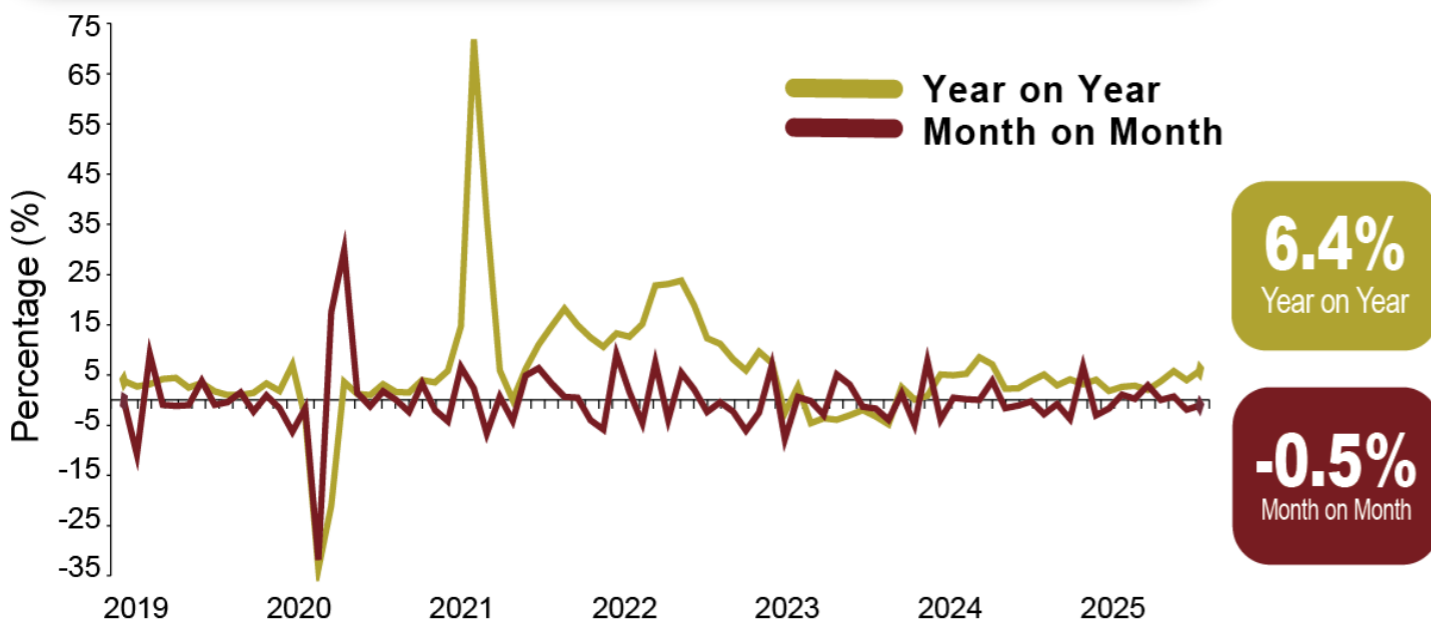


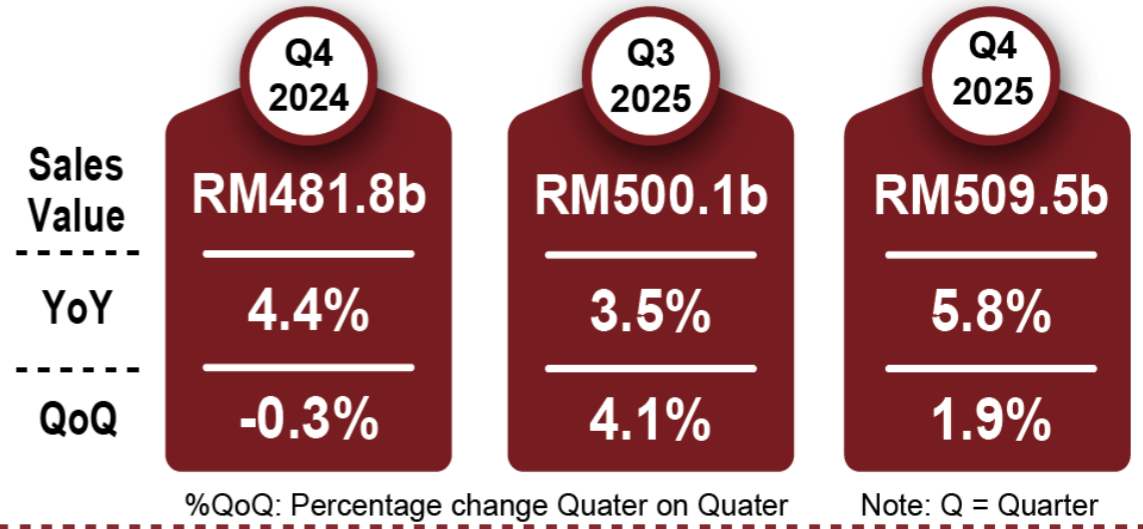


MANUFACTURING STATISTICS, DECEMBER 2025

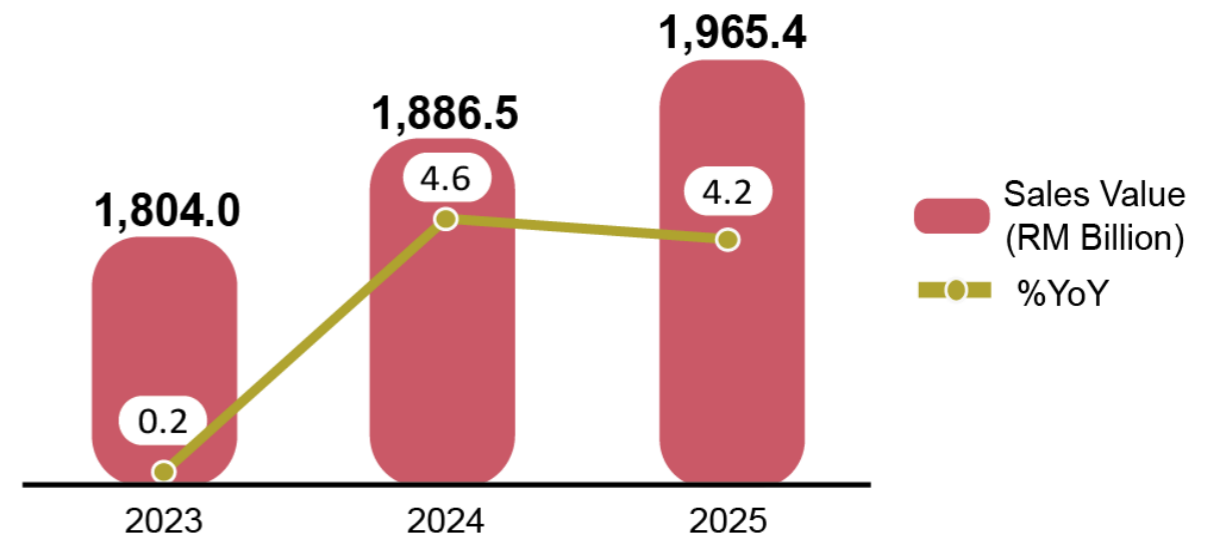
