



PRIME MINISTER'S DEPARTMENT
DEPARTMENT OF STATISTICS MALAYSIA

MALAYSIA: FDI & DIA STATISTICS



QUARTERLY BULLETIN | FOURTH QUARTER 2021

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS, MALAYSIA

Key Highlights on FDI & DIA in Fourth Quarter 2021

FDI in Malaysia registered a higher net inflow of RM24.7 billion as compared to RM12.8 billion in Q3 2021.

Malaysia's DIA turned around to register a net outflow of RM15.0 billion from net inflow of RM4.7 billion in Q3 2021.

FDI

FLOWS BY REGION

DIA



AMERICAS

RM13.1b

1

EUROPE

-RM12.2b



ASIA

RM7.0b

2

ASIA

-RM2.9b



EUROPE

RM4.6b

3

AMERICAS

-RM0.4b



FDI

TOP SECTOR

DIA



01

MANUFACTURING

RM11.8b



01

SERVICES

-RM13.3b



02

SERVICES

RM10.3b



02

CONSTRUCTION

-RM0.9b



03

MINING & QUARRYING

RM2.3b



03

MANUFACTURING

-RM0.4b

FDI

TOP COUNTRY

DIA

USA

RM12.1b



NETHERLANDS

RM3.5b



REPUBLIC OF KOREA

RM2.9b



NETHERLANDS

-RM5.9b



SWITZERLAND

-RM5.2b



CANADA

-RM1.6b

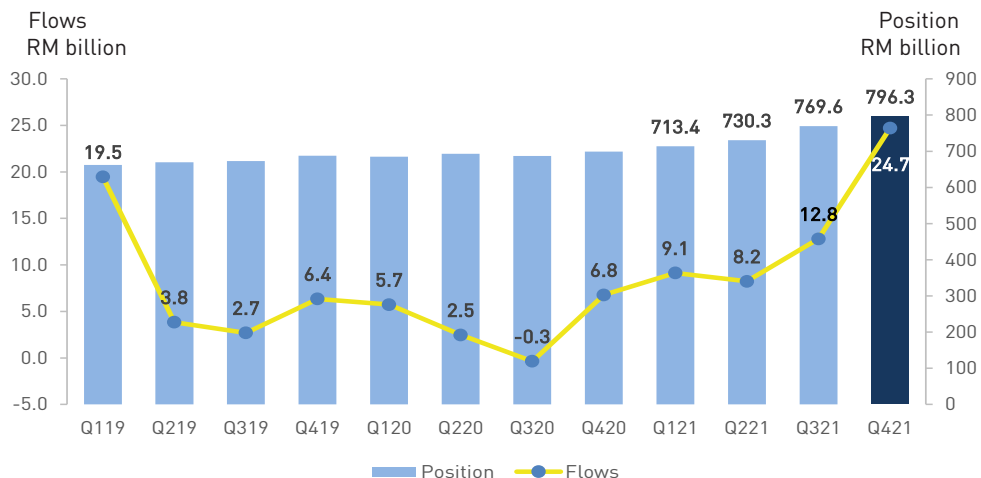
Notes:

- Negative value refers to net outflow
- 'b' refers to billion
- Any differences in the aggregated data are due to rounding

FDI HIGHLIGHTS

- FDI in Malaysia recorded a higher net inflow of RM24.7 billion in Q4 2021 from RM12.8 billion in the preceding quarter, mainly due to higher Reinvestment of earnings.
- As at the end of fourth quarter 2021, FDI position registered a value of RM796.3 billion as shown in Chart 1.

Chart 1: Foreign Direct Investment in Malaysia (FDI), Q1 2019 - Q4 2021

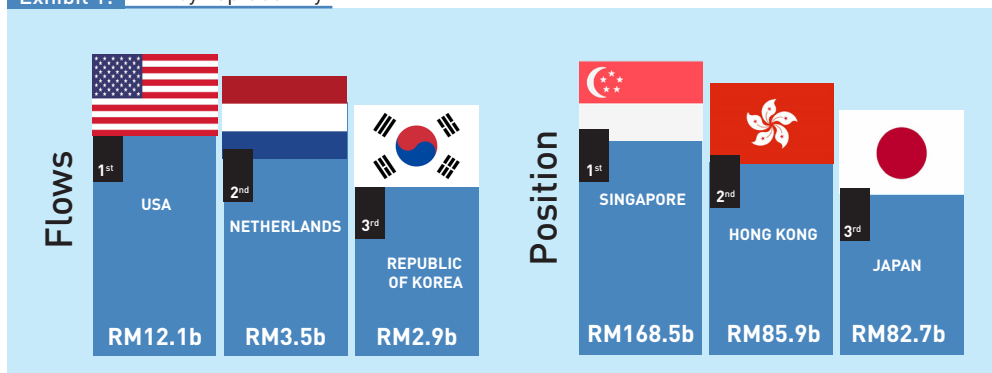


FDI by Top Country

In Q4 2021, the inflow of FDI was mainly from the USA at RM12.1 billion, followed by the Netherlands (RM3.5 billion) and the Republic of Korea (RM2.9 billion).

