



KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA

AKAUN NEGARA
NATIONAL ACCOUNTS

ANGGARAN KELUARAN DALAM NEGERI KASAR AWALAN

*ADVANCE GROSS DOMESTIC
PRODUCT ESTIMATES*

ST1
SUKU PERTAMA
FIRST QUARTER
2026

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA



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Suku Pertama
First Quarter **2026**

Dikeluarkan pada:
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Pemakluman

Jabatan Perangkaan Malaysia (DOSM) sedang melaksanakan **Banci Ekonomi 2026 (BE2026)**, dengan tema **“Data Nadi Ekonomi Rakyat”**. Pelaksanaan Banci Ekonomi kali keenam ini berlangsung dari **5 Januari hingga 31 Oktober 2026**. BE2026 bertujuan untuk mengumpul data yang menyeluruh dan berstruktur daripada semua pertubuhan perniagaan berdaftar dan tidak berdaftar di Malaysia, bagi menilai prestasi, struktur serta ciri-ciri ekonomi negara secara komprehensif dan berasaskan bukti.

Malaysia buat julung kalinya telah menduduki **tangga pertama (1)** di peringkat global dalam laporan dwi-tahunan **Open Data Inventory (ODIN) 2024/25** yang dikeluarkan oleh *Open Data Watch (ODW)*, mengatasi 197 negara lain. Pencapaian ini merupakan lonjakan ketara daripada kedudukan ke-67 dalam penilaian ODIN 2022/23.

OpenDOSM NextGen adalah medium yang menyediakan katalog data dan visualisasi bagi memudahkan pengguna menganalisis pelbagai data dan boleh diakses melalui portal <https://open.dosm.gov.my>.

Announcement

The Department of Statistics Malaysia (DOSM) is conducting the **Economic Census 2026 (BE2026)**, with themed **“Data Nadi Ekonomi Rakyat”**. The sixth Economic Census, will be carried out from **5th January to 31st October 2026**. BE2026 aims to collect comprehensive and structured data from all registered and unregistered business establishments in Malaysia to assess the nation’s economic performance, structure and characteristics in an evidence-based manner.

Malaysia has, for the first time, successfully secured the top position globally in the biennial **Open Data Inventory (ODIN) 2024/25** report released by Open Data Watch (ODW), surpassing 197 other countries. This achievement marks a significant leap from its 67th position in the ODIN 2022/23 assessment.

OpenDOSM NextGen is a medium that provides data catalogue and visualisations to facilitate users' analysis and can be accessed through <https://open.dosm.gov.my>.

PENAFIAN: Anggaran KDNK suku tahunan adalah tertakluk kepada semakan semula apabila data yang lebih komprehensif tersedia.

DISCLAIMER: The estimates of quarterly GDP will be subjected to revision when more comprehensive data become available.

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA

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“Sumber: Jabatan Perangkaan Malaysia”.

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KATA PENGANTAR

Penerbitan Anggaran Keluaran Dalam Negeri Kasar (KDNK) Awalan membentangkan anggaran awalan KDNK suku tahunan untuk memberikan petunjuk awal prestasi ekonomi. Anggaran awalan ini disusun menggunakan maklumat separa dan anggaran berdasarkan data daripada survei yang dijalankan oleh Jabatan Perangkaan Malaysia (DOSM) dan data pentadbiran yang diperoleh daripada agensi berkaitan.

Konsep dan takrifan yang digunakan untuk anggaran adalah berdasarkan saranan Sistem Akaun Negara 2008, Pertubuhan Bangsa-Bangsa Bersatu, Manual Akaun Negara Suku Tahunan IMF dan pelbagai rujukan daripada institusi statistik antarabangsa. Penyusunan ini, yang bermula pada suku tahun kedua 2020, juga selaras dengan amalan agensi statistik terkemuka yang menghasilkan anggaran KDNK awalan bagi menggambarkan prestasi ekonomi semasa negara-negara tersebut.

Sorotan ekonomi Malaysia disediakan di bahagian pertama penerbitan ini, diikuti dengan jadual statistik dan petunjuk ekonomi jangka pendek terpilih. Nota teknikal mengenai pendekatan dan metodologi yang digunakan disediakan di bahagian terakhir untuk rujukan pengguna.

Jabatan Perangkaan Malaysia (DOSM) merakamkan penghargaan atas kerjasama semua pihak dalam membekalkan data yang diperlukan dan menyumbang kepada kejayaan penerbitan ini. Kami berharap laporan ini akan menjadi rujukan berguna untuk pengguna dan pembuat dasar.

DATO' SRI DR. MOHD UZIR MAHIDIN

Ketua Perangkawan Malaysia

April 2026

PREFACE

The publication of Advance Gross Domestic Product (GDP) presents the advance estimates of quarterly GDP to provide early indications of economic performance. This advance estimates are compiled using partial information and estimates based on data from surveys conducted by the Department of Statistics Malaysia (DOSM) and administrative data obtained from related agencies.

The concepts and definitions used for the estimates were based on recommendations of the System of National Accounts 2008, United Nations, the IMF Quarterly National Accounts Manual and various references from international statistical institutions. The compilation, which started in the second quarter of 2020, is also in line with the practice of advanced statistical agencies that produce early GDP estimates to portray the current economic performance of the countries.

Highlights of Malaysia's economy are provided in the first part of this publication, followed by statistical tables and selected short-term economic indicators. Technical notes on the approaches and methodology used are included in the last part for user reference.

The Department of Statistics Malaysia (DOSM) acknowledges the cooperation of all parties that have provided the required data and contributed to the success of this publication. We hope this report will be a useful reference for users and policy makers.

DATO' SRI DR. MOHD UZIR MAHIDIN

Chief Statistician, Malaysia

April 2026

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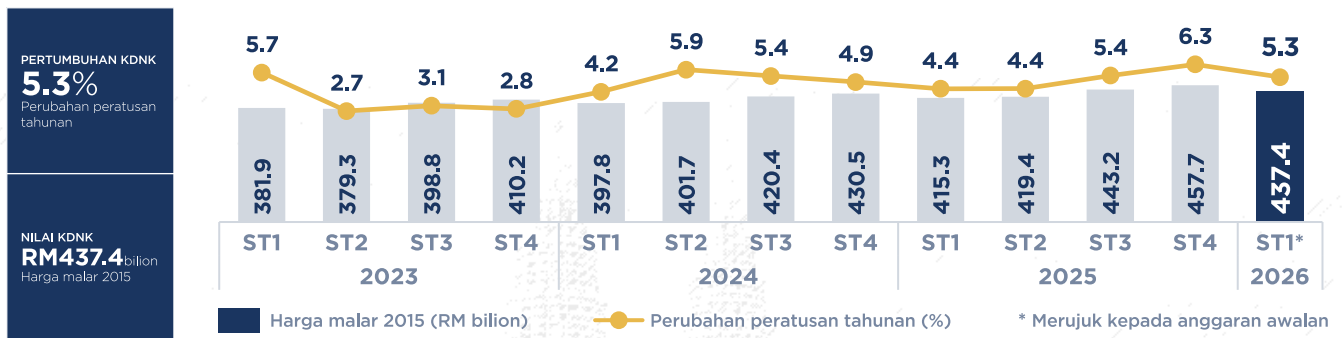


KEMENTERIAN EKONOMI
JABATAN PERANGKAAAN MALAYSIA

ANGGARAN KELUARAN DALAM NEGERI KASAR (KDNK) AWALAN, ST1 2026

Ekonomi Malaysia dianggarkan bertumbuh 5.3 peratus dengan nilai RM437.4 bilion, dipacu oleh pertumbuhan dalam semua sektor, terutamanya oleh sektor Perkhidmatan dan Pembuatan.

PRESTASI KDNK SUKU TAHUNAN



PRESTASI KDNK MENGIKUT JENIS AKTIVITI EKONOMI

Perubahan peratusan tahunan - ST1 2026 / ST4 2025



Perkhidmatan
5.4% 6.3%



Pembuatan
5.8% 6.1%



Perlombongan & pengkuarian
-1.1% 2.0%



Pertanian
2.8% 5.4%



Pembinaan
7.8% 11.0%

Nota: Tidak termasuk duti import.

Anggaran KDNK Awal bagi suku tahun pertama 2026 adalah disusun berdasarkan ketersediaan data dua bulan pertama suku tahun tersebut (Januari & Februari) dan data anggaran bagi maklumat yang tidak tersedia. Anggaran ini boleh digunakan sebagai petunjuk awal pertumbuhan KDNK pada suku tahun tersebut dan tertakluk kepada semakan apabila data yang lebih komprehensif tersedia.

**PENERBITAN KDNK
PRELIMINARI ST1 2026:**



**MEI 2026
(JUMAAT)**

Sumber: Akaun Negara, Anggaran Keluaran Dalam Negeri Kasar Awal, Jabatan Perangkaan Malaysia (DOSM)

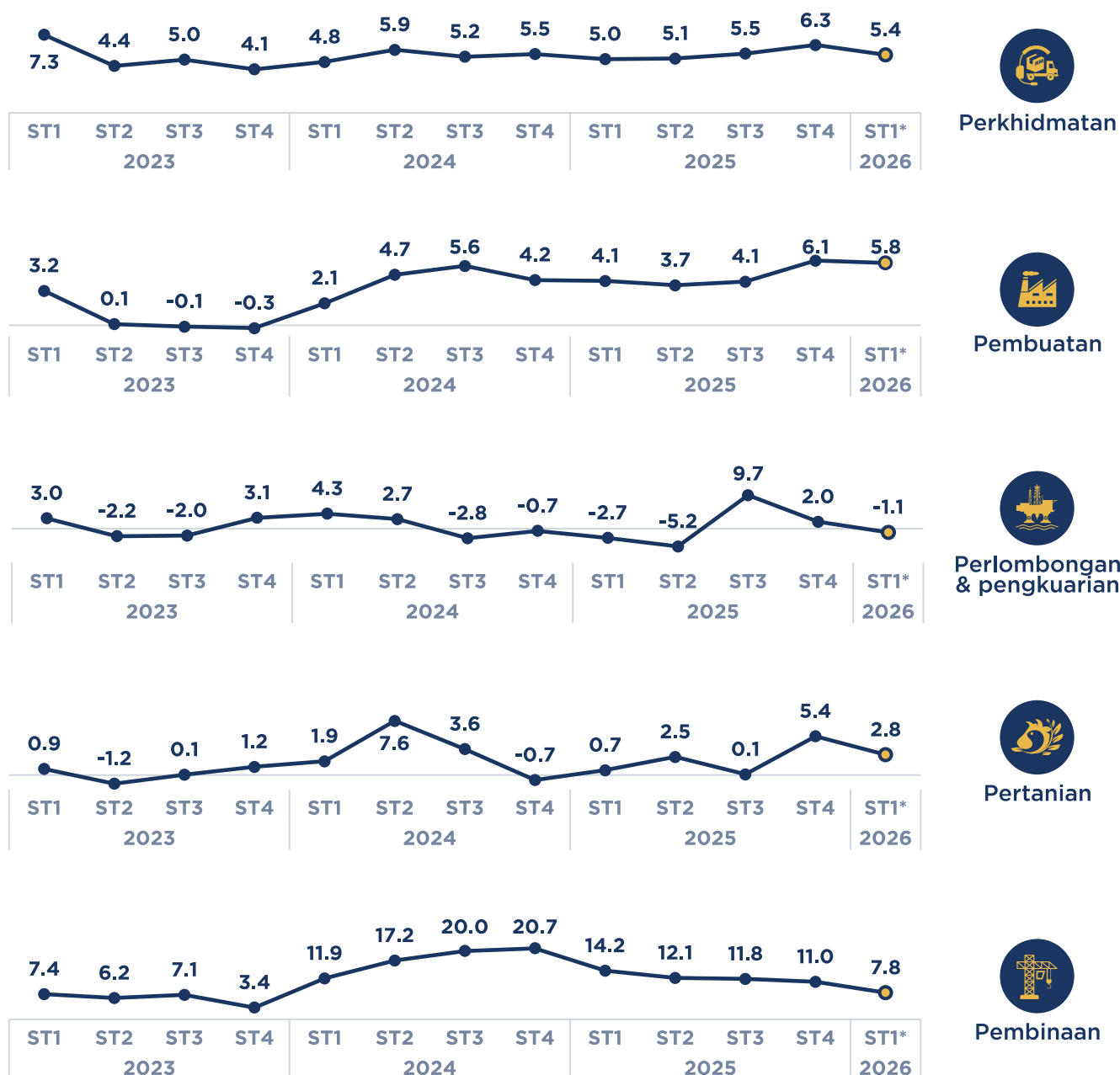


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ANGGARAN KELUARAN DALAM NEGERI KASAR (KDNK) AWALAN, ST1 2026

PRESTASI KDNK SUKU TAHUNAN MENGIKUT JENIS AKTIVITI EKONOMI



Nota: Tidak termasuk duti import.

—●— Perubahan peratusan tahunan (%)

* Merujuk kepada anggaran awalan

Sumber: Akaun Negara, Anggaran Keluaran Dalam Negeri Kasar Awal, Jabatan Perangkaan Malaysia (DOSM)



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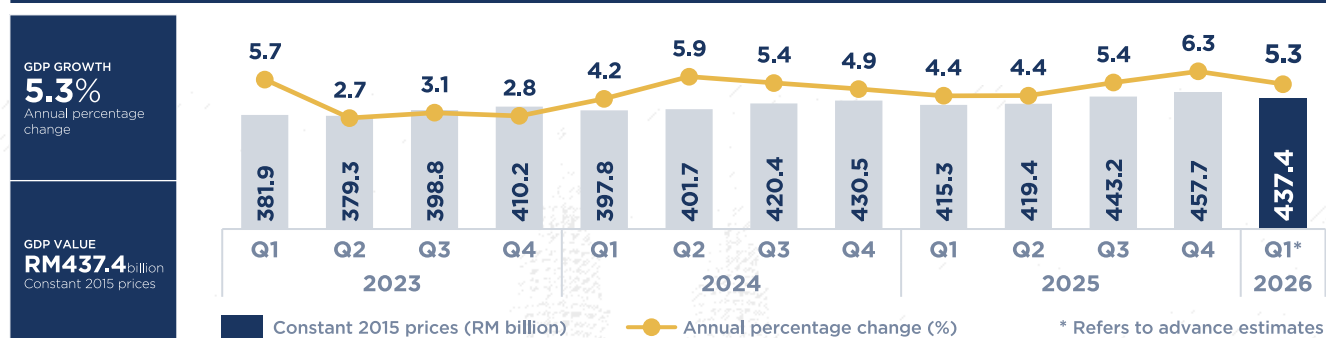


MINISTRY OF ECONOMY
DEPARTMENT OF STATISTICS MALAYSIA

ADVANCE GROSS DOMESTIC PRODUCT (GDP) ESTIMATES, Q1 2026

Malaysia's economy is estimated to grow by **5.3 per cent**, amounting to RM437.4 billion, driven by growth in all sectors, mainly by the Services and Manufacturing sectors.

QUARTERLY GDP PERFORMANCE



GDP PERFORMANCE BY KIND OF ECONOMIC ACTIVITY

Annual percentage change - Q1 2026 / Q4 2025



Services
5.4% 6.3%



Manufacturing
5.8% 6.1%



Mining & quarrying
-1.1% 2.0%



Agriculture
2.8% 5.4%



Construction
7.8% 11.0%

Note: Excludes import duties.

The **Advance GDP Estimates** for the first quarter of 2026 are compiled based on the availability of data from the first two months of the quarter (January & February) and estimated data for information that is not available. This estimates can be used as an early indication of GDP growth for the quarter and are subject to revision when more comprehensive data become available.

PUBLICATION OF
PRELIMINARY GDP Q1 2026:



MAY 2026
(FRIDAY)

Source: National Accounts, Advance Gross Domestic Product Estimates, Department of Statistics, Malaysia (DOSM)

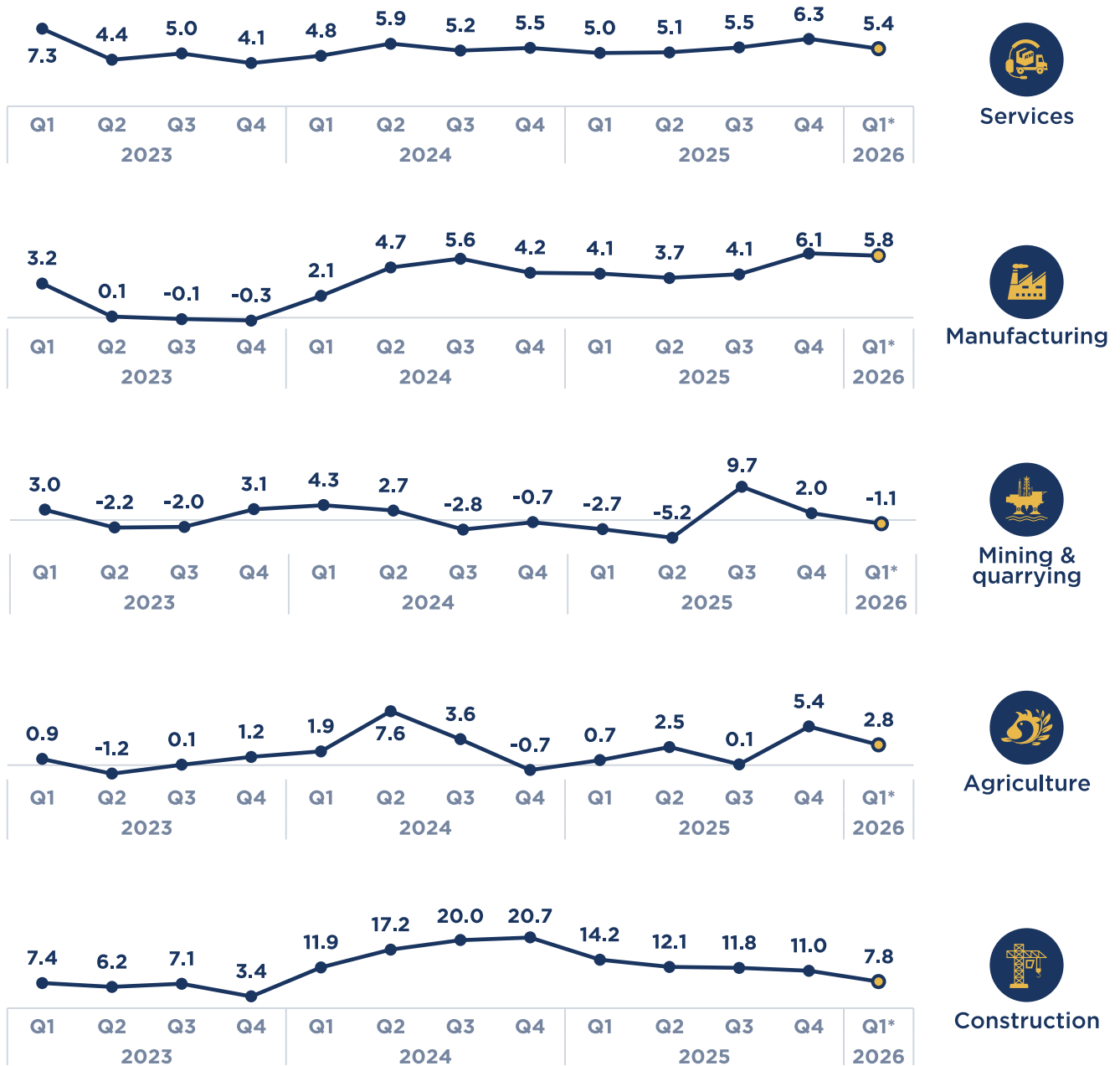


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ADVANCE GROSS DOMESTIC PRODUCT (GDP) ESTIMATES, Q1 2026

QUARTERLY GDP PERFORMANCE BY KIND OF ECONOMIC ACTIVITY



Notes: Excludes import duties.

