



KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA

AKAUN NEGARA
NATIONAL ACCOUNTS

**ANGGARAN
KELUARAN DALAM
NEGERI KASAR AWALAN**
*ADVANCE
GROSS DOMESTIC PRODUCT
ESTIMATES*

ST3 **SUKU KETIGA**
THIRD QUARTER
2025

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA



**KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA**

ANGGARAN KELUARAN DALAM NEGERI KASAR AWALAN

ADVANCE GROSS DOMESTIC PRODUCT ESTIMATES

Suku Ketiga
Third Quarter **2025**

Dikeluarkan pada: **17 Oktober 2025**
Released on: **17 October 2025**

Pemakluman

Kepengerusian ASEAN-Malaysia 2025: Jabatan Perangkaan Malaysia (DOSM) akan mempengerusikan Jawatankuasa Sistem Statistik Komuniti ASEAN Ke-15 (ACSS15) yang bertujuan untuk memperkukuh kerjasama statistik ke arah pembangunan serantau yang mampan.

Malaysia buat julung kalinya telah menduduki tangga pertama (1) di peringkat global dalam laporan dwi-tahunan Open Data Inventory (ODIN) 2024/25 yang dikeluarkan oleh Open Data Watch (ODW), mengatasi 197 negara lain. Pencapaian ini merupakan lonjakan ketara daripada kedudukan ke-67 dalam penilaian ODIN 2022/23.

Kerajaan Malaysia telah mengisytiharkan 20 Oktober sebagai Hari Statistik Negara (MyStats Day), dengan tema 'Statistik Nadi Kehidupan'. Sementara itu, Hari Statistik Dunia Keempat akan disambut pada 20 Oktober 2025 dengan tema 'Driving Change with Quality Statistics and Data for Everyone'.

OpenDOSM NextGen adalah medium yang menyediakan katalog data dan visualisasi bagi memudahkan pengguna menganalisis pelbagai data dan boleh diakses melalui portal <https://open.dosm.gov.my>.

Announcement

ASEAN-Malaysia 2025 Chairmanship: The Department of Statistics Malaysia (DOSM) will chair the 15th ASEAN Community Statistical System Committee (ACSS15) which aims to strengthen the statistical cooperation towards sustainable regional development.

Malaysia, for the first time, ranked as number one (1) globally in the biennial Open Data Inventory (ODIN) 2024/25 report released by Open Data Watch (ODW), surpassing 197 other countries. This achievement marks a significant leap from its 67th position in the ODIN 2022/23 assessment.

The Government of Malaysia has declared October 20th as National Statistics Day (MyStats Day), with the theme 'Statistics is the Essence of Life.' Meanwhile, the Fourth World Statistics Day will be celebrated on 20th October 2025, with the theme 'Driving Change with Quality Statistics and Data for Everyone'.

OpenDOSM NextGen is a medium that provides data catalogue and visualisations to facilitate users' analysis and can be accessed through <https://open.dosm.gov.my>.

PENAFIAN: Anggaran KDNK suku tahunan adalah tertakluk kepada semakan semula apabila data yang lebih komprehensif tersedia.

DISCLAIMER: The estimates of quarterly GDP will be subjected to revision when more comprehensive data become available.

**JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA**

Diterbitkan dan dicetak oleh / *Published and printed by:*

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	: data@dosm.gov.my (pertanyaan & permintaan data / <i>data request & enquiries</i>)

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“Sumber: Jabatan Perangkaan Malaysia”.

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eISSN 3009 - 0199

KATA PENGANTAR

Penerbitan Anggaran Keluaran Dalam Negeri Kasar (KDNK) Awalan membentangkan anggaran awalan KDNK suku tahunan untuk memberikan petunjuk awal prestasi ekonomi. Anggaran awalan ini disusun menggunakan maklumat separa dan anggaran berdasarkan data daripada survei yang dijalankan oleh Jabatan Perangkaan Malaysia (DOSM) dan data pentadbiran yang diperoleh daripada agensi berkaitan.

Konsep dan takrifan yang digunakan untuk anggaran adalah berdasarkan saranan Sistem Akaun Negara 2008, Pertubuhan Bangsa-Bangsa Bersatu, Manual Akaun Negara Suku Tahunan IMF dan pelbagai rujukan daripada institusi statistik antarabangsa. Penyusunan ini, yang bermula pada suku tahun kedua 2020, juga selaras dengan amalan agensi statistik terkemuka yang menghasilkan anggaran KDNK awalan bagi menggambarkan prestasi ekonomi semasa negara-negara tersebut.

Sorotan ekonomi Malaysia disediakan di bahagian pertama penerbitan ini, diikuti dengan jadual statistik dan petunjuk ekonomi jangka pendek terpilih. Nota teknikal mengenai pendekatan dan metodologi yang digunakan disediakan di bahagian terakhir untuk rujukan pengguna.

Jabatan Perangkaan Malaysia (DOSM) merakamkan penghargaan atas kerjasama semua pihak dalam membekalkan data yang diperlukan dan menyumbang kepada kejayaan penerbitan ini. Kami berharap laporan ini akan menjadi rujukan berguna untuk pengguna dan pembuat dasar.

DATO' SRI DR. MOHD UZIR MAHIDIN

Ketua Perangkawan Malaysia

Oktober 2025

PREFACE

The publication of Advance Gross Domestic Product (GDP) presents the advance estimates of quarterly GDP to provide early indications of economic performance. This advance estimates are compiled using partial information and estimates based on data from surveys conducted by the Department of Statistics Malaysia (DOSM) and administrative data obtained from related agencies.

The concepts and definitions used for the estimates were based on recommendations of the System of National Accounts 2008, United Nations, the IMF Quarterly National Accounts Manual and various references from international statistical institutions. The compilation, which started in the second quarter of 2020, is also in line with the practice of advanced statistical agencies that produce early GDP estimates to portray the current economic performance of the countries.

Highlights of Malaysia's economy are provided in the first part of this publication, followed by statistical tables and selected short-term economic indicators. Technical notes on the approaches and methodology used are included in the last part for user reference.

The Department of Statistics Malaysia (DOSM) acknowledges the cooperation of all parties that have provided the required data and contributed to the success of this publication. We hope this report will be a useful reference for users and policy makers.

DATO' SRI DR. MOHD UZIR MAHIDIN

Chief Statistician, Malaysia

October 2025

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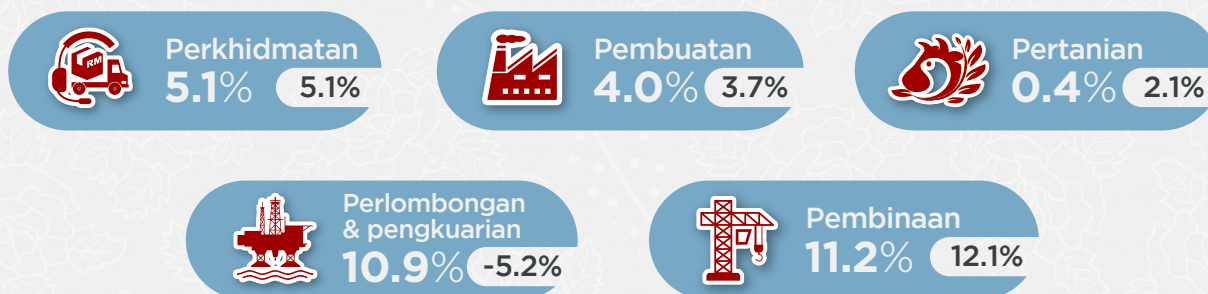
ANGGARAN KELUARAN DALAM NEGERI KASAR (KDNK) AWALAN, ST3 2025

Ekonomi Malaysia dianggarkan berkembang 5.2 peratus dengan nilai RM442.2 bilion, disokong terutamanya oleh sektor Perkhidmatan dan Pembuatan.



PRESTASI KDNK MENGIKUT JENIS AKTIVITI EKONOMI

- Perubahan Peratusan Tahunan ST3 2025 ST2 2025



Nota: Tidak termasuk duti import.

Anggaran KDNK Awalan bagi suku tahun ketiga 2025 adalah disusun berdasarkan ketersediaan data dua bulan pertama suku tahun tersebut (Julai & Ogos) dan data anggaran bagi maklumat yang tidak tersedia. Anggaran ini boleh digunakan sebagai petunjuk awal pertumbuhan KDNK pada suku tahun tersebut dan tertakluk kepada semakan apabila data yang lebih komprehensif tersedia.

**PENERBITAN KDNK
PRELIMINARI ST3 2025:**

**14 NOVEMBER 2025
(JUMAAT)**

Sumber: Akaun Negara, Anggaran Keluaran Dalam Negeri Kasar Awalan, Jabatan Perangkaan Malaysia (DOSM)



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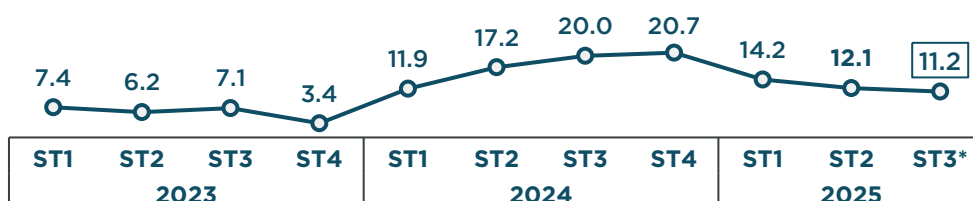
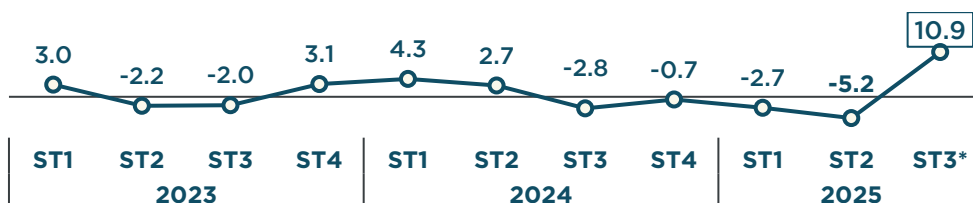
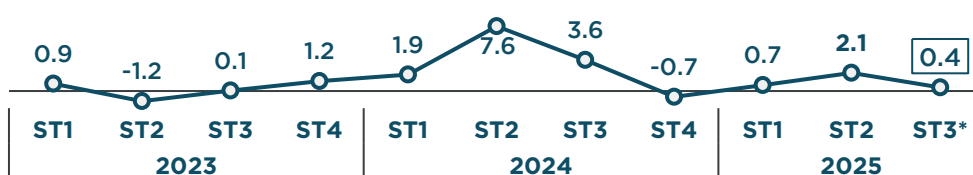
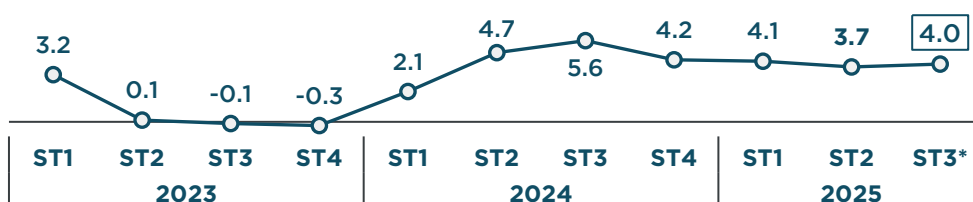
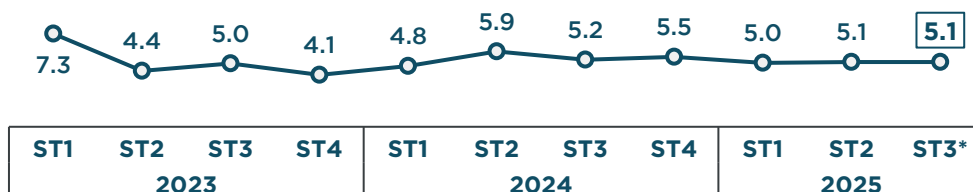


20 Oktober 2016 - 2030

ST3 2025

PRESTASI KDNK SUKU TAHUNAN MENGIKUT JENIS AKTIVITI EKONOMI

- Perubahan Peratusan Tahunan (%)



Nota: *Merujuk kepada anggaran awalan.
Tidak termasuk duti import.

Sumber: Akaun Negara, Anggaran Keluaran Dalam Negeri Kasar Awalan, Jabatan Perangkaan Malaysia (DOSM)

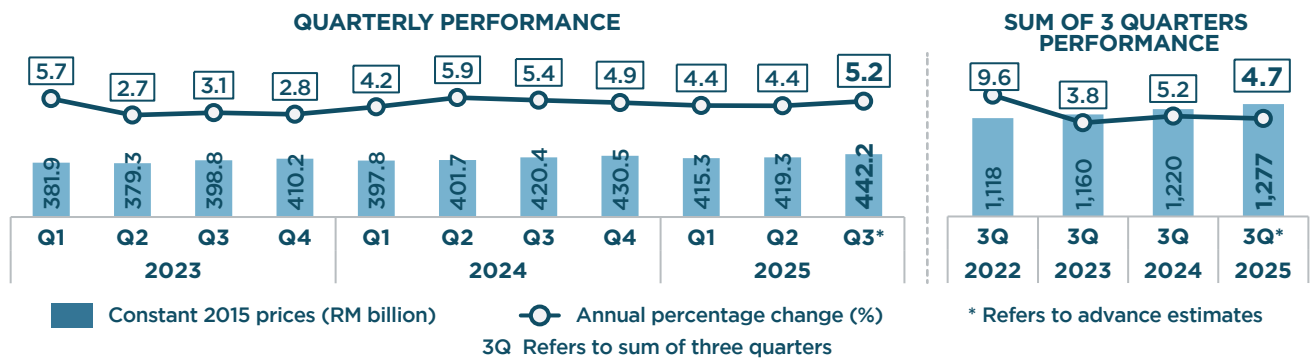




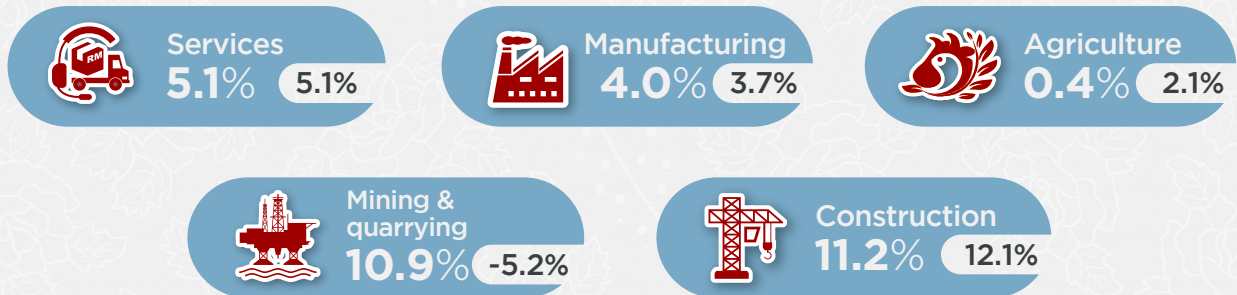
MINISTRY OF ECONOMY
DEPARTMENT OF STATISTICS MALAYSIA

ADVANCE GROSS DOMESTIC PRODUCT (GDP) ESTIMATES, Q3 2025

Malaysia's economy is estimated to grow by 5.2 per cent, amounting to RM442.2 billion, driven mainly by the Services and Manufacturing sectors.



GDP PERFORMANCE BY KIND OF ECONOMIC ACTIVITY - Annual Percentage Change



Note: Excludes import duties.

The **Advance GDP Estimates** for the third quarter of 2025 are compiled based on the availability of data from the first two months of the quarter (July & August) and estimated data for information that is not available. This estimates can be used as an early indication of GDP growth for the quarter and are subject to revision when more comprehensive data become available.

PUBLICATION OF
PRELIMINARY GDP Q3 2025:
**14 NOVEMBER 2025
(FRIDAY)**

Source: National Accounts, Advance Gross Domestic Product Estimates, Department of Statistics, Malaysia (DOSM)



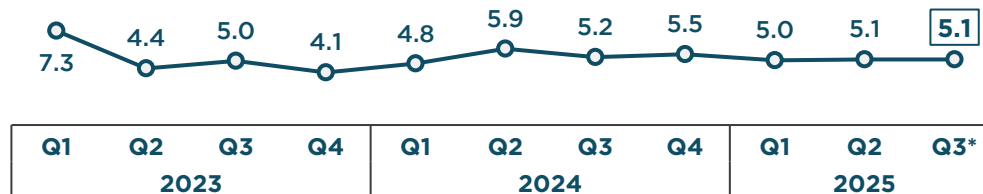
@StatsMalaysia



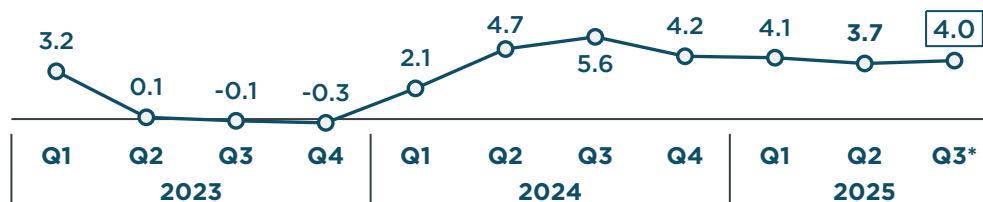
Q3 2025

QUARTERLY GDP PERFORMANCE BY KIND OF ECONOMIC ACTIVITY

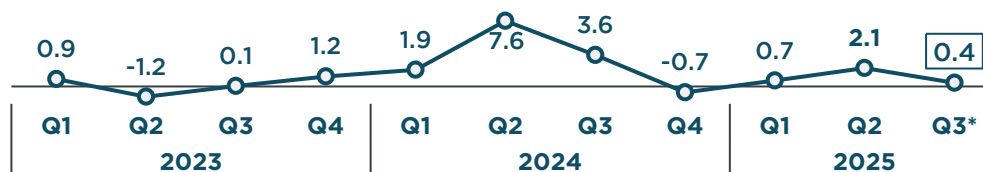
- Annual Percentage Change (%)



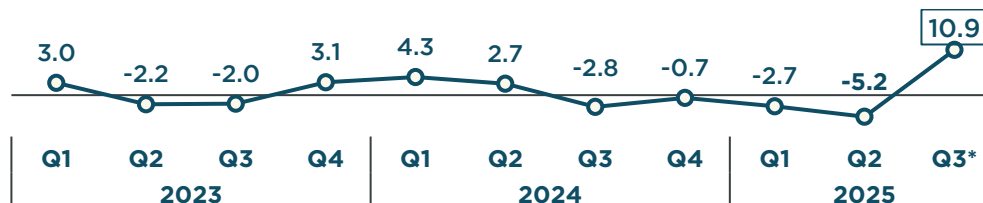
Services



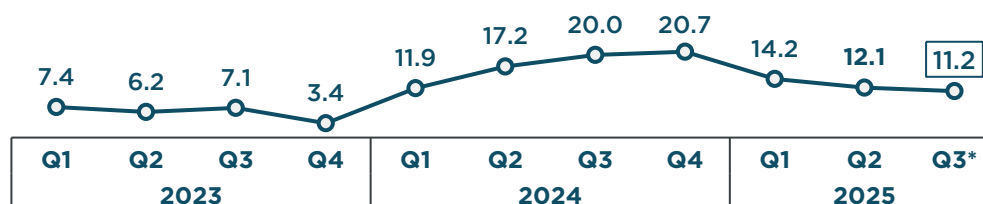
Manufacturing



Agriculture



Mining & quarrying



Construction

Notes: *Refers to advance estimates.
Excludes import duties.

