



MALAYSIA

MALAYSIA: FDI & DIA STATISTICS



QUARTERLY BULLETIN | FIRST QUARTER 2021

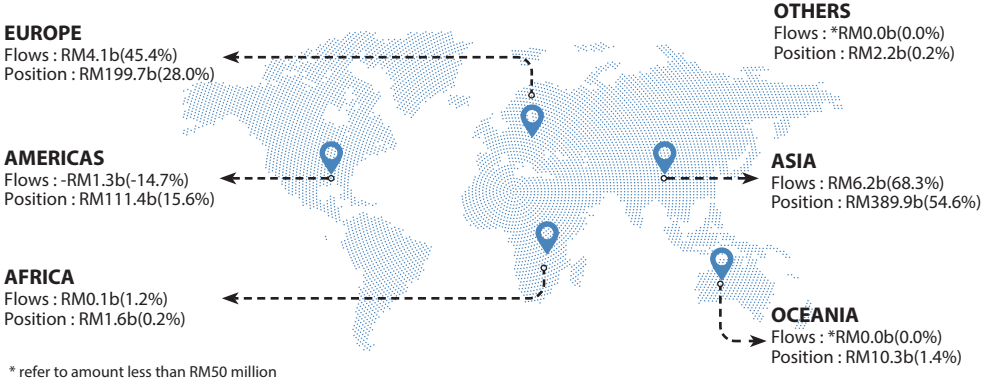
**JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS, MALAYSIA**

FDI by Region

In Q1 2021, the top three regions of FDI flows were Asia at RM6.2 billion, followed by Europe (RM4.1 billion) and Africa (RM0.1 billion) as shown in **Exhibit 3**.

Meanwhile, Asia region remained the largest FDI position with a cumulative share of 54.6 per cent, followed by Europe at 28.0 per cent and Americas at 15.6 per cent. These three regions contributed 98.2 per cent of total FDI position in Malaysia.

Exhibit 3: Share of FDI by Region

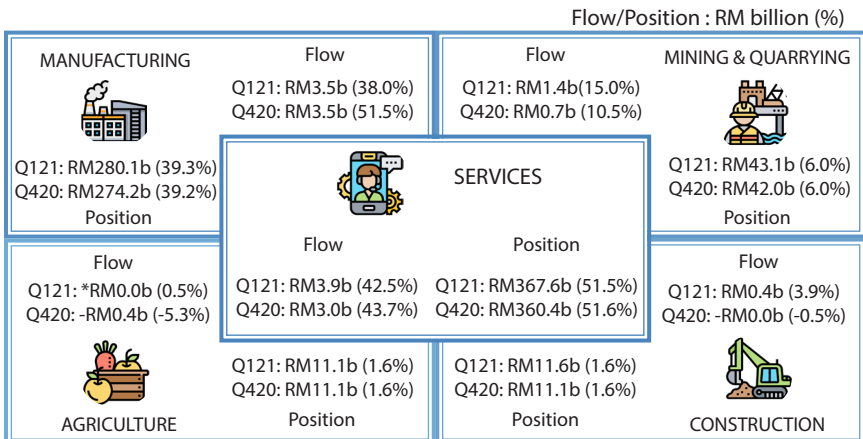


FDI by Sector

FDI inflow in Malaysia was mainly channelled into Services sector which accounted for 42.5 per cent or RM3.9 billion mainly in Financial activities and Wholesale & retail trade. This was followed by Manufacturing (RM3.5 billion) and Mining & Quarrying (RM1.4 billion).

Total FDI position was primarily in Services sector with a value of RM367.6 billion (51.5%), followed by Manufacturing at RM280.1 billion (39.3%) and Mining & Quarrying sectors at RM43.1 billion (6.0%).

