

KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA

AKAUN NEGARA
NATIONAL ACCOUNTS

**ANGGARAN
KELUARAN DALAM NEGERI KASAR
(KDNK) AWALAN**

*ADVANCE GROSS DOMESTIC PRODUCT
(GDP) ESTIMATES*

SUKU KEDUA
SECOND QUARTER
2024

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA



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JABATAN PERANGKAAN MALAYSIA

ANGGARAN KELUARAN DALAM NEGERI KASAR AWALAN

ADVANCE GROSS DOMESTIC PRODUCT ESTIMATES

Suku Kedua
Second Quarter **2024**

Dikeluarkan pada:
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July

Pemakluman

Jabatan Perangkaan Malaysia (DOSM) telah melancarkan OpenDOSM NextGen sebagai medium yang menyediakan katalog data dan visualisasi bagi memudahkan pengguna menganalisis pelbagai data dan boleh diakses melalui portal <https://open.dosm.gov.my>.

DOSM sedang menjalankan Banci Pertanian pada tahun 2024. Sila layari <https://www.myagricensus.gov.my/> untuk maklumat lanjut. Tema adalah "Banci Pertanian, Kunci Kemajuan Pertanian."

Kerajaan Malaysia telah mengisytiharkan Hari Statistik Negara (MyStats Day) pada 20 Oktober setiap tahun. Tema sambutan MyStats Day adalah "Statistik Nadi Kehidupan". DOSM menyambut ulang tahun ke 75 Jubli Intan pada tahun 2024.

Announcement

The Department of Statistics Malaysia (DOSM) has launched OpenDOSM NextGen as a medium that provides a catalog of data and visualisations to facilitate users' analysis of various data and can be accessed through <https://open.dosm.gov.my>.

DOSM is conducting the Agricultural Census in 2024. Please visit <https://www.myagricensus.gov.my/> for more information. The theme is "Agriculture Census, Key to Agricultural Development."

The Government of Malaysia has declared National Statistics Day (MyStats Day) on October 20th each year. MyStats Day theme is "Statistics is the Essence of Life". DOSM commemorates its 75th Diamond Jubilee in 2024.

PENAFIAN: Anggaran KDNK suku tahunan adalah tertakluk kepada semakan semula apabila data yang lebih komprehensif tersedia.

DISCLAIMER: The estimates of quarterly GDP will be subjected to revision when more comprehensive data become available.

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DEPARTMENT OF STATISTICS MALAYSIA

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Tiada bahagian daripada terbitan ini boleh diterbitkan semula, disimpan untuk pengeluaran atau ditukar dalam apa-apa bentuk atau alat apa jua pun kecuali setelah mendapat kebenaran daripada Jabatan Perangkaan Malaysia. Pengguna yang mengeluarkan sebarang maklumat dari terbitan ini sama ada yang asal atau diolah semula hendaklah meletakkan kenyataan berikut:

“Sumber: Jabatan Perangkaan Malaysia”.

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KATA PENGANTAR

Penerbitan Anggaran Keluaran Dalam Negeri Kasar (KDNK) Awalan membentangkan anggaran awalan KDNK suku tahunan untuk memberikan petunjuk awal prestasi ekonomi. Anggaran awalan ini disusun menggunakan maklumat separa dan anggaran berdasarkan data daripada survei yang dijalankan oleh Jabatan Perangkaan Malaysia (DOSM) dan data pentadbiran yang diperoleh daripada agensi berkaitan.

Konsep dan takrifan yang digunakan untuk anggaran adalah berdasarkan saranan Sistem Akaun Negara 2008, Pertubuhan Bangsa-Bangsa Bersatu, Manual Akaun Negara Suku Tahunan IMF dan pelbagai rujukan daripada institusi statistik antarabangsa. Penyusunan ini, yang bermula pada suku tahun kedua 2020, juga selaras dengan amalan agensi statistik terkemuka yang menghasilkan anggaran KDNK awalan bagi menggambarkan prestasi ekonomi semasa negara-negara tersebut.

Sorotan ekonomi Malaysia disediakan di bahagian pertama penerbitan ini, diikuti dengan jadual statistik dan petunjuk ekonomi jangka pendek terpilih. Nota teknikal mengenai pendekatan dan metodologi yang digunakan disediakan di bahagian terakhir untuk rujukan pengguna.

Jabatan Perangkaan Malaysia (DOSM) merakamkan penghargaan atas kerjasama semua pihak dalam membekalkan data yang diperlukan dan menyumbang kepada kejayaan penerbitan ini. Kami berharap laporan ini akan menjadi rujukan berguna untuk pengguna dan pembuat dasar.

DATO' SRI DR. MOHD UZIR MAHIDIN

Ketua Perangkawan Malaysia

Julai 2024

PREFACE

The publication of Advance Gross Domestic Product (GDP) presents the advance estimates of quarterly GDP to provide early indications of economic performance. This advance estimates are compiled using partial information and estimates based on data from surveys conducted by the Department of Statistics Malaysia (DOSM) and administrative data obtained from related agencies.

The concepts and definitions used for the estimates were based on recommendations of the System of National Accounts 2008, United Nations, IMF Quarterly National Accounts Manual and various references from international statistical institutions. The compilation, which started in the second quarter of 2020, is also in line with the practice of advanced statistical agencies that produced early GDP estimates to portray the current economic performance of the countries.

Highlights of Malaysia's economy are provided in the first part of this publication, followed by statistical tables and selected short-term economic indicators. Technical notes on the approaches and methodology used are included in the last part for user reference.

The Department of Statistics Malaysia (DOSM) acknowledges the cooperation of all parties that have provided the required data and contributed to the success of this publication. We hope this report will be a useful reference for users and policy makers.

DATO' SRI DR. MOHD UZIR MAHIDIN

Chief Statistician, Malaysia

July 2024

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PENEMUAN UTAMA



ANGGARAN KELUARAN DALAM NEGERI KASAR (KDNK) AWALAN, ST2 2024

KDNK Suku Tahunan bagi ST1 2022 – ST2 2024*



KDNK Malaysia meningkat

5.8%
RM400.3bil.

ST1 2024: **4.2%** | **RM397.4bil.**

Nota:

- Prestasi tidak termasuk duti import
- * merujuk kepada Anggaran Awalan
- % merujuk kepada perubahan tahun ke tahun
- bil. merujuk kepada bilion

Perkhidmatan

5.6% | ST1 2024 4.7%

Pembuatan

4.7% | ST1 2024 1.9%

Pertanian

7.1% | ST1 2024 1.6%

Perlombongan & pengkuarian

3.3% | ST1 2024 5.7%

Pembinaan

17.2% | ST1 2024 11.9%

PRESTASI EKONOMI MENGIKUT KAEDAH PENGELUARAN

Anggaran KDNK Awalan bagi suku tahun kedua 2024 adalah disusun berdasarkan data dua bulan pertama suku tahun tersebut (April & Mei).

Anggaran ini boleh digunakan sebagai petunjuk awal pertumbuhan KDNK pada suku tahun tersebut dan tertakluk kepada semakan apabila data yang lebih komprehensif tersedia.

KDNK preliminari ST2 2024 akan diterbitkan pada : 16 Ogos 2024 | Jumaat

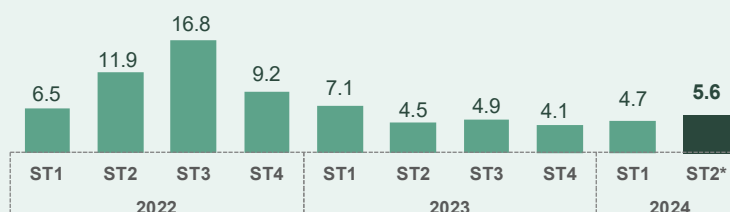
Sumber: Akaun Negara, Anggaran Keluaran Dalam Negeri Kasar Awalan, Jabatan Perangkaan Malaysia (DOSM)

KDNK SUKU TAHUNAN MENGIKUT SEKTOR

Perkhidmatan

ST2 2024* **5.6%**

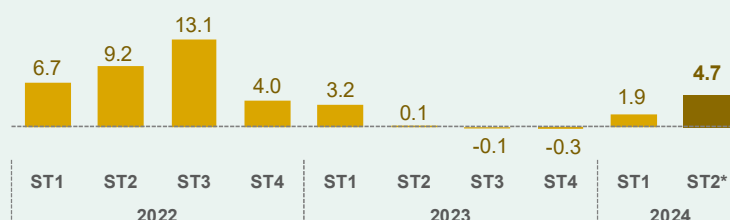
ST1 2024 **4.7%**



Pembuatan

ST2 2024* **4.7%**

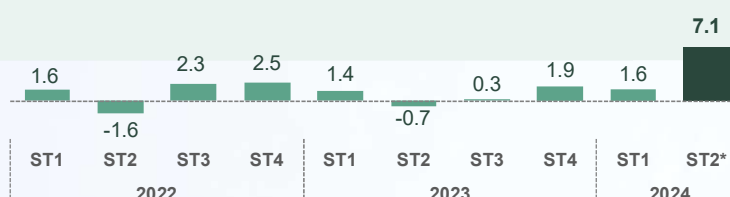
ST1 2024 **1.9%**



Pertanian

ST2 2024* **7.1%**

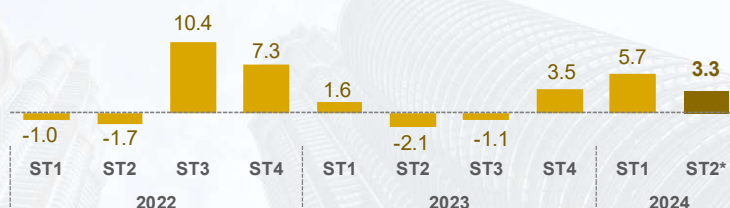
ST1 2024 **1.6%**



Perlombongan & pengkuarian

ST2 2024* **3.3%**

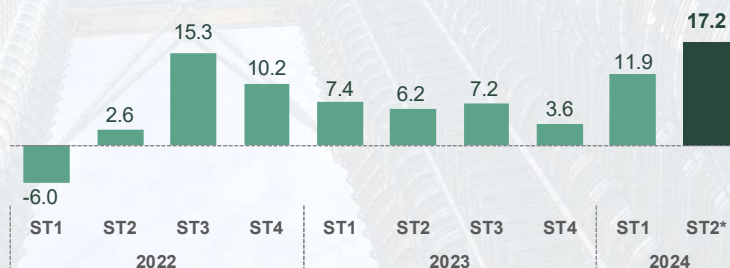
ST1 2024 **5.7%**



Pembinaan

ST2 2024* **17.2%**

ST1 2024 **11.9%**



Nota:

- % merujuk kepada perubahan tahun ke tahun
- * merujuk kepada Anggaran Awalan

Sumber: Akaun Negara, Anggaran Keluaran Dalam Negeri Kasar Awalan, Jabatan Perangkaan Malaysia (DOSM)

MAIN FINDINGS



ADVANCE GROSS DOMESTIC PRODUCT (GDP) ESTIMATES, Q2 2024

Quarterly GDP for Q1 2022 – Q2 2024*



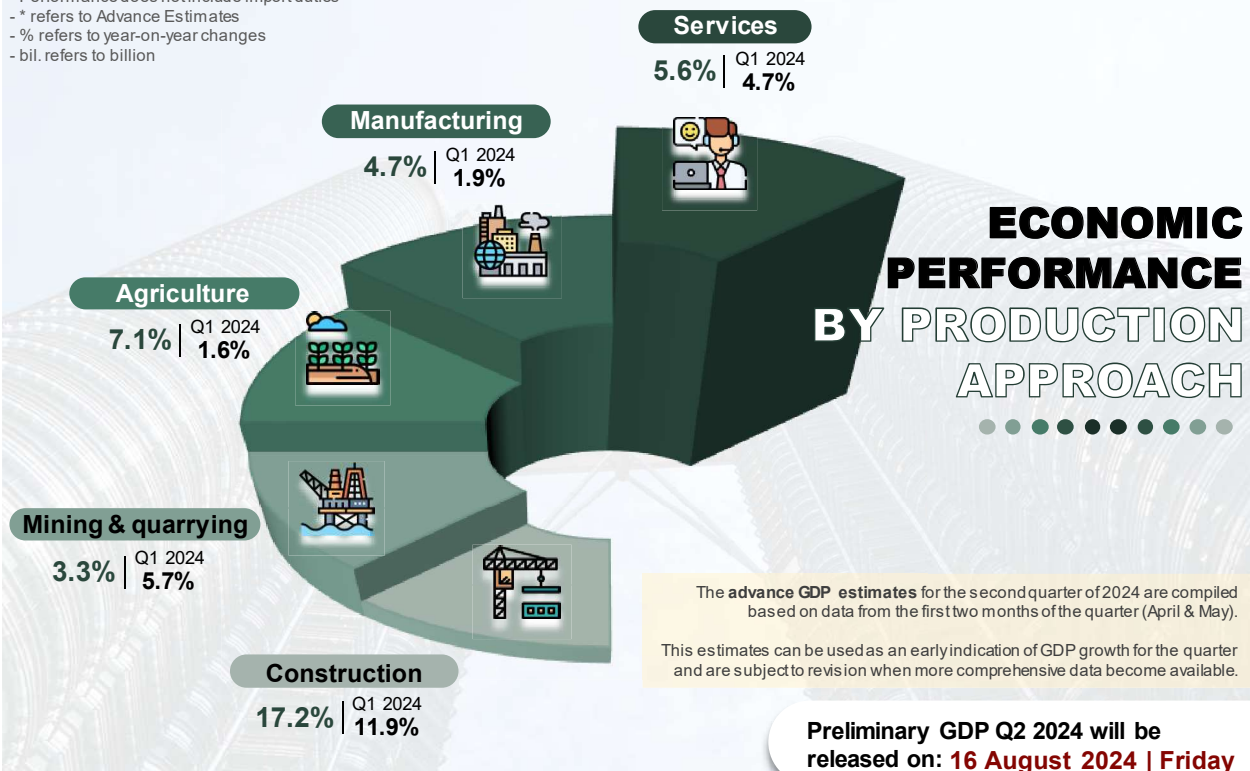
Malaysia's GDP grew

5.8%
RM400.3bil.

Q1 2024: **4.2%** | **RM397.4bil.**

Notes:

- Performance does not include import duties
- * refers to Advance Estimates
- % refers to year-on-year changes
- bil. refers to billion



ECONOMIC PERFORMANCE BY PRODUCTION APPROACH

The advance GDP estimates for the second quarter of 2024 are compiled based on data from the first two months of the quarter (April & May).

This estimates can be used as an early indication of GDP growth for the quarter and are subject to revision when more comprehensive data become available.

Preliminary GDP Q2 2024 will be released on: 16 August 2024 | Friday

Source: National Accounts, Advance Gross Domestic Product Estimates, Department of Statistics Malaysia (DOSM)



QUARTERLY GDP BY SECTOR

Services

Q2 2024* **5.6%**

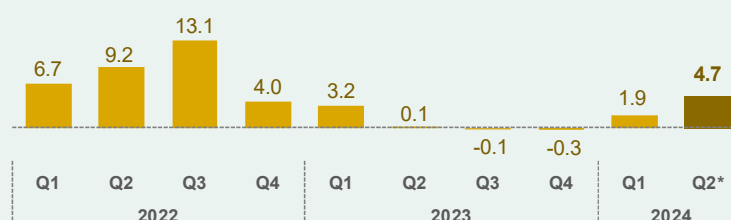
Q1 2024 **4.7%**



Manufacturing

Q2 2024* **4.7%**

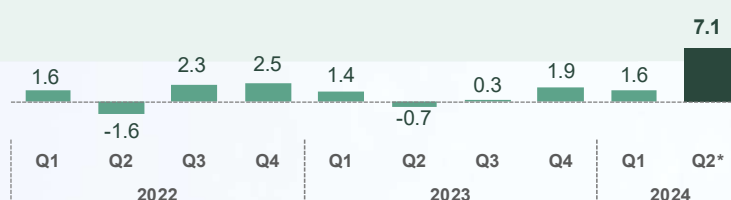
Q1 2024 **1.9%**



Agriculture

Q2 2024* **7.1%**

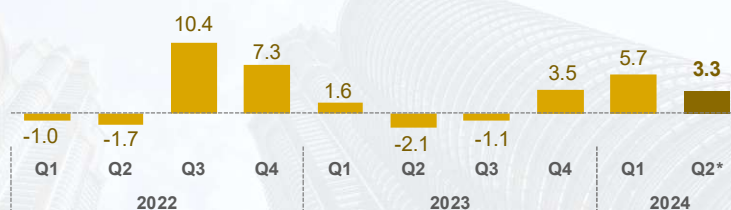
Q1 2024 **1.6%**



Mining & quarrying

Q2 2024* **3.3%**

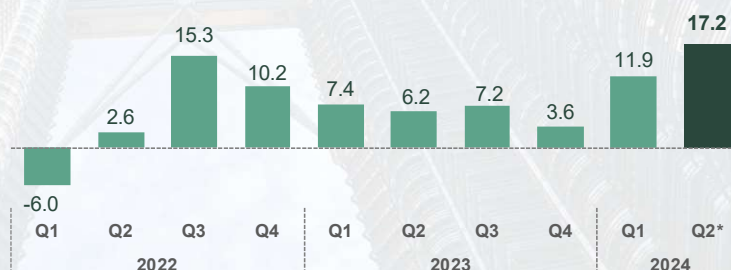
Q1 2024 **5.7%**



Construction

Q2 2024* **17.2%**

Q1 2024 **11.9%**



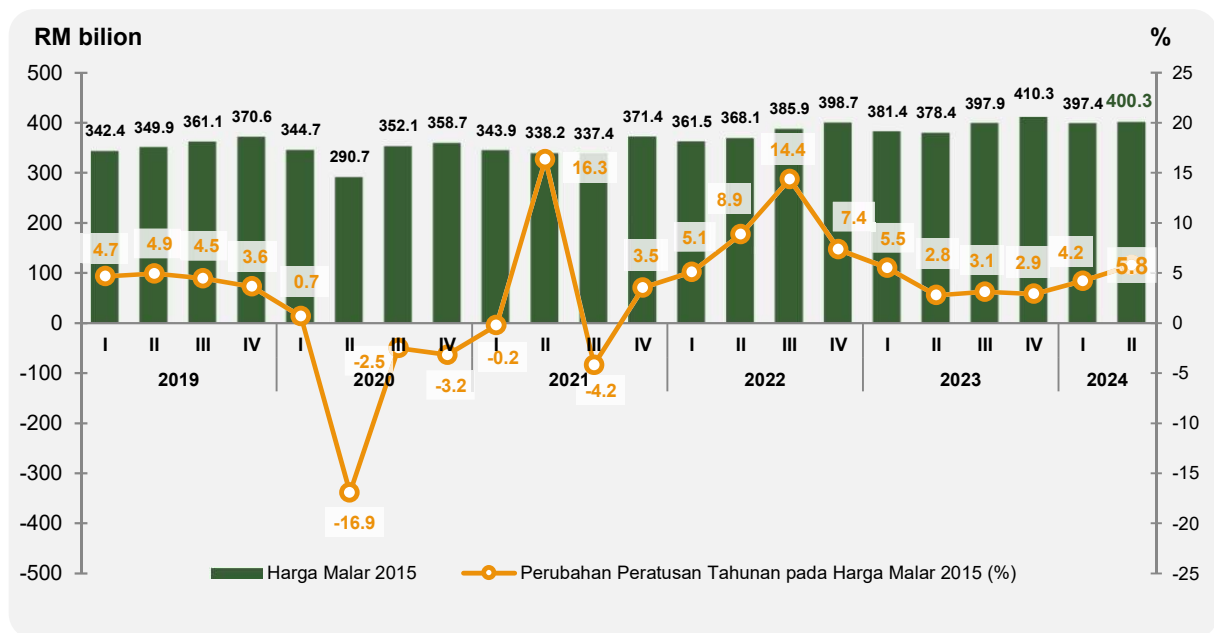
Notes:
- % refers to year-on-year changes
- * refers to Advance Estimates

Source: National Accounts, Advance Gross Domestic Product Estimates,
Department of Statistics Malaysia (DOSM)

RINGKASAN PENEMUAN

Anggaran KDNK Awalan Malaysia berkembang 5.8 peratus pada suku tahun kedua 2024 daripada 4.2 peratus pada suku tahun sebelumnya. Dari segi prestasi suku tahun ke suku tahun, ekonomi Malaysia bertumbuh 0.7 peratus daripada penyusutan 3.1 peratus pada suku tahun pertama 2024. Prestasi ekonomi ini disokong oleh pertumbuhan dalam kesemua sektor pada suku tahun ini, terutamanya sektor Perkhidmatan, Pembuatan dan Pertanian.