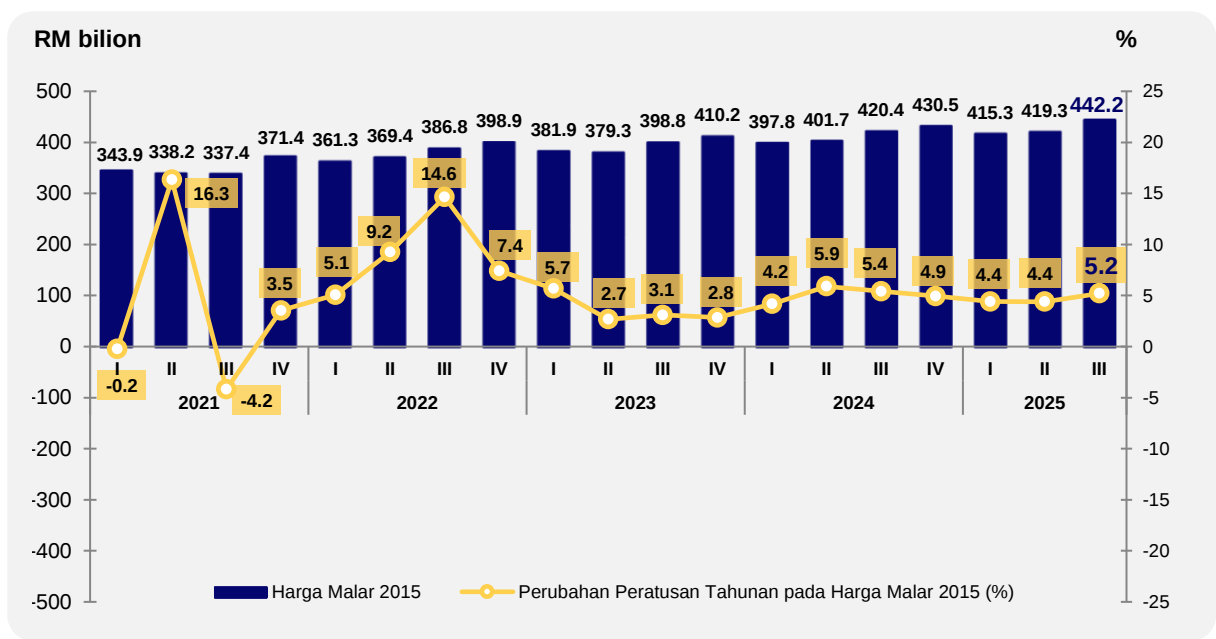
Source: National Accounts, Advance Gross Domestic Product Estimates, Department of Statistics, Malaysia (DOSM)



RINGKASAN PENEMUAN

Anggaran KDNK awalan Malaysia meningkat 5.2 peratus pada suku tahun ketiga 2025, berbanding 4.4 peratus pada suku tahun sebelumnya. Semua sektor menyumbang kepada prestasi ekonomi, terutamanya sektor Perkhidmatan dan Pembuatan. Selain itu, sektor Perlombongan & pengkuarian kembali ke pertumbuhan positif pada suku tahun ini. Dari segi prestasi suku tahun ke suku tahun, ekonomi Malaysia berkembang sebanyak 5.5 peratus berbanding 1.0 peratus pada suku tahun kedua 2025.

Carta 1: KDNK (Nilai & Perubahan Peratusan Tahunan)



Perbandingan antara Anggaran Awalan dan KDNK Preliminari bagi negara-negara terpilih ditunjukkan dalam **Jadual 1**.

Jadual 1: Perbandingan antara Anggaran Awalan dan KDNK Preliminari bagi Negara Terpilih

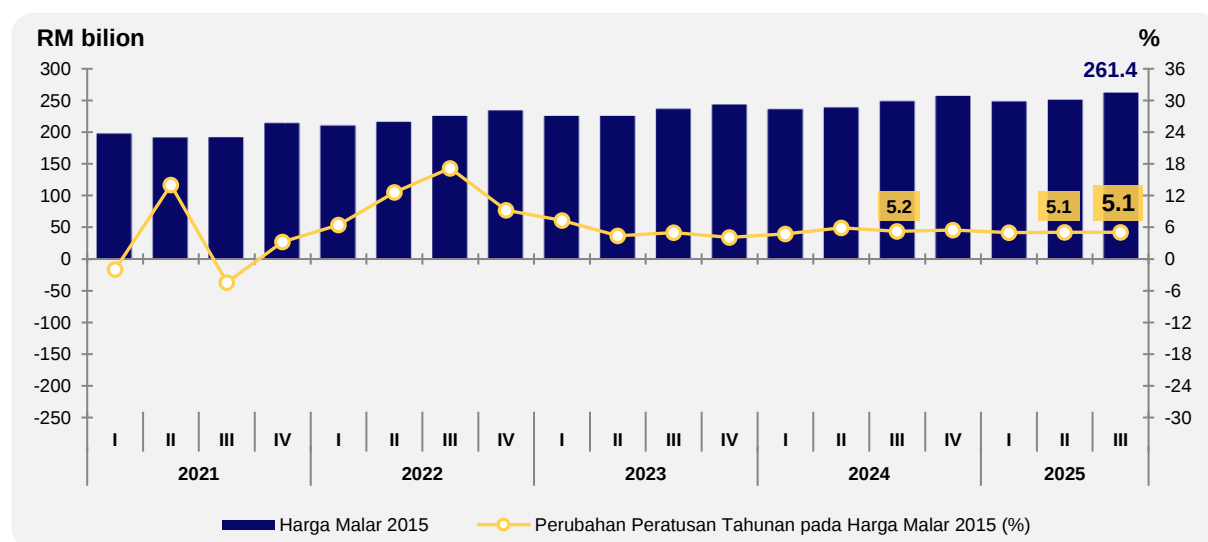
Negara (YoY%)	2023	2024	2024								2025			
			ST1		ST2		ST3		ST4		ST1		ST2	
			AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari
Malaysia	3.5	5.1	3.9	4.2	5.8	5.9	5.3	5.4	4.8	4.9	4.4	4.4	4.5	4.4
United States (US)	2.9	2.8	3.0	2.9	3.1	3.1	2.7	2.8	2.5	2.4	2.0	2.0	2.0	2.1
European Union (EU)	0.4	1.0	0.5	0.6	0.7	0.7	0.9	1.1	1.1	1.5	1.4	1.7	1.5	1.6
United Kingdom (UK)	0.3	1.1	0.5	0.3	0.9	0.9	1.0	1.4	1.4	1.9	1.3	1.7	1.2	1.4
South Korea	1.6	2.0	3.4	3.4	2.3	2.2	1.5	1.4	1.2	1.1	-0.1	0.0	0.5	0.6
Taiwan	1.1	4.8	6.5	6.6	5.1	4.9	4.0	4.2	1.8	3.8	5.4	5.5	8.0	8.0
Singapore	1.8	4.4	2.7	3.2	2.9	3.4	4.1	5.7	4.3	5.0	3.8	4.1	4.3	4.5

AE: Anggaran Awalan

PERKHIDMATAN

Sektor **Perkhidmatan** mencatatkan pertumbuhan sebanyak 5.1 peratus pada suku tahun ketiga 2025, mengekalkan momentum pertumbuhan daripada suku tahun sebelumnya seperti yang ditunjukkan di **Carta 2**. Prestasi ini disokong oleh subsektor Perdagangan borong & runcit, Pengangkutan & penyimpanan dan Makanan & minuman dan penginapan.

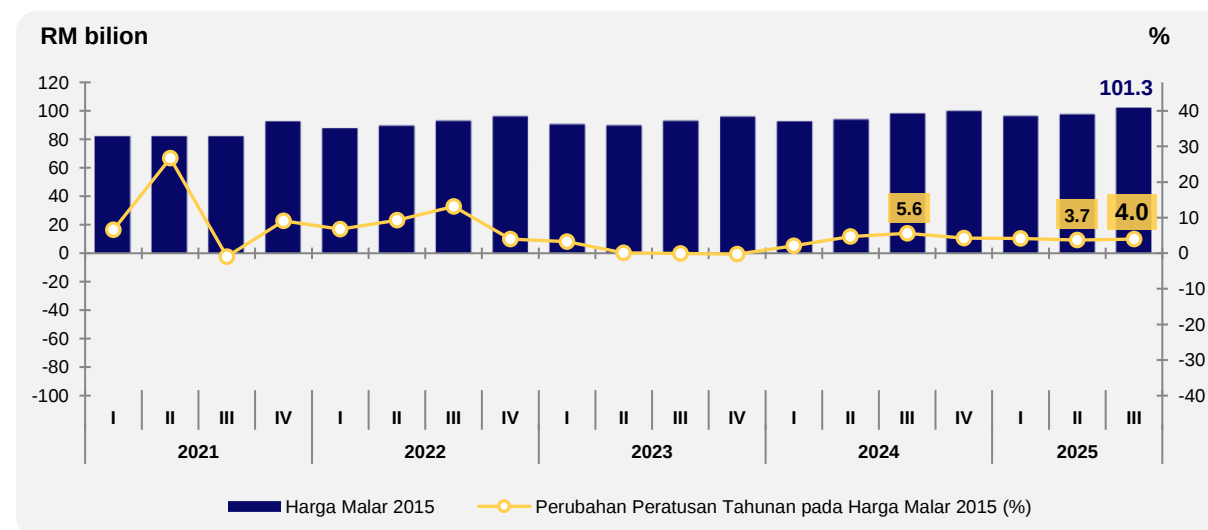
Carta 2: Perkhidmatan (Nilai & Perubahan Peratusan Tahunan)



PEMBUATAN

Pada suku tahun ketiga 2025, sektor **Pembuatan** meningkat sebanyak 4.0 peratus berbanding 3.7 peratus pada suku tahun sebelumnya seperti yang ditunjukkan di **Carta 3**. Pertumbuhan ini disokong oleh pengeluaran Produk elektrik, elektronik & optikal; Minyak dan lemak daripada sayuran & haiwan dan prosesan makanan; dan Produk mineral bukan logam, logam asas & produk logam yang direka.

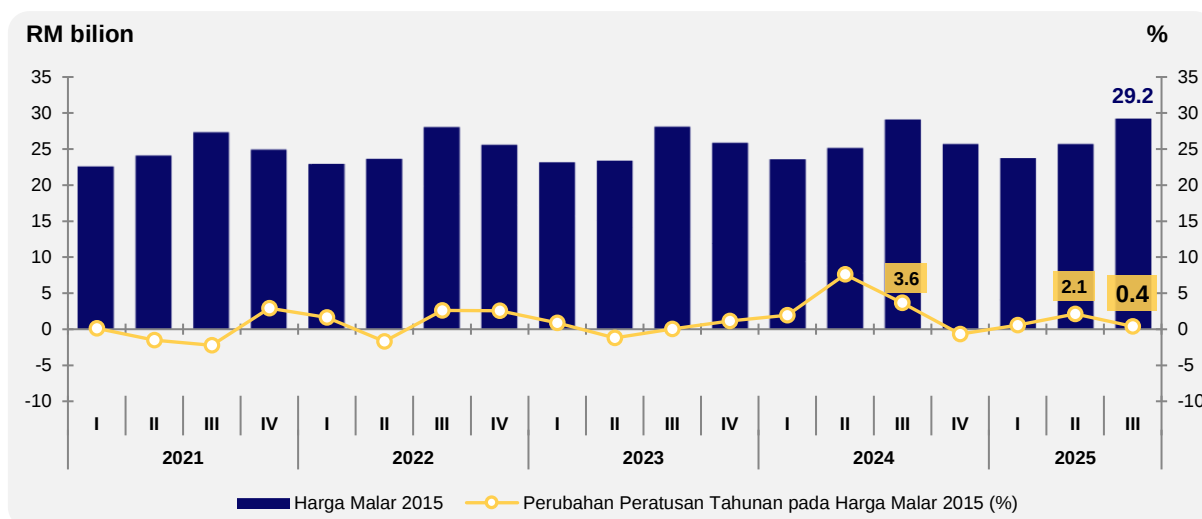
Carta 3: Pembuatan (Nilai & Perubahan Peratusan Tahunan)



PERTANIAN

Sektor **Pertanian** bertumbuh marginal 0.4 peratus pada suku tahun ketiga 2025 berbanding 2.1 peratus pada suku tahun sebelumnya, seperti yang digambarkan di **Carta 4**. Pertumbuhan ini disumbangkan oleh subsektor Ternakan, Pertanian lain dan Perikanan. Sementara itu, subsektor Kelapa sawit dan Getah menyusut pada suku tahun ini.

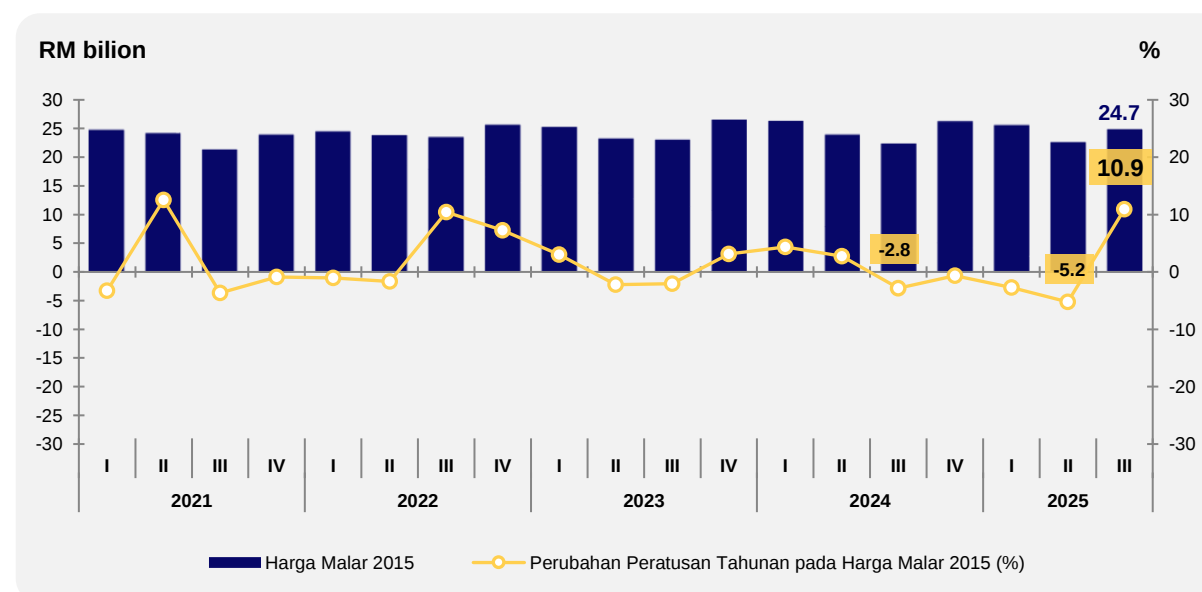
Carta 4: Pertanian (Nilai & Perubahan Peratusan Tahunan)



PERLOMBONGAN & PENGKUARIAN

Sektor **Perlombongan & pengkuarian** melonjak kepada 10.9 peratus selepas mencatatkan penyusutan sebanyak 5.2 peratus pada suku tahun kedua 2025, seperti yang ditunjukkan di **Carta 5**. Peningkatan ini terutamanya disokong oleh peningkatan ketara dalam subsektor Gas asli dan Minyak mentah & kondensat pada suku tahun ini.

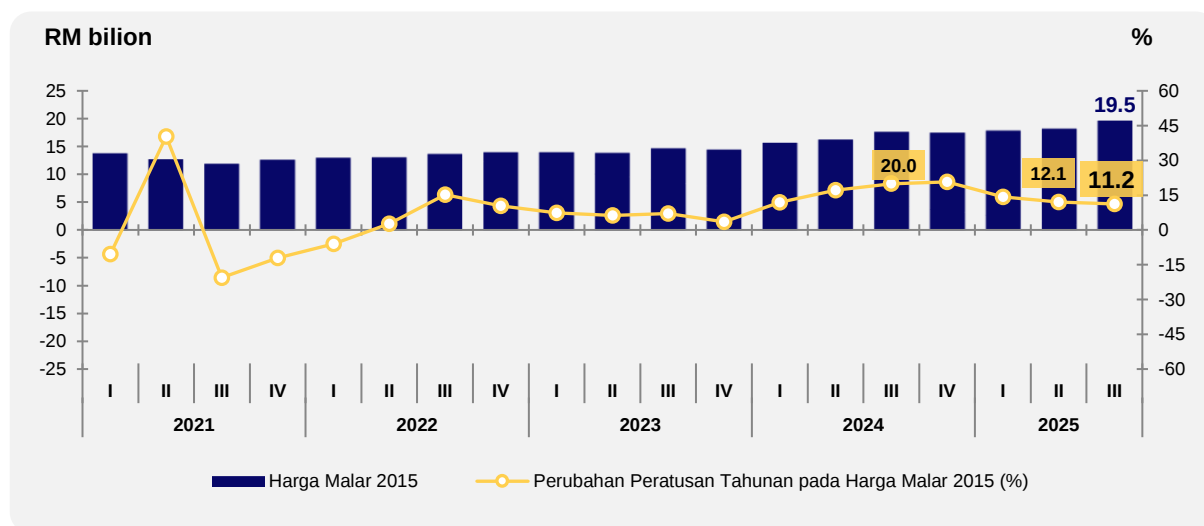
Carta 5: Perlombongan dan pengkuarian (Nilai & Perubahan Peratusan Tahunan)



PEMBINAAN

Sektor **Pembinaan** mencatatkan pertumbuhan dua digit sebanyak 11.2 peratus pada suku tahun ketiga 2025 berbanding 12.1 peratus pada suku tahun sebelumnya seperti yang ditunjukkan di **Carta 6**. Pertumbuhan ini disokong oleh prestasi kukuh dalam semua segmen, terutamanya Kejuruteraan awam, Aktiviti pembinaan pertukangan khas dan Bangunan bukan kediaman.