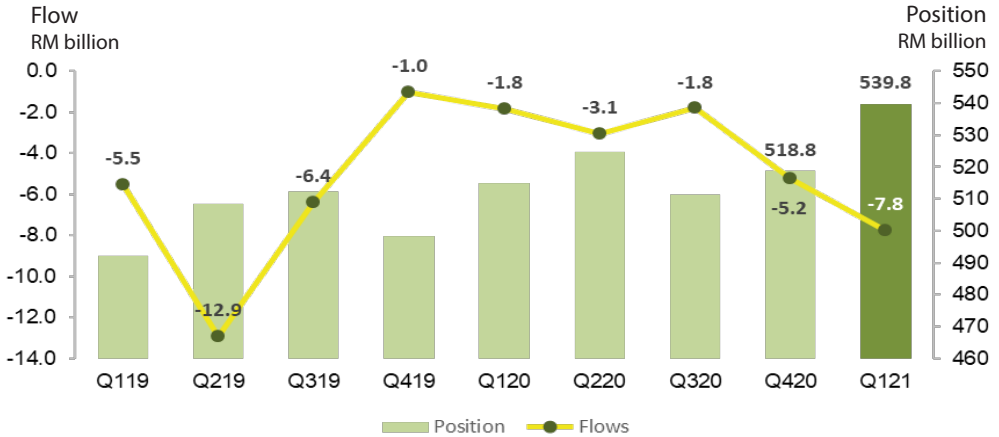
Exhibit 4: Share of FDI by Sector



DIA HIGHLIGHTS

- Overseas investment by Malaysian investors recorded RM7.8 billion, increased by RM2.5 billion due to higher outflow in Equity and investment fund shares.
- Similarly, DIA position increased to RM539.8 billion as at end of first quarter 2021 as shown in Exhibit 5.

Exhibit 5: Malaysia's Direct Investment Abroad, Q1 2019 - Q1 2021

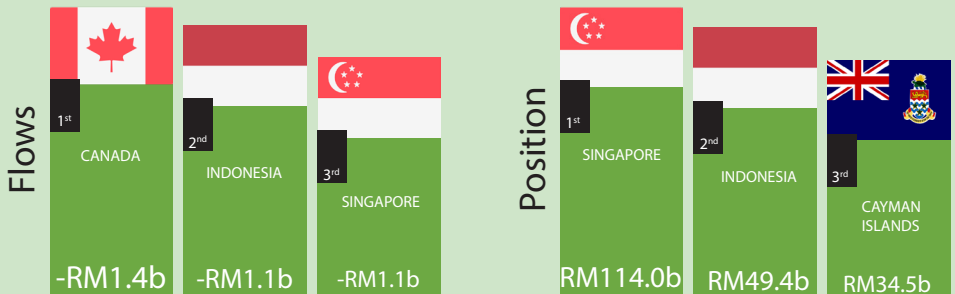


DIA by Top Country

Main destinations for DIA flows in Q1 2021 were Canada (RM1.4 billion), Indonesia (RM1.1 billion) and Singapore (RM1.1 billion), as shown in **Exhibit 6**.

In terms of position, Singapore received the biggest chunk of direct investment from Malaysia with RM114.0 billion, followed by Indonesia (RM49.4 billion) and Cayman Islands (RM34.5 billion). These three countries accumulated RM197.9 billion (36.7%) of total DIA position in Malaysia.

Exhibit 6: DIA by Top Country



DIA by Region

Asia remained the leading region for DIA flows in the first quarter with a value of RM3.3 billion, followed by Americas RM2.0 billion and Europe RM1.9 billion.

Similarly, Asia remained the largest region for DIA position, which amounted to RM281.7 billion (52.2%), followed by Americas at 23.4 per cent (RM126.5 billion) and Europe at 18.9 per cent (RM101.8 billion).

Exhibit 7: Share of DIA by Region

EUROPE

Flows : -RM1.9b(25.0%)
Position : RM101.8b(18.9%)

AMERICAS

Flows : -RM2.0b(-25.5%)
Position : RM126.5b(23.4%)

AFRICA

Flows : -RM0.2b(2.8%)
Position : RM5.6b(1.0%)

OTHERS

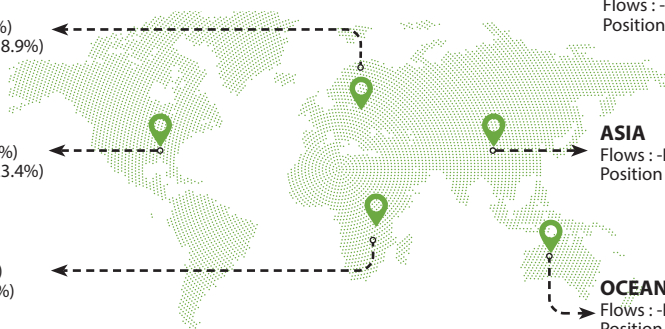
Flows : -RM0.1b(1.0%)
Position : RM0.3b(0.0%)

ASIA

Flows : -RM3.3b(42.2%)
Position : RM281.7b(52.2%)

OCEANIA

Flows : -RM0.3b(3.6%)
Position : RM24.0b(4.5%)








DIA by Sector

Services remained the largest contributor in Malaysia's DIA flows with a share of 45.3 per cent (RM3.5 billion) mainly in Financial activities, followed by Mining & Quarrying (29.1%) and Manufacturing sectors (15.5%).

