



KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA

STATISTIK KECENDERUNGAN PERNIAGAAN

BUSINESS TENDENCY STATISTICS

SUKU KETIGA
THIRD QUARTER

2026

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA



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Pemakluman

Jabatan Perangkaan Malaysia (DOSM) sedang melaksanakan **Banci Ekonomi 2026 (BE2026)** dengan tema **"Data Nadi Ekonomi Rakyat"**. Pelaksanaan Banci Ekonomi kali keenam ini berlangsung **dari 5 Januari hingga 31 Oktober 2026**. BE2026 bertujuan untuk mengumpul data yang menyeluruh dan berstruktur daripada semua pertubuhan perniagaan berdaftar dan tidak berdaftar di Malaysia, bagi menilai prestasi, struktur serta ciri-ciri ekonomi negara secara komprehensif dan berasaskan bukti.

OpenDOSM NextGen adalah medium yang menyediakan katalog data dan visualisasi bagi memudahkan pengguna menganalisis pelbagai data dan boleh diakses melalui portal <https://open.dosm.gov.my>.

Announcement

The Department of Statistics Malaysia (DOSM) is conducting the **Economic Census 2026 (BE2026)**, with themed **"Data Nadi Ekonomi Rakyat"**. The sixth Economic Census, will be carried out from **5th January to 31st October 2026**. BE2026 aims to collect comprehensive and structured data from all registered and unregistered business establishments in Malaysia to assess the nation's economic performance, structure and characteristics in an evidence-based manner.

OpenDOSM NextGen is a medium that provides data catalogue and visualisations to facilitate users' analysis and can be accessed through <https://open.dosm.gov.my>.

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA

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Tel. : 03-8885 7000

Faks / Fax : 03-8888 9248

Portal : <https://www.dosm.gov.my>

Facebook/X/Instagram/YouTube : StatsMalaysia

Emel/Email : info@dosm.gov.my (pertanyaan umum / *general enquiries*)

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“Sumber: Jabatan Perangkaan Malaysia”.

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KATA PENGANTAR

Penerbitan Statistik Kecenderungan Perniagaan ini mempersembahkan statistik berdasarkan data yang diperoleh daripada Survei Kecenderungan Perniagaan bagi pelbagai sektor ekonomi di Malaysia. Survei ini dijalankan secara suku tahunan. Statistik Kecenderungan Perniagaan disusun berpandukan garis panduan dan saranan yang disyorkan oleh *Organisation for Economic Co-operation and Development* (OECD) dengan merujuk kepada *Business Tendency Survey: A Handbook*, 2003.

Penerbitan ini memaparkan jangkaan prestasi perniagaan bagi tiga dan enam bulan akan datang. Konsep perakaunan digunakan untuk menganalisis data bagi menghasilkan indikator kecenderungan perniagaan.

Bahagian pertama penerbitan ini membentangkan ringkasan penemuan. Bahagian kedua pula memuatkan jadual terperinci bagi membolehkan pengguna menganalisis kecenderungan keadaan perniagaan di Malaysia bagi tempoh sebelum, semasa dan akan datang. Ini diikuti oleh bahagian ketiga yang mengandungi nota teknikal untuk menerangkan konsep, definisi dan metodologi bagi membantu pengguna memahami statistik yang diterbitkan.

Jabatan merakamkan ucapan terima kasih dan penghargaan tulus ikhlas kepada semua pihak yang telah menyumbang dalam penerbitan ini, terutamanya kepada responden yang memberikan kerjasama dalam membekalkan data yang diperlukan. Setiap maklum balas dan cadangan untuk penambahbaikan laporan ini pada masa akan datang amat dihargai.

SITI ASIAH AHMAD

Ketua Perangkawan Malaysia

Ogos 2026



PREFACE

The Business Tendency Statistics publication present statistics based on the data collected from the Business Tendency Survey on various economic sectors in Malaysia. The survey is conducted on a quarterly basis. The Business Tendency Statistics are compiled based on the guidelines and recommendations by the Organisation for Economic Co-operation and Development (OECD) with reference to the Business Tendency Survey: A Handbook, 2003.

This publication presents the expectations on business performance for the next three and six months. An accounting concept is used for the analysis of the data to produce business tendency indicators.

The first part of this publication focuses on the summary of findings. The second part presents detailed tables to facilitate users in analysing the tendency of business situation in Malaysia for the past, current and near future. This is followed by the third part which contains the technical notes explaining the concepts, definitions and methodology to assist users to understand the published statistics.

The Department would like to express its sincere gratitude and appreciation to all who have contributed in this publication, especially to the respondents for their cooperation in providing the necessary data. Every feedback and suggestion towards improving future publication is highly appreciated.

SITI ASIAH AHMAD

Chief Statistician Malaysia

August 2026

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PENEMUAN UTAMA



KEMENTERIAN EKONOMI
JABATAN PERANGKAAAN MALAYSIA

STATISTIK KECENDERUNGAN PERNIAGAAN

**ST3
2025**
+0.1%

**ST4
2025**
+6.2%

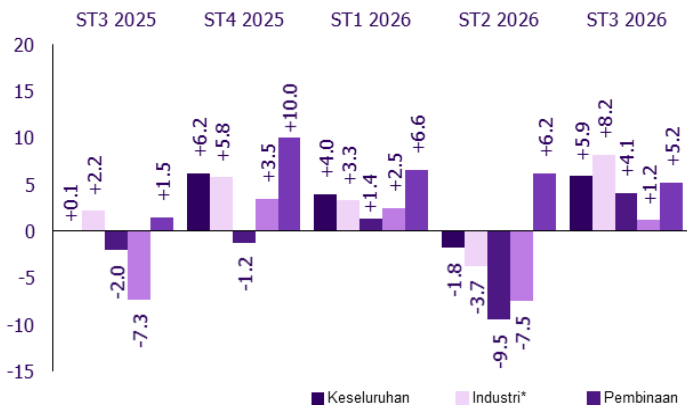
**ST1
2026**
+4.0%

**ST2
2026**
-1.8%

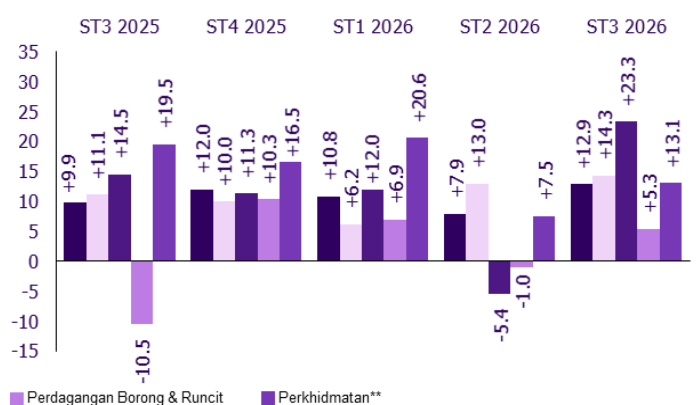
**ST3
2026**
+5.9%

PROSPEK PERNIAGAAN KEMBALI PULIH PADA SUKUTAHUN KETIGA 2026, DENGAN PETUNJUK KEYAKINAN MENINGKAT KEPADA 5.9 PERATUS

PETUNJUK KEYAKINAN



IMBANGAN BERSIH

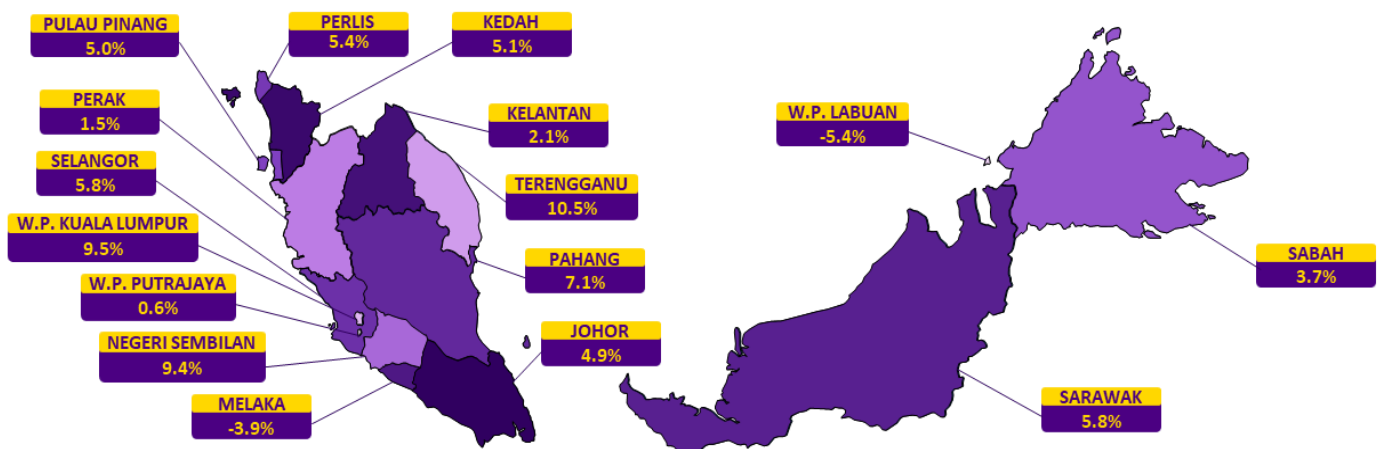


■ Keseluruhan ■ Industri* ■ Pembinaan ■ Perdagangan Borong & Runcit ■ Perkhidmatan**

Nota: *Pertanian, Perlombongan, Pembuatan dan Elektrik & Air

** Penginapan, Pengangkutan & Penyimpanan, Komunikasi, Kewangan, Insurans, Hartanah, Teknologi Maklumat & Komunikasi, Makanan & Minuman, Pentadbiran dan Sokongan, Profesional, Kesihatan, Pendidikan dan Perkhidmatan Lain

PETUNJUK KEYAKINAN MENGIKUT NEGERI ST3 2026



Sumber: Statistik Kecenderungan Perniagaan Suku Ketiga 2026, Jabatan Perangkaan Malaysia (DOSM)



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MAIN FINDINGS



MINISTRY OF ECONOMY
DEPARTMENT OF STATISTICS MALAYSIA

BUSINESS TENDENCY STATISTICS

**Q3
2025**
+0.1%

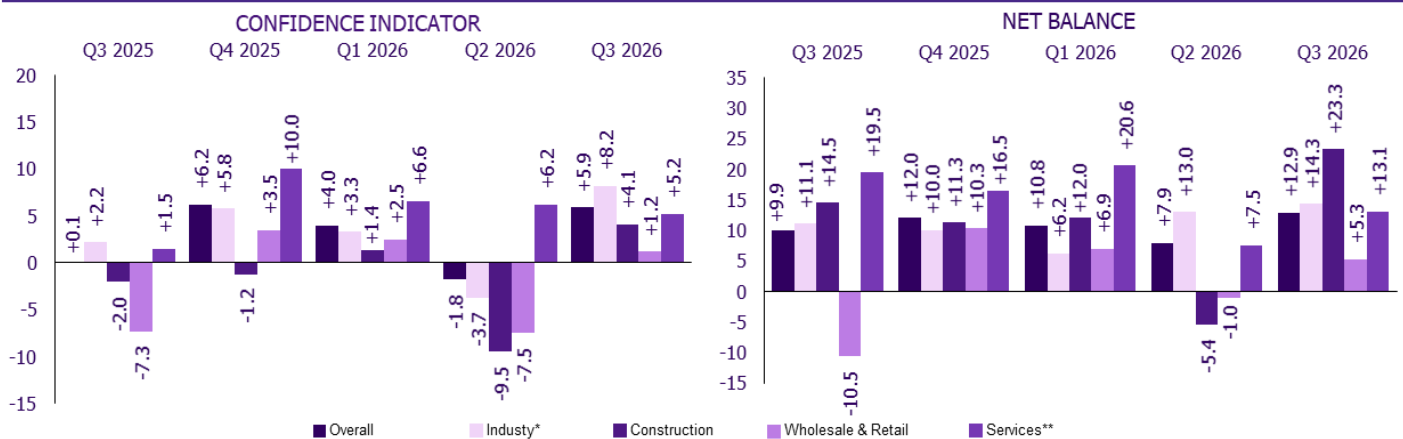
**Q4
2025**
+6.2%

**Q1
2026**
+4.0%

**Q2
2026**
-1.8%

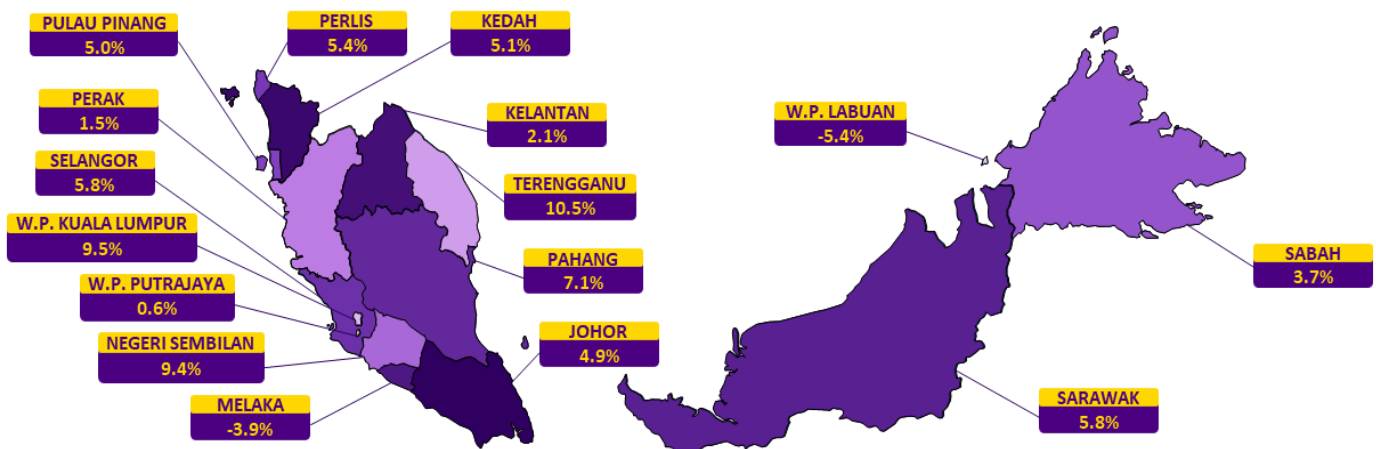
**Q3
2026**
+5.9%

BUSINESS OUTLOOK REBOUNDS IN Q3 2026, WITH THE CONFIDENCE INDICATOR RISING TO 5.9 PER CENT



Note: *Agriculture, Mining, Manufacturing and Electricity & Water
**Accommodations, Transportation & Storage, Communication, Finance, Insurance, Real Estate, Information Technology & Communication, Food & Beverage, Administrative & Support Services, Professional, Health, Education and Other Services

CONFIDENCE INDICATOR BY STATE Q3 2026



Source: Business Tendency Statistics Third Quarter 2026, Department of Statistics Malaysia (DOSM)



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RINGKASAN PENEMUAN

SUMMARY FINDINGS

RINGKASAN PENEMUAN

STATISTIK KECENDERUNGAN PERNIAGAAN, SUKU TAHUN KETIGA 2026

Statistik Kecenderungan Perniagaan memaparkan jangkaan prestasi perniagaan bagi tiga bulan dan enam bulan yang akan datang. Statistik ini berdasarkan Survei Kecenderungan Perniagaan yang dijalankan secara suku tahunan.

Laporan ini menyediakan jangkaan prestasi perniagaan bagi suku tahun ketiga 2026 dan tempoh enam bulan akan datang iaitu Julai hingga Disember 2026.

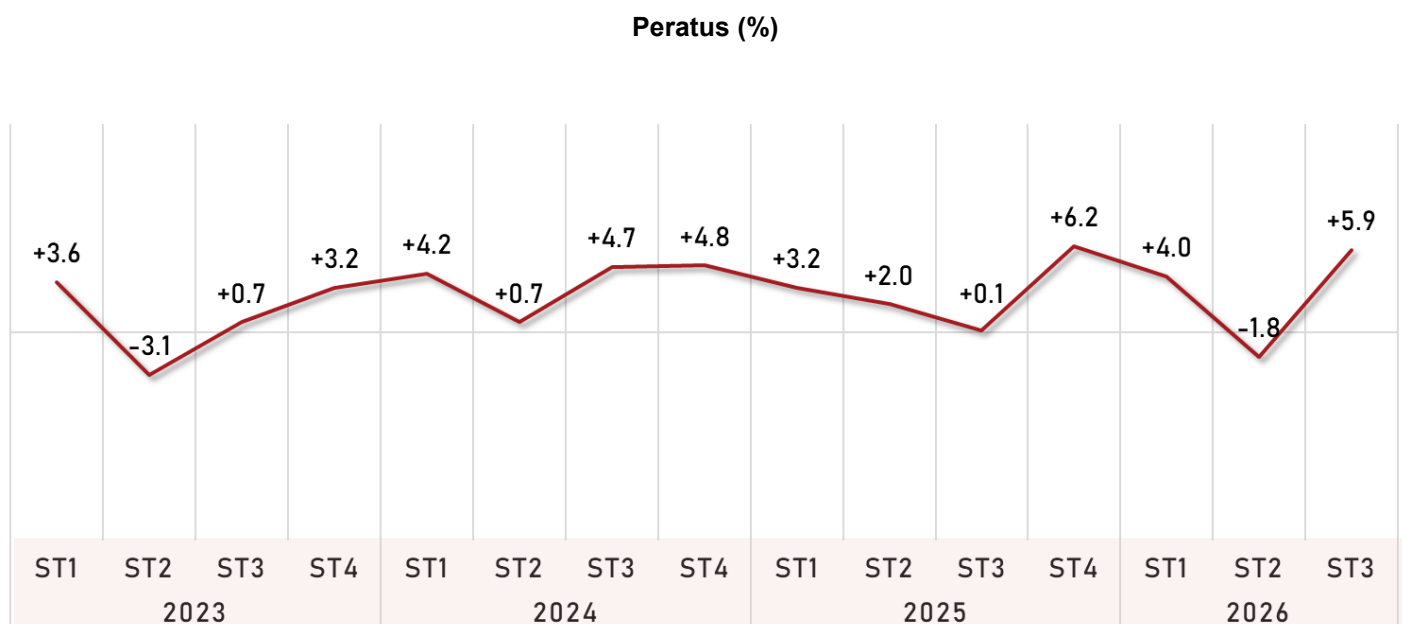
RAMALAN PRESTASI PERNIAGAAN SUKU TAHUN KETIGA 2026

Peniaga menjangkakan situasi perniagaan yang lebih baik untuk suku ketiga 2026 dengan petunjuk keyakinan positif 5.9 peratus berbanding -1.8 peratus pada suku kedua 2026 (Paparan I).

PETUNJUK KEYAKINAN

Petunjuk keyakinan merupakan satu petunjuk jangka pendek yang merumuskan pandangan keseluruhan mengenai keadaan perniagaan dalam pelbagai sektor di Malaysia. Petunjuk keyakinan dihitung sebagai purata jumlah imbalan bersih bagi pembolehubah terpilih.