Carta 1: KDNK (Nilai & Perubahan Peratusan Tahunan)



Perbandingan antara Anggaran Awalan dan KDNK Preliminari bagi negara-negara terpilih ditunjukkan dalam **Jadual 1**.

Jadual 1: Perbandingan Anggaran Awalan dan KDNK Preliminari bagi Negara Terpilih

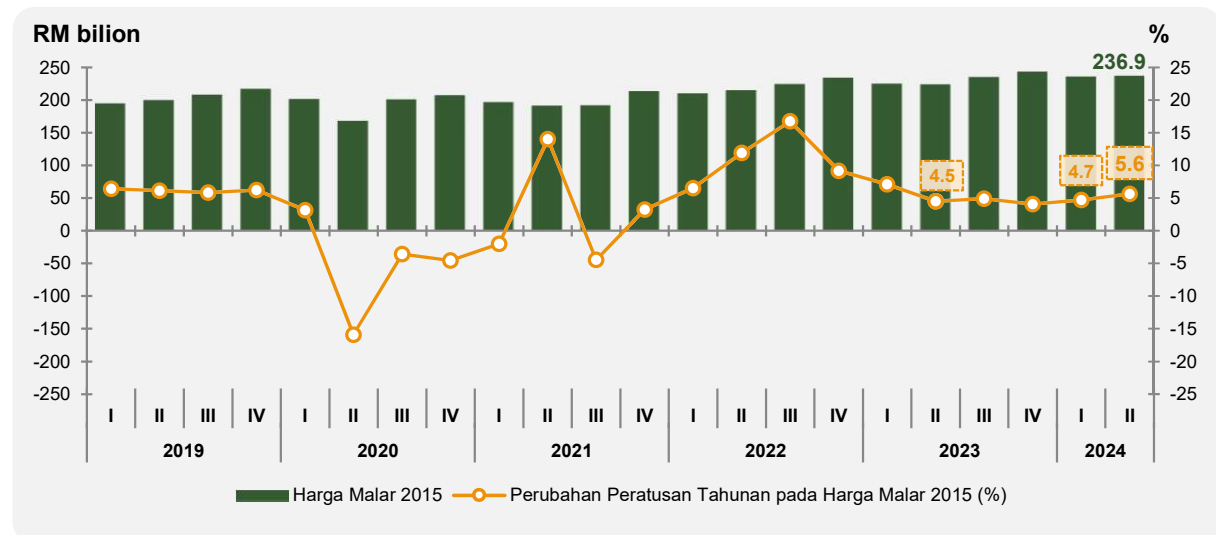
Negara (YoY%)	2022	2023	2022								2023								2024	
			ST1		ST2		ST3		ST4		ST1		ST2		ST3		ST4		ST1	
			AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari
Malaysia	8.7	3.7	4.9	5.1	9.1	8.9	13.8	14.4	6.5	7.4	5.4	5.5	3.1	2.8	3.3	3.1	3.4	2.9	3.9	4.2
United States (US)	1.9	2.5	3.6	3.6	1.6	1.9	1.8	1.7	1.0	0.7	1.6	1.7	2.6	2.4	2.9	2.9	3.1	3.1	3.0	2.9
European Union (EU)	3.4	0.4	5.0	5.6	4.0	4.1	2.4	2.6	1.8	1.7	1.3	1.2	0.5	0.6	0.1	0.2	0.2	0.3	0.5	0.5
United Kingdom (UK)	4.3	0.1	8.7	10.8	2.9	3.5	2.4	1.9	0.4	0.6	0.2	0.3	0.4	0.2	0.6	0.2	-0.2	-0.3	0.2	0.2
South Korea	2.6	1.4	3.1	3.6	2.9	1.9	3.1	1.7	1.4	0.7	0.8	1.7	0.9	2.4	1.4	1.4	2.2	2.1	3.4	3.3
Taiwan	2.6	1.3	3.1	3.8	3.1	3.5	4.1	4.0	-0.9	-0.7	-3.0	-3.5	1.5	1.4	2.3	2.2	5.1	4.8	6.5	6.6
Singapore	3.6	1.1	3.4	4.2	4.8	4.6	4.4	4.2	2.2	2.4	0.1	0.5	0.7	0.5	0.7	1.0	2.8	2.2	2.7	3.0

AE: Anggaran Awalan

PERKHIDMATAN

Sektor **Perkhidmatan** berkembang 5.6 peratus daripada 4.7 peratus pada suku tahun pertama 2024, seperti yang ditunjukkan di **Carta 2**. Prestasi kukuh ini didorong oleh pertumbuhan positif dalam kesemua subsektor dengan diterajui oleh Perdagangan borong & runcit, Pengangkutan & penyimpanan dan Kewangan dan insurans.

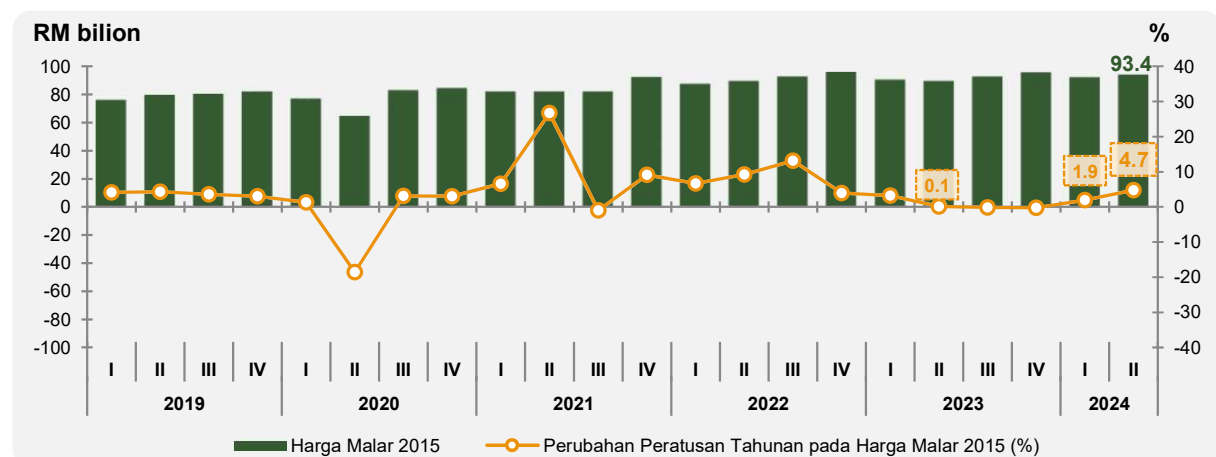
Carta 2: Perkhidmatan (Nilai & Perubahan Peratusan Tahunan)



PEMBUATAN

Sektor **Pembuatan** bertumbuh 4.7 peratus pada suku tahun ini daripada 1.9 peratus pada suku tahun pertama 2024, seperti yang ditunjukkan di **Carta 3**. Pengembangan ini disokong oleh Produk mineral bukan logam, logam asas & produk logam yang direka; Produk petroleum, kimia, getah & plastik; dan Peralatan pengangkutan, pembuatan lain & pembaikan.

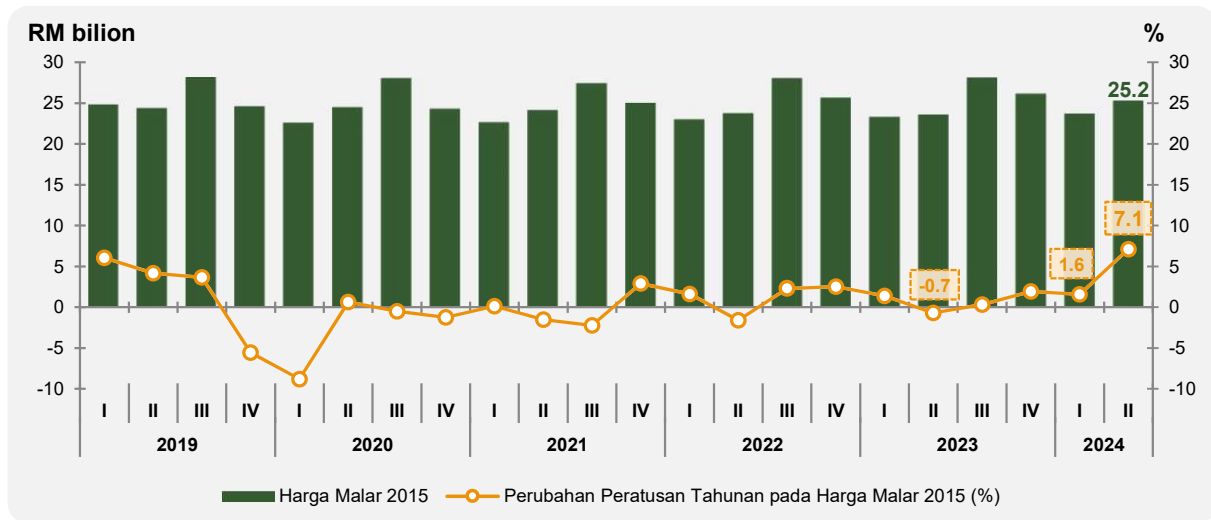
Carta 3: Pembuatan (Nilai & Perubahan Peratusan Tahunan)



PERTANIAN

Sektor **Pertanian** meningkat 7.1 peratus pada suku tahun kedua 2024 berbanding pertumbuhan 1.6 peratus pada suku tahun sebelumnya, seperti yang ditunjukkan di **Carta 4**. Prestasi ini disumbangkan oleh pertumbuhan dalam subsektor Kelapa sawit dan Ternakan. Sementara itu, subsektor Getah dan Perhutanan & pembalakan menunjukkan pertumbuhan negatif pada suku tahun ini.

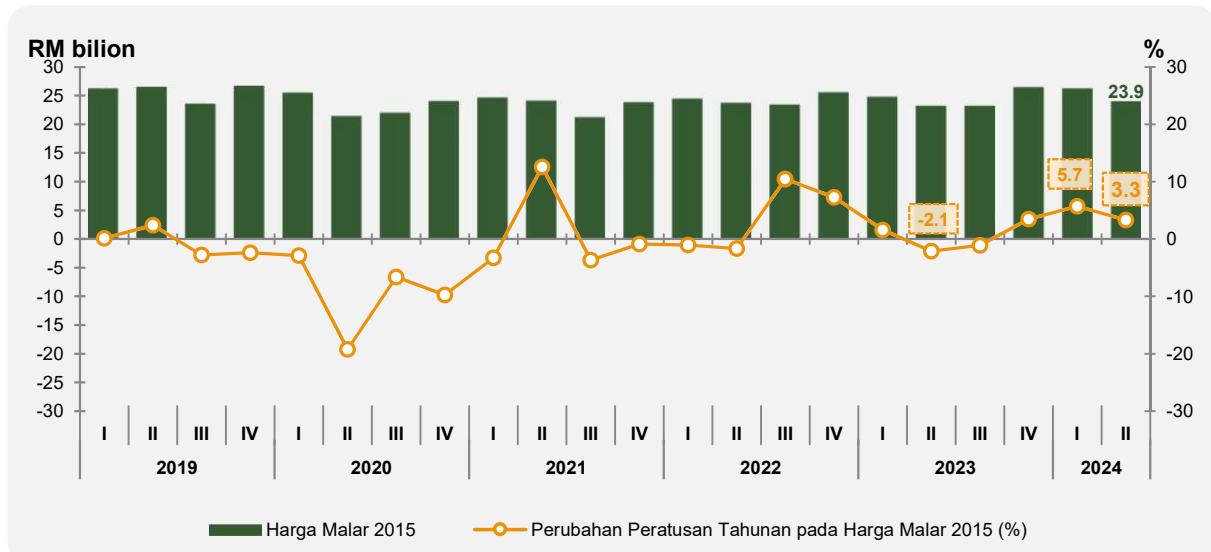
Carta 4: Pertanian (Nilai & Perubahan Peratusan Tahunan)



PERLOMBONGAN DAN PENGKUARIAN

Sektor **Perlombongan dan pengkuarian** meningkat kepada 3.3 peratus daripada 5.7 peratus pada suku tahun pertama 2024, seperti yang ditunjukkan di **Carta 5**. Pertumbuhan ini disumbangkan oleh peningkatan pengeluaran dalam subsektor Gas asli pada suku tahun ini.

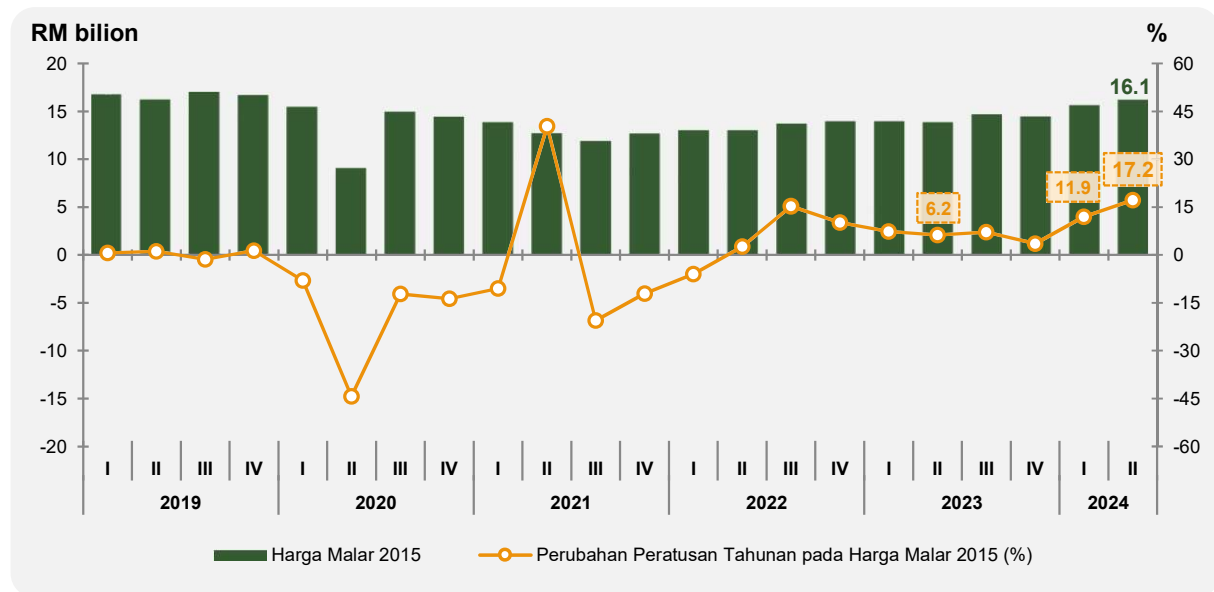
Carta 5: Perlombongan dan pengkuarian (Nilai & Perubahan Peratusan Tahunan)



PEMBINAAN

Sektor **Pembinaan** mencatatkan pertumbuhan kukuh 17.2 peratus pada suku tahun kedua 2024 berbanding 11.9 peratus pada suku tahun sebelumnya, seperti yang ditunjukkan di **Carta 6**. Pencapaian ini disokong oleh pertumbuhan positif dalam kesemua subsektor, terutamanya Kejuruteraan awam dan Aktiviti pembinaan pertukangan khas.