Sales Value of the Manufacturing Sector



Sales Value of the Manufacturing Sector, Q4 2024, Q3 2025 & Q4 2025



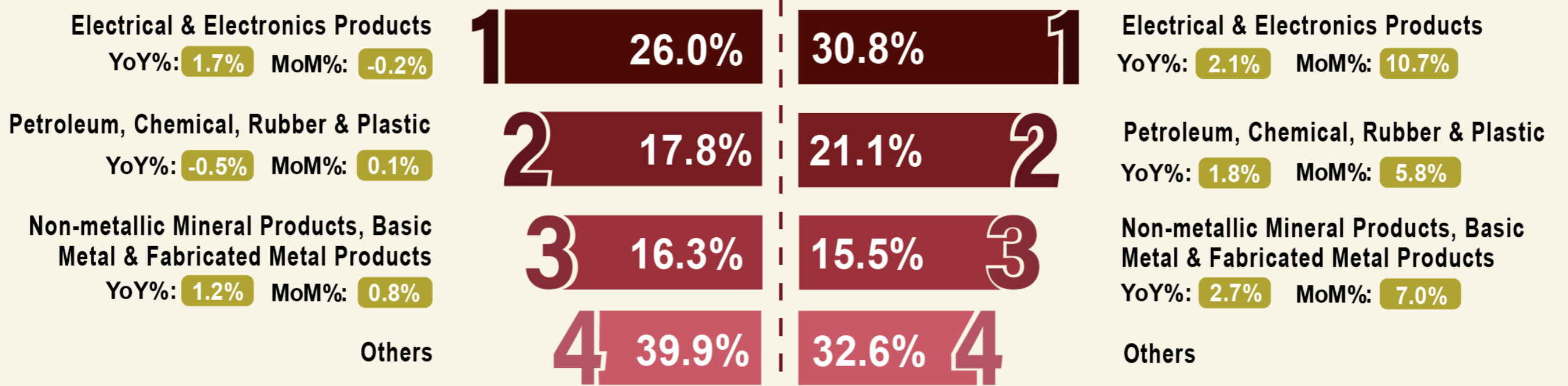
Sales Value of the Manufacturing Sector, 2023 - 2025



