



MALAYSIA

MALAYSIA: FDI & DIA STATISTICS

A stylized world map composed of a grid of small white and blue dots, overlaid with a network of thin lines and various colored squares (red, blue, white) representing data points. The map is set against a dark blue background.

**QUARTERLY
BULLETIN**

SECOND QUARTER 2020

**JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS, MALAYSIA**

Key Highlights on FDI & DIA in Second Quarter 2020

FDI in Malaysia registered a lower net inflow of **RM2.2 billion** as against RM6.4 billion in Q1 2020.

Malaysia's DIA recorded a higher net outflow of **RM3.5 billion** as compared to RM3.0 billion previous quarter.

FDI

DIA

FLOWS BY REGION



TOP SECTOR



TOP COUNTRY



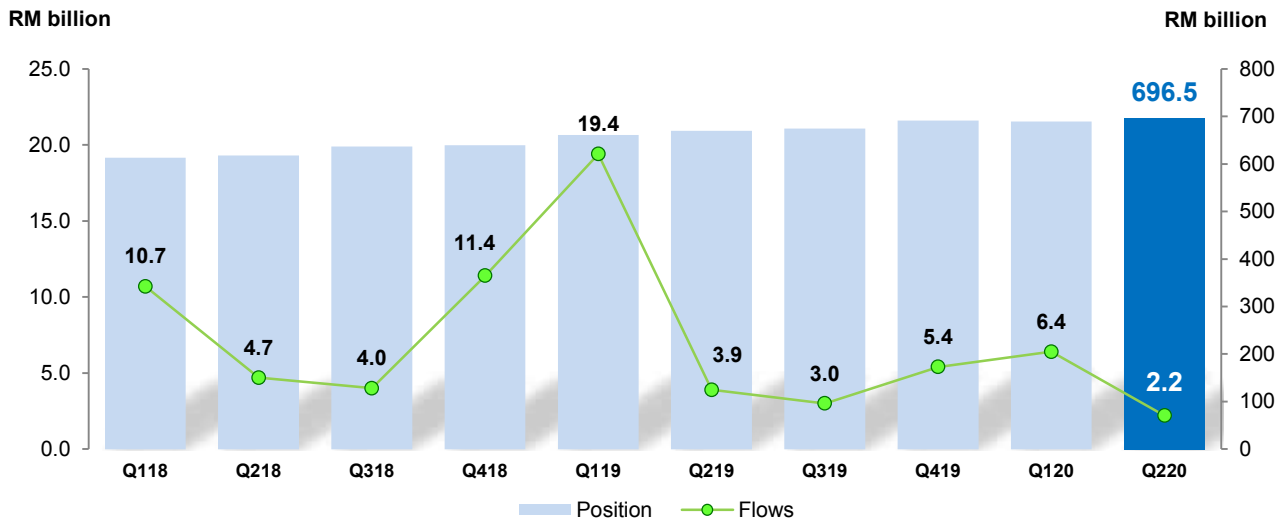
Notes:

- Negative value refers to net outflow
- 'b' refer to billion
- Any differences in the aggregated data are due to rounding

HIGHLIGHTS

- FDI in Malaysia slowed down to RM2.2 billion in Q2 2020 from RM6.4 billion in the previous quarter.
- In terms of position, FDI increased to RM696.5 billion as at end of June 2020, as depicted in **Exhibit 1**.

Exhibit 1: Foreign Direct Investment in Malaysia, Q1 2018 – Q2 2020



FDI by Top Country

In Q2 2020, Netherlands became the top country for FDI flows, recorded RM2.6 billion, followed by the British Virgin Islands (RM1.1 billion) and Singapore (RM0.9 billion).

As for FDI position, Singapore remained the largest country of investor with RM149.9 billion (21.5%), followed by Hong Kong (RM86.3 billion) and Japan (RM75.3 billion). These three countries represented 44.8 per cent to total FDI position (**Exhibit 2**).

Exhibit 2: FDI by Top Country, Q2 2020



FDI by Region

Europe was the top region for FDI flows which contributed RM3.0 billion, Asia (RM0.8 billion) and Oceania (RM0.2 billion) as shown in **Exhibit 3**.

Meanwhile, Asia region held the largest FDI position with a cumulative share of 53.1 per cent, followed by Europe at 30.1 per cent and Americas 15.2 per cent. These three regions contributed 98.4 per cent of total FDI position.

