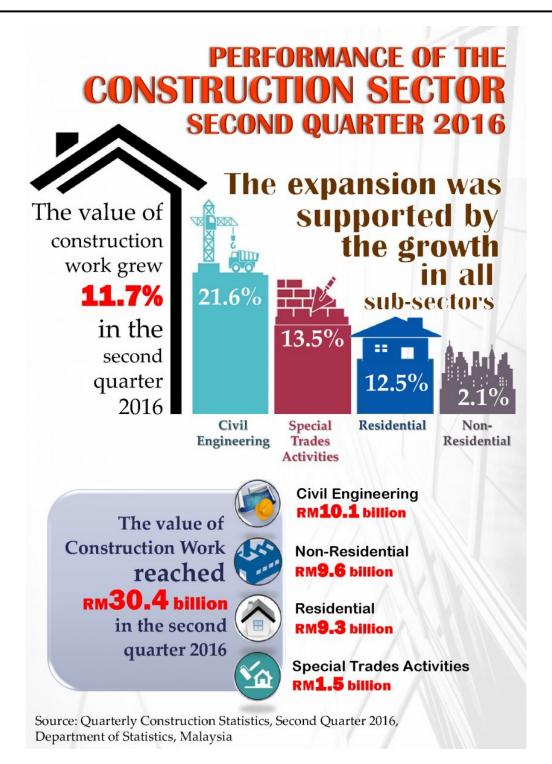


MINISTRY OF ECONOMY DEPARTMENT OF STATISTICS MALAYSIA

QUARTERLY CONSTRUCTION STATISTICS, SECOND QUARTER 2016



Performance of the construction sector

The value of construction work done grew by 11.7 per cent year-on-year basis to record RM30.4 billion in the second quarter 2016. Growth was driven mainly by the civil engineering sub-sector. On a quarter-on-quarter basis, the value of construction work done contracted by 4.7 per cent as compared to the preceding quarter. The decline in growth was due to a slowdown in non-residential buildings sub-sector. The performance of the construction sector is depicted in Table A.

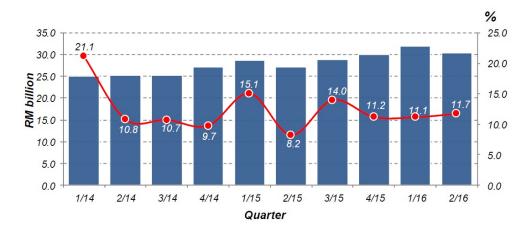
Table A: Performance of the construction sector

Quarter	No. of projects *	Value of construction work done – (RM million)	Percentage change (%)	
			(QoQ)	(YoY)
2/2016	9,983	30,427	-4.7	11.7
1/2016	10,043	31,941	6.0	11.1
2/2015	10,074	27,239	-5.2	8.2

^{*} The number of projects refers to the cumulative active project in the quarterly construction survey. These include for ongoing and new projects registered with CIDB.

The construction sector continued to record a positive growth since the first quarter of 2014 as shown in Chart 1.

Chart 1: Value work done and annual percentage change, Q1 2014 - Q2 2016



Construction by type of activity

The highest growth was contributed by the civil engineering sub-sector with 21.6 per cent, followed by the special trades activities (13.5%), residential buildings (12.5%) and non-residential buildings (2.1%) as shown in Chart 2.

% 70.0 60.0 Residential buildings 50.0 Non-residential buildings Civil engineering 40.0 Special trades activities 30.0 20.0 10.0 0.0 2/15 1/14 4/14 1/15 3/15 4/15 1/16 2/16 -10.0 Quarter -20.0

Chart 2: Annual percentage change by type of activity, Q1 2014 - Q2 2016

The civil engineering sub-sector recorded the highest percentage share of value of construction work done with 33.1 per cent. This was followed by non-residential buildings (31.6%), residential buildings (30.5%) and special trades activities (4.8%) as shown in Chart 3.

Chart 3: Percentage share value of construction work done by type of activity, Q2 2016



Value of construction work done by location of project

Selangor recorded the highest value of construction work done of RM6.9 billion or 22.7 per cent share among the states. This was followed by Johor, RM6.7 billion (22.1%); Wilayah Persekutuan, RM5.5 billion (18.2%); Sarawak, RM2.0 billion (6.7%) and Pulau Pinang, RM1.6 billion (5.3%). The contribution of these states accounted for 75.0 per cent of the total value of construction work done as shown in Chart 4.

RM billion 8.0 6.9 6.7 7.0 5.5 6.0 5.0 4.0 3.0 2.0 1.6 1.5 1.5 2.0 1.3 0.6 06 0.5 1.0 0.1 0.0 Johor Perlis Pahang Sabah Perak Pulau Pinang Kelantan Persekutuan Sarawak

Chart 4: Value of construction work done by location of project, Q2 2016

Construction by project owner

The value of construction work done continued to be driven by the private sector. The private and the public sectors recorded RM20.2 billion and RM10.2 billion respectively in the second quarter of 2016 as shown in Chart 5.

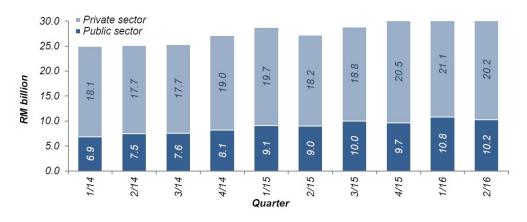


Chart 5: Value of construction work done by project owner, Q1 2014 - Q2 2016

*Notes:

Data for second quarter 2016 is provisional. The data wil be updated based on the latest available figures and subsequently published in the publication third quarter 2016.

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THE OFFICE OF CHIEF STATISTICIAN MALAYSIA DEPARTMENT OF STATISTICS, MALAYSIA #myHariBulan# #myBulan# #myTahun#

Contact person:

Ho Mei Kei Public Relation Officer Corporate and User Services Division Department of Statistics, Malaysia

Tel: +603-8885 7942 **Fax:** +603-8888 9248

Email: mkho[at]stats.gov.my

Contact person:

Baharudin Mohamad Public Relation Officer Strategic Communication and International Division Department of Statistics Malaysia

Tel: +603-8090 4681 Fax: +603-8888 9248

Email: baharudin[at]dosm.gov.my

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