As for FDI position, Singapore remained as the largest investor with RM168.5 billion or 21.2 per cent share, followed by Hong Kong (RM85.9 billion) and Japan (RM82.7 billion). These three countries accumulated to RM337.1 billion or 42.4 per cent of the total FDI position (**Exhibit 1**).

Exhibit 1: FDI by Top Country

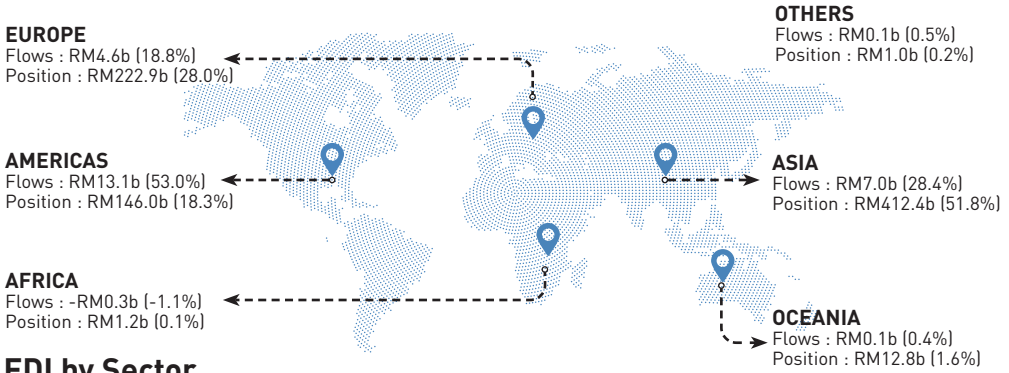


FDI by Region

The Americas region recorded the highest FDI flows in the fourth quarter of 2021 which amounted to RM13.1 billion, followed by Asia (RM7.0 billion) and Europe (RM4.6 billion) as shown in **Exhibit 2**.

Asia registered the largest FDI position with a cumulative share of 51.8 per cent, followed by Europe at 28.0 per cent and Americas at 18.3 per cent. These three regions contributed 98.1 per cent of the total FDI position in Malaysia.

Exhibit 2: Share of FDI by Region

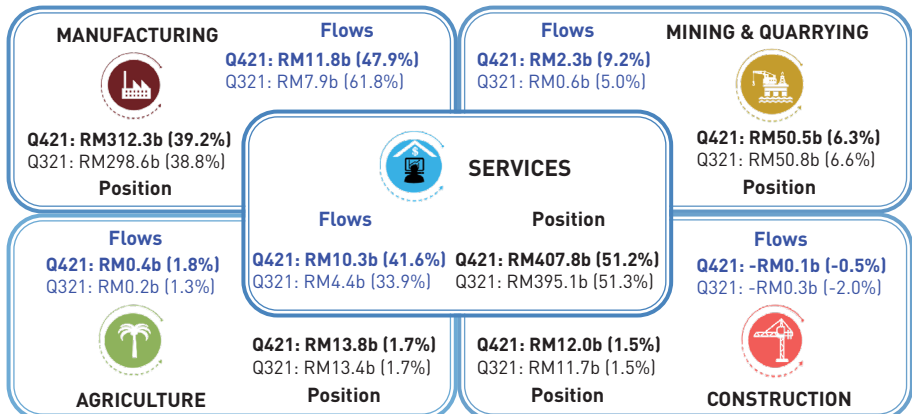


FDI by Sector

FDI flows in Malaysia were mainly channelled into the Manufacturing sector which accounted for RM11.8 billion or 47.9 per cent of the total, an increase from RM3.9 billion in the preceding quarter. This was followed by Services and Mining & quarrying sectors which registered RM10.3 billion and RM2.3 billion respectively, as depicted in **Exhibit 3**.