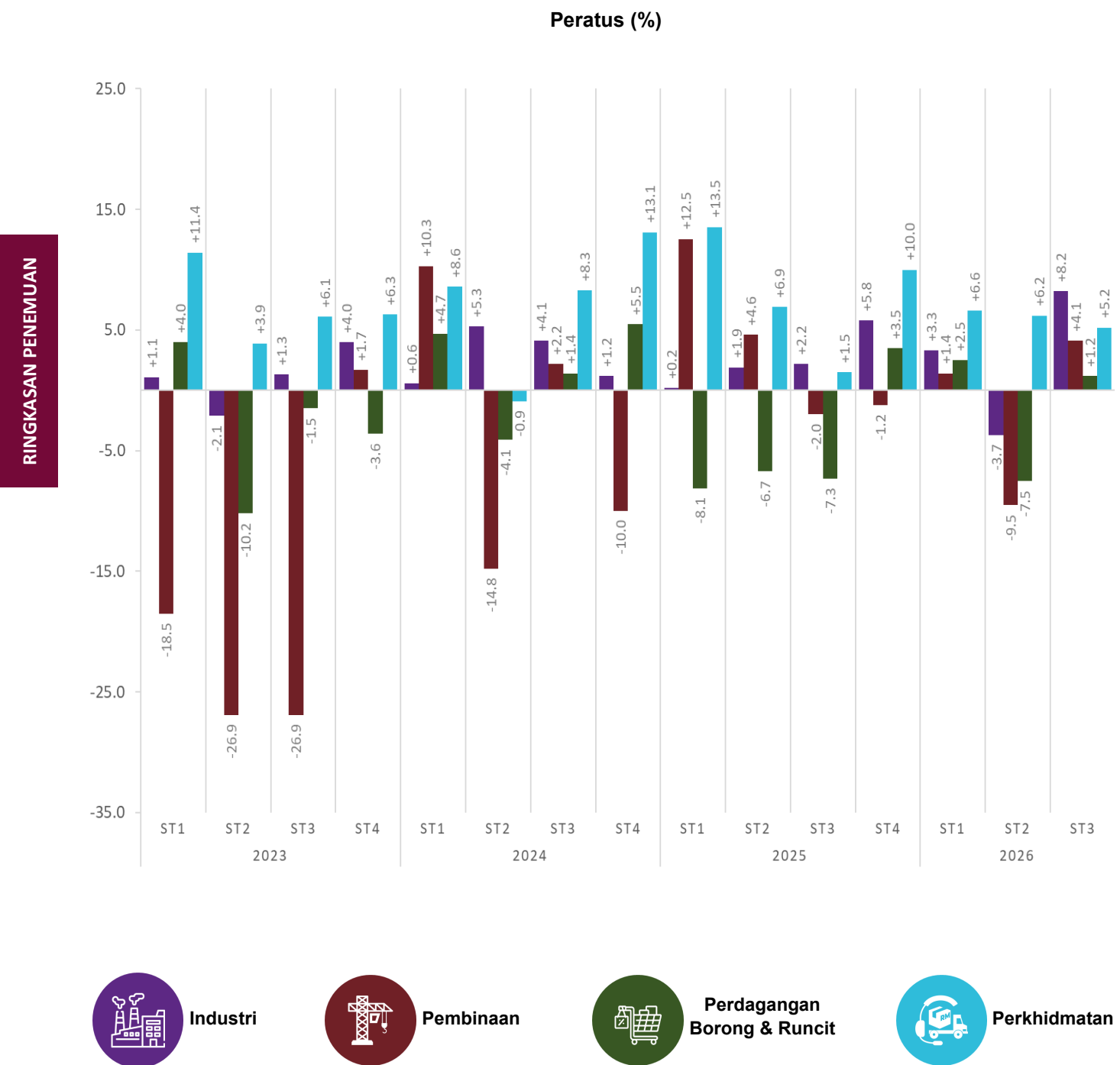
 **Paparan I: Petunjuk Keyakinan Suku Tahunan, Malaysia, 2023-2026**



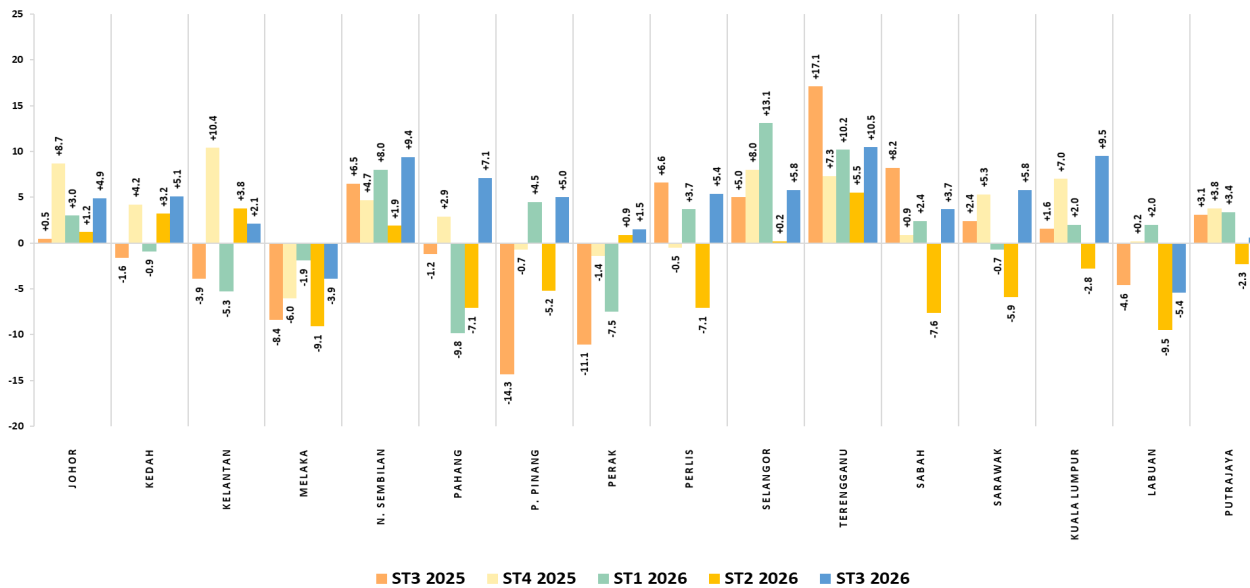
Sektor Industri menunjukkan sentimen yang positif dengan petunjuk keyakinan mencatatkan +8.2 peratus pada suku tahun ketiga 2026 berbanding -3.7 peratus pada suku tahun sebelumnya. Petunjuk keyakinan bagi sektor Pembinaan meningkat kepada +4.1 peratus pada suku tahun rujukan (Q2 2026: -9.5%). Selain itu, sektor Perdagangan Borong dan Runcit turut menjangkakan prestasi yang menggalakkan dengan petunjuk keyakinan sebanyak +1.2 peratus berbanding -7.5 peratus yang dicatatkan pada suku tahun kedua 2026. Sementara itu, sektor Perkhidmatan menjangkakan prestasi perniagaan yang positif dengan petunjuk keyakinan sebanyak +5.2 peratus berbanding +6.2 peratus pada suku tahun sebelumnya (Paparan II).



Paparan II: Petunjuk Keyakinan Suku Tahunan mengikut Sektor, Malaysia, 2023-2026

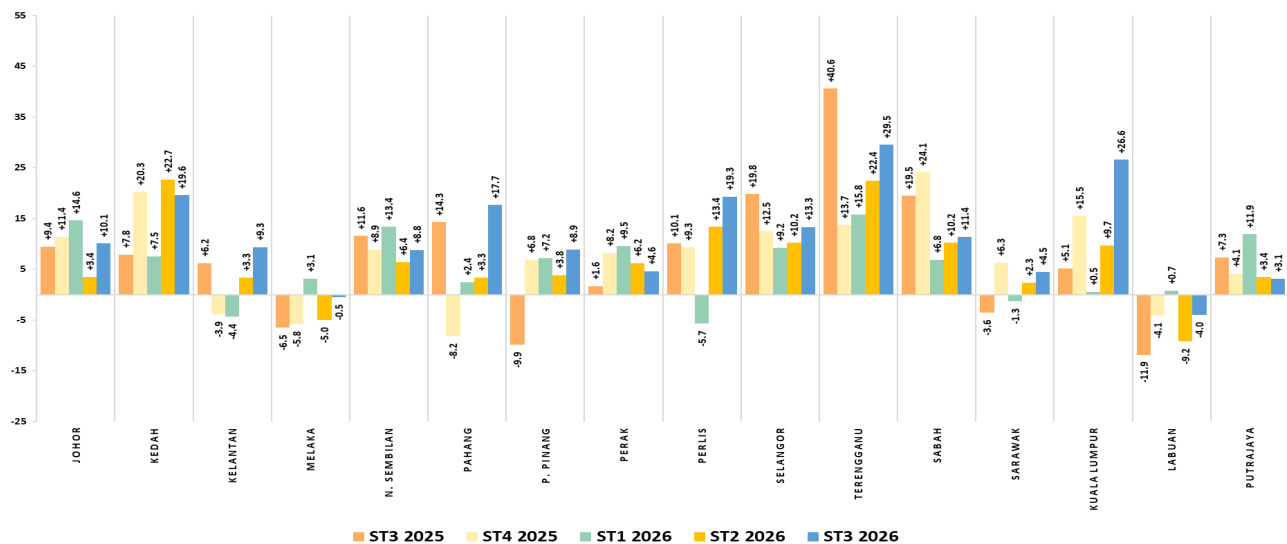


Paparan III: Petunjuk Keyakinan Suku Tahunan mengikut Negeri, Malaysia 2026



Petunjuk keyakinan di peringkat negeri menunjukkan tahap keyakinan perniagaan yang berbeza, dengan kebanyakan negeri merekodkan bacaan positif iaitu Johor (+4.9%), Kedah (+5.1%), Kelantan (+2.1%), Negeri Sembilan (+9.4%), Pahang (+7.1%), Pulau Pinang (+5.0%), Perak (+1.5%), Perlis (+5.4%), Selangor (+5.8%), Terengganu (+10.5%), Sabah (+3.7%), Sarawak (+5.8%), W.P. Kuala Lumpur (+9.5%) dan W.P. Putrajaya (+0.6%). Sementara itu, Melaka (-3.9%) dan W.P. Labuan (-5.4%) merekodkan petunjuk keyakinan yang pesimis (Paparan III).

Paparan IV: Imbangan Bersih Suku Tahunan mengikut Negeri, Malaysia 2026



Imbangan Bersih di peringkat negeri menunjukkan bahawa kebanyakan negeri mencatatkan peningkatan, dengan hanya beberapa negeri menunjukkan pergerakan yang kurang memberangsangkan. Imbangan Bersih positif direkodkan di Johor (+10.1%), Kedah (+19.6%), Kelantan (+9.3%), Negeri Sembilan (+8.8%), Pahang (+17.7%), Pulau Pinang (+8.9%), Perak (+4.6%), Perlis (+19.3%), Selangor (+13.3%), Terengganu (+29.5%), Sabah (+11.4%), Sarawak (+4.5%), W.P. Kuala Lumpur (+26.6%) dan W.P. Putrajaya (+3.1%). Sementara itu, Melaka (-0.5%) dan W.P. Labuan (-4.0%) mencatatkan bacaan yang lebih lemah, mencerminkan variasi dalam jangkaan perniagaan antara negeri (Paparan IV).

JANGKAAN HASIL KASAR DAN BILANGAN PEKERJA

Sejumlah 31.9 peratus responden menjangkakan hasil kasar mereka meningkat pada suku tahun ketiga 2026, manakala 20.7 peratus pula menjangkakan penurunan, menghasilkan imbangan bersih berjumlah +11.2 peratus. Pada masa yang sama juga, 47.4 peratus responden meramalkan hasil kasar mereka tidak berubah.

Dari segi pekerjaan, 78.3 peratus peniaga menjangka untuk mengekalkan pekerja mereka sehingga suku tahun ketiga 2026. Sebanyak 13.9 peratus responden menjangkakan untuk mengambil lebih ramai pekerja, manakala 7.8 peratus pula menjangka untuk mengurangkan bilangan pekerja mereka, menghasilkan imbangan bersih sebanyak +6.1 peratus bagi suku tahun rujukan (Paparannya).

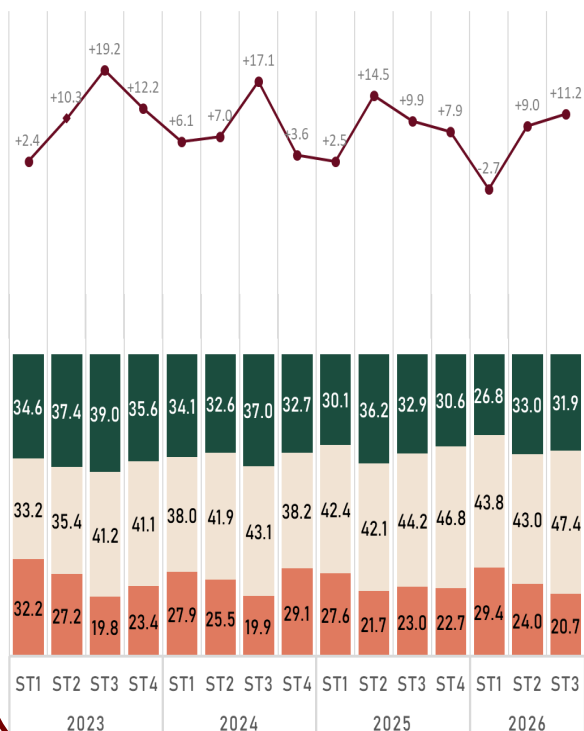
IMBANGAN BERSIH

Perbezaan di antara peratus pertumbuhan yang memberi respons menggalakkan dan kurang menggalakkan dikenali sebagai **imbangan bersih**.

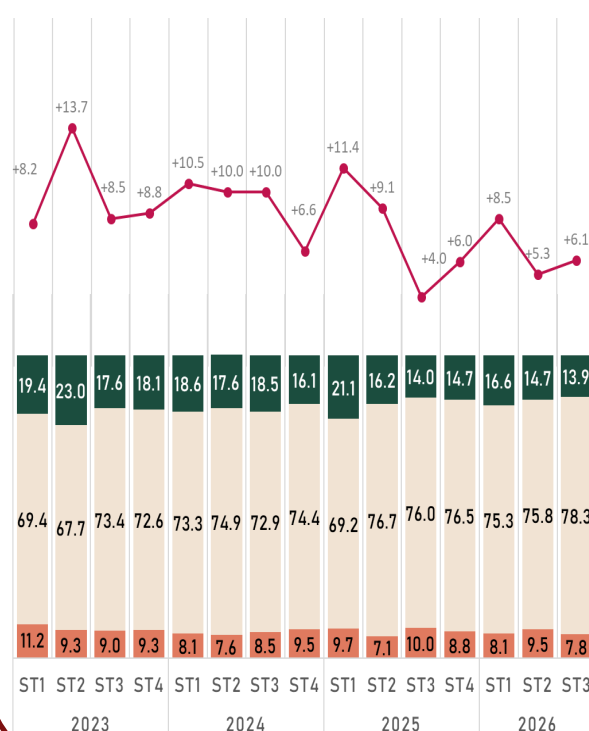
Paparan V: Jangkaan Imbangan Bersih Hasil Kasar dan Bilangan Pekerja, 2023-2026



Hasil Kasar (%)



Bilangan Pekerja (%)



Imbangan Bersih

■ Meningkatkan

■ Sama

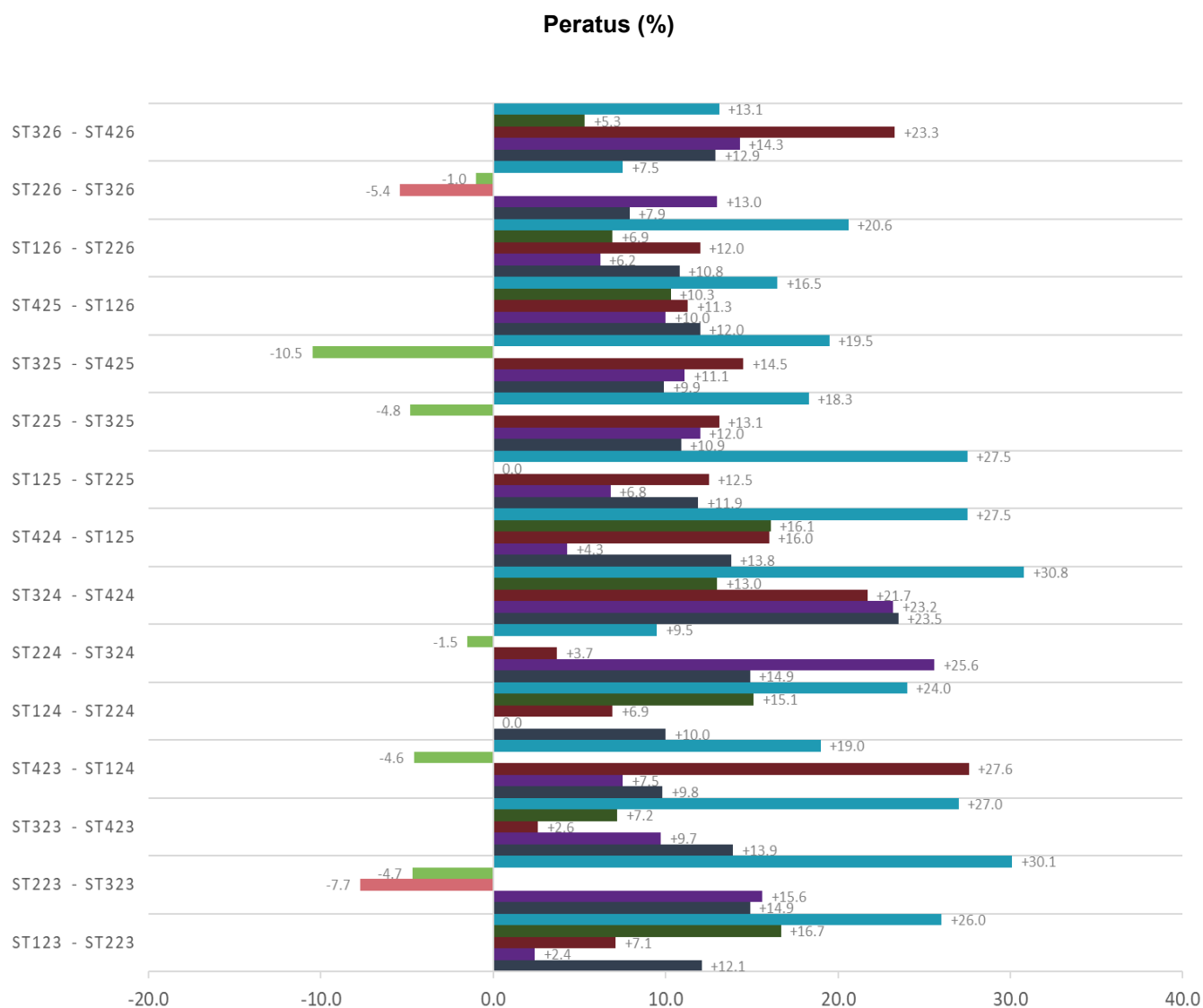
■ Merosot

JANGKAAN PRESTASI PERNIAGAAN BAGI JULAI HINGGA DISEMBER 2026

Melihat kepada sentimen perniagaan bagi separuh tahun kedua 2026, peniaga kekal optimistik dengan imbalan bersih meningkat kepada +12.9 peratus daripada +7.9 peratus yang dicatatkan bagi tempoh April hingga September 2026. Prospek positif merentas semua sektor menunjukkan keadaan perniagaan yang menggalakkan dalam tempoh jangkaan. Sektor Pembinaan menjangkakan keadaan perniagaan yang menggalakkan bagi tempoh enam bulan akan datang, dengan imbalan bersih sebanyak +23.3 peratus berbanding tempoh rujukan. Sektor Industri menjangkakan keadaan perniagaan yang positif dengan imbalan bersih +14.3 peratus. Sentimen dalam sektor Perkhidmatan turut menunjukkan optimisme dengan imbalan bersih +13.1 peratus. Begitu juga, sektor Perdagangan Borong dan Runcit menjangkakan keadaan perniagaan yang lebih baik dengan imbalan bersih sebanyak +5.3 peratus (Paparan VI).



Paparan VI: Imbalan Bersih Jangkaan Prestasi Perniagaan bagi Enam Bulan Akan Datang mengikut Sektor, Malaysia, 2023-2026



Keseluruhan



Industri



Pembinaan



Perdagangan
Borong & Runcit



Perkhidmatan

SUMMARY OF FINDINGS

BUSINESS TENDENCY STATISTICS, THIRD QUARTER 2026

Business Tendency Statistics presents the expectations of business performance for the upcoming three and six months. The statistics are based on the Business Tendency Survey which is conducted on a quarterly basis.

This report provides the business performance expectations for the third quarter of 2026 and the upcoming six months period from July to December 2026.

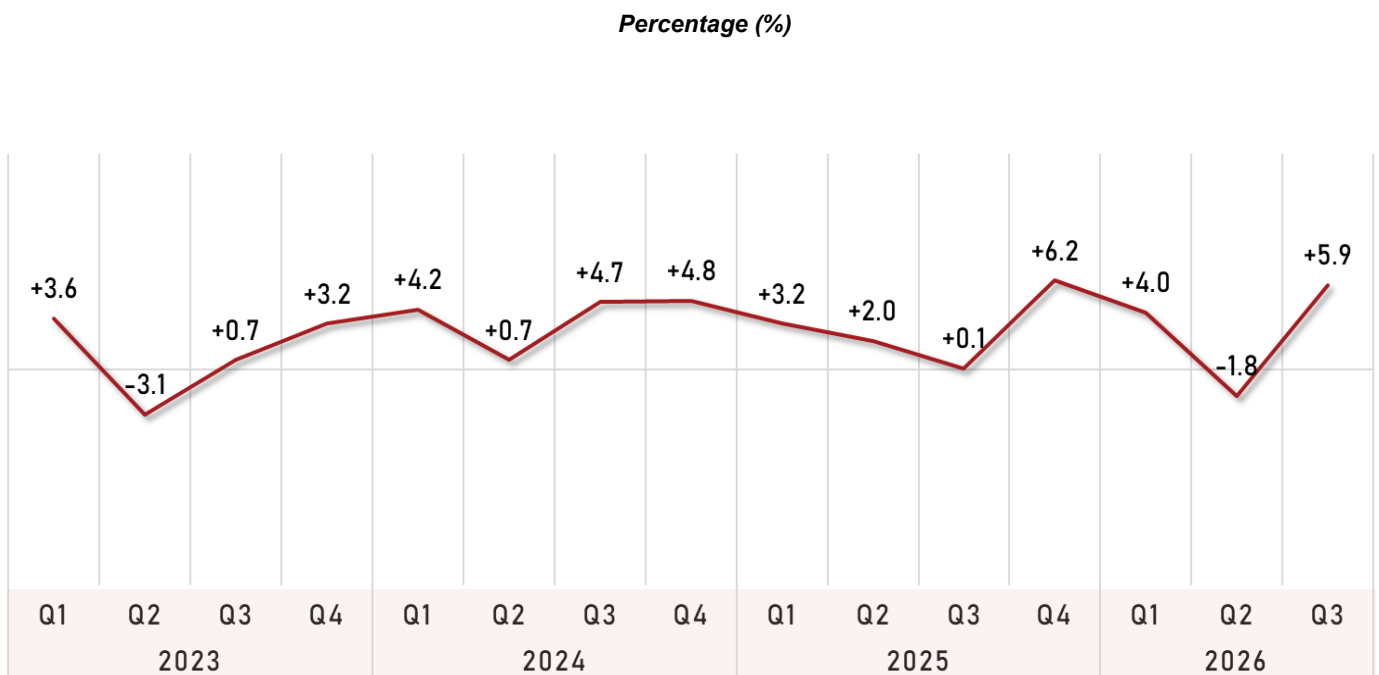
FORECAST OF BUSINESS PERFORMANCE FOR THE THIRD QUARTER 2026

Businesses foresee an improving business situation for the third quarter 2026 with positive confidence indicator of 5.9 per cent as compared to -1.8 per cent in the second quarter 2026 (Exhibit I).

