



SUMMARY OF FINDINGS: SPECIAL SURVEY EFFECTS OF COVID-19 ON ECONOMY AND COMPANIES/BUSINESS FIRMS (ROUND 1)

Note : Survey period from 10th April to 1st May 2020 (MCO Phase 2 to Phase 4)

PROFILE



4,094
Companies/
Business
Firms

Bumiputera Status



Non bumiputera
(47.8%)

Bumiputera
(52.2%)

Companies/Business Firms Size



Large
(7.2%)



Medium
(9.1%)



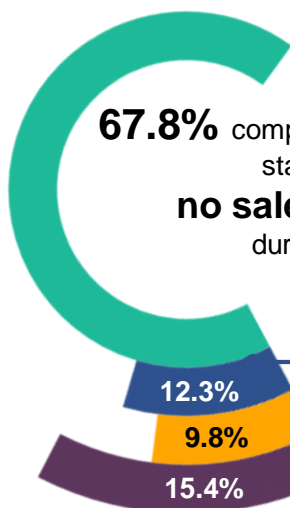
Small
(40.4%)



Micro
(43.4%)

EMPLOYER & EMPLOYEE

Source Of Income



67.8% companies/business firms stated that **no sales/revenue** during MCO

Sales/Services via on-line

12.3%

On-premise sales physical/shop

9.8%

Others

Source Of Finance

68.9% companies/business firms use **savings** as the main source to **accomodate operating cost/ working capital** during MCO

Loan (19.8%)

Capital Injection (11.3%)

Duration Of Survival For Companies/Business Firms That Provide Full-time/Half Pay Leave To Employee

(4.7%)
(25.4%)
(53.4%)



53.4% companies/business firms **able to survive 1 to 2 months only** if they provide full-time/half pay leave to employees

Impact On Employee

Full-time/Half Paid Leave (44.2%)

Work From Home (33.5%)

Reduced Working Hour (19.0%)

Unpaid Leave (16.5%)

Employee Termination (3.8%)

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COMPANIES/BUSINESS FIRMS

Three (3) Main Issues/Challenges

Type Of Legal Organisation	Salary Payment	No Customers	Rental Payment
Overall	76.6%	65.5%	61.4%
Individual Proprietorship	62.5%	70.7%	60.5%
Partnership	76.5%	68.8%	68.4%
Private Limited Company	88.8%	63.2%	63.5%

Two (2) Main Assurances Needed



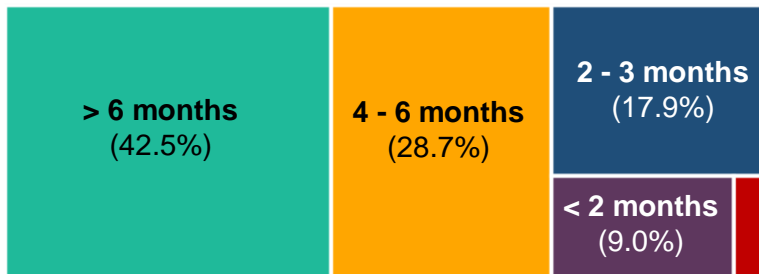
Finance/Subsidies
(83.1%)



Tax Reduction
(67.0%)

Estimated Duration Companies/Business Firms To Recover

42.5%
companies/business firms
require
**more than 6
months**
to recover



**Will not recover,
expected to close**
(1.9%)

GOVERNMENT'S INCENTIVES

Companies/Business Firms Experience Of Getting Business Assistance



52.1%
companies/business firms
stated that
PRIHATIN Package
can
ease the burden

Companies/Business Firms Perspectives On How The Government Handles COVID-19



Very Satisfied
(29.8%)



Satisfied
(42.1%)



Moderate
(19.9%)



Dissatisfied
(6.0%)



Very Dissatisfied
(2.3%)

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