—●— Annual percentage change (%)

* Refers to advance estimates

Source: National Accounts, Advance Gross Domestic Product Estimates, Department of Statistics, Malaysia (DOSM)



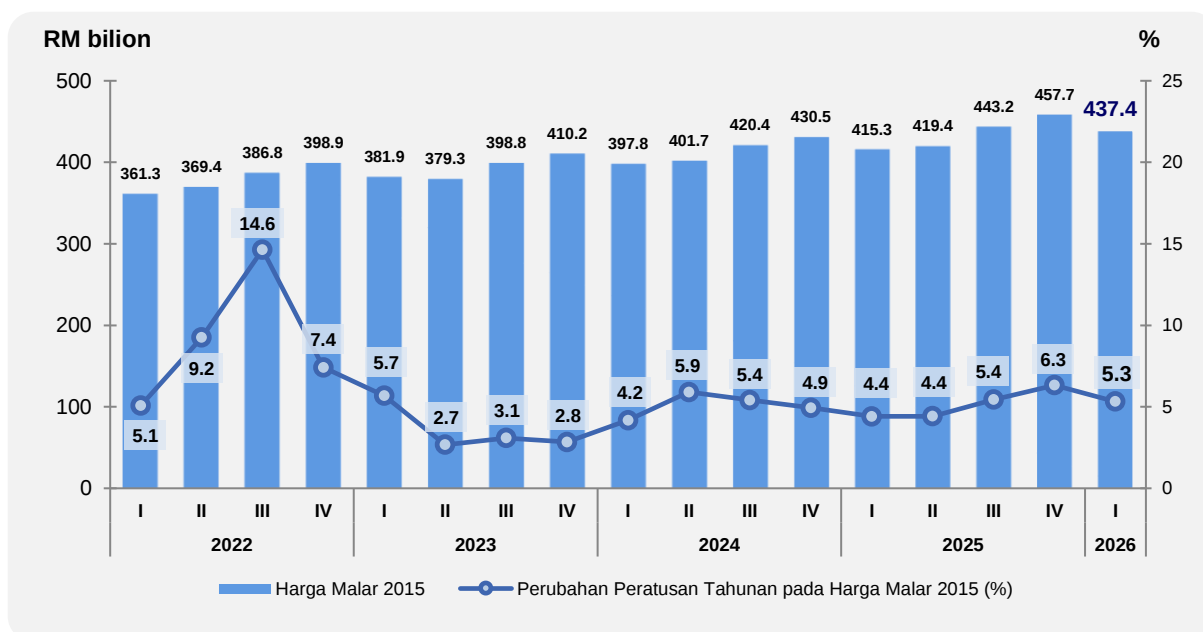
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RINGKASAN PENEMUAN

Anggaran KDNK awalan Malaysia mencatatkan pertumbuhan 5.3 peratus pada suku tahun pertama 2026, berbanding 6.3 peratus pada suku tahun sebelumnya. Prestasi ekonomi ini disokong oleh pengembangan dalam sektor Perkhidmatan, Pembuatan, Pembinaan dan Pertanian. Walau bagaimanapun, sektor Perlombongan & pengkuarian mencatatkan penurunan pada suku tahun ini. Dari segi prestasi suku tahun ke suku tahun, ekonomi Malaysia menguncup sebanyak 4.4 peratus berbanding pertumbuhan positif 3.3 peratus pada suku tahun keempat 2025.

Carta 1: KDNK (Nilai & Perubahan Peratusan Tahunan)



Perbandingan antara Anggaran Awalan dan KDNK Preliminari bagi negara-negara terpilih ditunjukkan dalam **Jadual 1**.

Jadual 1: Perbandingan antara Anggaran Awalan dan KDNK Preliminari bagi Negara Terpilih

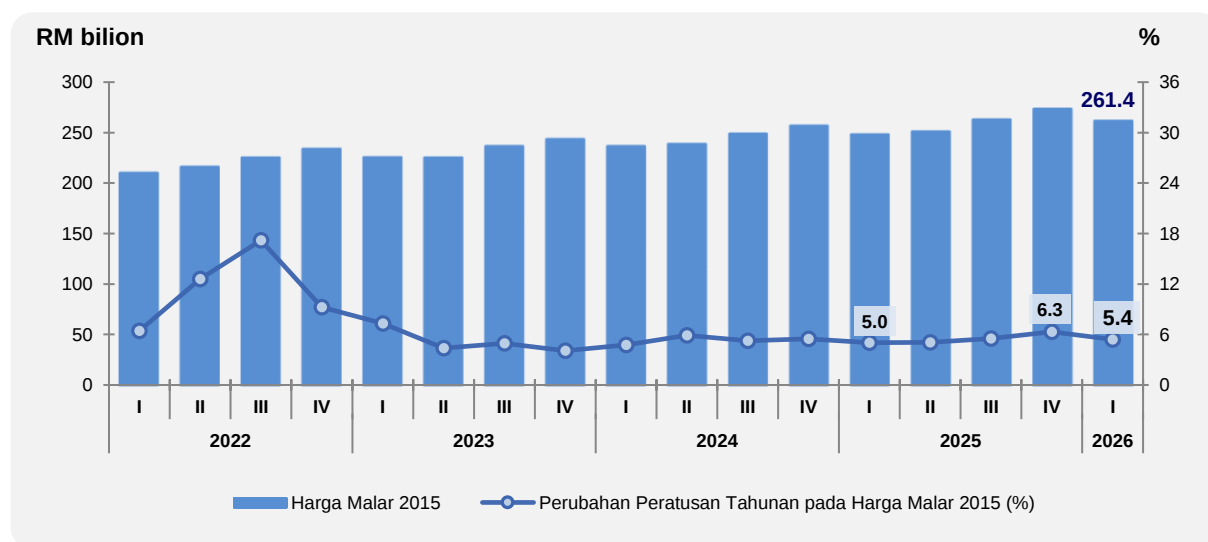
Negara (YoY%)	2024	2025	2024								2025							
			ST1		ST2		ST3		ST4		ST1		ST2		ST3		ST4	
			AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari
Malaysia	5.1	5.2	3.9	4.2	5.8	5.9	5.3	5.4	4.8	4.9	4.4	4.4	4.5	4.4	5.2	5.4	5.7	6.3
United States (US)	2.8	2.1	3.0	2.9	3.1	3.1	2.7	2.8	2.5	2.4	2.0	2.0	2.0	2.1	2.3	2.3	2.2	2.0
European Union (EU)	1.1	1.5	0.5	0.6	0.7	0.8	0.9	1.1	1.1	1.5	1.4	1.7	1.5	1.7	1.5	1.7	1.4	1.4
United Kingdom (UK)	1.1	1.4	0.5	0.2	0.9	0.8	1.0	1.3	1.4	2.0	1.3	1.8	1.2	1.4	1.3	1.3	1.0	1.0
South Korea	2.0	1.0	3.4	3.4	2.3	2.2	1.5	1.4	1.2	1.1	-0.1	0.0	0.5	0.6	1.7	1.8	1.5	1.6
Taiwan	5.3	8.7	6.5	7.2	5.1	5.3	4.0	4.7	1.8	4.1	5.4	5.5	8.0	7.7	7.6	8.4	12.7	12.7
Singapore	5.3	5.0	2.7	4.3	2.9	4.8	4.1	7.0	4.3	5.3	3.8	4.5	4.3	5.4	2.9	4.5	6.9	5.7

AE: Anggaran Awal

PERKHIDMATAN

Sektor **Perkhidmatan** berkembang 5.4 peratus pada suku tahun ini berbanding 6.3 peratus pada suku tahun sebelumnya seperti yang ditunjukkan di **Carta 2**. Pertumbuhan ini disokong terutamanya oleh prestasi subsektor Perdagangan borong & runcit, Maklumat & komunikasi dan Pengangkutan & penyimpanan.

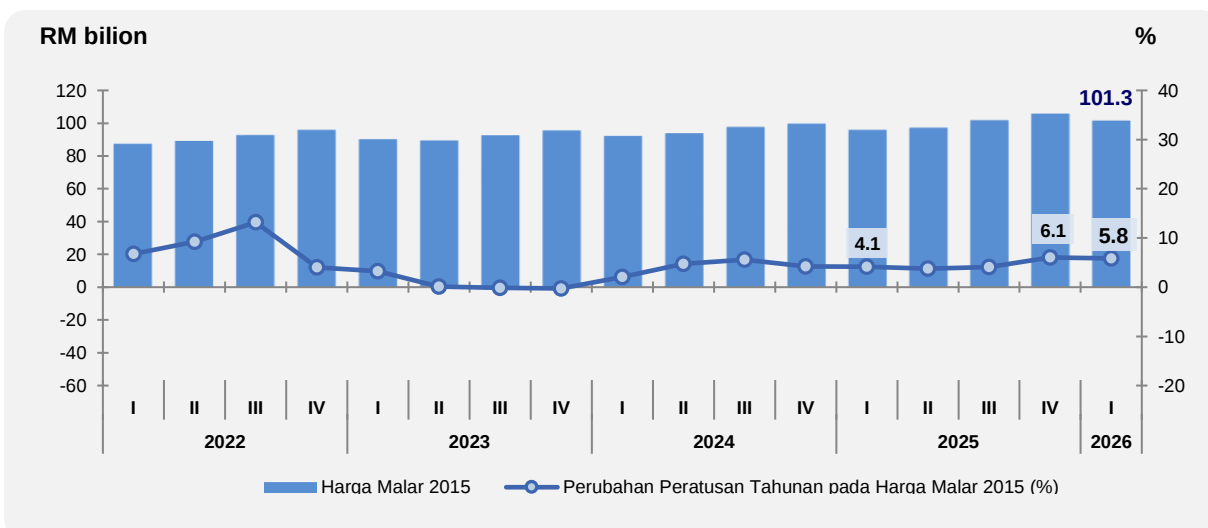
Carta 2: Perkhidmatan (Nilai & Perubahan Peratusan Tahunan)



PEMBUATAN

Sektor **Pembuatan** bertumbuh sebanyak 5.8 peratus pada suku tahun pertama 2026 lebih rendah berbanding 6.1 peratus pada suku tahun sebelumnya seperti yang ditunjukkan di **Carta 3**. Prestasi ini didorong oleh peningkatan output dalam subsektor Produk elektrik, elektronik & optikal; Minyak dan lemak daripada sayuran & haiwan dan prosesan makanan; dan Produk mineral bukan logam, logam asas & produk logam yang direka.

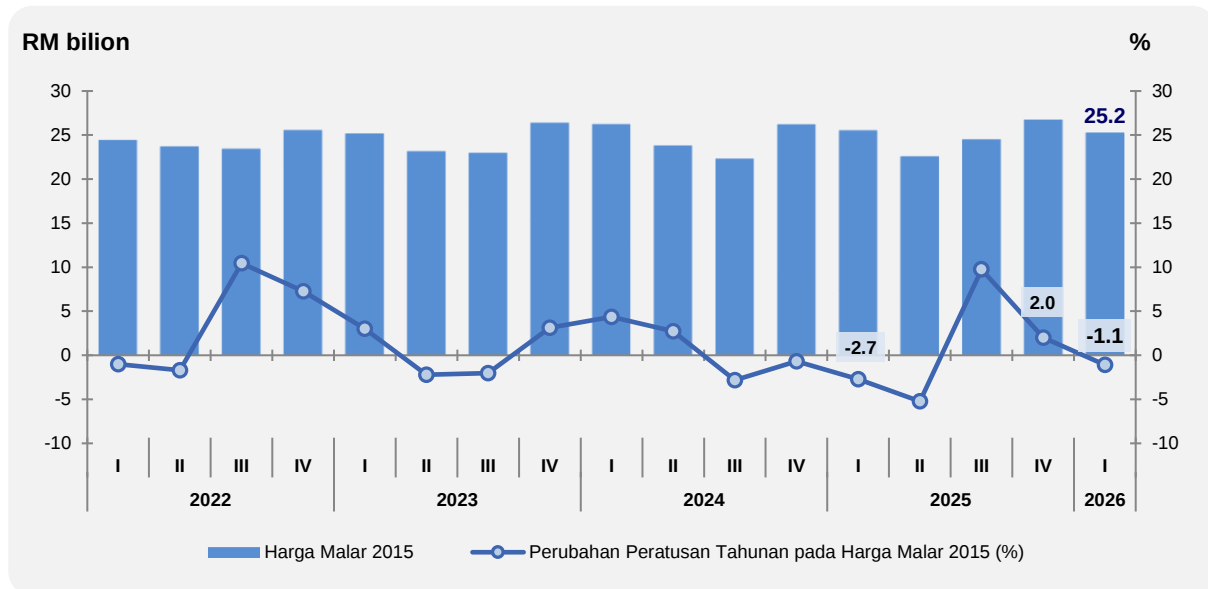
Carta 3: Pembuatan (Nilai & Perubahan Peratusan Tahunan)



PERLOMBONGAN DAN PENGKUARIAN

Sektor **Perlombongan dan pengkuarian** menguncup 1.1 peratus pada suku pertama tahun 2026 berbanding peningkatan 2.0 peratus pada suku tahun sebelumnya seperti yang ditunjukkan dalam **Carta 4**. Penyusutan ini disebabkan terutamanya oleh pengeluaran yang lebih rendah dalam subsektor Minyak mentah & kondensat dan Gas asli pada suku tahun ini.

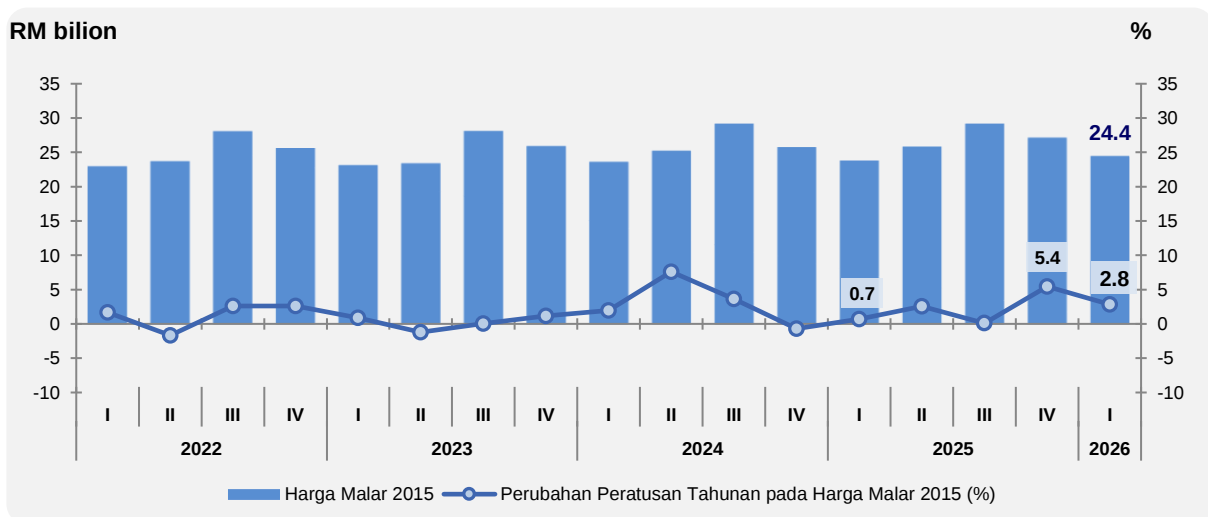
Carta 4: Perlombongan dan pengkuarian (Nilai & Perubahan Peratusan Tahunan)



PERTANIAN

Sektor **Pertanian** mencatatkan pertumbuhan sebanyak 2.8 peratus pada suku tahun ini, menyederhana daripada 5.4 peratus pada suku tahun keempat 2025 seperti yang ditunjukkan dalam **Carta 5**. Prestasi ini didorong oleh subsektor Kelapa sawit dan Ternakan. Sementara itu, subsektor Getah dan Perikanan mengalami penguncupan pada suku tahun ini.

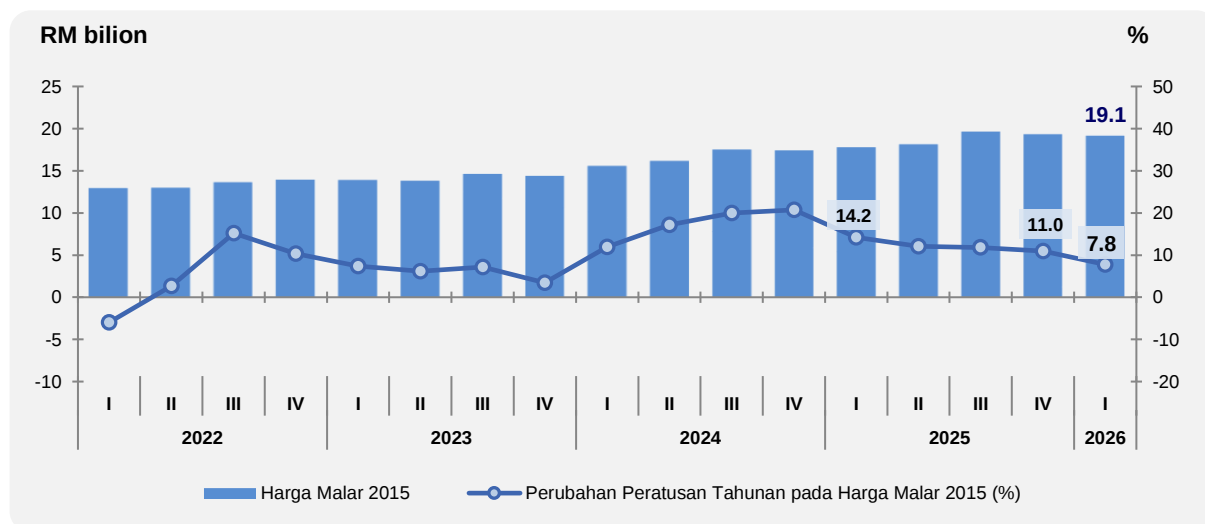
Carta 5: Pertanian (Nilai & Perubahan Peratusan Tahunan)



PEMBINAAN

Sektor **Pembinaan** bertumbuh pada kadar yang lebih perlahan sebanyak 7.8 peratus pada suku tahun pertama 2026 (ST4 2025: 11.0%) seperti yang ditunjukkan dalam **Carta 6**. Pertumbuhan ini disokong oleh prestasi positif dalam semua segmen dengan Aktiviti pembinaan pertukangan khas dan Bangunan bukan kediaman sebagai penyumbang utama.

Carta 6: Pembinaan (Nilai & Perubahan Peratusan Tahunan)



PRESTASI KDNK MALAYSIA

Pertumbuhan KDNK Malaysia secara bulanan, suku tahunan dan tahunan digambarkan di **Carta 7**.

Jabatan Perangkaan Malaysia (DOSM) komited untuk menyusun dan menyebarkan statistik yang memenuhi keperluan pengguna statistik. DOSM akan mengeluarkan KDNK preliminari suku tahun pertama 2026 dan KDNK tahunan yang disemak semula pada 15 Mei 2026.