Carta 6: Pembinaan (Nilai & Perubahan Peratusan Tahunan)

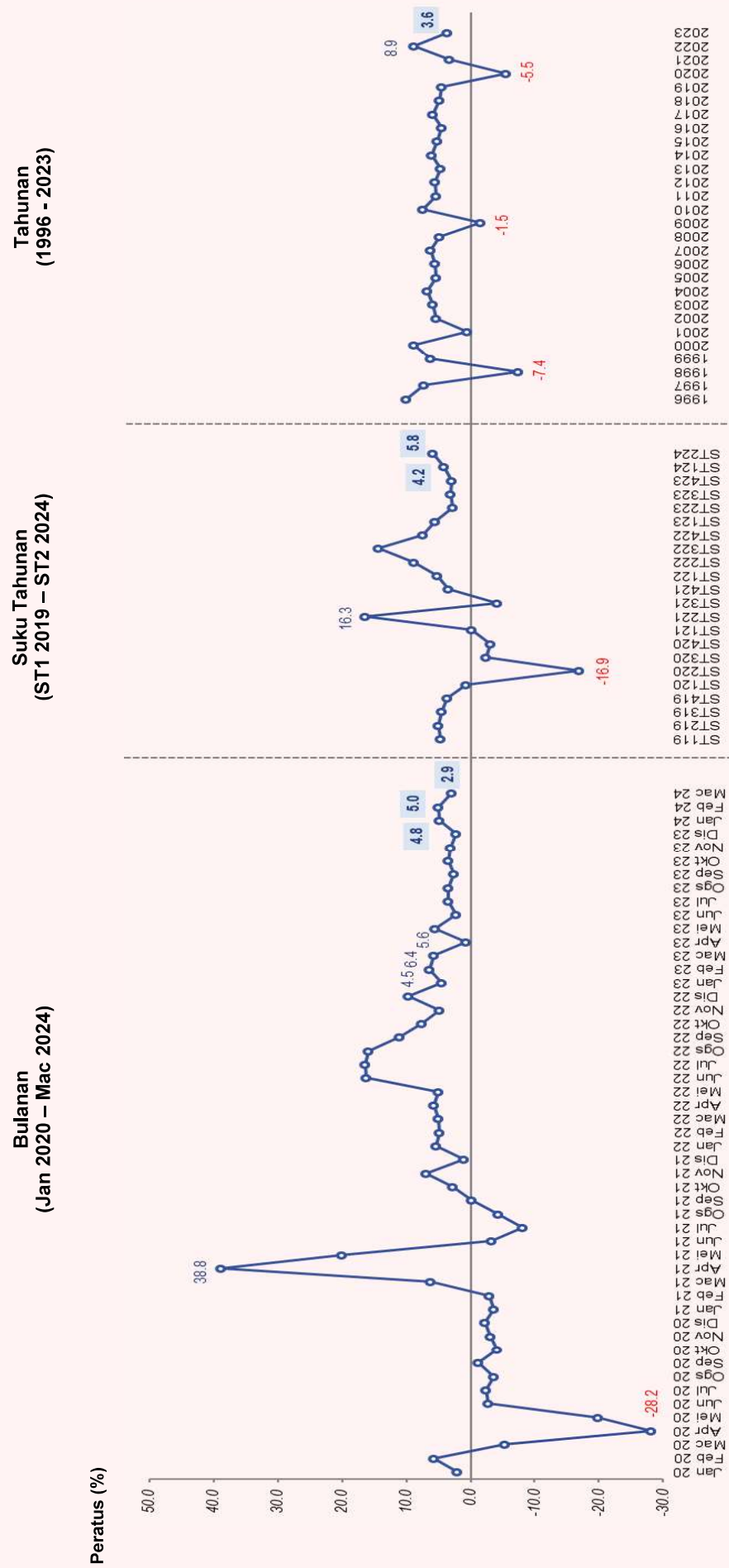


PRESTASI KDNK MALAYSIA

Secara keseluruhan, ekonomi Malaysia bagi separuh tahun pertama 2024 bertumbuh 5.0 peratus berbanding 4.1 peratus dalam tempoh yang sama pada tahun 2023. Pertumbuhan KDNK Malaysia secara bulanan, suku tahunan dan tahunan digambarkan di **Carta 7**.

Jabatan Perangkaan Malaysia (DOSM) komited untuk menyusun dan menyebarkan statistik yang memenuhi keperluan pengguna statistik. DOSM akan mengeluarkan KDNK preliminari bagi suku tahun kedua 2024 pada 16 Ogos 2024.

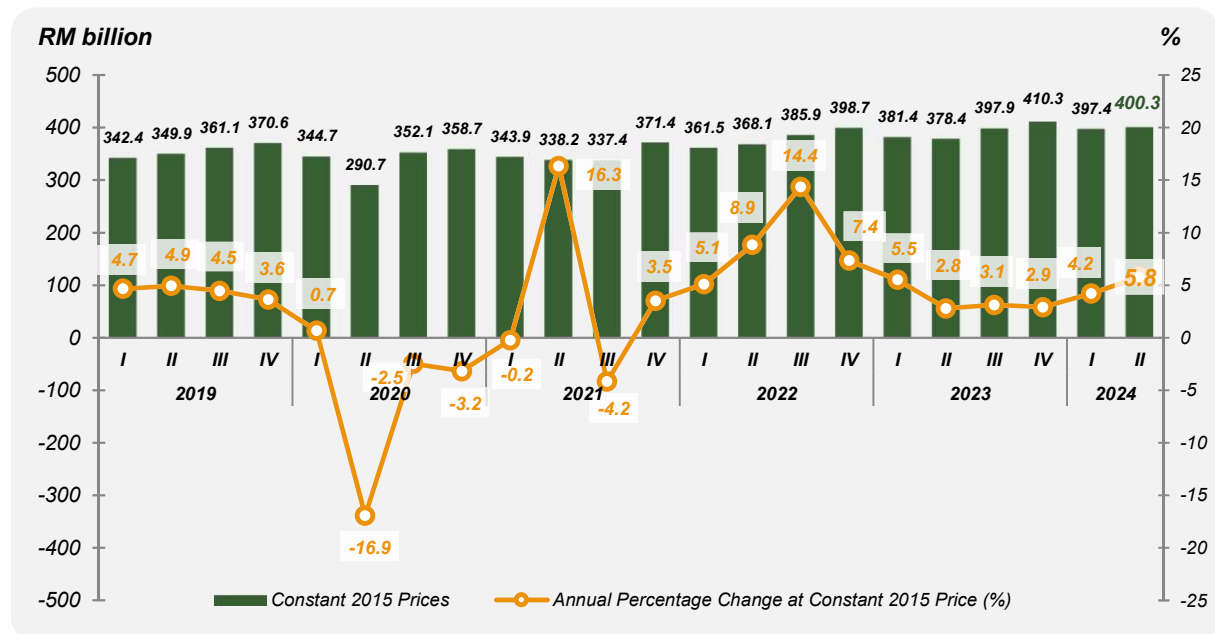
Carta 7: Pertumbuhan KDNK Malaysia



SUMMARY OF FINDINGS

Malaysia's advance GDP estimates expanded by 5.8 per cent in the second quarter of 2024 from 4.2 per cent in the preceding quarter. In terms of quarter-on-quarter performance, Malaysia's economy increased 0.7 per cent from a decline of 3.1 per cent growth in the first quarter of 2024. The economy's performance was bolstered by growth in all sectors during the quarter, particularly the Services, Manufacturing and Agriculture sectors.

Chart 1: GDP (Value & Annual Percentage Change)



The comparison between Advance Estimates and Preliminary GDP for selected countries is shown in **Table 1**.

Table 1: Comparison of Advance Estimates and Preliminary GDP for Selected Countries

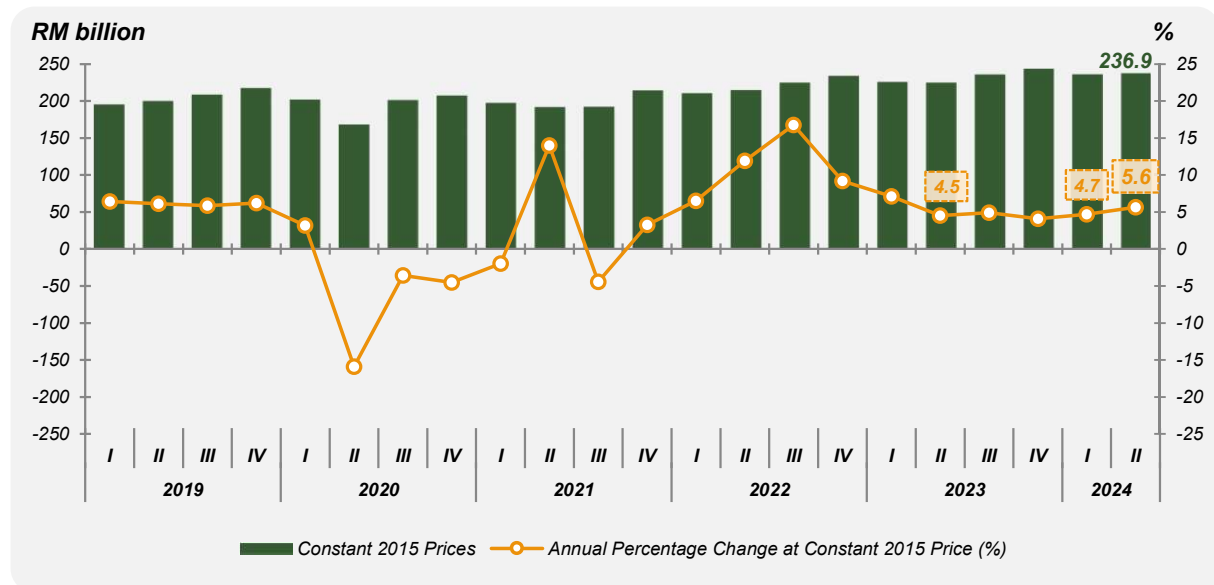
Country (YoY%)	2022	2023	2022								2023								2024	
			Q1		Q2		Q3		Q4		Q1		Q2		Q3		Q4		Q1	
			AE	Final	AE	Final	AE	Final	AE	Final	AE	Final	AE	Final	AE	Final	AE	Final	AE	Final
Malaysia	8.7	3.7	4.9	5.1	9.1	8.9	13.8	14.4	6.5	7.4	5.4	5.5	3.1	2.8	3.3	3.1	3.4	2.9	3.9	4.2
United States (US)	1.9	2.5	3.6	3.6	1.6	1.9	1.8	1.7	1.0	0.7	1.6	1.7	2.6	2.4	2.9	2.9	3.1	3.1	3.0	2.9
European Union (EU)	3.4	0.4	5.0	5.6	4.0	4.1	2.4	2.6	1.8	1.7	1.3	1.2	0.5	0.6	0.1	0.2	0.2	0.3	0.5	0.5
United Kingdom (UK)	4.3	0.1	8.7	10.8	2.9	3.5	2.4	1.9	0.4	0.6	0.2	0.3	0.4	0.2	0.6	0.2	-0.2	-0.3	0.2	0.2
South Korea	2.6	1.4	3.1	3.6	2.9	1.9	3.1	1.7	1.4	0.7	0.8	1.7	0.9	2.4	1.4	1.4	2.2	2.1	3.4	3.3
Taiwan	2.6	1.3	3.1	3.8	3.1	3.5	4.1	4.0	-0.9	-0.7	-3.0	-3.5	1.5	1.4	2.3	2.2	5.1	4.8	6.5	6.6
Singapore	3.6	1.1	3.4	4.2	4.8	4.6	4.4	4.2	2.2	2.4	0.1	0.5	0.7	0.5	0.7	1.0	2.8	2.2	2.7	3.0

AE: Advance Estimates

SERVICES

The **Services** sector expanded 5.6 per cent from 4.7 per cent in the first quarter of 2024, as shown in **Chart 2**. The strong performance was underpinned by positive growth in all sub-sectors, with Wholesale & retail trade, Transportation & storage, and Finance & insurance leading the way.

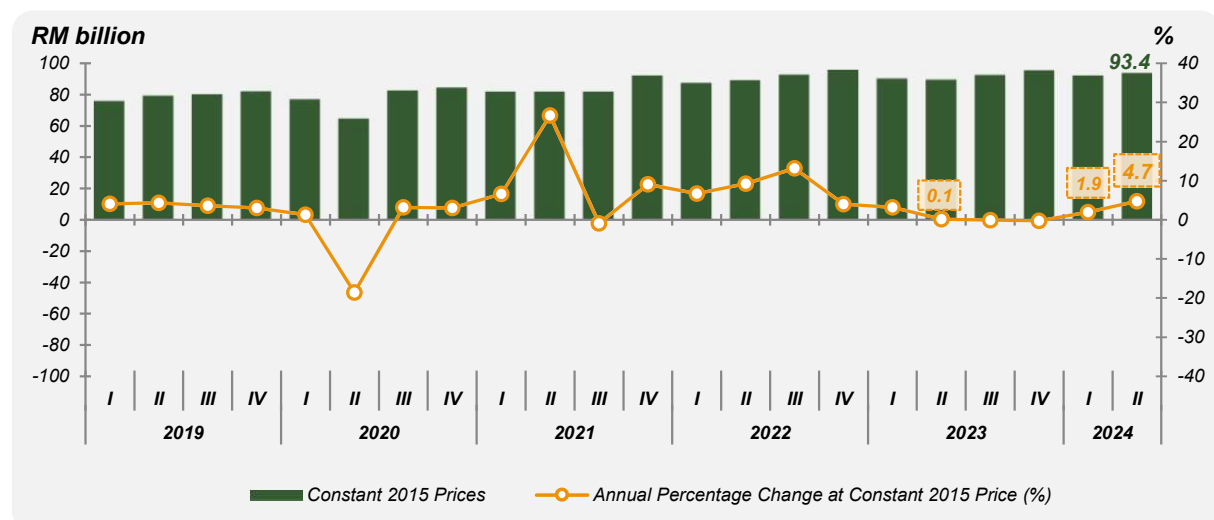
Chart 2: Services (Value & Annual Percentage Change)



MANUFACTURING

The **Manufacturing** sector grew 4.7 per cent in this quarter from 1.9 per cent in the first quarter of 2024, as depicted in **Chart 3**. The expansion was supported by Non-metallic mineral products, basic metal & fabricated metal products; Petroleum, chemical, rubber & plastic products; and Transport equipment, other manufacturing & repair.

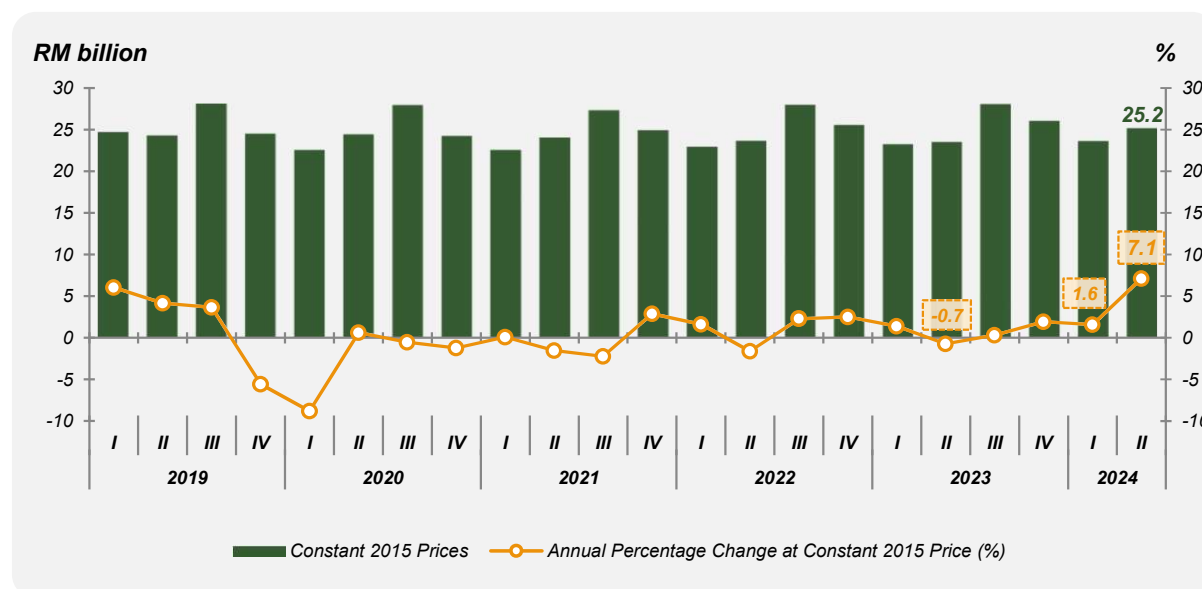
Chart 3: Manufacturing (Value & Annual Percentage Change)



AGRICULTURE

The **Agriculture** sector grew by 7.1 per cent in the second quarter of 2024 as compared to 1.6 per cent growth in the previous quarter, as shown in **Chart 4**. The performance was contributed by the growth of the Oil palm and Livestock sub-sectors. Meanwhile, the Rubber and Forestry & logging sub-sectors displayed negative growth in this quarter.

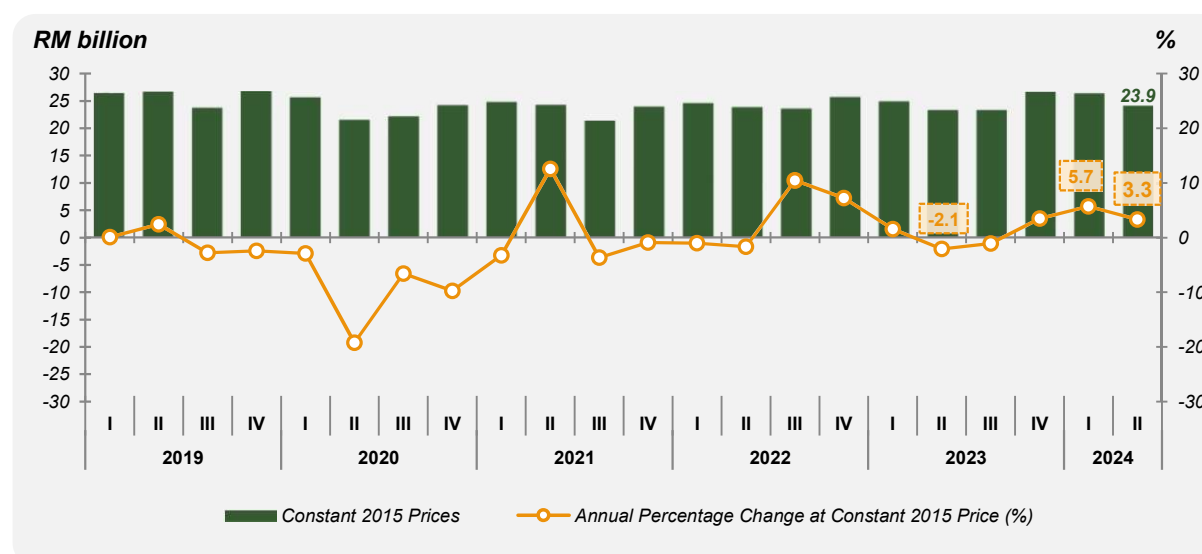
Chart 4: Agriculture (Value & Annual Percentage Change)



MINING AND QUARRYING

The **Mining and quarrying** sector increased to 3.3 per cent from 5.7 per cent in the first quarter of 2024, as shown in **Chart 5**. The growth was contributed by the increased production in the Natural gas sub-sector during this quarter.