CONFIDENCE INDICATOR

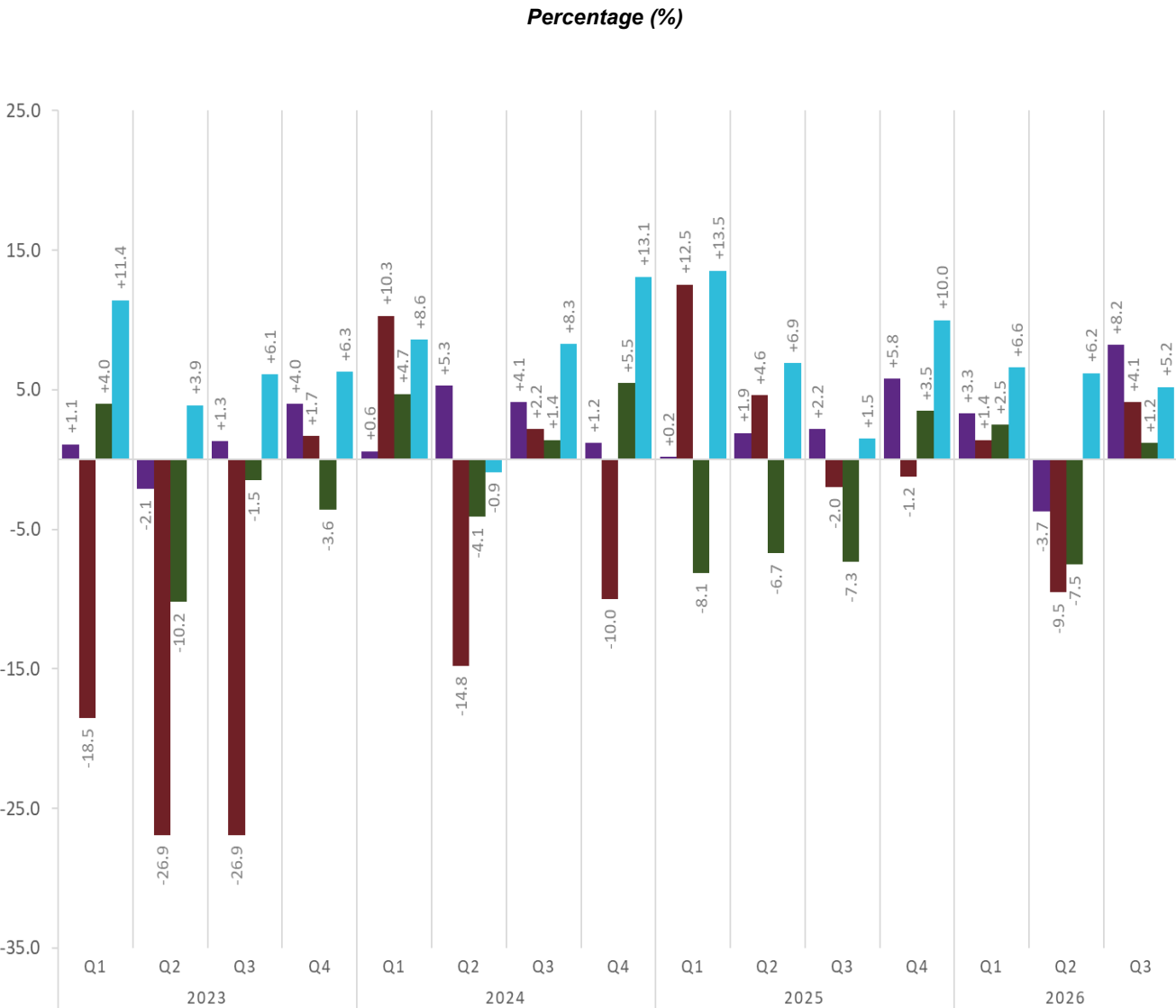
Confidence indicator is a short-term indicator which summarises the overall views of business situation in various sectors in Malaysia. The confidence indicator is computed as the average of the net balance for selected variables.

 **Exhibit I: Quarterly Confidence Indicator, Malaysia, 2023-2026**



Industry sector turns optimistic with the confidence indicator registering +8.2 per cent in the third quarter of 2026 as compared to -3.7 per cent in the previous quarter. The confidence indicator for Construction sector climbs to +4.1 per cent in the reference quarter (Q2 2026: -9.5%). Besides, Wholesale & Retail Trade sector also predicts encouraging performance with a confidence indicator of +1.2 per cent as against -7.5 per cent recorded in the second quarter of 2026. Whereas, Services sector expects their business performance to remain optimistic with a confidence indicator of +5.2 per cent as compared to +6.2 per cent in the previous quarter (Exhibit II).

 **Exhibit II: Quarterly Confidence Indicator by Sector, Malaysia, 2023-2026**



Industry



Construction

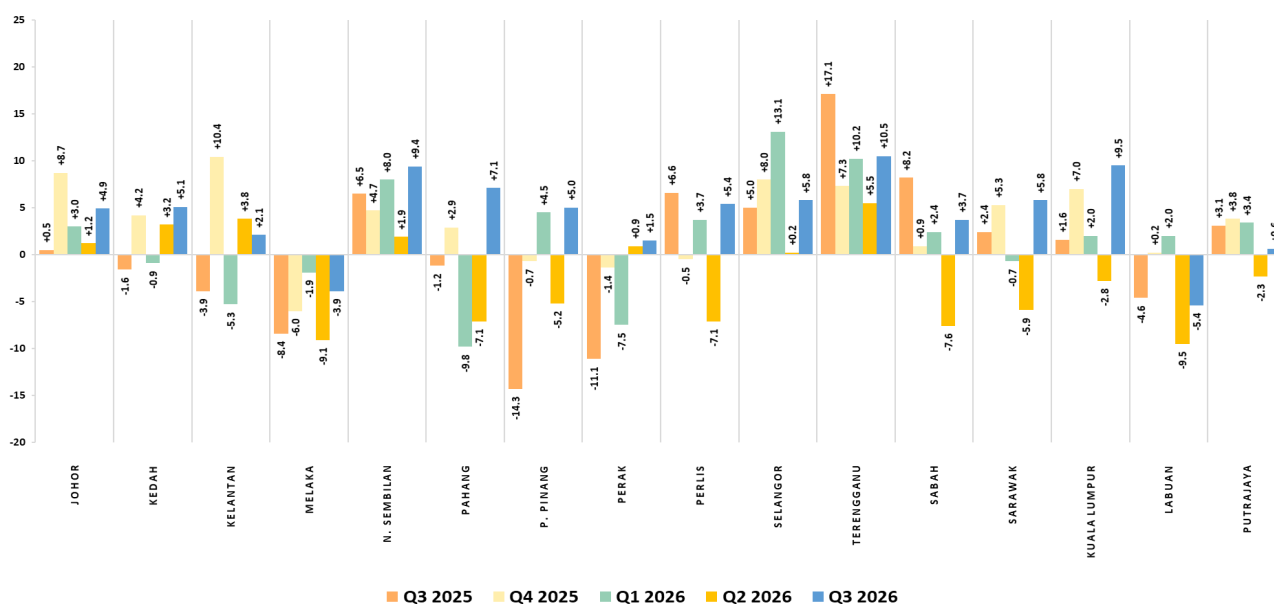


Wholesale & Retail Trade



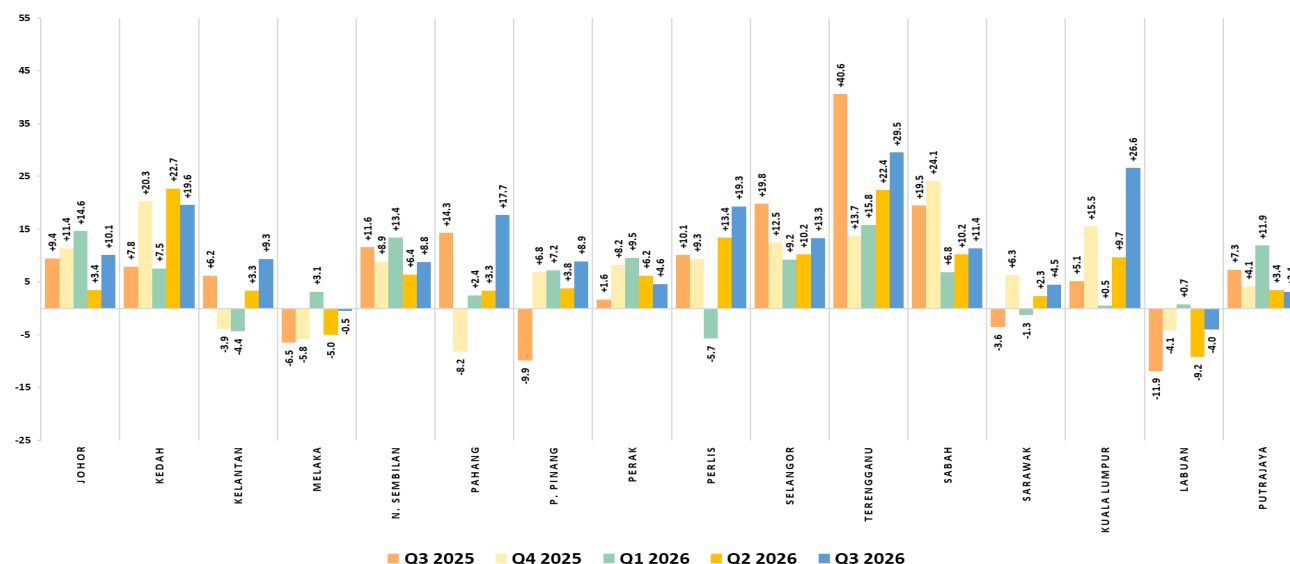
Services

Exhibit III: Quarterly Confidence Indicator by State, Malaysia 2026



The confidence indicator at the state level showed varied levels of business confidence, with most states recording positive readings, namely Johor (+4.9%), Kedah (+5.1%), Kelantan (+2.1%), Negeri Sembilan (+9.4%), Pahang (+7.1%), Pulau Pinang (+5.0%), Perak (+1.5%), Perlis (+5.4%), Selangor (+5.8%), Terengganu (+10.5%), Sabah (+3.7%), Sarawak (+5.8%), W.P. Kuala Lumpur (+9.5%) and W.P. Putrajaya (+0.6%). Meanwhile, Melaka (-3.9%) and W.P. Labuan (-5.4%) recorded pessimistic confidence indicators (*Exhibit III*).

Exhibit IV: Quarterly Net Balance by State, Malaysia 2026



The Net Balance at the state level indicates that most states recorded improvement, with only a few states showing a less favourable movement. Positive Net Balance was recorded in Johor (+10.1%), Kedah (+19.6%), Kelantan (+9.3%), Negeri Sembilan (+8.8%), Pahang (+17.7%), Pulau Pinang (+8.9%), Perak (+4.6%), Perlis (+19.3%), Selangor (+13.3%), Terengganu (+29.5%), Sabah (+11.4%), Sarawak (+4.5%), W.P. Kuala Lumpur (+26.6%) and W.P. Putrajaya (+3.1%). Meanwhile, Melaka (-0.5%) and W.P. Labuan (-4.0%) recorded weaker readings, reflecting variations in business expectations across states (*Exhibit IV*).

EXPECTATIONS OF GROSS REVENUE AND NUMBER OF EMPLOYEES

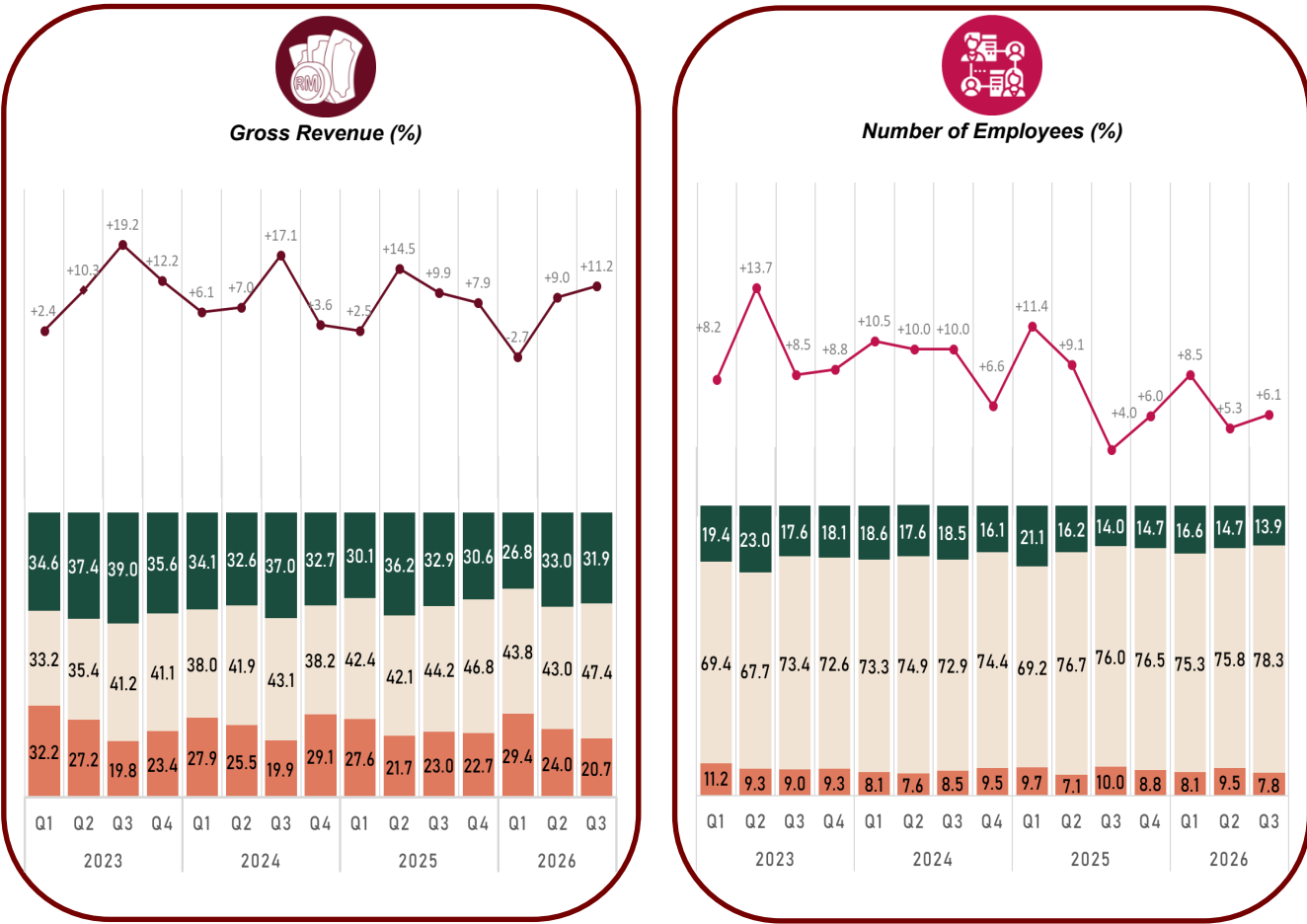
A total of 31.9 per cent of respondents expect their gross revenue to rise in the third quarter of 2026, while 20.7 per cent expect it to drop, resulting in a net balance of +11.2 per cent. Also, 47.4 per cent of respondents predict a standstill in their gross revenue.

In terms of employment, 78.3 per cent of businesses are expecting to retain their staff throughout the third quarter of 2026. Approximately 13.9 per cent of respondents anticipate to hire more, while 7.8 per cent expect to reduce their personnel, resulting in a net balance of +6.1 per cent for the reference quarter (Exhibit V).

NET BALANCE

The difference between the percentages of establishments responded favourable and unfavourable response known as **net balance**.

 **Exhibit V: Expected of Net Balance Gross Revenue and Number of Employees, 2023-2026**



Net Balance

Higher

Same

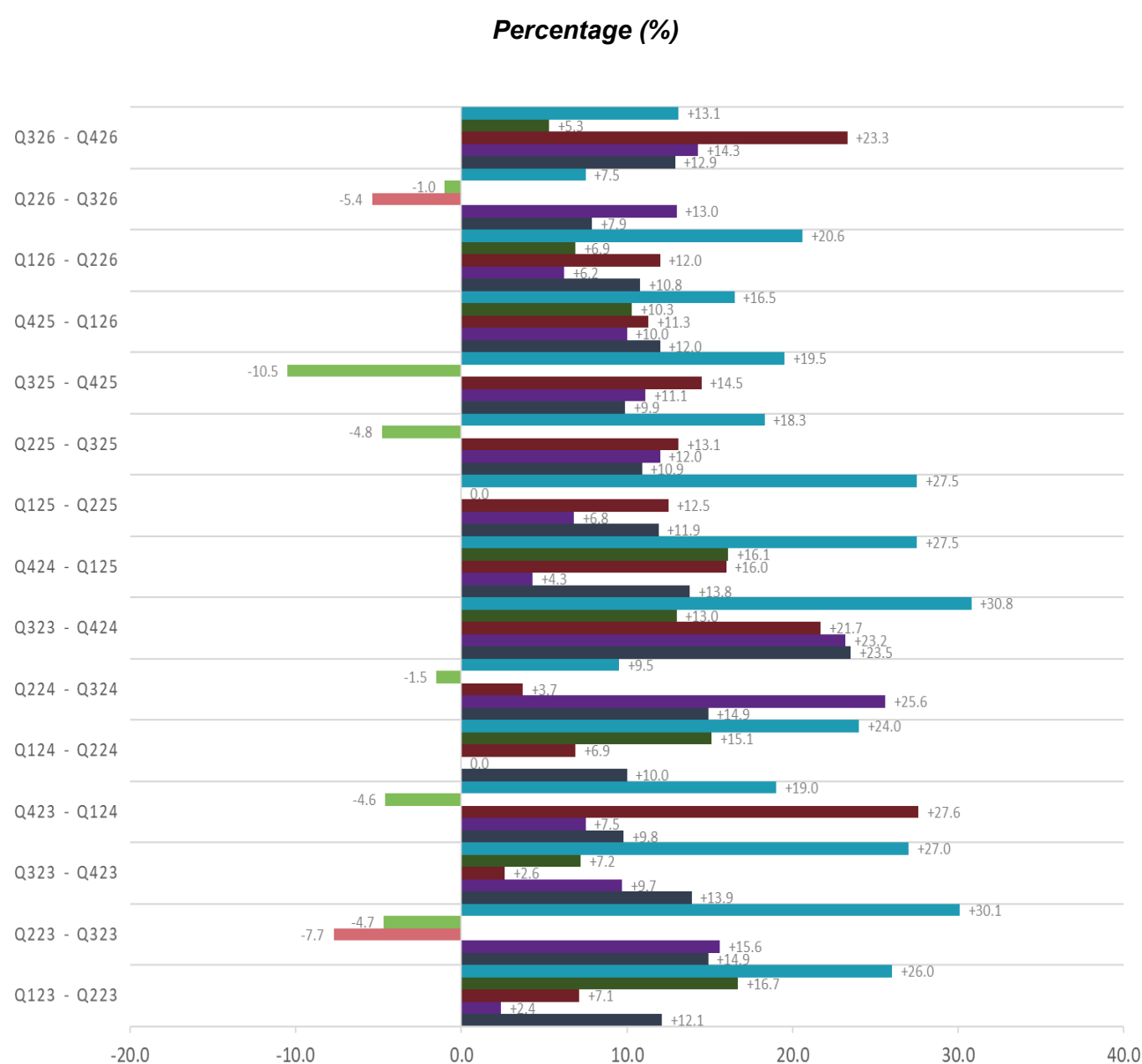
Lower

SUMMARY FINDINGS

EXPECTATIONS OF BUSINESS PERFORMANCE IN JULY TO DECEMBER 2026

Looking at the business sentiment for the second half of 2026, businesses remain optimistic, with the net balance rising to +12.9 per cent from +7.9 per cent recorded for the period of April to September 2026. The positive outlook across all sectors indicates favourable business conditions in the forecast period. Construction sector anticipates a favourable business situation over the forthcoming six months, with a net balance of +23.3 per cent, compared with -5.4 per cent recorded in the reference period. Industry sector foresees positive business conditions, with a net balance of +14.3 per cent. Sentiment in Services sector also shows optimism, with a net balance of +13.1 per cent. Similarly, Wholesale & Retail Trade sector expects an improved business situation, with a net balance of +5.3 per cent (Exhibit VI).

