



KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA

AKAUN NEGARA
NATIONAL ACCOUNTS

ANGGARAN KELUARAN DALAM NEGERI KASAR AWALAN

*ADVANCE GROSS DOMESTIC
PRODUCT ESTIMATES*

ST3
SUKU KETIGA
THIRD QUARTER
2026

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA



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JABATAN PERANGKAAN MALAYSIA

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Suku Ketiga
Third Quarter

2026

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Pemakluman

Jabatan Perangkaan Malaysia (DOSM) sedang melaksanakan **Banci Ekonomi 2026 (BE2026)**, dengan tema **“Data Nadi Ekonomi Rakyat”**. Pelaksanaan Banci Ekonomi kali keenam ini berlangsung dari **5 Januari hingga 31 Oktober 2026**. BE2026 bertujuan untuk mengumpul data yang menyeluruh dan berstruktur daripada semua pertubuhan perniagaan berdaftar dan tidak berdaftar di Malaysia, bagi menilai prestasi, struktur serta ciri-ciri ekonomi negara secara komprehensif dan berasaskan bukti.

OpenDOSM NextGen adalah medium yang menyediakan katalog data dan visualisasi bagi memudahkan pengguna menganalisis pelbagai data dan boleh diakses melalui portal <https://open.dosm.gov.my>.

Announcement

The Department of Statistics Malaysia (DOSM) is conducting the **Economic Census 2026 (BE2026)**, with themed **“Data Nadi Ekonomi Rakyat”**. The sixth Economic Census, will be carried out from **5th January to 31st October 2026**. BE2026 aims to collect comprehensive and structured data from all registered and unregistered business establishments in Malaysia to assess the nation’s economic performance, structure and characteristics in an evidence-based manner.

OpenDOSM NextGen is a medium that provides data catalogue and visualisations to facilitate users’ analysis and can be accessed through <https://open.dosm.gov.my>.

PENAFIAN: Anggaran KDNK suku tahunan adalah tertakluk kepada semakan semula apabila data yang lebih komprehensif tersedia.

DISCLAIMER: The estimates of quarterly GDP will be subjected to revision when more comprehensive data become available.

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA

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“Sumber: Jabatan Perangkaan Malaysia”.

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KATA PENGANTAR

Penerbitan Anggaran Keluaran Dalam Negeri Kasar (KDNK) Awalan membentangkan anggaran awalan KDNK suku tahunan untuk memberikan petunjuk awal prestasi ekonomi. Anggaran awalan ini disusun menggunakan maklumat separa dan anggaran berdasarkan data daripada survei yang dijalankan oleh Jabatan Perangkaan Malaysia (DOSM) dan data pentadbiran yang diperoleh daripada agensi berkaitan.

Konsep dan takrifan yang digunakan untuk anggaran adalah berdasarkan saranan Sistem Akaun Negara 2008, Pertubuhan Bangsa-Bangsa Bersatu, Manual Akaun Negara Suku Tahunan IMF dan pelbagai rujukan daripada institusi statistik antarabangsa. Penyusunan ini, yang bermula pada suku tahun kedua 2020, juga selaras dengan amalan agensi statistik terkemuka yang menghasilkan anggaran KDNK awalan bagi menggambarkan prestasi ekonomi semasa negara-negara tersebut.

Sorotan ekonomi Malaysia disediakan di bahagian pertama penerbitan ini, diikuti dengan jadual statistik dan petunjuk ekonomi jangka pendek terpilih. Nota teknikal mengenai pendekatan dan metodologi yang digunakan disediakan di bahagian terakhir untuk rujukan pengguna.

Jabatan Perangkaan Malaysia (DOSM) merakamkan penghargaan atas kerjasama semua pihak dalam membekalkan data yang diperlukan dan menyumbang kepada kejayaan penerbitan ini. Kami berharap laporan ini akan menjadi rujukan berguna untuk pengguna dan pembuat dasar.

SITI ASIAH AHMAD

Ketua Perangkawan Malaysia

Oktober 2026

PREFACE

The publication of Advance Gross Domestic Product (GDP) presents the advance estimates of quarterly GDP to provide early indications of economic performance. This advance estimates are compiled using partial information and estimates based on data from surveys conducted by the Department of Statistics Malaysia (DOSM) and administrative data obtained from related agencies.

The concepts and definitions used for the estimates were based on recommendations of the System of National Accounts 2008, United Nations, the IMF Quarterly National Accounts Manual and various references from international statistical institutions. The compilation, which started in the second quarter of 2020, is also in line with the practice of advanced statistical agencies that produce early GDP estimates to portray the current economic performance of the countries.

Highlights of Malaysia's economy are provided in the first part of this publication, followed by statistical tables and selected short-term economic indicators. Technical notes on the approaches and methodology used are included in the last part for user reference.

The Department of Statistics Malaysia (DOSM) acknowledges the cooperation of all parties that have provided the required data and contributed to the success of this publication. We hope this report will be a useful reference for users and policy makers.

SITI ASIAH AHMAD

Chief Statistician, Malaysia

October 2026

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09	1C KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 (Perubahan peratusan dari suku tahun sebelumnya) <i>GDP by Kind of Economic Activity at Constant 2015 Prices</i> <i>(Percentage change from preceding quarter)</i>
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KEMENTERIAN EKONOMI
JABATAN PERANGKAAAN MALAYSIA

ANGGARAN KELUARAN DALAM NEGERI KASAR (KDNK) AWALAN, ST3 2026

Ekonomi Malaysia dianggarkan berkembang 5.3 peratus dengan nilai RM466.4 bilion. Hampir semua sektor ekonomi mencatat peningkatan kecuali Perlombongan & pengkuarian yang menyusut pada suku tahun ini.

PRESTASI KDNK



PRESTASI KDNK MENGIKUT AKTIVITI EKONOMI

Perubahan peratusan tahunan - ST3 2026 / ST2 2026



Perkhidmatan
5.4% 5.9%



Pembuatan
7.5% 7.3%



Pertanian
1.3% -3.7%



Perlombongan & pengkuarian
-4.9% 9.2%



Pembinaan
6.0% 6.5%

Nota: Tidak termasuk duti import.

Anggaran KDNK Awal bagi suku tahun ketiga 2026 adalah disusun berdasarkan ketersediaan data dua bulan pertama suku tahun tersebut (Julai & Ogos) dan data anggaran bagi maklumat yang tidak tersedia. Anggaran ini boleh digunakan sebagai petunjuk awal pertumbuhan KDNK pada suku tahun tersebut dan tertakluk kepada semakan apabila data yang lebih komprehensif tersedia.

**PENERBITAN KDNK
PRELIMINARI ST3 2026:**



**NOVEMBER 2026
(RABU)**



@StatsMalaysia

Sumber: Akaun Negara, Anggaran Keluaran Dalam Negeri Kasar Awal,
Jabatan Perangkaan Malaysia (DOSM)

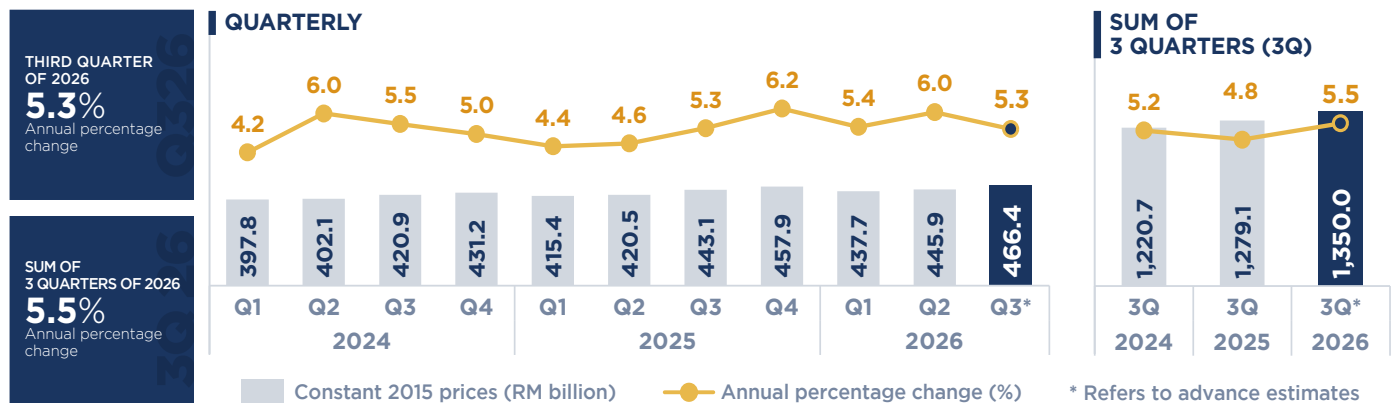


MINISTRY OF ECONOMY
DEPARTMENT OF STATISTICS MALAYSIA

ADVANCE GROSS DOMESTIC PRODUCT (GDP) ESTIMATES, Q3 2026

Malaysia's economy is estimated to expand by 5.3 per cent, amounting to RM466.4 billion. Almost all economic sectors posted an increase except for the Mining & quarrying, which contracted during the quarter.

GDP PERFORMANCE



GDP PERFORMANCE BY KIND OF ECONOMIC ACTIVITY

Annual percentage change - Q3 2026 / Q2 2026



Services
5.4% 5.9%



Manufacturing
7.5% 7.3%



Agriculture
1.3% -3.7%



Mining & quarrying
-4.9% 9.2%



Construction
6.0% 6.5%

Note: Excludes import duties.

The Advance GDP Estimates for the third quarter of 2026 are compiled based on the availability of data from the first two months of the quarter (July & August) and estimated data for information that is not available. This estimates can be used as an early indication of GDP growth for the quarter and are subject to revision when more comprehensive data become available.

PUBLICATION OF
PRELIMINARY GDP Q3 2026:



NOVEMBER 2026
(WEDNESDAY)



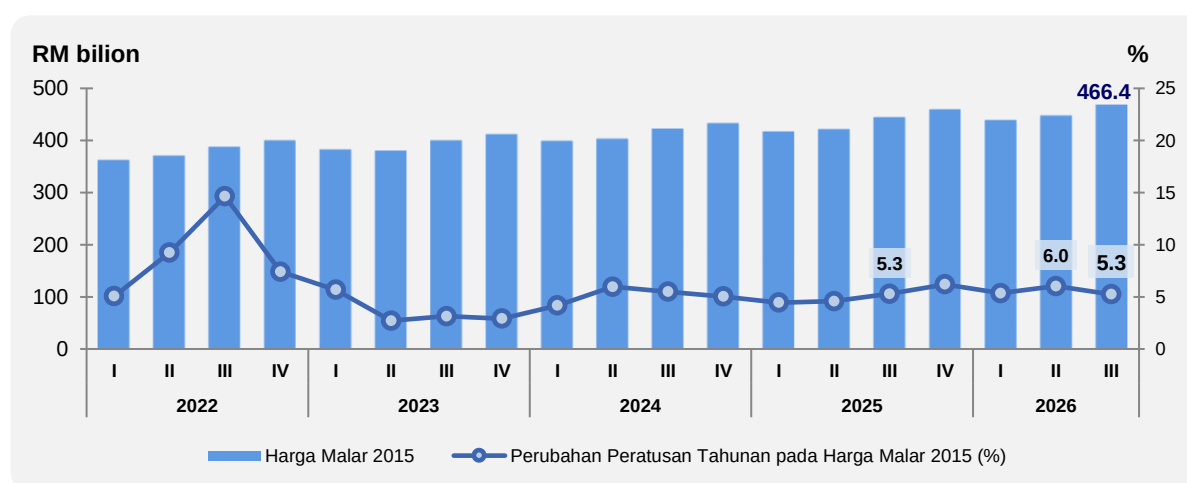
@StatsMalaysia

Source: National Accounts, Advance Gross Domestic Product Estimates,
Department of Statistics, Malaysia (DOSM)

RINGKASAN PENEMUAN

Anggaran KDNK awalan Malaysia meningkat 5.3 peratus pada suku tahun ketiga 2026 berbanding 6.0 peratus pada suku tahun sebelumnya (**Carta 1**). Prestasi ini disokong oleh peningkatan dalam sektor Perkhidmatan, Pembuatan dan Pembinaan. Sektor Pertanian kembali mencatatkan pertumbuhan positif, manakala sektor Perlombongan dan pengkuarian mengalami penguncupan. Dari segi prestasi suku tahun ke suku tahun, ekonomi Malaysia meningkat 4.6 peratus berbanding 1.9 peratus pada suku tahun kedua 2026. Bagi tiga suku tahun pertama 2026, ekonomi Malaysia berkembang 5.5 peratus berbanding 4.8 peratus dalam tempoh yang sama pada tahun 2025.

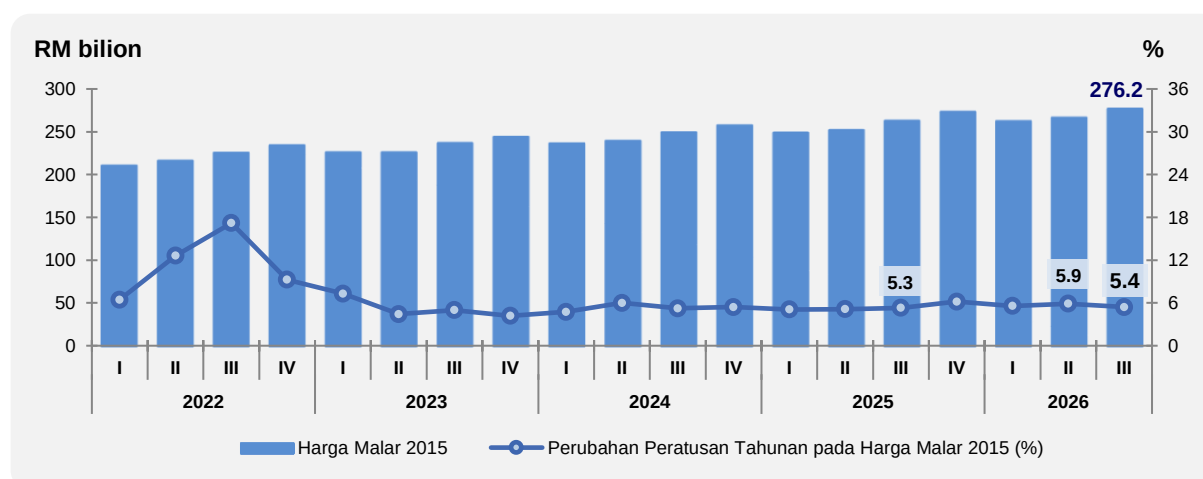
Carta 1: KDNK (Nilai & Perubahan Peratusan Tahunan)



PERKHIDMATAN

Sektor **Perkhidmatan** mencatatkan pertumbuhan 5.4 peratus pada suku tahun ini berbanding 5.9 peratus pada suku tahun sebelumnya seperti yang ditunjukkan dalam **Carta 2**. Pertumbuhan ini dipacu terutamanya oleh subsektor Perdagangan borong & runcit, Maklumat & komunikasi dan Kewangan & insurans.