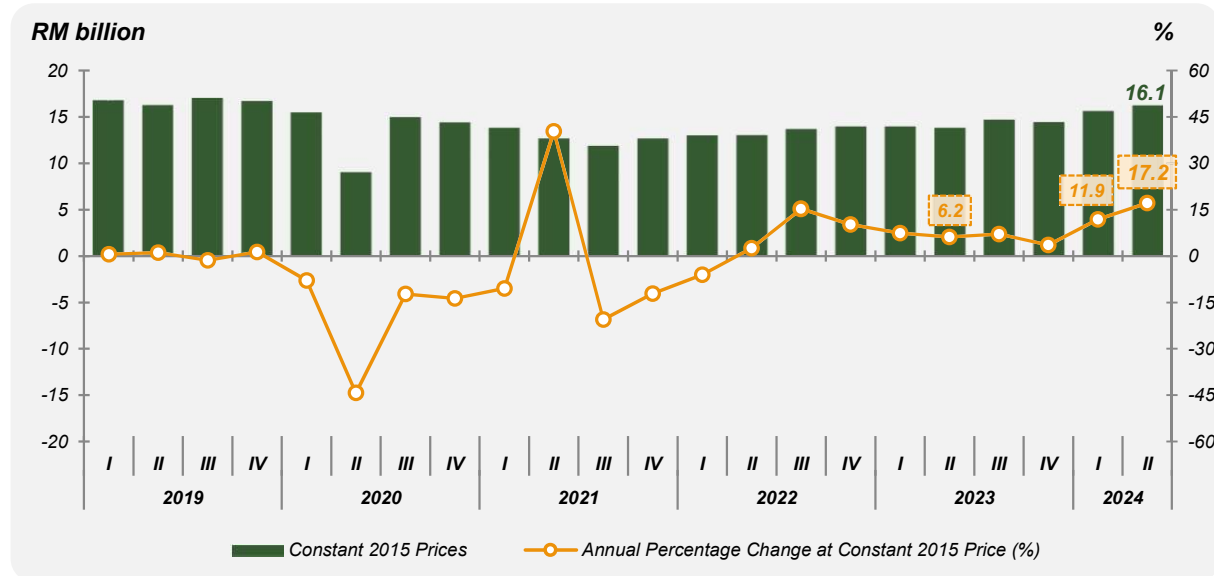
Chart 5: Mining & quarrying (Value & Annual Percentage Change)



CONSTRUCTION

The **Construction** sector registered a strong growth of 17.2 per cent in the second quarter of 2024 as compared to 11.9 per cent in the preceding quarter, as shown in **Chart 6**. The attainment was supported by positive growth in all sub-sectors, particularly in Civil engineering and Specialised construction activities.

Chart 6: Construction (Value & Annual Percentage Change)

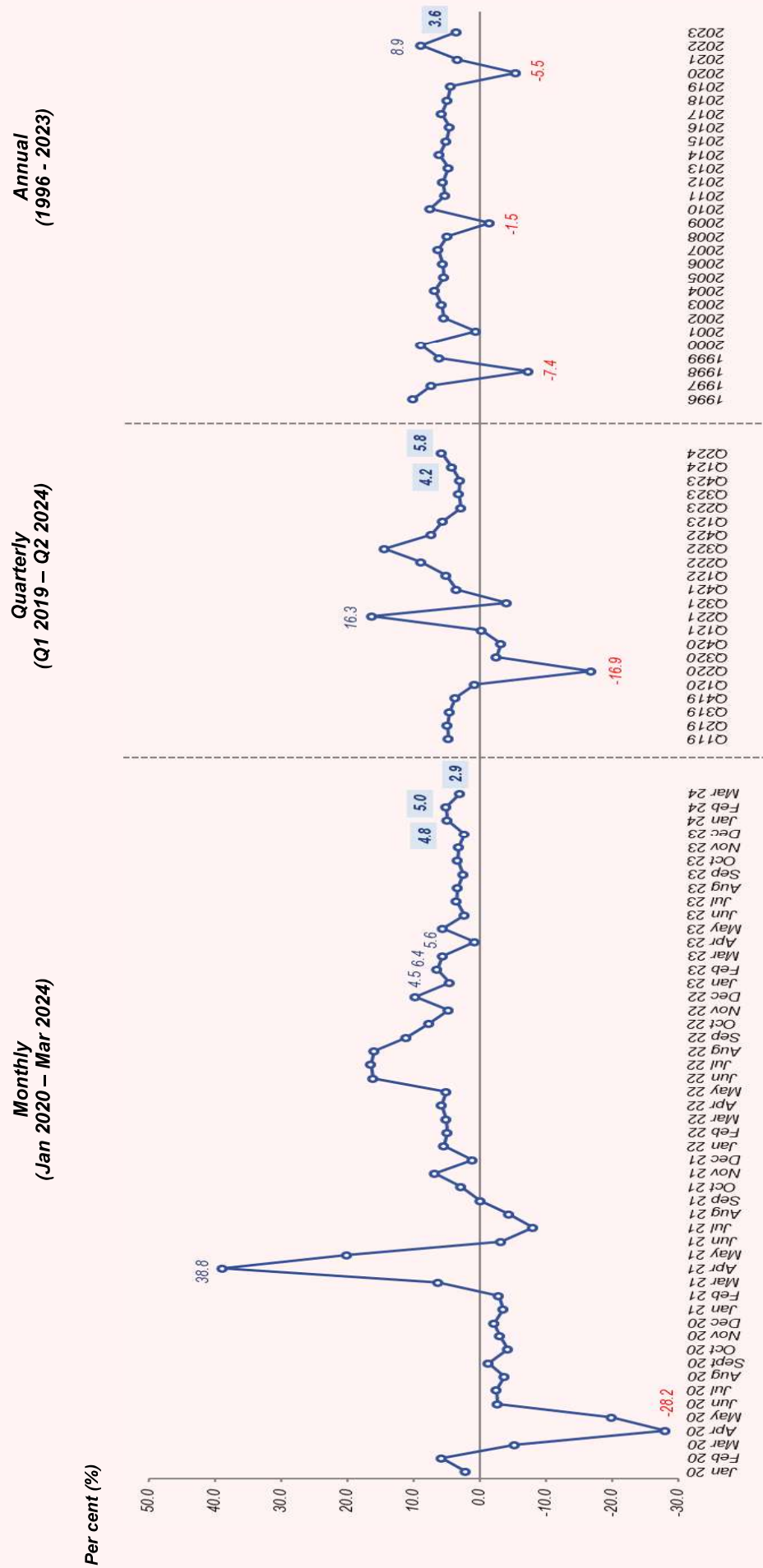


MALAYSIA'S GDP PERFORMANCE

Overall, Malaysia's economy for the first half of the year 2024 grew at 5.0 per cent as compared to 4.1 per cent in the same period in 2023. Malaysia's GDP growth on a monthly, quarterly and annual basis is illustrated in **Chart 7**.

The Department of Statistics Malaysia (DOSM) is committed to compile and disseminate statistics that serve the needs of statistical users. DOSM will release the preliminary GDP for the second quarter of 2024 on 16 August 2024.

Chart 7: Malaysia's GDP Growth





JADUAL *TABLES*

Jadual 1C: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Perubahan peratusan dari suku tahun sebelumnya
 Table 1C: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage change from preceding quarter

Jenis Aktiviti Ekonomi <i>Kind of Economic Activity</i>	2021		2022		2023		2024										
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4									
1. Pertanian <i>Agriculture</i>	-0.3	1.3	0.7	-6.9	6.6	13.6	-8.8	-8.0	3.2	18.1	-8.6	-9.0	1.1	19.3	-7.1	-9.3	6.6
2. Perlombongan dan pengkuarian <i>Mining and quarrying</i>	0.9	3.5	0.5	2.5	-2.3	-11.9	12.3	2.4	-2.9	-1.0	9.0	-3.1	-6.4	0.0	14.1	-0.9	-8.5
3. Pembuatan <i>Manufacturing</i>	9.5	8.1	0.7	-3.0	-0.2	0.2	12.5	-5.1	2.1	3.8	3.4	-5.8	-0.9	3.5	3.2	-3.7	1.8
4. Pembinaan <i>Construction</i>	-5.2	5.1	6.1	-4.0	-8.2	-6.4	6.6	2.6	0.2	5.2	1.9	0.0	-0.9	6.1	-1.5	8.1	3.7
5. Perkhidmatan <i>Services</i>	2.2	11.0	5.1	-4.8	-2.9	0.2	11.4	-1.8	2.1	4.5	4.2	-3.6	-0.4	4.9	3.3	-3.0	0.5
6. tambah Duti Import <i>plus Import Duties</i>	1.9	7.3	9.6	-16.6	7.1	-22.3	28.4	-9.4	10.8	-1.3	9.8	-5.9	5.0	0.0	11.4	-9.6	4.3
KDNK pada Harga Pembeli <i>GDP at Purchasers' Prices</i>	3.3	8.9	3.6	-4.1	-1.7	-0.2	10.1	-2.7	1.8	4.8	3.3	-4.3	-0.8	5.2	3.1	-3.1	0.7

Jadual 1D: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Peratus sumbangan kepada KDNK
 Table 1D: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage share to GDP

Jenis Aktiviti Ekonomi <i>Kind of Economic Activity</i>		2021		2022				2023				2024			
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
1. Pertanian <i>Agriculture</i>	7.1	6.6	7.1	8.1	6.7	6.3	6.4	7.2	6.4	6.1	6.2	7.0	6.3	5.9	6.3
2. Perlombongan dan pengkuarian <i>Mining and quarrying</i>	6.7	6.4	7.2	6.3	6.4	6.7	6.4	6.1	6.4	6.5	6.1	5.8	6.4	6.6	6.0
3. Pembuatan <i>Manufacturing</i>	24.2	23.8	24.1	24.2	24.7	24.1	24.2	23.9	24.0	23.6	23.6	23.2	23.2	23.1	23.3
4. Pembinaan <i>Construction</i>	3.7	3.5	3.7	3.5	3.4	3.6	3.5	3.5	3.5	3.6	3.6	3.7	3.5	3.9	4.0
5. Perkhidmatan <i>Services</i>	57.2	57.4	56.7	56.9	57.6	58.2	58.3	58.1	58.6	59.0	59.3	59.1	59.3	59.3	59.2
6. tambah Duti Import <i>plus Import Duties</i>	1.1	1.1	1.2	1.0	1.1	1.1	1.1	1.1	1.1	1.1	1.2	1.1	1.2	1.1	1.2
KDNK pada Harga Pembeli <i>GDP at Purchasers' Prices</i>		100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

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**PETUNJUK EKONOMI JANGKA
PENDEK (BULANAN)**
*SHORT-TERM ECONOMIC
INDICATORS (MONTHLY)*

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2023												2024			
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May		
1. Komoditi Commodities																		
1.1 Getah Rubber																		
1.1.1 Pengeluaran Production																		
- Getah Asli Natural Rubber	Tan Metrik Tonne	DOSM	23,460	24,126	29,867	28,533	31,309	32,757	32,944	30,669	30,342	30,287	29,691	26,966	21,325	25,608		
1.1.2 Harga Prices																		
- SMR 20 SMR 20		MRB	5.9	6.1	6.1	5.9	5.9	6.6	6.8	6.9	6.7	7.1	7.4	7.7	7.7	7.9		
- Sekerap Scrap	RM/Kg RM/Kg	MRB	4.7	4.8	4.8	4.7	4.6	5.3	5.5	5.6	5.4	5.8	6.0	6.4	6.4	6.6		
- Susu Getah Cair Field Latex		MRB	5.4	5.2	5.2	5.2	5.0	5.0	5.5	5.9	5.8	6.3	7.2	7.7	8.2	8.8		
- Lateks Pekat Latex Concentrate		MRB	5.0	4.9	5.0	4.9	4.7	4.8	5.3	5.5	5.4	5.9	6.8	7.4	7.3	7.4		
1.1.3 Tenaga Buruh (Estet) Labour Force (Estates)																		
- Bilangan Pekerja Bergaji Number of paid workers	Orang Persons	DOSM	9,974	10,173	10,318	10,206	10,432	10,391	10,020	9,416	9,245	8,512	9,162	8,740	7,764	8,516		
- Gaji & Upah Salaries & Wages	RM '000 RM '000	DOSM	17,585	18,213	18,585	20,393	19,766	19,310	24,162	17,824	18,100	17,434	16,726	15,913	13,968	15,959		
1.1.4 Perdagangan Trade																		
- Eksport Getah Asli Exports of Natural Rubber		DOSM	37,728	37,062	48,848	51,784	57,488	57,028	56,460	51,643	45,591	43,111	55,083	58,965	47,795	50,798		
- Import Getah Asli Imports of Natural Rubber	Tan Metrik Tonne	DOSM	56,608	60,823	45,413	55,168	60,607	88,837	93,288	110,664	131,629	114,790	134,480	94,433	66,340	74,626		
1.2 Kelapa Sawit Oil Palm																		
1.2.1 Pengeluaran Production																		
- Minyak Sawit Mentah Crude Palm Oil		MPOB	1,194.6	1,517.6	1,447.7	1,609.9	1,753.5	1,829.4	1,937.2	1,788.9	1,550.8	1,402.4	1,259.4	1,392.5	1,501.9	1,704.5		
- Buah Tandan Segar Fresh Fruit Bunches	'000 Tan Metrik '000 Tonne	MPOB	6,090.0	7,685.8	7,436.0	8,350.3	8,945.1	9,343.4	9,682.3	9,015.3	7,949.7	7,355.3	6,453.4	7,169.8	7,789.7	8,931.0		
- Minyak Isirong Sawit Palm Kernel Oil		MPOB	293.5	367.7	350.5	386.8	420.2	446.1	469.4	431.6	371.2	341.7	301.7	343.9	367.4	408.3		

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2023												2024		
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	
1.2.2 Eksport Exports																	
- Produk Kelapa Sawit Palm Oil Product	Tan Metrik Tonne	MPOB	1,776,546	1,768,461	1,815,630	2,112,571	2,055,190	2,010,568	2,289,690	2,358,389	2,204,651	2,212,145	1,759,356	2,085,758	2,024,131	2,235,641	
- Minyak Sawit Palm Oil		DOSM	1,087,705	1,079,696	1,171,739	1,354,336	1,223,860	1,211,252	1,480,686	1,406,537	1,362,145	1,349,479	1,024,539	1,327,112	1,234,524	1,382,429	
- Minyak Isirong Sawit Palm Kernel Oil		DOSM	85,298	92,504	64,325	77,729	91,866	84,441	90,972	99,894	88,261	68,492	55,639	82,409	85,901	87,827	
1.3 Petroleum Mentah Crude Petroleum																	
1.3.1 Harga Prices																	
- Minyak Mentah, Brent Crude Oil, Brent		WB	84.11	75.70	74.89	80.10	86.16	94.00	91.06	83.18	77.86	80.23	83.76	85.45	90.05	82.00	
- Minyak Mentah, WTI Crude Oil, WTI	USD/Tong USD/Barrel	WB	79.44	71.59	70.23	76.39	81.40	89.58	85.57	77.43	72.08	73.93	76.70	80.49	84.59	78.81	
1.3.2 Eksport Exports																	
- Petroleum Mentah Crude Petroleum	'000 Tan Metrik '000 Tonne	DOSM	537.0	889.5	637.3	734.7	915.1	845.6	670.8	886.7	792.4	728.2	1,045.4	886.0	774.6	762.2	
- Produk Petroleum Petroleum Products		DOSM	3,379.7	4,263.6	4,119.1	3,158.2	3,498.9	2,812.8	3,621.0	3,610.2	2,698.7	4,297.2	2,834.1	3,159.7	2,470.3	3,051.4	
1.3.3 Import Imports																	
- Petroleum Mentah Crude Petroleum		DOSM	1,579.6	2,175.8	1,638.0	1,787.1	1,529.6	950.0	1,916.5	1,713.8	2,023.8	1,886.5	1,326.2	1,984.7	1,531.7	2,364.2	
- Produk Petroleum Petroleum Products		DOSM	3,338.9	3,677.8	3,141.2	3,256.0	2,706.3	3,188.2	4,098.2	3,087.8	2,807.6	3,378.4	3,734.8	3,849.1	2,407.2	3,042.2	
1.4 Gas Asli Cecair Liquified Natural Gas (LNG)																	
1.4.1 Eksport Exports																	
- Gas Asli Cecair Liquified Natural Gas	'000 Tan Metrik '000 Tonne	DOSM	1,795.6	2,465.8	1,738.2	1,856.0	2,330.2	1,894.5	2,203.7	2,445.6	2,715.4	2,700.5	2,676.2	2,644.3	2,033.9	1,918.5	