Exhibit VI: Malaysia, 2023-2026
Net Balance of Business Performance Expectation for Upcoming Six Month by Sector,



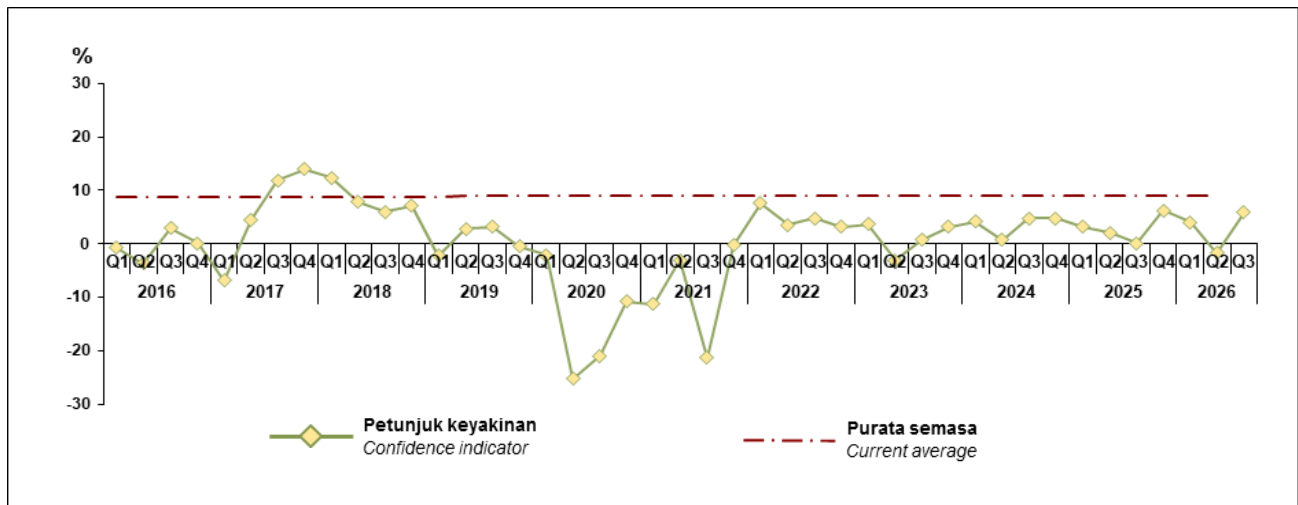
CARTA
CHARTS

CARTA/ CHARTS



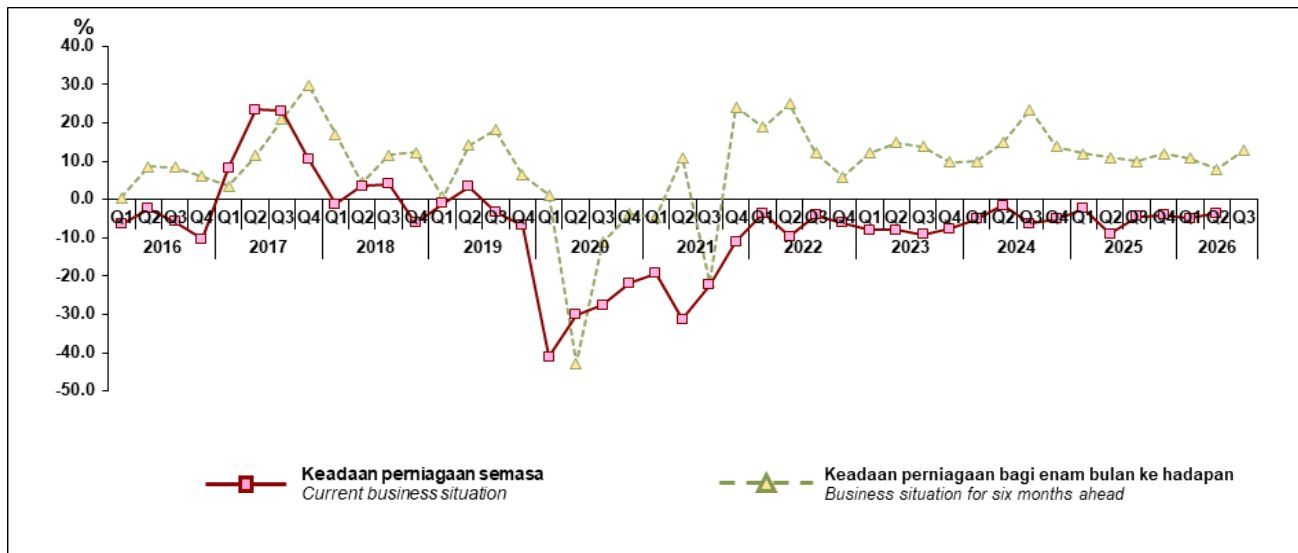
Carta 1: Petunjuk keyakinan suku tahunan, Malaysia, 2016–2026

Chart 1: Quarterly confidence indicator, Malaysia, 2016–2026



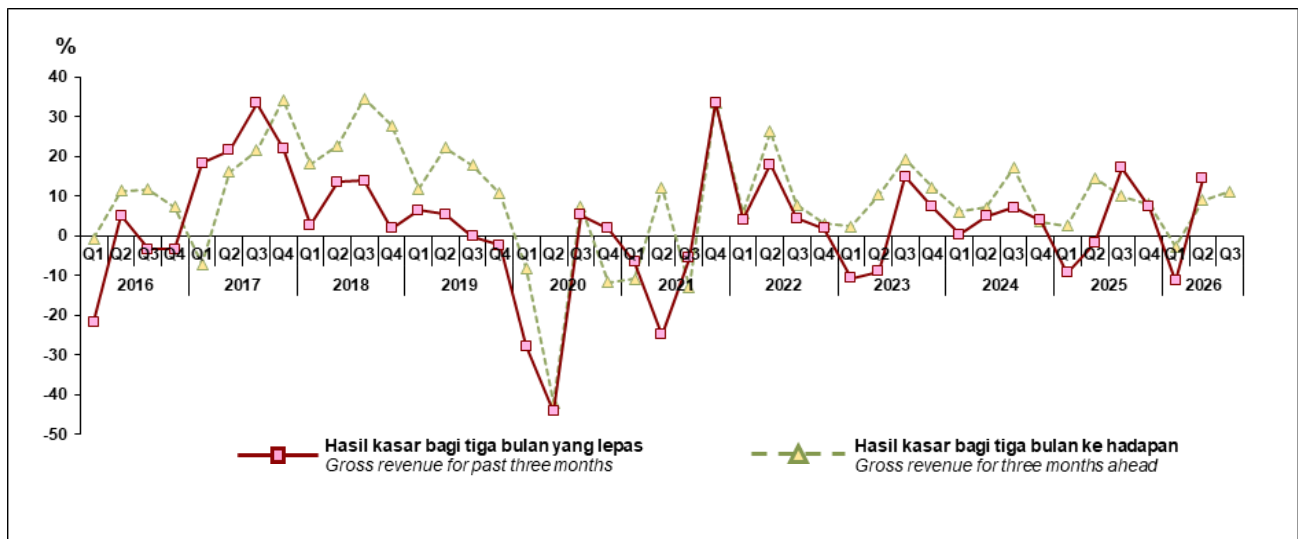
Carta 2: Imbangan bersih bagi keadaan perniagaan suku tahunan, Malaysia, 2016–2026

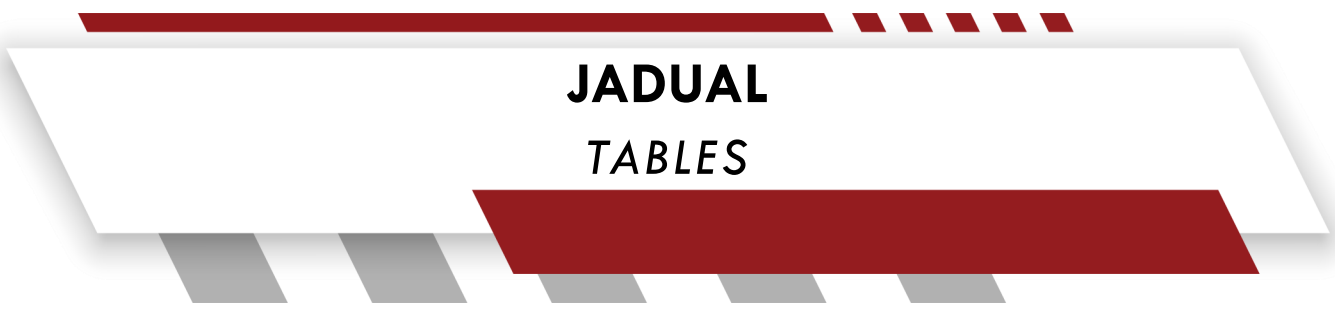
Chart 2: Quarterly net balance of business situation, Malaysia, 2016–2026



Carta 3: Imbangan bersih bagi hasil kasar suku tahunan, Malaysia, 2016–2026

Chart 3: Quarterly net balance of gross revenue, Malaysia, 2016–2026





JADUAL

TABLES

Jadual 1.1: Hasil kasar dan bilangan pekerja bagi suku tahun kedua 2026
Table 1.1: Gross revenue and number of employees for second quarter 2026

(Peratus/Per cent)									
SEKTOR	HASIL KASAR GROSS REVENUE				BILANGAN PEKERJA NUMBER OF EMPLOYEES				SECTOR
	IMBANGAN BERSIH NET BALANCE		NAIK UP	SAMA SAME	IMBANGAN BERSIH NET BALANCE		NAIK UP	SAMA SAME	
	TURUN DOWN	TURUN DOWN	TURUN DOWN	TURUN DOWN	TURUN DOWN	TURUN DOWN	TURUN DOWN	TURUN DOWN	
Industri	+23.1	46.2	30.7	23.1	+2.7	18.4	65.9	15.7	Industry
Pertanian	+18.9	43.3	32.3	24.4	+4.9	16.7	71.6	11.7	Agriculture
Perombongan	+14.8	38.3	38.3	23.5	-6.2	7.4	79.0	13.6	Mining
Pembuatan	+26.5	49.6	27.2	23.2	+5.0	23.5	58.0	18.5	Manufacturing
Elektrik dan air	+35.3	52.9	29.4	17.6	+5.9	17.6	70.6	11.8	Electricity and water
Pembinaan	+9.1	22.7	63.6	13.6	+5.7	12.6	80.6	6.9	Construction
Perdagangan borong dan runcit	-5.3	26.7	41.3	32.0	+2.9	11.3	80.4	8.3	Wholesale and retail trade
Perdagangan borong	+2.1	32.6	36.8	30.6	0.0	9.8	80.4	9.8	Wholesale trade
Perdagangan runcit	-22.6	12.9	51.6	35.5	+9.8	14.8	80.3	4.9	Retail trade
Perkhidmatan	+12.7	36.8	39.2	24.1	+2.8	18.1	66.5	15.3	Services
Penginapan	+5.0	40.0	25.0	35.0	-10.0	15.0	60.0	25.0	Accommodation
Pengangkutan dan penyimpanan	+7.5	40.0	27.5	32.5	-2.5	17.5	62.5	20.0	Transportation and storage
Komunikasi	-33.3	0.0	66.7	33.3	-22.2	0.0	77.8	22.2	Communications
Kewangan	+23.1	39.7	43.6	16.7	+8.0	17.3	73.3	9.3	Finance
Insurans	0.0	40.0	20.0	40.0	+33.3	46.7	40.0	13.3	Insurance
Hartanah	+19.0	33.3	52.4	14.3	+2.4	12.2	78.0	9.8	Real estate
Teknologi maklumat dan komunikasi	+20.8	37.5	45.8	16.7	+4.2	25.0	54.2	20.8	Information and communications technology
Makanan dan minuman	+30.0	50.0	30.0	20.0	+10.0	20.0	70.0	10.0	Food and beverage
Pentadbiran dan khidmat sokongan	+4.5	27.3	50.0	22.7	+4.5	18.2	68.2	13.6	Administrative and support services
Profesional	+50.0	66.7	16.7	16.7	+11.1	27.8	55.6	16.7	Professional
Kesihatan	+68.4	68.4	31.6	0.0	+5.3	15.8	73.7	10.5	Health
Pendidikan	+37.0	55.6	25.9	18.5	+37.0	51.9	33.3	14.8	Education
Perkhidmatan lain	+7.7	38.5	30.8	30.8	-7.7	7.7	76.9	15.4	Other services
Semua sektor	+14.3	38.8	36.8	24.5	+2.9	16.8	69.4	13.8	All sectors

(Peratus/Per cent)

Jadual 1.2: Jangkaan hasil kasar dan bilangan pekerja bagi suku tahun ketiga 2026
Table 1.2: Expectation of the gross revenue and number of employees for third quarter 2026

(Peratus/Per cent)

SEKTOR	HASIL KASAR GROSS REVENUE			BILANGAN PEKERJA NUMBER OF EMPLOYEES					SECTOR
	IMBANGAN BERSIH NET BALANCE	NAIK UP	SAMA SAME	TURUN DOWN	IMBANGAN BERSIH NET BALANCE	NAIK UP	SAMA SAME	TURUN DOWN	
Industri	+13.3	36.3	40.8	22.9	+6.1	15.6	74.9	9.5	Industry
Pertanian	+32.1	43.2	45.7	11.1	+11.9	18.1	75.6	6.3	Agriculture
Perlombongan	-7.8	19.5	53.2	27.3	+2.6	7.8	87.0	5.2	Mining
Pembuatan	+10.6	37.6	35.4	27.0	+2.4	16.0	70.5	13.6	Manufacturing
Elektrik dan air	+47.1	58.8	29.4	11.8	+29.4	29.4	70.6	0.0	Electricity and water
Pembinaan	+14.1	25.9	62.4	11.8	+6.0	13.1	79.8	7.1	Construction
Perdagangan borong dan runcit	+8.9	23.8	61.4	14.9	+5.5	8.0	89.5	2.5	Wholesale and retail trade
Perdagangan borong	+8.5	23.4	61.7	14.9	+6.4	8.6	89.3	2.1	Wholesale trade
Perdagangan runcit	+9.8	24.6	60.7	14.8	+3.3	6.7	90.0	3.3	Retail trade
Perkhidmatan	+8.4	30.7	47.1	22.3	+6.5	14.9	76.7	8.4	Services
Penginapan	+35.0	60.0	15.0	25.0	+5.0	15.0	75.0	10.0	Accommodation
Pengangkutan dan penyimpanan	0.0	29.3	41.5	29.3	+9.8	19.5	70.7	9.8	Transportation and storage
Komunikasi	+11.1	22.2	66.7	11.1	-11.1	0.0	88.9	11.1	Communications
Kewangan	+10.3	28.2	53.8	17.9	+9.3	14.7	80.0	5.3	Finance
Insurans	+26.7	46.7	33.3	20.0	+26.7	40.0	46.7	13.3	Insurance
Hartanah	-4.8	19.0	57.1	23.8	+9.8	12.2	85.4	2.4	Real estate
Teknologi maklumat dan komunikasi	+20.8	45.8	29.2	25.0	+12.5	29.2	54.2	16.7	Information and communications technology
Makanan dan minuman	-9.1	18.2	54.5	27.3	0.0	9.1	81.8	9.1	Food and beverage
Pentadbiran dan khidmat sokongan	+31.8	36.4	59.1	4.5	0.0	13.6	72.7	13.6	Administrative and support services
Profesional	-23.5	23.5	29.4	47.1	0.0	5.9	88.2	5.9	Professional
Kesihatan	+55.6	55.6	44.4	0.0	+16.7	22.2	72.2	5.6	Health
Pendidikan	+30.8	53.8	23.1	23.1	+30.8	38.5	53.8	7.7	Education
Perkhidmatan lain	+7.7	38.5	30.8	30.8	+15.4	15.4	84.6	0.0	Other services
Semua sektor	+11.2	31.9	47.4	20.7	+6.1	13.9	78.3	7.8	All sectors

Jadual 1.3: Imbangan bersih semasa, jangkaan bagi hasil kasar dan bilangan pekerja
Table 1.3: Net balance of current, expectation for gross revenue and number of employees

(Peratus/Per cent)												
SEKTOR	2024				2025				2026			SECTOR
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3			
<u>Kecenderungan masa kini</u>												
Hasil kasar											<u>Present tendency</u>	
Industri	+11.4	+7.4	-9.3	+3.5	+19.2	+10.0	-15.0	+23.1	-		Gross revenue	
Pembinaan	-8.0	+16.7	0.0	+0.9	+0.8	+6.0	-7.6	+9.1	-		Industry	
Perdagangan borong dan runcit	-1.6	-16.7	-17.0	-21.5	+15.5	-8.8	-7.1	-5.3	-		Construction	
Perkhidmatan	+7.8	+28.3	-6.4	+0.9	+17.7	+12.8	-8.7	+12.7	-		Wholesale and retail trade	
Semua sektor	+7.0	+9.7	-9.3	-1.9	+17.1	+7.3	-11.4	+14.3	-		Services	
											All sectors	
Bilangan pekerja											Number of employees	
Industri	-5.0	+1.2	-5.6	-3.0	-7.9	-4.0	-3.7	+2.7	-		Industry	
Pembinaan	-16.0	0.0	+5.6	+0.9	+1.3	0.0	+2.7	+5.7	-		Construction	
Perdagangan borong dan runcit	+8.1	+3.7	+1.8	+0.8	0.0	-1.9	-1.0	+2.9	-		Wholesale and retail trade	
Perkhidmatan	+3.8	+9.3	+7.1	+13.7	+7.6	+10.5	+5.5	+2.8	-		Services	
Semua sektor	-0.7	+3.9	+0.0	+2.7	-1.5	+0.8	-0.2	+2.9	-		All sectors	
<u>Kecenderungan masa depan</u>												
Hasil kasar											<u>Future tendency</u>	
Industri	+18.0	-3.6	-1.4	+16.4	+13.8	+1.8	-7.5	+16.8	+13.3		Gross revenue	
Pembinaan	+13.0	+12.0	+8.3	+25.6	+6.8	0.0	+3.3	-8.6	+14.1		Industry	
Perdagangan borong dan runcit	+8.7	-9.7	-5.6	-5.2	-4.4	+14.4	-1.4	-0.5	+8.9		Construction	
Perkhidmatan	+21.5	+22.2	+12.8	+21.5	+12.6	+15.4	+3.4	+5.3	+8.4		Wholesale and retail trade	
Semua sektor	+17.1	+3.6	+2.5	+14.6	+9.9	+7.9	-2.7	+9.0	+11.2		Services	
											All sectors	
Bilangan pekerja											Number of employees	
Industri	+4.8	+2.6	+3.6	+6.4	+0.2	-2.6	+4.3	+3.7	+6.1		Industry	
Pembinaan	+13.0	-8.0	+16.7	+14.5	+8.1	+7.8	+7.1	-0.9	+6.0		Construction	
Perdagangan borong dan runcit	+8.7	+6.5	+5.6	+2.9	-1.6	+8.7	+7.2	+4.7	+5.5		Wholesale and retail trade	
Perkhidmatan	+18.8	+15.8	+26.9	+16.2	+12.9	+18.0	+16.5	+9.4	+6.5		Services	
Semua sektor	+10.0	+6.6	+11.4	+9.1	+4.0	+6.0	+8.5	+5.3	+6.1		All sectors	

Jadual 1.4: Petunjuk keyakinan mengikut industri dan sektor

Table 1.4: Confidence indicator by industry and sector

(Peratus/Per cent)

SEKTOR	2024				2025				2026				SECTOR
	Q3		Q4		Q1		Q2		Q3		Q4		
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4			
Industri	+4.1	+1.2	+0.2	+1.9	+2.2	+5.8	+3.3	-3.7	+8.2	Industry			
Pertanian	+0.6	-1.8	-9.8	+0.6	+8.3	+19.0	+3.5	-2.7	+7.9	Agriculture			
Perlombongan	+6.7	-8.9	+6.1	-2.1	-8.5	+2.1	+0.7	-15.8	+1.3	Mining			
Pembuatan	+2.0	+3.2	+0.3	+1.8	+0.2	+0.5	+1.0	-1.6	+8.2	Manufacturing			
Elektrik dan air	+23.3	+27.4	+10.7	+19.6	+34.5	+22.1	+30.3	+14.7	+31.4	Electricity and water			
Pembinaan	+2.2	-10.0	+12.5	+4.6	-2.0	-1.2	+1.4	-9.5	+4.1	Construction			
Perdagangan borong dan runcit	+1.4	+5.5	-8.1	-6.7	-7.3	+3.5	+2.5	-7.5	+1.2	Wholesale and retail trade			
Perdagangan borong	+1.0	+3.7	-7.9	-6.2	-9.9	+3.9	+3.4	-7.4	+1.1	Wholesale trade			
Perdagangan runcit	+2.4	+11.9	+4.1	-8.4	+1.9	+2.5	+0.5	-7.7	+1.1	Retail trade			
Perkhidmatan	+8.3	+13.1	+13.5	+6.9	+1.5	+10.0	+6.6	+6.2	+5.2	Services			
Penginapan	+16.7	+13.6	-9.6	+1.1	+15.6	+16.9	-12.3	+6.5	+6.7	Accommodation			
Pengangkutan dan penyimpanan	+13.5	+34.2	+13.5	+0.2	+8.9	+4.2	+0.7	-2.6	+0.9	Transportation and storage			
Komunikasi	0.0	0.0	+10.0	+2.6	-8.3	+6.1	+3.3	+8.3	0.0	Communications			
Kewangan	+4.3	+2.4	+2.2	+4.0	+3.0	+6.1	+2.2	+3.3	+7.9	Finance			
Insurans	+20.6	+49.5	+54.3	+31.2	+17.6	+41.1	+33.7	+30.9	+11.1	Insurance			
Hartanah	-1.4	-3.1	+0.9	0.0	-1.1	-2.0	-11.1	+3.6	+0.3	Real estate			
Teknologi maklumat dan komunikasi	+6.1	+3.3	+8.3	+5.6	-19.4	+3.1	+11.1	+0.3	+5.6	Information and communications technology			
Makanan dan minuman	+8.9	+12.5	+18.2	+22.7	-14.0	+13.8	+9.8	+3.3	+4.2	Food and beverage			
Pentadbiran dan khidmat sokongan	+2.8	+4.8	+27.3	-4.8	+6.9	+10.2	+3.3	+3.7	-1.5	Administrative and support services			
Profesional	+13.9	+15.2	+18.2	-1.2	+4.2	+13.9	+21.7	+7.2	-0.4	Professional			
Kesihatan	+40.0	+37.3	+12.8	+21.2	+27.3	+22.8	+17.6	+8.5	+43.1	Health			
Pendidikan	+7.0	+21.9	+15.8	+28.3	+30.8	+25.6	+33.3	+12.1	+27.7	Education			
Perkhidmatan lain	+7.7	+5.1	+25.0	+3.7	-10.0	+0.9	-7.1	+15.2	+0.4	Other services			
Semua sektor	+4.7	+4.8	+3.2	+2.0	+0.1	+6.2	+4.0	-1.8	+5.9	All sectors			

Jadual 1.5: Petunjuk keyakinan mengikut negeri
Table 1.5: Confidence Indicator by state

(Peratus/Per cent)													
NEGERI	2024				2025				2026			STATE	
	Q3		Q4		Q1		Q2		Q3		Q4		
Johor	+14.2	+8.0			+4.1	+1.5	+0.5	+8.7	+3.0	+1.2	+4.9	Johor	
Kedah	+14.3	-3.4			+2.4	+4.3	-1.6	+4.2	-0.9	+3.2	+5.1	Kedah	
Kelantan	-10.7	+7.0			-8.3	-7.8	-3.9	+10.4	-5.3	+3.8	+2.1	Kelantan	
Melaka	-5.4	+4.1			-5.7	-2.0	-8.4	-6.0	-1.9	-9.1	-3.9	Melaka	
Negeri Sembilan	+4.1	+5.8			+0.7	-1.2	+6.5	+4.7	+8.0	+1.9	+9.4	Negeri Sembilan	
Pahang	+6.5	-8.2			-1.1	-4.5	-1.2	+2.9	-9.8	-7.1	+7.1	Pahang	
Pulau Pinang	+5.6	-5.1			-13.4	-5.1	-14.3	-0.7	+4.5	-5.2	+5.0	Pulau Pinang	
Perak	-8.2	+1.1			+2.0	-6.3	-11.1	-1.4	-7.5	+0.9	+1.5	Perak	
Perlis	+9.5	-1.4			-10.7	+3.5	+6.6	-0.5	+3.7	-7.1	+5.4	Perlis	
Selangor	+8.6	+8.0			+2.4	-1.2	+5.0	+8.0	+13.1	+0.2	+5.8	Selangor	
Terengganu	+3.3	+3.3			-4.1	+18.0	+17.1	+7.3	+10.2	5.5	+10.5	Terengganu	
Sabah	+7.4	+1.1			+7.5	-0.3	+8.2	+0.9	+2.4	-7.6	+3.7	Sabah	
Sarawak	+5.3	+2.4			+1.2	-2.9	+2.4	+5.3	-0.7	-5.9	+5.8	Sarawak	
Wilayah Persekutuan Kuala Lumpur	-2.0	-2.2			+2.4	+0.9	+1.6	+7.0	+2.0	-2.8	+9.5	Wilayah Persekutuan Kuala Lumpur	
Wilayah Persekutuan Labuan	+12.7	+4.4			+2.1	-3.9	-4.6	+3.8	+2.0	-9.5	-5.4	Wilayah Persekutuan Labuan	
Wilayah Persekutuan Putrajaya	+0.8	+25.4			+4.4	+3.7	+3.1	+6.2	+3.4	-2.3	+0.6	Wilayah Persekutuan Putrajaya	