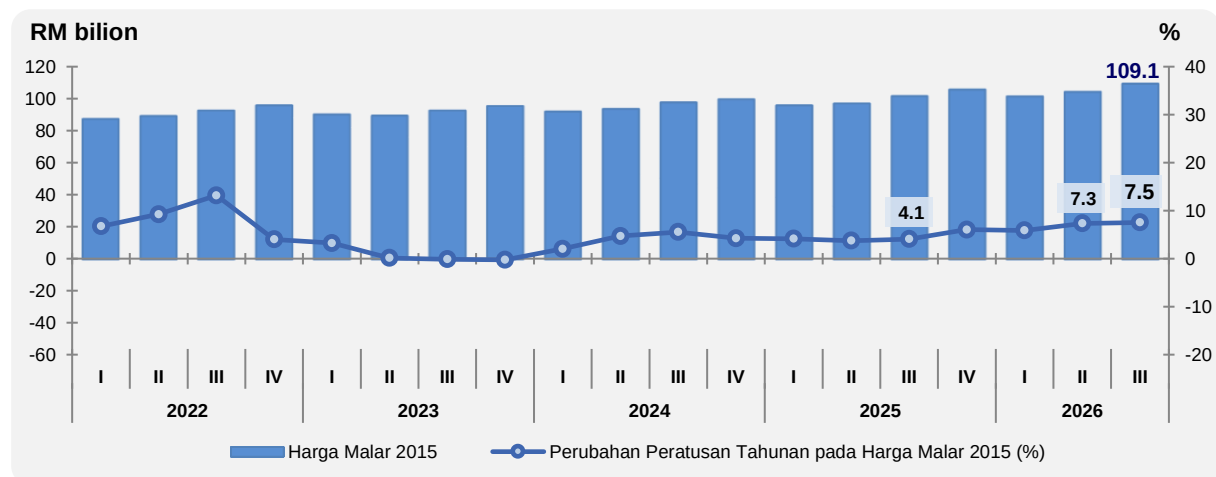
Carta 2: Perkhidmatan (Nilai & Perubahan Peratusan Tahunan)



PEMBUATAN

Sektor **Pembuatan** berkembang 7.5 peratus pada suku tahun ketiga 2026, meningkat daripada 7.3 peratus pada suku tahun sebelumnya seperti yang ditunjukkan dalam **Carta 3**. Prestasi yang lebih baik ini disokong oleh industri berorientasikan eksport terutamanya Produk elektrik, elektronik & optikal dan Produk petroleum, kimia, getah & plastik.

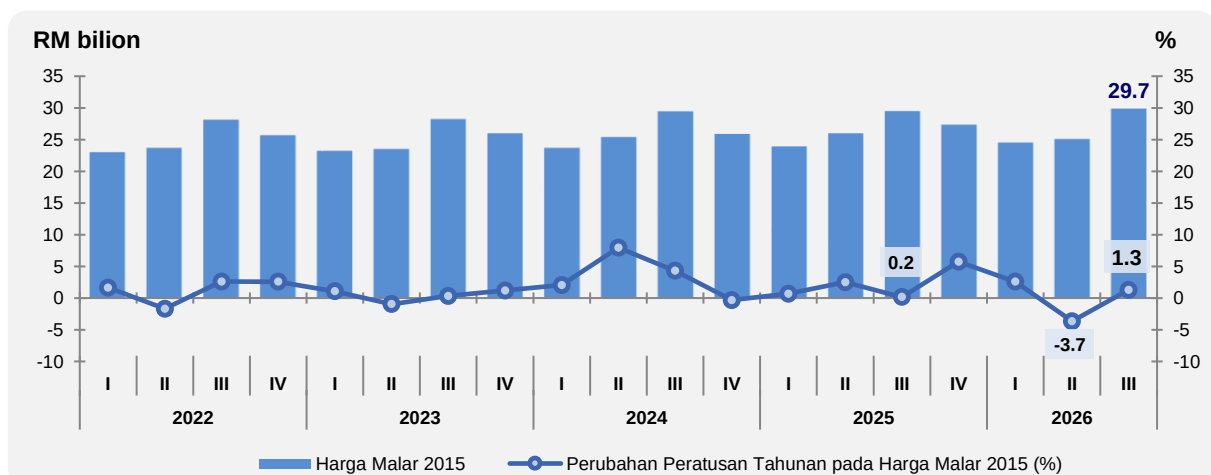
Carta 3: Pembuatan (Nilai & Perubahan Peratusan Tahunan)



PERTANIAN

Sektor **Pertanian** pulih kepada 1.3 peratus selepas mencatatkan penurunan 3.7 peratus pada suku tahun sebelumnya seperti yang ditunjukkan dalam **Carta 4**. Pemulihan ini disumbangkan oleh peningkatan pengeluaran dalam subsektor Kelapa sawit dan Ternakan.

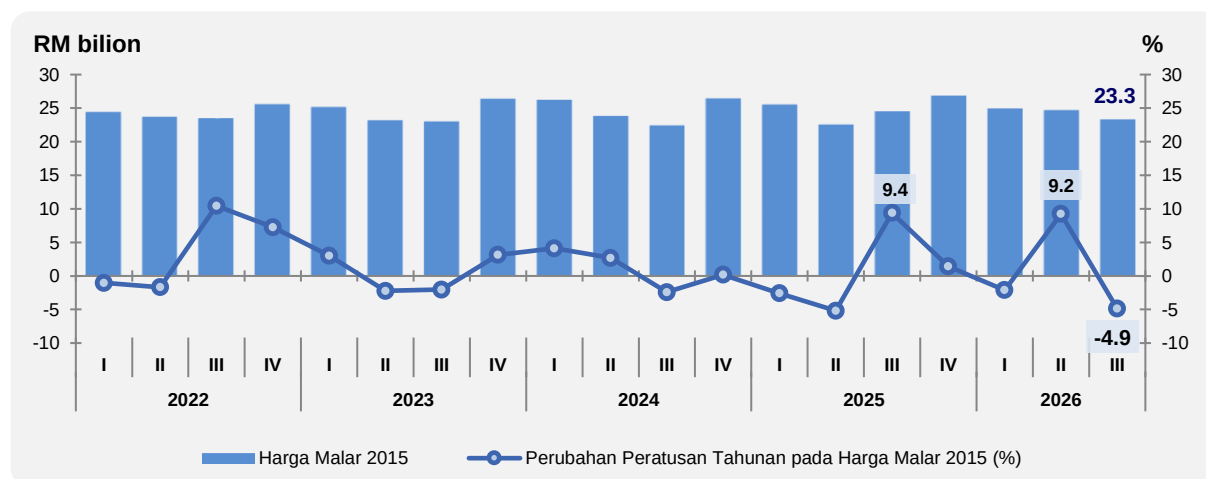
Carta 4: Pertanian (Nilai & Perubahan Peratusan Tahunan)



PERLOMBONGAN DAN PENGKUARIAN

Sektor **Perlombongan dan pengkuarian** merosot 4.9 peratus pada suku tahun ketiga 2026 berbanding pertumbuhan 9.2 peratus pada suku tahun sebelumnya seperti yang ditunjukkan dalam **Carta 5**. Penurunan ini dipengaruhi oleh penyusutan dalam pengeluaran Minyak mentah & kondensat.

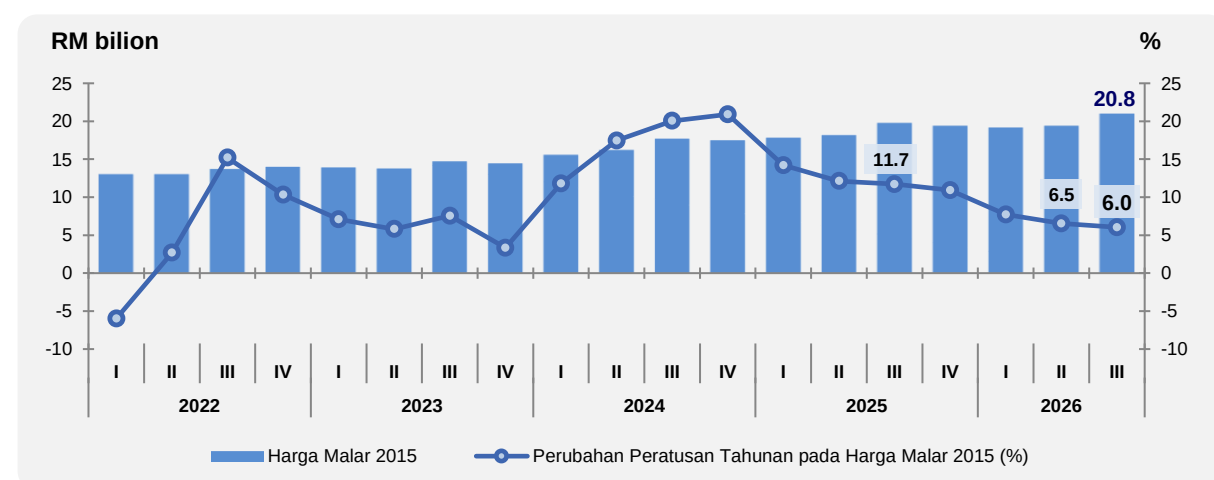
Carta 5: Perlombongan dan pengkuarian (Nilai & Perubahan Peratusan Tahunan)



PEMBINAAN

Sektor **Pembinaan** bertumbuh 6.0 peratus pada suku tahun ketiga 2026 daripada 6.5 peratus pada suku tahun sebelumnya seperti yang ditunjukkan dalam **Carta 6**. Pertumbuhan ini disokong oleh subsektor Bangunan bukan kediaman dan Aktiviti pembinaan pertukangan khas.

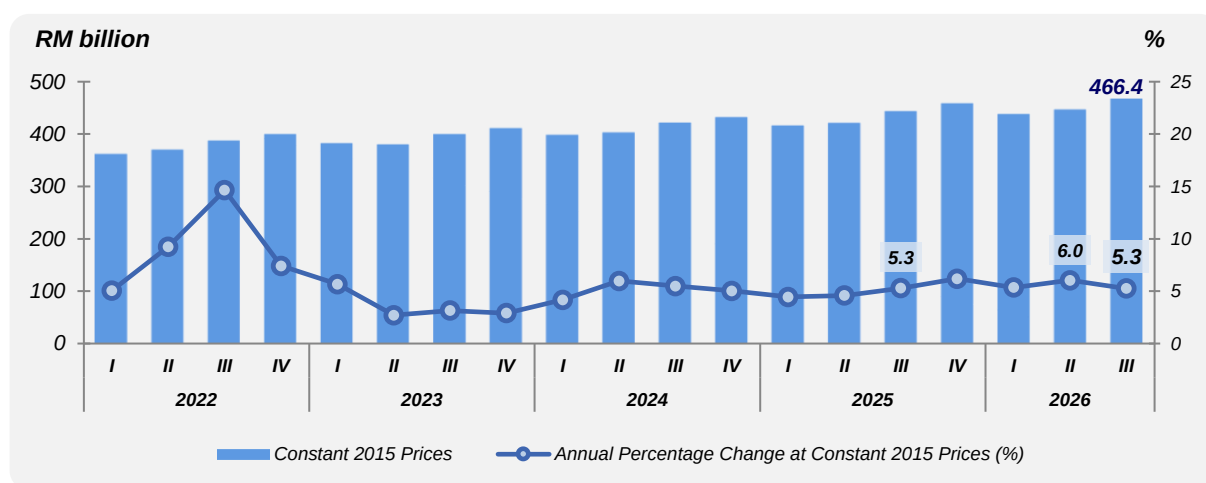
Carta 6: Pembinaan (Nilai & Perubahan Peratusan Tahunan)



SUMMARY OF FINDINGS

Malaysia's advance GDP estimate increased 5.3 per cent growth in the third quarter of 2026 as compared to 6.0 per cent in the preceding quarter (**Chart 1**). The performance was supported by expansion in the Services, Manufacturing and Construction sectors. The Agriculture sector rebounded to positive growth, while the Mining and quarrying sector contracted. In terms of quarter-on-quarter performance, the Malaysia's economy increased to 4.6 per cent as compared to 1.9 per cent in the second quarter of 2026. For the first three quarters of 2026, Malaysia's economy expanded by 5.5 per cent, compared with 4.8 per cent in the corresponding period of 2025.

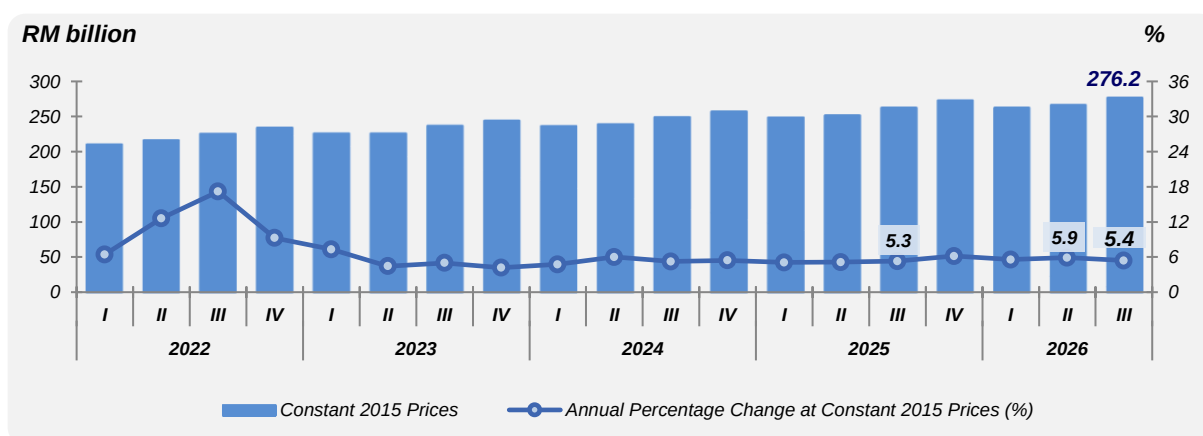
Chart 1: GDP (Value & Annual Percentage Change)



SERVICES

The **Services** sector recorded a growth of 5.4 per cent in this quarter as compared to 5.9 per cent in the preceding quarter, as shown in **Chart 2**. The growth was mainly driven by the Wholesale & retail trade, Information & communication and Finance & insurance sub-sectors.

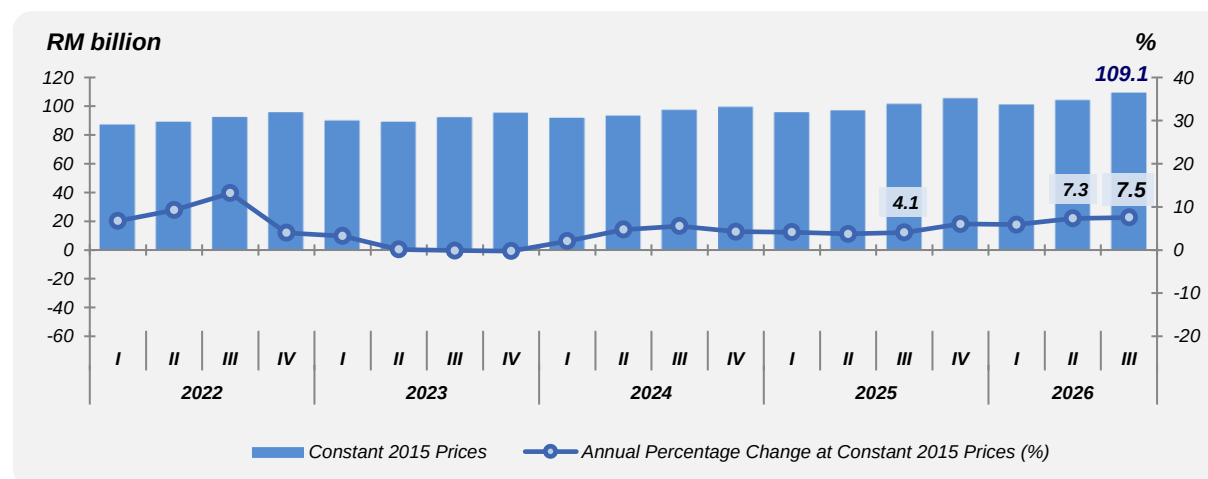
Chart 2: Services (Value & Annual Percentage Change)



MANUFACTURING

The **Manufacturing** sector expanded by 7.5 per cent in the third quarter of 2026, accelerating from 7.3 per cent in the previous quarter, as shown in **Chart 3**. The stronger performance was supported by export-oriented industries, particularly Electrical, electronic & optical products and Petroleum, chemical, rubber and plastic products.