Carta 6: Pembinaan (Nilai & Perubahan Peratusan Tahunan)



PRESTASI KDNK MALAYSIA

Secara keseluruhan, ekonomi Malaysia bagi tiga suku tahun pertama 2025 bertumbuh 4.7 peratus berbanding 5.2 peratus dalam tempoh yang sama pada tahun 2024. Pertumbuhan KDNK Malaysia secara bulanan, suku tahunan dan tahunan digambarkan di **Carta 7**.

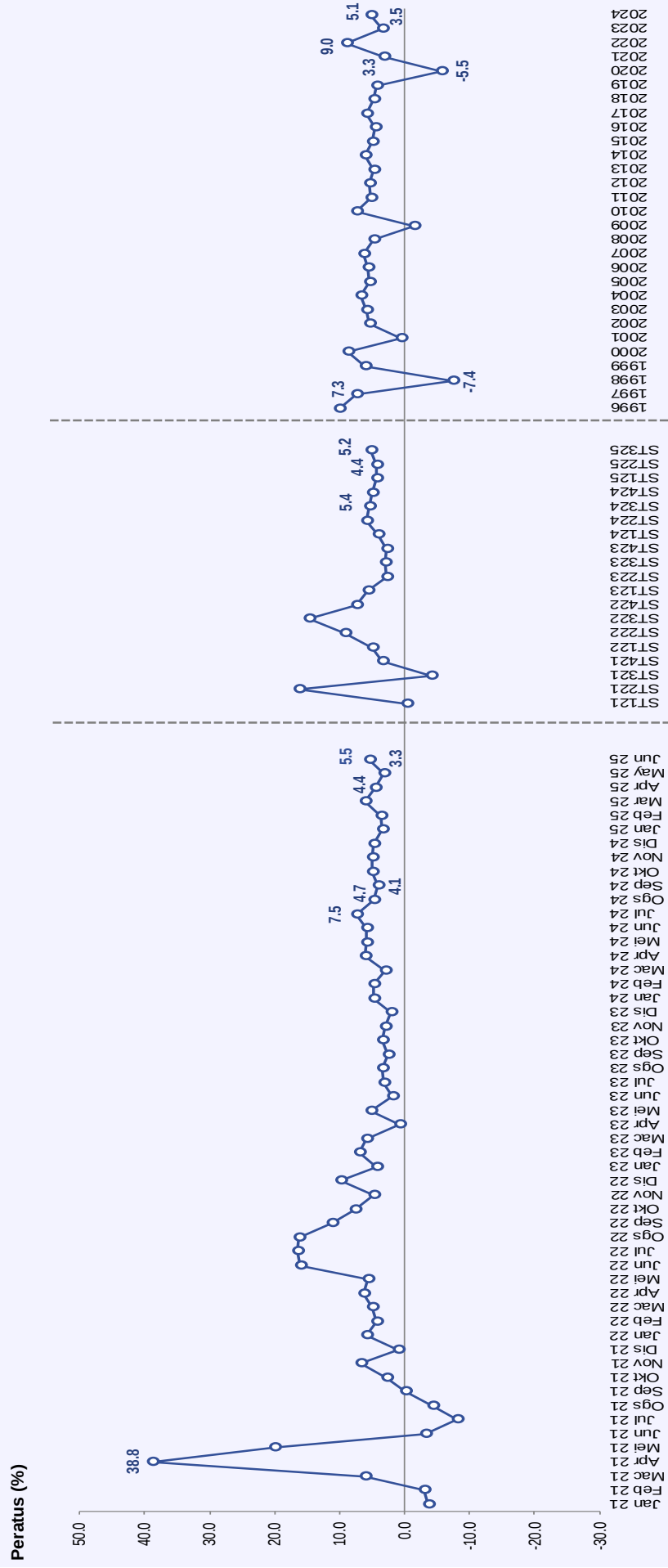
Jabatan Perangkaan Malaysia (DOSM) komited untuk menyusun dan menyebarkan statistik yang memenuhi keperluan pengguna statistik. DOSM akan menerbitkan KDNK preliminari suku tahun ketiga 2025 pada 14 November 2025.

Carta 7: Pertumbuhan KDNK Malaysia

Bulanan
(Jan 2021 – Jun 2025)

Suku Tahunan
(ST1 2021 – ST3 2025)

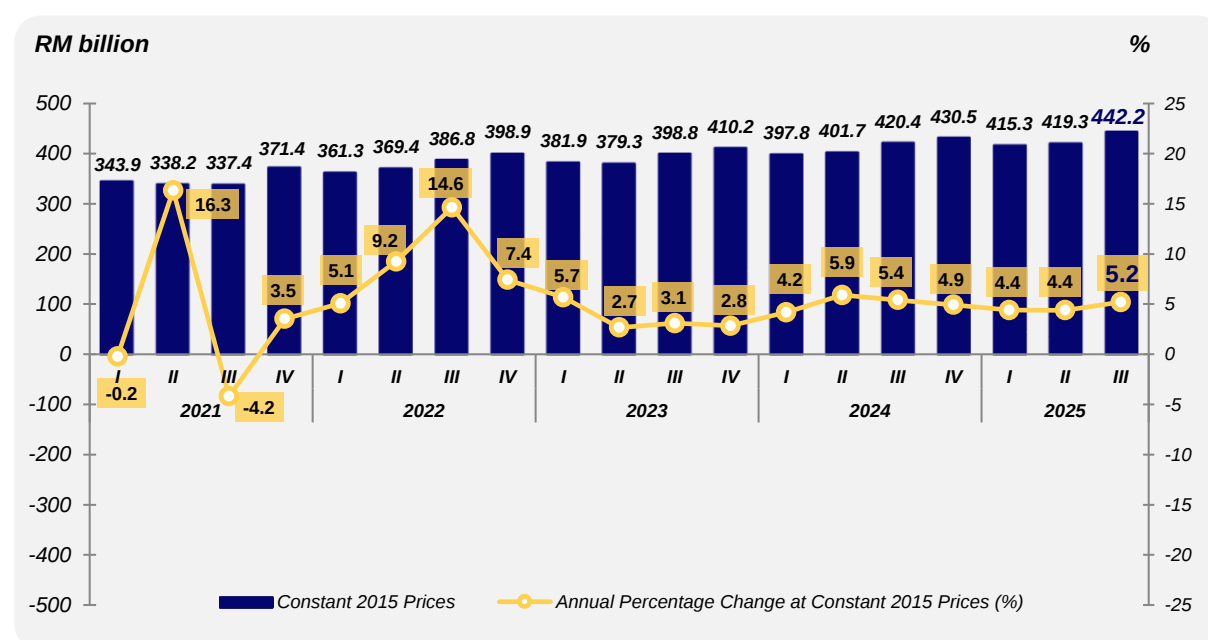
Tahunan
(1996 - 2024)



SUMMARY OF FINDINGS

Malaysia's advance GDP estimates increased by 5.2 per cent in the third quarter of 2025 as compared to 4.4 per cent in the previous quarter. All sectors contributed to the economy's performance, particularly the Services and Manufacturing sectors. Furthermore, the Mining & quarrying rebounded to positive growth during the quarter. In terms of quarter-on-quarter performance, Malaysia's economy expanded by 5.5 per cent, as compared to 1.0 per cent in the second quarter of 2025.

Chart 1: GDP (Value & Annual Percentage Change)



The comparison between Advance Estimates and Preliminary GDP for selected countries is shown in **Table 1**.

Table 1: Comparison between Advance Estimates and Preliminary GDP for Selected Countries

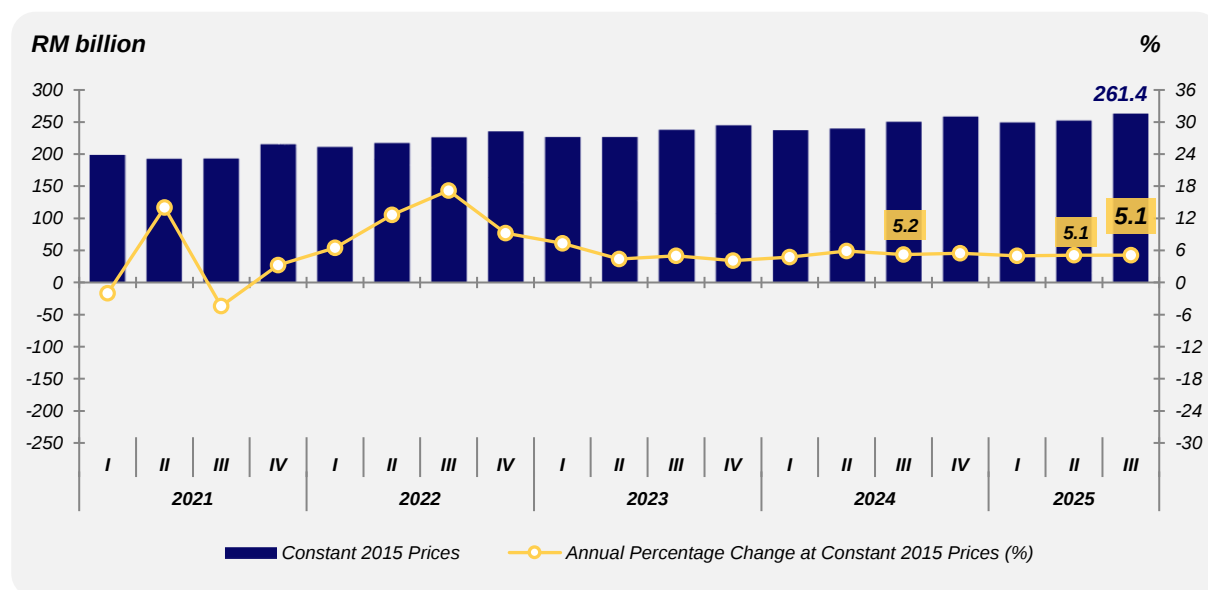
Country (YoY%)	2023	2024	2024								2025			
			Q1		Q2		Q3		Q4		Q1		Q2	
			AE	Preliminary	AE	Preliminary	AE	Preliminary	AE	Preliminary	AE	Preliminary	AE	Preliminary
Malaysia	3.5	5.1	3.9	4.2	5.8	5.9	5.3	5.4	4.8	4.9	4.4	4.4	4.5	4.4
United States (US)	2.9	2.8	3.0	2.9	3.1	3.1	2.7	2.8	2.5	2.4	2.0	2.0	2.0	2.1
European Union (EU)	0.4	1.0	0.5	0.6	0.7	0.7	0.9	1.1	1.1	1.5	1.4	1.7	1.5	1.6
United Kingdom (UK)	0.3	1.1	0.5	0.3	0.9	0.9	1.0	1.4	1.4	1.9	1.3	1.7	1.2	1.4
South Korea	1.6	2.0	3.4	3.4	2.3	2.2	1.5	1.4	1.2	1.1	-0.1	0.0	0.5	0.6
Taiwan	1.1	4.8	6.5	6.6	5.1	4.9	4.0	4.2	1.8	3.8	5.4	5.5	8.0	8.0
Singapore	1.8	4.4	2.7	3.2	2.9	3.4	4.1	5.7	4.3	5.0	3.8	4.1	4.3	4.5

AE: Advance Estimate

SERVICES

The **Services** sector recorded a growth of 5.1 per cent in the third quarter of 2025, maintaining its growth momentum from the preceding quarter, as shown in **Chart 2**. The performance was underpinned by the Wholesale & retail trade, Transportation & storage and Food & beverages and accommodation sub-sectors.

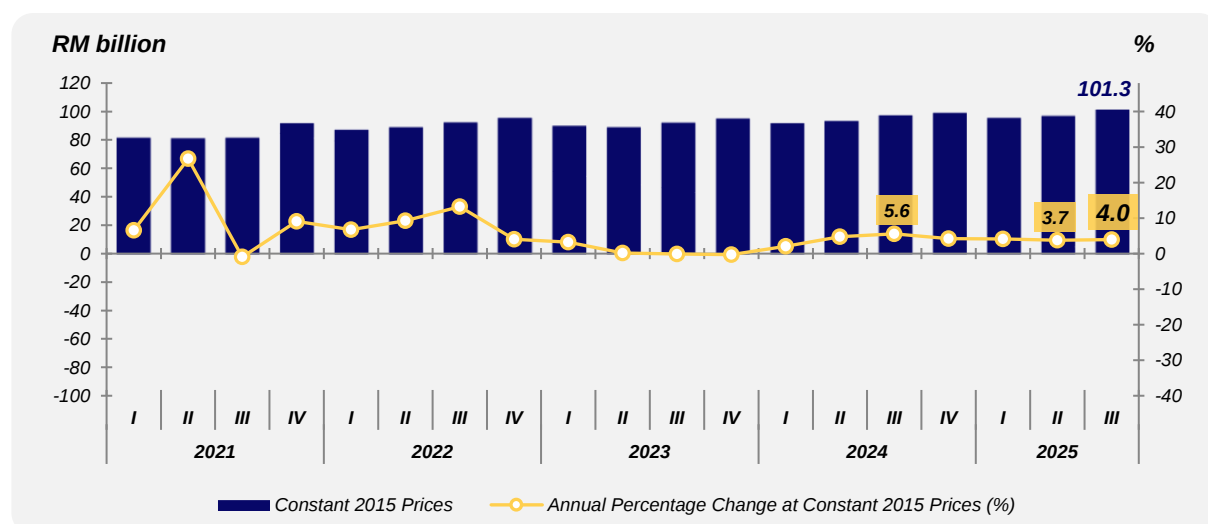
Chart 2: Services (Value & Annual Percentage Change)



MANUFACTURING

In the third quarter of 2025, the **Manufacturing** sector increased by 4.0 per cent as compared to 3.7 per cent in the previous quarter, as shown in **Chart 3**. This growth was supported by the production of Electrical, electronic & optical products; Vegetable and animal oils & fats and food processing; and Non-metallic mineral products, basic metal & fabricated metal products.

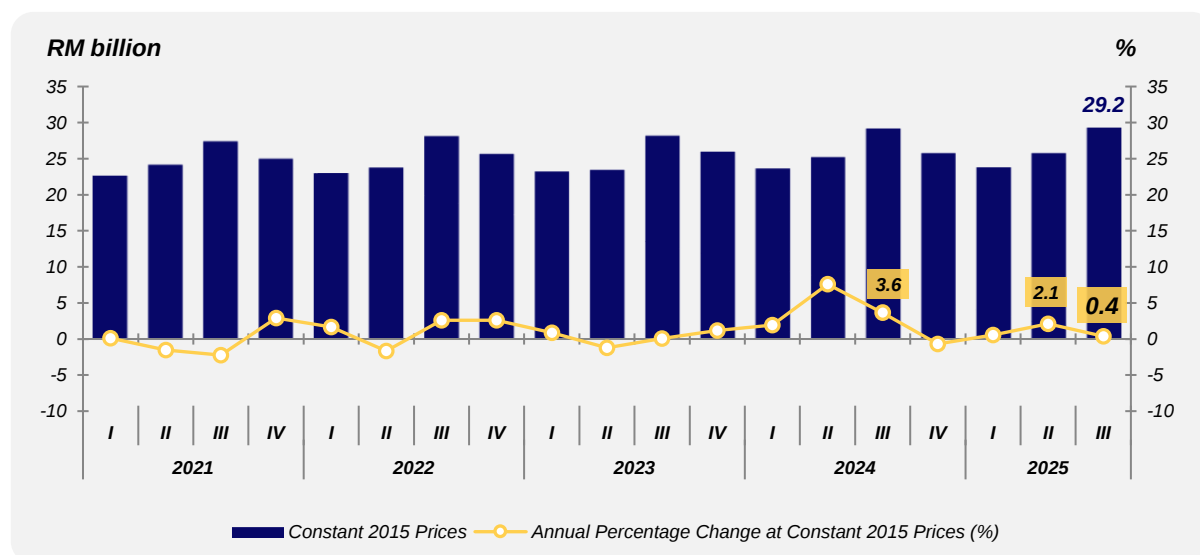
Chart 3: Manufacturing (Value & Annual Percentage Change)



AGRICULTURE

The **Agriculture** sector grew marginally at 0.4 per cent in the third quarter of 2025, as compared to 2.1 per cent in the preceding quarter, as depicted in **Chart 4**. The growth was driven by the Livestock, Other agriculture and Fishing sub-sectors. Meanwhile, the Oil palm and Rubber sub-sectors declined during the quarter.

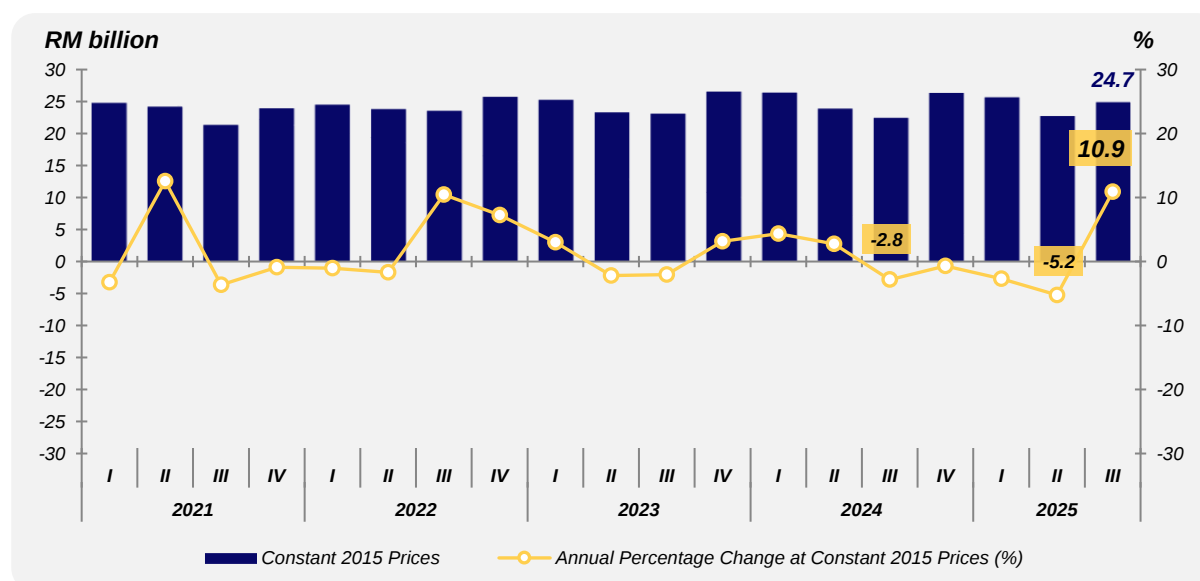
Chart 4: Agriculture (Value & Annual Percentage Change)



MINING & QUARRYING

The **Mining & quarrying** sector rebounded to 10.9 per cent after registering a contraction of 5.2 per cent in the second quarter of 2025, as shown in **Chart 5**. This increase was mainly supported by a surge in the Natural gas and Crude oil & condensate sub-sectors in this quarter.