Jadual 2.1: Imbangan bersih bagi statistik industri pertanian
Table 2.1: Net balance of statistics for agriculture industry

(Peratus/Per cent)												
PETUNJUK STATISTIK	IMBANGAN BERSIH NET BALANCE								STATISTICAL INDICATORS			
	2024				2025							2026
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q1	Q2	Q3
Hasil kasar												Gross Revenue
Kecenderungan masa kini	+23.8	+28.2	-17.7	+27.1	+34.3	+10.1	-16.5	+18.9	-			Present tendency
Kecenderungan masa depan	+23.1	+2.4	-13.2	+27.5	+23.5	+15.2	-10.1	+15.7	+32.1			Future tendency
Bilangan pekerja												Number of employees
Kecenderungan masa kini	-11.9	0.0	+0.6	-0.5	+8.0	+5.1	-5.7	+4.9	-			Present tendency
Kecenderungan masa depan	0.0	-2.4	-15.8	+1.7	+1.1	+9.9	+5.7	0.0	+11.9			Future tendency
Jumlah pengeluaran												Volume of production
Kecenderungan masa kini	+34.1	-7.7	-18.4	+33.9	+29.3	+17.2	-21.0	+16.7	-			Present tendency
Kecenderungan masa depan	+31.6	+9.8	-15.8	+36.9	+32.6	+10.7	-10.3	+25.7	+35.6			Future tendency
Jumlah tempahan bagi pasaran tempatan												Volume of orders for domestic market
Kecenderungan masa kini	+10.5	+8.6	0.0	+14.1	+25.0	+6.3	-6.3	+17.1	-			Present tendency
Kecenderungan masa depan	+13.9	+7.9	-5.9	+15.6	+16.9	+12.5	+4.9	+7.9	+26.9			Future tendency
Purata harga jualan bagi pasaran tempatan												Average selling price for domestic market
Kecenderungan masa kini	+2.5	+35.1	-4.7	-9.1	+20.3	+1.4	-6.8	+18.1	-			Present tendency
Kecenderungan masa depan	-5.4	+5.0	+5.6	-6.7	+4.1	+15.6	+2.1	+20.0	+14.4			Future tendency
Jumlah tempahan bagi pasaran eksport												Volume of orders for export market
Kecenderungan masa kini	-13.6	-22.2	0.0	+9.8	+21.9	-1.6	-1.7	-5.2	-			Present tendency
Kecenderungan masa depan	0.0	-18.2	0.0	+12.5	+15.4	+19.4	+11.5	+7.1	+7.0			Future tendency
Purata harga jualan bagi pasaran eksport												Average selling price for export market
Kecenderungan masa kini	-4.3	-22.2	+11.3	+2.5	+19.4	+8.8	+3.4	+1.7	-			Present tendency
Kecenderungan masa depan	-12.5	-13.0	-10.5	+11.5	+12.8	+15.7	+15.8	+10.5	+12.3			Future tendency
Kedadaan kewangan semasa	+7.1	+12.8	+17.0	+14.7	+14.7	+18.0	+13.8	+17.5	-			Current financial situation
Kedadaan perolehan kredit semasa	-9.5	-7.7	+4.4	+5.2	+8.5	+9.3	+7.5	+2.4	-			Current situation concerning access to credit
Petunjuk keyakinan (PK)	+0.6	-1.8	-9.8	+0.6	+8.3	+19.0	+3.5	-2.7	+7.9			Confidence indicator (CI)

Jadual 2.2: Imbangan bersih bagi statistik industri perlombongan
Table 2.2: Net balance of statistics for mining industry

(Peratus/Per cent)										
PETUNJUK STATISTIK	IMBANGAN BERSIH NET BALANCE								STATISTICAL INDICATORS	
	2024		2025				2026			
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2		Q3
Hasil kasar										Gross Revenue
Kecenderungan masa kini	-25.0	-20.8	-1.0	-17.3	+8.1	+7.9	-18.1	+14.8	-	Present tendency
Kecenderungan masa depan	-4.3	-37.5	+8.3	-8.3	+6.3	-11.3	-17.8	-3.8	-7.8	Future tendency
Bilangan pekerja										Number of employees
Kecenderungan masa kini	-4.2	+20.8	-12.0	-1.0	-14.9	-2.6	-2.4	-6.2	-	Present tendency
Kecenderungan masa depan	+8.7	+8.3	+16.7	+4.2	-1.1	-4.2	+1.4	-6.3	+2.6	Future tendency
Jumlah pengeluaran										Volume of production
Kecenderungan masa kini	-37.5	-8.3	-5.0	-15.5	+9.5	+3.9	-20.7	-10.0	-	Present tendency
Kecenderungan masa depan	-17.4	-16.7	+16.7	+5.2	-3.2	+7.0	-2.7	-17.5	-9.1	Future tendency
Jumlah tempahan										Volume of orders
Kecenderungan masa kini	-26.1	-4.5	-8.4	-16.0	+8.5	0.0	-25.3	0.0	-	Present tendency
Kecenderungan masa depan	-14.3	-13.0	+4.5	0.0	-7.7	-8.8	-14.5	-11.8	-9.6	Future tendency
Purata harga jualan										Average selling price
Kecenderungan masa kini	-20.8	-20.8	-8.0	-22.7	+12.5	-4.0	+8.4	+25.0	-	Present tendency
Kecenderungan masa depan	+4.3	-16.7	+4.2	-4.2	-3.2	-17.4	-4.1	+17.5	-10.3	Future tendency
Keadaan kewangan semasa	-8.3	-12.5	-7.8	-11.0	-6.6	-5.1	-7.1	-4.8	-	Current financial situation
Keadaan perolehan kredit semasa	-8.3	-8.3	-10.8	-14.0	-11.8	-12.8	-16.5	-14.5	-	Current situation concerning access to credit
Petunjuk keyakinan (PK)	+6.7	-8.9	+6.1	-2.1	-8.5	+2.1	+0.7	-15.8	+1.3	Confidence indicator (CI)

Jadual 2.3: Imbangan bersih bagi statistik industri pembuatan
Table 2.3: Net balance of statistics for manufacturing industry

(Peratus/Per cent)

PETUNJUK STATISTIK	IMBANGAN BERSIH NET BALANCE								STATISTICAL INDICATORS
	2024				2025				
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	
Hasil kasar									Gross Revenue
Kecenderungan masa kini	+18.1	+7.9	-16.9	-2.8	+15.0	+6.8	-15.8	+26.5	-
Kecenderungan masa depan	+23.1	+3.6	-2.4	+18.3	+10.2	-0.5	-4.9	+23.1	+10.6
Bilangan pekerja									Number of employees
Kecenderungan masa kini	-6.7	-6.7	-6.7	-9.1	-14.4	-12.8	-4.7	+5.0	-
Kecenderungan masa depan	+3.6	0.0	+6.1	+5.9	-3.6	-8.5	+1.0	+5.8	+2.4
Jumlah pengeluaran									Volume of production
Kecenderungan masa kini	+18.8	+8.0	-11.4	+8.9	+11.6	+8.3	-11.2	+21.0	-
Kecenderungan masa depan	+17.0	-1.1	+1.9	+14.9	+13.0	-1.8	-2.2	+14.6	+13.3
Jumlah tempahan bagi pasaran tempatan									Volume of orders for domestic market
Kecenderungan masa kini	+11.5	+2.3	-8.1	-5.6	+2.6	+2.9	-7.7	+11.7	-
Kecenderungan masa depan	+10.8	-3.8	+1.6	+8.3	+1.2	-9.0	-4.4	+10.4	+4.5
Purata harga jualan bagi pasaran tempatan									Average selling price for domestic market
Kecenderungan masa kini	-12.9	-0.8	-5.4	-18.7	-10.5	-10.9	+1.7	+14.2	-
Kecenderungan masa depan	-2.2	-9.0	-4.9	+3.5	-4.5	+0.8	+2.6	+16.6	-1.7
Jumlah tempahan bagi pasaran eksport									Volume of orders for export market
Kecenderungan masa kini	+5.1	-3.8	+1.6	-3.7	+7.6	+5.9	-11.7	+11.0	-
Kecenderungan masa depan	+15.1	-11.0	+7.8	+15.5	+5.1	-3.0	0.0	+10.3	+3.6
Purata harga jualan bagi pasaran eksport									Average selling price for export market
Kecenderungan masa kini	-11.5	-3.8	+2.3	-18.2	-12.4	-12.4	-3.4	+17.4	-
Kecenderungan masa depan	+1.6	-18.7	-5.4	+2.3	-7.3	+1.2	-5.0	+17.0	-1.3
Stok barangan siap pada akhir tempoh									Stock of finished goods at end of period
Kecenderungan masa kini	+3.0	-0.7	+1.1	+2.9	+6.5	+2.5	+1.6	+3.0	-
Kecenderungan masa depan	+0.5	-9.0	+10.9	+7.3	+0.2	-0.5	+3.0	+5.4	+2.5
Kedaaan kewangan semasa	-1.5	+3.7	+3.6	-6.3	-5.9	+1.0	-1.6	-4.0	-
Kedaaan perolehan kredit semasa	+0.5	+9.8	+7.4	+1.9	0.0	+7.0	+3.5	+0.5	-
Petunjuk keyakinan (PK)	+2.0	+3.2	+0.3	+1.8	+0.2	+0.5	+1.0	-1.6	+8.2
									Confidence indicator (CI)

Jadual 2.4: Imbangan bersih bagi statistik industri elektrik dan air
Table 2.4: Net balance of statistics for electricity and water industry

(Peratus/Per cent)											
PETUNJUK STATISTIK	IMBANGAN BERSIH NET BALANCE									STATISTICAL INDICATORS	
	2024			2025			2026				
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3		
Hasil kasar											Gross Revenue
Kecenderungan masa kini	+35.7	+31.3	+52.4	+50.0	+43.8	+43.8	+5.9	+35.3	-		Present tendency
Kecenderungan masa depan	+33.3	+28.6	+12.5	+47.6	+38.9	+21.4	+12.5	+35.3	+47.1		Future tendency
Bilangan pekerja											Number of employees
Kecenderungan masa kini	+28.6	+6.3	+4.8	+33.3	+18.8	+37.5	+5.9	+5.9	-		Present tendency
Kecenderungan masa depan	+16.7	+21.4	0.0	+33.3	+33.3	+13.3	+37.5	+29.4	+29.4		Future tendency
Jumlah pengeluaran											Volume of production
Kecenderungan masa kini	+28.6	+18.8	+10.0	+43.8	+33.3	+33.3	-12.5	+37.5	-		Present tendency
Kecenderungan masa depan	+25.0	+7.1	0.0	+10.0	+23.5	+21.4	+13.3	+37.5	+37.5		Future tendency
Jumlah tempahan											Volume of orders
Kecenderungan masa kini	+33.3	+21.4	+5.9	+35.7	+30.8	+23.1	0.0	+33.3	-		Present tendency
Kecenderungan masa depan	+20.0	+16.7	+14.3	+5.9	+13.3	+16.7	0.0	+21.4	+33.3		Future tendency
Purata harga jualan											Average selling price
Kecenderungan masa kini	+14.3	+18.8	+20.0	+31.3	+13.3	+40.0	+12.5	+25.0	-		Present tendency
Kecenderungan masa depan	+16.7	-7.1	+18.8	+20.0	+18.8	+14.3	+13.3	+6.3	+25.0		Future tendency
Kecadaan kewangan semasa	+14.3	+18.8	+4.8	+5.6	+25.0	+6.3	+17.6	+17.6	-		Current financial situation
Kecadaan perolehan kredit semasa	-7.1	0.0	0.0	+5.6	-6.3	-6.3	-5.9	+11.8	-		Current situation concerning access to credit
Petunjuk keyakinan (PK)	+23.3	+27.4	+10.7	+19.6	+34.5	+22.1	+30.3	+14.7	+31.4		Confidence indicator (CI)

Jadual 3.1: Imbangan bersih bagi statistik sektor pembinaan

Table 3.1: Net balance of statistics for construction sector

IMBANGAN BERSIH NET BALANCE										STATISTICAL INDICATORS	
2024				2025				2026			
		Q3	Q4	Q1		Q2	Q3	Q4			
PETUNJUK STATISTIK											
Hasil kasar											
Kecenderungan masa kini		-8.0	+16.7	0.0	+0.9	+0.8	+6.0	-7.6	+9.1	-	Gross Revenue
Kecenderungan masa depan		+13.0	+12.0	+8.3	+25.6	+6.8	0.0	+3.3	-8.6	+14.1	Present tendency
Bilangan pekerja											
Kecenderungan masa kini		-16.0	0.0	+5.6	+0.9	+1.3	0.0	+2.7	+5.7	-	Future tendency
Kecenderungan masa depan		+13.0	-8.0	+16.7	+14.5	+8.1	+7.8	+7.1	-0.9	+6.0	Number of employees
Purata harga jualan											
Kecenderungan masa kini		-5.0	+10.0	-0.4	-1.9	0.0	+2.0	-5.2	+4.8	-	Present tendency
Kecenderungan masa depan		+10.5	0.0	+10.0	+8.1	+3.4	0.0	+4.1	-1.0	+11.1	Future tendency
Aktiviti pembinaan											
Kecenderungan masa kini		-12.0	-4.2	-2.3	-7.6	-0.4	+2.8	-6.8	+6.9	-	Construction activity
Kecenderungan masa depan		+13.0	+8.0	+4.2	+11.3	+3.7	+0.9	+0.5	-10.5	+14.8	Present tendency
Jumlah tempahan (kontrak)											
Kecenderungan masa kini		-12.0	+8.3	-5.4	-12.1	-10.3	-4.2	-18.0	+2.3	-	Future tendency
Kecenderungan masa depan		+4.3	+8.3	+8.3	+1.2	-5.4	-9.3	-7.3	-20.1	+4.7	Volume of orders (contracts)
Kapasiti teknikal											
Kecenderungan masa kini		-4.2	0.0	+4.6	-0.9	+1.3	+3.8	-1.4	+3.5	-	Present tendency
Kecenderungan masa depan		+18.2	+4.2	+4.3	+13.4	+5.9	+3.1	+9.2	-0.9	+9.0	Future tendency
Keadaan kewangan semasa											
Kecenderungan masa kini		-32.0	-16.7	-9.7	-12.3	-10.5	-6.0	-13.8	-4.5	-	Current financial situation
Kecenderungan masa depan		-36.0	-12.5	-14.6	-18.9	-14.8	-11.1	-15.6	-7.4	-	Current situation concerning access to credit
Petunjuk keyakinan (PK)											
Kecenderungan masa kini		+2.2	-10.0	+12.5	+4.6	-2.0	-1.2	+1.4	-9.5	+4.1	Confidence indicator (CI)

(Peratus/Per cent)

Jadual 4.1: Imbangan bersih bagi statistik industri perdagangan borong
Table 4.1: Net balance of statistics for wholesale trade industry

(Peratus/Per cent)										
PETUNJUK STATISTIK	IMBANGAN BERSIH NET BALANCE								STATISTICAL INDICATORS	
	2024				2025					
	Q3	Q4	Q1	Q2	Q3	Q4	2026			
							Q1	Q2	Q3	
Hasil kasar										Gross Revenue
Kecenderungan masa kini	-2.1	-40.5	-23.9	-16.0	+19.3	-9.0	-10.7	+2.1	-	Present tendency
Kecenderungan masa depan	+12.9	-10.4	-8.1	-2.4	-5.6	+14.2	-9.0	+2.0	+8.5	Future tendency
Bilangan pekerja										Number of employees
Kecenderungan masa kini	+6.3	+8.1	-2.3	+2.5	+0.7	-4.6	-2.7	0.0	-	Present tendency
Kecenderungan masa depan	+6.5	+2.1	0.0	+3.1	-2.6	+8.6	+4.6	+4.1	+6.4	Future tendency
Purata harga jualan										Average selling price
Kecenderungan masa kini	-16.7	-2.7	-8.6	-13.6	+2.8	-11.0	+3.4	+5.6	-	Present tendency
Kecenderungan masa depan	+12.9	-10.4	0.0	+2.4	-1.0	+0.7	-5.2	+14.4	-1.4	Future tendency
Jumlah jualan										Volume of sales
Kecenderungan masa kini	+14.6	-40.5	-25.9	-14.1	+20.7	-13.6	-19.5	-1.4	-	Present tendency
Kecenderungan masa depan	+9.7	0.0	-8.1	-5.5	-7.7	+16.5	-11.1	-4.1	+6.4	Future tendency
Jumlah tempahan dengan pembekal										Volume of orders placed with suppliers
Kecenderungan masa kini	0.0	-27.8	-25.6	-16.8	+10.3	-13.7	-8.8	-3.5	-	Present tendency
Kecenderungan masa depan	+3.2	-6.4	-11.1	-8.6	-6.7	+12.1	-13.2	-6.1	-0.7	Future tendency
Stok barangan pada akhir tempoh										Stock of goods as at end of period
Kecenderungan masa kini	-6.8	-5.9	-3.0	-10.1	-2.1	-19.7	+7.7	+0.7	-	Present tendency
Kecenderungan masa depan	+6.7	0.0	-5.9	-12.8	-3.8	+2.2	-2.1	+5.7	-6.7	Future tendency
Persaingan dalam aktiviti jual borong										Competition in wholesale activity
Kecenderungan masa kini	+46.8	+52.8	+38.6	+49.0	+40.4	+42.0	+46.6	+38.1	-	Present tendency
Kecenderungan masa depan	+32.3	+39.6	+35.1	+31.4	+45.5	+39.9	+38.3	+45.1	+40.0	Future tendency
Kedaaan kewangan semasa	-10.4	-13.5	-14.8	-7.5	+1.4	-10.8	-9.3	+2.1	-	Current financial situation
Kedaaan perolehan kredit semasa	-18.8	-5.4	-7.4	-9.5	-2.1	-1.3	-5.3	+2.1	-	Current situation concerning access to credit
Petunjuk keyakinan (PK)	+1.0	+3.7	-7.9	-6.2	-9.9	+3.9	+3.4	-7.4	+1.1	Confidence indicator (CI)

(Peratus/Per cent)

Jadual 4.2: Imbangan bersih bagi statistik industri perdagangan runcit
Table 4.2: Net balance of statistics for retail trade industry

PETUNJUK STATISTIK										IMBANGAN BERSIH NET BALANCE	STATISTICAL INDICATORS
2024				2025				2026			
Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4		
Hasil kasar											
Kecenderungan masa kini											
0.0	+53.3	+8.3	-41.1	+7.4	-8.5	+4.2	-22.6	-		Gross Revenue	
Kecenderungan masa depan											
-7.1	-7.1	+13.3	-14.6	0.0	+14.9	+20.0	-8.5	+9.8		Present tendency	
Bilangan pekerja											
Kecenderungan masa kini											
+14.3	0.0	+17.0	-5.4	-1.5	+5.1	+4.3	+9.8	-		Future tendency	
Kecenderungan masa depan											
+7.1	+21.4	+33.3	+2.1	+1.9	+9.0	+14.5	+6.5	+3.3		Number of employees	
Purata harga jualan											
Kecenderungan masa kini											
+38.5	+35.7	+6.4	-14.8	+11.8	-5.2	+19.1	+16.4	-		Present tendency	
Kecenderungan masa depan											
+38.5	+7.7	+21.4	+6.4	0.0	+9.0	+16.7	+8.7	+18.3		Future tendency	
Jumlah jualan											
Kecenderungan masa kini											
0.0	+28.6	+8.5	-41.8	+8.8	-12.1	+6.4	-24.6	-		Present tendency	
Kecenderungan masa depan											
-7.7	0.0	+21.4	-13.0	-5.7	+22.4	+25.9	-15.2	+10.0		Future tendency	
Jumlah tempahan dengan pembekal											
Kecenderungan masa kini											
+15.4	+35.7	+14.9	-27.3	+2.9	-1.7	0.0	-16.4	-		Present tendency	
Kecenderungan masa depan											
-15.4	+15.4	+28.6	-12.8	-17.0	+13.4	+29.6	-19.6	+5.0		Future tendency	
Stok barangan pada akhir tempoh											
Kecenderungan masa kini											
0.0	+14.3	+14.9	-16.4	-14.7	+3.4	+6.4	-8.2	-		Present tendency	
Kecenderungan masa depan											
-15.4	+15.4	+28.6	-2.1	-7.5	+7.6	+24.1	-26.1	-6.7		Future tendency	
Persaingan dalam aktiviti jual runcit											
Kecenderungan masa kini											
+69.2	+71.4	+34.0	+26.9	+22.4	+20.4	+21.7	+18.3	-		Present tendency	
Kecenderungan masa depan											
+46.2	+46.2	+20.0	-8.3	-7.1	-10.1	-11.9	-4.2	0.0		Future tendency	
Keadaan kewangan semasa											
+7.1	+20.0	-8.3	-7.1	-10.1	-11.9	-4.2	0.0	-		Current financial situation	
Keadaan perolehan kredit semasa											
+14.3	+13.3	-12.5	-3.6	-8.7	-10.2	-2.1	-3.2	-		Current situation concerning access to credit	
Petunjuk keyakinan (PK)											
+2.4	+11.9	+4.1	-8.4	+1.9	+2.5	+0.5	-7.7	+1.1		Confidence indicator (CI)	