Services sector was the main contributor to DIA position with a value of RM369.4 billion (68.4%), followed by Mining & Quarrying at 13.6 per cent (RM49.7 billion) and Agriculture at 9.2 per cent (RM44.9 billion).

Exhibit 8: Share of DIA by Sector

| MINING & QUARRYING | | Flow | | Flow | | MANUFACTURING | |
|---|-----------------------|---|-----------------------|------------------------|------------------------|---|-----------------------|
|  | | Q121: -RM2.3b (29.1%) | Q420: -RM0.3b (6.0%) | Q121: -RM1.2b (15.5%) | Q420: -RM1.0b (19.1%) |  | |
| Q121: RM73.2b (13.6%) | Q420: RM67.2b (13.0%) |  SERVICES | | | | Q121: RM39.1b (7.2%) | Q420: RM37.2b (7.2%) |
| Position | | | | | | Position | |
| Flow | | Flow | | Position | | Flow | |
| Q121: -RM0.3b (4.3%) | Q420: -RM0.2b (3.9%) | Q121: -RM3.5b (45.3%) | Q420: -RM3.6b (70.1%) | Q121: RM369.4b (68.4%) | Q420: RM361.8b (69.7%) | Q121: -RM0.4b (5.8%) | Q420: *-RM0.0b (0.9%) |
|  | | Q121: RM49.7b (9.2%) | Q420: RM44.9b (8.6%) | Q121: RM8.5b (1.6%) | Q420: RM7.6b (1.5%) |  | |
| AGRICULTURE | | Position | | Position | | CONSTRUCTION | |

* refer to amount less than RM50 million

Source: Department of Statistics Malaysia

For more information, visit <https://www.dosm.gov.my>

Time Series FDI, 2019 - Q1 2021 (RM Million)

| Year | 2019 ^f | 2020 ^f | Q119 ^f | Q219 ^f | Q319 ^f | Q419 ^f | Q120 ^f | Q229 ^f | Q320 ^f | Q420 ^f | Q121 ^p |
|----------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Flows | 32,364 | 14,639 | 19,466 | 3,849 | 2,697 | 6,352 | 5,736 | 2,470 | -347 | 6,781 | 9,137 |
| Position | 687,781 | 698,757 | 662,130 | 669,311 | 672,634 | 687,781 | 684,728 | 692,761 | 687,238 | 698,757 | 713,432 |
| Income | 60,513 | 44,645 | 13,532 | 13,844 | 15,419 | 17,717 | 9,827 | 8,716 | 12,870 | 13,232 | 13,071 |

Time Series DIA, 2019 - Q1 2021 (RM Million)

| Year | 2019 ^f | 2020 ^f | Q119 ^f | Q219 ^f | Q319 ^f | Q419 ^f | Q120 ^f | Q229 ^f | Q320 ^f | Q420 ^f | Q121 ^p |
|----------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Flows | -25,810 | -11,883 | -5,506 | -12,912 | -6,364 | -1,027 | -1,817 | -3,054 | -1,806 | -5,206 | -7,750 |
| Position | 498,367 | 518,844 | 492,072 | 508,537 | 512,312 | 498,367 | 514,930 | 524,740 | 511,478 | 518,844 | 539,827 |
| Income | 29,690 | 18,420 | 6,329 | 9,499 | 7,520 | 6,342 | 3,215 | 5,665 | 2,627 | 6,913 | 7,478 |

Notes:

- i. Flows refers to acquisition and disposal of financial assets and liabilities during a reference period.
- ii. Position refers to total stock of direct investment as at end of reference period.
- iii. Income refers to repatriation of earnings to direct investors.
- iv. f = final, r = revised, p = preliminary.



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For More Info : www.dosm.gov.my
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