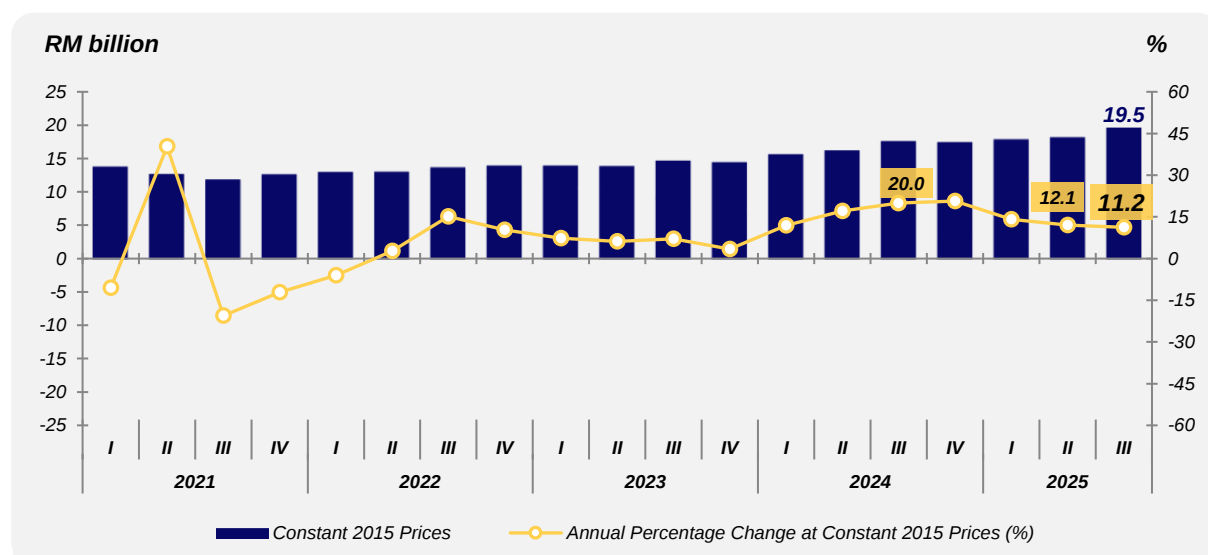
Chart 5: Mining and quarrying (Value & Annual Percentage Change)



CONSTRUCTION

The **Construction** sector registered double-digit growth of 11.2 per cent in the third quarter of 2025 as compared to 12.1 per cent in the previous quarter, as presented in **Chart 6**. The growth in this sector was supported by strong performance of all segments, mainly Civil engineering, Specialised construction activities and Non-residential buildings.

Chart 6: Construction (Value & Annual Percentage Change)

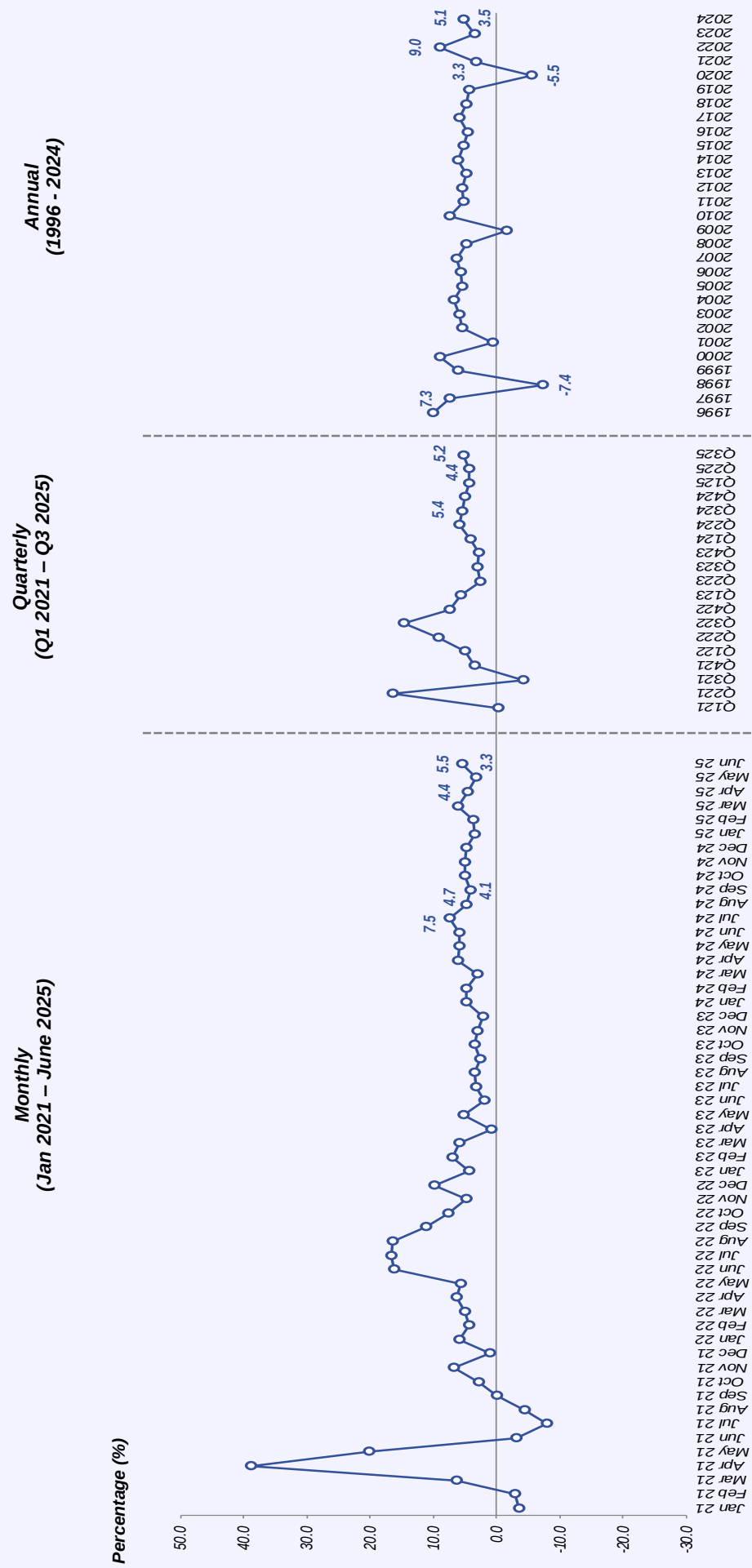


MALAYSIA'S GDP PERFORMANCE

Overall, Malaysia's economy for the first three quarters of 2025 increased by 4.7 per cent as compared to 5.2 per cent in the same period in 2024. Malaysia's GDP growth on a monthly, quarterly and annual basis is illustrated in **Chart 7**.

The Department of Statistics Malaysia (DOSM) is committed to compile and disseminate statistics that serve the needs of statistical users. DOSM will release the actual GDP for the third quarter of 2025 on 14 November 2025.

Chart 7: Malaysia's GDP Growth





JADUAL ***TABLES***

Jadual 1A: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 (RM, Juta)
Table 1A: GDP by Kind of Economic Activity at Constant 2015 Prices (RM Million)

Jenis Aktiviti Ekonomi Kind of Economic Activity	2022				2023				2024				2025						
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4			
1. Pertanian Agriculture	100,164	100,393	103,458	103,458	22,929	23,647	28,022	25,566	23,128	23,364	28,039	25,862	23,576	25,139	29,060	25,683	23,738	25,673	29,176
2. Perlombongan dan pengkuarian Mining and quarrying	97,004	97,537	98,432	98,432	24,378	23,667	23,422	25,536	25,112	23,143	22,944	26,338	26,203	23,776	22,295	26,158	25,492	22,532	24,732
3. Pembuatan Manufacturing	364,226	366,793	382,034	382,034	87,195	89,063	92,431	95,536	90,008	89,171	92,325	95,290	91,864	93,387	97,455	99,328	95,676	96,887	101,310
4. Pembinaan Construction	53,455	56,663	66,580	66,580	12,944	12,973	13,626	13,912	13,896	13,778	14,599	14,390	15,555	16,141	17,512	17,371	17,760	18,091	19,475
5. Perkhidmatan Services	884,870	930,363	980,110	980,110	210,076	215,854	225,150	233,791	225,405	225,308	236,338	243,312	236,130	238,584	248,734	256,662	247,972	250,700	261,383
6. tambah Duti Import plus Import Duties	16,784	18,392	19,692	19,692	3,813	4,224	4,168	4,579	4,308	4,522	4,523	5,040	4,474	4,645	5,298	5,275	4,699	5,431	6,134
KDNK pada Harga Pembeli GDP at Purchasers' Prices	1,516,503	1,570,142	1,650,305	1,650,305	361,335	369,429	386,820	398,919	381,857	379,286	398,768	410,231	397,802	401,672	420,354	430,477	415,338	419,315	442,211

Jadual 1B: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Perubahan peratusan dari suku tahun yang sama tahun sebelumnya
Table 1B: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage change from corresponding quarter of preceding year

Jenis Aktiviti Ekonomi <i>Kind of Economic Activity</i>	2022		2023		2024		2023				2024				2025					
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
1. Pertanian <i>Agriculture</i>	1.3	0.2	3.1	2.6	2.6	-1.7	2.6	2.6	0.9	-1.2	0.1	1.2	1.9	7.6	3.6	-0.7	0.7	2.1	0.4	-0.7
2. Perlombongan dan pengkuarian <i>Mining and quarrying</i>	3.5	0.5	0.9	7.3	7.3	-1.7	10.4	7.3	3.0	-2.2	-2.0	3.1	4.3	2.7	-2.8	-0.7	-2.7	-5.2	10.9	-0.7
3. Pembuatan <i>Manufacturing</i>	8.2	0.7	4.2	4.0	4.0	9.3	13.2	4.0	3.2	0.1	-0.1	-0.3	2.1	4.7	5.6	4.2	4.1	3.7	4.0	4.2
4. Pembinaan <i>Construction</i>	5.1	6.0	17.5	10.3	10.3	2.7	15.2	10.3	7.4	6.2	7.1	3.4	11.9	17.2	20.0	20.7	14.2	12.1	11.2	20.7
5. Perkhidmatan <i>Services</i>	11.3	5.1	5.3	9.3	9.3	12.6	17.2	9.3	7.3	4.4	5.0	4.1	4.8	5.9	5.2	5.5	5.0	5.1	5.1	5.5
6. tambah Duti Import <i>plus Import Duties</i>	7.3	9.6	7.1	8.8	8.8	0.1	27.2	8.8	13.0	7.1	8.5	10.1	3.9	2.7	17.1	4.7	5.0	16.9	15.8	4.7
KDNK pada Harga Pembeli <i>GDP at Purchasers' Prices</i>	9.0	3.5	5.1	7.4	7.4	9.2	14.6	7.4	5.7	2.7	3.1	2.8	4.2	5.9	5.4	4.9	4.4	4.4	5.2	4.9

Jadual 1C: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Perubahan peratusan dari suku tahun sebelumnya
 Table 1C: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage change from preceding quarter

Jenis Aktiviti Ekonomi Kind of Economic Activity	2022		2023		2024		2022				2023				2024				2025			
	2022	2023	2024	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3
1. Pertanian Agriculture	1.3	0.2	3.1	-8.0	3.1	18.5	-8.8	-9.5	1.0	20.0	-7.8	-8.8	6.6	15.6	-11.6	-7.6	8.2	13.6				
2. Perlombongan dan pengkuarian Mining and quarrying	3.5	0.5	0.9	2.4	-2.9	-1.0	9.0	-1.7	-7.8	-0.9	14.8	-0.5	-9.3	-6.2	17.3	-2.5	-11.6	9.8				
3. Pembuatan Manufacturing	8.2	0.7	4.2	-5.1	2.1	3.8	3.4	-5.8	-0.9	3.5	3.2	-3.6	1.7	4.4	1.9	-3.7	1.3	4.6				
4. Pembinaan Construction	5.1	6.0	17.5	2.7	0.2	5.0	2.1	-0.1	-0.8	6.0	-1.4	8.1	3.8	8.5	-0.8	2.2	1.9	7.7				
5. Perkhidmatan Services	11.3	5.1	5.3	-1.8	2.8	4.3	3.8	-3.6	0.0	4.9	3.0	-3.0	1.0	4.3	3.2	-3.4	1.1	4.3				
6. tambah Duti Import plus Import Duties	7.3	9.6	7.1	-9.4	10.8	-1.3	9.8	-5.9	5.0	0.0	11.4	-11.2	3.8	14.0	-0.4	-10.9	15.6	12.9				
KDNK pada Harga Pembeli GDP at Purchasers' Prices	9.0	3.5	5.1	-2.7	2.2	4.7	3.1	-4.3	-0.7	5.1	2.9	-3.0	1.0	4.7	2.4	-3.5	1.0	5.5				

Jadual 1D: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Peratus sumbangan kepada KDNK
 Table 1D: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage share to GDP

Jenis Aktiviti Ekonomi Kind of Economic Activity	2022		2023		2024		2022				2023				2024				2025			
	2022	2023	2024	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3
1. Pertanian Agriculture	6.6	6.4	6.3	6.3	6.4	7.2	6.4	6.1	6.2	7.0	6.3	5.9	6.3	6.9	6.0	5.7	6.1	6.6				
2. Perlombongan dan pengkuarian Mining and quarrying	6.4	6.2	6.0	6.7	6.4	6.1	6.4	6.6	6.1	5.8	6.4	6.6	5.9	5.3	6.1	6.1	5.4	5.6				
3. Pembuatan Manufacturing	24.0	23.4	23.1	24.1	24.1	23.9	23.9	23.6	23.5	23.2	23.2	23.1	23.2	23.2	23.1	23.0	23.1	22.9				
4. Pembinaan Construction	3.5	3.6	4.0	3.6	3.5	3.5	3.5	3.6	3.6	3.7	3.5	3.9	4.0	4.2	4.0	4.3	4.3	4.4				
5. Perkhidmatan Services	58.3	59.3	59.4	58.1	58.4	58.2	58.6	59.0	59.4	59.3	59.3	59.4	59.4	59.2	59.6	59.7	59.8	59.1				
6. tambah Duti Import plus Import Duties	1.1	1.2	1.2	1.1	1.1	1.1	1.1	1.1	1.2	1.1	1.2	1.1	1.2	1.3	1.2	1.1	1.3	1.4				
KDNK pada Harga Pembeli GDP at Purchasers' Prices	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0				

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**INDIKATOR EKONOMI
JANGKA PENDEK
(BULANAN)**
*SHORT-TERM
ECONOMIC INDICATORS
(MONTHLY)*

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2024					2025								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
1. Komoditi Commodities																
1.1 Getah Rubber																
1.1.1 Pengeluaran Production																
- Getah Asli Natural Rubber	Tan Metrik Tonne	DOSM	37,960	35,908	31,847	38,400	40,341	38,299	30,357	36,005	28,739	18,008	24,256	26,249	35,884	31,285
1.1.2 Harga Prices																
- SMR 20		MRB	7.8	7.8	8.2	8.7	8.6	8.9	8.8	9.1	8.9	7.7	7.4	7.0	7.2	7.3
- SMR 20																
- Sekerap Scrap	RM/Kg	MRB	6.7	6.6	6.9	7.4	7.3	7.6	7.4	7.7	7.6	6.4	6.1	5.6	5.9	5.9
- Susu Getah Cair Field Latex	RM/Kg	MRB	7.2	6.8	7.4	8.1	7.8	7.9	7.9	7.8	7.7	7.7	8.2	7.9	7.5	7.5
- Lateks Pekat Latex Concentrate		MRB	6.5	6.3	6.8	7.5	6.8	7.0	6.8	6.9	7.0	6.5	6.1	5.9	5.7	5.7
1.1.3 Tenaga Buruh (Estet) Labour Force (Estates)																
- Bilangan Pekerja Bergaji Number of paid workers	Orang Persons	DOSM	8,399	8,142	7,795	7,652	8,029	7,943	7,315	8,164	7,962	7,702	7,463	7,653	7,511	7,590
- Gaji & Upah Salaries & Wages	RM '000 RM '000	DOSM	17,387	16,990	15,268	15,575	15,402	17,264	14,707	16,106	14,707	14,549	15,287	15,410	16,210	15,679
1.1.4 Perdagangan Trade																
- Eksport Getah Asli Exports of Natural Rubber		DOSM	48,204	57,482	39,930	48,142	43,562	44,338	44,338	54,847	52,573	35,901	35,939	29,719	37,198	39,517
- Import Getah Asli Imports of Natural Rubber	Tan Metrik Tonne	DOSM	56,963	76,535	67,810	86,818	103,650	100,339	100,675	107,925	92,242	66,999	60,869	56,398	55,682	62,966
1.2 Kelapa Sawit Oil Palm																
1.2.1 Pengeluaran Production																
- Minyak Sawit Mentah Crude Palm Oil		MPOB	1,841.0	1,893.9	1,821.9	1,797.3	1,621.3	1,486.8	1,239.9	1,188.4	1,387.6	1,686.4	1,771.6	1,692.4	1,812.4	1,854.8
- Buah Tandan Segar Fresh Fruit Bunches	'000 Tan Metrik '000 Tonne	MPOB	9,526.0	9,833.8	9,243.6	9,048.2	8,375.5	7,786.7	6,581.7	6,403.3	7,309.8	8,925.9	9,051.1	8,793.7	9,290.8	9,524.8
- Minyak Isirong Sawit Palm Kernel Oil		MPOB	427.3	456.0	433.8	416.1	361.3	336.6	291.5	285.0	336.9	409.1	420.7	396.9	431.6	443.1