Jadual 5.1: Imbangan bersih bagi statistik industri penginapan
Table 5.1: Net balance of statistics for accommodation industry

(Peratus/Per cent)											
PETUNJUK STATISTIK	IMBANGAN BERSIH NET BALANCE										STATISTICAL INDICATORS
	2024				2025				2026		
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3		
Hasil kasar											Gross Revenue
Kecenderungan masa kini	+50.0	+19.0	-33.3	+11.4	+53.3	-8.0	-12.5	+5.0	-		Present tendency
Kecenderungan masa depan	+68.2	+13.6	-14.3	+46.7	+35.3	+10.7	-28.0	+12.5	+35.0		Future tendency
Bilangan pekerja											Number of employees
Kecenderungan masa kini	+4.5	0.0	+13.3	-5.7	0.0	+8.0	-6.3	-10.0	-		Present tendency
Kecenderungan masa depan	+27.3	-4.5	-9.5	+13.3	+8.8	+3.6	-16.0	+18.8	+5.0		Future tendency
Purata bayaran bilik hotel											Average hotel room charges
Kecenderungan masa kini	+22.7	+9.5	-20.0	-8.6	+16.7	+12.0	-25.0	-10.0	-		Present tendency
Kecenderungan masa depan	+50.0	+13.6	-9.5	+26.7	+14.7	+14.3	-4.0	-18.8	+10.0		Future tendency
Jumlah permintaan											Volume of demand
Kecenderungan masa kini	+40.9	-5.0	-30.0	+20.0	+39.3	-8.0	-26.7	+10.0	-		Present tendency
Kecenderungan masa depan	+54.5	0.0	-23.8	+40.0	+35.3	+14.8	-25.0	+40.0	+15.0		Future tendency
Keadaan kewangan semasa	-9.1	-9.5	-10.0	-11.4	+6.7	+16.0	-18.8	-15.0	-		Current financial situation
Keadaan perolehan kredit semasa	-4.5	+4.8	+6.7	-11.4	0.0	-4.0	+12.5	+5.0	-		Current situation concerning access to credit
Petunjuk keyakinan (PK)	+16.7	+13.6	-9.6	+1.1	+15.6	+16.9	-12.3	+6.5	+6.7		Confidence indicator (CI)

(Peratus/Per cent)

Jadual 5.2: Imbangan bersih bagi statistik industri pengangkutan dan penyimpanan
Table 5.2: Net balance of statistics for transportation and storage industry

(Peratus/Per cent)										
PETUNJUK STATISTIK	IMBANGAN BERSIH NET BALANCE								STATISTICAL INDICATORS	
	2024				2025					
	2026									
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	
Hasil kasar									Gross Revenue	
Kecenderungan masa kini	+54.8	+20.8	-16.7	+12.7	+15.3	+8.3	-10.3	+7.5	-	Present tendency
Kecenderungan masa depan	+25.0	+25.8	+12.5	+25.5	+25.5	+5.2	+4.2	-5.0	0.0	Future tendency
Bilangan pekerja									Number of employees	
Kecenderungan masa kini	+16.1	+33.3	-4.2	+7.3	+11.9	+12.5	+5.1	-2.5	-	Present tendency
Kecenderungan masa depan	+25.0	+25.8	+20.8	+17.0	+5.5	+5.2	+4.2	0.0	+9.8	Future tendency
Purata harga jualan									Average selling price	
Kecenderungan masa kini	+14.8	+4.8	-12.2	-7.9	+10.0	+7.5	+10.0	+12.1	-	Present tendency
Kecenderungan masa depan	+4.0	+7.4	+28.6	+7.0	+8.2	+7.7	+16.3	+5.4	+2.6	Future tendency
Jumlah permintaan									Volume of demand	
Kecenderungan masa kini	+44.8	+36.4	-23.4	+7.5	+12.5	+8.7	-5.3	+5.1	-	Present tendency
Kecenderungan masa depan	+25.9	+44.8	0.0	+26.1	+24.5	+3.6	-10.9	0.0	+2.5	Future tendency
Kedadaan kewangan semasa	+12.9	+4.2	+10.4	+5.4	+5.1	+10.4	+2.5	-9.8	-	Current financial situation
Kedadaan perolehan kredit semasa	-9.7	0.0	+6.3	+5.4	+5.1	0.0	+2.5	-9.8	-	Current situation concerning access to credit
Petunjuk keyakinan (PK)	+13.5	+34.2	+13.5	+0.2	+8.9	+4.2	+0.7	-2.6	+0.9	Confidence indicator (CI)

Jadual 5.3: Imbangan bersih bagi statistik industri komunikasi
Table 5.3: Net balance of statistics for communications industry

(Peratus/Per cent)										
PETUNJUK STATISTIK	IMBANGAN BERSIH NET BALANCE								STATISTICAL INDICATORS	
	2024				2025					
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2		
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2		
Hasil kasar									Gross Revenue	
Kecenderungan masa kini	-8.3	+22.2	-8.3	-8.3	0.0	+10.0	-25.0	-33.3	-	Present tendency
Kecenderungan masa depan	+9.1	-8.3	-12.5	+16.7	+8.3	+18.2	0.0	-25.0	+11.1	Future tendency
Bilangan pekerja										Number of employees
Kecenderungan masa kini	-16.7	-30.0	0.0	+53.8	+16.7	+10.0	-8.3	-22.2	-	Present tendency
Kecenderungan masa depan	-9.1	+8.3	+50.0	+30.8	+38.5	+41.7	+10.0	-8.3	-11.1	Future tendency
Purata harga jualan										Average selling price
Kecenderungan masa kini	-25.0	-10.0	-7.7	-8.3	-9.1	0.0	0.0	-11.1	-	Present tendency
Kecenderungan masa depan	-9.1	-8.3	0.0	+7.7	-8.3	0.0	-10.0	-8.3	-11.1	Future tendency
Jumlah permintaan										Volume of demand
Kecenderungan masa kini	+8.3	+20.0	0.0	-16.7	0.0	+20.0	+33.3	+11.1	-	Present tendency
Kecenderungan masa depan	+9.1	+16.7	+20.0	+7.7	-8.3	+18.2	+10.0	-8.3	+11.1	Future tendency
Kedadaan kewangan semasa	0.0	-20.0	0.0	0.0	-25.0	-30.0	0.0	0.0	-	Current financial situation
Kedadaan perolehan kredit semasa	+16.7	+10.0	+15.4	+15.4	+8.3	+10.0	+16.7	+22.2	-	Current situation concerning access to credit
Petunjuk keyakinan (PK)	0.0	0.0	+10.0	+2.6	-8.3	+6.1	+3.3	+8.3	0.0	Confidence indicator (CI)

Jadual 5.4: Imbangan bersih bagi statistik industri kewangan
Table 5.4: Net balance of statistics for finance industry

IMBANGAN BERSIH NET BALANCE											(Peratus/Per cent)	
PETUNJUK STATISTIK	2024				2025				2026			STATISTICAL INDICATORS
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3			
Hasil kasar											Gross Revenue	
Kecenderungan masa kini	-10.0	+30.0	-1.2	+8.1	+26.3	-5.4	-22.5	+23.1	-		Present tendency	
Kecenderungan masa depan	+29.4	+20.0	+5.0	+6.0	+8.1	-2.7	-15.1	+5.1	+10.3		Future tendency	
Bilangan pekerja											Number of employees	
Kecenderungan masa kini	0.0	-15.0	+8.8	+6.8	-1.4	+1.4	+7.8	+8.0	-		Present tendency	
Kecenderungan masa depan	+29.4	+15.8	+30.0	+6.2	-2.7	+4.1	+21.4	+7.8	+9.3		Future tendency	
Jumlah permintaan											Volume of demand	
Kecenderungan masa kini	+11.1	-5.6	-1.3	0.0	+7.1	+2.9	-2.7	+8.5	-		Present tendency	
Kecenderungan masa depan	+25.0	+11.1	+22.2	+21.6	+17.1	+21.5	+11.8	+13.9	+14.1		Future tendency	
Deposit											Deposits	
Kecenderungan masa kini	-33.3	+53.3	+5.6	+7.7	0.0	+4.8	+3.0	-6.2	-		Present tendency	
Kecenderungan masa depan	+16.7	0.0	+12.5	+9.7	+3.1	+3.3	-6.5	-10.8	-3.1		Future tendency	
Pinjaman dan pendahuluan											Loans and advances	
Kecenderungan masa kini	+18.8	+43.8	+4.2	+6.1	0.0	+9.4	+8.6	+13.4	-		Present tendency	
Kecenderungan masa depan	+7.1	+12.5	+25.0	+12.3	+4.6	+11.7	+7.9	+4.3	+4.5		Future tendency	
Kedadaan kewangan semasa	0.0	+10.0	+1.2	+1.3	0.0	+1.4	+3.8	+9.0	-		Current financial situation	
Kedadaan perolehan kredit semasa	-5.0	0.0	-4.8	-1.3	-4.2	0.0	-5.0	0.0	-		Current situation concerning access to credit	
Petunjuk keyakinan (PK)	+4.3	+2.4	+2.2	+4.0	+3.0	+6.1	+2.2	+3.3	+7.9		Confidence indicator (CI)	

Jadual 5.5: Imbangan bersih bagi statistik industri insurans
Table 5.5: Net balance of statistics for insurance

(Peratus/Per cent)										
PETUNJUK STATISTIK	IMBANGAN BERSIH NET BALANCE								STATISTICAL INDICATORS	
	2024				2025					
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2		Q3
Hasil kasar										Gross Revenue
Kecenderungan masa kini	+14.3	+14.3	+11.8	-37.5	+66.7	+12.5	+6.3	0.0	-	Present tendency
Kecenderungan masa depan	+14.3	+42.9	+42.9	+29.4	+37.5	+13.3	+6.7	+33.3	+26.7	Future tendency
Bilangan pekerja										Number of employees
Kecenderungan masa kini	-14.3	+71.4	+17.6	+6.3	0.0	+12.5	+25.0	+33.3	-	Present tendency
Kecenderungan masa depan	+57.1	+57.1	+71.4	+29.4	+37.5	+40.0	+53.3	+33.3	+26.7	Future tendency
Purata harga jualan										Average selling price
Kecenderungan masa kini	+25.0	+25.0	-15.4	+16.7	0.0	0.0	0.0	0.0	-	Present tendency
Kecenderungan masa depan	0.0	+25.0	-25.0	+23.1	0.0	+27.3	0.0	+9.1	+27.3	Future tendency
Jumlah permintaan										Volume of demand
Kecenderungan masa kini	+40.0	+60.0	+50.0	-15.4	+66.7	+38.5	+38.5	-8.3	-	Present tendency
Kecenderungan masa depan	+16.7	+80.0	+60.0	+14.3	+30.8	+16.7	+25.0	+16.7	+8.3	Future tendency
Keadaan kewangan semasa	+71.4	+57.1	+52.9	+56.3	+53.3	+50.0	+50.0	+46.7	-	Current financial situation
Keadaan perolehan kredit semasa	+57.1	+42.9	+41.2	+31.3	+33.3	+25.0	+37.5	+33.3	-	Current situation concerning access to credit
Petunjuk keyakinan (PK)	+20.6	+49.5	+54.3	+31.2	+17.6	+41.1	+33.7	+30.9	+11.1	Confidence indicator (CI)

Jadual 5.6: Imbangan bersih bagi statistik industri hartanah
Table 5.6: Net balance of statistics for real estate industry

(Peratus/Per cent)													
PETUNJUK STATISTIK	IMBANGAN BERSIH NET BALANCE								STATISTICAL INDICATORS				
	2024				2025							2026	
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3
Hasil kasar													
Kecenderungan masa kini	+10.5	+35.3	-9.8	+7.3	+6.4	-4.5	-12.5	+19.0	-				
Kecenderungan masa depan	+11.8	+21.1	-18.8	+20.0	+12.7	+17.4	-2.3	+15.0	-4.8				
Bilangan pekerja													
Kecenderungan masa kini	+16.7	+6.3	+10.2	+1.8	+8.9	-11.9	+7.5	+2.4	-				
Kecenderungan masa depan	+23.5	+11.1	+13.3	+12.2	+9.1	+6.8	+11.9	+7.5	+9.8				
Purata harga jualan													
Kecenderungan masa kini	-5.9	+20.0	+13.0	-4.0	+9.5	+10.0	+2.8	+2.7	-				
Kecenderungan masa depan	+26.7	+11.8	+14.3	+13.0	+10.0	+19.5	+2.5	+11.1	+5.4				
Jumlah permintaan													
Kecenderungan masa kini	-5.9	+6.7	-12.8	-10.0	-4.8	-7.5	-8.3	-2.6	-				
Kecenderungan masa depan	+6.7	+17.6	+7.7	+12.8	+10.2	+7.3	-10.0	+16.7	+10.5				
Kedadaan kewangan semasa	-5.3	+5.9	+11.8	+1.8	+6.4	0.0	+7.5	0.0	-				
Kedadaan perolehan kredit semasa	+5.3	+5.9	-2.0	-1.8	0.0	-2.3	+2.5	-2.4	-				
Petunjuk keyakinan (PK)	-1.4	-3.1	+0.9	0.0	-1.1	-2.0	-11.1	+3.6	+0.3				

Jadual 5.7: Imbangan bersih bagi statistik industri teknologi maklumat dan komunikasi
Table 5.7: Net balance of statistics for information and communications technology industry

(Peratus/Per cent)										
PETUNJUK STATISTIK	IMBANGAN BERSIH NET BALANCE								STATISTICAL INDICATORS	
	2024				2025					
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2		Q3
Hasil kasar										Gross Revenue
Kecenderungan masa kini	-25.0	+16.7	-38.5	0.0	+6.7	+38.5	-7.7	+20.8	-	Present tendency
Kecenderungan masa depan	+9.1	+16.7	0.0	+15.4	-6.3	+7.7	+7.7	+19.2	+20.8	Future tendency
Bilangan pekerja										Number of employees
Kecenderungan masa kini	0.0	-33.3	-7.7	-18.8	-6.7	+15.4	-4.0	+4.2	-	Present tendency
Kecenderungan masa depan	+18.2	-16.7	-8.3	0.0	-6.3	0.0	0.0	+4.0	+12.5	Future tendency
Purata harga jualan										Average selling price
Kecenderungan masa kini	-9.1	-18.2	-8.3	-13.3	-21.4	+8.3	-20.0	+4.2	-	Present tendency
Kecenderungan masa depan	-9.1	-9.1	0.0	0.0	-6.7	0.0	-8.3	0.0	-12.5	Future tendency
Jumlah permintaan										Volume of demand
Kecenderungan masa kini	0.0	-18.2	-8.3	-33.3	+14.3	+25.0	+4.0	+12.5	-	Present tendency
Kecenderungan masa depan	+18.2	+18.2	+18.2	+25.0	0.0	+8.3	+8.3	+16.0	+12.5	Future tendency
Kedaaan kewangan semasa	+16.7	+16.7	-7.7	-12.5	0.0	-7.7	-19.2	-8.3	-	Current financial situation
Kedaaan perolehan kredit semasa	+8.3	+8.3	-7.7	-6.3	0.0	+7.7	-7.7	-8.3	-	Current situation concerning access to credit
Petunjuk keyakinan (PK)	+6.1	+3.3	+8.3	+5.6	-19.4	+3.1	+11.1	+0.3	+5.6	Confidence indicator (CI)

Jadual 5.8: Imbangan bersih bagi statistik industri makanan dan minuman
Table 5.8: Net balance of statistics for food and beverage industry

(Peratus/Per cent)											
PETUNJUK STATISTIK	IMBANGAN BERSIH NET BALANCE										STATISTICAL INDICATORS
	2024				2025				2026		
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	
Hasil kasar											Gross Revenue
Kecenderungan masa kini	+6.3	+76.9	+5.6	-21.1	+31.3	+50.0	0.0	+30.0	-		Present tendency
Kecenderungan masa depan	+20.0	+50.0	+23.1	+23.5	0.0	+47.1	+20.0	+8.3	-9.1		Future tendency
Bilangan pekerja											Number of employees
Kecenderungan masa kini	+12.5	+53.8	+11.1	+10.5	+12.5	+21.4	+9.1	+10.0	-		Present tendency
Kecenderungan masa depan	+26.7	+18.8	+38.5	+29.4	+5.3	+29.4	+26.7	+25.0	0.0		Future tendency
Purata harga jualan											Average selling price
Kecenderungan masa kini	+6.3	+23.1	+5.6	+10.5	0.0	+7.1	-18.2	0.0	-		Present tendency
Kecenderungan masa depan	+6.7	+18.8	+15.4	+23.5	+5.3	+11.8	0.0	-16.7	-9.1		Future tendency
Jumlah permintaan											Volume of demand
Kecenderungan masa kini	-12.5	+61.5	+11.1	-5.3	+6.3	+42.9	+18.2	+40.0	-		Present tendency
Kecenderungan masa depan	+20.0	+56.3	+8.3	+23.5	-5.3	+47.1	+20.0	+8.3	-9.1		Future tendency
Kedadaan kewangan semasa	-18.8	-7.7	+11.1	-31.6	-11.8	-20.0	-16.7	-9.1	-		Current financial situation
Kedadaan perolehan kredit semasa	-6.3	0.0	+5.6	-10.5	+11.8	0.0	-8.3	0.0	-		Current situation concerning access to credit
Petunjuk keyakinan (PK)	+8.9	+12.5	+18.2	+22.7	-14.0	+13.8	+9.8	+3.3	+4.2		Confidence indicator (CI)

Jadual 5.9: Imbangan bersih bagi statistik industri pentadbiran dan khidmat sokongan
Table 5.9: Net balance of statistics for administrative and support service industry

IMBANGAN BERSIH NET BALANCE												STATISTICAL INDICATORS									
2024						2025							2026								
Q3						Q4							Q1			Q2			Q3		
Q3						Q4							Q1			Q2			Q3		
PETUNJUK STATISTIK																					
Hasil kasar													Gross Revenue								
Kecenderungan masa kini													Present tendency								
Kecenderungan masa depan													Future tendency								
Bilangan pekerja													Number of employees								
Kecenderungan masa kini													Present tendency								
Kecenderungan masa depan													Future tendency								
Purata harga perkhidmatan													Average selling price								
Kecenderungan masa kini													Present tendency								
Kecenderungan masa depan													Future tendency								
Jumlah permintaan													Volume of demand								
Kecenderungan masa kini													Present tendency								
Kecenderungan masa depan													Future tendency								
Keadaan kewangan semasa													Current financial situation								
Keadaan perolehan kredit semasa													Current situation concerning access to credit								
Petunjuk keyakinan (PK)													Confidence indicator (CI)								

Hasil kasar												
Kecenderungan masa kini	-9.1	+27.3	-20.8	+12.5	+4.3	+25.0	+13.0	+50.0	-	Present tendency		
	+33.3	+45.5	+36.4	+39.1	+8.3	+30.4	+25.0	+17.4	-23.5	Future tendency		
Bilangan pekerja												
Kecenderungan masa kini	+27.3	+18.2	+12.5	+16.7	+8.7	+20.0	+8.7	+11.1	-	Present tendency		
Kecenderungan masa depan	-8.3	+9.1	-9.1	+4.3	+16.7	+14.3	+10.0	+4.3	0.0	Future tendency		
Purata harga perkhidmatan												
Kecenderungan masa kini	-9.1	0.0	-9.1	-8.7	0.0	0.0	+13.0	+5.9	-	Present tendency		
Kecenderungan masa depan	+8.3	+9.1	+27.3	+9.1	+4.3	+14.3	+5.0	0.0	-6.3	Future tendency		
Jumlah permintaan												
Kecenderungan masa kini	+9.1	+9.1	-25.0	0.0	+9.5	+10.0	+8.7	+22.2	-	Present tendency		
Kecenderungan masa depan	+16.7	+18.2	+18.2	+13.0	0.0	+19.0	+30.0	+4.3	-23.5	Future tendency		
Keadaan kewangan semasa												
Kecenderungan masa kini	+18.2	+18.2	0.0	+4.2	+13.0	+20.0	+4.3	+22.2	-	Current financial situation		
Kecenderungan masa depan	-18.2	-9.1	+4.2	+4.2	0.0	+10.0	-4.3	0.0	-	Current situation concerning access to credit		
Petunjuk keyakinan (PK)												
Kecenderungan masa kini	+13.9	+15.2	+18.2	-1.2	+4.2	+13.9	+21.7	+7.2	-0.4	Confidence indicator (CI)		

Jadual 5.11: Imbangan bersih bagi statistik industri kesihatan
Table 5.11: Net balance of statistics for health industry

(Peratus/Per cent)											
PETUNJUK STATISTIK	IMBANGAN BERSIH NET BALANCE										STATISTICAL INDICATORS
	2024				2025				2026		
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	
Hasil kasar											Gross Revenue
Kecenderungan masa kini	+58.8	-7.7	-18.2	+54.5	+42.1	+24.0	-14.3	+68.4	-		Present tendency
Kecenderungan masa depan	+40.0	+52.9	+30.8	+50.0	+27.3	0.0	+20.0	+38.1	+55.6		Future tendency
Bilangan pekerja											Number of employees
Kecenderungan masa kini	+41.2	+46.2	+13.6	+22.7	+36.8	+8.0	+19.0	+5.3	-		Present tendency
Kecenderungan masa depan	+33.3	+29.4	+15.4	+18.2	+36.4	+26.3	+16.0	+35.0	+16.7		Future tendency
Purata harga perkhidmatan											Average selling price
Kecenderungan masa kini	+23.5	+23.1	+18.2	+36.4	+26.3	+20.0	0.0	+15.8	-		Present tendency
Kecenderungan masa depan	+26.7	+23.5	+23.1	+27.3	+27.3	+15.8	+8.3	+5.0	+11.1		Future tendency
Jumlah permintaan											Volume of demand
Kecenderungan masa kini	+52.9	-7.7	-4.5	+50.0	+47.4	+28.0	-14.3	+52.6	-		Present tendency
Kecenderungan masa depan	+40.0	+47.1	+23.1	+59.1	+27.3	+15.8	+16.7	+35.0	+55.6		Future tendency
Kedaaan kewangan semasa	+23.5	+23.1	+18.2	+9.1	+15.8	+16.0	+9.5	+31.6	-		Current financial situation
Kedaaan perolehan kredit semasa	+11.8	+7.7	+13.6	+9.1	+5.3	+16.0	+4.8	+10.5	-		Current situation concerning access to credit
Petunjuk keyakinan (PK)	+40.0	+37.3	+12.8	+21.2	+27.3	+22.8	+17.6	+8.5	+43.1		Confidence indicator (CI)