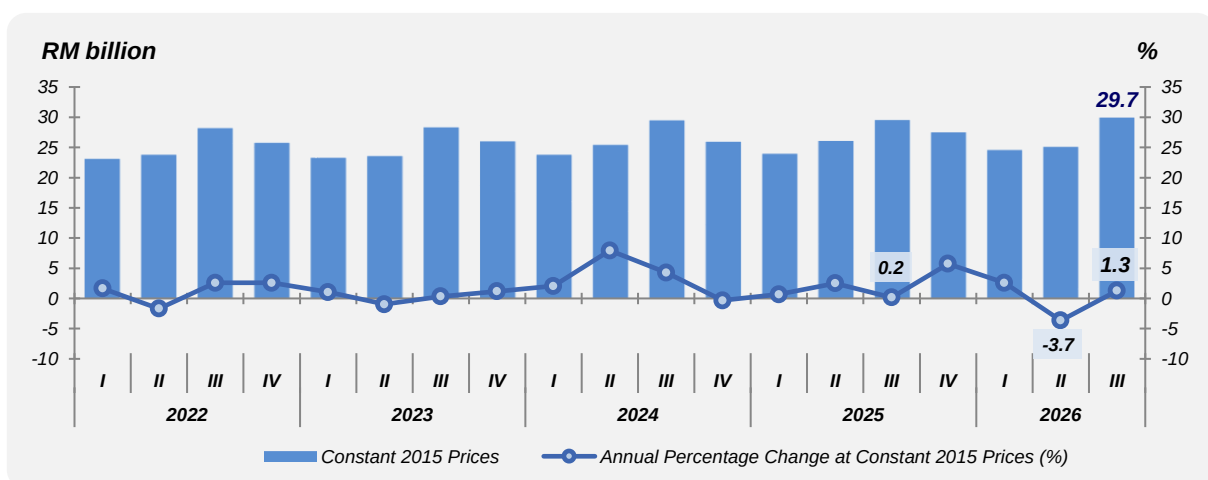
Chart 3: Manufacturing (Value & Annual Percentage Change)



AGRICULTURE

The **Agriculture** sector rebounded to 1.3 per cent after registering a decline of 3.7 per cent in the preceding quarter as shown in **Chart 4**. The turnaround was driven by higher output in the Oil palm and Livestock sub-sectors.

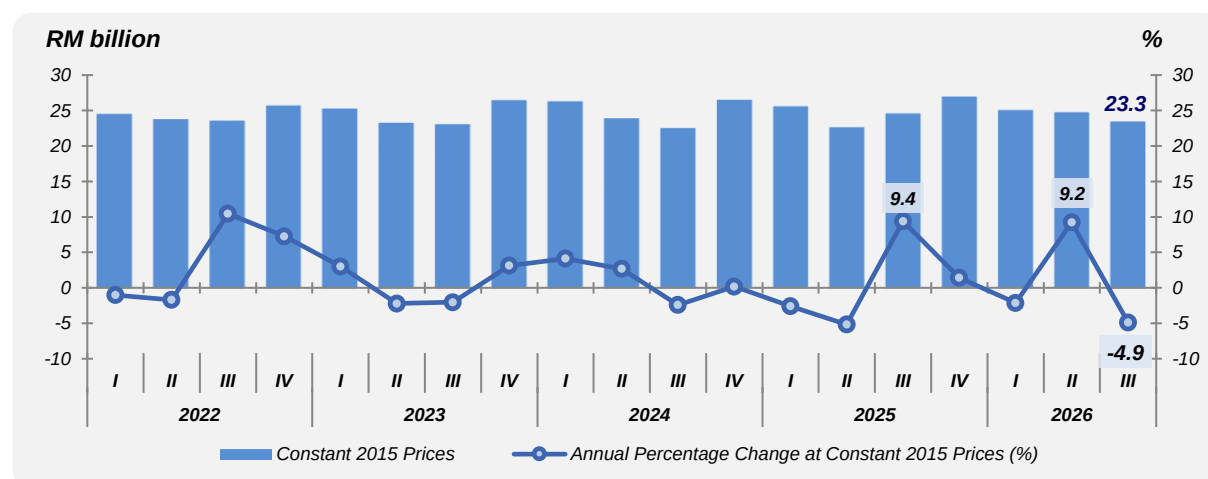
Chart 4: Agriculture (Value & Annual Percentage Change)



MINING AND QUARRYING

The **Mining and quarrying** sector contracted by 4.9 per cent in the third quarter of 2026 as compared to 9.2 per cent growth in the previous quarter, as depicted in **Chart 5**. The decline was influenced by lower production of Crude oil & condensate.

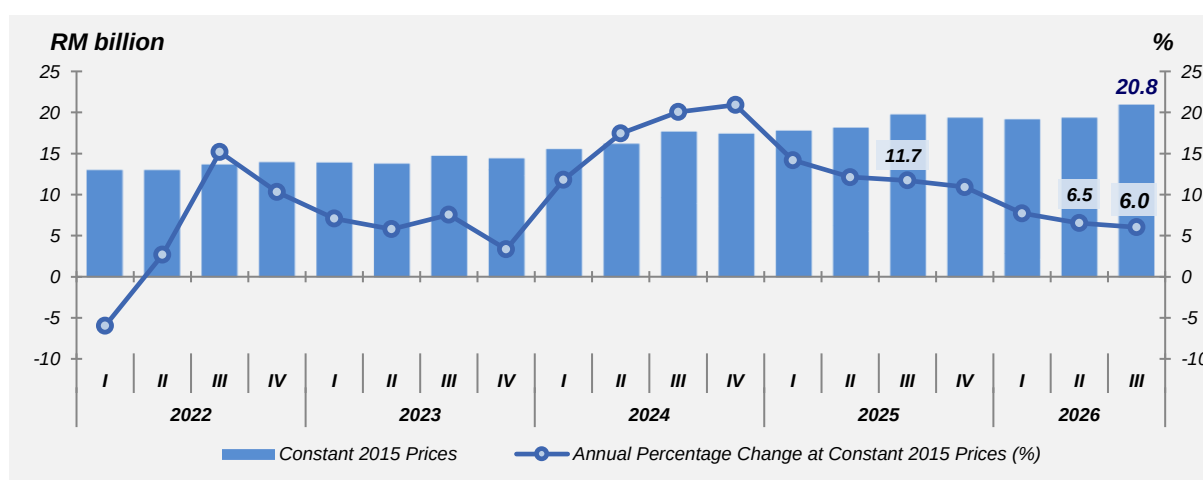
Chart 5: Mining and quarrying (Value & Annual Percentage Change)

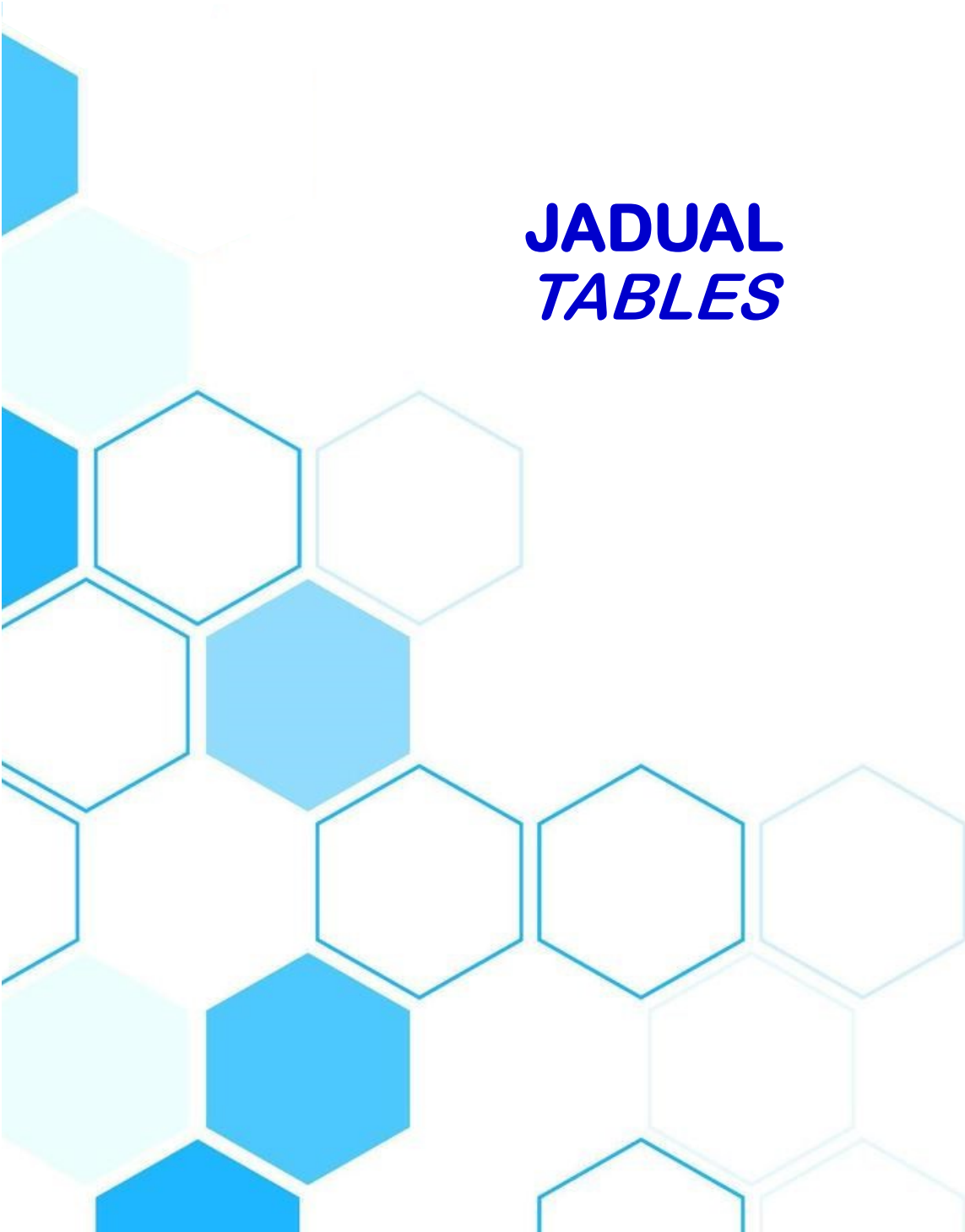


CONSTRUCTION

The **Construction** sector grew by 6.0 per cent in the third quarter of 2026 from 6.5 per cent in the preceding quarter, as shown in **Chart 6**. The growth was supported by Non-residential buildings and Specialised construction activities sub-sectors.

Chart 6: Construction (Value & Annual Percentage Change)





JADUAL ***TABLES***

Jadual 1A: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 (RM Juta)
Table 1A: GDP by Kind of Economic Activity at Constant 2015 Prices (RM Million)

Jenis Aktiviti Ekonomi Kind of Economic Activity	2023				2024				2025						
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4			
1. Pertanian Agriculture	100,573	104,031	106,354	23,171	23,417	28,116	25,869	25,787	23,805	25,913	29,368	27,268	24,420	24,966	29,747
2. Pertombongan dan pengkuarian Mining and quarrying	97,537	98,685	99,258	25,112	23,143	22,944	26,338	26,383	25,472	22,534	24,494	26,759	24,933	24,615	23,300
3. Pembuatan Manufacturing	366,817	382,060	399,363	90,015	89,177	92,330	95,295	99,336	95,682	96,893	101,444	105,344	101,295	104,007	109,100
4. Pembinaan Construction	56,616	66,594	74,709	13,860	13,725	14,656	14,376	17,382	17,697	18,075	19,656	19,281	19,064	19,256	20,841
5. Perkhidmatan Services	930,840	980,691	1,033,980	225,436	225,429	236,406	243,569	256,764	248,151	251,194	262,006	272,628	261,969	265,988	276,184
6. tambah Duti Import plus Import Duties	18,390	19,812	23,290	4,247	4,551	4,522	5,069	5,500	4,634	5,926	6,150	6,580	5,989	7,084	7,223
KDNK pada Harga Pembeli GDP at Purchaser's Prices	1,570,774	1,651,873	1,736,953	381,841	379,443	398,975	410,515	431,152	415,441	420,534	443,120	457,859	437,670	445,896	466,394

Jadual 1B: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Perubahan peratusan dari suku tahun yang sama tahun sebelumnya
Table 1B: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage change from corresponding quarter of preceding year

Jenis Aktiviti Ekonomi Kind of Economic Activity	2023			2024			2025			2026									
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3				
1. Pertanian Agriculture	0.4	3.4	2.2	1.1	-1.0	0.3	1.2	-0.3	0.7	2.1	7.9	4.3	0.2	2.5	0.2	5.7	2.6	-3.7	1.3
2. Pertombongan dan pengkuarian Mining and quarrying	0.5	1.2	0.6	3.0	-2.2	-2.0	3.1	0.2	-2.6	4.1	2.7	-2.4	9.4	-5.2	9.4	1.4	-2.1	9.2	-4.9
3. Pembuatan Manufacturing	0.7	4.2	4.5	3.2	0.1	-0.1	-0.3	4.2	4.2	2.1	4.7	5.6	4.1	3.7	4.1	6.0	5.9	7.3	7.5
4. Pembinaan Construction	5.9	17.6	12.2	7.1	5.8	7.6	3.3	20.9	14.2	11.8	17.5	20.1	11.7	12.1	11.7	10.9	7.7	6.5	6.0
5. Perkhidmatan Services	5.2	5.4	5.4	7.3	4.4	5.0	4.2	5.4	4.8	4.8	6.0	5.2	5.3	5.1	5.3	6.2	5.6	5.9	5.4
6. tambah Duti Import plus Import Duties	9.6	7.7	17.6	11.4	7.8	8.5	10.7	8.5	4.8	4.8	0.9	16.6	16.6	29.1	16.6	19.6	29.2	19.5	17.4
KDNK pada Harga Pembeli GDP at Purchasers' Prices	3.6	5.2	5.2	5.7	2.7	3.1	2.9	5.0	4.2	4.2	6.0	5.5	5.3	4.6	5.3	6.2	5.4	6.0	5.3

Jadual 1C: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Perubahan peratusan dari suku tahun sebelumnya
Table 1C: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage change from preceding quarter

Jenis Aktiviti Ekonomi Kind of Economic Activity	2023		2024		2025		2026	
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
1. Pertanian Agriculture	0.4	3.4	2.2	0.6	0.4	3.4	2.2	0.6
2. Pertombongan dan pengkuarian Mining and quarrying	0.5	1.2	0.6	0.6	0.5	1.2	0.6	0.6
3. Pembuatan Manufacturing	0.7	4.2	4.5	4.5	0.7	4.2	4.5	4.5
4. Pembinaan Construction	5.9	17.6	12.2	12.2	5.9	17.6	12.2	12.2
5. Perkhidmatan Services	5.2	5.4	5.4	5.4	5.2	5.4	5.4	5.4
6. tambah Duti Import plus Import Duties	9.6	7.7	17.6	17.6	9.6	7.7	17.6	17.6
KDNK pada Harga Pembeli GDP at Purchasers' Prices	3.6	5.2	5.2	5.2	3.6	5.2	5.2	5.2

Jadual 1D: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Peratus sumbangan kepada KDNK
Table 1D: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage share to GDP

Jenis Aktiviti Ekonomi Kind of Economic Activity	2023		2024		2025		2026	
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
1. Pertanian Agriculture	6.4	6.3	6.1	6.1	6.4	6.3	6.1	6.1
2. Pertombongan dan pengkuarian Mining and quarrying	6.2	6.0	5.7	5.7	6.2	6.0	5.7	5.7
3. Pembuatan Manufacturing	23.4	23.1	23.0	23.0	23.4	23.1	23.0	23.0
4. Pembinaan Construction	3.6	4.0	4.3	4.3	3.6	4.0	4.3	4.3
5. Perkhidmatan Services	59.3	59.4	59.5	59.5	59.3	59.4	59.5	59.5
6. tambah Duti Import plus Import Duties	1.2	1.2	1.3	1.3	1.2	1.2	1.3	1.3
KDNK pada Harga Pembeli GDP at Purchasers' Prices	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

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**INDIKATOR EKONOMI
JANGKA PENDEK
(BULANAN)**