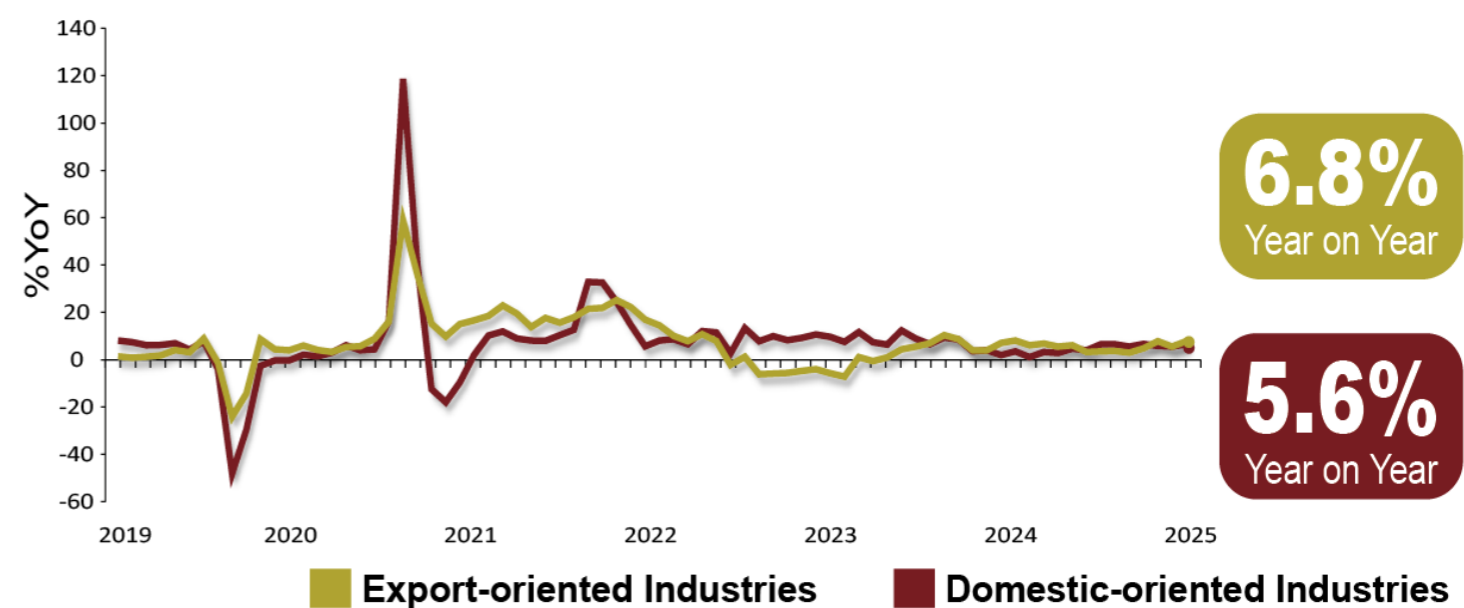
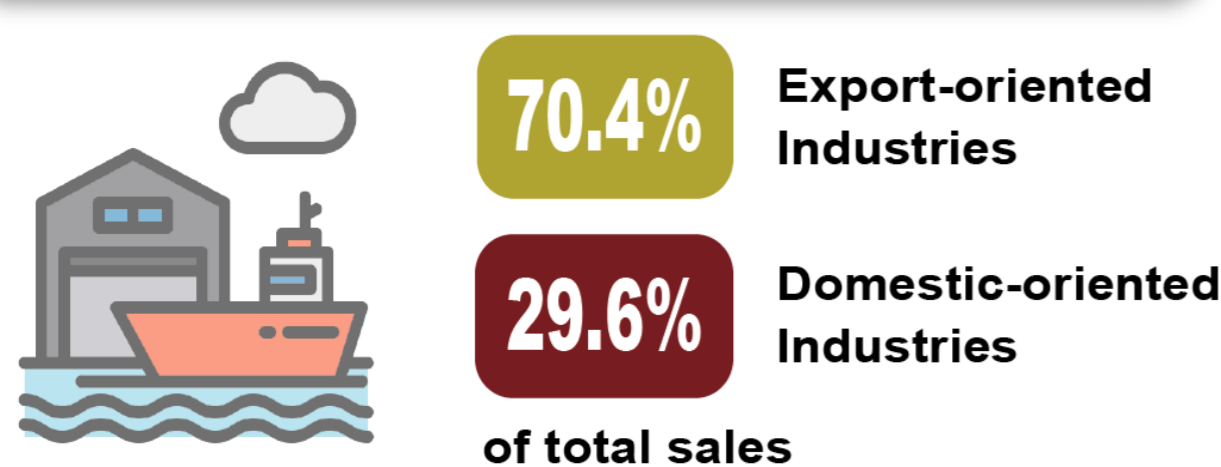
Number of Employees and Salaries & Wages