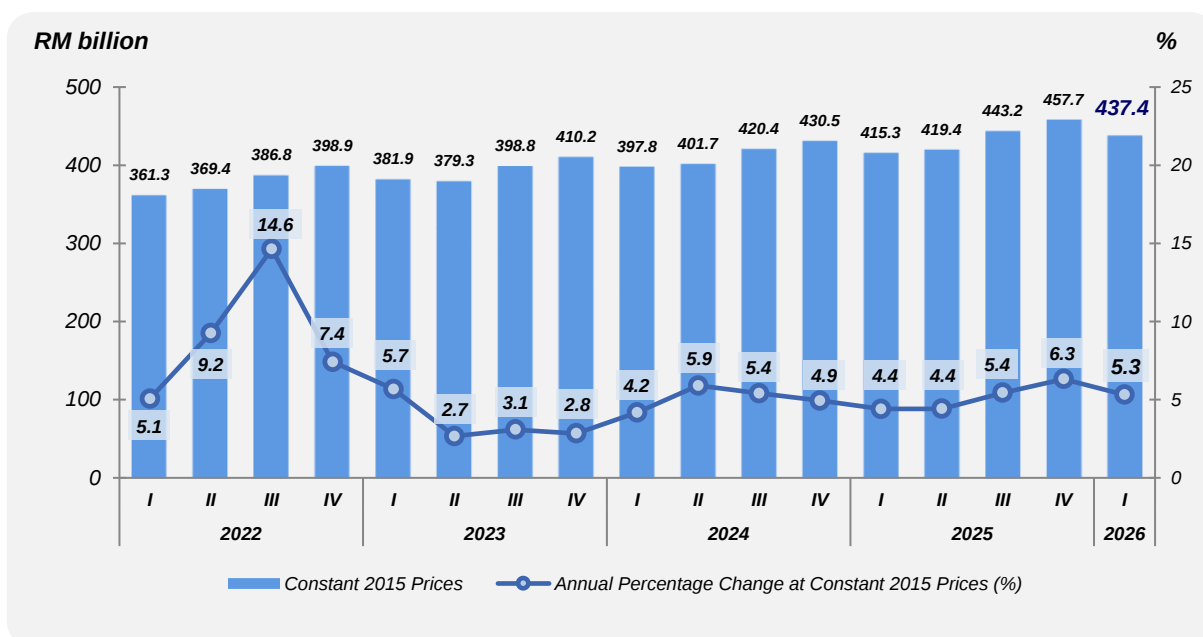
Carta 7: Pertumbuhan KDNK Malaysia



SUMMARY OF FINDINGS

Malaysia's advance GDP estimates recorded a growth of 5.3 per cent in the first quarter of 2026 as compared to 6.3 per cent in the preceding quarter. The economic performance was supported by expansion in the Services, Manufacturing, Construction and Agriculture sectors. Nevertheless, the Mining and quarrying sector registered a decline during this quarter. In terms of quarter-on-quarter performance, Malaysia's economy contracted by 4.4 per cent as compared to a positive growth of 3.3 per cent in the fourth quarter of 2025.

Chart 1: GDP (Value & Annual Percentage Change)



The comparison between Advance Estimates and Preliminary GDP for selected countries is shown in **Table 1**.

Table 1: Comparison between Advance Estimates and Preliminary GDP for Selected Countries

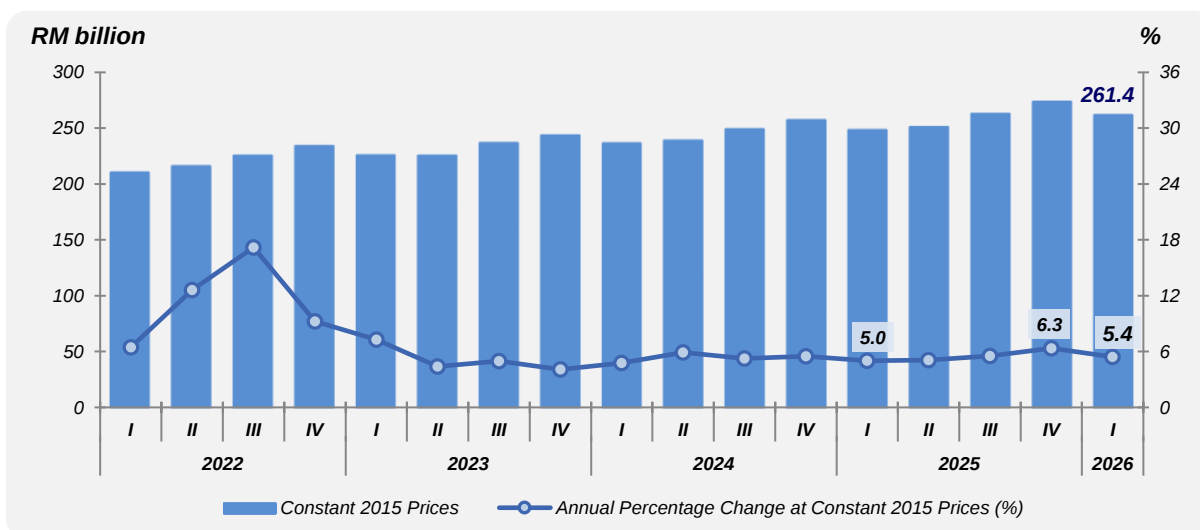
Country (YoY%)	2024	2025	2024								2025							
			Q1		Q2		Q3		Q4		Q1		Q2		Q3		Q4	
			AE	Preliminary	AE	Preliminary	AE	Preliminary	AE	Preliminary	AE	Preliminary	AE	Preliminary	AE	Preliminary	AE	Preliminary
Malaysia	5.1	5.2	3.9	4.2	5.8	5.9	5.3	5.4	4.8	4.9	4.4	4.4	4.5	4.4	5.2	5.4	5.7	6.3
United States (US)	2.8	2.1	3.0	2.9	3.1	3.1	2.7	2.8	2.5	2.4	2.0	2.0	2.0	2.1	2.3	2.3	2.2	2.0
European Union (EU)	1.1	1.5	0.5	0.6	0.7	0.8	0.9	1.1	1.1	1.5	1.4	1.7	1.5	1.7	1.5	1.7	1.4	1.4
United Kingdom (UK)	1.1	1.4	0.5	0.2	0.9	0.8	1.0	1.3	1.4	2.0	1.3	1.8	1.2	1.4	1.3	1.3	1.0	1.0
South Korea	2.0	1.0	3.4	3.4	2.3	2.2	1.5	1.4	1.2	1.1	-0.1	0.0	0.5	0.6	1.7	1.8	1.5	1.6
Taiwan	5.3	8.7	6.5	7.2	5.1	5.3	4.0	4.7	1.8	4.1	5.4	5.5	8.0	7.7	7.6	8.4	12.7	12.7
Singapore	5.3	5.0	2.7	4.3	2.9	4.8	4.1	7.0	4.3	5.3	3.8	4.5	4.3	5.4	2.9	4.5	6.9	5.7

AE: Advance Estimate

SERVICES

The **Services** sector expanded by 5.4 per cent in this quarter as compared to 6.3 per cent in the previous quarter, as shown in **Chart 2**. This growth was primarily supported by the performance of the Wholesale & retail trade, Information & communication and Transportation & storage sub-sectors.

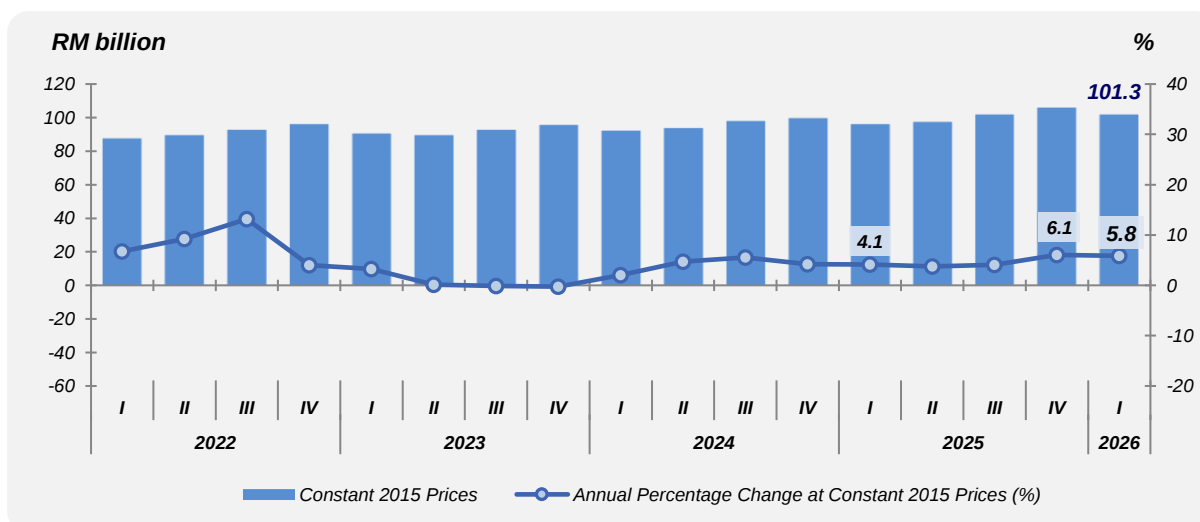
Chart 2: Services (Value & Annual Percentage Change)



MANUFACTURING

The **Manufacturing** sector grew by 5.8 per cent in the first quarter of 2026, lower than the 6.1 per cent growth in the preceding quarter, as shown in **Chart 3**. This performance was driven by increased output in Electrical, electronic & optical products; Vegetable and animal oils & fats and food processing products; and Non-metallic mineral products, basic metal & fabricated metal products sub-sectors.

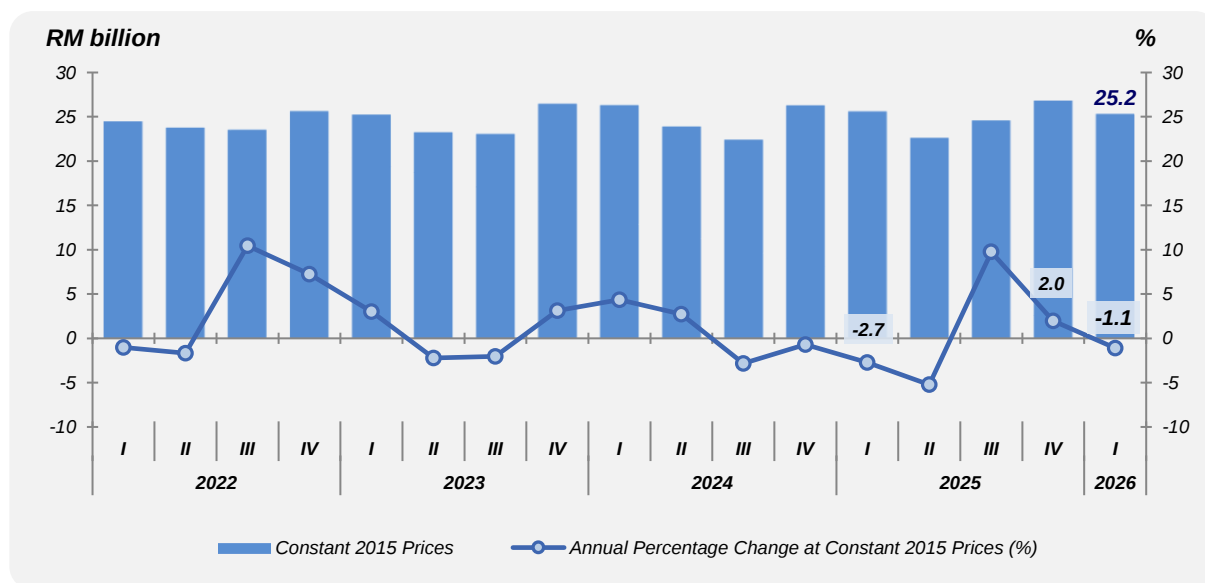
Chart 3: Manufacturing (Value & Annual Percentage Change)



MINING AND QUARRYING

The **Mining and quarrying** sector contracted by 1.1 per cent in the first quarter of 2026 as against an increase of 2.0 per cent in the previous quarter, as depicted in **Chart 4**. This decline was mainly attributed to lower production in the Crude oil & condensate and Natural gas sub-sectors in this quarter.

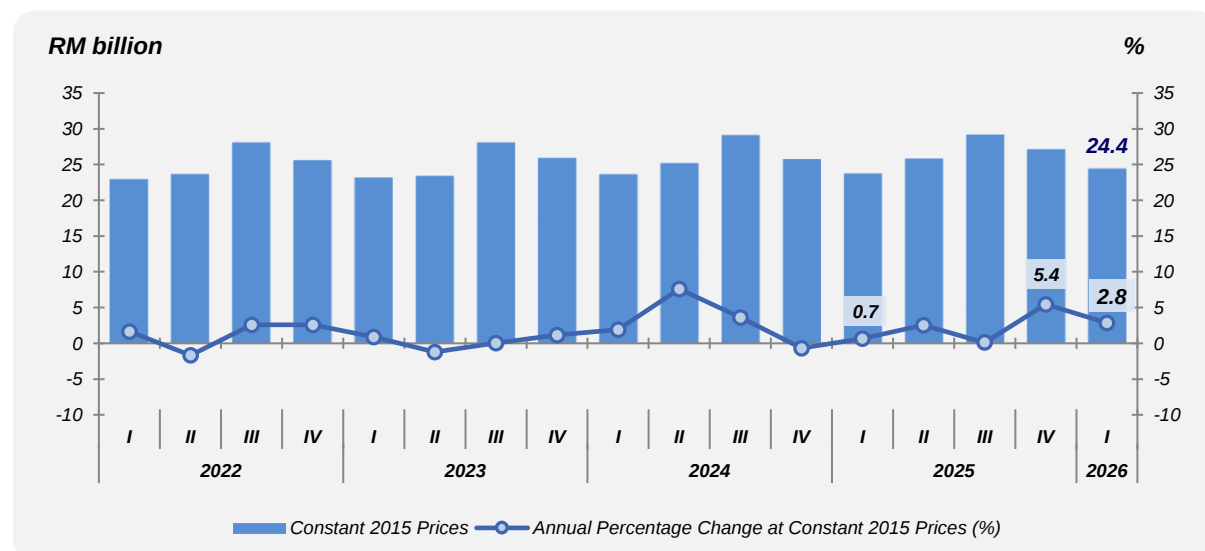
Chart 4: Mining and quarrying (Value & Annual Percentage Change)



AGRICULTURE

The **Agriculture** sector registered a growth of 2.8 per cent in this quarter, moderating from 5.4 per cent in the fourth quarter of 2025, as shown in **Chart 5**. The performance was driven by Oil palm and Livestock sub-sectors. Meanwhile, the Rubber and Fishing sub-sectors experienced a contraction during the quarter.

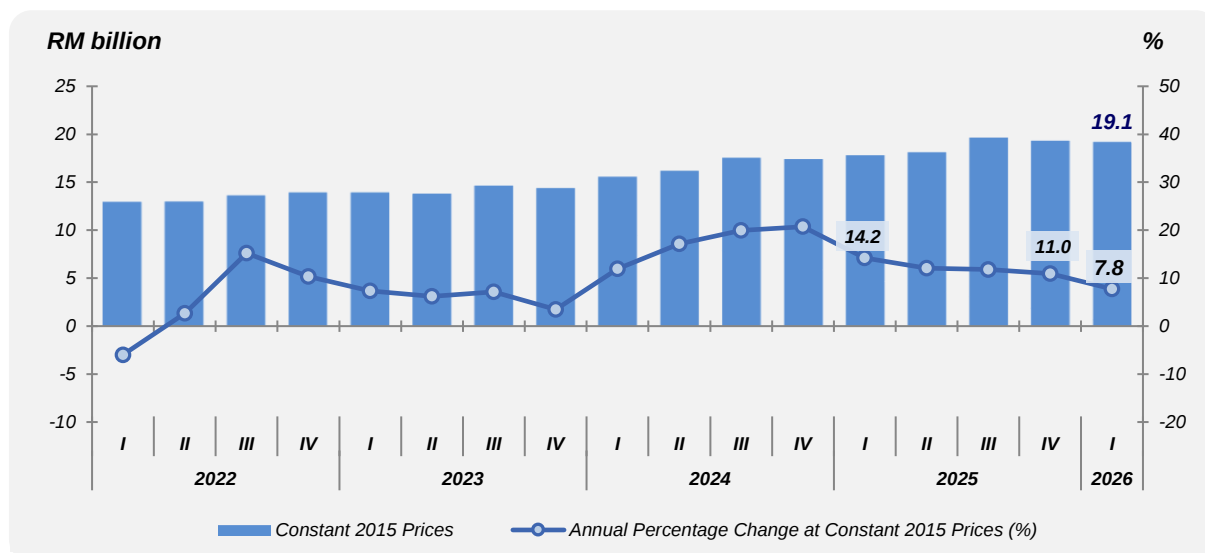
Chart 5: Agriculture (Value & Annual Percentage Change)



CONSTRUCTION

The **Construction** sector grew at a slower pace of 7.8 per cent in the first quarter of 2026 (Q4 2025: 11.0%), as shown in **Chart 6**. The growth was underpinned by positive performance in all segments, with Specialised construction activities and Non-residential buildings being the main contributors.

