

MINISTRY OF ECONOMY DEPARTMENT OF STATISTICS MALAYSIA

MEDIA STATEMENT

QUARTERLY CONSTRUCTION STATISTICS, MALAYSIA, FOURTH QUARTER 2023

The Construction work done value reached RM34.1 billion in the fourth quarter of 2023, registering an increase of 6.8 per cent over a year ago

PUTRAJAYA, 13 February 2024 – The Construction work done value reached RM34.1 billion in the fourth quarter of 2023, registering an increase of 6.8 per cent over a year ago. The Department of Statistics, Malaysia (DOSM) reported today on the release of **Quarterly Construction Statistics, Malaysia, Fourth Quarter 2023**.

Commenting on the latest Construction Sector's performance report, Dato' Sri Dr. Mohd Uzir Mahidin, the Chief Statistician said, "For the seventh quarter, the Construction sector remained on a positive trajectory, registering an increase of 6.8 per cent to reach RM34.1 billion of work done value in the fourth quarter of 2023 (Q3 2023: 9.6%; RM33.4 billion). The growth in this quarter was reinforced by the stronger expansion in the Civil engineering sub-sector, which surged by 18.0 per cent (Q3 2023: 17.1%) while the Residential buildings and Special trade activities expanded at a slower pace of 2.3 per cent (Q3 2023: 7.9%) and 0.3 per cent (Q3 2023: 16.2%) respectively. In contrast, the Non-residential buildings sub-sector experienced a decline of 1.9 per cent (Q3 2023: -0.7%)."

Out of RM34.1 billion work done value in the fourth quarter of 2023, 41.9 per cent or equivalent to RM14.3 billion was in Civil engineering, primarily in the Construction of roads and railways (RM7.5 billion) and Construction of utility projects (RM5.2 billion) activities. The value of work done for Non-residential buildings and Residential buildings amounted to RM9.5 billion (27.7%) and RM7.1 billion (20.9%), respectively. Meanwhile, Special trade activities contributed RM3.3 billion (9.6%), mainly in Electrical installation (RM1.1 billion); Plumbing, heat and air-conditioning installation (RM0.7 billion); and Sites preparation (RM0.7 billion) activities."

Elaborating on the performance of Construction sector by project owner, the Chief Statistician said, "The private sector continued as the main contributor with the value of work done of RM20.3 billion or encompassing 59.5 per cent of the overall value in this quarter. Nevertheless, the growth moderated to 1.4 per cent as compared to 8.6 per cent recorded in the previous quarter. On the other hand, the public sector, with a 40.5 per cent share or equivalent to RM13.8 billion, maintained a steady double-digit growth of 15.9 per cent after registering 10.9 per cent in the third quarter of 2023, supported by a substantial 26.6 per cent growth in Civil engineering activities."

Dato' Sri Dr. Mohd Uzir Mahidin commented further, "Nearly 60.3 per cent of the work done value in the fourth quarter of 2023 was concentrated in Selangor, Wilayah Persekutuan (Kuala Lumpur, Putrajaya and Labuan), Sarawak and Johor. The Construction value in Selangor amounted to RM8.6 billion or 25.1 per cent, attributed to Civil engineering (RM3.5 billion), followed by Residential buildings and Non-residential buildings with both at RM2.1 billion. Meanwhile, Wilayah Persekutuan ranked second with a value of RM4.0 billion or 11.8 per cent, mainly in Non-residential buildings (RM1.5 billion) and Residential buildings (RM1.4 billion) activities. Additionally, both Sarawak and Johor recorded a work value of RM4.0 billion."

Summarising the performance of the Construction work done in 2023, reaching a value of RM132.2 billion, demonstrating continuous positive momentum at 8.4 per cent after turning around in 2022 with 8.8 per cent growth. During the year, all sub-sectors experienced an upturn, with Civil engineering activities making a notable double-digit increase of 15.7 per cent, followed by Special trade activities (8.5%). In the meantime, Residential buildings and Non-residential buildings posted an increase of 3.7 per cent and 3.1 per cent respectively.

The Department of Statistics Malaysia (DOSM) has launched OpenDOSM NextGen as a medium that provides a catalog of data and visualisations to facilitate users' analysis of various data and can be accessed through <u>https://open.dosm.gov.my</u>.

DOSM will conduct the Agricultural Census in 2024. Please visit https://www.myagricensus.gov.my/ for more information. The theme is "Agriculture Census, Key to Agricultural Development."

The Government of Malaysia has declared National Statistics Day (MyStats Day) on October 20th each year. MyStats Day theme is "Statistics is the Essence of Life".

The Central Database (PADU) was launched on 2 January 2024. PADU contains individual and household profiles covering citizens and permanent residents of Malaysia. The main goal of PADU is to ensure that Malaysians are not left behind from citizen centric initiatives implemented by the Government. Your kind cooperation is requested to register and update PADU by 31 March 2024. Please visit https://www.padu.gov.my for more information related to PADU or contact the following hotlines:

i) Department of Statistics Malaysia : 1-800-88-7720 /1-800-88-7721 *ii)* Online Enquiries through SISPAA: https://padu.spab.gov.my.