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2023												2024			
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May		
2. Sektor Sector																		
2.1 Pembuatan Manufacturing																		
2.1.1 Indeks Pengeluaran Perindustrian (2015 = 100) Industrial Production Index (2015 = 100)	Mata Point	DOSM	126.5	135.4	142.8	136.6	143.6	146.7	144.7	144.3	140.6	143.1	134.1	144.6	132.7	141.6		
2.1.2 Jualan Sales		DOSM	145.0	146.8	147.4	143.9	152.2	157.8	156.7	155.0	149.9	152.7	146.2	158.4	153.2	154.9		
2.1.3 Eksport Exports	RM Bilion RM Billion	DOSM	90.9	102.1	108.8	101.4	98.3	107.6	107.5	102.3	99.0	103.7	93.1	109.6	n.a	n.a		
2.2 Pembinaan Construction																		
2.2.1 Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Baru) Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)	Unit Unit	NHD	126	147	174	145	133	134	129	121	113	126	126	87	113	152		
2.2.2 Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Diperbaharui) Issuance of Developer License, Sales Permit and Housing Advertisement (Renewals Permit)	Unit Unit	NHD	60	109	91	124	128	92	111	161	140	149	153	139	40	27		
2.2.3 Harga Prices																		
- Keluli Steel	RM per Tan Metric RM per Tonne	KKR	3,514.5	3,514.5	3,468.8	3,390.8	3,363.7	3,360.3	3,353.5	3,387.0	3,407.4	3,441.4	3,441.4	3,451.8	3,486.3	3,486.3		
- Simen Cement	RM per 50 Kg Beg RM per 50 Kg Bag	KKR	21.0	22.0	22.0	21.7	21.9	22.2	22.0	22.3	22.7	22.3	22.3	22.5	22.7	22.7		
2.3 Perlombongan dan pengkuarian Mining and quarrying																		
2.3.1 Indeks Perlombongan (2015 = 100) Mining Index (2015 = 100)	Mata Point	DOSM	88	95	88	95	89	88	101	100	102	106	98	103	97	88		
2.4 Perkhidmatan Services																		
2.4.1 Perdagangan Borong & Runcit Wholesale & Retail Trade																		
- Nilai Jualan Sales Value		DOSM	136.0	138.0	138.5	139.7	142.5	142.7	142.3	142.6	143.9	142.4	141.1	145.7	144.9	147.9		
a. Kenderaan Bermotor Motor Vehicle		DOSM	14.6	17.0	16.7	16.9	18.1	17.5	18.4	18.1	18.6	17.6	17.4	18.8	17.3	18.8		
b. Perdagangan Borong Wholesale	RM Bilion RM Billion	DOSM	60.9	62.2	62.4	63.1	63.9	64.2	63.3	63.2	62.9	63.7	62.2	64.1	63.8	65.1		
c. Perdagangan Runcit Retail		DOSM	60.5	58.8	59.4	59.7	60.5	61.1	60.6	61.3	62.4	61.1	61.5	62.8	63.8	64.0		

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2023						2024							
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																
- Indeks Perdagangan Borong Wholesale Trade Index		DOSM	135.0	137.3	137.9	138.7	140.3	140.0	138.3	139.0	138.4	139.9	136.6	139.5	136.7	141.9
- Indeks Perdagangan Runcit Retail Trade Index	Mata Point	DOSM	173.1	167.9	169.1	170.3	172.8	174.5	173.3	174.5	177.6	173.5	174.5	177.6	179.2	179.3
- Indeks Kenderaan Bermotor Motor Vehicle Index		DOSM	110.2	127.9	125.3	127.4	136.1	130.7	136.6	134.2	138.2	131.8	130.2	140.2	129.1	140.1
2.4.3 Kenderaan Bermotor Motor Vehicle																
- Pembuatan Kenderaan Vehicle Production																
a. Penumpang Passenger		MAA	38,575	60,391	54,643	62,558	63,242	65,022	69,475	62,931	61,817	71,666	61,935	63,778	53,857	70,132
b. Komersial Commercial	Unit Unit	MAA	2,585	4,539	3,408	4,304	4,670	4,111	4,716	4,812	4,407	4,411	3,676	3,145	3,038	4,042
c. Jumlah Total		MAA	41,160	64,930	58,051	66,862	67,912	69,133	74,191	67,743	66,224	76,077	65,611	66,923	56,895	74,174
- Penjualan Kenderaan Vehicle Sales																
a. Penumpang Passenger		MAA	42,587	56,448	55,692	57,939	64,633	61,560	67,478	65,246	70,908	59,394	57,979	64,760	53,253	62,862
b. Komersial Commercial	Unit Unit	MAA	5,215	6,710	6,877	5,737	7,112	6,596	7,418	6,662	7,490	6,105	4,854	6,292	4,738	5,803
c. Jumlah Total		MAA	47,802	63,158	62,569	63,676	71,745	68,156	74,896	71,908	78,398	65,499	62,833	71,052	57,991	68,665
- Pendaftaran Kenderaan Baru New Vehicles Registration	Bilangan Number	JPJ	103,601	131,139	124,762	128,435	134,838	122,012	137,377	131,368	130,831	129,678	119,055	136,049	115,157	136,199

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2023												2024			
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May		
2.4.4 Kewangan Finance																		
- Penawaran Wang Money Supply																		
a. M1		BNM	595,879	594,871	603,368	594,211	601,691	608,283	617,108	624,652	638,423	639,207	639,881	645,344	638,476	635,361		
b. M2	RM Juta RM Million	BNM	2,278,789	2,288,145	2,297,528	2,291,248	2,296,446	2,310,706	2,330,019	2,351,568	2,390,987	2,400,247	2,410,934	2,423,484	2,414,039	2,419,725		
c. M3		BNM	2,287,421	2,297,945	2,306,319	2,300,103	2,305,718	2,319,716	2,339,704	2,361,524	2,402,048	2,412,178	2,423,052	2,434,372	2,425,059	2,430,579		
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)	Titik Asas Basis Point	BNM	2.75	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00		
- Kadar Berian Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR) Commercial Banks	%	BNM	6.42	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68		
- Kadar Pembiayaan Asas Perbankan Islam Base Financing Rate (BFR) Islamic Banks	%	BNM	6.55	6.79	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80		
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector																		
a. Pertanian Primer Primary Agriculture		BNM	317.4	953.4	479.2	370.8	2,699.2	4,607.0	1,059.4	690.0	815.5	360.7	560.7	1,219.6	420.6	634.6		
b. Pertombongan & pengkuarian Mining & quarrying		BNM	211.5	48.0	576.6	237.1	769.1	134.9	968.2	397.8	437.5	599.5	319.7	742.5	652.5	270.4		
c. Pembuatan Manufacturing		BNM	3,393.5	6,342.3	3,524.5	4,831.1	7,549.9	5,039.9	5,633.6	5,036.3	6,200.7	5,765.8	2,522.3	4,674.2	3,286.8	5,827.3		
d. Perkhidmatan Services		BNM	15,904.1	19,748.0	15,080.8	17,233.2	19,190.4	21,145.2	29,576.3	19,943.2	21,190.7	13,749.8	9,982.9	14,807.8	17,014.1	15,297.0		
e. Pembinaan Construction	RM Juta RM Million	BNM	1,905.3	4,324.1	3,424.4	5,858.9	3,456.4	5,164.4	5,624.9	4,700.0	5,616.8	5,209.6	3,346.3	4,399.2	5,147.1	5,276.2		
f. Hartanah Real Estate		BNM	3,217.5	4,279.3	4,942.1	4,889.2	4,519.7	4,573.9	4,083.1	4,192.4	4,542.9	3,317.3	4,103.0	5,220.9	3,274.0	4,532.4		
g. Sektor Isirumah Household Sector		BNM	28,182.7	33,909.4	30,248.9	31,430.8	34,770.3	29,472.9	32,625.7	30,242.3	37,302.0	30,515.8	24,352.0	30,252.5	30,999.4	34,488.5		
h. Sektor Lain Other Sector		BNM	18.1	194.7	25.8	1,036.4	18.0	54.0	29.3	15.8	16.5	20.0	20.9	18.7	26.7	21.5		
Jumlah Total		BNM	53,150.2	69,799.2	58,302.4	65,887.5	72,973.1	70,192.0	79,600.5	65,217.7	76,122.7	59,508.6	45,207.7	61,335.4	60,821.3	66,347.8		

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2023												2024				
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May			
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Sektor Loans Disbursed by Sector																			
a. Pertanian Primer Primary Agriculture		BNM	3,735.9	4,962.0	4,924.4	4,245.2	4,705.2	5,166.1	5,366.8	4,675.6	5,646.9	4,994.4	3,677.7	4,490.0	4,148.8	4,707.5			
b. Pertombongan & pengkuarian Mining & quarrying		BNM	524.7	1,067.3	1,137.6	820.5	994.1	2,003.8	965.2	1,236.6	2,435.8	1,500.8	1,634.1	1,902.0	1,084.8	1,301.9			
c. Pembuatan Manufacturing		BNM	33,716.8	35,941.6	36,716.8	36,153.9	36,668.0	36,589.9	38,622.4	38,492.4	36,188.9	36,545.1	34,012.0	36,435.5	36,862.1	39,792.4			
d. Perkhidmatan Services		BNM	94,884.3	97,142.5	98,235.2	104,280.3	99,136.1	108,736.2	104,683.0	108,542.1	104,296.9	100,425.1	83,699.8	92,905.0	89,231.8	89,431.0			
e. Pembinaan Construction	RM Juta RM Million	BNM	12,808.3	13,987.7	16,094.5	14,261.8	15,562.2	16,166.2	15,900.6	14,151.5	17,126.8	14,907.3	12,751.2	13,721.7	13,681.5	13,385.0			
f. Hartanah Real Estate		BNM	4,809.9	5,239.3	7,181.7	5,338.1	6,420.4	6,275.3	5,628.4	6,132.3	6,350.5	5,344.6	6,803.1	8,642.0	5,219.7	4,882.6			
g. Sektor Isirumah Household Sector		BNM	35,335.4	38,589.3	38,907.3	38,444.0	42,637.5	41,376.3	42,959.8	41,046.2	42,885.3	45,942.8	39,730.3	42,281.0	39,481.5	42,717.0			
h. Sektor Lain Other Sector		BNM	884.5	804.2	916.2	709.8	1,388.1	1,679.6	1,079.7	974.7	1,131.4	1,220.5	777.1	1,777.7	1,140.3	1,222.7			
Jumlah Total		BNM	186,699.8	197,733.9	204,113.8	204,253.6	207,511.4	217,993.4	215,205.9	215,251.4	216,062.3	210,880.5	183,085.3	202,154.8	190,850.7	197,440.1			
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Tujuan Loans Disbursed by Purpose																			
a. Pembelian Kereta Penumpang Purchase of Passenger Cars		BNM	5,254.0	5,238.0	5,436.3	5,119.6	6,023.8	5,405.4	5,879.1	5,760.5	5,513.8	6,658.0	5,361.7	5,922.7	5,651.3	5,896.2			
b. Kegunaan Persendirian Personal Uses		BNM	3,969.7	4,613.0	4,257.5	4,231.3	4,938.2	4,970.0	4,467.7	4,338.0	4,745.9	4,587.1	4,175.6	4,445.2	4,285.4	4,743.5			
c. Kad Kredit Credit Cards		BNM	18,063.8	18,880.7	18,472.9	18,219.7	19,591.5	19,456.3	19,928.5	20,083.1	21,860.6	21,537.8	19,913.9	20,734.6	19,344.3	20,273.9			
d. Pembelian Barangan Pengguna Purchase of Consumer Durable Goods	RM Juta RM Million	BNM	17.0	15.9	19.4	18.1	17.8	16.2	18.0	15.1	11.7	18.5	16.1	16.0	7.2	11.5			
e. Sektor Isirumah Household Sector		BNM	35,335.4	38,589.3	38,907.3	38,444.0	42,637.5	41,376.3	42,959.8	41,046.2	42,882.5	45,942.8	39,730.3	42,281.0	39,481.5	42,717.0			

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2023												2024				
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May			
Lain-lain 3. Others																			
3.1 Harga Prices																			
3.1.1 Indeks Harga Pengguna (2010 = 100) Consumer Price Index (2010 = 100)		DOSM	130.0	130.2	130.4	130.5	130.8	130.8	130.9	130.9	131.2	131.4	132.1	132.2	132.4	132.8			
- Makanan dan Minuman Bukan Alkohol Food and Non-Alcoholic Beverages		DOSM	151.1	151.8	151.9	152.5	152.6	152.8	153.0	152.6	153.0	153.5	153.9	153.9	154.1	154.5			
	Mata Point																		
3.1.2 Indeks Teras (2010 = 100) Core Index (2010 = 100)		DOSM	128.3	128.7	128.9	128.9	129.2	129.6	129.6	129.6	129.6	130.0	130.3	130.5	130.7	131.2			
3.1.3 Indeks Harga Pengeluar (2010 = 100) Producer Price Index (2010 = 100)		DOSM	118.9	118.4	118.1	118.3	118.3	119.4	119.0	118.2	118.0	117.9	118.7	120.6	121.2	120.1			
3.2 Perdagangan Trade																			
3.2.1 Eksport Exports		DOSM	105.2	119.5	123.9	116.8	115.2	124.3	126.2	121.6	118.4	122.4	111.4	128.6	114.7	128.0			
3.2.2 Import Imports	RM Bilion RM Billion	DOSM	93.8	104.1	94.9	99.5	97.9	99.9	113.2	109.5	106.6	112.2	100.1	115.8	107.0	118.1			
3.3 Buruh Labour																			
3.3.1 Tenaga Buruh Labour Force		DOSM	16,838.4	16,864.1	16,889.4	16,914.2	16,932.1	16,948.8	16,974.1	17,000.4	17,025.5	17,050.3	17,074.9	17,098.7	17,122.1	17,145.9			
- Bekerja Employed	000 Orang 000 Person	DOSM	16,251.4	16,279.5	16,307.8	16,335.0	16,354.9	16,375.1	16,403.2	16,431.1	16,457.7	16,483.0	16,507.9	16,532.2	16,555.7	16,579.9			
- Penganggur Unemployed		DOSM	586.9	584.6	581.7	579.2	577.3	573.7	570.9	569.2	567.8	567.3	567.0	566.6	566.4	566.1			
3.3.2 Kadar Penyertaan Tenaga Buruh Labour Force Participation Rate	%	DOSM	70.0	70.0	70.0	70.1	70.1	70.1	70.1	70.1	70.2	70.2	70.2	70.3	70.3	70.3			
3.3.3 Kadar Pengangguran Unemployment Rate	%	DOSM	3.5	3.5	3.4	3.4	3.4	3.4	3.4	3.3	3.3	3.3	3.3	3.3	3.3	3.3			
3.4 Pasaran Saham Stock Market																			
3.4.1 Indeks Komposit Kuala Lumpur Kuala Lumpur Composite Index	Mata Point	Bursa Malaysia	1,416.0	1,387.1	1,376.7	1,459.4	1,451.9	1,424.2	1,442.1	1,452.7	1,454.7	1,513.0	1,551.4	1,536.1	1,576.0	1,596.7			
3.4.2 Nilai Dagangan Value Traded		Bursa Malaysia	32.5	41.7	38.0	41.6	49.4	48.0	49.2	65.7	56.4	70.4	56.1	64.5	61.5	90.2			
3.4.3 Permodalan Pasaran Market Capitalisation	RM Bilion RM Billion	Bursa Malaysia	1,714.5	1,684.7	1,669.5	1,756.8	1,776.3	1,760.9	1,761.6	1,777.5	1,796.4	1,857.3	1,890.0	1,907.3	1,965.3	2,021.8			

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2023												2024				
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May			
3.5 Kadar Pertukaran Exchange Rate																			
3.5.1 U.S. Dollar U.S. Dollar		BNM	4.4227	4.5227	4.6336	4.5962	4.6080	4.6795	4.7461	4.6878	4.6590	4.6830	4.7723	4.7153	4.7671	4.7183			
3.5.2 Pound Sterling Pound Sterling		BNM	5.4997	5.6434	5.8532	5.9177	5.8566	5.8125	5.7771	5.8222	5.8971	5.9496	6.0261	5.9956	5.9658	5.9594			
3.5.3 Special Drawing Right Special Drawing Right	RM per unit RM per unit	BNM	5.9694	6.0698	6.1849	6.1624	6.1501	6.1809	6.2287	6.2029	6.2150	6.2530	6.3293	6.2685	6.2891	6.2354			
3.5.4 Singapore Dollar Singapore Dollar		BNM	3.3214	3.3753	3.4431	3.4425	3.4125	3.4339	3.4668	3.4770	3.4967	3.5071	3.5488	3.5184	3.5126	3.4919			
3.5.5 Euro Euro		BNM	4.8442	4.9139	5.0222	5.0782	5.0287	5.0043	5.0127	5.0682	5.0827	5.1101	5.1498	5.1277	5.1115	5.0989			
3.5.6 Swiss Franc Swiss Franc		BNM	491.4703	504.1068	514.5654	525.2666	524.8337	521.8368	525.1556	526.0382	538.1184	546.0273	544.1038	531.6047	524.2502	518.8283			
3.5.7 Japanese Yen Japanese Yen	RM per 100 unit RM per 100 unit	BNM	3.3179	3.2970	3.2842	3.2569	3.1841	3.1713	3.1742	3.1320	3.2333	3.2096	3.1905	3.1509	3.0985	3.0274			
3.5.8 Hong Kong Dollar Hong Kong Dollar		BNM	56.3422	57.7189	59.1712	58.7980	58.8978	59.7719	60.6581	60.0555	59.6600	59.9115	61.0142	60.2795	60.8836	60.4031			