***SHORT-TERM
ECONOMIC INDICATORS
(MONTHLY)***

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2025					2026									
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	
1. Komoditi Commodities																	
1.1 Getah Rubber																	
1.1.1 Pengeluaran Production																	
- Getah Asli Natural Rubber	Tan Metrik Tonne	DOSM	35,884	31,285	26,647	29,673	20,891	28,684	28,579	22,124	20,310	18,515	20,198	26,553	26,926	29,510	
1.1.2 Harga Prices																	
- SMR 20		MRB	7.2	7.3	7.4	7.4	7.3	7.3	7.5	7.7	7.9	8.3	8.9	9.2	8.9	9.2	
- SMR 20		MRB	5.9	5.9	6.0	6.0	5.9	5.9	6.2	6.3	6.5	6.9	7.5	7.9	7.5	7.8	
- Sekerap Scrap	RM/Kg	MRB															
- Susu Getah Cair Field Latex	RM/Kg	MRB	7.5	7.5	7.7	7.5	7.5	7.6	7.6	7.7	9.0	10.5	10.7	10.9	10.1	9.5	
- Lateks Pekat Latex Concentrate		MRB	5.7	5.7	5.8	5.7	5.7	5.8	5.8	5.9	6.7	7.5	7.6	7.8	7.2	6.9	
1.1.3 Tenaga Buruh (Estet) Labour Force (Estates)																	
- Bilangan Pekerja Bergaji Number of paid workers	Orang Persons	DOSM	7,511	7,590	7,663	7,263	6,926	6,736	6,869	6,695	6,474	6,209	6,496	6,199	6,304	6,244	
- Gaji & Upah Salaries & Wages	RM '000 RM '000	DOSM	16,210	15,679	15,388	14,563	13,244	15,134	14,388	13,003	12,457	11,122	12,110	12,350	13,089	12,873	
1.1.4 Perdagangan Trade																	
- Eksport Getah Asli Exports of Natural Rubber		DOSM	37,198	39,517	33,549	52,932	36,820	32,139	42,386	33,897	33,137	37,360	28,742	38,821	40,881	33,426	
- Import Getah Asli Imports of Natural Rubber	Tan Metrik Tonne	DOSM	55,682	62,966	63,377	67,558	63,326	72,718	97,960	77,945	73,319	55,334	75,592	63,847	75,258	59,390	
1.2 Kelapa Sawit Oil Palm																	
1.2.1 Pengeluaran Production																	
- Minyak Sawit Mentah Crude Palm Oil		MPOB	1,812.5	1,854.8	1,841.0	2,043.9	1,935.5	1,829.5	1,576.7	1,284.3	1,376.8	1,629.8	1,516.3	1,638.8	1,792.6	1,817.5	
- Buah Tandan Segar Fresh Fruit Bunches	'000 Tan Metrik '000 Tonne	MPOB	9,290.8	9,524.8	9,544.2	10,399.4	9,678.6	9,275.0	7,966.5	6,597.5	6,894.0	7,995.1	7,624.0	8,501.0	9,146.7	9,204.2	
- Minyak Isirong Sawit Palm Kernel Oil		MPOB	431.6	443.1	432.4	477.8	442.3	434.6	377.5	304.0	325.3	390.1	352.7	381.5	422.3	430.6	

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2025					2026								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
1.2.2 Eksport Exports																
- Produk Kelapa Sawit Palm Oil Product	Tan Metrik Tonne	MPOB	2,160,462	2,090,996	2,292,933	2,543,999	2,080,161	2,263,512	2,413,578	1,893,738	2,401,920	2,266,078	1,906,529	1,984,662	2,239,932	2,215,829
- Minyak Sawit Palm Oil		DOSM	1,328,798	1,326,991	1,429,575	1,687,495	1,213,130	1,316,522	1,453,143	1,075,944	1,509,953	1,292,568	1,133,948	1,215,850	1,399,547	1,275,099
- Minyak Isirong Sawit Palm Kernel Oil		DOSM	90,028	110,363	117,520	100,662	87,265	100,224	55,288	45,400	77,828	110,461	85,983	83,712	82,293	112,820
1.3 Petroleum Mentah Crude Petroleum																
1.3.1 Harga Prices																
- Minyak Mentah, Brent Crude Oil, Brent	USD/Tong USD/Barrel	WB	70.95	68.20	67.95	64.65	63.61	62.72	66.80	71.10	103.70	120.40	107.50	85.40	83.40	90.90
- Minyak Mentah, WTI Crude Oil, WTI		WB	67.39	64.08	63.67	60.17	59.57	57.94	60.30	64.60	91.20	98.60	99.10	81.90	79.40	82.70
1.3.2 Eksport Exports																
- Petroleum Mentah Crude Petroleum	'000 Tan Metrik '000 Tonne	DOSM	823.1	518.0	635.2	740.1	797.8	657.9	576.9	559.9	670.1	557.7	141.5	530.3	133.4	324.8
- Produk Petroleum Petroleum Products		DOSM	2,855.0	3,272.8	3,331.0	3,294.6	3,429.5	3,033.7	3,190.7	2,757.5	2,811.9	2,826.5	2,955.1	2,999.5	2,591.2	2,754.7
1.3.3 Import Imports																
- Petroleum Mentah Crude Petroleum		DOSM	2,498.9	1,557.3	2,869.9	2,011.5	2,001.3	1,076.0	1,885.9	778.2	737.2	855.2	1,198.8	1,347.5	1,183.5	2,230.6
- Produk Petroleum Petroleum Products	'000 Tan Metrik '000 Tonne	DOSM	3,101.2	3,039.9	2,899.2	2,681.3	2,841.8	3,262.0	3,224.9	2,929.9	2,666.8	3,747.2	2,245.4	3,274.3	3,201.5	2,723.1
1.4 Gas Asli Cecair Liquefied Natural Gas (LNG)																
1.4.1 Eksport Exports																
- Gas Asli Cecair Liquefied Natural Gas	'000 Tan Metrik '000 Tonne	DOSM	2,293.9	2,127.2	2,046.2	2,394.1	2,764.6	2,563.6	2,818.8	2,107.4	2,718.2	2,562.1	2,427.0	2,781.7	2,021.2	2,381.4

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2025					2026									
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	
2. Sektor Sector																	
2.1 Pembuatan Manufacturing																	
2.1.1 Indeks Pengeluaran Perindustrian (2015 = 100) Industrial Production Index (2015 = 100)	Mata Point	DOSM	153.6	157.2	158.8	159.1	158.3	158.7	159.3	146.3	158.7	151.8	155.0	166.8	163.4	168.9	
2.1.2 Jualan Sales	RM Bilion RM Billion	DOSM	162.5	168.3	169.3	171.6	169.4	168.6	169.2	159.2	173.1	175.1	172.7	177.0	177.3	184.8	
2.1.3 Eksport Exports		DOSM	121.9	113.6	120.7	126.7	115.9	132.9	127.3	114.2	130.8	162.7	166.8	157.3	173.9	170.9	
2.2 Pembinaan Construction																	
2.2.1 Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Baru) Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)	Unit Unit	NHD	226	154	124	210	158	110	83	68	92	78	60	93	91	81	
2.2.2 Harga simen Cement prices	RM per 50 Kg Beg RM per 50 Kg Bag	KKR	23.4	23.7	23.7	23.7	23.7	24.0	24.0	24.0	24.1	24.9	25.1	25.1	25.2	25.2	
2.3 Perlombongan dan pengkuarian Mining and quarrying																	
2.3.1 Indeks Perlombongan (2015 = 100) Mining Index (2015 = 100)	Mata Point	DOSM	94	98	95	104	101	100	102	88	99	97	95	95	91	90	
2.4 Perkhidmatan Services																	
2.4.1 Perdagangan Borong & Runcit Wholesale & Retail Trade																	
- Nilai Jualan Sales Value		DOSM	156.4	156.6	158.0	160.9	158.9	163.7	159.8	156.3	169.0	174.8	171.3	168.5	170.5	173.0	
a. Kenderaan Bermotor Motor Vehicle		DOSM	19.3	19.6	18.0	20.4	19.8	22.3	18.8	16.7	18.6	20.4	18.6	19.7	20.8	20.1	
b. Perdagangan Borong Wholesale	RM Bilion RM Billion	DOSM	70.1	69.6	71.1	71.2	70.1	71.1	70.8	69.5	78.4	83.5	80.8	76.8	78.4	81.2	
c. Perdagangan Runcit Retail		DOSM	67.0	67.3	68.9	69.3	69.0	70.4	70.2	70.1	72.0	71.0	71.9	72.0	71.3	71.7	

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2025					2026								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																
- Indeks Perdagangan Borong Wholesale Trade Index		DOSM	154.6	153.7	156.5	156.7	154.2	155.5	155.1	152.9	157.0	158.6	155.3	157.3	160.2	159.8
- Indeks Perdagangan Runcit Retail Trade Index	Mata Point	DOSM	185.8	186.3	189.7	190.4	189.7	192.9	191.7	191.2	196.2	192.4	194.2	195.1	193.5	193.4
- Indeks Kenderaan Bermotor Motor Vehicle Index		DOSM	142.4	144.3	131.9	148.9	143.7	161.7	135.8	120.8	135.2	147.9	135.5	142.9	151.2	146.4
2.4.3 Kenderaan Bermotor Motor Vehicle																
- Pembuatan Kenderaan Vehicle Production																
a. Penumpang Passenger		MAA	67,375	65,393	54,738	61,192	58,933	62,805	57,367	46,808	45,000	66,351	54,535	64,772	71,713	61,242
b. Komersial Commercial	Unit Unit	MAA	4,364	3,958	3,675	4,034	3,896	4,372	3,499	2,933	3,129	4,260	2,954	4,140	3,777	3,307
c. Jumlah Total		MAA	71,739	69,351	58,413	65,226	62,829	67,177	60,866	49,741	48,129	70,611	57,489	68,912	75,490	64,549
- Penjualan Kenderaan Vehicle Sales																
a. Penumpang Passenger		MAA	65,800	68,740	53,352	71,524	68,304	83,148	61,393	49,634	59,498	69,077	58,037	63,997	68,900	67,058
b. Komersial Commercial	Unit Unit	MAA	5,732	5,795	5,138	5,671	5,201	7,568	3,966	3,703	4,011	4,272	3,945	3,901	4,715	4,370
c. Jumlah Total		MAA	71,532	74,535	58,490	77,195	73,505	90,716	65,359	53,337	63,509	73,349	61,982	67,898	73,615	71,428
- Pendaftaran Kenderaan Baru New Vehicles Registration	Bilangan Number	JPJ	140,842	147,779	120,063	146,824	138,443	162,090	141,075	116,152	131,860	157,032	137,561	143,834	160,534	151,050

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2025					2026								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
2.4.4 Kewangan Finance																
- Penawaran Wang Money Supply																
a. M1		BNM	680,177	679,480	694,322	693,464	700,509	726,315	722,244	727,811	743,376	727,609	738,502	742,082	736,245	741,827
b. M2	RM Juta RM Million	BNM	2,508,144	2,504,475	2,514,998	2,536,492	2,541,012	2,583,796	2,571,858	2,582,531	2,620,466	2,621,759	2,634,863	2,665,316	2,653,944	2,631,088
c. M3		BNM	2,516,210	2,512,110	2,522,835	2,546,954	2,550,063	2,591,322	2,578,209	2,589,556	2,627,064	2,627,555	2,639,803	2,670,360	2,659,386	2,636,549
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)	Titik Asas Basis Point	BNM	2.75	2.75	2.75	2.75	2.75	2.75	2.75	2.75	2.75	2.75	2.75	2.75	2.75	2.75
- Kadar Berian Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR) Commercial Banks	%	BNM	6.45	6.43	6.43	6.43	6.43	6.43	6.43	6.43	6.43	6.43	6.43	6.43	6.43	6.43
- Kadar Pembiayaan Asas Perbankan Islam Base Financing Rate (BFR) Islamic Banks	%	BNM	6.55	6.55	6.55	6.55	6.55	6.55	6.55	6.55	6.55	6.55	6.55	6.55	6.55	6.55
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector																
a. Pertanian Primer Primary Agriculture		BNM	657.1	620.0	1,490.4	1,416.7	1,449.3	966.4	280.3	628.5	744.8	858.6	2,383.7	1,382.5	425.4	583.8
b. Perlombongan & pengkuarian Mining & quarrying		BNM	88.7	174.0	1,313.5	954.6	580.9	105.1	919.0	148.6	312.1	121.4	598.9	171.9	833.7	239.0
c. Pembuatan Manufacturing		BNM	4,722.3	4,313.5	5,157.2	4,482.9	8,231.5	4,860.4	4,449.9	3,801.4	5,271.0	4,654.9	4,938.8	5,310.5	8,039.6	7,451.5
d. Perkhidmatan Services		BNM	18,338.1	20,698.7	21,538.1	24,250.3	21,711.0	23,309.7	16,799.0	17,813.7	25,787.8	23,857.5	25,800.0	28,944.3	33,219.9	26,652.7
e. Pembinaan Construction	RM Juta RM Million	BNM	9,118.9	6,052.7	5,515.1	5,545.2	5,701.6	5,403.7	5,401.7	5,245.5	8,392.1	6,075.3	6,974.0	4,236.5	7,609.1	9,440.1
f. Hartanah Real Estate		BNM	3,337.5	5,560.6	5,225.9	4,173.6	5,726.7	7,407.3	5,084.7	3,463.7	4,441.5	3,511.7	6,907.7	5,406.6	5,012.2	4,618.5
g. Sektor Isirumah Household Sector		BNM	36,146.8	34,785.4	30,042.2	34,805.0	30,992.5	31,967.9	31,725.3	23,651.1	30,620.4	35,966.3	31,764.4	31,979.1	35,263.9	31,180.7
h. Sektor Lain Other Sector		BNM	35.7	23.4	26.7	20.7	16.3	17.4	20.6	23.6	14.1	15.9	16.9	14.6	18.5	17.7
Jumlah Total		BNM	72,445.2	72,228.4	70,309.1	75,649.1	74,409.7	74,037.8	64,680.7	54,776.1	75,583.9	75,061.6	79,384.4	77,445.9	90,422.3	80,184.0

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2025					2026								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Sektor Loans Disbursed by Sector																
a. Pertanian Primer Primary Agriculture		BNM	3,753.6	3,654.7	3,630.7	4,028.7	3,513.0	3,904.1	3,512.3	3,066.7	4,999.0	4,509.5	4,911.5	4,604.1	5,114.2	6,463.4
b. Perlombongan & pengkuanian Mining & quarrying		BNM	838.6	840.7	1,584.7	1,240.3	1,468.6	846.5	767.3	667.4	933.0	926.5	1,227.1	930.7	893.7	1,278.8
c. Pembuatan Manufacturing		BNM	34,624.1	34,256.4	33,894.8	34,628.7	32,860.8	37,562.4	35,150.0	28,757.4	36,985.6	36,559.7	33,529.7	37,457.0	40,741.5	39,890.2
d. Perkhidmatan Services		BNM	85,515.4	78,778.8	85,906.5	92,065.8	80,366.7	88,753.7	78,763.4	74,462.4	90,557.4	88,095.7	81,428.5	93,128.2	91,477.2	93,729.2
e. Pembinaan Construction	RM Juta RM Million	BNM	14,332.9	12,721.0	12,841.0	14,033.0	13,250.0	16,092.3	13,778.4	13,896.9	14,406.4	13,426.4	12,874.2	14,871.8	14,765.8	15,503.8
f. Hartanah Real Estate		BNM	6,453.6	5,894.1	6,154.2	5,986.9	7,374.5	8,947.4	6,340.4	6,846.4	6,163.0	6,820.6	6,754.8	7,099.1	6,420.9	7,305.8
g. Sektor Isirumah Household Sector		BNM	44,633.6	42,928.8	41,004.2	45,579.0	42,495.6	45,666.3	46,636.6	39,104.8	43,450.3	43,203.0	43,217.6	42,038.7	45,934.6	43,718.9
h. Sektor Lain Other Sector		BNM	1,788.2	975.7	621.9	1,283.6	1,801.0	2,442.0	883.8	1,168.9	2,378.0	1,169.5	786.5	1,069.9	1,264.6	1,507.0
Jumlah Total		BNM	191,940.0	180,050.1	185,638.1	198,845.9	183,130.2	204,214.7	185,832.3	167,970.8	199,872.8	194,710.8	184,729.9	201,199.4	206,612.6	209,397.2
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Tujuan Loans Disbursed by Purpose																
a. Pembelian Kereta Penumpang Purchase of Passenger Cars		BNM	5,895.6	6,006.7	5,108.8	5,994.2	5,353.3	5,936.5	6,621.7	4,518.5	5,375.1	5,606.8	5,355.0	5,166.9	6,283.6	5,563.4
b. Kegunaan Persendirian Personal Uses		BNM	4,762.1	4,471.2	4,469.3	5,393.4	4,608.2	5,249.6	5,656.3	5,112.8	5,188.1	5,041.3	5,158.9	5,150.7	5,403.2	5,219.7
c. Kad Kredit Credit Cards	RM Juta RM Million	BNM	21,833.1	22,332.3	21,874.4	22,483.5	22,630.1	24,099.8	23,454.9	20,943.8	22,878.3	21,644.8	22,580.6	22,125.8	22,744.9	23,109.9
d. Pembelian Barangan Pengguna Purchase of Consumer Durable Goods		BNM	5.2	4.6	4.6	3.9	3.6	4.3	5.0	4.0	6.1	4.1	4.5	5.7	6.5	3.4
e. Sektor Isirumah Household Sector		BNM	44,633.6	42,928.8	41,004.2	45,579.0	42,495.6	45,666.3	46,636.6	39,104.8	43,450.3	43,203.0	43,217.6	42,038.7	45,934.6	43,718.9