Chart 6: Construction (Value & Annual Percentage Change)

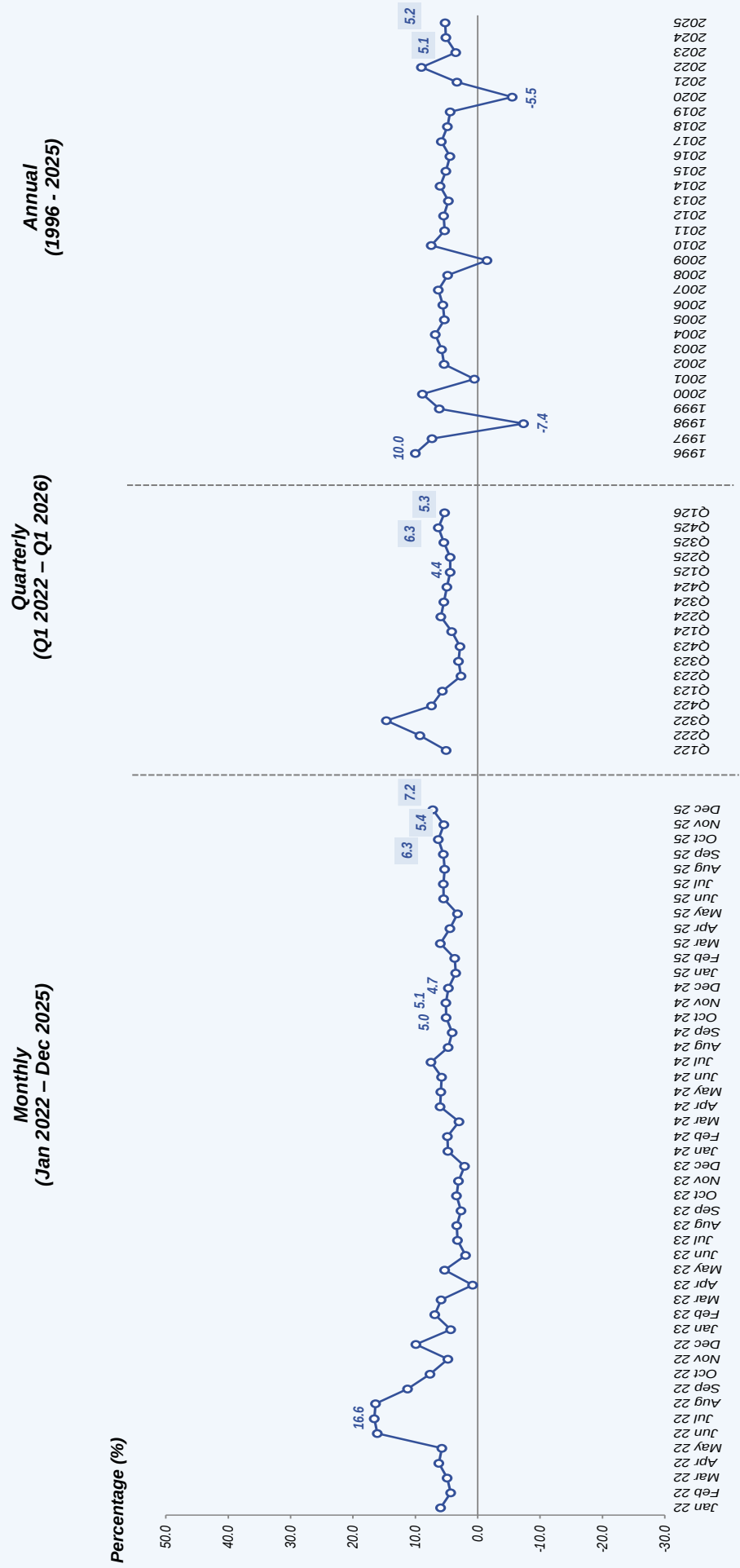


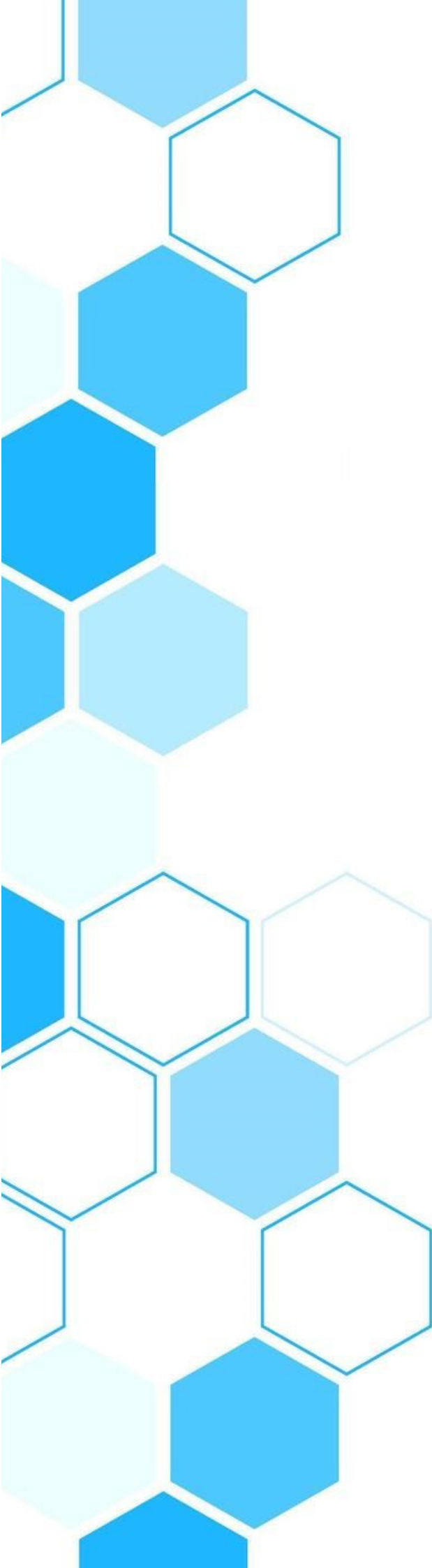
MALAYSIA'S GDP PERFORMANCE

Malaysia's GDP growth on a monthly, quarterly and annual basis is illustrated in **Chart 7**.

The Department of Statistics Malaysia (DOSM) is committed to compile and disseminate statistics that serve the needs of statistical users. DOSM will release the preliminary GDP for the first quarter of 2026 and the revised annual GDP on 15th May 2026.

Chart 7: Malaysia's GDP Growth



A decorative pattern of hexagons in various shades of blue and light blue, arranged in a honeycomb-like structure, located on the left side of the page.

JADUAL ***TABLES***

Jadual 1A: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 (RM Juta)
Table 1A: GDP by Kind of Economic Activity at Constant 2015 Prices (RM Million)

Jenis Aktiviti Ekonomi Kind of Economic Activity	2023		2024		2025		2023			2024			2025			2026	
	2023	2024	2025	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q4
1. Pertanian Agriculture	100,393	103,458	105,686	23,128	23,364	28,039	25,862	23,576	25,139	29,060	25,683	23,738	25,779	29,088	27,080	24,414	
2. Perombongan dan pengkuarian Mining and quarrying	97,537	98,432	99,170	25,112	23,143	22,944	26,338	26,203	23,776	22,295	26,158	25,492	22,532	24,468	26,678	25,215	
3. Pembuatan Manufacturing	366,793	382,034	399,338	90,008	89,171	92,325	95,290	91,864	93,387	97,455	99,328	95,676	96,887	101,438	105,338	101,263	
4. Pembinaan Construction	56,663	66,580	74,706	13,896	13,778	14,599	14,390	15,555	16,141	17,512	17,371	17,760	18,091	19,578	19,276	19,137	
5. Perkhidmatan Services	930,363	980,110	1,034,112	225,405	225,308	236,338	243,312	236,130	238,584	248,734	256,662	247,972	250,700	262,502	272,938	261,392	
6. tambah Duti Import plus Import Duties	18,392	19,692	22,635	4,308	4,522	4,523	5,040	4,474	4,645	5,298	5,275	4,699	5,431	6,134	6,371	6,011	
KDNK pada Harga Pembeli GDP at Purchasers' Prices	1,570,142	1,650,305	1,735,647	381,857	379,286	398,768	410,231	397,802	401,672	420,354	430,477	415,338	419,420	443,208	457,681	437,432	

Jadual 1B: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Perubahan peratusan dari suku tahun yang sama tahun sebelumnya
Table 1B: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage change from corresponding quarter of preceding year

Jenis Aktiviti Ekonomi Kind of Economic Activity	2023		2024		2025		2023			2024			2025			2026	
	2023	2024	2025	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q4
1. Pertanian Agriculture	0.2	3.1	2.2	0.9	-1.2	0.1	1.2	1.9	7.6	3.6	-0.7	0.7	2.5	0.1	5.4	2.8	
2. Perombongan dan pengkuarian Mining and quarrying	0.5	0.9	0.7	3.0	-2.2	-2.0	3.1	4.3	2.7	-2.8	-0.7	-2.7	-5.2	9.7	2.0	-1.1	
3. Pembuatan Manufacturing	0.7	4.2	4.5	3.2	0.1	-0.1	-0.3	2.1	4.7	5.6	4.2	4.1	3.7	4.1	6.1	5.8	
4. Pembinaan Construction	6.0	17.5	12.2	7.4	6.2	7.1	3.4	11.9	17.2	20.0	20.7	14.2	12.1	11.8	11.0	7.8	
5. Perkhidmatan Services	5.1	5.3	5.5	7.3	4.4	5.0	4.1	4.8	5.9	5.2	5.5	5.0	5.1	5.5	6.3	5.4	
6. tambah Duti Import plus Import Duties	9.6	7.1	14.9	13.0	7.1	8.5	10.1	3.9	2.7	17.1	4.7	5.0	16.9	15.8	20.8	27.9	
KDNK pada Harga Pembeli GDP at Purchasers' Prices	3.5	5.1	5.2	5.7	2.7	3.1	2.8	4.2	5.9	5.4	4.9	4.4	4.4	5.4	6.3	5.3	

Jadual 1C: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Perubahan peratusan dari suku tahun sebelumnya
Table 1C: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage change from preceding quarter

Jenis Aktiviti Ekonomi <i>Kind of Economic Activity</i>	2023		2024				2025				2026					
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
1. Pertanian <i>Agriculture</i>	0.2	3.1	2.2	-9.5	1.0	20.0	-7.8	-8.8	6.6	15.6	-11.6	-7.6	8.6	12.8	-6.9	-9.8
2. Pertambangan dan pengkuarian <i>Mining and quarrying</i>	0.5	0.9	0.7	-1.7	-7.8	-0.9	14.8	-0.5	-9.3	-6.2	17.3	-2.5	-11.6	8.6	9.0	-5.5
3. Pembuatan <i>Manufacturing</i>	0.7	4.2	4.5	-5.8	-0.9	3.5	3.2	-3.6	1.7	4.4	1.9	-3.7	1.3	4.7	3.8	-3.9
4. Pembinaan <i>Construction</i>	6.0	17.5	12.2	-0.1	-0.8	6.0	-1.4	8.1	3.8	8.5	-0.8	2.2	1.9	8.2	-1.5	-0.7
5. Perkhidmatan <i>Services</i>	5.1	5.3	5.5	-3.6	0.0	4.9	3.0	-3.0	1.0	4.3	3.2	-3.4	1.1	4.7	4.0	-4.2
6. tambah Duti Import <i>plus Import Duties</i>	9.6	7.1	14.9	-5.9	5.0	0.0	11.4	-11.2	3.8	14.0	-0.4	-10.9	15.6	12.9	3.9	-5.6
KDNK pada Harga Pembeli <i>GDP at Purchasers' Prices</i>	3.5	5.1	5.2	-4.3	-0.7	5.1	2.9	-3.0	1.0	4.7	2.4	-3.5	1.0	5.7	3.3	-4.4

Jadual 1D: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Peratus sumbangan kepada KDNK
Table 1D: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage share to GDP

Jenis Aktiviti Ekonomi <i>Kind of Economic Activity</i>	2023	2024	2025	2023				2024				2025				2026	
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
1. Pertanian <i>Agriculture</i>	6.1	6.2	7.0	6.3	5.9	6.3	6.9	6.0	5.7	6.1	6.6	5.9	5.6				
2. Pertambangan dan pengkuarian <i>Mining and quarrying</i>	6.6	6.1	5.8	6.4	6.6	5.9	5.3	6.1	6.1	5.4	5.5	5.8	5.8				
3. Pembuatan <i>Manufacturing</i>	23.6	23.5	23.2	23.2	23.1	23.2	23.2	23.1	23.0	23.1	22.9	23.0	23.1				
4. Pembinaan <i>Construction</i>	3.6	3.6	3.7	3.5	3.9	4.0	4.2	4.0	4.3	4.3	4.4	4.2	4.4				
5. Perkhidmatan <i>Services</i>	59.0	59.4	59.3	59.3	59.4	59.4	59.2	59.6	59.7	59.8	59.2	59.6	59.8				
6. tambah Duti Import <i>plus Import Duties</i>	1.1	1.2	1.1	1.2	1.1	1.2	1.3	1.2	1.1	1.3	1.4	1.4	1.4				
KDNK pada Harga Pembeli GDP at Purchasers' Prices	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0				

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**INDIKATOR EKONOMI
JANGKA PENDEK
(BULANAN)**

***SHORT-TERM
ECONOMIC INDICATORS
(MONTHLY)***

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
1. Komoditi Commodities																			
1.1 Getah Rubber																			
1.1.1 Pengeluaran Production																			
- Getah Asli Natural Rubber																			
1.1.2 Harga Prices																			
- SMR 20																			
- SMR 20																			
- Sekerap Scrap																			
- Susu Getah Cair Field Latex																			
- Lateks Pekat Latex Concentrate																			
1.1.3 Tenaga Buruh (Estiet) Labour Force (Estiates)																			
- Bilangan Pekerja Bergaji Number of paid workers																			
- Gaji & Upah Salaries & Wages																			
1.1.4 Perdagangan Trade																			
- Eksport Getah Asli Exports of Natural Rubber																			
- Import Getah Asli Imports of Natural Rubber																			
1.2 Kelapa Sawit Oil Palm																			
1.2.1 Pengeluaran Production																			
- Minyak Sawit Mentah Crude Palm Oil																			
- Buah Tandan Segar Fresh Fruit Bunches																			
- Minyak Isirong Sawit Palm Kernel Oil																			

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
1.2.2 Eksport Exports																			
- Produk Kelapa Sawit Palm Oil Product	Tan Metrik Tonne	MPOB	2,745,765	2,233,507	2,091,754	1,962,109	1,779,323	1,645,336	1,841,079	2,236,263	1,930,448	2,160,462	2,090,996	2,292,933	2,543,999	2,079,916	2,237,551	2,414,835	1,905,063
- Minyak Sawit Palm Oil		DOSM	1,744,265	1,490,293	1,341,732	1,174,856	996,460	1,005,547	1,104,351	1,407,603	1,260,957	1,328,798	1,326,991	1,429,575	1,687,495	1,213,130	1,316,522	1,454,625	1,102,587
- Minyak Isirong Sawit Palm Kernel Oil		DOSM	149,928	108,568	95,918	57,554	58,144	56,315	99,017	119,020	86,814	90,028	110,363	117,520	100,662	87,265	100,224	55,288	45,400
1.3 Petroleum Mentah Crude Petroleum																			
1.3.1 Harga Prices																			
- Minyak Mentah, Brent Crude Oil, Brent	USD/Tong USD/Barrel	WB	75.66	74.40	73.83	79.21	75.16	72.57	67.75	64.21	71.45	70.95	68.20	67.95	64.65	63.61	62.72	66.77	71.11
- Minyak Mentah, WTI Crude Oil, WTI		WB	71.60	69.69	69.79	75.14	71.33	67.82	63.08	61.03	67.49	67.39	64.08	63.67	60.17	59.57	57.94	60.28	64.57
1.3.2 Eksport Exports																			
- Petroleum Mentah Crude Petroleum	'000 Tan Metrik '000 Tonne	DOSM	479.5	638.9	864.3	773.2	402.6	581.5	894.5	752.2	423.7	823.1	518.0	595.5	740.1	797.8	657.9	576.9	559.9
- Produk Petroleum Petroleum Products		DOSM	3,422.2	2,864.7	3,308.2	3,274.4	2,896.2	2,374.7	2,799.7	2,802.9	3,083.8	2,855.0	3,272.8	3,331.0	3,294.6	3,429.5	3,033.7	3,190.7	2,757.5
1.3.3 Import Imports																			
- Petroleum Mentah Crude Petroleum		DOSM	2,638.1	1,682.6	1,633.8	1,672.7	1,842.1	1,654.2	1,432.4	2,042.0	2,033.3	2,498.9	1,557.3	2,869.9	2,011.5	2,001.3	1,076.0	1,885.9	778.2
- Produk Petroleum Petroleum Products	'000 Tan Metrik '000 Tonne	DOSM	2,908.8	2,838.7	2,917.4	2,903.4	2,413.1	2,388.1	2,548.7	2,469.7	3,040.6	3,101.2	3,041.7	2,899.2	2,681.3	2,841.8	3,262.0	3,224.9	2,929.9
1.4 Gas Asli Cecair Liquified Natural Gas (LNG)																			
1.4.1 Eksport Exports																			
- Gas Asli Cecair Liquified Natural Gas	'000 Tan Metrik '000 Tonne	DOSM	2,487.8	2,576.1	2,823.1	2,494.5	2,332.5	2,636.9	2,237.6	1,217.7	1,783.7	2,314.9	2,145.4	2,060.0	2,428.8	2,790.5	2,589.0	2,818.8	2,107.4

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
2. Sektor Sector																			
2.1 Pembuatan Manufacturing																			
2.1.1	Indeks Pengeluaran Perindustrian (2015 = 100) Industrial Production Index (2015 = 100)	DOSM	149.5	151.0	148.7	148.4	140.5	150.5	140.1	145.5	155.6	153.6	157.2	158.8	159.1	158.3	158.7	159.3	146.3
2.1.2	Jualan Sales	DOSM	161.4	162.0	158.4	158.1	153.1	164.3	160.4	158.6	161.2	162.5	168.3	169.3	171.6	169.4	168.6	169.2	159.2
2.1.3	Eksport Exports	DOSM	109.5	107.4	117.2	104.1	101.3	119.3	115.8	110.0	106.1	121.9	113.6	120.7	126.7	115.9	132.9	127.3	114.2
2.2 Pembinaan Construction																			
2.2.1	Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Baru) Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)	NHD	123	193	189	153	135	94	129	145	152	226	154	124	210	158	110	83	74
2.2.2	Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Diperbaharui) Issuance of Developer License, Sales Permit and Housing Advertisement (Renewals Permit)	NHD	53	83	163	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a
2.2.3	Harga Prices																		
	- Keluli Steel	KKR	3,468.6	3,458.2	3,354.5	3,351.1	3,321.0	3,287.8	3,287.8	3,254.9	3,261.4	3,261.4	3,261.4	3,264.7	3,303.9	3,300.6	3,300.6	3,280.8	3,307.0
	- Simen Cement	KKR	22.9	22.9	22.9	22.9	22.9	23.3	23.3	23.3	23.4	23.4	23.7	23.7	23.7	23.7	24.0	24.0	24.0
2.3 Perlombongan dan pengkuarian Mining and quarrying																			
2.3.1	Indeks Perlombongan (2015 = 100) Mining Index (2015 = 100)	DOSM	100	100	103	102	90	105	91	79	92	94	98	95	104	101	100	102	88
2.4 Perkhidmatan Services																			
2.4.1	Perdagangan Borong & Runcit Wholesale & Retail Trade																		
	- Nilai Jualan Sales Value	DOSM	150.1	149.3	152.2	148.9	148.5	154.0	151.7	154.3	153.0	156.4	156.6	158.0	160.9	158.9	163.7	159.8	156.3
	a. Kenderaan Bermotor Motor Vehicle	DOSM	18.9	18.3	19.9	16.0	17.6	19.2	17.6	19.0	17.1	19.3	19.6	18.0	20.4	19.8	22.3	18.8	16.7
	b. Perdagangan Borong Wholesale	DOSM	66.3	66.2	66.5	66.8	65.8	67.8	67.3	68.2	68.3	70.1	69.6	71.1	71.2	70.1	71.1	70.8	69.5
	c. Perdagangan Runcit Retail	DOSM	64.9	64.8	65.8	66.1	65.1	67.0	66.8	67.1	67.5	67.0	67.3	68.9	69.3	69.0	70.4	70.2	70.1

Nota: n.a: data tidak tersedia
Notes: n.a: data not available

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																			
- Indeks Perdagangan Borong Wholesale Trade Index		DOSM	146.8	145.8	145.5	146.1	144.0	148.3	147.8	150.4	151.0	154.6	153.7	156.5	156.7	154.2	155.5	155.1	152.9
- Indeks Perdagangan Runcit Retail Trade Index	Mata Point	DOSM	182.0	181.7	183.9	184.9	181.5	186.4	185.2	186.0	187.2	185.8	186.3	189.7	190.4	189.7	192.9	191.7	191.2
- Indeks Kenderaan Bermotor Motor Vehicle Index		DOSM	138.9	134.5	145.7	117.1	129.2	141.5	130.2	140.6	126.2	142.4	144.3	131.9	148.9	143.7	161.7	135.8	120.8
2.4.3 Kenderaan Bermotor Motor Vehicle																			
- Pembuatan Kenderaan Vehicle Production																			
a. Penumpang Passenger		MAA	67,588	57,433	60,130	54,345	59,151	55,301	52,925	62,291	49,075	67,075	65,153	54,738	61,192	58,933	62,805	57,367	46,808
b. Komersial Commercial	Unit Unit	MAA	4,290	4,029	3,832	3,105	2,939	2,762	3,388	3,703	2,992	4,364	3,958	3,675	4,034	3,896	4,372	3,499	2,933
c. Jumlah Total		MAA	71,878	61,462	63,962	57,450	62,090	58,063	56,313	65,994	52,067	71,439	69,111	58,413	65,226	62,829	67,177	60,866	49,741
- Penjualan Kenderaan Vehicle Sales																			
a. Penumpang Passenger		MAA	66,116	63,844	73,438	46,527	61,477	68,375	57,231	64,324	49,961	65,800	68,740	53,352	71,524	68,304	83,148	60,369	48,748
b. Komersial Commercial	Unit Unit	MAA	5,569	5,146	8,777	3,430	3,738	4,556	4,576	5,283	5,097	5,663	5,739	5,138	5,671	5,201	7,568	3,929	3,666
c. Jumlah Total		MAA	71,685	68,990	82,215	49,957	65,215	72,931	61,807	69,607	55,058	71,463	74,479	58,490	77,195	73,505	90,716	64,298	52,414
- Pendaftaran Kenderaan Baru New Vehicles Registration	Bilangan Number	JPJ	138,035	128,919	144,896	109,815	127,062	143,861	123,960	141,123	119,343	140,842	147,779	120,063	146,824	138,443	162,090	141,075	116,152