Total FDI position was primarily in the Services sector with a value of RM407.8 billion or 51.2 per cent, followed by Manufacturing at RM312.3 billion (39.2%) and Mining & quarrying sectors at RM50.5 billion (6.3%).

Exhibit 3: Share of FDI by Sector



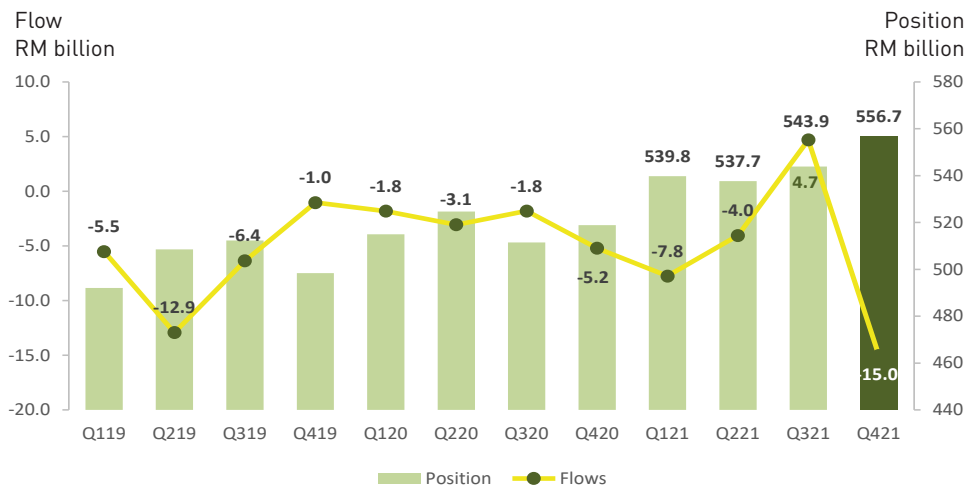
Notes:

- Negative value refers to net outflow

DIA HIGHLIGHTS

- Foreign investment by Malaysian companies recorded a turnaround to net outflows of RM15.0 billion mainly driven by outflows in Debt instrument.
- As at the end of fourth quarter 2021, DIA position registered a value of RM556.7 billion as shown in **Chart 2**.

Chart 2: Malaysia's Direct Investment Abroad (DIA), Q1 2019 - Q4 2021

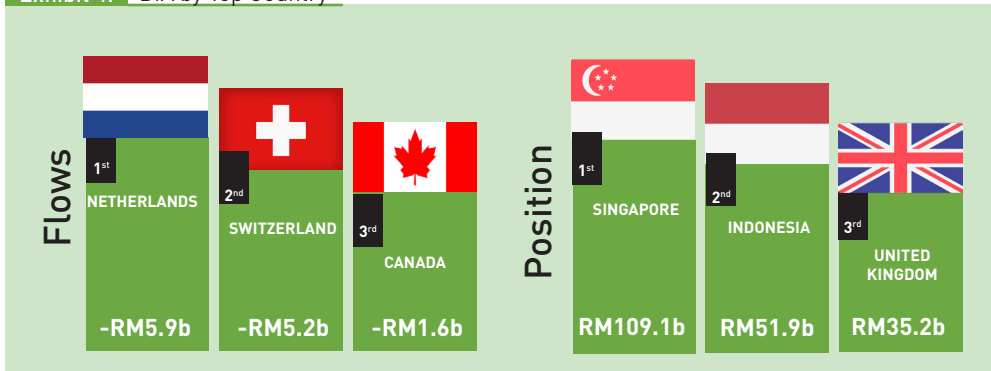


DIA by Top Country

Malaysia's DIA flow in Q4 2021 were predominantly to the Netherlands (RM5.9 billion), Switzerland (RM5.2 billion) and Canada (RM1.6 billion), as shown in **Exhibit 4**.

In terms of position, Singapore received the biggest investment from Malaysian companies with a value of RM109.1 billion, followed by Indonesia (RM51.9 billion) and the United Kingdom (RM35.2 billion). These three countries accumulated RM196.2 billion (35.2%) of the total DIA position from Malaysia.

Exhibit 4: DIA by Top Country



DIA by Region

Europe was the largest region for DIA outflows in the fourth quarter 2021 with a value of RM12.2 billion, followed by Asia at RM2.9 billion.

As for DIA position, Asia remained as the largest region with a total of RM287.6 billion or 51.7 per cent, followed by Americas at RM127.9 billion (23.0%) and Europe at RM121.6 billion (21.8%).