Share %



Export and Domestic-oriented Industries



%YoY: Percentage change year-on-year | b: billion
%MoM: Percentage change month-on-month

Source: Manufacturing Statistics Malaysia, Department of Statistics Malaysia (DOSM)



Sales of Manufacturing sector achieved RM1.97 trillion; grew 4.2 per cent in 2025

- The sales value of the Manufacturing sector in 2025 reached RM1.97 trillion, increased 4.2 per cent (2024: 4.6%), while the sales in December 2025 amounted to RM168.6 billion (6.4%). The growth of sales value in the Manufacturing sector was primarily driven by the the Electrical & electronics products, grew 12.6 per cent in December 2025 (November 2025: 10.8%). This growth was further supported by the Food, beverages & tobacco and Non-metallic mineral products, basic metal & fabricated metal products sub-sectors, which increased 10.4 per cent (November 2025: 7.7%) and 5.3 per cent (November 2025: 3.4%), respectively. Comparison by month on month, the sales value growth shrank by 0.5 per cent, as against RM169.4 billion recorded in November 2025.
- The sales value growth of export-oriented industries which representing 70.4 per cent of total sales, improved 6.8 per cent in December 2025 (November 2025: 4.6%). The performance was predominantly attributable to the increase in the Manufacture of computer, electronics & optical products at 13.3 per cent (November 2025: 11.1%). This was followed by Manufacture of vegetable & animal oils and fats which grew 11.1 per cent (November 2025: 6.5%), as well as Manufacture of electrical equipment (9.5%). Comparison with the preceding month, export oriented industries contracted 1.0 per cent (November 2025: -2.9%).
- The domestic-oriented industries increased by 5.6 per cent in December 2025, after registered 4.6 per cent a month ago. The increase was contributed by a rise in the Manufacture of food processing products at 9.6 per cent in December 2025 (November 2025: 8.9%); along with Manufacture of basic metals (6.5%); and the Manufacture of fabricated metal products, except machinery & equipment (5.3%) industries. Besides that, domestic-oriented industries rose by 0.7 per cent as compared to the preceding month.



- There are 2.4 million persons recorded in this sector during December 2025, augmented by 1.1 per cent (November 2025: 0.8%). The addition was mainly driven by the Food, beverages & tobacco (1.9%); Electrical & electronic products (1.7%); and Non-metallic mineral products, basic metal & fabricated metal products (1.2%) sub-sectors. On a month-on-month basis, the number of employees in this sector increased 0.1 per cent.
- The salaries & wages paid in the Manufacturing sector also posted an expansion of 2.5 per cent (November 2025: 1.9%), amounted to RM9.1 billion in December 2025. In addition, the salaries & wages paid surged by 7.7 per cent as compared to RM8.5 billion recorded in the previous month. Subsequently, the sales value per employee registered RM69,502 (5.3%), while the average salaries & wages per employee was RM3,756, rose by 1.3 per cent year-on-year.
- In the fourth quarter of 2025, the sales value in the Manufacturing sector grew by 5.8 per cent year-on-year, achieved RM509.5 billion (Q3 2025: RM500.1 billion, 3.5%). The rise was supported by the Food, beverages & tobacco (9.8%); Electrical & Electronics Products (11.7%); and Non-metallic mineral products, basic metal & fabricated metal products (4.4%) sub-sectors. Meanwhile, the number of employees during the quarter improved to 1.1 per cent (Q3 2025: 1.0%), while salaries & wages paid up by 2.3 per cent.
- Summarising the overall performance for the year 2025, the sales value of the Manufacturing sector reached RM1.97 trillion, surged 4.2 per cent as against in 2024 (4.6%). During the year, the number of employees added by 1.1 per cent (2024: 1.0%) to record a total of 2.40 million persons, while salaries & wages rose by 2.0 per cent (2024: 1.5%) to RM101.2 billion.