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
2.4.4 Kewangan Finance																			
- Penawaran Wang Money Supply																			
a. M1		BNM	645,162	654,990	666,428	663,339	661,926	667,450	662,855	663,113	681,563	680,177	679,480	694,322	693,464	700,509	726,315	722,244	727,811
b. M2	RM Juta RM Million	BNM	2,428,088	2,444,782	2,478,817	2,481,134	2,472,153	2,480,758	2,492,422	2,485,817	2,496,158	2,508,144	2,504,475	2,514,998	2,536,492	2,541,012	2,583,796	2,571,858	2,582,531
c. M3		BNM	2,438,253	2,454,993	2,488,430	2,492,237	2,483,043	2,490,115	2,502,668	2,495,476	2,503,419	2,516,210	2,512,110	2,522,835	2,546,954	2,550,063	2,591,322	2,578,209	2,589,556
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)	Titik Asas Basis Point	BNM	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	2.75	2.75	2.75	2.75	2.75	2.75	2.75	2.75
- Kadar Beiran Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR) Commercial Banks	%	BNM	6.68	6.68	6.68	6.67	6.67	6.68	6.68	6.68	6.68	6.45	6.43	6.43	6.43	6.43	6.43	6.43	6.43
- Kadar Pembiayaan Asas Perbankan Islam Base Financing Rate (BFR) Islamic Banks	%	BNM	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.55	6.55	6.55	6.55	6.55	6.55	6.55	6.55
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector																			
a. Pertanian Primer Primary Agriculture		BNM	700.0	1,239.1	611.6	341.0	363.5	460.6	484.8	903.7	736.1	657.1	626.9	1,490.2	1,416.4	1,449.7	966.7	280.3	622.8
b. Perlombongan & pengkuarian Mining & quarrying		BNM	1,122.5	516.6	306.4	106.8	35.1	154.0	1,120.0	513.0	103.2	88.7	174.0	1,313.5	954.5	582.3	104.9	919.2	149.0
c. Pembuatan Manufacturing		BNM	4,252.0	4,729.6	5,441.9	4,824.4	3,136.8	4,240.2	3,956.0	4,882.0	5,110.0	4,722.3	4,314.0	5,164.9	4,477.3	8,225.2	4,863.6	4,443.1	3,777.0
d. Perkhidmatan Services		BNM	28,667.6	17,654.2	16,334.0	9,957.5	16,856.3	16,336.5	16,193.0	27,309.1	20,167.6	18,340.4	20,682.1	21,541.0	24,248.9	21,691.6	23,351.4	17,133.0	17,622.2
e. Pembinaan Construction	RM Juta RM Million	BNM	5,549.5	8,171.3	8,818.0	4,230.4	4,141.4	10,841.6	7,541.3	5,511.9	4,297.5	9,128.7	5,999.9	5,516.9	5,561.0	5,693.2	5,408.2	5,399.1	5,227.0
f. Hartanah Real Estate		BNM	4,334.3	6,073.2	6,541.6	3,905.2	3,384.9	3,269.7	4,669.4	4,612.5	3,183.1	3,327.6	5,572.4	5,225.9	4,190.9	5,716.0	7,412.0	5,081.4	3,456.2
g. Sektor Isirumah Household Sector		BNM	32,896.9	29,765.5	29,758.0	27,940.6	26,378.1	31,770.5	31,517.4	33,534.9	29,446.9	36,178.8	34,820.8	30,041.2	34,825.3	31,006.0	32,021.3	31,744.0	23,678.8
h. Sektor Lain Other Sector		BNM	22.4	18.3	55.1	22.5	15.5	16.9	25.2	21.2	18.4	35.8	25.4	26.9	25.9	16.5	16.6	20.4	23.6
Jumlah Total		BNM	77,545.2	68,167.7	67,866.7	51,328.6	54,311.7	67,090.0	65,507.1	77,288.1	63,062.9	72,479.4	72,215.7	70,320.3	75,700.2	74,380.5	74,144.7	65,020.5	54,556.6

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Sektor Loans Disbursed by Sector																			
a. Pertanian Primer Primary Agriculture		BNM	3,366.4	3,582.8	3,672.0	3,227.9	3,146.8	3,825.9	3,172.6	4,110.9	4,127.0	3,753.3	3,654.7	3,630.7	4,028.7	3,512.9	3,904.1	3,512.3	3,066.7
b. Perombongan & pengkuarian Mining & quarrying		BNM	690.8	1,110.9	1,015.3	978.2	753.6	1,272.1	2,399.1	981.4	829.9	838.6	840.7	1,584.7	1,240.3	1,468.6	846.5	767.3	667.4
c. Pembuatan Manufacturing		BNM	36,104.6	34,005.2	41,447.0	35,317.0	32,811.9	35,801.4	35,415.6	34,871.8	33,814.3	34,624.1	34,256.2	33,894.6	34,628.5	32,860.0	37,562.4	35,136.0	28,752.7
d. Perkhidmatan Services		BNM	88,411.3	85,918.7	96,318.7	84,692.1	74,373.4	86,422.9	75,209.9	79,851.9	87,164.7	85,553.8	78,777.7	85,933.8	92,065.8	80,427.0	88,748.7	78,728.9	73,721.1
e. Pembinaan Construction	RM Juta RM Million	BNM	10,859.5	12,723.5	14,160.8	12,540.6	10,562.5	12,553.4	13,300.0	13,042.7	12,850.5	14,332.8	12,721.0	12,841.0	14,032.8	13,249.8	16,092.3	13,889.4	13,897.6
f. Hartanah Real Estate		BNM	4,928.9	5,306.7	9,620.0	6,301.4	5,001.6	7,164.3	5,996.7	6,341.9	7,444.1	6,414.6	5,894.1	6,126.9	5,986.9	7,311.3	8,947.4	18,291.8	6,845.1
g. Sektor Isirumah Household Sector		BNM	43,429.8	41,536.9	44,591.2	46,603.7	38,779.6	41,801.0	39,915.9	41,546.5	40,682.4	44,634.5	42,929.5	41,005.1	45,579.9	42,479.1	45,667.1	46,648.2	39,102.3
h. Sektor Lain Other Sector		BNM	995.9	2,002.3	578.9	858.0	843.9	1,838.7	942.7	1,138.0	1,194.9	1,789.0	977.0	622.1	1,284.0	1,822.1	2,447.3	980.9	1,228.0
Jumlah Total		BNM	188,787.3	186,186.9	211,403.8	190,518.9	166,273.2	190,679.8	176,352.5	181,885.2	188,107.8	191,940.8	180,050.9	185,639.0	198,846.9	183,130.8	204,215.7	197,954.9	167,280.9
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Tujuan Loans Disbursed by Purpose																			
a. Pembelian Kereta Penumpang Purchase of Passenger Cars		BNM	5,629.8	5,313.2	5,327.8	6,143.7	4,558.3	6,135.9	5,327.5	6,001.2	5,262.2	5,895.6	6,006.7	5,108.8	5,994.2	5,353.3	5,936.5	6,621.7	4,518.5
b. Kegunaan Persendirian Personal Uses		BNM	4,839.2	4,458.2	5,229.0	5,234.4	4,643.8	4,261.1	4,140.8	4,424.7	4,285.3	4,762.1	4,471.2	4,469.3	5,393.4	4,608.2	5,249.6	5,648.5	5,108.6
c. Kad Kredit Credit Cards		BNM	21,185.1	21,115.2	23,249.2	23,055.1	19,642.4	21,034.5	20,791.5	21,743.0	21,105.4	21,833.9	22,333.1	21,875.3	22,484.4	22,630.7	24,100.8	23,455.7	20,944.4
d. Pembelian Barangan Pengguna Purchase of Consumer Durable Goods	RM Juta RM Million	BNM	9.8	7.4	6.2	5.4	4.8	7.4	5.0	3.8	5.8	5.2	4.6	4.6	3.9	3.6	4.3	5.0	4.0
e. Sektor Isirumah Household Sector		BNM	43,429.8	41,536.9	44,591.2	46,603.7	38,779.6	41,801.0	39,915.9	41,546.5	40,682.4	44,634.5	42,929.5	41,005.1	45,579.9	42,479.1	45,667.1	46,648.2	39,102.3

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026		
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	
3. Lain-lain Others																				
3.1 Harga Prices																				
3.1.1 Indeks Harga Pengguna (2010 = 100) Consumer Price Index (2010 = 100) - Makanan dan Minuman Bukan Alkohol Food and Non-Alcoholic Beverages	DOSM	133.4	133.3	133.4	133.6	134.1	134.1	134.3	134.4	134.5	134.7	134.9	135.2	135.1	135.1	135.5	135.7	136.0		
		156.5	156.5	157.2	157.4	157.7	157.8	157.7	157.8	158.1	158.0	158.2	158.5	158.8	158.8	159.5	159.8	159.8		
		Mata Point																		
3.1.2 Indeks Teras (2010 = 100) Core Index (2010 = 100)	DOSM	131.9	131.9	131.7	132.3	132.8	133.0	133.3	133.5	133.6	133.8	134.3	134.7	134.8	134.8	134.7	135.3	135.5		
3.1.3 Indeks Harga Pengeluar (2010 = 100) Producer Price Index (2010 = 100)	DOSM	116.1	117.7	118.6	118.9	119.0	118.3	117.1	115.8	115.0	115.3	115.4	116.0	116.0	115.6	115.4	115.5	114.9		
3.2 Perdagangan Trade																				
3.2.1 Eksport Exports	DOSM	128.2	126.1	138.6	122.8	118.2	137.3	133.5	126.6	121.5	140.1	131.3	139.0	148.3	134.9	152.8	146.8	131.0		
3.2.2 Import Imports	DOSM	116.3	111.3	119.3	119.2	105.6	112.5	128.4	125.9	113.1	125.5	115.5	118.8	127.9	128.8	130.7	124.9	114.2		
3.3 Buruh Labour																				
3.3.1 Tenaga Buruh Labour Force	DOSM	17,095.5	17,127.5	17,168.4	17,093.4	17,266.9	17,308.1	17,344.5	17,384.8	17,434.0	17,470.5	17,508.0	17,544.8	17,579.0	17,610.9	17,272.3	17,281.0	17,297.6		
- Bekerja Employed	DOSM	16,549.8	16,585.7	16,629.9	16,561.2	16,734.1	16,778.5	16,818.6	16,862.4	16,915.3	16,948.9	16,988.0	17,026.3	17,060.1	17,092.5	16,764.3	16,771.4	16,790.9		
- Penganggur Unemployed	DOSM	545.7	541.8	538.5	532.2	532.8	529.6	525.9	522.4	518.7	521.6	520.0	518.6	518.9	518.4	508.0	509.6	506.8		
3.3.2 Kadar Penyerahan Tenaga Buruh Labour Force Participation Rate	%	DOSM	70.6	70.5	70.6	70.6	70.7	70.7	70.8	70.8	70.8	70.9	70.9	70.9	70.9	70.8	70.9	70.9		
3.3.3 Kadar Pengangguran Unemployment Rate	%	DOSM	3.2	3.2	3.1	3.1	3.1	3.0	3.0	3.0	3.0	3.0	3.0	3.0	2.9	2.9	2.9	2.9		
3.4 Pasaran Saham Stock Market																				
3.4.1 Indeks Komposit Kuala Lumpur Kuala Lumpur Composite Index	Mata Point	Bursa Malaysia	1,601.9	1,594.3	1,642.3	1,556.9	1,574.7	1,513.7	1,540.2	1,508.4	1,533.0	1,513.3	1,575.1	1,611.9	1,609.2	1,604.5	1,680.1	1,740.9	1,716.6	
3.4.2 Nilai Dagangan Value Traded		Bursa Malaysia	59.4	64.7	60.5	54.8	50.2	57.3	48.1	51.5	43.1	60.6	63.9	50.5	74.3	61.5	56.9	71.4	53.5	
3.4.3 Permodalan Pasaran Market Capitalisation	RM Bilion RM Billion	Bursa Malaysia	2,003.8	2,009.0	2,080.5	1,971.0	1,923.7	1,871.1	1,878.5	1,873.0	1,904.5	1,913.3	1,950.3	2,016.0	2,035.6	2,005.9	2,064.4	2,144.8	2,120.2	

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
3.5 Kadar Pertukaran Exchange Rate																			
3.5.1 U.S. Dollar U.S. Dollar		BNM	4.2954	4.4356	4.4604	4.4740	4.4418	4.4358	4.4158	4.2635	4.2429	4.2363	4.2266	4.2126	4.2160	4.1559	4.0919	4.0283	3.9146
3.5.2 Pound Sterling Pound Sterling		BNM	5.6125	5.6561	5.6393	5.5229	5.5693	5.7197	5.8078	5.7006	5.7465	5.7242	5.6797	5.6863	5.6351	5.4577	5.4739	5.4462	5.3171
3.5.3 Special Drawing Right Special Drawing Right	RM per unit RM per unit	BNM	5.7533	5.8516	5.8446	5.8195	5.8091	5.8902	5.9473	5.7681	5.7839	5.8043	5.7706	5.7753	5.7496	5.6371	5.5870	5.5074	5.3818
3.5.4 Singapore Dollar Singapore Dollar		BNM	3.2814	3.3188	3.3034	3.2836	3.2991	3.3191	3.3373	3.2952	3.3039	3.3076	3.2878	3.2780	3.2551	3.1892	3.1681	3.1462	3.0900
3.5.5 Euro Euro		BNM	4.6850	4.7159	4.6713	4.6283	4.6272	4.7852	4.9632	4.8108	4.8822	4.9525	4.9166	4.9435	4.9099	4.8028	4.7900	4.7280	4.6289
3.5.6 Swiss Franc Swiss Franc		BNM	499.2367	503.9507	500.5317	491.8395	491.4700	501.4695	530.1279	514.3393	520.4304	531.0266	524.0069	528.9877	528.6250	516.9857	513.4549	509.7676	506.3841
3.5.7 Japanese Yen Japanese Yen	RM per 100 unit RM per 100 unit	BNM	2.8742	2.8867	2.9050	2.8556	2.9267	2.9750	3.0672	2.9492	2.9354	2.8853	2.8621	2.8467	2.7863	2.6797	2.6263	2.5690	2.5238
3.5.8 Hong Kong Dollar Hong Kong Dollar		BNM	55.2816	57.0173	57.3781	57.4794	57.0800	57.0690	56.8801	54.6285	54.0604	53.9674	54.0022	54.1152	54.2239	53.4376	52.5896	51.6738	50.0837

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
1. Komoditi Commodities																			
1.1 Getah Rubber																			
1.1.1 Pengeluaran Production																			
- Getah Asli Natural Rubber	%	DOSM	16.6	31.5	26.2	0.2	21.3	6.6	-15.6	-5.3	-12.2	-5.5	-12.9	-16.3	-22.7	-48.2	-25.1	-5.9	-39.7
1.1.2 Harga Prices																			
- SMR 20	%	MRB	28.7	25.8	33.0	23.5	23.1	15.9	0.6	-5.7	-14.1	-6.9	-6.3	-9.6	-15.4	-15.8	-18.4	-14.0	-15.0
- Sekerap Scrap	%	MRB	34.5	29.6	39.5	27.4	27.4	18.9	0.3	-7.7	-20.3	-12.5	-10.6	-12.0	-18.6	-19.1	-21.3	-16.8	-18.1
- Susu Getah Cair Field Latex	%	MRB	46.6	30.6	36.2	26.8	8.0	-0.9	-5.5	-6.5	-15.3	4.0	10.2	4.0	-7.2	-3.2	-4.4	-4.2	-0.3
- Lateks Pekat Latex Concentrate	%	MRB	40.2	24.3	30.1	15.8	1.3	-6.0	-11.8	-17.3	-23.8	-11.7	-10.2	-15.0	-23.7	-16.3	-17.6	-15.1	-15.4
1.1.3 Tenaga Buruh (Estiet) Labour Force (Estiates)																			
- Bilangan Pekerja Bergaji Number of paid workers	%	DOSM	-23.6	-14.7	-14.1	-14.1	-10.9	-8.9	-0.8	-12.4	-7.0	-10.6	-6.8	-1.7	-5.1	-13.7	-15.2	-10.9	-21.7
- Gaji & Upah Salaries & Wages	%	DOSM	-35.5	-13.6	-4.6	-15.6	-3.7	-7.6	4.2	-4.2	-4.0	-6.8	-7.7	0.8	-6.5	-14.0	-12.3	-8.8	-24.0
1.1.4 Perdagangan Trade																			
- Eksport Getah Asli Exports of Natural Rubber	%	DOSM	-14.7	-15.6	-2.7	2.8	-0.4	-10.8	-24.9	-29.3	-25.3	-22.8	-31.3	-16.0	10.0	-15.5	-27.5	-4.4	-38.2
- Import Getah Asli Imports of Natural Rubber	%	DOSM	-6.9	-6.3	-23.8	-12.3	-19.7	-2.3	1.0	-18.4	2.7	-2.2	-17.7	-6.5	-22.2	-38.9	-27.5	-2.7	-27.8
1.2 Kelapa Sawit Oil Palm																			
1.2.1 Pengeluaran Production																			
- Minyak Sawit Mentah Crude Palm Oil	%	MPOB	-7.2	-9.4	-4.1	-11.6	-5.6	-0.3	12.3	3.9	4.8	-1.5	-2.1	1.0	13.7	19.4	23.1	27.2	8.1
- Buah Tandan Segar Fresh Fruit Bunches	%	MPOB	-6.5	-7.1	-2.0	-10.5	-0.8	2.0	14.6	1.3	1.7	-2.5	-3.1	3.3	14.9	15.6	19.1	21.0	3.0
- Minyak Isirong Sawit Palm Kernel Oil	%	MPOB	-11.4	-16.3	-9.3	-14.7	-5.5	-2.0	11.3	3.0	7.9	1.0	-2.8	-0.3	14.8	22.4	29.1	29.5	6.7