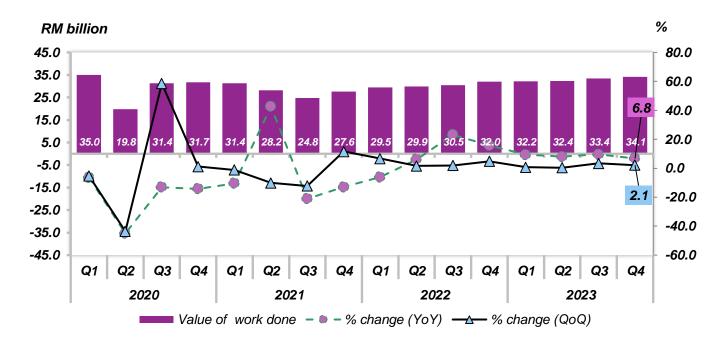


Chart 1: Value of Work Done and Percentage Change, Q1 2020 – Q4 2023

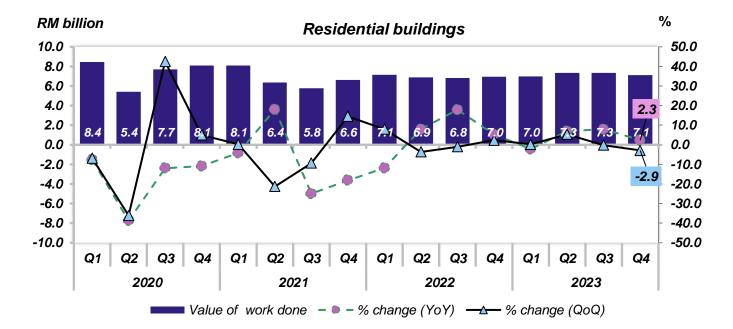
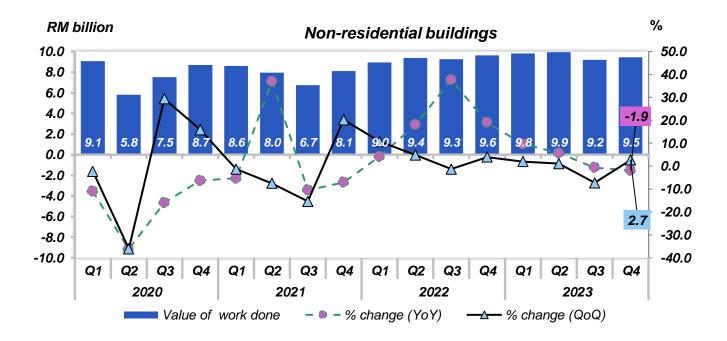


Chart 2: Value of Work Done and Percentage Change by Residential buildings sub-sector, Q1 2020 – Q4 2023

Chart 3: Value of Work Done and Percentage Change by Non-residential buildings sub-sector, Q1 2020 – Q4 2023



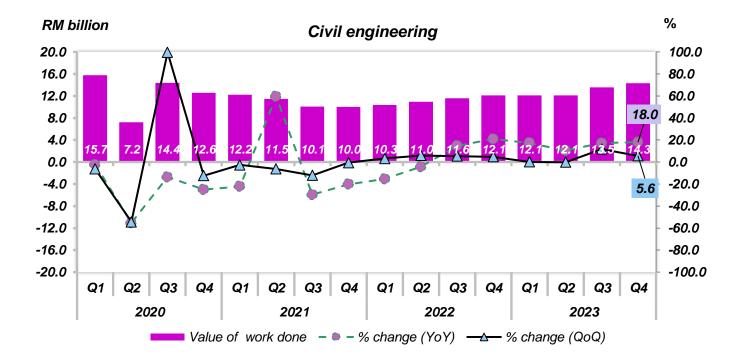
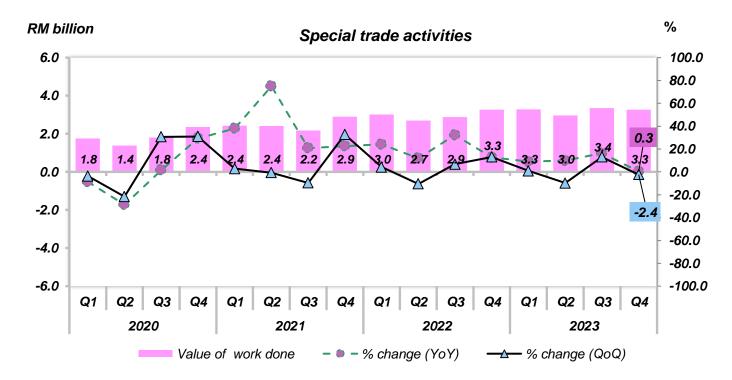
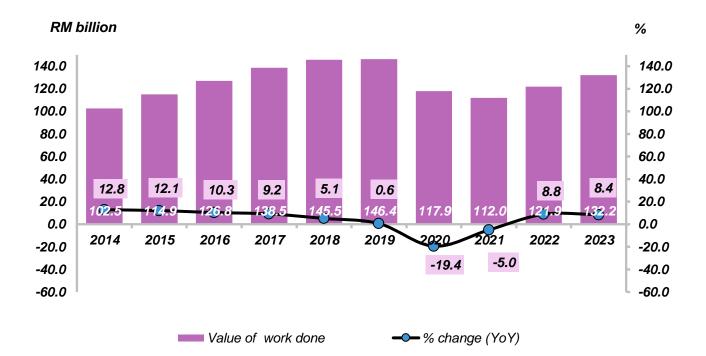
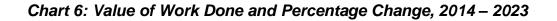


Chart 4: Value of Work Done and Percentage Change by Civil engineering sub-sector, Q1 2020 – Q4 2023

Chart 5: Value of Work Done and Percentage Change by Special trade activities sub-sector, Q1 2020 – Q4 2023







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