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023												2024			
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May		
1. Komoditi Commodities																		
1.1 Getah Rubber																		
1.1.1 Pengeluaran Production																		
- Getah Asli Natural Rubber	%	DOSM	3.4	15.7	-3.9	-24.6	-16.9	-7.6	3.6	9.3	-0.7	2.8	9.1	-0.8	-9.1	6.1		
1.1.2 Harga Prices																		
- SMR 20 SMR 20	%	MRB	-17.5	-13.7	-14.3	-14.3	-10.3	9.6	12.6	18.2	14.5	19.2	22.2	29.3	29.1	30.3		
- Sekrap Scrap	%	MRB	-20.7	-15.5	-17.2	-16.8	-13.4	12.8	16.5	26.8	17.7	25.8	27.4	36.7	37.5	37.5		
- Susu Getah Cair Field Latex	%	MRB	-29.6	-30.2	-28.3	-13.2	-11.5	-2.1	9.7	17.7	20.2	24.2	34.8	40.2	51.2	68.1		
- Lateks Pekat Latex Concentrate	%	MRB	-25.7	-27.1	-21.3	-7.9	-8.5	0.9	14.1	16.3	14.3	16.7	27.0	39.7	48.2	51.9		
1.1.3 Tenaga Buruh (Estet) Labour Force (Estates)																		
- Bilangan Pekerja Bergaji Number of paid workers	%	DOSM	18.5	18.3	23.9	20.9	20.4	19.1	13.9	6.3	3.0	-14.2	-8.5	-13.3	-22.2	-16.3		
- Gaji & Upah Salaries & Wages	%	DOSM	30.5	23.0	21.1	23.3	10.0	17.2	49.2	11.5	-4.6	-4.1	1.0	-9.3	-20.6	-12.4		
1.1.4 Perdagangan Trade																		
- Eksport Getah Asli Exports of Natural Rubber	%	DOSM	-35.6	-14.2	-16.8	-3.7	-4.5	4.6	35.9	1.4	-5.1	5.5	13.8	28.8	26.7	37.1		
- Import Getah Asli Imports of Natural Rubber	%	DOSM	-46.8	-34.2	-46.6	-15.0	-40.0	4.5	17.6	11.4	66.9	5.1	44.8	-3.4	17.2	22.7		
1.2 Kelapa Sawit Oil Palm																		
1.2.1 Pengeluaran Production																		
- Minyak Sawit Mentah Crude Palm Oil	%	MPOB	-18.3	3.9	-6.3	2.3	1.6	3.3	6.8	6.4	-4.2	1.6	0.5	8.1	25.7	12.3		
- Buah Tandan Segar Fresh Fruit Bunches	%	MPOB	-17.4	3.1	-6.7	4.2	0.8	2.1	4.3	4.6	-4.2	3.1	-2.2	6.7	27.9	16.2		
- Minyak Isirong Sawit Palm Kernel Oil	%	MPOB	-20.1	3.6	-7.4	0.8	-0.9	2.3	4.7	5.9	-7.1	0.4	-4.8	6.2	25.2	11.0		

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023						2024							
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May
1.2.2 Eksport Exports																
- Produk Kelapa Sawit Palm Oil Product	%	MPOB	-0.2	-16.7	-3.0	2.3	-0.7	-8.3	-2.9	3.5	-3.5	16.9	-7.3	-9.5	13.9	26.4
- Minyak Sawit Palm Oil	%	DOSM	1.8	-21.2	-1.9	2.5	-5.7	-14.7	-1.7	-7.0	-7.6	18.7	-9.2	-10.8	13.5	28.0
- Minyak Isirong Sawit Palm Kernel Oil	%	DOSM	14.5	13.5	-30.2	1.4	-9.4	-10.2	-4.1	26.8	-34.4	10.3	-7.1	-2.5	0.7	-5.1
1.3 Petroleum Mentah Crude Petroleum																
1.3.1 Harga Prices																
- Minyak Mentah, Brent Crude Oil, Brent	%	WB	-20.5	-32.6	-37.6	-26.5	-12.6	4.3	-2.2	-8.7	-3.8	-3.4	1.3	8.8	7.1	8.3
- Minyak Mentah, WTI Crude Oil, WTI	%	WB	-21.9	-34.7	-38.7	-23.5	-11.1	6.8	-1.9	-8.7	-5.8	-5.4	-0.2	9.7	6.5	10.1
1.3.2 Eksport Exports																
- Petroleum Mentah Crude Petroleum	%	DOSM	-32.9	17.3	-23.8	12.0	13.3	7.4	-14.8	20.4	37.4	18.3	33.8	-11.4	44.3	-14.3
- Produk Petroleum Petroleum Products	%	DOSM	56.0	56.5	-12.8	-35.1	-33.5	-31.8	-22.9	10.0	-21.1	25.8	-20.5	-13.2	-26.9	-28.4
1.3.3 Import Imports																
- Petroleum Mentah Crude Petroleum	%	DOSM	8.7	242.3	85.1	55.6	-13.6	-45.3	-10.8	24.3	64.5	23.4	-31.1	-4.2	-3.0	8.7
- Produk Petroleum Petroleum Products	%	DOSM	68.0	52.9	-25.5	-4.6	-43.5	12.6	17.4	13.8	-5.5	33.6	6.4	25.1	-27.9	-17.3
1.4 Gas Asli Cecair Liquified Natural Gas (LNG)																
1.4.1 Eksport Exports																
- Gas Asli Cecair Liquified Natural Gas	%	DOSM	-14.4	16.3	-30.5	-18.9	-0.4	-10.5	-7.7	12.6	12.9	3.1	14.0	7.8	13.3	-22.2

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023												2024				
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May			
2. Sektor Sector																			
2.1 Pembuatan Manufacturing																			
2.1.1 Indeks Pengeluaran Perindustrian (2015 = 100) Industrial Production Index (2015 = 100)	%	DOSM	-3.0	5.1	-1.6	-0.2	-0.6	0.4	0.9	-0.1	-1.4	3.7	1.2	1.3	4.9	4.6			
2.1.2 Jualan Sales	%	DOSM	-2.0	3.3	-4.0	-3.0	-3.3	-2.4	-1.4	-2.6	-4.2	3.2	0.7	1.4	5.7	5.5			
2.1.3 Eksport Exports	%	DOSM	-15.5	1.7	-9.5	-9.7	-17.7	-11.9	-3.6	-6.7	-10.3	9.3	-2.4	0.7	n.a	n.a			
2.2 Pembinaan Construction																			
2.2.1 Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Baru) Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)	%	NHD	117.2	297.3	222.2	150.0	82.2	211.6	13.2	-3.2	0.9	0.8	-0.8	-58.0	-10.3	3.4			
2.2.2 Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Diperbaharui) Issuance of Developer License, Sales Permit and Housing Advertisement (Renewals Permit)	%	NHD	-32.6	251.6	-3.2	163.8	-22.0	-63.6	13.3	155.6	41.4	26.3	-29.5	32.4	-33.3	-75.2			
2.2.3 Harga Prices																			
- Keluli Steel	%	KKR	-13.8	-14.2	-12.8	-9.4	-9.2	-7.9	-5.2	-3.3	-1.4	-0.4	-1.9	-1.3	-0.8	-0.8			
- Simen Cement	%	KKR	11.7	17.1	15.9	16.4	17.4	19.2	19.7	19.9	20.0	16.0	13.6	10.4	8.3	3.1			
2.3 Perlombongan dan pengkuarian Mining and quarrying																			
2.3.1 Indeks Perlombongan (2015 = 100) Mining Index (2015 = 100)	%	DOSM	-3.8	2.8	-7.0	2.8	-1.5	-5.8	5.7	1.2	4.1	5.0	8.1	4.9	10.0	-6.9			
2.4 Perkhidmatan Services																			
2.4.1 Perdagangan Borong & Runcit Wholesale & Retail Trade																			
- Nilai Jualan Sales Value	%	DOSM	6.3	6.6	4.3	7.1	6.7	6.5	6.5	6.2	4.8	5.4	5.5	5.2	6.6	7.1			
a. Kenderaan Bermotor Motor Vehicle	%	DOSM	-5.1	22.0	3.4	19.9	9.7	7.0	19.1	12.7	5.9	16.0	5.4	3.2	18.1	10.5			
b. Perdagangan Borong Wholesale	%	DOSM	3.2	4.4	3.1	5.7	6.2	6.9	5.7	6.2	4.4	5.5	5.2	4.0	4.8	4.7			
c. Perdagangan Runcit Retail	%	DOSM	12.9	5.0	5.8	5.5	6.3	5.9	3.9	4.4	5.0	2.6	5.8	7.1	5.5	8.7			

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023												2024				
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May			
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																			
- Indeks Perdagangan Borong Wholesale Trade Index	%	DOSM	3.4	5.3	4.5	6.6	6.1	5.7	4.7	5.8	3.4	4.0	4.4	2.2	2.7	3.4			
- Indeks Perdagangan Runcit Retail Trade Index	%	DOSM	10.0	2.4	2.6	2.7	3.8	3.8	2.3	2.9	3.6	1.4	4.6	5.4	3.5	6.8			
- Indeks Kenderaan Bermotor Motor Vehicle Index	%	DOSM	-9.0	18.0	3.1	20.4	8.7	5.9	15.8	10.5	3.9	12.1	2.6	0.3	17.1	9.6			
2.4.3 Kenderaan Bermotor Motor Vehicle																			
- Pembuatan Kenderaan Vehicle Production																			
a. Penumpang Passenger	%	MAA	-24.0	32.7	-2.1	30.3	-1.6	0.5	27.2	3.8	-3.2	31.1	3.5	-11.1	39.6	16.1			
b. Komersial Commercial	%	MAA	-35.5	24.8	-15.7	6.0	-8.4	-12.3	7.4	-4.0	-12.4	14.2	-7.1	-27.5	17.5	-10.9			
c. Jumlah Total	%	MAA	-24.8	32.1	-3.1	28.4	-2.1	-0.4	25.8	3.2	-3.9	30.0	2.8	-12.0	38.2	14.2			
- Penjualan Kenderaan Vehicle Sales																			
a. Penumpang Passenger	%	MAA	-16.7	26.2	-2.8	30.0	6.4	7.0	21.8	11.0	2.9	33.2	2.7	-8.7	25.0	11.4			
b. Komersial Commercial	%	MAA	-19.3	13.3	8.1	7.0	3.3	-13.7	13.7	-2.8	-3.5	9.4	-31.9	-20.8	-9.1	-13.5			
c. Jumlah Total	%	MAA	-17.0	24.7	-1.7	27.5	6.1	4.6	21.0	9.6	2.3	30.6	-1.1	-9.9	21.3	8.7			
- Pendaftaran Kenderaan Baru New Vehicles Registration	%	JPJ	-24.6	9.0	-14.6	6.5	-6.0	-12.1	8.8	2.6	-5.3	16.5	-6.2	-9.8	11.2	3.9			

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023												2024				
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May			
2.4.4 Kewangan Finance																			
- Penawaran Wang Money Supply																			
a. M1	%	BNM	-1.3	-1.5	-0.6	-1.3	-0.1	1.9	3.3	3.6	5.9	6.4	6.9	8.0	7.1	6.8			
b. M2	%	BNM	3.1	3.1	3.6	3.5	2.9	2.8	3.6	4.6	5.9	5.9	5.6	6.1	5.9	5.8			
c. M3	%	BNM	3.3	3.2	3.6	3.5	2.9	2.9	3.7	4.6	6.0	6.0	5.7	6.2	6.1	5.8			
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)	%	BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
- Kadar Berian Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR) Commercial Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
- Kadar Pembiayaan Asas Perbankan Islam Base Financing Rate (BFR) Islamic Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector																			
a. Pertanian Primer Primary Agriculture	%	BNM	-75.8	17.7	-91.5	-9.2	128.7	400.3	-7.3	-63.1	19.1	50.1	9.2	223.0	32.5	-33.4			
b. Perlombongan & pengkuarian Mining & quarrying	%	BNM	-24.2	-57.8	73.7	498.4	-3.1	-0.2	151.4	51.2	15.2	140.4	51.2	47.0	208.6	463.6			
c. Pembuatan Manufacturing	%	BNM	-36.8	14.3	-45.1	4.2	-13.3	-15.8	-11.0	57.9	50.2	44.7	-62.9	16.8	-3.1	-8.1			
d. Perkhidmatan Services	%	BNM	1.0	37.8	-12.2	31.1	-22.1	17.6	66.7	-14.1	53.2	24.5	-26.9	-22.4	7.0	-22.5			
e. Pembinaan Construction	%	BNM	-26.3	44.1	-14.6	-51.2	-45.4	-49.1	62.4	4.4	70.2	132.5	11.8	-32.5	170.1	22.0			
f. Hartanah Real Estate	%	BNM	64.6	141.1	69.5	83.5	24.1	17.6	-18.1	24.5	13.9	130.5	38.4	96.1	1.8	5.9			
g. Sektor Isirumah Household Sector	%	BNM	-8.2	23.5	-8.5	0.4	6.4	3.6	23.6	18.6	50.4	33.9	-11.9	-14.5	10.0	1.7			
h. Sektor Lain Other Sector	%	BNM	-98.6	973.0	-50.1	560.8	-8.5	76.5	34.7	-90.8	-22.0	-21.3	10.8	-98.2	47.1	-89.0			
Jumlah Total	%	BNM	-10.3	31.5	-16.2	2.4	-6.4	3.9	31.7	5.1	48.9	41.7	-17.5	-11.8	14.4	-4.9			

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023												2024				
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May			
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Sektor Loans Disbursed by Sector																			
a. Pertanian Primer Primary Agriculture	%	BNM	-33.2	-26.7	-31.2	-15.1	-35.4	19.1	28.7	6.8	15.7	5.7	-20.5	-11.0	11.1	-5.1			
b. Perombongan & pengkuarian Mining & quarrying	%	BNM	-63.7	7.9	37.8	-39.5	56.2	112.2	52.0	84.5	266.7	161.5	157.9	193.0	106.7	22.0			
c. Pembuatan Manufacturing	%	BNM	-21.0	-11.9	-20.0	-9.8	-10.7	-9.9	-2.9	-3.6	-10.6	3.3	-1.5	-10.6	9.3	10.7			
d. Perkhidmatan Services	%	BNM	0.3	12.1	6.7	20.4	8.5	9.1	8.2	12.1	-7.2	1.0	-8.3	-10.2	-6.0	-7.9			
e. Pembinaan Construction	%	BNM	2.4	19.8	16.0	26.5	27.1	18.6	28.4	12.0	8.5	8.1	10.8	-5.4	6.8	-4.3			
f. Hartanah Real Estate	%	BNM	-22.2	23.5	27.5	-3.0	32.8	33.6	-28.9	14.0	-15.5	-2.6	37.2	32.5	8.5	-6.8			
g. Sektor Isirumah Household Sector	%	BNM	1.9	21.6	8.7	11.9	16.0	9.3	17.8	10.2	8.0	19.1	12.6	2.4	11.7	10.7			
h. Sektor Lain Other Sector	%	BNM	-57.2	-49.1	-60.2	-75.3	-49.1	-22.1	-51.3	-60.9	-57.7	135.0	12.2	59.6	28.9	52.0			
Jumlah Total	%	BNM	-6.6	7.2	0.3	9.2	5.4	6.9	7.4	7.9	-3.6	6.2	-0.2	-5.2	2.2	-0.1			
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Tujuan Loans Disbursed by Purpose																			
a. Pembelian Kereta Penumpang Purchase of Passenger Cars	%	BNM	2.4	27.1	2.7	9.5	15.3	2.5	23.2	17.0	8.1	26.5	17.4	-2.7	7.6	12.6			
b. Kegunaan Persendirian Personal Uses	%	BNM	6.9	44.2	1.3	9.3	24.4	20.3	15.2	12.1	18.0	21.4	4.5	-3.3	8.0	2.8			
c. Kad Kredit Credit Cards	%	BNM	17.3	21.2	16.2	11.8	16.9	11.7	11.4	13.0	9.2	11.0	15.7	7.7	7.1	7.4			
d. Pembelian Barangan Pengguna Purchase of Consumer Durable Goods	%	BNM	57.3	157.7	79.9	97.2	29.1	43.4	25.4	20.8	-8.1	68.2	19.2	20.5	-57.8	-27.3			
e. Sektor Isirumah Household Sector	%	BNM	1.9	21.7	8.7	11.9	16.0	9.3	17.9	10.2	8.0	19.1	12.6	2.4	11.7	10.7			

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023												2024				
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May			

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023												2024				
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May			
3.5 Kadar Pertukaran Exchange Rate																			
3.5.1 U.S. Dollar U.S. Dollar	%	BNM	-3.5	-3.1	-5.0	-3.4	-3.1	-2.9	-1.1	-1.4	-5.3	-7.6	-8.3	-5.3	-7.2	-4.1			
3.5.2 Pound Sterling Pound Sterling	%	BNM	0.5	-3.2	-7.3	-9.9	-8.4	-11.6	-8.2	-7.1	-8.8	-11.1	-12.3	-9.6	-7.8	-5.3			
3.5.3 Special Drawing Right Special Drawing Right	%	BNM	-2.3	-2.9	-4.8	-5.0	-4.5	-4.9	-3.3	-3.4	-5.6	-7.1	-7.3	-4.8	-5.1	-2.7			
3.5.4 Singapore Dollar Singapore Dollar	%	BNM	-5.9	-6.0	-7.6	-7.5	-5.4	-6.4	-4.9	-4.3	-6.6	-6.9	-7.4	-5.3	-5.4	-3.3			
3.5.5 Euro Euro	%	BNM	-4.7	-5.5	-7.4	-10.8	-10.0	-10.1	-7.8	-7.2	-8.1	-8.8	-9.0	-6.7	-5.2	-3.6			
3.5.6 Swiss Franc Swiss Franc	%	BNM	-8.0	-11.2	-11.8	-12.7	-11.0	-10.6	-10.1	-9.2	-12.0	-14.3	-13.0	-9.3	-6.3	-2.8			
3.5.7 Japanese Yen Japanese Yen	%	BNM	2.0	3.3	0.0	-0.2	4.0	0.2	0.6	3.4	1.1	3.4	3.1	6.0	7.1	8.9			
3.5.8 Hong Kong Dollar Hong Kong Dollar	%	BNM	-3.4	-3.2	-5.2	-3.8	-3.4	-3.1	-1.4	-1.7	-5.0	-7.6	-8.6	-5.6	-7.5	-4.4			