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
1.2.2 Eksport Exports																			
- Produk Kelapa Sawit Palm Oil/Product	%	MPOB	19.9	-5.3	-3.9	-11.3	1.1	-21.1	-9.6	0.0	-2.1	-17.0	-8.3	-4.7	-7.3	-6.9	7.0	23.1	7.1
- Minyak Sawit Palm Oil	%	DOSM	17.8	6.0	-1.5	-12.9	-2.7	-24.3	-10.7	1.6	4.2	-21.8	-13.4	-8.4	-3.3	-18.6	-1.9	23.8	10.7
- Minyak Isirong Sawit Palm Kernel Oil	%	DOSM	64.8	8.7	8.7	-16.0	4.5	-31.7	15.3	35.5	-6.0	-18.1	26.3	-7.1	-32.9	-19.6	4.5	-3.9	-21.9
1.3 Petroleum Mentah Crude Petroleum																			
1.3.1 Harga Prices																			
- Minyak Mentah, Brent Crude Oil, Brent	%	WB	-16.9	-10.6	-5.2	-1.3	-10.3	-15.1	-24.8	-21.7	-13.5	-16.8	-15.7	-8.5	-14.6	-14.5	-15.1	-15.7	-5.4
- Minyak Mentah, WTI Crude Oil, WTI	%	WB	-16.3	-10.0	-3.2	1.6	-7.0	-15.7	-25.4	-22.6	-14.5	-16.3	-15.2	-8.5	-16.0	-14.5	-17.0	-19.8	-9.5
1.3.2 Eksport Exports																			
- Petroleum Mentah Crude Petroleum	%	DOSM	-28.5	-27.9	9.1	6.2	-61.5	-34.5	15.5	-1.3	-32.8	37.9	-2.5	2.9	54.4	24.9	-23.9	-25.4	39.1
- Produk Petroleum Petroleum Products	%	DOSM	-5.5	-20.6	22.6	-23.8	2.2	-24.8	13.3	-8.1	-6.9	-10.3	1.7	24.1	-3.7	19.7	-8.3	-2.6	-4.8
1.3.3 Import Imports																			
- Petroleum Mentah Crude Petroleum	%	DOSM	37.7	-1.8	-19.3	-11.3	38.9	-16.7	-6.5	-13.6	-0.9	58.5	5.7	55.9	-23.8	18.9	-34.1	12.7	-57.8
- Produk Petroleum Petroleum Products	%	DOSM	-29.0	-8.1	3.9	-14.1	-35.4	-38.0	5.9	-18.8	1.7	-2.0	18.6	-7.1	-7.8	0.1	11.8	11.1	21.4
1.4 Gas Asli Cecair Liquified Natural Gas (LNG)																			
1.4.1 Eksport Exports																			
- Gas Asli Cecair Liquified Natural Gas	%	DOSM	12.9	5.3	4.0	-4.5	-11.9	-1.6	11.1	-35.7	-12.5	8.3	21.0	4.8	-2.4	8.3	-8.3	13.0	-9.6

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
2. Sektor Sector																			
2.1 Pembuatan Manufacturing																			
2.1.1	Indeks Pengeluaran Perindustrian (2015 = 100) Industrial Production Index (2015 = 100)	DOSM	3.3	4.6	5.8	3.7	4.8	4.0	5.6	2.8	3.6	4.4	2.8	5.0	6.5	4.9	6.7	7.3	4.2
2.1.2	Jualan Sales	DOSM	3.0	4.5	5.7	3.5	4.7	3.7	4.7	2.4	3.3	3.5	2.7	4.3	6.3	4.6	6.4	7.1	3.9
2.1.3	Eksport Exports	DOSM	1.9	5.0	18.5	0.5	8.9	8.7	18.5	-0.3	-3.3	8.7	1.5	12.8	15.7	7.9	13.4	22.3	12.8
2.2 Pembinaan Construction																			
2.2.1	Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Baru) Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)	NHD	-4.7	59.5	67.3	21.4	7.1	8.0	14.2	-4.6	15.2	93.2	38.7	-6.8	70.7	-18.1	-41.8	-45.8	-45.2
2.2.2	Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Diperbaharui) Issuance of Developer License, Sales Permit and Housing Advertisement (Renewals Permit)	NHD	-52.3	-48.4	16.4	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a
2.2.3	Harga Prices																		
	- Keluli Steel	KKR	3.4	2.1	-1.6	-2.6	-3.5	-4.7	-5.7	-6.6	-6.3	-6.4	-7.1	-6.4	-4.8	-4.6	-1.6	-2.1	-0.4
	- Simen Cement	KKR	3.7	2.9	1.1	2.6	2.6	3.1	2.4	2.6	2.4	2.2	3.1	3.5	3.7	3.5	4.8	4.8	5.0
2.3 Perlombongan dan pengkuarian Mining and quarrying																			
2.3.1	Indeks Perlombongan (2015 = 100) Mining Index (2015 = 100)	DOSM	-0.7	-0.2	0.9	-2.3	-8.7	1.7	-5.2	-10.9	-0.2	3.4	18.3	8.7	4.5	1.1	-2.5	0.1	-2.0
2.4 Perkhidmatan Services																			
2.4.1	Perdagangan Borong & Runcit Wholesale & Retail Trade																		
	- Nilai Jualan Sales Value	DOSM	5.5	4.7	5.7	4.6	5.2	5.7	4.7	4.4	4.8	5.0	4.9	6.6	7.2	6.4	7.6	7.3	5.3
a.	Kenderaan Bermotor Motor Vehicle	DOSM	2.7	1.4	6.9	-9.1	1.5	2.3	2.1	1.2	0.7	1.6	4.0	4.3	8.2	8.0	12.2	17.3	-5.3
b.	Perdagangan Borong Wholesale	DOSM	4.8	4.7	5.7	4.9	5.8	5.7	5.5	4.7	5.2	5.4	5.1	6.9	7.3	6.0	6.9	6.0	5.7
c.	Perdagangan Runcit Retail	DOSM	7.1	5.8	5.4	8.2	5.7	6.6	4.7	4.9	5.4	5.6	5.0	7.0	6.8	6.4	6.9	6.1	7.7

Nota: n.a: data tidak tersedia
Notes: n.a: data not available

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																			
- Indeks Perdagangan Borong Wholesale Trade Index	%	DOSM	6.1	4.7	5.0	4.5	5.4	6.3	6.6	6.0	6.1	5.9	5.5	6.6	6.7	6.0	7.0	6.1	6.2
- Indeks Perdagangan Runcit Retail Trade Index	%	DOSM	5.0	4.1	3.6	6.6	4.0	4.9	3.4	3.7	4.1	4.4	3.7	4.8	4.6	4.4	4.9	3.7	5.4
- Indeks Kenderaan Bermotor Motor Vehicle Index	%	DOSM	1.6	0.2	5.5	-11.1	-0.8	0.9	0.8	0.4	-0.6	0.9	3.1	3.3	7.2	6.8	11.0	15.9	-6.5
2.4.3 Kenderaan Bermotor Motor Vehicle																			
- Pembuatan Kenderaan Vehicle Production																			
a. Penumpang Passenger	%	MAA	-2.7	-8.7	-2.7	-24.2	-5.8	-13.4	-2.3	-11.7	4.6	0.8	-7.2	5.8	-9.5	2.6	4.4	5.6	-20.9
b. Komersial Commercial	%	MAA	-9.0	-16.3	-13.0	-29.6	-20.0	-12.2	11.5	-8.4	-0.3	1.8	-8.8	0.6	-6.0	-3.3	14.1	12.7	-0.2
c. Jumlah Total	%	MAA	-3.1	-9.3	-3.4	-24.5	-6.6	-13.4	-1.6	-11.5	4.3	0.8	-7.3	5.5	-9.3	2.2	5.0	5.9	-19.9
- Penjualan Kenderaan Vehicle Sales																			
a. Penumpang Passenger	%	MAA	-3.8	-4.1	3.6	-23.5	2.2	5.4	3.8	-0.1	-4.9	-2.5	2.6	0.3	8.2	7.0	13.2	29.8	-20.7
b. Komersial Commercial	%	MAA	-25.3	-22.9	16.4	-44.0	-23.3	-28.4	-4.1	-10.1	-8.8	-6.1	3.1	-0.5	1.8	1.1	-13.8	14.5	-1.9
c. Jumlah Total	%	MAA	-5.9	-5.8	4.8	-25.3	0.3	2.4	3.2	-0.9	-5.3	-2.8	2.6	0.2	7.7	6.5	10.3	28.7	-19.6
- Pendaftaran Kenderaan Baru New Vehicles Registration	%	JPJ	0.5	-1.9	10.8	-15.3	6.7	5.7	7.6	3.6	1.3	-2.3	5.1	0.5	6.4	7.4	11.9	28.5	-8.6

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
2.4.4 Kewangan Finance																			
- Penawaran Wang Money Supply																			
a. M1	%	BNM	4.5	4.9	4.4	3.8	3.4	3.4	3.8	4.4	6.1	6.8	6.6	7.7	7.5	6.9	9.0	8.9	10.0
b. M2	%	BNM	4.2	4.0	3.7	3.4	2.5	2.4	3.2	2.7	3.3	3.9	4.1	4.4	4.5	3.9	4.2	3.7	4.5
c. M3	%	BNM	4.2	4.0	3.6	3.3	2.5	2.3	3.2	2.7	3.2	3.8	4.1	4.4	4.5	3.9	4.1	3.4	4.3
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)	%	BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Berian Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR) Commercial Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Pembiayaan Asas Perbankan Islam Base Financing Rate (BFR) Islamic Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector																			
a. Pertanian Primer Primary Agriculture	%	BNM	-33.9	79.5	-25.0	-5.1	-35.2	-62.3	15.2	41.4	55.2	-2.9	-44.7	116.2	102.3	17.0	58.1	-17.8	71.4
b. Perlombongan & pengkuarian Mining & quarrying	%	BNM	15.9	29.9	-30.0	-81.3	-89.1	-79.3	70.9	89.3	-89.4	-76.4	-33.9	253.5	-15.0	12.7	-65.8	760.4	324.4
c. Pembuatan Manufacturing	%	BNM	-24.5	-6.1	-12.2	-16.3	24.2	-10.1	-9.5	-16.5	18.3	21.5	-27.1	32.4	5.3	73.9	-10.6	-7.9	20.4
d. Perkhidmatan Services	%	BNM	-3.1	-11.5	-22.9	-27.3	72.6	9.1	-0.4	77.2	7.8	-17.1	12.6	-16.7	-15.4	22.9	43.0	72.1	4.5
e. Pembinaan Construction	%	BNM	-1.3	73.9	56.9	-19.5	22.2	146.2	50.8	3.0	4.1	59.9	27.9	5.9	0.2	-30.3	-38.7	27.6	26.2
f. Hartanah Real Estate	%	BNM	6.2	44.9	44.0	24.0	-16.8	-36.5	51.2	3.2	-27.3	-47.0	-32.1	32.9	-3.3	-5.9	13.3	30.1	2.1
g. Sektor Isirumah Household Sector	%	BNM	0.8	-1.6	-20.2	-8.4	8.4	4.9	1.6	-2.6	-4.4	-1.9	2.0	7.5	5.9	4.2	7.6	13.6	-10.2
h. Sektor Lain Other Sector	%	BNM	-23.6	15.6	233.6	-89.2	-9.3	-10.6	-2.7	-14.6	-18.3	104.7	26.8	20.5	15.9	-9.9	-69.9	-9.3	51.9
Jumlah Total	%	BNM	-2.6	4.5	-10.8	-13.7	20.7	9.1	7.7	16.3	-1.2	-4.6	-0.7	3.5	-2.4	9.1	9.3	26.7	0.5

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Sektor Loans Disbursed by Sector																			
a. Pertanian Primer Primary Agriculture	%	BNM	-37.3	-23.4	-35.0	-20.6	3.6	-0.6	-9.5	3.1	2.2	-11.6	4.2	8.6	19.7	-1.9	6.3	8.8	-2.5
b. Perlombongan & pengkuarian Mining & quarrying	%	BNM	-28.4	-10.2	-58.3	48.5	-18.2	-14.6	248.6	0.6	-9.6	-27.5	-24.1	75.6	79.6	32.2	-16.6	-21.6	-11.4
c. Pembuatan Manufacturing	%	BNM	-6.5	-11.7	14.5	10.0	9.1	10.5	10.4	0.0	1.7	-1.4	-2.9	3.7	-4.1	-3.4	-9.4	-0.5	-12.4
d. Perkhidmatan Services	%	BNM	-15.5	-20.7	-7.7	-9.4	-4.1	0.4	-9.4	-2.6	-0.3	2.0	-2.2	-2.3	4.1	-6.4	-7.9	-7.0	-0.9
e. Pembinaan Construction	%	BNM	-31.7	-10.1	-17.3	6.0	1.8	11.3	18.9	18.0	-1.3	39.6	25.8	13.9	29.2	4.1	13.6	10.8	31.6
f. Hartanah Real Estate	%	BNM	-12.4	-13.5	51.5	19.6	-25.3	-15.8	18.0	35.4	29.5	4.9	-15.2	-7.6	21.5	37.8	-7.0	190.3	36.9
g. Sektor Isirumah Household Sector	%	BNM	1.1	1.2	4.0	1.4	-2.4	-1.1	1.0	-2.8	1.4	1.3	-4.3	-0.4	5.0	2.3	2.4	0.1	0.8
h. Sektor Lain Other Sector	%	BNM	-7.8	78.3	-46.7	15.6	49.6	56.3	40.1	62.7	-2.7	96.2	17.5	-25.7	28.9	-9.0	322.8	14.3	45.5
Jumlah Total	%	BNM	-12.3	-13.5	-2.2	-1.8	-1.6	1.9	0.3	0.5	1.3	3.4	-1.7	0.5	5.3	-1.6	-3.4	3.9	0.6
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Tujuan Loans Disbursed by Purpose																			
a. Pembelian Kereta Penumpang Purchase of Passenger Cars	%	BNM	-4.2	-7.8	-3.4	-7.5	-14.6	3.8	-5.5	2.0	3.0	-0.2	3.9	-1.3	6.5	0.8	11.4	7.8	-0.9
b. Kegunaan Persendirian Personal Uses	%	BNM	8.3	2.8	10.2	14.3	11.3	-4.0	-3.3	-6.6	3.5	-1.4	-16.7	-5.7	11.5	3.4	0.4	7.9	10.0
c. Kad Kredit Credit Cards	%	BNM	6.3	5.1	6.4	7.0	-1.4	1.4	7.5	7.2	6.8	7.3	8.3	6.4	6.1	7.2	3.7	1.7	6.6
d. Pembelian Barangan Pengguna Purchase of Consumer Durable Goods	%	BNM	-45.4	-51.3	-47.5	-71.0	-70.3	-53.9	-29.9	-66.7	-30.2	-42.6	-46.5	-46.3	-60.2	-51.0	-29.4	-7.6	-16.5
e. Sektor Isirumah Household Sector	%	BNM	1.1	1.2	4.0	1.4	-2.4	-1.1	1.0	-2.8	1.4	1.3	-4.3	-0.4	5.0	2.3	2.4	0.1	0.8

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026		
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	
3. Lain-lain Others																				
3.1 Harga Prices																				
3.1.1 Indeks Harga Pengguna (2010 = 100) Consumer Price Index (2010 = 100) - Makanan dan Minuman Bukan Alkohol Food and Non-Alcoholic Beverages	%	DOSM	1.9	1.8	1.7	1.5	1.4	1.4	1.4	1.2	1.1	1.2	1.3	1.5	1.3	1.4	1.6	1.6	1.4	
		DOSM	2.3	2.6	2.7	2.5	2.5	2.3	2.1	2.1	2.1	1.9	2.0	2.1	1.5	1.5	1.5	1.5	1.3	
	DOSM	1.8	1.8	1.6	1.9	1.9	2.0	1.8	1.8	1.8	1.8	2.0	2.0	2.1	2.2	2.2	2.3	2.3	2.0	
3.1.2 Indeks Teras (2010 = 100) Core Index (2010 = 100)	%	DOSM	-2.4	-0.4	0.5	0.8	-1.9	-3.4	-3.6	-4.2	-4.2	-3.8	-2.8	-0.8	-0.1	-1.8	-2.7	-2.9	-3.4	
3.1.3 Indeks Harga Pengeluar (2010 = 100) Producer Price Index (2010 = 100)	%	DOSM																		
3.2 Perdagangan Trade																				
3.2.1 Eksport Exports	%	DOSM	1.6	3.7	17.0	0.4	6.1	6.5	15.9	-1.2	-3.6	6.5	1.7	12.5	15.7	7.0	10.2	19.6	10.7	
3.2.2 Import Imports	%	DOSM	2.7	1.6	11.9	6.2	5.5	-2.9	19.9	6.6	1.3	0.6	-5.9	7.2	10.0	15.8	9.5	4.8	8.2	
3.3 Buruh Labour																				
3.3.1 Tenaga Buruh Labour Force	%	DOSM	0.7	0.7	0.8	1.8	2.6	2.7	2.5	2.6	2.7	2.8	2.8	2.8	2.8	2.8	0.6	1.1	0.2	
- Bekerja Employed	%	DOSM	0.9	0.9	1.0	2.0	2.9	3.0	2.8	2.9	3.0	3.1	3.1	3.1	3.1	3.1	0.8	1.3	0.3	
- Pengangkur Unemployed	%	DOSM	-4.4	-4.8	-5.2	-4.9	-4.3	-4.9	-5.5	-5.7	-6.3	-5.7	-5.7	-5.5	-4.9	-4.3	-5.7	-4.2	-4.9	
3.3.2 Kadar Penyertaan Tenaga Buruh Labour Force Participation Rate		DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
3.3.3 Kadar Pengangguran Unemployment Rate		DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
3.4 Pasaran Saham Stock Market																				
3.4.1 Indeks Komposit Kuala Lumpur Kuala Lumpur Composite Index	%	Bursa Malaysia	11.1	9.7	12.9	2.9	1.5	-1.5	-2.3	-5.5	-3.6	-6.9	-6.2	-2.2	0.5	0.6	2.3	11.8	9.0	
3.4.2 Nilai Dagangan Value Traded	%	Bursa Malaysia	20.6	-1.6	7.2	-22.2	-10.4	-11.2	-21.7	-42.9	-44.9	-27.2	-24.3	-33.3	25.2	-4.9	-5.9	30.4	6.4	
3.4.3 Permodalan Pasaran Market Capitalisation	%	Bursa Malaysia	13.7	13.0	15.8	6.1	1.8	-1.9	-4.4	-7.4	-6.1	-7.3	-4.2	-1.0	1.6	-0.2	-0.8	8.8	10.2	

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
3.5 Kadar Pertukaran Exchange Rate																			
3.5.1 U.S. Dollar U.S. Dollar	%	BNM	10.5	5.7	4.5	4.7	7.4	6.3	8.0	10.7	11.0	10.5	4.5	1.2	1.9	6.7	9.0	11.1	13.5
3.5.2 Pound Sterling Pound Sterling	%	BNM	2.9	2.9	4.6	7.7	8.2	4.8	2.7	4.5	4.3	5.1	0.6	-1.0	-0.4	3.6	3.0	1.4	4.7
3.5.3 Special Drawing Right Special Drawing Right	%	BNM	8.3	6.0	6.3	7.4	9.0	6.4	5.7	8.1	7.5	6.6	2.3	-0.6	0.1	3.8	4.6	5.7	7.9
3.5.4 Singapore Dollar Singapore Dollar	%	BNM	5.7	4.8	5.9	6.8	7.6	6.0	5.3	6.0	5.5	5.0	2.1	0.3	0.8	4.1	4.3	4.4	6.8
3.5.5 Euro Euro	%	BNM	7.0	7.5	8.8	10.4	11.3	7.2	3.0	6.0	3.9	2.5	-1.0	-4.3	-4.6	-1.8	-2.5	-2.1	0.0
3.5.6 Swiss Franc Swiss Franc	%	BNM	5.2	4.4	7.5	11.0	10.7	6.0	-1.1	0.9	1.3	-1.3	-1.8	-4.9	-5.6	-2.5	-2.5	-3.5	-2.9
3.5.7 Japanese Yen Japanese Yen	%	BNM	10.4	8.5	11.3	12.4	9.0	5.9	1.0	2.7	1.6	2.7	5.5	4.5	3.2	7.7	10.6	11.2	16.0
3.5.8 Hong Kong Dollar Hong Kong Dollar	%	BNM	9.7	5.3	4.0	4.2	6.9	5.6	7.0	10.6	11.6	11.0	4.9	1.1	2.0	6.7	9.1	11.2	14.0