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indicator Indicators	Unit Unit	Sumber Source	2024					2025								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
1.2 Eksport Exports																
- Produk Kelapa Sawit Palm Oil Product	Tan Metrik Tonne	MPOB	2,601,677	2,279,681	2,404,805	2,745,765	2,233,507	2,091,754	1,962,109	1,779,323	1,645,336	1,841,079	2,236,263	1,930,448	2,160,211	2,089,677
- Minyak Sawit Palm Oil		DOSM	1,698,536	1,532,905	1,559,868	1,744,265	1,490,293	1,341,732	1,174,856	996,460	1,005,547	1,104,351	1,407,603	1,260,957	1,328,547	1,325,672
- Minyak Isirong Sawit Palm Kernel Oil		DOSM	109,908	87,355	126,506	149,928	108,568	95,918	57,554	58,144	56,315	99,017	119,020	86,814	90,028	110,363
1.3 Petroleum Mentah Crude Petroleum																
1.3.1 Harga Prices																
- Minyak Mentah, Brent Crude Oil, Brent	USD/Tong	WB	85.30	80.86	74.29	75.66	74.40	73.83	79.21	75.16	72.57	67.75	64.21	71.45	70.95	68.20
- Minyak Mentah, WTI Crude Oil, WTI	USD/Barrel	WB	80.54	75.55	69.55	71.60	69.69	69.79	75.14	71.33	67.82	63.08	61.03	67.49	67.39	64.08
1.3.2 Eksport Exports																
- Petroleum Mentah Crude Petroleum	'000 Tan Metrik '000 Tonne	DOSM	596.8	531.3	578.8	479.5	638.9	864.3	773.2	402.6	581.5	894.5	752.2	423.7	823.1	518.0
- Produk Petroleum Petroleum Products		DOSM	3,183.6	3,216.8	2,685.2	3,422.2	2,864.7	3,308.2	3,274.4	2,896.2	2,374.7	2,799.7	2,802.9	3,083.8	2,855.0	3,272.8
1.3.3 Import Imports																
- Petroleum Mentah Crude Petroleum		DOSM	1,576.9	1,472.8	1,840.5	2,638.1	1,682.6	1,633.8	1,672.7	1,842.1	1,654.2	1,432.4	2,042.0	2,033.3	2,498.9	1,557.3
- Produk Petroleum Petroleum Products		DOSM	3,163.4	2,563.9	3,119.1	2,908.8	2,838.7	2,917.4	2,903.4	2,413.1	2,388.1	2,548.7	2,469.7	3,040.6	3,101.2	3,041.7
1.4 Gas Asli Cecair Liquified Natural Gas (LNG)																
1.4.1 Eksport Exports																
- Gas Asli Cecair Liquified Natural Gas	'000 Tan Metrik '000 Tonne	DOSM	2,136.8	1,772.4	1,966.3	2,487.8	2,576.1	2,823.1	2,494.5	2,332.5	2,636.9	2,237.6	1,217.7	1,783.7	2,314.9	2,145.4

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2024						2025							
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
2. Sektor Sector																
2.1 Pembuatan Manufacturing																
2.1.1 Indeks Pengeluaran Peindustrian (2015 = 100) Industrial Production Index (2015 = 100)	Mata Point	DOSM	147.2	153.0	151.3	149.5	151.0	148.7	148.4	140.5	150.5	140.1	145.5	155.6	153.6	157.2
2.1.2 Jualan Sales	RM Bilion RM Billion	DOSM	157.1	163.9	162.3	161.4	162.0	158.4	158.1	153.1	164.3	160.4	158.6	161.2	162.5	168.3
2.1.3 Eksport Exports		DOSM	112.1	112.0	107.0	109.5	107.4	117.2	104.1	101.3	119.3	115.8	110.0	106.1	121.9	113.9
2.2 Pembinaan Construction																
2.2.1 Pengeluaran Lesen Penaju, Permit Jualan dan Iklan Perumahan (Permit Baru) Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)	Unit Unit	NHD	117	111	133	123	193	189	153	135	94	129	145	152	226	154
2.2.2 Pengeluaran Lesen Penaju, Permit Jualan dan Iklan Perumahan (Permit Diperbaharui) Issuance of Developer License, Sales Permit and Housing Advertisement (Renewals Permit)	Unit Unit	NHD	30	50	54	53	83	163	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a
2.2.3 Harga Prices																
- Keluli Steel	RM per Tan Metric	KKR	3,482.8	3,510.6	3,489.6	3,468.6	3,458.2	3,354.5	3,351.1	3,321.0	3,287.8	3,287.8	3,254.9	3,261.4	3,261.4	3,261.4
- Simen Cement	RM per 50 Kg Beg RM per 50 Kg Bag	KKR	22.9	22.9	22.9	22.9	22.9	22.9	22.9	22.9	23.3	23.3	23.3	23.4	23.4	23.7
2.3 Perlombongan dan pengkuarian Mining and quarrying																
2.3.1 Indeks Perlombongan (2015 = 100) Mining Index (2015 = 100)	Mata Point	DOSM	90	84	86	99	99	103	102	90	105	91	79	92	94	98
2.4 Perkhidmatan Services																
2.4.1 Perdagangan Borong & Runcit Wholesale & Retail Trade																
- Nilai Jualan Sales Value		DOSM	149.0	149.2	148.2	150.1	149.3	152.2	148.9	148.5	154.0	151.7	154.3	153.0	156.4	156.6
a. Kenderaan Bermotor Motor Vehicle	RM Bilion RM Billion	DOSM	19.0	18.9	17.3	18.9	18.3	19.9	16.0	17.6	19.2	17.6	19.0	17.1	19.3	19.6
b. Perdagangan Borong Wholesale		DOSM	66.6	66.2	66.5	66.3	66.2	66.5	66.8	65.8	67.8	67.3	68.2	68.3	70.1	69.6
c. Perdagangan Runcit Retail		DOSM	63.5	64.1	64.4	64.9	64.8	65.8	66.1	65.1	67.0	66.8	67.1	67.5	67.0	67.3

Nota: n.a: data tidak tersedia
Notes: n.a: data not available

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2024					2025								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																
- Indeks Perdagangan Borong Wholesale Trade Index		DOSM	146.0	145.7	146.7	146.8	145.5	145.3	146.1	144.0	148.3	147.8	150.4	151.0	154.6	153.7
- Indeks Perdagangan Runcit Retail Trade Index	Mata Point	DOSM	178.1	179.7	181.0	182.0	181.7	183.9	184.9	181.5	186.4	185.2	186.0	187.2	185.8	186.3
- Indeks Kenderaan Bermotor Motor Vehicle Index		DOSM	141.1	139.9	127.6	138.9	134.5	145.7	117.1	129.2	141.5	130.2	140.6	126.2	142.4	144.3
2.4.3 Kenderaan Bermotor Motor Vehicle																
- Pembuatan Kenderaan Vehicle Production																
a. Penumpang Passenger		MAA	66,557	70,214	51,730	66,906	56,898	60,130	53,794	58,606	55,301	52,925	62,291	49,075	67,075	65,153
b. Komersial Commercial	Unit Unit	MAA	4,285	4,342	3,653	4,290	4,029	3,832	3,105	2,939	2,762	3,388	3,703	2,992	4,364	3,958
c. Jumlah Total		MAA	70,842	74,556	55,383	71,196	60,927	63,962	56,899	61,545	58,063	56,313	65,994	52,067	71,439	69,111
- Penjualan Kenderaan Vehicle Sales																
a. Penumpang Passenger		MAA	67,473	67,016	52,922	64,322	62,425	73,052	46,803	61,186	68,143	56,976	64,172	49,804	64,438	67,302
b. Komersial Commercial	Unit Unit	MAA	6,028	5,564	5,110	5,537	5,107	8,683	3,430	3,732	4,556	4,576	5,282	5,059	5,663	5,739
c. Jumlah Total		MAA	73,501	72,580	58,032	69,859	67,532	81,735	50,233	64,918	72,699	61,552	69,454	54,863	70,101	73,041
- Pendaftaran Kenderaan Baru New Vehicles Registration	Bilangan Number	JPJ	144,209	140,667	119,507	138,035	128,919	144,896	109,815	127,062	143,861	123,960	141,123	119,343	140,842	147,779

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2024				2025									
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
2.4.4 Kewangan Finance																
- Penawaran Wang Money Supply																
a. M1		BNM	636,762	637,547	644,918	645,162	654,990	666,428	663,339	661,926	667,450	662,855	663,113	681,563	680,177	679,480
b. M2	RM Juta RM Million	BNM	2,412,973	2,405,109	2,408,239	2,428,088	2,444,782	2,478,817	2,481,134	2,472,153	2,480,758	2,492,422	2,485,817	2,496,158	2,508,144	2,504,475
c. M3		BNM	2,423,037	2,414,067	2,417,122	2,438,253	2,454,993	2,488,430	2,492,237	2,483,043	2,490,115	2,502,668	2,495,476	2,503,419	2,516,210	2,512,110
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)	Titik Asas Basis Point	BNM	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	2.75	2.75
- Kadar Berian Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR) Commercial Banks	%	BNM	6.68	6.68	6.68	6.68	6.68	6.68	6.67	6.67	6.68	6.68	6.68	6.68	6.45	6.43
- Kadar Pembiayaan Asas Perbankan Islam % Base Financing Rate (BFR) Islamic Banks	%	BNM	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.55	6.55
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector																
a. Pertanian Primer Primary Agriculture		BNM	676.5	1,133.0	689.3	679.9	1,239.1	611.6	341.0	363.5	460.9	485.2	903.6	633.5	656.9	627.7
b. Perlombongan & pengkuarian Mining & quarrying		BNM	375.3	263.3	371.5	1,122.5	513.6	306.4	106.8	35.1	154.0	1,121.0	513.1	103.2	87.6	173.0
c. Pembuatan Manufacturing		BNM	3,912.2	5,926.1	3,901.9	4,252.2	4,724.5	5,475.8	4,815.5	3,137.5	4,241.0	3,956.3	4,933.6	5,202.0	4,726.5	4,299.5
d. Perkhidmatan Services		BNM	22,057.1	18,053.2	25,802.6	28,680.6	17,642.3	16,288.6	9,957.4	16,850.0	16,333.4	16,210.4	27,329.5	20,172.1	18,329.5	20,693.6
e. Pembinaan Construction	RM Juta RM Million	BNM	5,710.3	4,673.0	5,209.5	5,548.1	8,171.3	8,818.1	4,226.4	4,154.9	10,824.9	7,544.9	5,507.4	4,214.9	8,643.0	5,719.4
f. Hartanah Real Estate		BNM	6,284.3	8,219.6	3,981.3	4,337.8	6,070.8	6,511.6	3,905.2	3,385.1	3,263.3	4,679.2	5,115.4	3,196.7	3,306.1	5,824.4
g. Sektor Isirumah Household Sector		BNM	36,907.3	34,138.5	27,947.3	32,892.1	29,727.8	29,749.3	27,933.3	26,393.0	31,790.1	31,533.1	33,577.1	29,481.9	36,234.9	34,913.7
h. Sektor Lain Other Sector		BNM	18.9	21.4	20.5	18.8	15.0	16.1	22.5	15.7	17.0	25.5	24.7	93.6	50.7	25.9
Jumlah Total		BNM	75,942.0	72,428.1	67,923.8	77,532.0	68,104.4	67,777.6	51,308.3	54,334.8	67,084.5	65,555.7	77,904.4	63,097.9	72,035.0	72,277.3

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2024					2025								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Sektor Loans Disbursed by Sector																
a. Pertanian Primer <i>Primary Agriculture</i>		BNM	4,884.6	4,282.3	4,323.6	4,022.1	4,294.6	4,455.7	3,227.9	3,146.8	3,825.9	3,172.6	4,110.9	4,127.0	3,753.3	3,658.7
b. Petronbongan & pengkuarian <i>Mining & quarrying</i>		BNM	1,279.7	1,225.9	960.5	765.8	1,182.8	1,207.6	978.2	753.6	1,272.1	2,399.1	981.4	829.9	838.6	840.6
c. Pembuatan <i>Manufacturing</i>		BNM	40,091.3	39,948.4	37,652.3	41,542.4	39,091.3	46,947.9	35,319.9	32,829.1	35,801.4	35,421.9	34,871.8	33,813.7	34,623.9	34,253.2
d. Perkhidmatan <i>Services</i>		BNM	91,597.3	88,173.3	95,284.1	96,975.9	95,032.5	104,712.0	84,691.2	74,371.3	86,422.8	75,208.1	79,851.1	87,164.0	85,547.2	78,667.6
e. Pembinaan <i>Construction</i>	RM Juta RM Million	BNM	12,370.8	11,905.4	12,863.5	13,071.5	14,640.8	16,391.9	12,540.7	10,562.6	12,553.4	13,299.3	13,042.4	12,850.4	14,331.9	12,723.6
f. Hartanah <i>Real Estate</i>		BNM	6,255.3	6,470.6	7,050.4	5,100.2	5,640.0	10,355.7	6,301.4	4,913.7	7,164.3	5,996.7	6,341.9	7,444.1	6,411.7	5,887.4
g. Sektor Isirumah <i>Household Sector</i>		BNM	44,046.3	44,883.9	41,185.3	43,431.8	41,535.5	44,582.0	46,584.7	38,751.9	41,800.4	39,908.9	41,545.6	40,681.0	44,631.2	42,924.4
h. Sektor Lain <i>Other Sector</i>		BNM	887.8	1,494.8	704.6	888.4	1,602.7	577.9	874.7	944.0	1,839.2	945.7	1,139.8	1,197.6	1,799.7	1,090.6
Jumlah <i>Total</i>		BNM	201,413.2	198,384.5	200,024.3	205,797.9	203,020.2	229,230.7	190,518.8	166,273.1	190,679.5	176,352.4	181,884.9	188,107.7	191,937.5	180,046.0
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Tujuan Loans Disbursed by Purpose																
a. Pembelian Kereta Penumpang <i>Purchase of Passenger Cars</i>		BNM	5,918.3	5,793.5	5,187.6	5,644.5	5,324.9	5,341.8	6,143.7	4,558.3	6,135.9	5,327.5	6,001.2	5,262.2	5,895.6	6,006.7
b. Kegunaan Persendirian <i>Personal Uses</i>		BNM	4,835.0	5,372.4	4,744.2	4,842.5	4,457.8	5,222.1	5,234.3	4,643.6	4,260.8	4,140.7	4,429.1	4,285.1	4,758.8	4,470.4
c. Kad Kredit <i>Credit Cards</i>		BNM	20,345.7	20,613.0	20,556.5	21,183.6	21,113.5	23,248.0	23,055.1	19,642.4	21,034.5	20,791.5	21,743.0	21,105.4	21,833.9	22,333.1
d. Pembelian Barangan Pengguna <i>Purchase of Consumer Durable Goods</i>	RM Juta RM Million	BNM	9.0	8.6	8.5	10.7	7.4	6.2	5.4	4.8	7.4	5.0	3.8	5.8	5.2	4.6
e. Sektor Isirumah <i>Household Sector</i>		BNM	44,046.3	44,883.9	41,185.3	43,431.8	41,535.5	44,582.0	46,584.7	38,751.9	41,800.4	39,908.9	41,545.6	40,681.0	44,631.2	42,924.4

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indicator Indicators	Unit Unit	Sumber Source	2024					2025								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
3. Lain-lain Others																
3.1 Harga Prices																
3.1.1 Indeks Harga Pengguna (2010 = 100) Consumer Price Index (2010 = 100)		DOSM	133.1	133.2	133.2	133.4	133.3	133.4	133.6	134.1	134.1	134.3	134.4	134.5	134.7	134.9
- Makanan dan Minuman Bukan Alkohol Food and Non-Alcoholic Beverages		DOSM	155.0	155.1	155.2	156.5	156.5	157.2	157.4	157.7	157.8	157.7	157.8	158.1	158.0	158.2
	Mata Point															
3.1.2 Indeks Teras (2010 = 100) Core Index (2010 = 100)		DOSM	131.4	131.7	131.9	131.9	131.9	131.7	132.3	132.8	133.0	133.3	133.5	133.6	133.8	134.3
3.1.3 Indeks Harga Pengeluar (2010 = 100) Producer Price Index (2010 = 100)		DOSM	119.8	118.7	116.9	116.1	117.7	118.6	118.9	119.0	118.3	117.1	115.8	115.0	115.3	115.4
3.2 Perdagangan Trade																
3.2.1 Eksport Exports		DOSM	131.5	129.1	123.6	128.2	126.1	138.6	122.8	118.2	137.3	133.5	126.6	121.5	140.1	131.3
3.2.2 Import Imports	RM Bilion RM Billion	DOSM	124.7	122.7	110.8	116.3	111.3	119.3	119.2	105.6	112.5	128.4	125.9	113.1	125.5	115.5
3.3 Buruh Labour																
3.3.1 Tenaga Buruh Labour Force		DOSM	16,997.3	17,034.2	17,065.1	17,095.5	17,127.5	17,168.4	17,218.2	17,266.9	17,308.1	17,344.5	17,384.8	17,434.0	17,470.5	17,508.0
- Bekerja Employed	000 Orang 000 Person	DOSM	16,444.2	16,482.8	16,516.3	16,549.8	16,585.7	16,629.9	16,684.4	16,734.1	16,778.5	16,818.6	16,862.4	16,915.3	16,948.9	16,988.0
- Penganggur Unemployed		DOSM	553.2	551.4	548.8	545.7	541.8	538.5	533.8	532.8	529.6	525.9	522.4	518.7	521.6	520.0
3.3.2 Kadar Penyertaan Tenaga Buruh Labour Force Participation Rate	%	DOSM	70.6	70.6	70.6	70.6	70.5	70.6	70.6	70.7	70.7	70.8	70.8	70.8	70.8	70.9
3.3.3 Kadar Pengangguran Unemployment Rate	%	DOSM	3.3	3.2	3.2	3.2	3.2	3.1	3.1	3.1	3.1	3.0	3.0	3.0	3.0	3.0
3.4 Pasaran Saham Stock Market																
3.4.1 Indeks Komposit Kuala Lumpur Kuala Lumpur Composite Index	Mata Point	Bursa Malaysia	1,625.6	1,678.8	1,648.9	1,601.9	1,594.3	1,642.3	1,556.9	1,574.7	1,513.7	1,540.2	1,508.4	1,533.0	1,513.3	1,575.1
3.4.2 Nilai Dagangan Value Traded		Bursa Malaysia	83.3	84.4	75.7	59.4	64.7	60.5	54.8	50.2	57.3	48.1	51.5	43.1	60.6	63.9
3.4.3 Permodalan Pasaran Market Capitalisation	RM Bilion RM Billion	Bursa Malaysia	2,064.8	2,035.6	2,036.1	2,003.8	2,009.0	2,080.5	1,971.0	1,923.7	1,871.1	1,878.5	1,873.0	1,904.5	1,913.3	1,950.3