Exhibit 3: Share of FDI by Region, Q2 2020

	AMERICAS		EUROPE		ASIA			
Flows	-RM1.8b	-79.5%	Flows	RM3.0b	136.5%	Flows	RM0.8b	36.4%
Position	RM105.7b	15.2%	Position	RM209.6b	30.1%	Position	RM369.9b	53.1%

	AFRICA		OTHERS		OCEANIA			
Flows	-RM0.1b	-3.9%	Flows	RM0.0b*	0.9%	Flows	RM0.2b	9.6%
Position	RM1.3b	0.2%	Position	RM0.6b	0.1%	Position	RM9.6b	1.4%






Notes: *Less than RM50 million.

FDI by Sector

In Q2 2020, FDI in Malaysia mainly channelled to Mining & quarrying sector which amounted to RM2.0 billion, as shown in **Exhibit 4**. Services sector registered RM0.8 billion, particularly in Financial. Manufacturing sector recorded lower investment this quarter due to higher dividends paid to abroad.

FDI position was mainly in Services sector accounted for 51.3 per cent or RM357.5 billion, driven by Financial and Real estate activities. This was followed by Manufacturing sector at 38.9 per cent (RM271.0 billion).

Exhibit 4: Share of FDI by Sector, Q2 2020

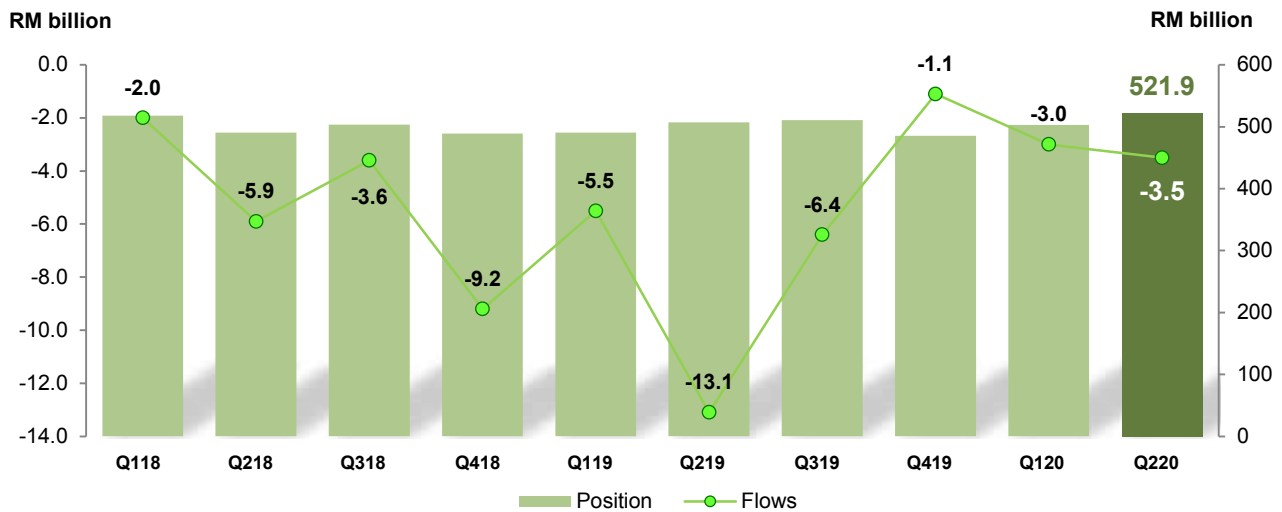
	Flows (RM billion)		Position (RM billion)	
	Q120	Q220	Q120	Q220
 Agriculture	0.0* (0.1%)	-0.1 (-3.9%)	11.3 (1.7%)	11.6 (1.7%)
 Mining & quarrying	0.5 (8.1%)	2.0 (88.2%)	49.2 (7.1%)	45.9 (6.6%)
 Manufacturing	5.9 (92.7%)	-0.3 (-15.0%)	267.1 (38.7%)	271.0 (38.9%)
 Construction	-0.2 (-2.7%)	-0.1 (-6.2%)	11.3 (1.6%)	10.5 (1.5%)
 Services	0.1 (1.8%)	0.8 (36.9%)	350.7 (50.9%)	357.5 (51.3%)

Notes: *Less than RM50 million.

HIGHLIGHTS

- Malaysia’s DIA increased to RM3.5 billion in the second quarter of 2020.
- As at end of Q2 2020, DIA position registered a higher value of RM521.9 billion as shown in **Exhibit 5**.