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
1. Komoditi Commodities																			
1.1 Getah Rubber																			
1.1.1 Pengeluaran Production																			
- Getah Asli Natural Rubber	%	DOSM	20.6	5.1	-5.1	-20.7	18.6	-20.2	-37.3	34.7	8.2	36.7	-12.8	-14.8	11.4	-29.6	37.3	-0.4	-24.1
1.1.2 Harga Prices																			
- SMR 20	%	MRB	6.4	-1.3	3.5	-1.7	3.3	-1.8	-13.5	-3.3	-5.8	3.2	1.1	1.4	-0.4	-1.7	0.3	3.7	2.1
- Sekerap Scrap	%	MRB	7.4	-1.3	3.9	-1.9	3.7	-1.1	-15.8	-5.4	-7.0	4.0	1.3	1.7	-0.7	-1.8	1.1	3.8	2.0
- Susu Getah Cair Field Latex	%	MRB	10.0	-4.0	1.6	0.5	-2.2	-1.1	0.3	6.8	-4.4	-4.2	-0.5	2.1	-1.9	0.2	0.3	0.7	1.8
- Lateks Pekat Latex Concentrate	%	MRB	9.8	-8.4	2.3	-3.0	2.2	0.4	-7.0	-5.2	-3.7	-3.3	-0.3	1.5	-1.4	0.4	0.7	0.0	1.8
1.1.3 Tenaga Buruh (Estet) Labour Force (Estates)																			
- Bilangan Pekerja Bergaji Number of paid workers	%	DOSM	-1.8	4.9	-1.1	-7.9	11.6	-2.5	-3.3	-3.1	2.5	-1.9	1.1	1.0	-5.2	-4.6	-2.7	-3.3	-2.0
- Gaji & Upah Salaries & Wages	%	DOSM	2.0	-1.1	12.1	-14.8	9.5	-8.7	-1.1	5.1	0.8	5.2	-3.3	-1.9	-5.4	-9.1	14.3	-11.4	-8.7
1.1.4 Perdagangan Trade																			
- Eksport Getah Asli Exports of Natural Rubber	%	DOSM	20.6	-9.5	1.8	0.0	23.7	-4.1	-31.7	0.1	-17.3	25.2	6.2	-15.1	57.8	-30.4	-12.7	31.9	-20.0
- Import Getah Asli Imports of Natural Rubber	%	DOSM	28.0	19.4	-3.2	0.3	7.2	-14.5	-27.4	-9.2	-7.3	-1.3	13.1	0.7	6.6	-6.3	14.8	34.7	-20.4
1.2 Kelapa Sawit Oil Palm																			
1.2.1 Pengeluaran Production																			
- Minyak Sawit Mentah Crude Palm Oil	%	MPOB	-1.3	-9.8	-8.3	-16.6	-4.1	16.8	21.5	5.1	-4.5	7.1	2.3	-0.7	11.0	-5.3	-5.5	-13.8	-18.5
- Buah Tandan Segar Fresh Fruit Bunches	%	MPOB	-2.1	-7.4	-7.0	-15.5	-2.7	14.2	22.1	1.4	-2.8	5.7	2.5	0.2	9.0	-6.9	-4.2	-14.1	-17.2
- Minyak Isirong Sawit Palm Kernel Oil	%	MPOB	-4.1	-13.2	-6.8	-13.4	-2.3	18.2	21.4	2.8	-5.7	8.8	2.7	-2.4	10.5	-7.4	-1.7	-13.1	-19.5

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
1.2.2 Eksport Exports																			
- Produk Kelapa Sawit Palm Oil Product	%	MPOB	14.2	-18.7	-6.3	-6.2	-9.3	-7.5	11.9	21.5	-13.7	11.9	-3.2	9.7	10.9	-18.2	7.6	7.9	-21.1
- Minyak Sawit Palm Oil	%	DOSM	11.8	-14.6	-10.0	-12.4	-15.2	0.9	9.8	27.5	-10.4	5.4	-0.1	7.7	18.0	-28.1	8.5	10.5	-24.2
- Minyak Isirong Sawit Palm Kernel Oil	%	DOSM	18.5	-27.6	-11.7	-40.0	1.0	-3.1	75.8	20.2	-27.1	3.7	22.6	6.5	-14.3	-13.3	14.9	-44.8	-17.9
1.3 Petroleum Mentah Crude Petroleum																			
1.3.1 Harga Prices																			
- Minyak Mentah, Brent Crude Oil, Brent	%	WB	1.8	-1.7	-0.8	7.3	-5.1	-3.4	-6.7	-5.2	11.3	-0.7	-3.9	-0.4	-4.9	-1.6	-1.4	6.5	6.5
- Minyak Mentah, WTI Crude Oil, WTI	%	WB	2.9	-2.7	0.1	7.7	-5.1	-4.9	-7.0	-3.2	10.6	-0.1	-4.9	-0.6	-5.5	-1.0	-2.7	4.0	7.1
1.3.2 Eksport Exports																			
- Petroleum Mentah Crude Petroleum	%	DOSM	-17.2	33.3	35.3	-10.5	-47.9	44.5	53.8	-15.9	-43.7	94.3	-37.1	15.0	24.3	7.8	-17.5	-12.3	-2.9
- Produk Petroleum Petroleum Products	%	DOSM	27.4	-16.3	15.5	-1.0	-11.6	-18.0	17.9	0.1	10.0	-7.4	14.6	1.8	-1.1	4.1	-11.5	5.2	-13.6
1.3.3 Import Imports																			
- Petroleum Mentah Crude Petroleum	%	DOSM	43.3	-36.2	-2.9	2.4	10.1	-10.2	-13.4	42.6	-0.4	22.9	-37.7	84.3	-29.9	-0.5	-46.2	75.3	-58.7
- Produk Petroleum Petroleum Products	%	DOSM	-6.7	-2.4	2.8	-0.5	-16.9	-1.0	6.7	-3.1	23.1	2.0	-1.9	-4.7	-7.5	6.0	14.8	-1.1	-9.2
1.4 Gas Asli Cecair Liquified Natural Gas (LNG)																			
1.4.1 Eksport Exports																			
- Gas Asli Cecair Liquified Natural Gas	%	DOSM	26.5	3.5	9.6	-11.6	-6.5	13.1	-15.1	-45.6	46.5	29.8	-7.3	-4.0	17.9	14.9	-7.2	8.9	-25.2

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026		
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	
2. Sektor Sector																				
2.1 Pembuatan Manufacturing																				
2.1.1	Indeks Pengeluaran Perindustrian (2015 = 100) Industrial Production Index (2015 = 100)	%	DOSM	-1.2	1.0	-1.5	-0.2	-5.4	7.1	-6.9	3.8	6.9	-1.3	2.4	1.0	0.2	-0.5	0.2	0.3	-8.1
2.1.2	Jualan Sales	%	DOSM	-0.5	0.3	-2.2	-0.2	-3.1	7.3	-2.4	-1.1	1.6	0.8	3.5	0.6	1.3	-1.3	-0.5	0.4	-6.0
2.1.3	Eksport Exports	%	DOSM	2.4	-1.9	9.1	-11.1	-2.7	17.8	-3.0	-5.0	-3.6	14.9	-6.8	6.2	5.0	-8.5	14.7	-4.2	-10.3
2.2 Pembinaan Construction																				
2.2.1	Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Baru) Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)	%	NHD	-7.5	56.9	-2.1	-19.0	n.a	-30.4	37.2	12.4	4.8	48.7	-31.9	-19.5	69.4	-24.8	-30.4	-24.5	n.a
2.2.2	Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Diperbaharui) Issuance of Developer License, Sales Permit and Housing Advertisement (Renewals Permit)	%	NHD	-1.9	56.6	96.4	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a
2.2.3	Harga Prices																			
	- Keluli Steel	%	KKR	-0.6	-0.3	-3.0	-0.1	-0.9	-1.0	0.0	-1.0	0.2	0.0	0.0	0.1	1.2	-0.1	0.0	-0.6	0.8
	- Simen Cement	%	KKR	0.0	0.2	0.0	0.0	0.0	1.5	0.0	0.2	0.4	0.0	1.1	0.0	0.2	0.0	1.3	0.0	0.2
2.3 Perlombongan dan pengkuarian Mining and quarrying																				
2.3.1	Indeks Perlombongan (2015 = 100) Mining Index (2015 = 100)	%	DOSM	14.5	0.2	2.7	-0.5	-12.5	17.8	-13.9	-12.8	15.8	2.2	4.2	-2.9	10.1	-3.1	-0.9	2.1	-14.3
2.4 Perkhidmatan Services																				
2.4.1	Perdagangan Borong & Runcit Wholesale & Retail Trade																			
	- Nilai Jualan Sales Value	%	DOSM	1.3	-0.5	1.9	-2.1	-0.3	3.7	-1.5	1.7	-0.9	2.3	0.1	0.9	1.8	-1.2	3.0	-2.4	-2.2
a.	Kenderaan Bermotor Motor Vehicle	%	DOSM	9.1	-2.9	8.3	-19.4	10.1	9.2	-8.4	7.9	-9.9	12.6	1.7	-8.0	13.1	-3.0	12.6	-15.7	-11.1
b.	Perdagangan Borong Wholesale	%	DOSM	-0.2	-0.3	0.5	0.4	-1.5	3.0	-0.6	1.3	0.1	2.7	-0.7	2.0	0.2	-1.4	1.3	-0.4	-1.8
c.	Perdagangan Runcit Retail	%	DOSM	0.8	-0.1	1.5	0.5	-1.6	2.9	-0.3	0.5	0.7	-0.8	0.5	2.4	0.6	-0.4	2.0	-0.3	-0.2

Nota: n.a: data tidak tersedia
Notes: n.a: data not available

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																			
- Indeks Perdagangan Borong Wholesale Trade Index	%	DOSM	0.1	-0.9	-0.1	0.5	-1.4	3.0	-0.3	1.8	0.4	2.4	-0.6	1.8	0.1	-1.6	0.9	-0.3	-1.4
- Indeks Perdagangan Runcit Retail Trade Index	%	DOSM	0.5	-0.2	1.2	0.6	-1.9	2.7	-0.6	0.4	0.7	-0.7	0.3	1.8	0.4	-0.4	1.7	-0.6	-0.3
- Indeks Kenderaan Bermotor Motor Vehicle Index	%	DOSM	8.8	-3.1	8.3	-19.6	10.3	9.5	-8.0	8.1	-10.3	12.9	1.3	-8.6	12.9	-3.5	12.5	-16.1	-11.0
2.4.3 Kenderaan Bermotor Motor Vehicle																			
- Pembuatan Kenderaan Vehicle Production																			
a. Penumpang Passenger	%	MAA	30.7	-15.0	4.7	-9.6	8.8	-6.5	-4.3	17.7	-21.2	36.7	-2.9	-16.0	11.8	-3.7	6.6	-8.7	-18.4
b. Komersial Commercial	%	MAA	17.4	-6.1	-4.9	-19.0	-5.3	-6.0	22.7	9.3	-19.2	45.9	-9.3	-7.2	9.8	-3.4	12.2	-20.0	-16.2
c. Jumlah Total	%	MAA	29.8	-14.5	4.1	-10.2	8.1	-6.5	-3.0	17.2	-21.1	37.2	-3.3	-15.5	11.7	-3.7	6.9	-9.4	-18.3
- Penjualan Kenderaan Vehicle Sales																			
a. Penumpang Passenger	%	MAA	24.3	-3.4	15.0	-36.6	32.1	11.2	-16.3	12.4	-22.3	31.7	4.5	-22.4	34.1	-4.5	21.7	-27.4	-19.2
b. Komersial Commercial	%	MAA	7.8	-7.6	70.6	-60.9	9.0	21.9	0.4	15.5	-3.5	11.1	1.3	-10.5	10.4	-8.3	45.5	-48.1	-6.7
c. Jumlah Total	%	MAA	22.9	-3.8	19.2	-39.2	30.5	11.8	-15.3	12.6	-20.9	29.8	4.2	-21.5	32.0	-4.8	23.4	-29.1	-18.5
- Pendaftaran Kenderaan Baru New Vehicles Registration	%	JPJ	15.5	-6.6	12.4	-24.2	15.7	13.2	-13.8	13.8	-15.4	18.0	4.9	-18.8	22.3	-5.7	17.1	-13.0	-17.7

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
2.4.4 Kewangan Finance																			
- Penawaran Wang Money Supply																			
a. M1	%	BNM	0.0	1.5	1.7	-0.5	-0.2	0.8	-0.7	0.0	2.8	-0.2	-0.1	2.2	-0.1	1.0	3.7	-0.6	0.8
b. M2	%	BNM	0.8	0.7	1.4	0.1	-0.4	0.3	0.5	-0.3	0.4	0.5	-0.1	0.4	0.9	0.2	1.7	-0.5	0.4
c. M3	%	BNM	0.9	0.7	1.4	0.2	-0.4	0.3	0.5	-0.3	0.3	0.5	-0.2	0.4	1.0	0.1	1.6	-0.5	0.4
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Berian Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR) Commercial Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Pembiayaan Asas Perbankan Islam Base Financing Rate (BFR) Islamic Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector																			
a. Pertanian Primer Primary Agriculture	%	BNM	1.6	77.0	-50.6	-44.2	6.6	26.7	5.3	86.4	-18.5	-10.7	-4.6	137.7	-5.0	2.4	-33.3	-71.0	122.2
b. Perlombongan & pengkuarian Mining & quarrying	%	BNM	202.1	-54.0	-40.7	-65.1	-67.1	338.5	627.5	-54.2	-79.9	-14.0	96.2	654.7	-27.3	-39.0	-82.0	776.4	-83.8
c. Pembuatan Manufacturing	%	BNM	9.0	11.2	15.1	-11.3	-35.0	35.2	-6.7	23.4	4.7	-7.6	-8.6	19.7	-13.3	83.7	-40.9	-8.6	-15.0
d. Perkhidmatan Services	%	BNM	10.9	-38.4	-7.5	-39.0	69.3	-3.1	-0.9	68.6	-26.2	-9.1	12.8	4.2	12.6	-10.5	7.7	-26.6	2.9
e. Pembinaan Construction	%	BNM	6.5	47.2	7.9	-52.0	-2.1	161.8	-30.4	-26.9	-22.0	112.4	-34.3	-8.1	0.8	2.4	-5.0	-0.2	-3.2
f. Hartanah Real Estate	%	BNM	10.3	40.1	7.7	-40.3	-13.3	-3.4	42.8	-1.2	-31.0	4.5	67.5	-6.2	-19.8	36.4	29.7	-31.4	-32.0
g. Sektor Isirumah Household Sector	%	BNM	17.7	-9.5	0.0	-6.1	-5.6	20.4	-0.8	6.4	-12.2	22.9	-3.8	-13.7	15.9	-11.0	3.3	-0.9	-25.4
h. Sektor Lain Other Sector	%	BNM	0.2	-18.2	201.3	-59.1	-31.1	8.8	49.1	-16.0	-12.9	94.3	-28.9	5.6	-3.5	-36.5	0.6	23.4	15.3
Jumlah Total	%	BNM	14.2	-12.1	-0.4	-24.4	5.8	23.5	-2.4	18.0	-18.4	14.9	-0.4	-2.6	7.7	-1.7	-0.3	-12.3	-16.1

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Sektor Loans Disbursed by Sector																			
a. Pertanian Primer Primary Agriculture	%	BNM	0.7	6.4	2.5	-12.1	-2.5	21.6	-17.1	29.6	0.4	-9.1	-2.6	-0.7	11.0	-12.8	11.1	-10.0	-12.7
b. Perlombongan & pengkuarian Mining & quarrying	%	BNM	-23.5	60.8	-8.6	-3.7	-23.0	68.8	88.6	-59.1	-15.4	1.1	0.3	88.5	-21.7	18.4	-42.4	-9.4	-13.0
c. Pembuatan Manufacturing	%	BNM	10.5	-5.8	21.9	-14.8	-7.1	9.1	-1.1	-1.5	-3.0	2.4	-1.1	-1.1	2.2	-5.1	14.3	-6.5	-18.2
d. Perkhidmatan Services	%	BNM	0.6	-2.8	12.1	-12.1	-12.2	16.2	-13.0	6.2	9.2	-1.8	-7.9	9.1	7.1	-12.6	10.3	-11.3	-6.4
e. Pembinaan Construction	%	BNM	-3.7	17.2	11.3	-11.4	-15.8	18.8	5.9	-1.9	-1.5	11.5	-11.2	0.9	9.3	-5.6	21.5	-13.7	0.1
f. Hartanah Real Estate	%	BNM	-25.7	7.7	81.3	-34.5	-20.6	43.2	-16.3	5.8	17.4	-13.8	-8.1	3.9	-2.3	22.1	22.4	104.4	-62.6
g. Sektor Isirumah Household Sector	%	BNM	5.5	-4.4	7.4	4.5	-16.8	7.8	-4.5	4.1	-2.1	9.7	-3.8	-4.5	11.2	-6.8	7.5	2.1	-16.2
h. Sektor Lain Other Sector	%	BNM	18.9	101.0	-71.1	48.2	-1.6	117.9	-48.7	20.7	5.0	49.7	-45.4	-36.3	106.4	41.9	34.3	-59.9	25.2
Jumlah Total	%	BNM	2.2	-1.4	13.5	-9.9	-12.7	14.7	-7.5	3.1	3.4	2.0	-6.2	3.1	7.1	-7.9	11.5	-3.1	-15.5
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Tujuan Loans Disbursed by Purpose																			
a. Pembelian Kereta Penumpang Purchase of Passenger Cars	%	BNM	8.8	-5.6	0.3	15.3	-25.8	34.6	-13.2	12.6	-12.3	12.0	1.9	-14.9	17.3	-10.7	10.9	11.5	-31.8
b. Kegunaan Persendirian Personal Uses	%	BNM	2.1	-7.9	17.3	0.1	-11.3	-8.2	-2.8	6.9	-3.2	11.1	-6.1	0.0	20.7	-14.6	13.9	7.6	-9.6
c. Kad Kredit Credit Cards	%	BNM	3.1	-0.3	10.1	-0.8	-14.8	7.1	-1.2	4.6	-2.9	3.5	2.3	-2.0	2.8	0.7	6.5	-2.7	-10.7
d. Pembelian Barangan Pengguna Purchase of Consumer Durable Goods	%	BNM	15.7	-25.0	-16.5	-12.8	-11.2	54.7	-31.7	-23.9	51.6	-11.3	-10.5	-1.0	-14.3	-7.7	20.4	14.1	-19.7
e. Sektor Isirumah Household Sector	%	BNM	5.5	-4.4	7.4	4.5	-16.8	7.8	-4.5	4.1	-2.1	9.7	-3.8	-4.5	11.2	-6.8	7.5	2.1	-16.2