Nota: n.a: data tidak tersedia
Notes: n.a: data not available

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indicator Indicators	Unit Unit	Sumber Source	2024					2025								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
3.5 Kadar Pertukaran Exchange Rate																
3.5.1 U.S. Dollar U.S. Dollar		BNM	4.6796	4.4174	4.2626	4.2954	4.4356	4.4604	4.4740	4.4418	4.4358	4.4158	4.2635	4.2429	4.2363	4.2266
3.5.2 Pound Sterling Pound Sterling		BNM	6.0152	5.7131	5.6312	5.6125	5.6561	5.6393	5.5229	5.5693	5.7197	5.8078	5.7006	5.7465	5.7242	5.6797
3.5.3 Special Drawing Right Special Drawing Right	RM per unit RM per unit	BNM	6.1855	5.9053	5.7415	5.7533	5.8516	5.8446	5.8195	5.8091	5.8902	5.9473	5.7681	5.7839	5.8043	5.7706
3.5.4 Singapore Dollar Singapore Dollar		BNM	3.4746	3.3561	3.2876	3.2814	3.3188	3.3034	3.2836	3.2991	3.3191	3.3373	3.2952	3.3039	3.3076	3.2878
3.5.5 Euro Euro		BNM	5.0741	4.8653	4.7328	4.6850	4.7159	4.6713	4.6283	4.6272	4.7852	4.9632	4.8108	4.8822	4.9525	4.9166
3.5.6 Swiss Franc Swiss Franc		BNM	524.1588	514.5721	503.0838	499.2367	503.9507	500.5317	491.8395	491.4700	501.4695	530.1279	514.3393	520.4304	531.0266	524.0069
3.5.7 Japanese Yen Japanese Yen	RM per 100 unit RM per 100 unit	BNM	2.9636	3.0183	2.9739	2.8742	2.8867	2.9050	2.8556	2.9267	2.9750	3.0672	2.9492	2.9354	2.8853	2.8621
3.5.8 Hong Kong Dollar Hong Kong Dollar		BNM	59.9265	56.6882	54.7071	55.2816	57.0173	57.3781	57.4794	57.0800	57.0690	56.8801	54.6285	54.0604	53.9674	54.0022

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2024					2025									
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	
1. Komoditi Commodities																	
1.1 Getah Rubber																	
1.1.1 Pengeluaran Production																	
- Getah Asli Natural Rubber	%	DOSM	33.0	14.7	-2.8	16.6	31.5	26.2	0.2	21.3	6.6	-15.6	-5.3	-12.2	-5.5	-12.9	
1.1.2 Harga Prices																	
- SMR 20	%	MRB	30.7	32.4	25.0	28.7	25.8	33.0	23.5	23.1	15.9	0.6	-5.7	-14.1	-6.9	-6.3	
- Sekerap Scrap	%	MRB	42.4	43.8	30.7	34.5	29.6	39.5	27.4	27.4	18.9	0.3	-7.7	-20.3	-12.5	-10.6	
- Susu Getah Cair Field Latex	%	MRB	39.0	35.5	45.8	46.6	30.6	36.2	26.8	8.0	-0.9	-5.5	-6.5	-15.3	4.0	10.2	
- Lateks Pekat Latex Concentrate	%	MRB	32.0	34.6	41.3	40.2	24.3	30.1	15.8	1.3	-6.0	-11.8	-17.3	-23.8	-11.7	-10.2	
1.1.3 Tenaga Buruh (Estet) Labour Force (Estates)																	
- Bilangan Pekerja Bergaji Number of paid workers	%	DOSM	-17.7	-22.0	-25.0	-23.6	-14.7	-14.1	-14.1	-10.9	-8.9	-0.8	-12.4	-7.0	-10.6	-6.8	
- Gaji & Upah Salaries & Wages	%	DOSM	-14.7	-14.0	-20.9	-35.5	-13.6	-4.6	-15.6	-3.7	-7.6	4.2	-4.2	-4.0	-6.8	-7.7	
1.1.4 Perdagangan Trade																	
- Eksport Getah Asli Exports of Natural Rubber	%	DOSM	-6.9	0.0	-30.0	-14.7	-15.6	-2.7	2.8	-0.4	-10.8	-24.9	-29.3	-25.3	-22.8	-31.3	
- Import Getah Asli Imports of Natural Rubber	%	DOSM	3.3	26.3	-23.7	-6.9	-6.3	-23.8	-12.3	-19.7	-2.3	1.0	-18.4	2.7	-2.2	-17.7	
1.2 Kelapa Sawit Oil Palm																	
1.2.1 Pengeluaran Production																	
- Minyak Sawit Mentah Crude Palm Oil	%	MPOB	14.4	8.0	-0.4	-7.2	-9.4	-4.1	-11.6	-5.6	-0.3	12.3	3.9	4.8	-1.6	-2.1	
- Buah Tandan Segar Fresh Fruit Bunches	%	MPOB	14.1	9.9	-1.1	-6.5	-7.1	-2.0	-10.5	-0.8	2.0	14.6	1.3	1.7	-2.5	-3.1	
- Minyak Isirong Sawit Palm Kernel Oil	%	MPOB	10.5	8.5	-2.8	-11.4	-16.3	-9.3	-14.7	-5.5	-2.0	11.3	3.0	7.9	1.0	-2.8	

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2024					2025								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
1.2.2 Eksport Exports																
- Produk Kelapa Sawit Palm Oil/Product	%	MPOB	23.2	10.9	19.6	19.9	-5.3	-3.9	-11.3	1.1	-21.1	-9.6	0.0	-2.1	-17.0	-8.3
- Minyak Sawit Palm Oil	%	DOSM	25.4	25.3	28.8	17.8	6.0	-1.5	-12.9	-2.7	-24.3	-10.7	1.6	4.2	-21.8	-13.5
- Minyak Isirong Sawit Palm Kernel Oil	%	DOSM	41.4	-4.9	49.8	64.8	8.7	8.7	-16.0	4.5	-31.7	15.3	35.5	-6.0	-18.1	26.3
1.3 Petroleum Mentah Crude Petroleum																
1.3.1 Harga Prices																
- Minyak Mentah, Brent Crude Oil, Brent	%	WB	6.5	-6.2	-21.0	-16.9	-10.6	-5.2	-1.3	-10.3	-15.1	-24.8	-21.7	-13.5	-16.8	-15.7
- Minyak Mentah, WTI Crude Oil, WTI	%	WB	5.4	-7.2	-22.4	-16.3	-10.0	-3.2	1.6	-7.0	-15.7	-25.4	-22.6	-14.5	-16.3	-15.2
1.3.2 Eksport Exports																
- Petroleum Mentah Crude Petroleum	%	DOSM	-18.8	-41.9	-31.6	-28.5	-27.9	9.1	6.2	-61.5	-34.5	15.5	-1.3	-32.8	37.9	-2.5
- Produk Petroleum Petroleum Products	%	DOSM	0.8	-8.1	-4.5	-5.5	-20.6	22.6	-23.8	2.2	-24.8	13.3	-8.1	-6.9	-10.3	1.7
1.3.3 Import Imports																
- Petroleum Mentah Crude Petroleum	%	DOSM	-11.8	-3.7	93.7	37.7	-1.8	-19.3	-11.3	38.9	-16.7	-6.5	-13.6	-0.9	58.5	5.7
- Produk Petroleum Petroleum Products	%	DOSM	-2.8	-5.3	-2.2	-29.0	-8.1	3.9	-14.1	-35.4	-38.0	5.9	-18.8	1.7	-2.0	18.6
1.4 Gas Asli Cecair Liquified Natural Gas (LNG)																
1.4.1 Eksport Exports																
- Gas Asli Cecair Liquified Natural Gas	%	DOSM	15.1	-23.9	3.8	12.9	5.3	4.0	-4.5	-11.9	-1.6	11.1	-35.7	-12.5	8.3	21.0

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators		Unit Unit	Sumber Source	2024					2025								
				July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
2. Sektor Sector																	
2.1 Pembuatan Manufacturing																	
2.1.1	Indeks Pengeluaran Perindustrian (2015 = 100) Industrial Production Index (2015 = 100)	%	DOSM	7.7	6.5	3.2	3.3	4.6	5.8	3.7	4.8	4.0	5.6	2.8	3.6	4.4	2.8
2.1.2	Jualan Sales	%	DOSM	9.1	7.7	2.9	3.0	4.5	5.7	3.5	4.7	3.7	4.7	2.4	3.3	3.5	2.7
2.1.3	Eksport Exports	%	DOSM	10.6	14.0	-0.5	1.9	5.0	18.5	0.5	8.8	8.9	19.0	-0.3	-3.3	8.7	1.7
2.2 Pembinaan Construction																	
2.2.1	Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Baru) Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)	%	NHD	-19.3	-16.5	-0.7	-4.7	59.5	67.3	21.4	7.1	8.0	14.2	-4.6	15.2	93.2	38.7
2.2.2	Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Dipertaharu) Issuance of Developer License, Sales Permit and Housing Advertisement (Renewals Permit)	%	NHD	-75.8	-60.9	-41.3	-52.3	-48.4	16.4	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a
2.2.3	Harga Prices																
	- Keluli Steel	%	KKR	2.7	4.4	3.8	3.4	2.1	-1.6	-2.6	-3.5	-4.7	-5.7	-6.6	-6.3	-6.4	-7.1
	- Simen Cement	%	KKR	5.6	4.6	3.1	3.7	2.9	1.1	2.6	2.6	3.1	2.4	2.6	2.4	2.2	3.1
2.3 Perombongan dan pengkuatan Mining and quarrying																	
2.3.1	Indeks Perombongan (2015 = 100) Mining Index (2015 = 100)	%	DOSM	-2.4	-6.1	-1.8	-1.9	-1.4	0.9	-3.1	-8.9	1.9	-6.3	-10.2	0.0	4.3	16.8
2.4 Perkhidmatan Services																	
2.4.1	Perdagangan Borong & Runcit Wholesale & Retail Trade																
	- Nilai Jualan Sales Value	%	DOSM	6.7	4.7	3.8	5.5	4.7	5.7	4.6	5.2	5.7	4.7	4.4	4.8	5.0	4.9
	a. Kenderaan Bermotor Motor Vehicle	%	DOSM	12.2	4.1	-1.0	2.7	1.4	6.9	-9.1	1.5	2.3	2.1	1.2	0.7	1.6	4.0
	b. Perdagangan Borong Wholesale	%	DOSM	5.5	3.7	3.6	4.8	4.7	5.7	4.9	5.8	5.7	5.5	4.7	5.2	5.4	5.1
	c. Perdagangan Runcit Retail	%	DOSM	6.4	5.9	5.5	7.1	5.8	5.4	8.2	5.7	6.6	4.7	4.9	5.4	5.6	5.0

Nota: n.a: data tidak tersedia
Notes: n.a: data not available

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2024					2025								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																
- Indeks Perdagangan Borong Wholesale Trade Index	%	DOSM	5.2	3.8	4.8	6.1	4.7	5.0	4.5	5.4	6.3	6.6	6.0	6.1	5.9	5.5
- Indeks Perdagangan Runcit Retail Trade Index	%	DOSM	4.6	4.0	3.8	5.0	4.1	3.6	6.6	4.0	4.9	3.4	3.7	4.1	4.4	3.7
- Indeks Kenderaan Bermotor Motor Vehicle Index	%	DOSM	10.8	2.8	-2.4	1.6	0.2	5.5	-11.1	-0.8	0.9	0.8	0.4	-0.6	0.9	3.1
2.4.3 Kenderaan Bermotor Motor Vehicle																
- Pembuatan Kenderaan Vehicle Production																
a. Penumpang Passenger	%	MAA	6.4	11.0	-20.4	-3.7	-9.6	-2.7	-24.9	-6.7	-13.4	-2.3	-11.7	4.6	0.8	-7.2
b. Komersial Commercial	%	MAA	-0.4	-7.0	-11.1	-9.0	-16.3	-13.0	-29.6	-20.0	-12.2	11.5	-8.4	-0.3	1.8	-8.8
c. Jumlah Total	%	MAA	6.0	9.8	-19.9	-4.0	-10.1	-3.4	-25.2	-7.4	-13.4	-1.6	-11.5	4.3	0.8	-7.3
- Penjualan Kenderaan Vehicle Sales																
a. Penumpang Passenger	%	MAA	14.3	2.0	-14.0	-6.4	-6.2	3.1	-23.0	1.7	5.1	3.3	-0.3	-5.2	-4.5	0.4
b. Komersial Commercial	%	MAA	4.5	-22.0	-22.6	-25.7	-23.5	15.1	-44.0	-23.4	-28.4	-4.1	-10.1	-9.4	-6.1	3.1
c. Jumlah Total	%	MAA	13.4	-0.4	-14.8	-8.3	-7.8	4.2	-24.9	-0.2	2.1	2.7	-1.1	-5.6	-4.6	0.6
- Pendaftaran Kenderaan Baru New Vehicles Registration	%	JPJ	12.3	4.3	-2.1	0.5	-1.9	10.8	-15.3	6.7	5.7	7.6	3.6	1.3	-2.3	5.1

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2024					2025								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
2.4.4 Kewangan Finance																
- Penawaran Wang Money Supply																
a. M1	%	BNM	7.2	6.0	6.0	4.5	4.9	4.4	3.8	3.4	3.4	3.8	4.4	6.1	6.8	6.6
b. M2	%	BNM	5.3	4.7	4.2	4.2	4.0	3.7	3.4	2.5	2.4	3.2	2.7	3.3	3.9	4.1
c. M3	%	BNM	5.3	4.7	4.2	4.2	4.0	3.6	3.3	2.5	2.3	3.2	2.7	3.2	3.8	4.1
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)	%	BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Berian Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR) Commercial Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Pembiayaan Asas Perbankan Islam Base Financing Rate (BFR) Islamic Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector																
a. Pertanian Primer Primary Agriculture	%	BNM	82.4	-58.0	-85.0	-35.8	79.5	-25.0	-5.5	-35.2	-62.2	15.3	41.4	33.7	-2.9	-44.6
b. Perlombongan & pengkuarian Mining & quarrying	%	BNM	58.3	-65.8	175.5	15.9	29.1	-30.0	-81.3	-89.1	-79.2	71.0	89.4	-89.4	-76.7	-34.3
c. Pembuatan Manufacturing	%	BNM	-19.0	-21.5	-22.6	-24.5	-6.2	-11.7	-16.4	24.2	-10.0	-9.4	-15.6	20.0	20.8	-27.4
d. Perkhidmatan Services	%	BNM	28.0	-5.9	22.0	-3.0	-11.5	-23.1	-27.3	72.8	9.2	1.8	77.5	8.0	-16.9	14.6
e. Pembinaan Construction	%	BNM	-2.5	35.2	0.9	-1.4	73.9	57.0	-19.6	23.0	146.3	50.9	2.9	2.2	51.4	22.4
f. Hartanah Real Estate	%	BNM	28.5	81.9	-13.0	6.2	44.8	43.3	17.7	-16.8	-36.6	38.3	14.6	-27.0	-47.4	-29.1
g. Sektor Isirumah Household Sector	%	BNM	17.4	-1.8	-5.2	0.8	-1.7	-20.2	-8.3	8.5	5.1	1.8	-2.5	-4.3	-1.8	2.3
h. Sektor Lain Other Sector	%	BNM	-98.2	18.5	-62.1	-35.7	-5.0	-2.7	15.8	-23.8	-8.5	-4.7	15.0	474.3	168.3	21.1
Jumlah Total	%	BNM	15.3	-0.7	-3.2	-2.6	4.4	-11.0	-13.7	20.8	9.2	7.9	17.3	-1.1	-5.1	-0.2

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2024					2025								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Sektor Loans Disbursed by Sector																
a. Pertanian Primer Primary Agriculture	%	BNM	15.1	-9.0	-16.3	-25.1	-8.1	-21.1	-35.5	-14.4	-15.0	-24.1	-12.8	-12.2	-23.2	-14.6
b. Perombongan & pengkuarian Mining & quarrying	%	BNM	56.0	23.3	-52.1	-20.7	-4.4	-50.4	-34.8	-53.9	-33.1	119.3	-27.5	-37.0	-34.5	-31.4
c. Pembuatan Manufacturing	%	BNM	10.9	8.9	2.9	7.6	1.6	29.7	-3.5	-3.2	-1.9	-3.7	-12.2	-10.0	-13.6	-14.3
d. Perkhidmatan Services	%	BNM	-12.2	-11.1	-12.4	-7.4	-12.3	0.4	-15.8	-11.5	-7.2	-16.1	-11.1	-7.5	-6.6	-10.8
e. Pembinaan Construction	%	BNM	-13.3	-23.5	-20.4	-17.8	3.4	-4.3	-15.9	-17.2	-8.5	-2.8	-3.2	-15.0	15.9	6.9
f. Hartanah Real Estate	%	BNM	17.2	0.8	12.4	-9.4	-8.0	63.1	17.9	-27.8	-16.4	14.0	31.6	27.1	2.5	-9.0
g. Sektor Isirumah Household Sector	%	BNM	14.6	5.3	-0.5	1.1	1.2	4.0	1.4	-2.5	-1.1	1.0	-2.8	1.4	1.3	-4.4
h. Sektor Lain Other Sector	%	BNM	25.1	7.7	-58.1	-17.7	42.7	-46.8	-14.0	63.5	21.6	13.2	37.2	-2.5	102.7	-27.0
Jumlah Total	%	BNM	-1.4	-4.4	-8.2	-4.4	-5.7	6.1	-9.7	-9.2	-5.7	-7.6	-7.9	-6.0	-4.7	-9.2
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Tujuan Loans Disbursed by Purpose																
a. Pembelian Kereta Penumpang Purchase of Passenger Cars	%	BNM	15.6	-3.8	-4.0	-4.0	-7.6	-3.1	-7.7	-15.0	3.6	-5.7	1.8	2.7	-0.4	3.7
b. Kegunaan Persendirian Personal Uses	%	BNM	14.3	8.8	-4.5	8.4	2.8	10.0	14.1	11.2	-4.1	-3.4	-6.6	3.3	-1.6	-16.8
c. Kad Kredit Credit Cards	%	BNM	11.7	5.2	5.7	6.3	5.1	6.3	7.0	-1.4	1.4	7.5	7.2	6.8	7.3	8.3
d. Pembelian Barangan Pengguna Purchase of Consumer Durable Goods	%	BNM	-50.5	-51.7	-47.6	-40.7	-51.3	-47.5	-71.0	-70.3	-53.9	-29.9	-66.7	-30.2	-42.6	-46.5
e. Sektor Isirumah Household Sector	%	BNM	14.6	5.3	-0.5	1.1	1.2	4.0	1.4	-2.5	-1.1	1.0	-2.8	1.4	1.3	-4.4