Jadual 5.12: Imbangan bersih bagi statistik industri pendidikan
Table 5.12: Net balance of statistics for education industry

(Peratus/Per cent)										
PETUNJUK STATISTIK	IMBANGAN BERSIH NET BALANCE								STATISTICAL INDICATORS	
	2024				2025					
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2		
Hasil kasar										Gross Revenue
	+20.0	+26.3	+25.0	+34.6	+7.7	+58.3	+21.7	+37.0	-	Present tendency
	+15.8	+40.0	+42.1	+60.0	+19.2	+50.0	+45.8	+28.6	+30.8	Future tendency
Bilangan pekerja										Number of employees
	+25.0	+15.8	+35.0	+20.0	+38.5	+41.7	+30.4	+37.0	-	Present tendency
Kecenderungan masa depan	+21.1	+20.0	+47.4	+25.0	+32.0	+42.3	+45.8	+38.1	+30.8	Future tendency
										Average selling price
Purata harga perkhidmatan	+10.0	+5.3	+25.0	+7.7	+3.8	+8.3	+26.1	+11.1	-	Present tendency
	+21.1	+10.0	+26.3	+15.0	+15.4	+16.7	+16.7	+13.6	+26.9	Future tendency
Jumlah permintaan										Volume of demand
	+15.8	+10.5	+20.0	+38.5	+26.9	+33.3	+4.3	+33.3	-	Present tendency
Kecenderungan masa kini	+15.8	+45.0	+31.6	+55.0	+34.6	+38.5	+54.2	+36.4	+42.3	Future tendency
	0.0	+5.3	+5.0	+15.4	+15.4	0.0	-4.3	0.0	-	Current financial situation
Keadaan kewangan semasa	-5.0	-5.3	0.0	+7.7	+7.7	0.0	+4.3	+3.7	-	Current situation concerning access to credit
	+7.0	+21.9	+15.8	+28.3	+30.8	+25.6	+33.3	+12.1	+27.7	Confidence indicator (CI)

Jadual 5.13: Imbangan bersih bagi statistik industri perkhidmatan lain
Table 5.13: Net balance of statistics for other services industry

(Peratus/Per cent)											
PETUNJUK STATISTIK	IMBANGAN BERSIH NET BALANCE										STATISTICAL INDICATORS
	2024				2025				2026		
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	
Hasil kasar											Gross Revenue
Kecenderungan masa kini	0.0	0.0	+33.3	-30.0	-23.1	-14.3	+36.4	+7.7	-		Present tendency
Kecenderungan masa depan	+15.4	0.0	+58.3	+5.6	0.0	+7.7	0.0	0.0	+7.7		Future tendency
Bilangan pekerja											Number of employees
Kecenderungan masa kini	-14.3	+8.3	+16.7	+10.0	0.0	+14.3	+9.1	-7.7	-		Present tendency
Kecenderungan masa depan	+23.1	+7.7	+8.3	+11.1	+5.0	+25.0	+21.4	+18.2	+15.4		Future tendency
Purata harga perkhidmatan											Average selling price
Kecenderungan masa kini	-7.7	+8.3	+5.6	0.0	0.0	-7.1	+18.2	+23.1	-		Present tendency
Kecenderungan masa depan	0.0	0.0	+33.3	0.0	-5.0	-8.3	0.0	0.0	-23.1		Future tendency
Jumlah permintaan											Volume of demand
Kecenderungan masa kini	+15.4	+16.7	+11.1	-20.0	0.0	0.0	+36.4	+8.3	-		Present tendency
Kecenderungan masa depan	+15.4	0.0	+58.3	+5.6	0.0	+33.3	0.0	0.0	+8.3		Future tendency
Kedaaan kewangan semasa	-21.4	-8.3	-5.6	+10.0	-15.4	-21.4	+9.1	-15.4	-		Current financial situation
Kedaaan perolehan kredit semasa	-14.3	0.0	-11.1	0.0	+7.7	-7.1	+18.2	-7.7	-		Current situation concerning access to credit
Petunjuk keyakinan (PK)	+7.7	+5.1	+25.0	+3.7	-10.0	+0.9	-7.1	+15.2	+0.4		Confidence indicator (CI)

Jadual 6.1: Keadaan semasa dan jangkaan perniagaan
 Table 6.1: Current situation and business expectation

(Peratus/Per cent)											
SEKTOR	KEADAAN SEMASA CURRENT SITUATION				JANGKAAN ^ EXPECTATION				SECTOR		
	IMBANGAN BERSIH NET BALANCE		NAIK UP	SAMA SAME	TURUN DOWN	IMBANGAN BERSIH NET BALANCE		NAIK UP		SAMA SAME	TURUN DOWN
Industri	-1.5	20.1	58.3	21.6	+14.3	34.5	45.4	20.1	Industry		
Pertanian	+12.0	22.9	66.3	10.8	+31.9	42.2	47.6	10.2	Agriculture		
Perlombongan	-10.8	15.7	57.8	26.5	-7.2	19.3	54.2	26.5	Mining		
Pembuatan	-5.9	19.7	54.7	25.6	+12.3	34.6	43.1	22.3	Manufacturing		
Elektrik dan air	+23.5	29.4	64.7	5.9	+47.1	58.8	29.4	11.8	Electricity and water		
Pembinaan	-12.5	11.4	64.8	23.9	+23.3	29.5	64.2	6.3	Construction		
Perdagangan borong dan runcit	-3.9	10.2	75.7	14.1	+5.3	19.9	65.5	14.6	Wholesale and retail trade		
Perdagangan borong	-4.2	11.8	72.2	16.0	+8.3	21.5	65.3	13.2	Wholesale trade		
Perdagangan runcit	-3.2	6.5	83.9	9.7	-1.6	16.1	66.1	17.7	Retail trade		
Perkhidmatan	-5.2	14.5	65.7	19.8	+13.1	29.9	53.3	16.8	Services		
Penginapan	-5.0	10.0	75.0	15.0	+40.0	55.0	30.0	15.0	Accommodation		
Pengangkutan dan penyimpanan	-4.9	14.6	65.9	19.5	-4.9	24.4	46.3	29.3	Transportation and storage		
Komunikasi	-22.2	0.0	77.8	22.2	+22.2	22.2	77.8	0.0	Communications		
Kewangan	+1.3	15.4	70.5	14.1	+11.5	24.4	62.8	12.8	Finance		
Insurans	+33.3	40.0	53.3	6.7	+20.0	33.3	53.3	13.3	Insurance		
Hartanah	-7.1	11.9	69.0	19.0	+4.8	26.2	52.4	21.4	Real estate		
Teknologi maklumat dan komunikasi	-8.3	25.0	41.7	33.3	+8.3	33.3	41.7	25.0	Information and communications technology		
Makanan dan minuman	-18.2	9.1	63.6	27.3	0.0	27.3	45.5	27.3	Food and beverage		
Pentadbiran dan khidmat sokongan	-22.7	0.0	77.3	22.7	+27.3	36.4	54.5	9.1	Administrative and support services		
Profesional	0.0	22.2	55.6	22.2	+11.1	38.9	33.3	27.8	Professional		
Kesihatan	+21.1	31.6	57.9	10.5	+52.6	52.6	47.4	0.0	Health		
Pendidikan	+7.4	33.3	40.7	25.9	+37.0	51.9	33.3	14.8	Education		
Perkhidmatan lain	-15.4	7.7	69.2	23.1	+15.4	38.5	38.5	23.1	Other services		
Semua sektor	-3.6	16.2	63.9	19.9	+12.9	30.3	52.3	17.4	All sectors		

Nota/ Notes: ^ Merujuk kepada enam bulan ke hadapan/ Refers to six months ahead

Jadual 6.2: Imbangan bersih keadaan semasa dan jangkaan perniagaan bagi enam bulan akan datang
 Table 6.2: Net balance of current business situation and expectation for the next six months

SEKTOR	2024			2025			2026			SECTOR
	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	
<u>Kedaaan semasa</u>										<u>Current situation</u>
Industri	-6.1	-1.9	-1.0	-6.8	-4.2	-0.4	-3.1	-1.5	-	Industry
Pertanian	0.0	+5.1	+8.8	+11.0	+14.1	+14.3	+11.9	+12.0	-	Agriculture
Perombongan	+4.2	-4.2	-10.8	-12.0	-6.6	-5.1	-12.9	-10.8	-	Mining
Pembuatan	-14.9	-6.1	-2.1	-15.6	-12.9	-6.3	-7.4	-5.9	-	Manufacturing
Elektrik dan air	+14.3	+18.8	+9.5	+27.8	+18.8	+18.8	+17.6	+23.5	-	Electricity and water
Pembinaan	-28.0	-25.0	-7.5	-12.8	-12.6	-7.4	-21.0	-12.5	-	Construction
Perdagangan borong dan runcit	-4.8	-20.4	-14.3	-23.0	-6.1	-12.4	-14.1	-3.9	-	Wholesale and retail trade
Perdagangan borong	-8.3	-24.3	-16.5	-26.4	-1.4	-10.1	-15.9	-4.2	-	Wholesale trade
Perdagangan runcit	+7.1	0.0	-6.3	-10.7	-15.9	-18.6	-8.3	-3.2	-	Retail trade
Perkhidmatan	-3.0	+2.6	+3.8	-3.3	-2.1	-4.6	+0.6	-5.2	-	Services
Penginapan	0.0	0.0	-6.7	-8.6	-3.3	-4.0	+6.3	-5.0	-	Accommodation
Pengangkutan dan penyimpanan	+12.9	+4.2	-2.1	-5.4	-3.4	+4.2	-2.5	-4.9	-	Transportation and storage
Komunikasi	-25.0	-10.0	0.0	0.0	0.0	-20.0	0.0	-22.2	-	Communications
Kewangan	-15.0	-10.0	-8.2	-8.0	-10.5	-8.1	-1.3	+1.3	-	Finance
Insurans	+28.6	+42.9	+29.4	+37.5	+40.0	+37.5	+37.5	+33.3	-	Insurance
Hartanah	-21.1	-11.8	0.0	-3.6	-8.5	-15.9	+2.5	-7.1	-	Real estate
Teknologi maklumat dan komunikasi	-8.3	+25.0	0.0	-25.0	-13.3	0.0	-19.2	-8.3	-	Information and communications technology
Makanan dan minuman	-6.3	-15.4	+33.3	-31.6	-11.8	-33.3	-16.7	-18.2	-	Food and beverage
Pentadbiran dan khidmat sokongan	+21.4	+27.3	0.0	+4.0	+5.6	-4.3	0.0	-22.7	-	Administrative and support services
Profesional	+18.2	+27.3	+8.3	+12.5	+13.0	+25.0	+8.7	0.0	-	Professional
Kesihatan	+11.8	+23.1	+9.1	+4.5	+5.3	+8.0	+4.8	+21.1	-	Health
Pendidikan	+5.0	+5.3	+10.0	+19.2	+11.5	+12.5	-4.3	+7.4	-	Education
Perkhidmatan lain	0.0	0.0	-5.6	-10.0	-30.8	-21.4	+9.1	-15.4	-	Other services
<u>Semua sektor</u>	<u>-6.2</u>	<u>-5.1</u>	<u>-2.3</u>	<u>-9.0</u>	<u>-4.4</u>	<u>-4.1</u>	<u>-4.9</u>	<u>-3.6</u>	<u>-</u>	<u>All sectors</u>
<u>Kecenderungan masa depan</u>										<u>Future tendency</u>
Industri	+23.2	+4.3	+6.8	+12.0	+11.1	+10.0	+6.2	+13.0	+14.3	Industry
Pertanian	+35.9	+9.5	+5.1	+23.6	+25.1	+26.6	+3.7	+15.1	+31.9	Agriculture
Perombongan	0.0	-20.8	+8.3	-4.9	-7.0	+1.3	+1.3	-8.2	-	Mining
Pembuatan	+25.3	+11.9	+6.1	+14.7	+8.9	+3.8	+5.3	+17.2	+12.3	Manufacturing
Elektrik dan air	+41.7	+7.1	+12.5	+9.5	+44.4	+37.5	+37.5	+41.2	+47.1	Electricity and water
Pembinaan	+21.7	+16.0	+12.5	+13.1	+14.5	+11.3	+12.0	-5.4	+23.3	Construction
Perdagangan borong dan runcit	+13.0	+16.1	0.0	-4.8	-10.5	+10.3	+6.9	-1.0	+5.3	Wholesale and retail trade
Perdagangan borong	+16.1	+12.5	-5.4	-5.1	-13.4	+11.0	+0.6	+1.3	+8.3	Wholesale trade
Perdagangan runcit	+7.1	+28.6	+26.7	-4.1	0.0	+8.7	+23.7	-8.3	-1.6	Retail trade
Perkhidmatan	+30.8	+27.5	+27.5	+18.3	+19.5	+16.5	+20.6	+7.5	+13.1	Services
Penginapan	+54.5	+40.9	+19.0	+36.7	+37.1	+16.7	-20.0	+6.3	+40.0	Accommodation
Pengangkutan dan penyimpanan	+39.3	+58.1	+29.2	+16.7	+32.1	+6.8	+18.8	-2.5	-4.9	Transportation and storage
Komunikasi	+36.4	0.0	+10.0	+30.8	+30.8	+16.7	+40.0	-8.3	+22.2	Communications
Kewangan	+29.4	+5.0	+20.0	-1.2	+10.7	+6.6	+2.7	+5.0	+11.5	Finance
Insurans	+14.3	+42.9	+42.9	+29.4	+6.3	+33.3	+25.0	+25.0	+20.0	Insurance
Hartanah	+29.4	+36.8	+29.4	+23.5	+25.5	+19.1	-2.3	+7.5	+4.8	Real estate
Teknologi maklumat dan komunikasi	+18.2	-8.3	0.0	-15.4	0.0	0.0	+7.7	+3.8	+8.3	Information and communications technology
Makanan dan Minuman	+6.7	+37.5	+30.8	+33.3	+21.1	+41.2	+33.3	+16.7	0.0	Food and beverage
Pentadbiran dan khidmat sokongan	+33.3	+35.7	+36.4	+22.7	+8.0	+33.3	+17.4	+26.3	+27.3	Administrative and support services
Profesional	+41.7	+54.5	+54.5	+4.2	+12.5	+21.7	+45.0	+17.1	+11.1	Professional
Kesihatan	+60.0	+64.7	+53.8	+45.5	+31.8	+21.1	+28.0	+28.6	+52.6	Health
Pendidikan	+47.4	+60.0	+57.9	+65.0	+34.6	+42.3	+62.5	+26.1	+37.0	Education
Perkhidmatan lain	+15.4	+7.1	+33.3	+11.1	0.0	-15.4	0.0	+9.1	+15.4	Other services
<u>Semua sektor</u>	<u>+23.5</u>	<u>+13.8</u>	<u>+11.9</u>	<u>+10.9</u>	<u>+9.9</u>	<u>+12.0</u>	<u>+10.8</u>	<u>+7.9</u>	<u>+12.9</u>	<u>All sectors</u>

Jadual 6.3: Imbangan bersih keadaan semasa dan jangkaan perniagaan bagi enam bulan akan datang mengikut negeri

Table 6.3: Net balance of current business situation and expectation for the next six months by state

(Peratus/Per cent)											
NEGERI	2024				2025				2026		STATE
	Q3		Q4		Q1		Q2		Q3		
<u>Kedadaan semasa</u>											
Johor	-1.3	-1.0	-4.1	-10.9	-7.4	-2.3	-10.3	-11.3	-	<u>Current situation</u>	
Kedah	-8.3	+2.6	-2.1	-4.1	+4.8	+0.6	+5.3	+8.7	-	Johor	
Kelantan	-7.6	-0.2	-12.8	-8.1	-8.2	-8.1	-3.1	-15.1	-	Kedah	
Melaka	-19.0	-13.6	-8.6	-15.6	-21.7	-23.7	-19.4	-24.9	-	Kelantan	
Negeri Sembilan	-12.6	-17.5	-6.8	-12.3	-10.0	-8.2	-11.3	-7.3	-	Melaka	
Pahang	-2.3	-0.3	-8.7	-15.9	-0.2	-20.5	-13.8	-8.4	-	Negeri Sembilan	
Pulau Pinang	-18.1	-23.2	-16.7	-21.9	-11.5	-6.8	-12.2	-4.9	-	Pahang	
Perak	-9.1	-11.4	-8.4	-18.0	-9.4	-6.3	-5.8	-11.5	-	Pulau Pinang	
Perlis	-12.2	-22.4	-27.2	-16.6	-11.8	-11.7	+1.0	+5.2	-	Perak	
Selangor	-5.9	-4.1	-2.4	-9.1	-5.7	-5.0	-4.1	-2.1	-	Perlis	
Terengganu	+14.2	+16.0	+20.5	+11.8	+9.2	+19.2	+15.7	+9.1	-	Selangor	
Sabah	+1.2	+10.5	+3.1	+4.8	+12.9	+8.4	+2.2	-0.2	-	Terengganu	
Sarawak	+0.5	+6.8	+2.1	-9.5	-12.3	-5.5	-13.4	-3.0	-	Sabah	
Wilayah Persekutuan Kuala Lumpur	-4.2	+2.8	+5.9	-4.3	-6.1	+1.0	+1.2	15.3	-	Sarawak	
Wilayah Persekutuan Labuan	+6.3	+14.3	+0.4	-7.5	-0.2	+1.2	-3.5	-2.2	-	Wilayah Persekutuan Kuala Lumpur	
Wilayah Persekutuan Putrajaya	+13.3	+6.7	+2.8	-0.2	-0.6	-3.8	-4.2	0.0	-	Wilayah Persekutuan Labuan	
<u>Kecenderungan masa depan</u>											
Johor	+22.1	+19.8	+16.9	+13.8	+9.4	+11.4	+14.6	+3.4	+10.1	<u>Future tendency</u>	
Kedah	+22.3	-2.9	+11.4	+9.2	+7.8	+20.3	+7.5	+22.7	+19.6	Johor	
Kelantan	-16.1	+7.3	+13.5	+6.2	+6.2	-3.9	-4.4	+3.3	+9.3	Kedah	
Melaka	+2.4	+12.1	+1.0	+9.6	-6.5	-5.8	+3.1	-5.0	-0.5	Kelantan	
Negeri Sembilan	+11.5	+12.7	+17.9	+10.1	+11.6	+8.9	+13.4	+6.4	+8.8	Melaka	
Pahang	+22.8	+1.2	+6.4	+9.0	+14.3	-8.2	+2.4	+3.3	+17.7	Negeri Sembilan	
Pulau Pinang	+32.1	+0.9	-9.1	-2.3	-9.9	+6.8	+7.2	+3.8	+8.9	Pahang	
Perak	-20.7	+14.1	+10.9	+8.6	+1.6	+8.2	+9.5	+6.2	+4.6	Pulau Pinang	
Perlis	+9.4	-7.4	-7.3	-2.9	+10.1	+9.3	-5.7	+13.4	+19.3	Perak	
Selangor	+22.2	+9.5	+6.4	+13.1	+19.8	+12.5	+9.2	+10.2	+13.3	Perlis	
Terengganu	+19.0	+12.1	+28.0	+44.7	+40.6	+13.7	+15.8	+22.4	+29.5	Selangor	
Sabah	+15.9	+6.1	+12.2	+9.6	+19.5	+24.1	+6.8	+10.2	+11.4	Terengganu	
Sarawak	+34.2	+7.1	+10.0	-3.8	-3.6	+6.3	-1.3	+2.3	+4.5	Sabah	
Wilayah Persekutuan Kuala Lumpur	+14.9	+20.6	+2.3	+12.8	+5.1	+15.5	+0.5	+9.7	+26.6	Sarawak	
Wilayah Persekutuan Labuan	0.0	+6.5	-5.4	-18.2	-11.9	-4.1	+0.7	-9.2	-4.0	Wilayah Persekutuan Kuala Lumpur	
Wilayah Persekutuan Putrajaya	+1.2	+42.6	-3.8	+18.7	+7.3	+4.1	+11.9	+3.4	+3.1	Wilayah Persekutuan Labuan	



NOTA TEKNIKAL

TECHNICAL NOTES

NOTA TEKNIKAL

Latar Belakang

Survei Kecenderungan Perniagaan dilaksanakan oleh Jabatan Perangkaan Malaysia setiap suku tahunan bermula pada tahun 2004. Survei ini mengumpul pandangan pihak pengurusan kanan terhadap prestasi perniagaan daripada pertubuhan yang mewakili pelbagai sektor ekonomi di Malaysia. Ciri utama survei ini adalah untuk mengumpul maklumat tentang arah perubahan bagi variabel ekonomi penting. Jawapan yang diberi adalah berdasarkan tiga jenis skala seperti meningkat / tiada perubahan / merosot; atau baik / memuaskan / kurang baik. Bagaimanapun ia tidak mencerminkan magnitud perubahan. Perlu diberi perhatian bahawa pandangan dalam survei ini adalah dipengaruhi oleh peristiwa yang berlaku pada waktu penghitungan.

Objektif Survei

Survei Kecenderungan Perniagaan mengumpul maklumat kualitatif daripada pengurus perniagaan tentang penilaian mereka terhadap prestasi perniagaan bagi tiga bulan yang lalu dan jangkaan bagi tiga dan enam bulan akan datang. Maklumat ini berguna bagi memantau keadaan ekonomi semasa.