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indicator Indicators	Unit Unit	Sumber Source	2025					2026									
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	
3. Lain-lain Others																	
3.1 Harga Prices																	
3.1.1	Indeks Harga Pengguna (2010 = 100) Consumer Price Index (2010 = 100)	DOSM	134.7	134.9	135.2	135.1	135.1	135.5	135.7	136.0	136.4	136.9	137.1	137.1	137.1	137.5	
	- Makanan dan Minuman Bukan Alkohol Food and Non-Alcoholic Beverages	DOSM	158.0	158.2	158.5	158.8	158.8	159.5	159.8	159.8	159.6	159.6	160.0	160.3	160.8	161.2	
	Mata Point																
3.1.2	Indeks Teras (2010 = 100) Core Index (2010 = 100)	DOSM	133.8	134.3	134.7	134.8	134.8	134.7	135.3	135.5	135.8	136.0	136.2	136.2	136.2	136.6	
3.1.3	Indeks Harga Pengeluar (2010 = 100) Producer Price Index (2010 = 100)	DOSM	115.3	115.4	116.0	116.0	115.6	115.4	115.5	114.9	119.6	123.4	124.8	125.6	126.5	127.8	
3.2 Perdagangan Trade																	
3.2.1	Eksport Exports	DOSM	140.2	131.3	139.3	148.4	135.0	153.3	146.8	131.0	148.8	183.3	183.9	177.9	193.6	191.0	
3.2.2	Import Imports	DOSM	125.5	115.5	118.8	127.9	128.9	130.9	124.9	114.2	124.3	154.0	144.0	162.1	171.0	163.0	
3.3 Buruh Labour																	
3.3.1	Tenaga Buruh Labour Force	DOSM	17,190.6	17,203.5	17,544.8	17,579.0	17,610.9	17,272.3	17,281.0	17,297.6	17,313.0	17,327.6	17,338.2	17,344.9	17,365.9	17,386.0	
-	Bekerja Employed	DOSM	16,689.5	16,684.5	17,026.3	17,060.1	17,092.5	16,764.3	16,771.4	16,790.9	16,804.0	16,815.8	16,824.8	16,827.1	16,845.6	16,874.4	
-	Pengangkur Unemployed	DOSM	521.1	519.0	518.6	518.9	518.4	508.0	509.6	506.8	509.0	511.8	513.4	517.8	520.3	511.6	
3.3.2	Kadar Penyertaan Tenaga Buruh Labour Force Participaton Rate	DOSM	70.8	70.8	70.9	70.9	70.9	70.8	70.9	70.9	70.9	70.9	70.9	70.9	70.9	71.0	
3.3.3	Kadar Pengangguran Unemployment Rate	DOSM	3.0	3.0	3.0	3.0	2.9	2.9	2.9	2.9	2.9	3.0	3.0	3.0	3.0	2.9	
3.4 Pasaran Saham Stock Market																	
3.4.1	Indeks Komposit Kuala Lumpur Kuala Lumpur Composite Index	Bursa Malaysia	1,513.3	1,575.1	1,611.9	1,609.2	1,604.5	1,680.1	1,740.9	1,716.6	1,690.4	1,722.0	1,683.1	1,664.1	1,724.9	1,725.9	
3.4.2	Nilai Dagangan Value Traded	Bursa Malaysia	60.6	63.9	50.5	74.3	61.5	56.9	71.4	53.5	78.2	70.3	77.2	62.5	61.0	66.8	
3.4.3	Permodalan Pasaran Market Capitalisation	Bursa Malaysia	1,913.3	1,950.3	2,016.0	2,035.6	2,005.9	2,064.4	2,144.8	2,120.2	2,084.8	2,165.3	2,154.5	2,116.9	2,173.7	2,191.7	

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2025					2026								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
3.5 Kadar Pertukaran Exchange Rate																
3.5.1 U.S. Dollar U.S. Dollar		BNM	4.2363	4.2266	4.2126	4.2160	4.1559	4.0919	4.0283	3.9146	3.9515	3.9784	3.9526	4.0778	4.0825	4.0687
3.5.2 Pound Sterling Pound Sterling		BNM	5.7242	5.6797	5.6863	5.6351	5.4577	5.4739	5.4462	5.3171	5.2744	5.3430	5.3294	5.4298	5.4611	5.5053
3.5.3 Special Drawing Right Special Drawing Right	RM per unit RM per unit	BNM	5.8043	5.7706	5.7753	5.7496	5.6371	5.5870	5.5074	5.3818	5.3920	5.4418	5.4181	5.5597	5.5429	5.5666
3.5.4 Singapore Dollar Singapore Dollar		BNM	3.3076	3.2878	3.2780	3.2551	3.1892	3.1681	3.1462	3.0900	3.0894	3.1149	3.0986	3.1630	3.1613	3.1858
3.5.5 Euro Euro		BNM	4.9525	4.9166	4.9435	4.9099	4.8028	4.7900	4.7280	4.6289	4.5710	4.6476	4.6145	4.6896	4.6635	4.7129
3.5.6 Swiss Franc Swiss Franc		BNM	531.0266	524.0069	528.9877	528.6250	516.9857	513.4549	509.7676	506.3846	502.9882	504.3538	504.4208	509.1565	503.9304	503.4700
3.5.7 Japanese Yen Japanese Yen	RM per 100 unit RM per 100 unit	BNM	2.8853	2.8621	2.8467	2.7863	2.6797	2.6263	2.5690	2.5238	2.4912	2.4976	2.4991	2.5354	2.5124	2.5636
3.5.8 Hong Kong Dollar Hong Kong Dollar		BNM	53.9674	54.0022	54.1152	54.2239	53.4376	52.5896	51.6738	50.0837	50.4867	50.7788	50.4659	52.0293	52.0653	51.8747

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2025					2026									
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	
1. Komoditi Commodities																	
1.1 Getah Rubber																	
1.1.1 Pengeluaran Production																	
- Getah Asli Natural Rubber	%	DOSM	-5.5	-12.9	-16.3	-22.7	-48.2	-25.1	-5.9	-38.6	-29.3	2.8	-16.7	1.2	-25.0	-5.7	
1.1.2 Harga Prices																	
- SMR 20	%	MRB	-6.9	-6.3	-9.6	-15.4	-15.8	-18.4	-14.0	-15.0	-11.3	7.9	19.2	31.7	22.7	26.0	
SMR 20		MRB	-12.6	-10.5	-12.0	-18.6	-19.1	-21.8	-16.8	-18.1	-14.1	7.8	23.3	40.5	28.4	32.0	
- Sekerap Scrap	%	MRB	4.0	10.2	4.0	-7.2	-3.2	-3.6	-4.2	-0.3	17.5	36.9	30.2	39.1	34.4	26.5	
- Susu Getah Cair Field Latex	%	MRB	-11.7	-10.2	-15.0	-23.6	-16.3	-17.6	-15.1	-15.4	-4.4	16.6	24.3	31.3	26.8	20.9	
- Lateks Pekat Latex Concentrate	%																
1.1.3 Tenaga Buruh (Estet) Labour Force (Estates)																	
- Bilangan Pekerja Bergaji Number of paid workers	%	DOSM	-10.6	-6.8	-1.7	-5.1	-13.7	-15.2	-6.1	-18.0	-18.7	-19.4	-13.0	-19.0	-16.1	-17.7	
- Gaji & Upah Salaries & Wages	%	DOSM	-6.8	-7.7	0.8	-6.5	-14.0	-12.3	-2.2	-19.3	-15.3	-23.6	-20.8	-19.9	-19.3	-17.9	
1.1.4 Perdagangan Trade																	
- Eksport Getah Asli Exports of Natural Rubber	%	DOSM	-22.8	-31.3	-16.0	10.0	-15.5	-27.5	-4.4	-38.2	-37.0	4.1	-20.0	30.6	9.9	-15.4	
- Import Getah Asli Imports of Natural Rubber	%	DOSM	-2.2	-17.7	-6.5	-22.2	-38.9	-27.5	-2.7	-27.8	-20.5	-17.4	24.2	13.2	35.2	-5.7	
1.2 Kelapa Sawit Oil Palm																	
1.2.1 Pengeluaran Production																	
- Minyak Sawit Mentah Crude Palm Oil	%	MPOB	-1.5	-2.1	1.0	13.7	19.4	23.0	27.2	8.1	-0.8	-3.4	-14.4	-3.2	-1.1	-2.0	
- Buah Tandan Segar Fresh Fruit Bunches	%	MPOB	-2.5	-3.1	3.3	14.9	15.6	19.1	21.0	3.0	-5.7	-10.4	-15.8	-3.3	-1.6	-3.4	
- Minyak Isirong Sawit Palm Kernel Oil	%	MPOB	1.0	-2.8	-0.3	14.8	22.4	29.1	29.5	6.7	-3.4	-4.6	-16.2	-3.9	-2.2	-2.8	

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2025					2026								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
1.2.2 Eksport Exports																
- Produk Kelapa Sawit Palm Oil Product	%	MPOB	-17.0	-8.3	-4.7	-7.3	-6.9	8.2	23.0	6.4	46.0	23.1	-14.7	2.8	3.7	6.0
- Minyak Sawit Palm Oil	%	DOSM	-21.8	-13.4	-8.4	-3.3	-18.6	-1.9	23.7	8.0	50.2	17.0	-19.4	-3.6	5.3	-3.9
- Minyak Isirong Sawit Palm Kernel Oil	%	DOSM	-18.1	26.3	-7.1	-32.9	-19.6	4.5	-3.9	-21.9	38.2	11.6	-27.8	-3.6	-8.6	2.2
1.3 Petroleum Mentah Crude Petroleum																
1.3.1 Harga Prices																
- Minyak Mentah, Brent Crude Oil, Brent	%	WB	-16.8	-15.7	-8.5	-14.6	-14.5	-15.0	-15.7	-5.4	42.9	77.7	67.4	19.5	17.5	33.3
- Minyak Mentah, WTI Crude Oil, WTI	%	WB	-16.3	-15.2	-8.5	-16.0	-14.5	-17.0	-19.7	-9.4	34.5	56.3	62.4	21.4	17.8	29.1
1.3.2 Eksport Exports																
- Petroleum Mentah Crude Petroleum	%	DOSM	37.9	-2.4	9.7	54.5	24.9	-23.9	-25.4	39.1	15.2	-37.6	-81.5	16.7	-83.8	-37.3
- Produk Petroleum Petroleum Products	%	DOSM	-10.3	1.7	24.1	-3.7	19.7	-8.3	-2.6	-4.8	11.5	1.0	5.4	-2.7	-9.2	-15.8
1.3.3 Import Imports																
- Petroleum Mentah Crude Petroleum	%	DOSM	58.5	5.7	55.9	-23.7	18.9	-34.1	12.7	-57.8	-55.4	-40.3	-41.3	-33.7	-52.6	43.2
- Produk Petroleum Petroleum Products	%	DOSM	-2.0	18.6	-7.0	-7.8	0.1	11.8	11.1	21.4	11.7	47.0	-9.1	7.7	3.2	-10.4
1.4 Gas Asli Cecair Liquified Natural Gas (LNG)																
1.4.1 Eksport Exports																
- Gas Asli Cecair Liquified Natural Gas	%	DOSM	7.3	20.0	4.1	-3.8	7.3	-9.2	13.9	-8.5	4.0	18.9	100.4	58.0	-11.9	11.9

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators		Unit Unit	Sumber Source	2025					2026								
				July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
2. Sektor Sector																	
2.1 Pembuatan Manufacturing																	
2.1.1	Indeks Pengeluaran Perindustrian (2015 = 100) Industrial Production Index (2015 = 100)	%	DOSM	4.4	2.8	5.0	6.5	4.9	6.7	7.3	4.2	5.5	8.3	6.6	7.3	6.4	7.4
2.1.2	Jualan Sales	%	DOSM	3.5	2.7	4.3	6.3	4.6	6.4	7.1	3.9	5.3	9.1	8.9	9.8	9.1	9.9
2.1.3	Eksport Exports	%	DOSM	8.7	1.5	12.8	15.7	7.9	13.4	22.3	12.7	9.6	40.5	51.6	48.3	42.7	50.5
2.2 Pembinaan Construction																	
2.2.1	Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Baru) Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)	%	NHD	93.2	38.7	-6.8	70.7	-18.1	-41.8	-45.8	-49.6	-2.1	-39.5	-58.6	-38.8	-59.7	-47.4
2.2.2	Harga simen Cement prices	%	KKR	2.2	3.1	3.5	3.7	3.5	4.8	4.8	5.0	3.6	7.1	7.7	7.3	7.6	6.6
2.3 Perlombongan dan pengkuarian Mining and quarrying																	
2.3.1	Indeks Perlombongan (2015 = 100) Mining Index (2015 = 100)	%	DOSM	3.4	18.3	8.7	4.6	1.1	-2.5	0.1	-2.0	-6.5	6.8	19.8	3.1	-3.2	-7.4
2.4 Perkhidmatan Services																	
2.4.1	Perdagangan Borong & Runcit Wholesale & Retail Trade																
-	Nilai Jualan Sales Value	%	DOSM	5.0	4.9	6.6	7.2	6.4	7.6	7.3	5.3	9.8	15.3	11.0	10.1	9.0	10.5
a.	Kenderaan Bermotor Motor Vehicle	%	DOSM	1.6	4.0	4.3	8.2	8.0	12.2	17.3	-5.3	-3.1	15.5	-2.3	14.9	7.9	2.5
b.	Perdagangan Borong Wholesale	%	DOSM	5.4	5.1	6.9	7.3	6.0	6.9	6.0	5.7	15.7	24.1	18.4	12.4	11.7	16.5
c.	Perdagangan Runcit Retail	%	DOSM	5.6	5.0	7.0	6.8	6.4	6.9	6.1	7.7	7.5	6.3	7.2	6.6	6.4	6.5

Nota: n.a: data tidak tersedia
Notes: n.a: data not available

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2025					2026								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																
- Indeks Perdagangan Borong Wholesale Trade Index	%	DOSM	5.9	5.5	6.7	6.7	6.0	7.0	6.1	6.2	5.9	7.3	3.2	4.2	3.6	4.0
- Indeks Perdagangan Runcit Retail Trade Index	%	DOSM	4.3	3.7	4.8	4.6	4.4	4.9	3.7	5.4	5.2	3.9	4.4	4.2	4.1	3.8
- Indeks Kenderaan Bermotor Motor Vehicle Index	%	DOSM	0.9	3.1	3.4	7.2	6.8	11.0	15.9	-6.5	-4.5	13.6	-3.7	13.2	6.2	1.5
2.4.3 Kenderaan Bermotor Motor Vehicle																
- Pembuatan Kenderaan Vehicle Production																
a. Penumpang Passenger	%	MAA	1.2	-6.9	5.8	-9.5	2.6	4.4	5.6	-20.9	-18.6	24.7	-13.0	32.0	6.4	-6.3
b. Komersial Commercial	%	MAA	1.8	-8.8	0.6	-6.0	-3.3	14.1	12.7	-0.2	13.3	25.7	-20.2	38.4	-13.5	-16.4
c. Jumlah Total	%	MAA	1.3	-7.0	5.5	-9.3	2.2	5.0	5.9	-19.9	-17.1	24.8	-13.4	32.4	5.2	-6.9
- Penjualan Kenderaan Vehicle Sales																
a. Penumpang Passenger	%	MAA	-2.5	2.6	0.3	8.2	7.0	13.2	32.0	-19.3	-13.0	20.4	-9.8	27.9	4.7	-2.4
b. Komersial Commercial	%	MAA	-4.9	4.2	-0.5	1.8	1.1	-13.8	15.6	-0.9	-12.0	-6.7	-25.3	-23.6	-17.7	-24.6
c. Jumlah Total	%	MAA	-2.7	2.7	0.2	7.7	6.5	10.3	30.8	-18.2	-13.0	18.4	-11.0	23.2	2.9	-4.2
- Pendaftaran Kenderaan Baru New Vehicles Registration	%	JPJ	-2.3	5.1	0.5	6.4	7.4	11.9	28.5	-8.6	-8.3	26.7	-2.5	20.5	14.0	2.2