Exhibit 5: Share of DIA by Region

EUROPE

Flows : -RM12.2b (81.1%)
Position : RM121.6b (21.8%)

AMERICAS

Flows : -RM0.4b (2.3%)
Position : RM127.9b (23.0%)

AFRICA

Flows : RM0.1b (-0.4%)
Position : RM0.7b (0.1%)

OTHERS

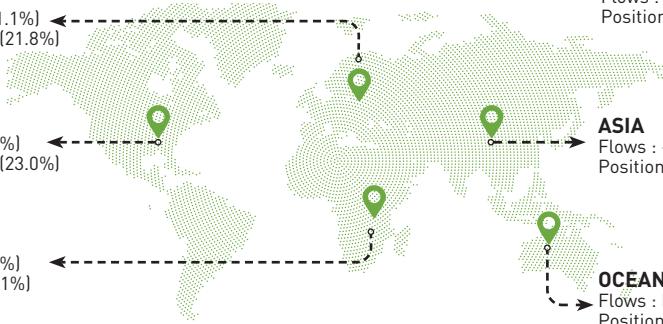
Flows : -RM0.1b (0.7%)
Position : RM1.1b (0.2%)

ASIA

Flows : -RM2.9b (19.6%)
Position : RM287.6b (51.7%)

OCEANIA

Flows : RM0.5b (-3.3%)
Position : RM17.7b (3.2%)

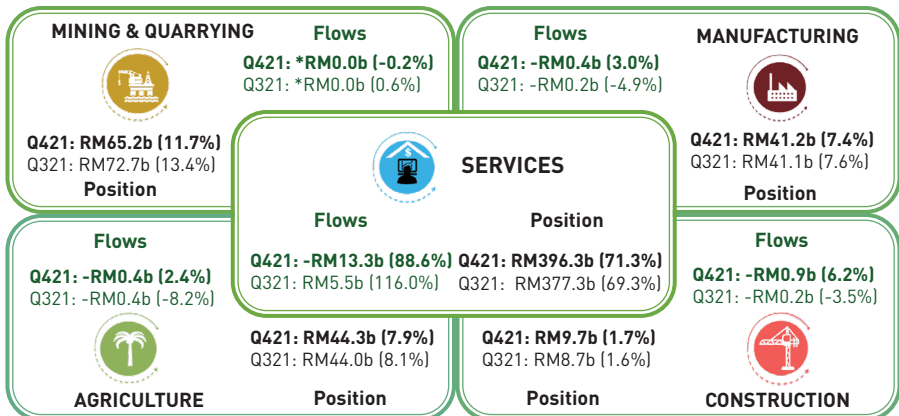


DIA by Sector

Services sector was the main contributor to DIA outflows at RM13.3 billion. This was followed by Construction at RM0.9 billion and Manufacturing at RM0.4 billion.

Similarly, Services sector remained as the main contributor to DIA position with a value of RM396.3 billion or 71.2 per cent, followed by Mining & quarrying at RM65.2 billion (11.7%) and Agriculture at RM44.3 billion (7.9%).

Exhibit 6: Share of DIA by Sector



Notes:

- Negative value refers to net outflow
- ** refers to amount less than RM50 million

Time Series for FDI, 2020 - Q4 2021 (RM Million)

Year/Quarter	2020	2021	Q120	Q220	Q320	Q420	Q121	Q221	Q321	Q421
Flows	14,639	54,906	5,736	2,470	-347	6,781	9,137	8,243	12,836	24,690
Position	698,757	796,274	684,728	692,761	687,238	698,757	713,432	730,294	769,596	796,274
Income	44,645	99,315	9,827	8,716	12,870	13,232	13,071	18,904	20,145	47,196

Time Series for DIA, 2020 - Q4 2021 (RM Million)

Year/Quarter	2020	2021	Q120	Q220	Q320	Q420	Q121	Q221	Q321	Q421
Flows	-11,883	-22,052	-1,817	-3,054	-1,806	-5,206	-7,750	-4,039	4,743	-15,006
Position	518,844	556,747	514,930	524,740	511,478	518,844	539,827	537,680	543,855	556,747
Income	18,420	52,876	3,215	5,665	2,627	6,913	7,478	7,743	8,674	28,981

Notes:

- i. Flows refer to acquisition and disposal of financial assets and liabilities during a reference period.
- ii. Position refers to total stock of direct investment as at end of reference period.
- iii. Income refers to repatriation of earnings to direct investors.
- iv. 2020 = revised [r], 2021 = preliminary [p].
- v. Negative value refers to net outflow.



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