Exhibit 5: Malaysia’s Direct Investment Abroad, Q1 2018 – Q2 2020



DIA by Top Country

Malaysia’s DIA flows were mainly to Indonesia (RM1.1 billion), followed by Canada (RM0.7 billion) and United Kingdom (RM0.4 billion), as shown in **Exhibit 6**.

The top three destinations for DIA position were Singapore with a value of RM106.1 billion, followed by Indonesia (RM49.4 billion) and Cayman Islands (RM35.6 billion). These three countries accumulated for 36.6 per cent of total DIA position.

Exhibit 6: DIA by Top Country, Q2 2020



DIA by Region

Asia led as the main region for DIA flows with a value of RM2.8 billion, followed by Europe (RM1.3 billion) and Oceania (RM0.5 billion).

DIA position was predominantly in Asia region amounted to RM270.3 billion (51.8%) followed by Americas (23.9%).

Exhibit 7: Share of DIA by Region, Q2 2020

AMERICAS			EUROPE			ASIA		
Flows	-RM0.3b	7.5%	Flows	-RM1.3b	36.7%	Flows	-RM2.8b	80.7%
Position	RM124.5b	23.9%	Position	RM93.5b	17.9%	Position	RM270.3b	51.8%

AFRICA			OTHERS			OCEANIA		
Flows	RM1.5b	-41.8%	Flows	-RM0.1b	2.1%	Flows	-RM0.5b	14.8%
Position	RM7.1b	1.4%	Position	-RM0.0b*	0.0%	Position	RM26.5b	5.1%






Notes: *Less than RM50 million.

DIA by Sector

Services remained the largest contributor in Malaysia's DIA with a share of 66.7 per cent, mostly in Financial activities, followed by Manufacturing as shown in **Exhibit 8**.

The Services sector registered a higher DIA position at RM350.4 billion (67.2%), mainly in Financial activities. This was followed by Mining & quarrying and Agriculture.

Exhibit 8: Share of DIA by Sector, Q2 2020

	Flows (RM billion)		Position (RM billion)	
	Q120	Q220	Q120	Q220
 Agriculture	-0.6 (20.1%)	0.1 (-2.5%)	40.5 (8.1%)	43.9 (8.4%)
 Mining & quarrying	-1.9 (62.3%)	-0.1 (2.8%)	71.9 (14.3%)	83.1 (15.9%)
 Manufacturing	0.4 (-12.5%)	-0.8 (22.2%)	35.9 (7.1%)	36.6 (7.0%)
 Construction	-0.2 (5.9%)	-0.4 (10.8%)	7.8 (1.5%)	7.9 (1.5%)
 Services	-0.7 (24.2%)	-2.3 (66.7%)	346.6 (69.0%)	350.4 (67.2%)

TIME SERIES TABLE, Q1 2018- Q2 2020

Time Series of FDI, Q1 2018 – Q2 2020 (RM Million)

Year	Q118	Q218	Q318	Q418	Q119	Q219	Q319	Q419	Q120	Q220
Flows	10,654	4,738	3,999	11,350	19,389	3,880	2,985	5,439	6,371	2,231
Position	613,525	617,793	636,824	639,713	661,546	669,687	674,358	691,554	689,622	696,535
Income	12,593	15,396	15,905	16,300	13,034	13,778	15,078	16,802	9,645	8,425

Time Series of DIA, Q1 2018 – Q2 2020 (RM Million)

Year	Q118	Q218	Q318	Q418	Q119	Q219	Q319	Q419	Q120	Q220
Flows	-2,011	-5,859	-3,584	-9,183	-5,536	-13,066	-6,431	-1,082	-2,977	-3,478
Position	518,022	490,641	503,163	488,972	490,483	507,000	510,829	485,386	502,653	521,885
Income	5,556	6,479	5,203	9,694	5,920	9,239	7,203	6,477	4,336	5,997

Notes:

- i. Flows refers to acquisition and disposal of financial assets and liabilities during a reference period.
- ii. Position refers to total stock of direct investment as at end of reference period.
- iii. Income refers to repatriation of earnings to direct investors.

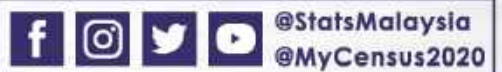
BANCI MALAYSIA



7.7.2020 - 30.9.2020
(e-Census)

7.10.2020 - 24.10.2020
(Face-to-face)

For More Info : www.dosm.gov.my
www.mycensus.gov.my



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