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2025					2026								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
2.4.4 Kewangan Finance																
- Penawaran Wang Money Supply																
a. M1	%	BNM	6.8	6.6	7.7	7.5	6.9	9.0	8.9	10.0	11.4	9.8	11.4	8.9	8.2	9.2
b. M2	%	BNM	3.9	4.1	4.4	4.5	3.9	4.2	3.7	4.5	5.6	5.2	6.0	6.8	5.8	5.1
c. M3	%	BNM	3.8	4.1	4.4	4.5	3.9	4.1	3.4	4.3	5.5	5.0	5.8	6.7	5.7	5.0
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)	%	BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Berian Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR) Commercial Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Pembiayaan Asas Perbankan Islam Base Financing Rate (BFR) Islamic Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector																
a. Pertanian Primer Primary Agriculture	%	BNM	-2.9	-45.3	116.3	102.4	17.0	57.9	-17.8	72.9	61.7	77.1	163.8	87.8	-35.3	-5.8
b. Perombongan & pengkuarian Mining & quarrying	%	BNM	-76.3	-33.8	253.1	-15.0	12.4	-65.6	760.2	323.3	102.7	-89.2	16.7	66.5	839.9	37.3
c. Pembuatan Manufacturing	%	BNM	21.5	-27.1	32.2	5.4	74.0	-10.7	-7.8	21.2	24.3	17.7	1.2	3.9	70.2	72.7
d. Perkhidmatan Services	%	BNM	-17.1	12.7	-16.7	-15.4	23.0	42.7	68.7	5.7	57.9	47.3	-5.5	43.5	81.2	28.8
e. Pembinaan Construction	%	BNM	59.7	29.0	5.8	-0.1	-30.2	-38.7	27.7	26.7	-22.6	-19.4	26.5	-1.8	-16.6	56.0
f. Hartanah Real Estate	%	BNM	-46.9	-32.3	32.9	-3.7	-5.7	13.2	30.2	2.3	35.8	-24.8	49.8	69.9	50.2	-16.9
g. Sektor Isirumah Household Sector	%	BNM	-2.0	1.9	7.5	5.8	4.1	7.4	13.5	-10.3	-3.6	14.1	-5.3	8.7	-2.4	-10.4
h. Sektor Lain Other Sector	%	BNM	110.2	17.2	21.4	-5.8	-9.6	-68.4	-8.6	51.9	-16.7	-36.9	-19.9	-20.8	-48.1	-24.3
Jumlah Total	%	BNM	-4.6	-0.7	3.5	-2.4	9.2	9.1	26.0	0.9	12.7	14.6	2.7	22.8	24.8	11.0

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2025					2026									
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	
- Pinjaman/Pembiayaan yang Dikeluarkan																	
Mengikut Sektor																	
Loans Disbursed by Sector																	
a. Pertanian Primer	%	BNM	-11.6	4.2	8.6	19.7	-2.0	6.3	8.8	-2.5	30.7	42.1	19.5	11.6	36.2	76.9	
Primary Agriculture																	
b. Perombongan & pengkuanian	%	BNM	-27.5	-24.1	75.7	79.5	32.2	-16.6	-21.6	-11.4	-26.7	-61.4	25.0	12.1	6.6	52.1	
Mining & quarrying																	
c. Pembuatan	%	BNM	-1.4	-2.9	3.7	-4.1	-3.4	-9.4	-0.5	-12.4	3.3	3.2	-3.8	10.8	17.7	16.4	
Manufacturing																	
d. Perkhidmatan	%	BNM	2.0	-2.2	-2.3	4.1	-6.5	-7.9	-7.0	0.1	4.8	17.1	2.0	6.9	7.0	19.0	
Services																	
e. Pembinaan	%	BNM	39.6	25.8	13.9	29.2	4.1	13.6	9.9	31.6	14.8	1.0	-1.3	15.7	3.0	21.9	
Construction																	
f. Hartanah	%	BNM	5.6	-15.2	-7.2	21.5	39.0	-7.0	0.6	36.9	-14.0	13.7	6.5	-4.8	-0.5	24.0	
Real Estate																	
g. Sektor Isirumah	%	BNM	1.3	-4.3	-0.4	4.9	2.3	2.4	0.1	0.8	3.9	8.2	4.0	3.3	2.9	1.8	
Household Sector																	
h. Sektor Lain	%	BNM	96.1	17.4	-25.7	28.9	-10.0	321.8	3.0	38.5	29.3	24.0	-30.9	-10.4	-29.3	54.4	
Other Sector																	
Jumlah	%	BNM	3.4	-1.7	0.5	5.3	-1.6	-3.4	-2.5	1.0	4.8	10.4	1.6	7.0	7.6	16.3	
Total																	
- Pinjaman/Pembiayaan yang Dikeluarkan																	
Mengikut Tujuan																	
Loans Disbursed by Purpose																	
a. Pembelian Kereta Penumpang	%	BNM	-0.2	3.9	-1.3	6.5	0.8	11.4	7.8	-0.9	-12.4	5.2	-10.8	-1.8	6.6	-7.4	
Purchase of Passenger Cars																	
b. Kegunaan Persendirian	%	BNM	-1.4	-16.7	-5.7	11.5	3.4	0.4	8.1	10.1	21.8	21.7	16.6	20.2	13.5	16.7	
Personal Uses																	
c. Kad Kredit	%	BNM	7.3	8.3	6.4	6.1	7.2	3.7	1.7	6.6	8.8	4.1	3.9	4.8	4.2	3.5	
Credit Cards																	
d. Pembelian Barangan Pengguna	%	BNM	-42.7	-48.8	-49.3	-60.9	-48.4	-27.6	-7.6	-16.5	-17.5	-19.5	17.0	-1.4	26.1	-25.2	
Purchase of Consumer Durable Goods																	
e. Sektor Isirumah	%	BNM	1.3	-4.3	-0.4	4.9	2.3	2.4	0.1	0.8	3.9	8.2	4.0	3.3	2.9	1.8	
Household Sector																	

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2025					2026									
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	
3. Lain-lain Others																	
3.1 Harga Prices																	
3.1.1 Indeks Harga Pengguna (2010 = 100) Consumer Price Index (2010 = 100)	%	DOSM	1.2	1.3	1.5	1.3	1.4	1.6	1.6	1.4	1.7	1.9	2.0	1.9	1.8	1.9	
- Makanan dan Minuman Bukan Alkohol Food and Non-Alcoholic Beverages	%	DOSM	1.9	2.0	2.1	1.5	1.5	1.5	1.5	1.3	1.1	1.2	1.4	1.4	1.8	1.9	
3.1.2 Indeks Teras (2010 = 100) Core Index (2010 = 100)	%	DOSM	1.8	2.0	2.1	2.2	2.2	2.3	2.3	2.0	2.1	2.0	2.0	1.9	1.8	1.7	
3.1.3 Indeks Harga Pengeluar (2010 = 100) Producer Price Index (2010 = 100)	%	DOSM	-3.8	-2.8	-0.8	-0.1	-1.8	-2.7	-2.9	-3.4	1.1	5.4	7.8	9.2	9.7	10.7	
3.2 Perdagangan Trade																	
3.2.1 Eksport Exports	%	DOSM	6.6	1.7	12.6	15.8	7.1	10.6	19.5	10.7	8.0	37.3	44.7	45.5	38.0	45.4	
3.2.2 Import Imports	%	DOSM	0.6	-5.9	7.2	10.0	15.8	9.7	4.8	8.1	10.3	20.0	14.4	43.1	36.3	41.1	
3.3 Buruh Labour																	
3.3.1 Tenaga Buruh Labour Force	%	DOSM	1.1	1.0	2.8	2.8	2.8	0.6	1.1	1.0	1.1	1.0	1.0	0.9	1.0	1.1	
- Bekerja Employed	%	DOSM	1.4	1.2	3.1	3.1	3.1	0.8	1.3	1.2	1.2	1.2	1.1	1.0	1.1	1.1	
- Penganggur Unemployed	%	DOSM	-5.8	-5.8	-5.5	-5.0	-4.4	-5.8	-4.2	-4.4	-3.6	-2.6	-2.0	-0.7	-0.2	-1.4	
3.3.2 Kadar Penyertaan Tenaga Buruh Labour Force Participation Rate		DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
3.3.3 Kadar Pengangguran Unemployment Rate		DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
3.4 Pasaran Saham Stock Market																	
3.4.1 Indeks Komposit Kuala Lumpur Kuala Lumpur Composite Index	%	Bursa Malaysia	-6.9	-6.2	-2.2	0.5	0.6	2.3	11.8	9.0	11.7	11.8	11.6	8.6	14.0	9.6	
3.4.2 Nilai Dagangan Value Traded	%	Bursa Malaysia	-27.2	-24.3	-33.3	25.2	-4.9	-5.9	30.4	6.4	36.6	46.1	49.8	45.2	0.5	4.5	
3.4.3 Permodalan Pasaran Market Capitalisation	%	Bursa Malaysia	-7.3	-4.2	-1.0	1.6	-0.2	-0.8	8.8	10.2	11.4	15.3	15.0	11.2	13.6	12.4	

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2025					2026								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
3.5 Kadar Pertukaran Exchange Rate																
3.5.1 U.S. Dollar U.S. Dollar	%	BNM	10.5	4.6	1.1	2.0	6.8	9.0	11.1	13.5	12.3	11.0	7.9	4.0	3.8	3.9
3.5.2 Pound Sterling Pound Sterling	%	BNM	5.2	0.5	-1.0	-0.4	3.7	3.0	1.4	4.7	8.4	8.7	7.0	5.8	4.8	3.2
3.5.3 Special Drawing Right Special Drawing Right	%	BNM	6.6	2.4	-0.6	0.0	3.8	4.5	5.7	7.9	9.2	9.3	6.5	4.0	4.7	3.7
3.5.4 Singapore Dollar Singapore Dollar	%	BNM	4.9	2.2	0.4	0.8	4.1	4.2	4.4	6.8	7.4	7.1	6.3	4.5	4.6	3.2
3.5.5 Euro Euro	%	BNM	2.4	-0.9	-4.3	-4.7	-1.7	-2.5	-2.1	0.0	4.7	6.8	4.3	4.1	6.2	4.3
3.5.6 Swiss Franc Swiss Franc	%	BNM	-1.3	-1.8	-4.9	-5.6	-2.5	-2.5	-3.5	-2.9	-0.3	5.1	2.0	2.2	5.4	4.1
3.5.7 Japanese Yen Japanese Yen	%	BNM	2.6	5.5	4.3	3.0	7.8	10.4	11.2	16.0	19.4	22.8	18.0	15.8	14.8	11.6
3.5.8 Hong Kong Dollar Hong Kong Dollar	%	BNM	11.0	4.9	1.1	1.9	6.7	9.1	11.2	14.0	13.0	12.0	8.2	3.9	3.7	4.1

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2025					2026									
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	
1. Komoditi Commodities																	
1.1 Getah Rubber																	
1.1.1 Pengeluaran Production																	
- Getah Asli Natural Rubber	%	DOSM	36.7	-12.8	-14.8	11.4	-29.6	37.3	-0.4	-22.6	-8.2	9.1	31.5	1.4	9.6		
1.1.2 Harga Prices																	
- SMR 20	%	MRB	3.2	1.1	1.4	-0.4	-1.7	0.3	3.7	2.1	2.4	5.3	6.9	4.0	-3.8	3.9	
- Sekerap Scrap	%	MRB	4.0	1.3	1.7	-0.7	-1.8	0.4	4.5	2.0	3.7	5.7	8.2	6.0	-5.0	4.2	
- Susu Getah Cair Field Latex	%	MRB	-4.2	-0.5	2.1	-1.9	0.2	1.1	0.0	1.8	16.5	16.9	1.6	2.1	-7.5	-6.3	
- Lateks Pekat Latex Concentrate	%	MRB	-3.3	-0.3	1.5	-1.4	0.4	0.7	0.0	1.8	13.4	13.4	1.1	1.7	-6.6	-5.0	
1.1.3 Tenaga Buruh (Estet) Labour Force (Estates)																	
- Bilangan Pekerja Bergaji Number of paid workers	%	DOSM	-1.9	1.1	1.0	-5.2	-4.6	-2.7	2.0	-2.5	-3.3	-4.1	4.6	-4.6	1.7	-1.0	
- Gaji & Upah Salaries & Wages	%	DOSM	5.2	-3.3	-1.9	-5.4	-9.1	14.3	-4.9	-9.6	-4.2	-10.7	8.9	2.0	6.0	-1.6	
1.1.4 Perdagangan Trade																	
- Eksport Getah Asli Exports of Natural Rubber	%	DOSM	25.2	6.2	-15.1	57.8	-30.4	-12.7	31.9	-20.0	-2.2	12.7	-23.1	35.1	5.3	-18.2	
- Import Getah Asli Imports of Natural Rubber	%	DOSM	-1.3	13.1	0.7	6.6	-6.3	14.8	34.7	-20.4	-5.9	-24.5	36.6	-15.5	17.9	-21.1	
1.2 Kelapa Sawit Oil Palm																	
1.2.1 Pengeluaran Production																	
- Minyak Sawit Mentah Crude Palm Oil	%	MPOB	7.1	2.3	-0.7	11.0	-5.3	-5.5	-13.8	-18.5	7.2	18.4	-7.0	8.1	9.4	1.4	
- Buah Tandan Segar Fresh Fruit Bunches	%	MPOB	5.7	2.5	0.2	9.0	-6.9	-4.2	-14.1	-17.2	4.5	16.0	-4.6	11.5	7.6	0.6	
- Minyak Isirong Sawit Palm Kernel Oil	%	MPOB	8.8	2.7	-2.4	10.5	-7.4	-1.7	-13.1	-19.5	7.0	19.9	-9.6	8.2	10.7	2.0	