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026		
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	
3. Lain-lain Others																				
3.1 Harga Prices																				
3.1.1 Indeks Harga Pengguna (2010 = 100) Consumer Price Index (2010 = 100) - Makanan dan Minuman Bukan Alkohol Food and Non-Alcoholic Beverages	%	DOSM	0.2	-0.1	0.1	0.1	0.4	0.0	0.1	0.1	0.1	0.1	0.1	0.2	-0.1	0.0	0.3	0.1	0.2	
	%	DOSM	0.8	0.0	0.4	0.1	0.2	0.1	-0.1	0.1	0.2	-0.1	0.1	0.2	0.2	0.2	0.0	0.4	0.2	0.0
	%	DOSM	0.0	0.0	-0.2	0.5	0.4	0.2	0.2	0.2	0.1	0.1	0.4	0.3	0.1	0.0	-0.1	0.4	0.1	0.1
3.1.2 Indeks Teras (2010 = 100) Core Index (2010 = 100)	%	DOSM	-0.7	1.4	0.8	0.3	0.1	-0.6	-1.0	-1.1	-0.7	0.3	0.1	0.5	0.0	-0.3	-0.2	0.1	-0.5	
3.2 Perdagangan Trade																				
3.2.1 Eksport Exports	%	DOSM	3.7	-1.7	9.9	-11.4	-3.7	16.1	-2.8	-5.2	-4.0	15.2	-6.2	5.9	6.7	-9.0	13.2	-3.9	-10.8	
3.2.2 Import Imports	%	DOSM	4.9	-4.3	7.3	-0.2	-11.4	6.5	14.1	-2.0	-10.1	10.9	-8.0	2.9	7.7	0.7	1.4	-4.5	-8.5	
3.3 Buruh Labour																				
3.3.1 Tenaga Buruh Labour Force	%	DOSM	0.2	0.2	0.2	-0.4	1.0	0.2	0.2	0.2	0.3	0.2	0.2	0.2	0.2	0.2	-1.9	0.1	0.1	
- Bekerja Employed	%	DOSM	0.2	0.2	0.3	-0.4	1.0	0.3	0.2	0.3	0.3	0.2	0.2	0.2	0.2	0.2	-1.9	0.0	0.1	
- Pengangkur Unemployed	%	DOSM	-0.6	-0.7	-0.6	-1.2	0.1	-0.6	-0.7	-0.7	-0.7	0.6	-0.3	-0.3	0.1	-0.1	-2.0	0.3	-0.5	
3.3.2 Kadar Penyertaan Tenaga Buruh Labour Force Participation Rate		DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
3.3.3 Kadar Pengangguran Unemployment Rate		DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
3.4 Pasaran Saham Stock Market																				
3.4.1 Indeks Komposit Kuala Lumpur Kuala Lumpur Composite Index	%	Bursa Malaysia	-2.9	-0.5	3.0	-5.2	1.1	-3.9	1.8	-2.1	1.6	-1.3	4.1	2.3	-0.2	-0.3	4.7	3.6	-1.4	
3.4.2 Nilai Dagangan Value Traded	%	Bursa Malaysia	-21.5	8.9	-6.6	-9.4	-8.2	14.0	-16.0	7.1	-16.4	40.8	5.4	-21.0	47.2	-17.2	-7.6	25.5	-25.1	
3.4.3 Permodalan Pasaran Market Capitalisation	%	Bursa Malaysia	-1.6	0.3	3.6	-5.3	-2.4	-2.7	0.4	-0.3	1.7	0.5	1.9	3.4	1.0	-1.5	2.9	3.9	-1.1	

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2024			2025												2026	
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
3.5 Kadar Pertukaran Exchange Rate																			
3.5.1 U.S. Dollar U.S. Dollar	%	BNM	-0.8	-3.2	-0.6	-0.3	0.7	0.1	0.5	3.6	0.5	0.2	0.2	0.3	-0.1	1.4	1.6	1.6	2.9
3.5.2 Pound Sterling Pound Sterling	%	BNM	0.3	-0.8	0.3	2.1	-0.8	-2.6	-1.5	1.9	-0.8	0.4	0.8	-0.1	0.9	3.3	-0.3	0.5	2.4
3.5.3 Special Drawing Right Special Drawing Right	%	BNM	-0.2	-1.7	0.1	0.4	0.2	-1.4	-1.0	3.1	-0.3	-0.4	0.6	-0.1	0.4	2.0	0.9	1.4	2.3
3.5.4 Singapore Dollar Singapore Dollar	%	BNM	0.2	-1.1	0.5	0.6	-0.5	-0.6	-0.5	1.3	-0.3	-0.1	0.6	0.3	0.7	2.1	0.7	0.7	1.8
3.5.5 Euro Euro	%	BNM	1.0	-0.7	1.0	0.9	0.0	-3.3	-3.6	3.2	-1.5	-1.4	0.7	-0.5	0.7	2.2	0.3	1.3	2.1
3.5.6 Swiss Franc Swiss Franc	%	BNM	0.8	-0.9	0.7	1.8	0.1	-2.0	-5.4	3.1	-1.2	-2.0	1.3	-0.9	0.1	2.3	0.7	0.7	0.7
3.5.7 Japanese Yen Japanese Yen	%	BNM	3.5	-0.4	-0.6	1.7	-2.4	-1.6	-3.0	4.0	0.5	1.7	0.8	0.5	2.2	4.0	2.0	2.2	1.8
3.5.8 Hong Kong Dollar Hong Kong Dollar	%	BNM	-1.0	-3.0	-0.6	-0.2	0.7	0.0	0.3	4.1	1.1	0.2	-0.1	-0.2	-0.2	1.5	1.6	1.8	3.2

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NOTA TEKNIKAL ***TECHNICAL NOTES***

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NOTA TEKNIKAL

1. PENGENALAN

Anggaran Keluaran Dalam Negeri Kasar (KDNK) Awalan suku tahunan adalah inisiatif yang dijalankan oleh Jabatan Perangkaan Malaysia (DOSM) untuk memberikan indikasi awal prestasi ekonomi sebagai tindak balas terhadap statistik makroekonomi terkini. Anggaran awalan disusun berdasarkan maklumat dan penggunaan data daripada survei DOSM dan data pentadbiran daripada agensi berkaitan.

Berdasarkan manual *Quarterly National Accounts (QNA)*, negara yang mengeluarkan anggaran awalan akan mengeluarkan maklumat agregat, terutamanya kadar pertumbuhan KDNK. Anggaran awalan menyediakan ukuran awal ekonomi berdasarkan maklumat yang belum lengkap dan yang tersedia pada masa ia diterbitkan. Walau bagaimanapun, anggaran awalan tidak dapat memberikan tahap komprehensif, konsistensi dan perincian yang sama seperti di dalam sistem *QNA* dan tertakluk kepada semakan semula.

Versi lengkap *QNA* hendaklah sentiasa diterbitkan selepas penerbitan anggaran awalan, dalam tempoh suku tahun yang sama daripada tempoh rujukan. Ini perlu untuk mengemaskini maklumat baharu pada suku tersebut dan akan memberikan pengguna maklumat tambahan tentang perubahan dalam pengeluaran dan komponen KDNK perbelanjaan.

2. KELUARAN DALAM NEGERI KASAR

KDNK adalah jumlah nilai barangan dan perkhidmatan yang dikeluarkan dalam tempoh tertentu selepas ditolak kos barang dan perkhidmatan yang digunakan dalam proses pengeluaran. Nilai ini merupakan nilai sebelum ditolak nilai peruntukan bagi modal tetap; iaitu jumlah nilai ditambah pada harga pengeluar bagi pengeluar residen ditambah dengan duti import. KDNK ini juga bersamaan dengan perbelanjaan ke atas KDNK (pada harga pembeli) iaitu jumlah bagi semua komponen perbelanjaan akhir ke atas barangan dan perkhidmatan tolak dengan import barangan dan perkhidmatan.

KDNK boleh diukur dengan menggunakan tiga kaedah iaitu Kaedah Pengeluaran, Perbelanjaan dan Pendapatan. Namun begitu, penerbitan ini hanya menggunakan Kaedah Pengeluaran sahaja.

2.1 KAEDAH PENGELUARAN

KDNK berasaskan Kaedah Pengeluaran boleh didefinisikan sebagai jumlah nilai barangan dan perkhidmatan yang dikeluarkan di Malaysia setelah ditolak dengan nilai penggunaan perantaraan. Kaedah ini turut dikenali sebagai kaedah nilai ditambah yang mana ia menunjukkan sumbangan setiap aktiviti ekonomi terhadap keseluruhan KDNK.

KDNK merupakan sistem perakaunan catatan bergu dan dalam penerbitan ini, ianya ditunjukkan seperti berikut:

- a. Jumlah nilai ditambah kasar bagi semua pengeluar yang terlibat dalam ekonomi;



- b. Perbezaan antara output kasar bagi semua pengeluar tolak penggunaan perantaraan (sebagai input)



2.2 OUTPUT

Output adalah nilai barangan dan perkhidmatan yang dikeluarkan. Ini termasuk pengeluaran untuk pasaran, pengeluaran untuk kegunaan sendiri dan pengeluaran bukan pasaran (perkhidmatan kerajaan dan NPISHs). Pengeluaran barangan dan perkhidmatan tidak semestinya untuk dijual atau perolehan oleh pertubuhan.

2.3 PENGGUNAAN PERANTARAAN

Penggunaan perantaraan adalah nilai barangan dan perkhidmatan yang digunakan (sebagai input) dalam proses pengeluaran barangan dan perkhidmatan tidak termasuk gaji dan upah, susut nilai daripada modal dan faedah bersih yang dibayar.

2.4 NILAI DITAMBAH

Nilai ditambah adalah perbezaan di antara output dan penggunaan perantaraan. Ia merupakan nilai ditambah barangan dan perkhidmatan dalam aktiviti ekonomi. Oleh itu, ia hampir menyamai dengan keuntungan perniagaan, gaji dan upah, susut nilai dan cukai tidak langsung; campur faedah yang dibayar dan tolak faedah yang diterima.

3. METODOLOGI

Anggaran awalan nilai ditambah suku tahunan diterbitkan mengikut lima (5) sektor ekonomi utama dan dinyatakan dalam harga malar sahaja. Pelbagai kaedah digunakan untuk menganggarkan nilai ditambah awalan secara suku tahunan. Penyediaan anggaran awal pada peringkat awal adalah berdasarkan indikator yang telah diterbitkan. Proses penyusunan anggaran awal mengambil kira pendekatan berikut:

- Penggunaan sumber data berdasarkan survei rutin dan data pentadbiran. Sumber data mengandungi maklumat separa seperti liputan sampel yang lebih rendah atau data dua bulan. Data yang diperolehi seboleh mungkin pada frekuensi tertinggi contohnya data bulanan; dan
- Indikator proksi boleh melengkapkan set indikator sedia ada atau membantu meramalkan maklumat yang tiada bagi anggaran awal.

Perenggan berikut menjelaskan secara ringkas mengenai prosedur anggaran yang digunakan.

3.1 PERTANIAN

Data Kelapa sawit diterima lengkap daripada agensi. Sementara itu, indikator lain bagi sektor Pertanian dianggar berdasarkan data separa dengan menggunakan kaedah statistik. Beberapa data pentadbiran dianggarkan oleh agensi yang berkaitan.

3.2 PERLOMBONGAN DAN PENGKUARIAN

Data pentadbiran yang diperolehi daripada agensi berkaitan telah digunakan untuk dua (2) bulan pertama. Bulan ketiga bagi suku tahunan dianggarkan dengan menggunakan maklumat separa dan teknik statistik.

3.3 PEMBUATAN

Data daripada survei telah digunakan untuk menganggarkan dua (2) bulan pertama suku tersebut. Manakala untuk bulan ketiga suku tahun, ia dianggarkan berdasarkan data perdagangan (awalan).

3.4 PEMBINAAN

Output pada harga semasa adalah berdasarkan nilai baki projek sedia ada dan kontrak projek baharu. Survei yang mempunyai sampel lebih rendah bagi setiap subsektor telah dijalankan.

3.5 PERKHIDMATAN

a) Perkhidmatan swasta

Anggaran subsektor Perdagangan Edaran adalah berdasarkan data survei untuk dua (2) bulan pertama suku tersebut. Data untuk perkhidmatan Swasta (kecuali Perdagangan Edaran) dianggarkan berdasarkan data panel dan indikator yang disediakan oleh agensi berkaitan.

b) Kerajaan

Pengeluaran pada harga semasa Perkhidmatan Kerajaan diperolehi daripada Jabatan Akauntan Negara Malaysia (JANM) secara bulanan.

3.6 DUTI IMPORT

Data bulanan duti import pada harga semasa diperolehi daripada Jabatan Kastam Diraja Malaysia.

TECHNICAL NOTES

1. INTRODUCTION

Advance estimates of quarterly Gross Domestic Product (GDP) is an initiative undertaken by the Department of Statistics Malaysia (DOSM) to provide an early indication of economic performance in response for timely macroeconomic statistics. Advance estimates are compiled based on a partial set of information and greater use of data sources from DOSM's surveys and administrative data from relevant agencies.

According to Quarterly National Accounts (QNA) manual, countries producing advance estimates tend to release aggregate information, particularly the GDP growth rates. An advance estimate provides a preliminary measurement of the economy on the basis of an incomplete amount of information available at the time of its release. However, advance estimates cannot provide the same level of comprehensiveness, consistency, and detail that are typically expected by a full-fledged system of QNA and are subject to revision.

The complete version of the QNA should always be published after the release of advance estimates, possibly within a quarter from the reference period. This is necessary to incorporate new and updated information in the quarter and will provide users with additional details about changes in production and expenditure GDP components.

2. GROSS DOMESTIC PRODUCT

GDP is the total value of all goods and services produced in a certain period after deducting the cost of goods and services used in the process of production. This value is before deducting the allowances for consumption of fixed capital i.e. the sum of value added of resident producer in producer's price plus import duties. GDP is equivalent to expenditure on the GDP (in purchaser's price) i.e. the sum of all components of final expenditure on goods and services less imports of goods and services.

GDP can be measured by using three approaches namely Production, Expenditure and Income approach. However, in this publication the advance Quarterly GDP estimates representing the Production approach only.

2.1 PRODUCTION APPROACH

GDP based on Production Approach is defined as value of total production of goods and services produced in Malaysia after deducting value of intermediate consumption. This approach is also known as value added approach which will be able to show the contribution of each economic activity on overall GDP.

GDP is an item in a double entry accounting system and in this publication, it is presented in the following ways:

- a. The sum of gross value added of all producers engaged in production in the economy;



- b. The difference between gross output of all producers less the intermediate consumption (as input).



2.2 OUTPUT

Output is the value of goods and services produced. This includes market production, production for own final use, and non-market production (government services and NPISHs). Production of goods and services is not necessarily for sale or turnover of establishment.

2.3 INTERMEDIATE CONSUMPTION

Intermediate consumption is the value of goods and services consumed (as input) in the production process of goods and services excluding salaries and wages, depreciation of capital and net interest paid.

2.4 VALUE ADDED

Value added is the difference between output and intermediate consumption. It represents the added value of goods and services by economic activity. Hence, it is approximately equivalent to commercial profit, salaries and wages, depreciation and indirect taxes; plus, interest paid less interest received.

3. METHODOLOGY

Advance quarterly estimates of value added is published by five (5) main economic sectors and expressed in constant prices only. Various methods are used for estimating value added of advanced quarterly basis. The preparation of advance estimate at the initial stage is based on the indicators that have been published. Advance estimate compilation process takes into consideration of the following approaches:

- i. Usage of data sources based on regular surveys and administrative data. The data sources containing partial information such as lower sample coverage or two months data. The available data should as much as possible at the highest frequency e.g. monthly data; and
- ii. Proxy indicators may complement the set of existing indicators or assist to predict the missing information for the advance estimate.

The following paragraphs provide a brief explanation on the estimation procedures used.

3.1 AGRICULTURE

Oil palm data complete 3 months from the agency. While, other indicators for Agriculture sector estimate based on partial data and adopting statistical technique. Several administrative data is estimated by the relevant agencies.

3.2 MINING AND QUARRYING

Administrative data obtained from relevant agencies has been used for the first two (2) months. The third month of the quarter is estimated by using partial information and statistical technique.

3.3 MANUFACTURING

Data from survey has been used for estimating the first two (2) months of the quarter. While for the third month of the quarter, it is estimated based on trade data (preliminary).

3.4 CONSTRUCTION

Output at current prices was based on the value of balance of existing projects and new project contracts. Survey with lower sample for each sub-sectors were carry out.

3.5 SERVICES

a) Private Services

Distributive Trade subsector estimation is based on the survey data for first two (2) months of the quarter. Data for Private services (except Distributive Trade) is estimated based on panel data and indicators provided by related agencies.

b) Government

Output at current prices of Government Services was obtained from Accountant General's Department of Malaysia (AGD) on monthly basis.

3.6 IMPORT DUTIES

Monthly data on import duties at current prices is obtained from Royal Malaysian Customs Department.

4. SUMBER DATA / DATA SOURCES

Data primer / Primary data:

Bil. No.	Sumber Data Data Sources
Bulanan / Monthly	
1	Perangkaan Perdagangan Luar Negeri <i>External Trade Statistics</i>
2	Indeks Perdagangan Luar Negeri <i>External Trade Indices</i>
3	Perangkaan Pembuatan Bulanan <i>Monthly Manufacturing Statistics</i>
4	Indeks Pengeluaran Perindustrian (Pembuatan, Perlombongan & Pengkuarian dan Elektrik) <i>Index of Industrial Production (Manufacturing, Mining & Quarrying and Electricity)</i>
5	Perdagangan Borong & Runcit Bulanan <i>Monthly Wholesale & Retail Trade (MDT)</i>
6	Perangkaan Getah Bulanan <i>Monthly Rubber Statistics</i>
7	Perangkaan Tenaga Buruh <i>Labour Force Statistics</i>
8	Perdagangan Barangan Import & Eksport (termasuk import bagi Penggunaan Akhir) <i>Import & Export of Merchandise Trade (inclusive import by End Consumption)</i>
9	Indeks Volum Perdagangan Borong & Runcit <i>Volume Index of Wholesale & Retail Trade</i>
10	Indeks Harga Pengguna (IHP) <i>Consumer Price Index (CPI)</i>
11	Indeks Harga Pengeluar (IHPR) <i>Producer Price Index (PPI)</i>
Suku Tahunan / Quarterly	
12	Survei Perkhidmatan Suku Tahunan <i>Quarterly Services Survey (QSS)</i>
13	Indeks Perkhidmatan <i>Index of Services (IoS)</i>
14	Survei Pembinaan Suku Tahunan <i>Quarterly Construction Survey (QCS)</i>
15	Indeks Harga Pengeluar Perkhidmatan (IHPRP) <i>Services Producer Price Index (SPPI)</i>
16	Penduduk <i>Population</i>
17	Perkhidmatan Eksport & Import <i>Exports & Imports of Services</i>

Data pentadbiran / *Administrative data*:

Bil. No.	Sumber Data Data Sources
1	Bank Negara Malaysia (BNM) <i>Central Bank of Malaysia</i>
2	Lembaga Minyak Sawit Malaysia <i>Malaysia Palm Oil Board (MPOB)</i>
3	Jabatan Perikanan Malaysia <i>Department of Fishery Malaysia (DOF)</i>
4	Jabatan Perhutanan <i>Forestry Department</i>
5	Jabatan Perkhidmatan Veterinar <i>Department of Veterinary Services (DVS)</i>
6	Lembaga Perindustrian Nanas Malaysia <i>Malaysian Pineapple Industry Board</i>
7	Jabatan Akauntan Negara Malaysia <i>Accountant General's Department of Malaysia</i>
8	Jabatan Kastam Diraja Malaysia <i>Royal Malaysian Customs Department</i>

5. SINGKATAN / ABBREVIATIONS

DOSM	:	Jabatan Perangkaan Malaysia <i>Department of Statistics Malaysia</i>
BNM	:	Bank Negara Malaysia <i>Central Bank of Malaysia</i>
WB	:	Bank Dunia <i>World Bank</i>
KKR	:	Kementerian Kerja Raya <i>Ministry of Works</i>
NHD	:	Jabatan Perumahan Negara <i>National Housing Department</i>
JPJ	:	Jabatan Pengangkutan Jalan <i>Road Transport Department</i>
MRB	:	Lembaga Getah Malaysia <i>Malaysian Rubber Board</i>
MPOB	:	Lembaga Minyak Sawit Malaysia <i>Malaysian Palm Oil Board</i>
MAA	:	Persatuan Automotif Malaysia <i>Malaysian Automotive Association</i>

6. NOTA / NOTES

Jumlah angka-angka komponen mungkin tidak bersamaan dengan angka jumlah kecil atau jumlah besar disebabkan pembundaran.

The sum of the component figures may not tally with the sub-total or total figures due to rounding.

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