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023												2024				
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May			
1. Komoditi Commodities																			
1.1 Getah Rubber																			
1.1.1 Pengeluaran Production																			
- Getah Asli Natural Rubber	%	DOSM	-13.7	2.8	23.8	-4.5	9.7	4.6	0.6	-6.9	-1.1	-0.2	-2.0	-9.2	-20.9	20.1			
1.1.2 Harga Prices																			
- SMR 20 SMR 20	%	MRB	-0.1	2.2	0.4	-2.3	-0.7	11.3	3.3	1.0	-2.1	5.9	3.6	4.3	-0.3	3.2			
- Sekerap Scrap	%	MRB	-0.7	2.8	0.8	-2.2	-1.9	13.8	4.4	2.4	-3.4	7.4	3.7	5.9	-0.1	2.7			
- Susu Getah Cair Field Latex	%	MRB	-2.4	-3.0	0.3	-0.7	-3.7	0.6	9.4	7.7	-2.5	7.9	14.9	7.7	5.3	7.9			
- Lateks Pekat Latex Concentrate	%	MRB	-6.6	-1.3	1.8	-1.5	-3.9	2.1	10.6	3.3	-2.2	8.9	16.8	8.2	-0.9	1.2			
1.1.3 Tenaga Buruh (Estet) Labour Force (Estates)																			
- Bilangan Pekerja Bergaji Number of paid workers	%	DOSM	-1.1	2.0	1.4	-1.1	2.2	-0.4	-3.6	-6.0	-1.8	-7.9	7.6	-4.6	-11.2	9.7			
- Gaji & Upah Salaries & Wages	%	DOSM	0.2	3.6	2.0	9.7	-3.1	-2.3	25.1	-26.2	1.5	-3.7	-4.1	-4.9	-12.2	14.3			
1.1.4 Perdagangan Trade																			
- Eksport Getah Asli Exports of Natural Rubber	%	DOSM	-17.6	-1.8	31.8	6.0	11.0	-0.8	-1.0	-8.5	-11.7	-5.4	27.8	7.0	-18.9	6.3			
- Import Getah Asli Imports of Natural Rubber	%	DOSM	-42.1	7.4	-25.3	21.5	9.9	46.6	5.0	18.6	18.9	-12.8	17.2	-29.8	-29.7	12.5			
1.2 Kelapa Sawit Oil Palm																			
1.2.1 Pengeluaran Production																			
- Minyak Sawit Mentah Crude Palm Oil	%	MPOB	-7.3	27.0	-4.6	11.2	8.9	4.3	5.9	-7.7	-13.3	-9.6	-10.2	10.6	7.9	13.5			
- Buah Tandan Segar Fresh Fruit Bunches	%	MPOB	-9.4	26.2	-3.3	12.3	7.1	4.5	3.6	-6.9	-11.8	-7.5	-12.3	11.1	8.6	14.7			
- Minyak Isirong Sawit Palm Kernel Oil	%	MPOB	-9.4	25.3	-4.7	10.4	8.6	6.2	5.2	-8.0	-14.0	-7.9	-11.7	14.0	6.9	11.1			

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023									2024				
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May
1.2.2 Eksport Exports																
- Produk Kelapa Sawit Palm Oil Product	%	MPOB	-22.9	-0.5	2.7	16.4	-2.7	-2.2	13.9	3.0	-6.5	0.3	-20.5	18.6	-3.0	10.4
- Minyak Sawit Palm Oil	%	DOSM	-26.9	-0.7	8.5	15.6	-9.6	-1.0	22.2	-5.0	-3.2	-0.9	-24.1	29.5	-7.0	12.0
- Minyak Isirong Sawit Palm Kernel Oil	%	DOSM	0.9	8.4	-30.5	20.8	18.2	-8.1	7.7	9.8	-11.6	-22.4	-18.8	48.1	4.2	2.2
1.3 Petroleum Mentah Crude Petroleum																
1.3.1 Harga Prices																
- Minyak Mentah, Brent Crude Oil, Brent	%	WB	7.1	-10.0	-1.1	7.0	7.6	9.1	-3.1	-8.7	-6.4	3.0	4.4	2.0	5.4	-8.9
- Minyak Mentah, WTI Crude Oil, WTI	%	WB	8.3	-9.9	-1.9	8.8	6.6	10.0	-4.5	-9.5	-6.9	2.6	3.7	4.9	5.1	-6.8
1.3.2 Eksport Exports																
- Petroleum Mentah Crude Petroleum	%	DOSM	-46.4	65.6	-28.4	15.3	24.6	-7.6	-20.7	32.2	-10.6	-8.1	43.6	-15.1	-12.8	-1.6
- Produk Petroleum Petroleum Products	%	DOSM	-7.1	26.2	-3.4	-23.3	10.8	-19.6	28.7	-0.3	-25.2	59.2	-34.0	11.5	-21.8	23.5
1.3.3 Import Imports																
- Petroleum Mentah Crude Petroleum	%	DOSM	-23.8	37.7	-24.7	9.1	-14.4	-37.9	101.7	-10.6	18.1	-6.8	-29.7	49.7	-22.8	54.4
- Produk Petroleum Petroleum Products	%	DOSM	8.5	10.1	-14.6	3.7	-16.9	17.8	28.5	-24.7	-9.1	20.3	10.5	3.1	-37.5	26.4
1.4 Gas Asli Cecair Liquified Natural Gas (LNG)																
1.4.1 Eksport Exports																
- Gas Asli Cecair Liquified Natural Gas	%	DOSM	-26.8	37.3	-29.5	6.8	25.5	-18.7	16.3	11.0	11.0	-0.6	-0.9	-11.2	-23.1	-5.7

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023												2024				
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May			
2. Sektor Sector																			
2.1 Pembuatan Manufacturing																			
2.1.1 Indeks Pengeluaran Perindustrian (2015 = 100) Industrial Production Index (2015 = 100)	%	DOSM	-11.4	7.0	5.5	-4.3	5.1	2.1	-1.3	-0.3	-2.6	1.8	-6.3	7.9	-8.2	6.7			
2.1.2 Jualan Sales	%	DOSM	-7.2	1.3	0.4	-2.4	5.7	3.7	-0.7	-1.1	-3.3	1.9	-4.3	8.4	-3.3	1.1			
2.1.3 Eksport Exports	%	DOSM	-16.6	12.4	6.5	-6.8	-3.1	9.5	-0.1	-4.8	-3.3	4.7	-10.2	17.8	n.a	n.a			
2.2 Pembinaan Construction																			
2.2.1 Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Baru) Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)	%	NHD	-39.1	16.7	18.4	-16.7	-8.3	0.8	-3.7	-6.2	-6.6	11.5	0.0	-31.0	29.9	34.5			
2.2.2 Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Diperbaharui) Issuance of Developer License, Sales Permit and Housing Advertisement (Renewals Permit)	%	NHD	-42.9	81.7	-16.5	36.3	3.2	-28.1	20.7	45.0	-13.0	6.4	2.7	-9.2	-71.2	-32.5			
2.2.3 Harga Prices																			
- Keluli Steel	%	KKR	0.5	0.0	-1.3	-2.3	-0.8	-0.1	-0.2	1.0	0.6	1.0	0.0	0.3	1.0	0.0			
- Simen Cement	%	KKR	2.7	5.0	0.1	-1.6	1.2	1.1	-0.6	1.0	1.8	-1.5	0.0	1.0	0.7	0.0			
2.3 Perlombongan dan pengkuarian Mining and quarrying																			
2.3.1 Indeks Perlombongan (2015 = 100) Mining Index (2015 = 100)	%	DOSM	-10.7	7.6	-7.7	8.0	-5.4	-1.6	15.3	-1.8	2.8	3.1	-6.9	5.3	-6.3	-8.9			
2.4 Perkhidmatan Services																			
2.4.1 Perdagangan Borong & Runcit Wholesale & Retail Trade																			
- Nilai Jualan Sales Value	%	DOSM	-1.8	1.5	0.3	0.9	2.0	0.1	-0.3	0.2	1.0	-1.1	-0.9	3.3	-0.6	2.0			
a. Kenderaan Bermotor Motor Vehicle	%	DOSM	-19.8	16.2	-1.9	1.5	7.1	-3.6	5.2	-1.6	2.7	-5.1	-1.4	8.3	-8.2	8.8			
b. Perdagangan Borong Wholesale	%	DOSM	-1.1	2.1	0.3	1.1	1.2	0.5	-1.4	-0.2	-0.4	1.2	-2.3	3.0	-0.4	2.0			
c. Perdagangan Runcit Retail	%	DOSM	3.1	-2.7	1.0	0.5	1.4	0.9	-0.8	1.2	1.8	-2.1	0.7	2.1	1.5	0.3			

Nota: n.a. data tidak tersedia
Notes: n.a. data not available

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023												2024				
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May			
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																			
- Indeks Perdagangan Borong Wholesale Trade Index	%	DOSM	-1.0	1.7	0.4	0.6	1.2	-0.2	-1.2	0.5	-0.5	1.1	-2.3	2.1	-0.6	2.3			
- Indeks Perdagangan Runcit Retail Trade Index	%	DOSM	2.7	-3.0	0.7	0.7	1.5	0.9	-0.7	0.7	1.8	-2.3	0.6	1.8	0.9	0.1			
- Indeks Kenderaan Bermotor Motor Vehicle Index	%	DOSM	-21.2	16.0	-2.0	1.7	6.8	-3.9	4.5	-1.7	2.9	-4.6	-1.2	7.6	-7.9	8.5			
2.4.3 Kenderaan Bermotor Motor Vehicle																			
- Pembuatan Kenderaan Vehicle Production																			
a. Penumpang Passenger	%	MAA	-46.2	56.6	-9.5	14.5	1.1	2.8	6.8	-9.4	-1.8	15.9	-13.6	3.0	-15.6	30.2			
b. Komersial Commercial	%	MAA	-40.4	75.6	-24.9	26.3	8.5	-12.0	14.7	2.0	-8.4	0.1	-16.7	-14.4	-3.4	33.0			
c. Jumlah Total	%	MAA	-45.9	57.8	-10.6	15.2	1.6	1.8	7.3	-8.7	-2.2	14.9	-13.8	2.0	-15.0	30.4			
- Penjualan Kenderaan Vehicle Sales																			
a. Penumpang Passenger	%	MAA	-40.0	32.5	-1.3	4.0	11.6	-4.8	9.6	-3.3	8.7	-16.2	-2.4	11.7	-17.8	18.0			
b. Komersial Commercial	%	MAA	-34.3	28.7	2.5	-16.6	24.0	-7.3	12.5	-10.2	12.4	-18.5	-20.5	29.6	-24.7	22.5			
c. Jumlah Total	%	MAA	-39.4	32.1	-0.9	1.8	12.7	-5.0	9.9	-4.0	9.0	-16.5	-4.1	13.1	-18.4	18.4			
- Pendaftaran Kenderaan Baru New Vehicles Registration	%	JPJ	-31.3	26.6	-4.9	2.9	5.0	-9.5	12.6	-4.4	-0.4	-0.9	-8.2	14.3	-15.4	18.3			

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023												2024				
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May			
2.4.4 Kewangan Finance																			
- Penawaran Wang Money Supply																			
a. M1	%	BNM	-0.3	-0.2	1.4	-1.5	1.3	1.1	1.5	1.2	2.2	0.1	0.1	0.9	-1.1	-0.5			
b. M2	%	BNM	-0.2	0.4	0.4	-0.3	0.2	0.6	0.8	0.9	1.7	0.4	0.4	0.5	-0.4	0.2			
c. M3	%	BNM	-0.2	0.5	0.4	-0.3	0.2	0.6	0.9	0.9	1.7	0.4	0.5	0.5	-0.3	0.2			
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
- Kadar Berian Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR) Commercial Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
- Kadar Pembiayaan Asas Perbankan Islam Base Financing Rate (BFR) Islamic Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector																			
a. Pertanian Primer Primary Agriculture	%	BNM	-15.9	200.3	-49.7	-22.6	628.0	70.7	-77.0	-34.9	18.2	-55.8	55.5	117.5	-65.5	50.9			
b. Perombongan & pengkuarian Mining & quarrying	%	BNM	-58.1	-77.3	1101.9	-58.9	224.4	-82.5	618.0	-58.9	10.0	30.2	-43.9	132.3	-12.1	-58.6			
c. Pembuatan Manufacturing	%	BNM	-15.2	86.9	-44.4	37.1	56.3	-33.2	11.8	-10.6	23.1	-7.0	-56.3	85.3	-29.7	77.3			
d. Perkhidmatan Services	%	BNM	-16.7	24.2	-23.6	14.3	11.4	10.2	39.9	-32.6	6.3	-35.1	-27.4	48.3	14.9	-10.1			
e. Pembinaan Construction	%	BNM	-70.8	127.0	-20.8	71.1	-41.0	49.4	8.9	-16.4	19.5	-7.3	-35.8	31.5	17.0	2.5			
f. Hartanah Real Estate	%	BNM	20.8	33.0	15.5	-1.1	-7.6	1.2	-10.7	2.7	8.4	-27.0	23.7	27.2	-37.3	38.4			
g. Sektor Isirumah Household Sector	%	BNM	-20.4	20.3	-10.8	3.9	10.6	-15.2	10.7	-7.3	23.3	-18.2	-20.2	24.2	2.5	11.3			
h. Sektor Lain Other Sector	%	BNM	-98.2	973.2	-86.7	3912.2	-98.3	199.7	-45.9	-46.0	4.4	21.3	4.3	-10.5	42.7	-19.6			
Jumlah Total	%	BNM	-23.6	31.3	-16.5	13.0	10.8	-3.8	13.4	-18.1	16.7	-21.8	-24.0	35.7	-0.8	9.1			

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023												2024				
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May			
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Sektor Loans Disbursed by Sector																			
a. Pertanian Primer Primary Agriculture	%	BNM	-26.0	32.8	-0.8	-13.8	10.8	9.8	3.9	-12.9	20.8	-11.6	-26.4	22.1	-7.6	13.5			
b. Pertambangan & pengkuarian Mining & quarrying	%	BNM	-19.2	103.4	6.6	-27.9	21.2	101.6	-51.8	28.1	97.0	-38.4	8.9	16.4	-43.0	20.0			
c. Pembuatan Manufacturing	%	BNM	-17.2	6.6	2.2	-1.5	1.4	-0.2	5.6	-0.3	-6.0	1.0	-6.9	7.1	1.2	7.9			
d. Perkhidmatan Services	%	BNM	-8.3	2.4	1.1	6.2	-4.9	9.7	-3.7	3.7	-3.9	-3.7	-16.7	11.0	-4.0	0.2			
e. Pembinaan Construction	%	BNM	-11.7	9.2	15.1	-11.4	9.1	3.9	-1.6	-11.0	21.0	-13.0	-14.5	7.6	-0.3	-2.2			
f. Hartanah Real Estate	%	BNM	-26.2	8.9	37.1	-25.7	20.3	-2.3	-10.3	9.0	3.6	-15.8	27.3	27.0	-39.6	-6.5			
g. Sektor Isirumah Household Sector	%	BNM	-14.4	9.2	0.8	-1.2	10.9	-3.0	3.8	-4.5	4.5	7.1	-13.5	6.4	-6.6	8.2			
h. Sektor Lain Other Sector	%	BNM	-20.6	-9.1	13.9	-22.5	95.6	21.0	-35.7	-9.7	16.1	7.9	-36.3	128.8	-35.9	7.2			
Jumlah Total	%	BNM	-12.5	5.9	3.2	0.1	1.6	5.1	-1.3	0.0	0.4	-2.4	-13.2	10.4	-5.6	3.5			
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Tujuan Loans Disbursed by Purpose																			
a. Pembelian Kereta Penumpang Purchase of Passenger Cars	%	BNM	-13.7	-0.3	3.8	-5.8	17.7	-10.3	8.8	-2.0	-4.3	20.8	-19.5	10.5	-4.6	4.3			
b. Kegunaan Persendirian Personal Uses	%	BNM	-13.7	16.2	-7.7	-0.6	16.7	0.6	-10.1	-2.9	9.4	-3.3	-9.0	6.5	-3.6	10.7			
c. Kad Kredit Credit Cards	%	BNM	-6.2	4.5	-2.2	-1.4	7.5	-0.7	2.4	0.8	8.9	-1.5	-7.5	4.1	-6.7	4.8			
d. Pembelian Barangan Pengguna Purchase of Consumer Durable Goods	%	BNM	28.2	-6.9	22.5	-6.7	-1.6	-9.1	11.1	-16.1	-22.5	57.9	-13.3	-0.3	-55.1	60.5			
e. Sektor Isirumah Household Sector	%	BNM	-14.4	9.2	0.8	-1.2	10.9	-3.0	3.8	-4.5	4.5	7.1	-13.5	6.4	-6.6	8.2			

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023												2024				
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May			
Lain-lain 3. Others																			
3.1 Harga Prices																			
3.1.1 Indeks Harga Pengguna (2010 = 100) Consumer Price Index (2010 = 100)	%	DOSM	0.1	0.2	0.2	0.1	0.2	0.0	0.1	0.0	0.2	0.2	0.5	0.1	0.2	0.3			
- Makanan dan Minuman Bukan Alkohol Food and Non-Alcoholic Beverages	%	DOSM	-0.1	0.5	0.1	0.4	0.1	0.1	0.1	-0.3	0.3	0.3	0.3	0.0	0.1	0.3			
3.1.2 Indeks Teras (2010 = 100) Core Index (2010 = 100)	%	DOSM	0.0	0.3	0.2	0.0	0.2	0.3	0.0	0.0	0.0	0.3	0.2	0.2	0.2	0.4			
3.1.3 Indeks Harga Pengeluar (2010 = 100) Producer Price Index (2010 = 100)	%	DOSM	0.2	-0.4	-0.3	0.2	0.0	0.9	-0.3	-0.7	-0.2	-0.1	0.7	1.6	0.5	-0.9			
3.2 Perdagangan Trade																			
3.2.1 Eksport Exports	%	DOSM	-18.9	13.6	3.7	-5.8	-1.4	7.9	1.5	-3.6	-2.6	3.3	-9.0	15.5	-10.8	11.6			
3.2.2 Import Imports	%	DOSM	-10.2	11.0	-8.9	4.8	-1.6	2.1	13.3	-3.3	-2.6	5.3	-10.8	15.7	-7.7	10.4			
3.3 Buruh Labour																			
3.3.1 Tenaga Buruh Labour Force	%	DOSM	0.2	0.2	0.2	0.1	0.1	0.1	0.1	0.2	0.1	0.1	0.1	0.1	0.1	0.1			
- Bekerja Employed	%	DOSM	0.2	0.2	0.2	0.2	0.1	0.1	0.2	0.2	0.2	0.2	0.2	0.1	0.1	0.1			
- Penganggur Unemployed	%	DOSM	-0.3	-0.4	-0.5	-0.4	-0.3	-0.6	-0.5	-0.3	-0.2	-0.1	-0.1	-0.1	0.0	-0.1			
3.3.2 Kadar Penyertaan Tenaga Buruh Labour Force Participation Rate		DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
3.3.3 Kadar Pengangguran Unemployment Rate		DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
3.4 Pasaran Saham Stock Market																			
3.4.1 Indeks Komposit Kuala Lumpur Kuala Lumpur Composite Index	%	Bursa Malaysia	-0.5	-2.0	-0.8	6.0	-0.5	-1.9	1.3	0.7	0.1	4.0	2.5	-1.0	2.6	1.3			
3.4.2 Nilai Dagangan Value Traded	%	Bursa Malaysia	-35.9	28.3	-8.8	9.4	18.8	-2.9	2.6	33.5	-14.2	24.7	-20.3	15.0	-4.7	46.8			
3.4.3 Permodalan Pasaran Market Capitalisation	%	Bursa Malaysia	0.4	-1.7	-0.9	5.2	1.1	-0.9	0.0	0.9	1.1	3.4	1.8	0.9	3.0	2.9			