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators		Unit Unit	Sumber Source	2024					2025									
				July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	
3. Lain-lain Others																		
3.1 Harga Prices																		
3.1.1 Indeks Harga Pengguna (2010 = 100) Consumer Price Index (2010 = 100)		%	DOSM	2.0	1.8	1.8	1.9	1.8	1.7	1.7	1.5	1.4	1.4	1.2	1.1	1.2	1.3	
- Makanan dan Minuman Bukan Alkohol Food and Non-Alcoholic Beverages		%	DOSM	1.6	1.6	1.6	2.3	2.6	2.7	2.5	2.5	2.5	2.3	2.1	2.1	1.9	2.0	
3.1.2 Indeks Teras (2010 = 100) Core Index (2010 = 100)		%	DOSM	1.9	1.9	1.8	1.8	1.8	1.6	1.8	1.9	1.9	2.0	1.8	1.8	1.8	2.0	
3.1.3 Indeks Harga Pengeluar (2010 = 100) Producer Price Index (2010 = 100)		%	DOSM	1.3	0.3	-2.1	-2.4	-0.4	0.5	0.8	0.3	-1.9	-3.4	-3.6	-4.2	-3.8	-2.8	
3.2 Perdagangan Trade																		
3.2.1 Eksport Exports		%	DOSM	12.6	12.1	-0.6	1.6	3.7	17.0	0.4	6.1	6.5	15.9	-1.2	-3.6	6.5	1.7	
3.2.2 Import Imports		%	DOSM	25.4	25.4	10.9	2.7	1.6	11.9	6.2	5.5	-2.9	19.9	6.6	1.3	0.6	-5.9	
3.3 Buruh Labour																		
3.3.1 Tenaga Buruh Labour Force		%	DOSM	0.5	0.6	0.7	0.7	0.7	0.8	2.6	2.6	2.7	2.5	2.6	2.7	2.8	2.8	
- Bekerja Employed		%	DOSM	0.7	0.8	0.9	0.9	0.9	1.0	2.8	2.9	3.0	2.8	2.9	3.0	3.1	3.1	
- Penganggur Unemployed		%	DOSM	-4.5	-4.5	-4.3	-4.4	-4.8	-5.2	-4.7	-4.3	-4.9	-5.5	-5.7	-6.3	-5.7	-5.7	
3.3.2 Kadar Penyeritaan Tenaga Buruh Labour Force Participation Rate			DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
3.3.3 Kadar Pengangguran Unemployment Rate			DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
3.4 Pasaran Saham Stock Market																		
3.4.1 Indeks Kompositi Kuala Lumpur Kuala Lumpur Composite Index		%	Bursa Malaysia	11.4	15.6	15.8	11.1	9.7	12.9	2.9	1.5	-1.5	-2.3	-5.5	-3.6	-6.9	-6.2	
3.4.2 Nilai Dagangan Value Traded		%	Bursa Malaysia	100.1	70.8	57.8	20.6	-1.6	7.2	-22.2	-10.4	-11.2	-21.7	-42.9	-44.9	-27.2	-24.3	
3.4.3 Permodalan Pasaran Market Capitalisation		%	Bursa Malaysia	17.5	14.6	15.6	13.7	13.0	15.8	6.1	1.8	-1.9	-4.4	-7.4	-6.1	-7.3	-4.2	

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indicator Indicators	Unit Unit	Sumber Source	2024					2025								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
3.5 Kadar Pertukaran Exchange Rate																
3.5.1 U.S. Dollar U.S. Dollar	%	BNM	-1.8	4.3	9.8	10.5	5.7	4.5	4.7	7.4	6.3	8.0	10.7	11.0	10.5	4.5
3.5.2 Pound Sterling Pound Sterling	%	BNM	-1.6	2.5	3.2	2.9	2.9	4.6	7.7	8.2	4.8	2.7	4.5	4.3	5.1	0.6
3.5.3 Special Drawing Right Special Drawing Right	%	BNM	-0.4	4.1	7.7	8.3	6.0	6.3	7.4	9.0	6.4	5.7	8.1	7.5	6.6	2.3
3.5.4 Singapore Dollar Singapore Dollar	%	BNM	-0.9	1.7	4.5	5.7	4.8	5.9	6.8	7.6	6.0	5.3	6.0	5.5	5.0	2.1
3.5.5 Euro Euro	%	BNM	0.1	3.4	5.7	7.0	7.5	8.8	10.4	11.3	7.2	3.0	6.0	3.9	2.5	-1.0
3.5.6 Swiss Franc Swiss Franc	%	BNM	0.2	2.0	3.7	5.2	4.4	7.5	11.0	10.7	6.0	-1.1	0.9	1.3	-1.3	-1.8
3.5.7 Japanese Yen Japanese Yen	%	BNM	9.9	5.5	6.6	10.4	8.5	11.3	12.4	9.0	5.9	1.0	2.7	1.6	2.7	5.5
3.5.8 Hong Kong Dollar Hong Kong Dollar	%	BNM	-1.9	3.9	9.3	9.7	5.3	4.0	4.2	6.9	5.6	7.0	10.6	11.6	11.0	4.9

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2024				2025				Aug	July	Aug			
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb				Mar	Apr	May
1. Komoditi Commodities																
1.1 Getah Rubber																
1.1.1 Pengeluaran Production																
- Getah Asli Natural Rubber	%	DOSM	27.0	-5.4	-11.3	20.6	5.1	-5.1	-20.7	18.6	-20.2	-37.3	34.7	8.2	36.7	-12.8
1.1.2 Harga Prices																
- SMR 20	%	MRB	-4.8	0.5	5.1	6.4	-1.3	3.5	-1.7	3.3	-1.8	-13.5	-3.3	-5.8	3.2	1.1
- Sekerap Scrap	%	MRB	-5.2	-1.0	3.4	7.4	-1.3	3.9	-1.9	3.7	-1.1	-15.8	-5.4	-7.0	4.0	1.3
- Susu Getah Cair Field Latex	%	MRB	-22.0	-6.1	8.2	10.0	-4.0	1.6	0.5	-2.2	-1.1	0.3	6.8	-4.4	-4.2	-0.5
- Lateks Pekat Latex Concentrate	%	MRB	-16.5	-2.0	7.2	9.8	-8.4	2.3	-3.0	2.2	0.4	-7.0	-5.2	-3.7	-3.3	-0.3
1.1.3 Tenaga Buruh (Estet) Labour Force (Estates)																
- Bilangan Pekerja Bergaji Number of paid workers	%	DOSM	2.0	-3.1	-4.3	-1.8	4.9	-1.1	-7.9	11.6	-2.5	-3.3	-3.1	2.5	-1.9	1.1
- Gaji & Upah Salaries & Wages	%	DOSM	8.4	-2.3	-10.1	2.0	-1.1	12.1	-14.8	9.5	-8.7	-1.1	5.1	0.8	5.2	-3.3
1.1.4 Perdagangan Trade																
- Eksport Getah Asli Exports of Natural Rubber	%	DOSM	21.1	19.2	-30.5	20.6	-9.5	1.8	0.0	23.7	-4.1	-31.7	0.1	-17.3	25.2	6.2
- Import Getah Asli Imports of Natural Rubber	%	DOSM	3.7	34.4	-11.4	28.0	19.4	-3.2	0.3	7.2	-14.5	-27.4	-9.2	-7.3	-1.3	13.1
1.2 Kelapa Sawit Oil Palm																
1.2.1 Pengeluaran Production																
- Minyak Sawit Mentah Crude Palm Oil	%	MPOB	14.0	2.9	-3.8	-1.3	-9.8	-8.3	-16.6	-4.1	16.8	21.5	5.1	-4.5	7.1	2.3
- Buah Tandan Segar Fresh Fruit Bunches	%	MPOB	10.1	3.2	-6.0	-2.1	-7.4	-7.0	-15.5	-2.7	14.2	22.1	1.4	-2.8	5.7	2.5
- Minyak Isirong Sawit Palm Kernel Oil	%	MPOB	16.2	6.7	-4.9	-4.1	-13.2	-6.8	-13.4	-2.3	18.2	21.4	2.8	-5.7	8.8	2.7

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2024				2025										
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	
1.2.2 Eksport Exports																	
- Produk Kelapa Sawit Palm Oil/Product	%	MPOB	31.9	-12.4	5.5	14.2	-18.7	-6.3	-6.2	-9.3	-7.5	11.9	21.5	-13.7	11.9	-3.3	
- Minyak Sawit Palm Oil	%	DOSM	40.3	-9.8	1.8	11.8	-14.6	-10.0	-12.4	-15.2	0.9	9.8	27.5	-10.4	5.4	-0.2	
- Minyak Isirong Sawit Palm Kernel Oil	%	DOSM	18.9	-20.5	44.8	18.5	-27.6	-11.7	-40.0	1.0	-3.1	75.8	20.2	-27.1	3.7	22.6	
1.3 Petroleum Mentah Crude Petroleum																	
1.3.1 Harga Prices																	
- Minyak Mentah, Brent Crude Oil, Brent	%	WB	3.3	-5.2	-8.1	1.8	-1.7	-0.8	7.3	-5.1	-3.4	-6.7	-5.2	11.3	-0.7	-3.9	
- Minyak Mentah, WTI Crude Oil, WTI	%	WB	2.1	-6.2	-7.9	2.9	-2.7	0.1	7.7	-5.1	-4.9	-7.0	-3.2	10.6	-0.1	-4.9	
1.3.2 Eksport Exports																	
- Petroleum Mentah Crude Petroleum	%	DOSM	-5.3	-11.0	8.9	-17.2	33.3	35.3	-10.5	-47.9	44.5	53.8	-15.9	-43.7	94.3	-37.1	
- Produk Petroleum Petroleum Products	%	DOSM	-3.9	1.0	-16.5	27.4	-16.3	15.5	-1.0	-11.6	-18.0	17.9	0.1	10.0	-7.4	14.6	
1.3.3 Import Imports																	
- Petroleum Mentah Crude Petroleum	%	DOSM	-23.2	-6.6	25.0	43.3	-36.2	-2.9	2.4	10.1	-10.2	-13.4	42.6	-0.4	22.9	-37.7	
- Produk Petroleum Petroleum Products	%	DOSM	5.8	-19.0	21.7	-6.7	-2.4	2.8	-0.5	-16.9	-1.0	6.7	-3.1	23.1	2.0	-1.9	
1.4 Gas Asli Cecair Liquified Natural Gas (LNG)																	
1.4.1 Eksport Exports																	
- Gas Asli Cecair Liquified Natural Gas	%	DOSM	4.8	-17.1	10.9	26.5	3.5	9.6	-11.6	-6.5	13.1	-15.1	-45.6	46.5	29.8	-7.3	

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators			Unit Unit	Sumber Source	2024												2025			
					July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug		
2. Sektor Sector																				
2.1 Pembuatan Manufacturing																				
2.1.1	Indeks Pengeluaran Perindustrian (2015 = 100)	%	DOSM	-2.0	4.0	-1.1	-1.2	1.0	-1.5	-0.2	-5.4	7.1	-6.9	3.8	6.9	-1.3	2.4			
2.1.2	Jualan Sales	%	DOSM	0.6	4.4	-1.0	-0.5	0.3	-2.2	-0.2	-3.1	7.3	-2.4	-1.1	1.6	0.8	3.5			
2.1.3	Eksport Exports	%	DOSM	2.2	-0.1	-4.5	2.4	-1.9	9.1	-11.1	-2.7	17.8	-3.0	-5.0	-3.6	14.9	-6.6			
2.2 Pembinaan Construction																				
2.2.1	Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Baru)	%	NHD	-11.4	-5.1	19.8	-7.5	56.9	-2.1	-19.0	n.a	-30.4	37.2	12.4	4.8	48.7	-31.9			
2.2.2	Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Diperbaharui)	%	NHD	-25.0	66.7	8.0	-1.9	56.6	96.4	n.a	n.a	n.a	n.a	n.a	n.a	n.a	n.a			
2.2.3	Harga Prices																			
	- Keluli Steel	%	KKR	0.1	0.8	-0.6	-0.6	-0.3	-3.0	-0.1	-0.9	-1.0	0.0	-1.0	0.2	0.0	0.0			
	- Simen Cement	%	KKR	0.2	0.2	-0.3	0.0	0.2	0.0	0.0	0.0	1.5	0.0	0.2	0.4	0.0	1.1			
2.3 Perlombongan dan pengkuarian Mining and quarrying																				
2.3.1	Indeks Perlombongan (2015 = 100)	%	DOSM	-2.1	-6.9	2.8	14.7	0.2	4.0	-0.5	-12.5	17.8	-13.9	-12.8	15.8	2.2	4.2			
2.4 Perkhidmatan Services																				
2.4.1	Perdagangan Borong & Runcit Wholesale & Retail Trade																			
	- Nilai Jualan Sales Value	%	DOSM	2.1	0.1	-0.7	1.3	-0.5	1.9	-2.1	-0.3	3.7	-1.5	1.7	-0.9	2.3	0.1			
	a. Kenderaan Bermotor Motor Vehicle	%	DOSM	11.6	-0.6	-8.3	9.1	-2.9	8.3	-19.4	10.1	9.2	-8.4	7.9	-9.9	12.6	1.7			
	b. Perdagangan Borong Wholesale	%	DOSM	2.6	-0.5	0.4	-0.2	-0.3	0.5	0.4	-1.5	3.0	-0.6	1.3	0.1	2.7	-0.7			
	c. Perdagangan Runcit Retail	%	DOSM	-1.0	1.0	0.5	0.8	-0.1	1.5	0.5	-1.6	2.9	-0.3	0.5	0.7	-0.8	0.5			

Nota: n.a: data tidak tersedia
Notes: n.a: data not available

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2024				2025									
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																
- Indeks Perdagangan Borong Wholesale Trade Index	%	DOSM	2.6	-0.2	0.7	0.1	-0.9	-0.1	0.5	-1.4	3.0	-0.3	1.8	0.4	2.4	-0.6
- Indeks Perdagangan Runcit Retail Trade Index	%	DOSM	-1.0	0.9	0.8	0.5	-0.2	1.2	0.6	-1.9	2.7	-0.6	0.4	0.7	-0.7	0.3
- Indeks Kenderaan Bermotor Motor Vehicle Index	%	DOSM	11.2	-0.9	-8.8	8.8	-3.1	8.3	-19.6	10.3	9.5	-8.0	8.1	-10.3	12.9	1.3
2.4.3 Kenderaan Bermotor Motor Vehicle																
- Pembuatan Kenderaan Vehicle Production																
a. Penumpang Passenger	%	MAA	41.9	5.5	-26.3	29.3	-15.0	5.7	-10.5	8.9	-5.6	-4.3	17.7	-21.2	36.7	-2.9
b. Komersial Commercial	%	MAA	42.8	1.3	-15.9	17.4	-6.1	-4.9	-19.0	-5.3	-6.0	22.7	9.3	-19.2	45.9	-9.3
c. Jumlah Total	%	MAA	41.9	5.2	-25.7	28.6	-14.4	5.0	-11.0	8.2	-5.7	-3.0	17.2	-21.1	37.2	-3.3
- Penjualan Kenderaan Vehicle Sales																
a. Penumpang Passenger	%	MAA	28.4	-0.7	-21.0	21.5	-2.9	17.0	-35.9	30.7	11.4	-16.4	12.6	-22.4	29.4	4.4
b. Komersial Commercial	%	MAA	7.9	-7.7	-8.2	8.4	-7.8	70.0	-60.5	8.8	22.1	0.4	15.4	-4.2	11.9	1.3
c. Jumlah Total	%	MAA	26.4	-1.3	-20.0	20.4	-3.3	21.0	-38.5	29.2	12.0	-15.3	12.8	-21.0	27.8	4.2
- Pendaftaran Kenderaan Baru New Vehicles Registration	%	JPJ	22.4	-2.5	-15.0	15.5	-6.6	12.4	-24.2	15.7	13.2	-13.8	13.8	-15.4	18.0	4.9

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2024				2025										
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	
2.4.4 Kewangan Finance																	
- Penawaran Wang Money Supply																	
a. M1	%	BNM	-0.8	0.1	1.2	0.0	1.5	1.7	-0.5	-0.2	0.8	-0.7	0.0	2.8	-0.2	-0.1	-0.1
b. M2	%	BNM	-0.1	-0.3	0.1	0.8	0.7	1.4	0.1	-0.4	0.3	0.5	-0.3	0.4	0.5	-0.1	-0.1
c. M3	%	BNM	-0.1	-0.4	0.1	0.9	0.7	1.4	0.2	-0.4	0.3	0.5	-0.3	0.3	0.5	-0.2	-0.2
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Berian Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR) Commercial Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Pembiayaan Asas Perbankan Islam Base Financing Rate (BFR) Islamic Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector																	
a. Pertanian Primer Primary Agriculture	%	BNM	42.7	67.5	-39.2	-1.4	82.3	-50.6	-44.2	6.6	26.8	5.3	86.2	-29.9	3.7	-4.4	-4.4
b. Perombongan & pengkuarian Mining & quarrying	%	BNM	-61.5	-29.8	41.1	202.1	-54.2	-40.3	-65.1	-67.1	338.5	628.1	-54.2	-79.9	-15.1	97.6	97.6
c. Pembuatan Manufacturing	%	BNM	-9.8	51.5	-34.2	9.0	11.1	15.9	-12.1	-34.8	35.2	-6.7	24.7	5.4	-9.1	-9.0	-9.0
d. Perkhidmatan Services	%	BNM	18.1	-18.2	42.9	11.2	-38.5	-7.7	-38.9	69.2	-3.1	-0.8	68.6	-26.2	-9.1	12.9	12.9
e. Pembinaan Construction	%	BNM	38.4	-18.2	11.5	6.5	47.3	7.9	-52.1	-1.7	160.5	-30.3	-27.0	-23.5	105.1	-33.8	-33.8
f. Hartanah Real Estate	%	BNM	43.5	30.8	-51.6	9.0	39.9	7.3	-40.0	-13.3	-3.6	43.4	9.3	-37.5	3.4	76.2	76.2
g. Sektor Isirumah Household Sector	%	BNM	19.8	-7.5	-18.1	17.7	-9.6	0.1	-6.1	-5.5	20.4	-0.8	6.5	-12.2	22.9	-3.6	-3.6
h. Sektor Lain Other Sector	%	BNM	15.8	13.1	-4.2	-8.0	-20.2	7.0	40.2	-30.5	8.6	50.0	-3.3	279.3	-45.9	-48.9	-48.9
Jumlah Total	%	BNM	19.0	-4.6	-6.2	14.1	-12.2	-0.5	-24.3	5.9	23.5	-2.3	18.8	-19.0	14.2	0.3	0.3