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2025					2026								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
1.2.2 Eksport Exports																
- Produk Kelapa Sawit Palm Oil Product	%	MPOB	11.9	-3.2	9.7	10.9	-18.2	8.8	6.6	-21.5	26.8	-5.7	-15.9	4.1	12.9	-1.1
- Minyak Sawit Palm Oil	%	DOSM	5.4	-0.1	7.7	18.0	-28.1	8.5	10.4	-26.0	40.3	-14.4	-12.3	7.2	15.1	-8.9
- Minyak Isirong Sawit Palm Kernel Oil	%	DOSM	3.7	22.6	6.5	-14.3	-13.3	14.9	-44.8	-17.9	71.4	41.9	-22.2	-2.6	-1.7	37.1
1.3 Petroleum Mentah Crude Petroleum																
1.3.1 Harga Prices																
- Minyak Mentah, Brent Crude Oil, Brent	%	WB	-0.7	-3.9	-0.4	-4.9	-1.6	-1.4	6.5	6.4	45.9	16.1	-10.7	-20.6	-2.3	9.0
- Minyak Mentah, WTI Crude Oil, WTI	%	WB	-0.1	-4.9	-0.6	-5.5	-1.0	-2.7	4.1	7.1	41.2	8.1	0.5	-17.4	-3.1	4.2
1.3.2 Eksport Exports																
- Petroleum Mentah Crude Petroleum	%	DOSM	81.2	-37.1	22.6	16.5	7.8	-17.5	-12.3	-2.9	19.7	-16.8	-74.6	274.8	-74.8	143.4
- Produk Petroleum Petroleum Products	%	DOSM	-7.4	14.6	1.8	-1.1	4.1	-11.5	5.2	-13.6	2.0	0.5	4.5	1.5	-13.6	6.3
1.3.3 Import Imports																
- Petroleum Mentah Crude Petroleum	%	DOSM	22.9	-37.7	84.3	-29.9	-0.5	-46.2	75.3	-58.7	-5.3	16.0	40.2	12.4	-12.2	88.5
- Produk Petroleum Petroleum Products	%	DOSM	2.0	-2.0	-4.6	-7.5	6.0	14.8	-1.1	-9.2	-9.0	40.5	-40.1	45.8	-2.2	-14.9
1.4 Gas Asli Cecair Liquefied Natural Gas (LNG)																
1.4.1 Eksport Exports																
- Gas Asli Cecair Liquefied Natural Gas	%	DOSM	30.3	-7.3	-3.8	17.0	15.5	-7.3	10.0	-25.2	29.0	-5.7	-5.3	14.6	-27.3	17.8

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2025					2026									
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	
2. Sektor Sector																	
2.1 Pembuatan Manufacturing																	
2.1.1 Indeks Pengeluaran Perindustrian (2015 = 100) Industrial Production Index (2015 = 100)	%	DOSM	-1.3	2.4	1.0	0.2	-0.5	0.2	0.3	-8.1	8.4	-4.4	2.1	7.6	-2.0	3.4	
2.1.2 Jualan Sales	%	DOSM	0.8	3.5	0.6	1.3	-1.3	-0.5	0.4	-5.9	8.7	1.2	-1.3	2.5	0.2	4.2	
2.1.3 Eksport Exports	%	DOSM	14.9	-6.8	6.2	5.0	-8.5	14.7	-4.2	-10.4	14.6	24.4	2.5	-5.7	10.6	-1.7	
2.2 Pembinaan Construction																	
2.2.1 Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Baru) Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)	%	NHD	48.7	-31.9	-19.5	69.4	-24.8	-30.4	-24.5	n.a	35.3	-15.2	-23.1	55.0	-2.2	-11.0	
2.2.2 Harga simen Cement prices	%	KKR	0.0	1.1	0.0	0.2	0.0	1.3	0.0	0.2	0.2	3.3	0.8	0.0	0.3	0.1	
2.3 Perlombongan dan pengkuarian Mining and quarrying																	
2.3.1 Indeks Perlombongan (2015 = 100) Mining Index (2015 = 100)	%	DOSM	2.2	4.2	-2.9	10.1	-3.1	-0.9	2.1	-14.3	12.3	-1.6	-2.2	-0.3	-4.1	-0.3	
2.4 Perkhidmatan Services																	
2.4.1 Perdagangan Borong & Runcit Wholesale & Retail Trade																	
- Nilai Jualan Sales Value	%	DOSM	2.3	0.1	0.9	1.8	-1.2	3.0	-2.4	-2.2	8.1	3.5	-2.0	-1.6	1.2	1.5	
a. Kenderaan Bermotor Motor Vehicle	%	DOSM	12.6	1.7	-8.0	13.1	-3.0	12.6	-15.7	-11.1	11.6	9.2	-8.5	5.7	5.7	-3.3	
b. Perdagangan Borong Wholesale	%	DOSM	2.7	-0.7	2.0	0.2	-1.4	1.3	-0.4	-1.8	12.7	6.6	-3.3	-4.9	2.1	3.6	
c. Perdagangan Runcit Retail	%	DOSM	-0.8	0.5	2.4	0.6	-0.4	2.0	-0.3	-0.2	2.8	-1.5	1.3	0.2	-1.0	0.5	

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2025					2026								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																
- Indeks Perdagangan Borong Wholesale Trade Index	%	DOSM	2.4	-0.6	1.8	0.1	-1.6	0.9	-0.3	-1.4	2.6	1.0	-2.1	1.3	1.8	-0.3
- Indeks Perdagangan Runcit Retail Trade Index	%	DOSM	-0.7	0.3	1.8	0.4	-0.4	1.7	-0.6	-0.3	2.6	-1.9	1.0	0.4	-0.8	0.0
- Indeks Kenderaan Bermotor Motor Vehicle Index	%	DOSM	12.9	1.3	-8.6	12.9	-3.5	12.5	-16.1	-11.0	11.9	9.4	-8.4	5.5	5.8	-3.2
2.4.3 Kenderaan Bermotor Motor Vehicle																
- Pembuatan Kenderaan Vehicle Production																
a. Penumpang Passenger	%	MAA	37.3	-2.9	-16.3	11.8	-3.7	6.6	-8.7	-18.4	-3.9	47.4	-17.8	18.8	10.7	-14.6
b. Komersial Commercial	%	MAA	45.9	-9.3	-7.2	9.8	-3.4	12.2	-20.0	-16.2	6.7	36.1	-30.7	40.1	-8.8	-12.4
c. Jumlah Total	%	MAA	37.8	-3.3	-15.8	11.7	-3.7	6.9	-9.4	-18.3	-3.2	46.7	-18.6	19.9	9.5	-14.5
- Penjualan Kenderaan Vehicle Sales																
a. Penumpang Passenger	%	MAA	31.5	4.5	-22.4	34.1	-4.5	21.7	-26.2	-19.2	19.9	16.1	-16.0	10.3	7.7	-2.7
b. Komersial Commercial	%	MAA	12.3	1.1	-11.3	10.4	-8.3	45.5	-47.6	-6.6	8.3	6.5	-7.7	-1.1	20.9	-7.3
c. Jumlah Total	%	MAA	29.8	4.2	-21.5	32.0	-4.8	23.4	-28.0	-18.4	19.1	15.5	-15.5	9.5	8.4	-3.0
- Pendaftaran Kenderaan Baru New Vehicles Registration	%	JPJ	18.0	4.9	-18.8	22.3	-5.7	17.1	-13.0	-17.7	13.5	19.1	-12.4	4.6	11.6	-5.9

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2025					2026								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
2.4.4 Kewangan Finance																
- Penawaran Wang Money Supply																
a. M1	%	BNM	-0.2	-0.1	2.2	-0.1	1.0	3.7	-0.6	0.8	2.1	-2.1	1.5	0.5	-0.8	0.8
b. M2	%	BNM	0.5	-0.1	0.4	0.9	0.2	1.7	-0.5	0.4	1.5	0.0	0.5	1.2	-0.4	-0.9
c. M3	%	BNM	0.5	-0.2	0.4	1.0	0.1	1.6	-0.5	0.4	1.4	0.0	0.5	1.2	-0.4	-0.9
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Berian Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR) Commercial Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Pembiayaan Asas Perbankan Islam Base Financing Rate (BFR) Islamic Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector																
a. Pertanian Primer Primary Agriculture	%	BNM	-10.7	-5.6	140.4	-4.9	2.3	-33.3	-71.0	124.2	18.5	15.3	177.6	-42.0	-69.2	37.2
b. Perlombongan & pengkuarian Mining & quarrying	%	BNM	-14.0	96.2	654.7	-27.3	-39.1	-81.9	774.3	-83.8	110.0	-61.1	393.4	-71.3	385.1	-71.3
c. Pembuatan Manufacturing	%	BNM	-7.6	-8.7	19.6	-13.1	83.6	-41.0	-8.4	-14.6	38.7	-11.7	6.1	7.5	51.4	-7.3
d. Perkhidmatan Services	%	BNM	-9.1	12.9	4.1	12.6	-10.5	7.4	-27.9	6.0	44.8	-7.5	8.1	12.2	14.8	-19.8
e. Pembinaan Construction	%	BNM	111.4	-33.6	-8.9	0.5	2.8	-5.2	0.0	-2.9	60.0	-27.6	14.8	-39.3	79.6	24.1
f. Hartanah Real Estate	%	BNM	4.9	66.6	-6.0	-20.1	37.2	29.3	-31.4	-31.9	28.2	-20.9	96.7	-21.7	-7.3	-7.9
g. Sektor Isirumah Household Sector	%	BNM	22.8	-3.8	-13.6	15.9	-11.0	3.1	-0.8	-25.5	29.5	17.5	-11.7	0.7	10.3	-11.6
h. Sektor Lain Other Sector	%	BNM	93.8	-34.4	13.9	-22.4	-21.5	6.8	18.6	14.4	-40.3	12.9	6.7	-13.9	27.1	-4.3
Jumlah Total	%	BNM	14.9	-0.3	-2.7	7.6	-1.6	-0.5	-12.6	-15.3	38.0	-0.7	5.8	-2.4	16.8	-11.3

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2025					2026									
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Sektor Loans Disbursed by Sector																	
a. Pertanian Primer Primary Agriculture	%	BNM	-9.0	-2.6	-0.7	11.0	-12.8	11.1	-10.0	-12.7	63.0	-9.8	8.9	-6.3	11.1	26.4	
b. Perombongan & pengkuarian Mining & quarrying	%	BNM	1.1	0.3	88.5	-21.7	18.4	-42.4	-9.4	-13.0	39.8	-0.7	32.5	-24.2	-4.0	43.1	
c. Pembuatan Manufacturing	%	BNM	2.4	-1.1	-1.1	2.2	-5.1	14.3	-6.4	-18.2	28.6	-1.2	-8.3	11.7	8.8	-2.1	
d. Perkhidmatan Services	%	BNM	-1.9	-7.9	9.0	7.2	-12.7	10.4	-11.3	-5.5	21.6	-2.7	-7.6	14.4	-1.8	2.5	
e. Pembinaan Construction	%	BNM	11.5	-11.2	0.9	9.3	-5.6	21.5	-14.4	0.9	3.7	-6.8	-4.1	15.5	-0.7	5.0	
f. Hartanah Real Estate	%	BNM	-13.5	-8.7	4.4	-2.7	23.2	21.3	-29.1	8.0	-10.0	10.7	-1.0	5.1	-9.6	13.8	
g. Sektor Isirumah Household Sector	%	BNM	9.7	-3.8	-4.5	11.2	-6.8	7.5	2.1	-16.1	11.1	-0.6	0.0	-2.7	9.3	-4.8	
h. Sektor Lain Other Sector	%	BNM	49.8	-45.4	-36.3	106.4	40.3	35.6	-63.8	32.3	103.4	-50.8	-32.7	36.0	18.2	19.2	
Jumlah Total	%	BNM	2.0	-6.2	3.1	7.1	-7.9	11.5	-9.0	-9.6	19.0	-2.6	-5.1	8.9	2.7	1.3	
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Tujuan Loans Disbursed by Purpose																	
a. Pembelian Kereta Penumpang Purchase of Passenger Cars	%	BNM	12.0	1.9	-14.9	17.3	-10.7	10.9	11.5	-31.8	19.0	4.3	-4.5	-3.5	21.6	-11.5	
b. Kegunaan Persendirian Personal Uses	%	BNM	11.1	-6.1	0.0	20.7	-14.6	13.9	7.7	-9.6	1.5	-2.8	2.3	-0.2	4.9	-3.4	
c. Kad Kredit Credit Cards	%	BNM	3.5	2.3	-2.1	2.8	0.7	6.5	-2.7	-10.7	9.2	-5.4	4.3	-2.0	2.8	1.6	
d. Pembelian Barangan Pengguna Purchase of Consumer Durable Goods	%	BNM	-11.3	-10.5	-1.0	-14.3	-7.7	20.4	14.1	-19.7	52.8	-33.3	10.6	27.8	13.4	-47.0	
e. Sektor Isirumah Household Sector	%	BNM	9.7	-3.8	-4.5	11.2	-6.8	7.5	2.1	-16.1	11.1	-0.6	0.0	-2.7	9.3	-4.8	

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2025					2026								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
3. Lain-lain Others																
3.1 Harga Prices																
3.1.1 Indeks Harga Pengguna (2010 = 100) Consumer Price Index (2010 = 100)	%	DOSM	0.1	0.1	0.2	-0.1	0.0	0.3	0.1	0.2	0.3	0.4	0.1	0.0	0.0	0.3
- Makanan dan Minuman Bukan Alkohol Food and Non-Alcoholic Beverages	%	DOSM	-0.1	0.1	0.2	0.2	0.0	0.4	0.2	0.0	-0.1	0.0	0.3	0.2	0.3	0.2
3.1.2 Indeks Teras (2010 = 100) Core Index (2010 = 100)	%	DOSM	0.1	0.4	0.3	0.1	0.0	-0.1	0.4	0.1	0.2	0.1	0.1	0.0	0.0	0.3
3.1.3 Indeks Harga Pengeluar (2010 = 100) Producer Price Index (2010 = 100)	%	DOSM	0.3	0.1	0.5	0.0	-0.3	-0.2	0.1	-0.5	4.1	3.2	1.1	0.6	0.7	1.0
3.2 Perdagangan Trade																
3.2.1 Eksport Exports	%	DOSM	14.7	-6.3	6.0	6.6	-9.0	13.5	-4.2	-10.8	13.6	23.2	0.3	-3.2	8.8	-1.3
3.2.2 Import Imports	%	DOSM	10.7	-8.0	2.9	7.7	0.7	1.6	-4.6	-8.5	8.8	23.9	-6.5	12.6	5.5	-4.7
3.3 Buruh Labour																
3.3.1 Tenaga Buruh Labour Force	%	DOSM	0.0	0.1	2.0	0.2	0.2	-1.9	0.1	0.1	0.1	0.1	0.1	0.0	0.1	0.1
- Bekerja Employed	%	DOSM	0.0	0.1	2.0	0.2	0.2	-1.9	0.0	0.1	0.1	0.1	0.1	0.0	0.1	0.2
- Penganggur Unemployed	%	DOSM	-0.1	-0.4	-0.1	0.1	-0.1	-2.0	0.3	-0.5	0.4	0.6	0.3	0.9	0.5	-1.7
3.3.2 Kadar Penyertaan Tenaga Buruh Labour Force Participation Rate		DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.3.3 Kadar Pengangguran Unemployment Rate		DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.4 Pasaran Saham Stock Market																
3.4.1 Indeks Komposit Kuala Lumpur Kuala Lumpur Composite Index	%	Bursa Malaysia	-1.3	4.1	2.3	-0.2	-0.3	4.7	3.6	-1.4	-1.5	1.9	-2.3	-1.1	3.7	0.1
3.4.2 Nilai Dagangan Value Traded	%	Bursa Malaysia	40.8	5.4	-21.0	47.2	-17.2	-7.6	25.5	-25.1	46.3	-10.2	9.8	-19.0	-2.5	9.6
3.4.3 Permodalan Pasaran Market Capitalisation	%	Bursa Malaysia	0.5	1.9	3.4	1.0	-1.5	2.9	3.9	-1.1	-1.7	3.9	-0.5	-1.7	2.7	0.8

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators		Unit Unit	Sumber Source	2025					2026								
				July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
3.5 Kadar Pertukaran Exchange Rate																	
3.5.1 U.S. Dollar U.S. Dollar	%	BNM		0.2	0.2	0.3	-0.1	1.4	1.6	1.6	2.9	-0.9	-0.7	0.7	-3.1	-0.1	0.3
3.5.2 Pound Sterling Pound Sterling	%	BNM		0.4	0.8	-0.1	0.9	3.3	-0.3	0.5	2.4	0.8	-1.3	0.3	-1.9	-0.6	-0.8
3.5.3 Special Drawing Right Special Drawing Right	%	BNM		-0.4	0.6	-0.1	0.4	2.0	0.9	1.4	2.3	-0.2	-0.9	0.4	-2.5	0.3	-0.4
3.5.4 Singapore Dollar Singapore Dollar	%	BNM		-0.1	0.6	0.3	0.7	2.1	0.7	0.7	1.8	0.0	-0.8	0.5	-2.0	0.1	-0.8
3.5.5 Euro Euro	%	BNM		-1.4	0.7	-0.5	0.7	2.2	0.3	1.3	2.1	1.3	-1.6	0.7	-1.6	0.6	-1.0
3.5.6 Swiss Franc Swiss Franc	%	BNM		-2.0	1.3	-0.9	0.1	2.3	0.7	0.7	0.7	0.7	-0.3	0.0	-0.9	1.0	0.1
3.5.7 Japanese Yen Japanese Yen	%	BNM		1.7	0.8	0.5	2.2	4.0	2.0	2.2	1.8	1.3	-0.3	-0.1	-1.4	0.9	-2.0
3.5.8 Hong Kong Dollar Hong Kong Dollar	%	BNM		0.2	-0.1	-0.2	-0.2	1.5	1.6	1.8	3.2	-0.8	-0.6	0.6	-3.0	-0.1	0.4

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NOTA TEKNIKAL *TECHNICAL NOTES*

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NOTA TEKNIKAL

1. PENGENALAN

Anggaran Keluaran Dalam Negeri Kasar (KDNK) Awalan suku tahunan adalah inisiatif yang dijalankan oleh Jabatan Perangkaan Malaysia (DOSM) untuk memberikan indikasi awal prestasi ekonomi sebagai tindak balas terhadap statistik makroekonomi terkini. Anggaran awalan disusun berdasarkan maklumat dan penggunaan data daripada survei DOSM dan data pentadbiran daripada agensi berkaitan.

