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MINISTRY OF ECONOMY
DEPARTMENT OF STATISTICS MALAYSIA

ADVANCE GROSS DOMESTIC PRODUCT (GDP) ESTIMATES FIRST QUARTER 2026

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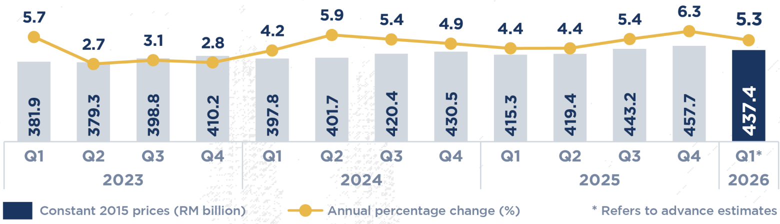
ADVANCE GROSS DOMESTIC PRODUCT (GDP) ESTIMATES, Q1 2026

Malaysia's economy is estimated to grow by 5.3 per cent, amounting to RM437.4 billion, driven by growth in all sectors, mainly by the Services and Manufacturing sectors.

QUARTERLY GDP PERFORMANCE

GDP GROWTH
5.3%
Annual percentage change

GDP VALUE
RM437.4 billion
Constant 2015 prices



GDP PERFORMANCE BY KIND OF ECONOMIC ACTIVITY

Annual percentage change - **Q1 2026** / Q4 2025

	Q1 2026	Q4 2025
Services	5.4%	6.3%
Manufacturing	5.8%	6.1%
Mining & quarrying	-1.1%	2.0%
Agriculture	2.8%	5.4%
Construction	7.8%	11.0%

Note: Excludes import duties.

The Advance GDP Estimates for the first quarter of 2026 are compiled based on the availability of data from the first two months of the quarter (January & February) and estimated data for information that is not available. This estimates can be used as an early indication of GDP growth for the quarter and are subject to revision when more comprehensive data become available.

PUBLICATION OF PRELIMINARY GDP Q1 2026:
15 MAY 2026 (FRIDAY)

Source: National Accounts, Advance Gross Domestic Product Estimates, Department of Statistics, Malaysia (DOSM)

Malaysia’s economy is projected to expand by 5.3 per cent in the first quarter of 2026, remaining resilient amid global geopolitical uncertainties

Malaysia’s advance GDP estimates recorded a growth of 5.3 per cent in the first quarter of 2026 as compared to 6.3 per cent in the preceding quarter. The economic performance was supported by expansion in the Services, Manufacturing, Construction and Agriculture sectors. Nevertheless, the Mining and quarrying sector registered a decline during this quarter. In terms of quarter-on-quarter performance, Malaysia’s economy contracted by 4.4 per cent as compared to a positive growth of 3.3 per cent in the fourth quarter of 2025.

The **Services** sector expanded by 5.4 per cent in this quarter as compared to 6.3 per cent in the previous quarter. This growth was primarily supported by the performance of the Wholesale & retail trade, Information & communication and Transportation & storage sub-sectors. The **Manufacturing** sector grew by 5.8 per cent in the first quarter of 2026, lower than the 6.1 per cent growth in the preceding quarter. This performance was driven by increased output in Electrical, electronic & optical products; Vegetable and animal oils & fats and food processing products; and Non-metallic mineral products, basic metal & fabricated metal products sub-sectors. The **Mining and quarrying** sector contracted by 1.1 per cent in the first quarter of 2026 as against an increase of 2.0 per cent in the previous quarter. This decline was mainly attributed to lower production in the Crude oil & condensate and Natural gas sub-sectors in this quarter. The **Agriculture** sector registered a growth of 2.8 per cent in this quarter, moderating from 5.4 per cent in the fourth quarter of 2025. The performance was driven by Oil palm and Livestock sub-sectors. Meanwhile, the Rubber and Fishing sub-sectors experienced a contraction during the quarter. The **Construction** sector grew at a slower pace of 7.8 per cent in the first quarter of 2026 (Q4 2025: 11.0%). The growth was underpinned by positive performance in all segments, with Specialised construction activities and Non-residential buildings being the main contributors.

The Department of Statistics Malaysia (DOSM) is committed to compile and disseminate statistics that serve the needs of statistical users. DOSM will release the preliminary GDP for the first quarter of 2026 and the revised annual GDP on 15th May 2026.

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