Survei ini juga memberikan keputusan petunjuk kualitatif yang cepat, situasi semasa dan jangkaan bagi variabel ekonomi yang penting, ketika maklumat kuantitatif masih belum diperoleh. Pelaksanaan yang cepat dan pemprosesan hasil yang mudah dapat memberikan amaran awal terhadap titik perubahan dalam aktiviti ekonomi secara keseluruhan.

Skop dan Liputan

Survei ini meliputi empat sektor utama di Malaysia iaitu perindustrian, pembinaan, perdagangan borong & runcit dan perkhidmatan. Sektor industri meliputi pertanian, perlombongan, pembuatan dan elektrik & air manakala sektor perkhidmatan pula terdiri daripada penginapan, pengangkutan dan penyimpanan, komunikasi, kewangan, insurans, hartanah dan teknologi maklumat & komunikasi. Bermula suku tahun pertama 2020, liputan bagi sektor perkhidmatan diperluaskan termasuk makanan & minuman, pendidikan, pentadbiran & khidmat sokongan, profesional dan perkhidmatan lain. Sampel dipilih berdasarkan senarai syarikat yang diperoleh daripada Banci Ekonomi yang dijalankan pada tahun 2016 untuk tahun rujukan 2015.

Komunikasi merujuk kepada aktiviti telekomunikasi dan aktiviti perkhidmatan yang berkaitan, seperti transmisi suara, data, teks, bunyi dan video. Kemudahan transmisi ini mungkin berasaskan satu teknologi atau kombinasi bagi teknologi tersebut.

Teknologi maklumat & komunikasi merujuk kepada aktiviti penyediaan kepakaran di dalam bidang teknologi maklumat seperti penulisan, pengubahsuaian, percubaan dan perisian sokongan bagi memenuhi kehendak pelanggan tertentu; merancang dan mereka bentuk sistem komputer dengan mengintegrasikan teknologi perkakasan, perisian komputer dan komunikasi, pengurusan di lapangan dan operasi sistem komputer pelanggan dan / atau kemudahan memproses; menyediakan infrastruktur untuk *hosting* atau perkhidmatan proses data, dan aktiviti perkhidmatan profesional dan teknikal yang berkaitan dengan komputer.

Soal Selidik Survei

Soal selidik yang mudah dibentuk untuk dijawab oleh responden. Responden diminta untuk menjawab sama ada meningkat, tiada perubahan atau merosot mengikut variabel ekonomi penting. Oleh kerana jawapan yang diperlukan adalah arah atau saiz relatif variabel akan dilaporkan, maka soal selidik dapat dilengkapi dengan cepat. Soalan yang dikemukakan meliputi kedua-dua hasil daripada bulan-bulan terkini dan jangkaan bagi tempoh tiga dan enam bulan akan datang. Bilangan soalan dalam Survei Kecenderungan Perniagaan suku tahunan adalah kurang berbanding dengan survei lain.

Soalan-soalan ini terhad kepada variabel ekonomi penting untuk menjimatkan masa yang diambil bagi melengkapi soal selidik seterusnya mempercepatkan pungutan dan pemprosesan data survei.

Variabel dan tempoh liputan

Soalan	Variabel	Tiga Bulan Sebelum	Keadaan Semasa	Tiga Bulan Seterusnya
1.	Keadaan perniagaan		Enam bulan ke hadapan ✓	
2.	Keadaan perniagaan		✓	
3a.	Hasil kasar	✓	✓	
3b.	Bilangan pekerja	✓	✓	
3c.	Jumlah pengeluaran / permintaan / tempahan	✓	✓	
3d.	Purata harga jualan / pasaran eksport / pasaran domestik	✓	✓	
3e.	Aktiviti pembinaan	✓	✓	
3f.	Kapasiti teknikal	✓	✓	
3g.	Deposit	✓	✓	
3h.	Pinjaman dan pendahuluan	✓	✓	
3i.	Stok barangan siap	✓	✓	
3j.	Persaingan dalam aktiviti jualan borong/runcit	✓	✓	
4.	Keadaan kewangan semasa		✓	
5.	Perolehan kredit semasa		✓	
6.	Faktor kekangan kepada syarikat		✓	

Pungutan Data

Borang soal selidik diemel kepada semua syarikat yang terpilih. *Computer Assisted Telephone Interview* (CATI) digunakan untuk mendapatkan maklum balas daripada responden yang belum mengemukakan respons menerusi emel. Syarikat diminta memberi maklumat kualitatif tentang prestasi perniagaan dan jangkaan seperti yang dinyatakan dalam soal selidik.

Hasil Survei

Hasil survei pada umumnya dipersembahkan dalam bentuk **imbangan bersih** yang merupakan perbezaan di antara peratus responden yang memberi jawapan menggalakkan dan kurang menggalakkan. Ringkasan keputusan diperoleh dengan menggabungkan arah perubahan dan hanya imbalan bersih ditunjukkan.

Imbalan bersih dengan tanda yang sesuai, menunjukkan arah aliran perniagaan yang mana tanda positif menunjukkan kemungkinan besar aliran yang meningkat, sementara tanda negatif menunjukkan kemungkinan besar aliran yang menurun. Bagaimanapun, magnitud imbalan bersih hanya mencerminkan banyak berlakunya persepsi yang optimistik atau pesimistik bagi tempoh perbandingan dan bukan menggambarkan perubahan magnitud variabel berkenaan memandangkan maklumat tersebut tidak dipungut dalam survei ini.

Pengiraan Petunjuk Keyakinan

Untuk mendapatkan satu petunjuk keseluruhan, pemilihan satu set variabel survei digabungkan menjadi satu petunjuk komposit. Petunjuk tersebut dinamakan “petunjuk keyakinan” kerana ia merumuskan penilaian dan jangkaan keadaan perniagaan yang diberikan oleh responden. Petunjuk keyakinan terhasil daripada purata jumlah imbalan bersih bagi variabel yang terpilih.

Petunjuk keyakinan bagi kesemua industri dikira dengan menggunakan data dalam jadual berkenaan kecuali sektor perdagangan borong & runcit dan perkhidmatan yang dikira berdasarkan jadual berkenaan serta Jadual 6.2.

Petunjuk Keyakinan Pertanian (ACI)

$$ACI = (OB + EF)/3$$

OB = kecenderungan masa kini (jumlah tempahan bagi pasaran tempatan dan pasaran eksport)

EF = kecenderungan masa depan (bilangan pekerja)

Petunjuk Keyakinan Perlombongan (MNCI)

$$MNCI = (OB + EF)/2$$

OB = kecenderungan masa kini (jumlah tempahan)

EF = kecenderungan masa depan (bilangan pekerja)

Petunjuk Keyakinan Pembuatan (MCI)

$$MCI = (PF + OB - SF)/4$$

PF = kecenderungan masa depan (jumlah pengeluaran)

OB = kecenderungan masa kini (jumlah tempahan bagi pasaran tempatan dan pasaran eksport)

SF = kecenderungan masa kini (stok barangan siap (songsang))

Petunjuk Keyakinan Elektrik dan Air (ECI)

$$ECI = (OB + EF)/2$$

OB = kecenderungan masa kini (jumlah tempahan)

EF = kecenderungan masa depan (bilangan pekerja)

Petunjuk Keyakinan Pembinaan (CCI)

$$CCI = (OB + EF)/2$$

OB = kecenderungan masa kini (jumlah tempahan (kontrak))

EF = kecenderungan masa depan (bilangan pekerja)

Petunjuk Keyakinan Kewangan (FCI)

$$FCI = (BS + CD + ED)/3$$

BS = keadaan perniagaan semasa

CD = kecenderungan masa kini (jumlah permintaan)

ED = kecenderungan masa depan (jumlah permintaan)

Petunjuk Keyakinan Perdagangan Borong (WCI)

$$WCI = (BS - S + BF)/3$$

BS = keadaan perniagaan semasa

S = kecenderungan masa kini (stok barangan siap (songsang))

BF = kecenderungan masa depan (perniagaan)

Petunjuk Keyakinan Perdagangan Runcit (RCI)

$$RCI = (BS - S + BF)/3$$

BS = keadaan perniagaan semasa

S = kecenderungan masa kini (stok barangan siap (songsang))

BF = kecenderungan masa depan (perniagaan)

Petunjuk Keyakinan Penginapan (ACCI)

$$ACCI = (BS + CD + ED)/3$$

BS = keadaan perniagaan semasa

CD = kecenderungan masa kini (jumlah permintaan)

ED = kecenderungan masa depan (jumlah permintaan)

Petunjuk Keyakinan Pengangkutan dan Penyimpanan (TCI)

$$TCI = (BS + CD + ED)/3$$

BS = keadaan perniagaan semasa

CD = kecenderungan masa kini (jumlah permintaan)

ED = kecenderungan masa depan (jumlah permintaan)

Petunjuk Keyakinan Komunikasi (CMCI)

$$CMCI = (BS + CD + ED)/3$$

BS = keadaan perniagaan semasa

CD = kecenderungan masa kini (jumlah permintaan)

ED = kecenderungan masa depan (jumlah permintaan)

Petunjuk Pentadbiran dan Khidmat Sokongan (ASCI)

$$ASCI = (BS + CD + ED)/3$$

BS = keadaan perniagaan semasa

CD = kecenderungan masa kini (jumlah permintaan)

ED = kecenderungan masa depan (jumlah permintaan)

Petunjuk Keyakinan Insurans (INCI)

$$\text{INCI} = (\text{BS} + \text{CD} + \text{ED})/3$$

BS = keadaan perniagaan semasa

CD = kecenderungan masa kini (jumlah permintaan)

ED = kecenderungan masa depan (jumlah permintaan)

Petunjuk Keyakinan Profesional (PCI)

$$\text{PCI} = (\text{BS} + \text{CD} + \text{ED})/3$$

BS = keadaan perniagaan semasa

CD = kecenderungan masa kini (jumlah permintaan)

ED = kecenderungan masa depan (jumlah permintaan)

Petunjuk Keyakinan Hartanah (RECI)

$$\text{RECI} = (\text{BS} + \text{CD} + \text{ED})/3$$

BS = keadaan perniagaan semasa

CD = kecenderungan masa kini (jumlah permintaan)

ED = kecenderungan masa depan (jumlah permintaan)

Petunjuk Keyakinan Kesihatan (HCI)

$$\text{HCI} = (\text{BS} + \text{CD} + \text{ED})/3$$

BS = keadaan perniagaan semasa

CD = kecenderungan masa kini (jumlah permintaan)

ED = kecenderungan masa depan (jumlah permintaan)

Petunjuk Keyakinan Teknologi Maklumat dan Komunikasi (ICTCI)

$$\text{ICTCI} = (\text{BS} + \text{CD} + \text{ED})/3$$

BS = keadaan perniagaan semasa

CD = kecenderungan masa kini (jumlah permintaan)

ED = kecenderungan masa depan (jumlah permintaan)

Petunjuk Keyakinan Pendidikan (EDUCI)

$$\text{EDUCI} = (\text{BS} + \text{CD} + \text{ED})/3$$

BS = keadaan perniagaan semasa

CD = kecenderungan masa kini (jumlah permintaan)

ED = kecenderungan masa depan (jumlah permintaan)

Petunjuk Keyakinan Makanan dan Minuman (FBCI)

$$\text{FBCI} = (\text{BS} + \text{CD} + \text{ED})/3$$

BS = keadaan perniagaan semasa

CD = kecenderungan masa kini (jumlah permintaan)

ED = kecenderungan masa depan (jumlah permintaan)

Petunjuk Keyakinan Perkhidmatan Lain (OSCI)

$$\text{OSCI} = (\text{BS} + \text{CD} + \text{ED})/3$$

BS = keadaan perniagaan semasa

CD = kecenderungan masa kini (jumlah permintaan)

ED = kecenderungan masa depan (jumlah permintaan)

Keperluan Kerahsiaan

Survei ini dilaksanakan di bawah peruntukan Akta Perangkaan 1965 (Disemak 1989) yang menjelaskan bahawa kandungan penyata individu adalah sulit dan tidak akan dihebahkan kepada orang lain.

Pembundaran

Hasil tambah imbalan bersih di peringkat sektor mungkin berbeza kerana pembundaran.

Background

The Business Tendency Survey has been conducted at quarterly basis by the Department of Statistics, Malaysia since 2004. The survey gathers views on business performance from the senior management of establishments in various economic sectors in Malaysia. The main characteristic of this survey is to collect information regarding the direction of change for key economic variables. The answers given are based on a three-point scale type e.g. Better / same / worse; or good / satisfactory / bad. However, they do not reflect the magnitude of change. It has to be noted that the views in this survey are affected by the events occurring during the time of enumeration.

Objective of the Survey

The Business Tendency Survey collects qualitative information from business managers on their assessment of the business performance for the past three months and the expectations for the next three and six months. The information is useful for monitoring the current economic situation.

The survey also provides rapid qualitative indicators of the outcome, the current situation and expectation for important economic variables, where quantitative information is not yet available. The rapid execution and easy processing of results provide early warning of turning points in the overall economic activity.

Scope and Coverage

The survey covers four major sectors in Malaysia namely industry, construction, wholesale & retail trade and services. The industrial sector covers agriculture, mining, manufacturing and electricity & water whereas the services sector consists of accommodation, transportation and storage, communications, finance, insurance, real estate and information & communications technology. Starting first quarter of 2020, the coverage of services sector is expanded to include food & beverage, education, administrative & support services, professional, health and other services. The sample is obtained from the Economic Census conducted in 2016 for reference year 2015.

Communication refers to telecommunications and related service activities, i.e. transmitting voice, data, text, sound and video. The transmission facilities that carry out these activities may be based on a single technology or a combination of technologies.

Information and communication technology refers to activities providing expertise in the field of information technologies such as writing, modifying, testing and supporting software to meet the needs of a particular customer; planning and designing computer systems that integrate computer hardware, software and communication technologies; on-site management and operation of clients' computer systems and / or data processing facilities; providing infrastructure for hosting or data processing services; and other professional and technical computer-related activities.

Survey Questionnaire

A simple questionnaire is designed for the respondents to answer. The respondents are required to answer either higher, same or lower according to important economic variables. As the answer only requires the direction or relative size of the variable to be reported, the questionnaire can be completed relatively faster. The questions asked cover both outcomes for recent months and expectations for the coming three and six months. The number of questions in the quarterly Business Tendency Survey is considerably less than other surveys.

These questions are confined to key economic variables to reduce the time taken to fill in the questionnaire as well as to speed up collection and processing of survey data.

Variables and periods covered

Question	Variable	Last Three Months	Current Situation	Next Three Months
1.	Business situation		Six Months Ahead	✓
2.	Business situation		✓	
3a.	Gross revenue	✓	✓	
3b.	Number of employees	✓	✓	
3c.	Volume of production / demand / order	✓	✓	
3d.	Average selling price / export market / domestic market	✓	✓	
3e.	Construction activity	✓	✓	
3f.	Technical capacity	✓	✓	
3g.	Deposits	✓	✓	
3h.	Loans and advances	✓	✓	
3i.	Stock of finished goods	✓	✓	
3j.	Competition in wholesale/retail activity	✓	✓	
4.	Current financial situation		✓	
5.	Current access to credit		✓	
6.	Limitation factors to company		✓	

Data Collection

Questionnaires are e-mailed directly to all selected companies. Mode of Computer Assisted Telephone Interview (CATI) is used to obtain feedback from respondent who did not provide response to the questionnaires via e-mail. Companies are requested to provide qualitative information on their business performances and expectations as stipulated in the questionnaires.

Survey Results

The results of this survey are generally presented in the form of **net balance**, which is the difference between the percentage of respondents with favourable and unfavourable answers. The summary results are obtained by combining the direction of change and only the net balance is shown.

The net balance with its appropriate sign indicates the direction of the business trends, where a positive sign indicates a likely upward trend, while a negative sign indicates a likely downward trend. However, the magnitude of the net balance reflects only the prevalence of optimism or pessimism for the comparative period but does not reflect the magnitude of change of the variable concerned as the information is not collected in the survey.

Calculation of Confidence Indicator

In order to have an overall indicator, a selection of a set of survey variables is combined into a single composite indicator. These indicators are called “confidence indicators” because they summarise the assessments and expectations of the business situation provided by the respondents. The confidence indicators are derived from the average aggregated net balances of the selected variables.

The confidence indicator for all the industries are calculated based on the data of the respective table except for the wholesale & retail trade and services sectors which are calculated based on the respective table and Table 6.2.

TECHNICAL NOTES

Agriculture Confidence Indicator (ACI)

$$ACI = (OB + EF)/3$$

OB = present tendency (total volume of orders for domestic market and export market)

EF = future tendency (number of employees)

Mining Confidence Indicator (MNCI)

$$MNCI = (OB + EF)/2$$

OB = present tendency (volume of orders)

EF = future tendency (number of employees)

Manufacturing Confidence Indicator (MCI)

$$MCI = (PF + OB - SF)/4$$

PF = future tendency (volume of production)

OB = present tendency (total volume of orders for domestic market and export market)

SF = present tendency (stocks of finished goods) (inverted)

Electricity and Water Confidence Indicator (ECI)

$$ECI = (OB + EF)/2$$

OB = present tendency (volume of orders)

EF = future tendency (number of employees)

Construction Confidence Indicator (CCI)

$$CCI = (OB + EF)/2$$

OB = present tendency (volume of orders) (contracts)

EF = future tendency (number of employees)

Wholesale Trade Confidence Indicator (WCI)

$$WCI = (BS - S + BF)/3$$

BS = current business situation

S = present tendency (stocks of finished goods) (inverted)

BF = future tendency (business situation)

Retail Trade Confidence Indicator (RCI)

$$RCI = (BS - S + BF)/3$$

BS = current business situation

S = present tendency (stocks of finished goods) (inverted)

BF = future tendency (business situation)

Accommodation Confidence Indicator (ACCI)

$$ACCI = (BS + CD + ED)/3$$

BS = current business situation

CD = present tendency (volume of demand)

ED = future tendency (volume of demand)

Transportation and Storage Confidence Indicator (TCI)

$$TCI = (BS + CD + ED)/3$$

BS = current business situation

CD = present tendency (volume of demand)

ED = future tendency (volume of demand)

Communications Confidence Indicator (CMCI)

$$CMCI = (BS + CD + ED)/3$$

BS = current business situation

CD = present tendency (volume of demand)

ED = future tendency (volume of demand)

Finance Confidence Indicator (FCI)

$$FCI = (BS + CD + ED)/3$$

BS = current business situation

CD = present tendency (volume of demand)

ED = future tendency (volume of demand)

Insurance Confidence Indicator (INCI)

$$INCI = (BS + CD + ED)/3$$

BS = current business situation

CD = present tendency (volume of demand)

ED = future tendency (volume of demand)

Real Estate Confidence Indicator (RECI)

$$RECI = (BS + CD + ED)/3$$

BS = current business situation

CD = present tendency (volume of demand)

ED = future tendency (volume of demand)

Information and Communications Technology Confidence Indicator (ICTCI)

$$ICTCI = (BS + CD + ED)/3$$

BS = current business situation

CD = present tendency (volume of demand)

ED = future tendency (volume of demand)

Food and beverage Confidence Indicator (FBCI)

$$FBCI = (BS + CD + ED)/3$$

BS = current business situation

CD = present tendency (volume of demand)

ED = future tendency (volume of demand)

Education Confidence Indicator (EDUCI)

$$EDUCI = (BS + CD + ED)/3$$

BS = current business situation

CD = present tendency (volume of demand)

ED = future tendency (volume of demand)

Administrative and Support Service Confidence Indicator (ASCI)

$$ASCI = (BS + CD + ED)/3$$

BS = current business situation

CD = present tendency (volume of demand)

ED = future tendency (volume of demand)

Professional Confidence Indicator (PCI)

$$PCI = (BS + CD + ED)/3$$

BS = current business situation

CD = present tendency (volume of demand)

ED = future tendency (volume of demand)

Health Confidence Indicator (HCI)

$$HCI = (BS + CD + ED)/3$$

BS = current business situation

CD = present tendency (volume of demand)

ED = future tendency (volume of demand)

Other Services Indicator (OSCI)

$$OSCI = (BS + CD + ED)/3$$

BS = current business situation

CD = present tendency (volume of demand)

ED = future tendency (volume of demand)

Confidentiality Requirements

The survey is conducted under provisions of the Statistics Act 1965 (Revised 1989) which provides that the contents of individual returns are confidential and will not be divulged to any person.

Rounding

The sum of net balances at sector level may differ due to rounding.

ARC

Kalendar Awalan Keluaran Statistik Kecenderungan Perniagaan Suku Pertama - Suku Keempat 2026

*Advance Release Calendar for Business Tendency Statistics
First Quarter - Fourth Quarter 2026*

Suku Tahun Rujukan / Reference Quarter	Tarikh / Date
Suku Pertama 2026 <i>First Quarter 2026</i>	27 Februari 2026 <i>27 February 2026</i>
Suku Kedua 2026 <i>Second Quarter 2026</i>	26 Mei 2026 <i>26 May 2026</i>
Suku Ketiga 2026 <i>Third Quarter 2026</i>	27 Ogos 2026 <i>27 August 2026</i>
Suku Keempat 2026 <i>Fourth Quarter 2026</i>	30 November 2026 <i>30 November 2026</i>

Nota / Notes:

Tarikh siaran tertakluk kepada pindaan.

Release dates are subject to change.

February							May							August							November						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7						1	2							1	1	2	3	4	5	6	7
8	9	10	11	12	13	14	3	4	5	6	7	8	9	2	3	4	5	6	7	8	8	9	10	11	12	13	14
15	16	17	18	19	20	21	10	11	12	13	14	15	16	9	10	11	12	13	14	15	15	16	17	18	19	20	21
22	23	24	25	26	27	28	17	18	19	20	21	22	23	16	17	18	19	20	21	22	22	23	24	25	26	27	28
							24	25	26	27	28	29	30	23	24	25	26	27	28	29	29	30					
							31							30	31												

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