Berdasarkan manual *Quarterly National Accounts (QNA)*, negara yang mengeluarkan anggaran awalan akan mengeluarkan maklumat agregat, terutamanya kadar pertumbuhan KDNK. Anggaran awalan menyediakan ukuran awal ekonomi berdasarkan maklumat yang belum lengkap dan yang tersedia pada masa ia diterbitkan. Walau bagaimanapun, anggaran awalan tidak dapat memberikan tahap komprehensif, konsistensi dan perincian yang sama seperti di dalam sistem *QNA* dan tertakluk kepada semakan semula.

Versi lengkap *QNA* hendaklah sentiasa diterbitkan selepas penerbitan anggaran awalan, dalam tempoh suku tahun yang sama daripada tempoh rujukan. Ini perlu untuk mengemaskini maklumat baharu pada suku tersebut dan akan memberikan pengguna maklumat tambahan tentang perubahan dalam pengeluaran dan komponen KDNK perbelanjaan.

2. KELUARAN DALAM NEGERI KASAR

KDNK adalah jumlah nilai barangan dan perkhidmatan yang dikeluarkan dalam tempoh tertentu selepas ditolak kos barang dan perkhidmatan yang digunakan dalam proses pengeluaran. Nilai ini merupakan nilai sebelum ditolak nilai peruntukan bagi modal tetap; iaitu jumlah nilai ditambah pada harga pengeluar bagi pengeluar residen ditambah dengan duti import. KDNK ini juga bersamaan dengan perbelanjaan ke atas KDNK (pada harga pembeli) iaitu jumlah bagi semua komponen perbelanjaan akhir ke atas barangan dan perkhidmatan tolak dengan import barangan dan perkhidmatan.

KDNK boleh diukur dengan menggunakan tiga kaedah iaitu Kaedah Pengeluaran, Perbelanjaan dan Pendapatan. Namun begitu, penerbitan ini hanya menggunakan Kaedah Pengeluaran sahaja.

2.1 KAEDAH PENGELUARAN

KDNK berasaskan Kaedah Pengeluaran boleh didefinisikan sebagai jumlah nilai barangan dan perkhidmatan yang dikeluarkan di Malaysia setelah ditolak dengan nilai penggunaan perantaraan. Kaedah ini turut dikenali sebagai kaedah nilai ditambah yang mana ia menunjukkan sumbangan setiap aktiviti ekonomi terhadap keseluruhan KDNK.

KDNK merupakan sistem perakaunan catatan bergu dan dalam penerbitan ini, ianya ditunjukkan seperti berikut:

- a. Jumlah nilai ditambah kasar bagi semua pengeluar yang terlibat dalam ekonomi;



- b. Perbezaan antara output kasar bagi semua pengeluar tolak penggunaan perantaraan (sebagai input)



2.2 OUTPUT

Output adalah nilai barangan dan perkhidmatan yang dikeluarkan. Ini termasuk pengeluaran untuk pasaran, pengeluaran untuk kegunaan sendiri dan pengeluaran bukan pasaran (perkhidmatan kerajaan dan NPISHs). Pengeluaran barangan dan perkhidmatan tidak semestinya untuk dijual atau perolehan oleh pertubuhan.

2.3 PENGGUNAAN PERANTARAAN

Penggunaan perantaraan adalah nilai barangan dan perkhidmatan yang digunakan (sebagai input) dalam proses pengeluaran barangan dan perkhidmatan tidak termasuk gaji dan upah, susut nilai daripada modal dan faedah bersih yang dibayar.

2.4 NILAI DITAMBAH

Nilai ditambah adalah perbezaan di antara output dan penggunaan perantaraan. Ia merupakan nilai ditambah barangan dan perkhidmatan dalam aktiviti ekonomi. Oleh itu, ia hampir menyamai dengan keuntungan perniagaan, gaji dan upah, susut nilai dan cukai tidak langsung; campur faedah yang dibayar dan tolak faedah yang diterima.

3. METODOLOGI

Anggaran awalan nilai ditambah suku tahunan diterbitkan mengikut lima (5) sektor ekonomi utama dan dinyatakan dalam harga malar sahaja. Pelbagai kaedah digunakan untuk menganggarkan nilai ditambah awalan secara suku tahunan. Penyediaan anggaran awal pada peringkat awal adalah berdasarkan indikator yang telah diterbitkan. Proses penyusunan anggaran awal mengambil kira pendekatan berikut:

- Penggunaan sumber data berdasarkan survei rutin dan data pentadbiran. Sumber data mengandungi maklumat separa seperti liputan sampel yang lebih rendah atau data dua bulan. Data yang diperolehi seboleh mungkin pada frekuensi tertinggi contohnya data bulanan; dan
- Indikator proksi boleh melengkapkan set indikator sedia ada atau membantu meramalkan maklumat yang tiada bagi anggaran awal.

Perenggan berikut menjelaskan secara ringkas mengenai prosedur anggaran yang digunakan.

3.1 PERTANIAN

Data Kelapa sawit diterima lengkap daripada agensi. Sementara itu, indikator lain bagi sektor Pertanian dianggar berdasarkan data separa dengan menggunakan kaedah statistik. Beberapa data pentadbiran dianggarkan oleh agensi yang berkaitan.

3.2 PERLOMBONGAN DAN PENGKUARIAN

Data pentadbiran yang diperolehi daripada agensi berkaitan telah digunakan untuk dua (2) bulan pertama. Bulan ketiga bagi suku tahunan dianggarkan dengan menggunakan maklumat separa dan teknik statistik.

3.3 PEMBUATAN

Data daripada survei telah digunakan untuk menganggarkan dua (2) bulan pertama suku tersebut. Manakala untuk bulan ketiga suku tahun, ia dianggarkan berdasarkan data perdagangan (awalan).

3.4 PEMBINAAN

Output pada harga semasa adalah berdasarkan nilai baki projek sedia ada dan kontrak projek baharu. Survei yang mempunyai sampel lebih rendah bagi setiap subsektor telah dijalankan.

3.5 PERKHIDMATAN

a) Perkhidmatan swasta

Anggaran subsektor Perdagangan Edaran adalah berdasarkan data survei untuk dua (2) bulan pertama suku tersebut. Data untuk perkhidmatan Swasta (kecuali Perdagangan Edaran) dianggarkan berdasarkan data panel dan indikator yang disediakan oleh agensi berkaitan.

b) Kerajaan

Pengeluaran pada harga semasa Perkhidmatan Kerajaan diperolehi daripada Jabatan Akauntan Negara Malaysia (JANM) secara bulanan.

3.6 DUTI IMPORT

Data bulanan duti import pada harga semasa diperolehi daripada Jabatan Kastam Diraja Malaysia.

TECHNICAL NOTES

1. INTRODUCTION

Advance estimates of quarterly Gross Domestic Product (GDP) is an initiative undertaken by the Department of Statistics Malaysia (DOSM) to provide an early indication of economic performance in response for timely macroeconomic statistics. Advance estimates are compiled based on a partial set of information and greater use of data sources from DOSM's surveys and administrative data from relevant agencies.

According to Quarterly National Accounts (QNA) manual, countries producing advance estimates tend to release aggregate information, particularly the GDP growth rates. An advance estimate provides a preliminary measurement of the economy on the basis of an incomplete amount of information available at the time of its release. However, advance estimates cannot provide the same level of comprehensiveness, consistency, and detail that are typically expected by a full-fledged system of QNA and are subject to revision.

The complete version of the QNA should always be published after the release of advance estimates, possibly within a quarter from the reference period. This is necessary to incorporate new and updated information in the quarter and will provide users with additional details about changes in production and expenditure GDP components.

2. GROSS DOMESTIC PRODUCT

GDP is the total value of all goods and services produced in a certain period after deducting the cost of goods and services used in the process of production. This value is before deducting the allowances for consumption of fixed capital i.e. the sum of value added of resident producer in producer's price plus import duties. GDP is equivalent to expenditure on the GDP (in purchaser's price) i.e. the sum of all components of final expenditure on goods and services less imports of goods and services.

GDP can be measured by using three approaches namely Production, Expenditure and Income approach. However, in this publication the advance Quarterly GDP estimates representing the Production approach only.

2.1 PRODUCTION APPROACH

GDP based on Production Approach is defined as value of total production of goods and services produced in Malaysia after deducting value of intermediate consumption. This approach is also known as value added approach which will be able to show the contribution of each economic activity on overall GDP.

GDP is an item in a double entry accounting system and in this publication, it is presented in the following ways:

- a. The sum of gross value added of all producers engaged in production in the economy;



- b. The difference between gross output of all producers less the intermediate consumption (as input).



2.2 OUTPUT

Output is the value of goods and services produced. This includes market production, production for own final use, and non-market production (government services and NPISHs). Production of goods and services is not necessarily for sale or turnover of establishment.

2.3 INTERMEDIATE CONSUMPTION

Intermediate consumption is the value of goods and services consumed (as input) in the production process of goods and services excluding salaries and wages, depreciation of capital and net interest paid.

2.4 VALUE ADDED

Value added is the difference between output and intermediate consumption. It represents the added value of goods and services by economic activity. Hence, it is approximately equivalent to commercial profit, salaries and wages, depreciation and indirect taxes; plus, interest paid less interest received.

3. METHODOLOGY

Advance quarterly estimates of value added is published by five (5) main economic sectors and expressed in constant prices only. Various methods are used for estimating value added of advanced quarterly basis. The preparation of advance estimate at the initial stage is based on the indicators that have been published. Advance estimate compilation process takes into consideration of the following approaches:

- i. Usage of data sources based on regular surveys and administrative data. The data sources containing partial information such as lower sample coverage or two months data. The available data should as much as possible at the highest frequency e.g. monthly data; and
- ii. Proxy indicators may complement the set of existing indicators or assist to predict the missing information for the advance estimate.

The following paragraphs provide a brief explanation on the estimation procedures used.

3.1 AGRICULTURE

Oil palm data complete 3 months from the agency. While, other indicators for Agriculture sector estimate based on partial data and adopting statistical technique. Several administrative data is estimated by the relevant agencies.

3.2 MINING AND QUARRYING

Administrative data obtained from relevant agencies has been used for the first two (2) months. The third month of the quarter is estimated by using partial information and statistical technique.

3.3 MANUFACTURING

Data from survey has been used for estimating the first two (2) months of the quarter. While for the third month of the quarter, it is estimated based on trade data (preliminary).

3.4 CONSTRUCTION

Output at current prices was based on the value of balance of existing projects and new project contracts. Survey with lower sample for each sub-sectors were carry out.

3.5 SERVICES

a) Private Services

Distributive Trade subsector estimation is based on the survey data for first two (2) months of the quarter. Data for Private services (except Distributive Trade) is estimated based on panel data and indicators provided by related agencies.

b) Government

Output at current prices of Government Services was obtained from Accountant General's Department of Malaysia (AGD) on monthly basis.

3.6 IMPORT DUTIES

Monthly data on import duties at current prices is obtained from Royal Malaysian Customs Department.

4. SUMBER DATA / DATA SOURCES

Data primer / Primary data:

Bil. No.	Sumber Data Data Sources
Bulanan / Monthly	
1	Perangkaan Perdagangan Luar Negeri <i>External Trade Statistics</i>
2	Indeks Perdagangan Luar Negeri <i>External Trade Indices</i>
3	Perangkaan Pembuatan Bulanan <i>Monthly Manufacturing Statistics</i>
4	Indeks Pengeluaran Perindustrian (Pembuatan, Perlombongan & Pengkuarian dan Elektrik) <i>Index of Industrial Production (Manufacturing, Mining & Quarrying and Electricity)</i>
5	Perdagangan Borong & Runcit Bulanan <i>Monthly Wholesale & Retail Trade (MDT)</i>
6	Perangkaan Getah Bulanan <i>Monthly Rubber Statistics</i>
7	Perangkaan Tenaga Buruh <i>Labour Force Statistics</i>
8	Perdagangan Barangan Import & Eksport (termasuk import bagi Penggunaan Akhir) <i>Import & Export of Merchandise Trade (inclusive import by End Consumption)</i>
9	Indeks Volum Perdagangan Borong & Runcit <i>Volume Index of Wholesale & Retail Trade</i>
10	Indeks Harga Pengguna (IHP) <i>Consumer Price Index (CPI)</i>
11	Indeks Harga Pengeluar (IHPR) <i>Producer Price Index (PPI)</i>
Suku Tahunan / Quarterly	
12	Survei Perkhidmatan Suku Tahunan <i>Quarterly Services Survey (QSS)</i>
13	Indeks Perkhidmatan <i>Index of Services (IoS)</i>
14	Survei Pembinaan Suku Tahunan <i>Quarterly Construction Survey (QCS)</i>
15	Indeks Harga Pengeluar Perkhidmatan (IHPRP) <i>Services Producer Price Index (SPPI)</i>
16	Penduduk <i>Population</i>
17	Perkhidmatan Eksport & Import <i>Exports & Imports of Services</i>

Data pentadbiran / *Administrative data*:

Bil. No.	Sumber Data Data Sources
1	Bank Negara Malaysia (BNM) <i>Central Bank of Malaysia</i>
2	Lembaga Minyak Sawit Malaysia <i>Malaysia Palm Oil Board (MPOB)</i>
3	Jabatan Perikanan Malaysia <i>Department of Fishery Malaysia (DOF)</i>
4	Jabatan Perhutanan <i>Forestry Department</i>
5	Jabatan Perkhidmatan Veterinar <i>Department of Veterinary Services (DVS)</i>
6	Lembaga Perindustrian Nanas Malaysia <i>Malaysian Pineapple Industry Board</i>
7	Jabatan Akauntan Negara Malaysia <i>Accountant General's Department of Malaysia</i>
8	Jabatan Kastam Diraja Malaysia <i>Royal Malaysian Customs Department</i>

5. SINGKATAN / ABBREVIATIONS

DOSM	:	Jabatan Perangkaan Malaysia <i>Department of Statistics Malaysia</i>
BNM	:	Bank Negara Malaysia <i>Central Bank of Malaysia</i>
WB	:	Bank Dunia <i>World Bank</i>
KKR	:	Kementerian Kerja Raya <i>Ministry of Works</i>
NHD	:	Jabatan Perumahan Negara <i>National Housing Department</i>
JPJ	:	Jabatan Pengangkutan Jalan <i>Road Transport Department</i>
MRB	:	Lembaga Getah Malaysia <i>Malaysian Rubber Board</i>
MPOB	:	Lembaga Minyak Sawit Malaysia <i>Malaysian Palm Oil Board</i>
MAA	:	Persatuan Automotif Malaysia <i>Malaysian Automotive Association</i>

6. NOTA / NOTES

Jumlah angka-angka komponen mungkin tidak bersamaan dengan angka jumlah kecil atau jumlah besar disebabkan pembundaran.

The sum of the component figures may not tally with the sub-total or total figures due to rounding.

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