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023												2024				
			Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May			
3.5 Kadar Pertukaran Exchange Rate																			
3.5.1 U.S. Dollar U.S. Dollar	%	BNM	1.0	-2.2	-2.4	0.8	-0.3	-1.5	-1.4	1.2	0.6	-0.5	-1.9	1.2	-1.1	1.0			
3.5.2 Pound Sterling Pound Sterling	%	BNM	-1.4	-2.5	-3.6	-1.1	1.0	0.8	0.6	-0.8	-1.3	-0.9	-1.3	0.5	0.5	0.1			
3.5.3 Special Drawing Right Special Drawing Right	%	BNM	-0.1	-1.7	-1.9	0.4	0.2	-0.5	-0.8	0.4	-0.2	-0.6	-1.2	1.0	-0.3	0.9			
3.5.4 Singapore Dollar Singapore Dollar	%	BNM	0.3	-1.6	-2.0	0.0	0.9	-0.6	-0.9	-0.3	-0.6	-0.3	-1.2	0.9	0.2	0.6			
3.5.5 Euro Euro	%	BNM	-1.3	-1.4	-2.2	-1.1	1.0	0.5	-0.2	-1.1	-0.3	-0.5	-0.8	0.4	0.3	0.2			
3.5.6 Swiss Franc Swiss Franc	%	BNM	-1.9	-2.5	-2.0	-2.0	0.1	0.6	-0.6	-0.2	-2.2	-1.4	0.4	2.4	1.4	1.0			
3.5.7 Japanese Yen Japanese Yen	%	BNM	0.7	0.6	0.4	0.8	2.3	0.4	-0.1	1.3	-3.1	0.7	0.6	1.3	1.7	2.3			
3.5.8 Hong Kong Dollar Hong Kong Dollar	%	BNM	1.0	-2.4	-2.5	0.6	-0.2	-1.5	-1.5	1.0	0.7	-0.4	-1.8	1.2	-1.0	0.8			

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NOTA TEKNIKAL
TECHNICAL NOTES

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NOTA TEKNIKAL

1. PENGENALAN

Anggaran Keluaran Dalam Negeri Kasar (KDNK) Awalan suku tahunan adalah inisiatif yang dijalankan oleh Jabatan Perangkaan Malaysia (DOSM) untuk memberikan indikasi awal prestasi ekonomi sebagai tindak balas terhadap statistik makroekonomi terkini. Anggaran awalan disusun berdasarkan maklumat dan penggunaan data daripada survei DOSM dan data pentadbiran daripada agensi berkaitan.

Berdasarkan manual *Quarterly National Accounts (QNA)*, negara yang mengeluarkan anggaran awalan akan mengeluarkan maklumat agregat, terutamanya kadar pertumbuhan KDNK. Anggaran awalan menyediakan ukuran awal ekonomi berdasarkan maklumat yang belum lengkap dan yang tersedia pada masa ia diterbitkan. Walau bagaimanapun, anggaran awalan tidak dapat memberikan tahap komprehensif, konsistensi dan perincian yang sama seperti di dalam sistem *QNA* dan tertakluk kepada semakan semula.

Versi lengkap *QNA* hendaklah sentiasa diterbitkan selepas penerbitan anggaran awalan, dalam tempoh suku tahun yang sama daripada tempoh rujukan. Ini perlu untuk mengemaskini maklumat baharu pada suku tersebut dan akan memberikan pengguna maklumat tambahan tentang perubahan dalam pengeluaran dan komponen KDNK perbelanjaan.

2. KELUARAN DALAM NEGERI KASAR

KDNK adalah jumlah nilai barangan dan perkhidmatan yang dikeluarkan dalam tempoh tertentu selepas ditolak kos barang dan perkhidmatan yang digunakan dalam proses pengeluaran. Nilai ini merupakan nilai sebelum ditolak nilai peruntukan bagi modal tetap; iaitu jumlah nilai ditambah pada harga pengeluar bagi pengeluar residen ditambah dengan duti import. KDNK ini juga bersamaan dengan perbelanjaan ke atas KDNK (pada harga pembeli) iaitu jumlah bagi semua komponen perbelanjaan akhir ke atas barangan dan perkhidmatan tolak dengan import barangan dan perkhidmatan.

KDNK boleh diukur dengan menggunakan tiga kaedah iaitu Kaedah Pengeluaran, Perbelanjaan dan Pendapatan. Namun begitu, penerbitan ini hanya menggunakan Kaedah Pengeluaran sahaja.

2.1 KAEDAH PENGELUARAN

KDNK berasaskan Kaedah Pengeluaran boleh didefinisikan sebagai jumlah nilai barangan dan perkhidmatan yang dikeluarkan di Malaysia setelah ditolak dengan nilai penggunaan perantaraan. Kaedah ini turut dikenali sebagai kaedah nilai ditambah yang mana ia menunjukkan sumbangan setiap aktiviti ekonomi terhadap keseluruhan KDNK.

KDNK merupakan sistem perakaunan catatan bergu dan dalam penerbitan ini, ianya ditunjukkan seperti berikut:

- a. Jumlah nilai ditambah kasar bagi semua pengeluaran yang terlibat dalam ekonomi;



- b. Perbezaan antara output kasar bagi semua pengeluaran tolak penggunaan perantaraan (sebagai input)



2.2 OUTPUT

Output adalah nilai barangan dan perkhidmatan yang dikeluarkan. Ini termasuk pengeluaran untuk pasaran, pengeluaran untuk kegunaan sendiri dan pengeluaran bukan pasaran (perkhidmatan kerajaan dan NPISHs). Pengeluaran barangan dan perkhidmatan tidak semestinya untuk dijual atau perolehan oleh pertubuhan.

2.3 PENGGUNAAN PERANTARAAN

Penggunaan perantaraan adalah nilai barangan dan perkhidmatan yang digunakan (sebagai input) dalam proses pengeluaran barangan dan perkhidmatan tidak termasuk gaji dan upah, susut nilai daripada modal dan faedah bersih yang dibayar.

2.4 NILAI DITAMBAH

Nilai ditambah adalah perbezaan di antara output dan penggunaan perantaraan. Ia merupakan nilai ditambah barangan dan perkhidmatan dalam aktiviti ekonomi. Oleh itu, ia hampir menyamai dengan keuntungan perniagaan, gaji dan upah, susut nilai dan cukai tidak langsung; campur faedah yang dibayar dan tolak faedah yang diterima.

3. METODOLOGI

Anggaran awalan nilai ditambah suku tahunan diterbitkan mengikut lima (5) sektor ekonomi utama dan dinyatakan dalam harga malar sahaja. Pelbagai kaedah digunakan untuk menganggarkan nilai ditambah awalan secara suku tahunan. Penyediaan anggaran awal pada peringkat awal adalah berdasarkan indikator yang telah diterbitkan. Proses penyusunan anggaran awal mengambil kira pendekatan berikut:

- i. Penggunaan sumber data berdasarkan survei rutin dan data pentadbiran. Sumber data mengandungi maklumat separa seperti liputan sampel yang lebih rendah atau data dua bulan. Data yang diperolehi seboleh mungkin pada frekuensi tertinggi contohnya data bulanan; dan
- ii. Indikator proksi boleh melengkapkan set indikator sedia ada atau membantu meramalkan maklumat yang tiada bagi anggaran awal.

Perenggan berikut menjelaskan secara ringkas mengenai prosedur anggaran yang digunakan.

3.1 PERTANIAN

Data Kelapa sawit diterima lengkap daripada agensi. Sementara itu, indikator lain bagi sektor Pertanian dianggar berdasarkan data separa dengan menggunakan kaedah statistik. Beberapa data pentadbiran dianggarkan oleh agensi yang berkaitan.

3.2 PERLOMBONGAN DAN PENGKUARIAN

Data pentadbiran yang diperolehi daripada agensi berkaitan telah digunakan untuk dua (2) bulan pertama. Bulan ketiga bagi suku tahunan dianggarkan dengan menggunakan maklumat separa dan teknik statistik.

3.3 PEMBUATAN

Data daripada survei telah digunakan untuk menganggarkan dua (2) bulan pertama suku tersebut. Manakala untuk bulan ketiga suku tahun, ia dianggarkan berdasarkan data perdagangan (awalan).

3.4 PEMBINAAN

Output pada harga semasa adalah berdasarkan nilai baki projek sedia ada dan kontrak projek baharu. Survei yang mempunyai sampel lebih rendah bagi setiap subsektor telah dijalankan.

3.5 PERKHIDMATAN

a) Perkhidmatan swasta

Anggaran subsektor Perdagangan Edaran adalah berdasarkan data survei untuk dua (2) bulan pertama suku tersebut. Data untuk perkhidmatan Swasta (kecuali Perdagangan Edaran) dianggarkan berdasarkan data panel dan indikator yang disediakan oleh agensi berkaitan.

b) Kerajaan

Pengeluaran pada harga semasa Perkhidmatan Kerajaan diperolehi daripada Jabatan Akauntan Negara Malaysia (JANM) secara bulanan.

3.6 DUTI IMPORT

Data bulanan duti import pada harga semasa diperolehi daripada Jabatan Kastam Diraja Malaysia.

TECHNICAL NOTES

1. INTRODUCTION

Advance estimates of quarterly Gross Domestic Product (GDP) is an initiative undertaken by the Department of Statistics Malaysia (DOSM) to provide an early indication of economic performance in response for timely macroeconomic statistics. Advance estimates are compiled based on a partial set of information and greater use of data sources from DOSM's surveys and administrative data from relevant agencies.

According to Quarterly National Accounts (QNA) manual, countries producing advance estimates tend to release aggregate information, particularly the GDP growth rates. An advance estimate provides a preliminary measurement of the economy on the basis of an incomplete amount of information available at the time of its release. However, advance estimates cannot provide the same level of comprehensiveness, consistency, and detail that are typically expected by a full-fledged system of QNA and are subject to revision.

The complete version of the QNA should always be published after the release of advance estimates, possibly within a quarter from the reference period. This is necessary to incorporate new and updated information in the quarter and will provide users with additional details about changes in production and expenditure GDP components.

2. GROSS DOMESTIC PRODUCT

GDP is the total value of all goods and services produced in a certain period after deducting the cost of goods and services used in the process of production. This value is before deducting the allowances for consumption of fixed capital i.e. the sum of value added of resident producer in producer's price plus import duties. GDP is equivalent to expenditure on the GDP (in purchaser's price) i.e. the sum of all components of final expenditure on goods and services less imports of goods and services.

GDP can be measured by using three approaches namely Production, Expenditure and Income approach. However, in this publication the advance Quarterly GDP estimates representing the Production approach only.

2.1 PRODUCTION APPROACH

GDP based on Production Approach is defined as value of total production of goods and services produced in Malaysia after deducting value of intermediate consumption. This approach is also known as value added approach which will be able to show the contribution of each economic activity on overall GDP.

GDP is an item in a double entry accounting system and in this publication, it is presented in the following ways:

- a. The sum of gross value added of all producers engaged in production in the economy;



- b. The difference between gross output of all producers less the intermediate consumption (as input).



2.2 OUTPUT

Output is the value of goods and services produced. This includes market production, production for own final use, and non-market production (government services and NPISHs). Production of goods and services is not necessarily for sale or turnover of establishment.

2.3 INTERMEDIATE CONSUMPTION

Intermediate consumption is the value of goods and services consumed (as input) in the production process of goods and services excluding salaries and wages, depreciation of capital and net interest paid.

2.4 VALUE ADDED

Value added is the difference between output and intermediate consumption. It represents the added value of goods and services by economic activity. Hence, it is approximately equivalent to commercial profit, salaries and wages, depreciation and indirect taxes; plus, interest paid less interest received.

3. METHODOLOGY

Advance quarterly estimates of value added is published by five (5) main economic sectors and expressed in constant prices only. Various methods are used for estimating value added of advanced quarterly basis. The preparation of advance estimate at the initial stage is based on the indicators that have been published. Advance estimate compilation process takes into consideration of the following approaches:

- i. Usage of data sources based on regular surveys and administrative data. The data sources containing partial information such as lower sample coverage or two months data. The available data should as much as possible at the highest frequency e.g. monthly data; and
- ii. Proxy indicators may complement the set of existing indicators or assist to predict the missing information for the advance estimate.

The following paragraphs provide a brief explanation on the estimation procedures used.

3.1 AGRICULTURE

Oil palm data complete 3 months from the agency. While, other indicators for Agriculture sector estimate based on partial data and adopting statistical technique. Several administrative data is estimated by the relevant agencies.

3.2 MINING AND QUARRYING

Administrative data obtained from relevant agencies has been used for the first two (2) months. The third month of the quarter is estimated by using partial information and statistical technique.

3.3 MANUFACTURING

Data from survey has been used for estimating the first two (2) months of the quarter. While for the third month of the quarter, it is estimated based on trade data (preliminary).

3.4 CONSTRUCTION

Output at current prices was based on the value of balance of existing projects and new project contracts. Survey with lower sample for each sub-sectors were carry out.

3.5 SERVICES

a) Private Services

Distributive Trade subsector estimation is based on the survey data for first two (2) months of the quarter. Data for Private services (except Distributive Trade) is estimated based on panel data and indicators provided by related agencies.

b) Government

Output at current prices of Government Services was obtained from Accountant General's Department of Malaysia (AGD) on monthly basis.

3.6 IMPORT DUTIES

Monthly data on import duties at current prices is obtained from Royal Malaysian Customs Department.

4. SUMBER DATA / DATA SOURCES

Data primer / *Primary data*:

Bil. No.	Sumber Data <i>Data Sources</i>
Bulanan / Monthly	
1	Perangkaan Perdagangan Luar Negeri <i>External Trade Statistics</i>
2	Indeks Perdagangan Luar Negeri <i>External Trade Indices</i>
3	Perangkaan Pembuatan Bulanan <i>Monthly Manufacturing Statistics</i>
4	Indeks Pengeluaran Perindustrian (Pembuatan, Perlombongan & Pengkuarian dan Elektrik) <i>Index of Industrial Production (Manufacturing, Mining & Quarrying and Electricity)</i>
5	Perdagangan Borong & Runcit Bulanan <i>Monthly Wholesale & Retail Trade (MDT)</i>
6	Perangkaan Getah Bulanan <i>Monthly Rubber Statistics</i>
7	Perangkaan Tenaga Buruh <i>Labour Force Statistics</i>
8	Perdagangan Barangan Import & Eksport (termasuk import bagi Penggunaan Akhir) <i>Import & Export of Merchandise Trade (inclusive import by End Consumption)</i>
9	Indeks Volum Perdagangan Borong & Runcit <i>Volume Index of Wholesale & Retail Trade</i>
10	Indeks Harga Pengguna (IHP) <i>Consumer Price Index (CPI)</i>
11	Indeks Harga Pengeluar (IHPR) <i>Produce Price Index (PPI)</i>
Suku Tahunan / Quarterly	
12	Survei Perkhidmatan Suku Tahunan <i>Quarterly Services Survey (QSS)</i>
13	Indeks Perkhidmatan <i>Index of Services (IoS)</i>
14	Survei Pembinaan Suku Tahunan <i>Quarterly Construction Survey (QCS)</i>
15	Indeks Harga Pengeluar Perkhidmatan (IHPRP) <i>Services Producer Price Index (SPPI)</i>
16	Penduduk <i>Population</i>
17	Perkhidmatan Eksport & Import <i>Exports & Imports of Services</i>

Data pentadbiran / *Administrative data*:

Bil. No.	Sumber Data Data Sources
1	Bank Negara Malaysia (BNM) <i>Central Bank of Malaysia</i>
2	Lembaga Minyak Sawit Malaysia <i>Malaysia Palm Oil Board (MPOB)</i>
3	Jabatan Perikanan Malaysia <i>Department of Fishery Malaysia (DOF)</i>
4	Jabatan Perhutanan <i>Forestry Department</i>
5	Jabatan Perkhidmatan Veterinar <i>Department of Veterinary Services (DVS)</i>
6	Lembaga Perindustrian Nanas Malaysia <i>Malaysian Pineapple Industry Board</i>
7	Jabatan Akauntan Negara Malaysia <i>Accountant General's Department of Malaysia</i>
8	Jabatan Kastam Diraja Malaysia <i>Royal Malaysian Customs Department</i>

5. SINGKATAN / ABBREVIATIONS

DOSM	:	Jabatan Perangkaan Malaysia <i>Department of Statistics Malaysia</i>
BNM	:	Bank Negara Malaysia <i>Central Bank of Malaysia</i>
WB	:	Bank Dunia <i>World Bank</i>
KKR	:	Kementerian Kerja Raya <i>Ministry of Works</i>
NHD	:	Jabatan Perumahan Negara <i>National Housing Department</i>
JPJ	:	Jabatan Pengangkutan Jalan <i>Road Transport Department</i>
MRB	:	Lembaga Getah Malaysia <i>Malaysian Rubber Board</i>
MPOB	:	Lembaga Minyak Sawit Malaysia <i>Malaysian Palm Oil Board</i>
MAA	:	Persatuan Automotif Malaysia <i>Malaysian Automotive Association</i>

6. NOTA / NOTES

Jumlah angka-angka komponen mungkin tidak bersamaan dengan angka jumlah kecil atau jumlah besar disebabkan pembundaran.

The sum of the component figures may not tally with the sub-total or total figures due to rounding.

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