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2024				2025									
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Sektor Loans Disbursed by Sector																
a. Pertanian Primer Primary Agriculture	%	BNM	3.9	-12.3	1.0	-7.0	6.8	3.8	-27.6	-2.5	21.6	-17.1	29.6	0.4	-9.1	-2.5
b. Perombongan & pengkuarian Mining & quarrying	%	BNM	-2.8	-4.2	-21.6	-20.3	54.5	2.1	-19.0	-23.0	68.8	88.6	-59.1	-15.4	1.1	0.2
c. Pembuatan Manufacturing	%	BNM	6.8	-0.4	-5.7	10.3	-5.9	20.1	-24.8	-7.1	9.1	-1.1	-1.6	-3.0	2.4	-1.1
d. Perkhidmatan Services	%	BNM	-2.8	-3.7	8.1	1.8	-2.0	10.2	-19.1	-12.2	16.2	-13.0	6.2	9.2	-1.9	-8.0
e. Pembinaan Construction	%	BNM	-18.2	-3.8	8.0	1.6	12.0	12.0	-23.5	-15.8	18.8	5.9	-1.9	-1.5	11.5	-11.2
f. Hartanah Real Estate	%	BNM	6.8	3.4	9.0	-27.7	10.6	83.6	-39.2	-22.0	45.8	-16.3	5.8	17.4	-13.9	-8.2
g. Sektor Isirumah Household Sector	%	BNM	9.8	1.9	-8.2	5.5	-4.4	7.3	4.5	-16.8	7.9	-4.5	4.1	-2.1	9.7	-3.8
h. Sektor Lain Other Sector	%	BNM	-27.8	68.4	-52.9	26.1	80.4	-63.9	51.4	7.9	94.8	-48.6	20.5	5.1	50.3	-39.4
Jumlah Total	%	BNM	0.6	-1.5	0.8	2.9	-1.3	12.9	-16.9	-12.7	14.7	-7.5	3.1	3.4	2.0	-6.2
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Tujuan Loans Disbursed by Purpose																
a. Pembelian Kereta Penumpang Purchase of Passenger Cars	%	BNM	15.5	-2.1	-10.5	8.8	-5.7	0.3	15.0	-25.8	34.6	-13.2	12.6	-12.3	12.0	1.9
b. Kegunaan Persendirian Personal Uses	%	BNM	16.6	11.1	-11.7	2.1	-7.9	17.1	0.2	-11.3	-8.2	-2.8	7.0	-3.2	11.1	-6.1
c. Kad Kredit Credit Cards	%	BNM	3.0	1.3	-0.3	3.1	-0.3	10.1	-0.8	-14.8	7.1	-1.2	4.6	-2.9	3.5	2.3
d. Pembelian Barangan Pengguna Purchase of Consumer Durable Goods	%	BNM	7.9	-4.0	-1.4	25.6	-31.0	-16.5	-12.8	-11.2	54.7	-31.6	-23.9	51.6	-11.3	-10.5
e. Sektor Isirumah Household Sector	%	BNM	9.8	1.9	-8.2	5.5	-4.4	7.3	4.5	-16.8	7.9	-4.5	4.1	-2.1	9.7	-3.8

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2024						2025							
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
3. Lain-lain Others																
3.1 Harga Prices																
3.1.1 Indeks Harga Pengguna (2010 = 100) Consumer Price Index (2010 = 100)	%	DOSM	0.1	0.1	0.0	0.2	0.2	-0.1	0.1	0.1	0.4	0.0	0.1	0.1	0.1	0.1
- Makanan dan Minuman Bukan Alkohol Food and Non-Alcoholic Beverages	%	DOSM	0.1	0.1	0.1	0.8	0.8	0.0	0.4	0.1	0.2	0.1	-0.1	0.1	0.2	-0.1
3.1.2 Indeks Teras (2010 = 100) Core Index (2010 = 100)	%	DOSM	0.1	0.2	0.2	0.0	0.0	0.0	-0.2	0.5	0.4	0.2	0.2	0.2	0.1	0.1
3.1.3 Indeks Harga Pengeluar (2010 = 100) Producer Price Index (2010 = 100)	%	DOSM	-0.2	-0.9	-1.5	-0.7	1.4	0.8	0.3	0.1	0.1	-0.6	-1.0	-1.1	-0.7	0.3
3.2 Perdagangan Trade																
3.2.1 Eksport Exports	%	DOSM	4.3	-1.8	-4.2	3.7	-1.7	9.9	-11.4	-3.7	16.1	-2.8	-5.2	-4.0	15.2	-6.2
3.2.2 Import Imports	%	DOSM	11.6	-1.6	-9.7	4.9	-4.3	7.3	-0.2	-11.4	6.5	14.1	-2.0	-10.1	10.9	-8.0
3.3 Buruh Labour																
3.3.1 Tenaga Buruh Labour Force	%	DOSM	0.1	0.2	0.2	0.2	0.2	0.2	0.3	0.3	0.3	0.2	0.2	0.3	0.2	0.2
- Bekerja Employed	%	DOSM	0.2	0.2	0.2	0.2	0.2	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.2	0.2
- Penganggur Unemployed	%	DOSM	-0.1	-0.3	-0.5	-0.6	-0.7	-0.6	-0.9	-0.2	-0.6	-0.7	-0.7	-0.7	0.6	-0.3
3.3.2 Kadar Penyertaan Tenaga Buruh Labour Force Participation Rate	%	DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.3.3 Kadar Pengangguran Unemployment Rate	%	DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.4 Pasaran Saham Stock Market																
3.4.1 Indeks Komposit Kuala Lumpur Kuala Lumpur Composite Index	%	Bursa Malaysia	2.2	3.3	-1.8	-2.9	-0.5	3.0	-5.2	1.1	-3.9	1.8	-2.1	1.6	-1.3	4.1
3.4.2 Nilai Dagangan Value Traded	%	Bursa Malaysia	6.5	1.4	-10.3	-21.5	8.9	-6.6	-9.4	-8.2	14.0	-16.0	7.1	-16.4	40.8	5.4
3.4.3 Permodalan Pasaran Market Capitalisation	%	Bursa Malaysia	1.8	-1.4	0.0	-1.6	0.3	3.6	-5.3	-2.4	-2.7	0.4	-0.3	1.7	0.5	1.9

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2024					2025								
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug
3.5 Kadar Pertukaran Exchange Rate																
3.5.1 U.S. Dollar U.S. Dollar	%	BNM	0.7	5.9	3.6	-0.8	-3.2	-0.6	-0.3	0.7	0.1	0.5	3.6	0.5	0.2	0.2
3.5.2 Pound Sterling Pound Sterling	%	BNM	-0.4	5.3	1.5	0.3	-0.8	0.3	2.1	-0.8	-2.6	-1.5	1.9	-0.8	0.4	0.8
3.5.3 Special Drawing Right Special Drawing Right	%	BNM	0.5	4.7	2.9	-0.2	-1.7	0.1	0.4	0.2	-1.4	-1.0	3.1	-0.3	-0.4	0.6
3.5.4 Singapore Dollar Singapore Dollar	%	BNM	0.3	3.5	2.1	0.2	-1.1	0.5	0.6	-0.5	-0.6	-0.5	1.3	-0.3	-0.1	0.6
3.5.5 Euro Euro	%	BNM	0.0	4.3	2.8	1.0	-0.7	1.0	0.9	0.0	-3.3	-3.6	3.2	-1.5	-1.4	0.7
3.5.6 Swiss Franc Swiss Franc	%	BNM	0.6	1.9	2.3	0.8	-0.9	0.7	1.8	0.1	-2.0	-5.4	3.1	-1.2	-2.0	1.3
3.5.7 Japanese Yen Japanese Yen	%	BNM	0.6	-1.8	1.5	3.5	-0.4	-0.6	1.7	-2.4	-1.6	-3.0	4.0	0.5	1.7	0.8
3.5.8 Hong Kong Dollar Hong Kong Dollar	%	BNM	0.7	5.7	3.6	-1.0	-3.0	-0.6	-0.2	0.7	0.0	0.3	4.1	1.1	0.2	-0.1

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NOTA TEKNIKAL ***TECHNICAL NOTES***

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NOTA TEKNIKAL

1. PENGENALAN

Anggaran Keluaran Dalam Negeri Kasar (KDNK) Awal suku tahunan adalah inisiatif yang dijalankan oleh Jabatan Perangkaan Malaysia (DOSM) untuk memberikan indikasi awal prestasi ekonomi sebagai tindak balas terhadap statistik makroekonomi terkini. Anggaran awalan disusun berdasarkan maklumat dan penggunaan data daripada survei DOSM dan data pentadbiran daripada agensi berkaitan.

Berdasarkan manual *Quarterly National Accounts (QNA)*, negara yang mengeluarkan anggaran awalan akan mengeluarkan maklumat agregat, terutamanya kadar pertumbuhan KDNK. Anggaran awalan menyediakan ukuran awal ekonomi berdasarkan maklumat yang belum lengkap dan yang tersedia pada masa ia diterbitkan. Walau bagaimanapun, anggaran awalan tidak dapat memberikan tahap komprehensif, konsistensi dan perincian yang sama seperti di dalam sistem *QNA* dan tertakluk kepada semakan semula.

Versi lengkap *QNA* hendaklah sentiasa diterbitkan selepas penerbitan anggaran awalan, dalam tempoh suku tahun yang sama daripada tempoh rujukan. Ini perlu untuk mengemaskini maklumat baharu pada suku tersebut dan akan memberikan pengguna maklumat tambahan tentang perubahan dalam pengeluaran dan komponen KDNK perbelanjaan.

2. KELUARAN DALAM NEGERI KASAR

KDNK adalah jumlah nilai barangan dan perkhidmatan yang dikeluarkan dalam tempoh tertentu selepas ditolak kos barang dan perkhidmatan yang digunakan dalam proses pengeluaran. Nilai ini merupakan nilai sebelum ditolak nilai peruntukan bagi modal tetap; iaitu jumlah nilai ditambah pada harga pengeluar bagi pengeluar residen ditambah dengan duti import. KDNK ini juga bersamaan dengan perbelanjaan ke atas KDNK (pada harga pembeli) iaitu jumlah bagi semua komponen perbelanjaan akhir ke atas barangan dan perkhidmatan tolak dengan import barangan dan perkhidmatan.

KDNK boleh diukur dengan menggunakan tiga kaedah iaitu Kaedah Pengeluaran, Perbelanjaan dan Pendapatan. Namun begitu, penerbitan ini hanya menggunakan Kaedah Pengeluaran sahaja.

2.1 KAEDAH PENGELUARAN

KDNK berasaskan Kaedah Pengeluaran boleh didefinisikan sebagai jumlah nilai barangan dan perkhidmatan yang dikeluarkan di Malaysia setelah ditolak dengan nilai penggunaan perantaraan. Kaedah ini turut dikenali sebagai kaedah nilai ditambah yang mana ia menunjukkan sumbangan setiap aktiviti ekonomi terhadap keseluruhan KDNK.

KDNK merupakan sistem perakaunan catatan bergu dan dalam penerbitan ini, ianya ditunjukkan seperti berikut:

- a. Jumlah nilai ditambah kasar bagi semua pengeluar yang terlibat dalam ekonomi;



- b. Perbezaan antara output kasar bagi semua pengeluar tolak penggunaan perantaraan (sebagai input)



2.2 OUTPUT

Output adalah nilai barangan dan perkhidmatan yang dikeluarkan. Ini termasuk pengeluaran untuk pasaran, pengeluaran untuk kegunaan sendiri dan pengeluaran bukan pasaran (perkhidmatan kerajaan dan NPISHs). Pengeluaran barangan dan perkhidmatan tidak semestinya untuk dijual atau perolehan oleh pertubuhan.

2.3 PENGGUNAAN PERANTARAAN

Penggunaan perantaraan adalah nilai barangan dan perkhidmatan yang digunakan (sebagai input) dalam proses pengeluaran barangan dan perkhidmatan tidak termasuk gaji dan upah, susut nilai daripada modal dan faedah bersih yang dibayar.

2.4 NILAI DITAMBAH

Nilai ditambah adalah perbezaan di antara output dan penggunaan perantaraan. Ia merupakan nilai ditambah barangan dan perkhidmatan dalam aktiviti ekonomi. Oleh itu, ia hampir menyamai dengan keuntungan perniagaan, gaji dan upah, susut nilai dan cukai tidak langsung; campur faedah yang dibayar dan tolak faedah yang diterima.

3. METODOLOGI

Anggaran awalan nilai ditambah suku tahunan diterbitkan mengikut lima (5) sektor ekonomi utama dan dinyatakan dalam harga malar sahaja. Pelbagai kaedah digunakan untuk menganggarkan nilai ditambah awalan secara suku tahunan. Penyediaan anggaran awal pada peringkat awal adalah berdasarkan indikator yang telah diterbitkan. Proses penyusunan anggaran awal mengambil kira pendekatan berikut:

- i. Penggunaan sumber data berdasarkan survei rutin dan data pentadbiran. Sumber data mengandungi maklumat separa seperti liputan sampel yang lebih rendah atau data dua bulan. Data yang diperolehi seboleh mungkin pada frekuensi tertinggi contohnya data bulanan; dan
- ii. Indikator proksi boleh melengkapkan set indikator sedia ada atau membantu meramalkan maklumat yang tiada bagi anggaran awal.

Perenggan berikut menjelaskan secara ringkas mengenai prosedur anggaran yang digunakan.

3.1 PERTANIAN

Data Kelapa sawit diterima lengkap daripada agensi. Sementara itu, indikator lain bagi sektor Pertanian dianggar berdasarkan data separa dengan menggunakan kaedah statistik. Beberapa data pentadbiran dianggarkan oleh agensi yang berkaitan.

3.2 PERLOMBONGAN DAN PENGKUARIAN

Data pentadbiran yang diperolehi daripada agensi berkaitan telah digunakan untuk dua (2) bulan pertama. Bulan ketiga bagi suku tahunan dianggarkan dengan menggunakan maklumat separa dan teknik statistik.

3.3 PEMBUATAN

Data daripada survei telah digunakan untuk menganggarkan dua (2) bulan pertama suku tersebut. Manakala untuk bulan ketiga suku tahun, ia dianggarkan berdasarkan data perdagangan (awalan).

3.4 PEMBINAAN

Output pada harga semasa adalah berdasarkan nilai baki projek sedia ada dan kontrak projek baharu. Survei yang mempunyai sampel lebih rendah bagi setiap subsektor telah dijalankan.

3.5 PERKHIDMATAN

a) Perkhidmatan swasta

Anggaran subsektor Perdagangan Edaran adalah berdasarkan data survei untuk dua (2) bulan pertama suku tersebut. Data untuk perkhidmatan Swasta (kecuali Perdagangan Edaran) dianggarkan berdasarkan data panel dan indikator yang disediakan oleh agensi berkaitan.

b) Kerajaan

Pengeluaran pada harga semasa Perkhidmatan Kerajaan diperolehi daripada Jabatan Akauntan Negara Malaysia (JANM) secara bulanan.

3.6 DUTI IMPORT

Data bulanan duti import pada harga semasa diperolehi daripada Jabatan Kastam Diraja Malaysia.

TECHNICAL NOTES

1. INTRODUCTION

Advance estimates of quarterly Gross Domestic Product (GDP) is an initiative undertaken by the Department of Statistics Malaysia (DOSM) to provide an early indication of economic performance in response for timely macroeconomic statistics. Advance estimates are compiled based on a partial set of information and greater use of data sources from DOSM's surveys and administrative data from relevant agencies.

According to Quarterly National Accounts (QNA) manual, countries producing advance estimates tend to release aggregate information, particularly the GDP growth rates. An advance estimate provides a preliminary measurement of the economy on the basis of an incomplete amount of information available at the time of its release. However, advance estimates cannot provide the same level of comprehensiveness, consistency, and detail that are typically expected by a full-fledged system of QNA and are subject to revision.

The complete version of the QNA should always be published after the release of advance estimates, possibly within a quarter from the reference period. This is necessary to incorporate new and updated information in the quarter and will provide users with additional details about changes in production and expenditure GDP components.

2. GROSS DOMESTIC PRODUCT

GDP is the total value of all goods and services produced in a certain period after deducting the cost of goods and services used in the process of production. This value is before deducting the allowances for consumption of fixed capital i.e. the sum of value added of resident producer in producer's price plus import duties. GDP is equivalent to expenditure on the GDP (in purchaser's price) i.e. the sum of all components of final expenditure on goods and services less imports of goods and services.

GDP can be measured by using three approaches namely Production, Expenditure and Income approach. However, in this publication the advance Quarterly GDP estimates representing the Production approach only.

2.1 PRODUCTION APPROACH

GDP based on Production Approach is defined as value of total production of goods and services produced in Malaysia after deducting value of intermediate consumption. This approach is also known as value added approach which will be able to show the contribution of each economic activity on overall GDP.

GDP is an item in a double entry accounting system and in this publication, it is presented in the following ways:

- a. The sum of gross value added of all producers engaged in production in the economy;



- b. The difference between gross output of all producers less the intermediate consumption (as input).



2.2 OUTPUT

Output is the value of goods and services produced. This includes market production, production for own final use, and non-market production (government services and NPISHs). Production of goods and services is not necessarily for sale or turnover of establishment.

2.3 INTERMEDIATE CONSUMPTION

Intermediate consumption is the value of goods and services consumed (as input) in the production process of goods and services excluding salaries and wages, depreciation of capital and net interest paid.

2.4 VALUE ADDED

Value added is the difference between output and intermediate consumption. It represents the added value of goods and services by economic activity. Hence, it is approximately equivalent to commercial profit, salaries and wages, depreciation and indirect taxes; plus, interest paid less interest received.

3. METHODOLOGY

Advance quarterly estimates of value added is published by five (5) main economic sectors and expressed in constant prices only. Various methods are used for estimating value added of advanced quarterly basis. The preparation of advance estimate at the initial stage is based on the indicators that have been published. Advance estimate compilation process takes into consideration of the following approaches:

- i. *Usage of data sources based on regular surveys and administrative data. The data sources containing partial information such as lower sample coverage or two months data. The available data should as much as possible at the highest frequency e.g. monthly data; and*
- ii. *Proxy indicators may complement the set of existing indicators or assist to predict the missing information for the advance estimate.*

The following paragraphs provide a brief explanation on the estimation procedures used.

3.1 AGRICULTURE

Oil palm data complete 3 months from the agency. While, other indicators for Agriculture sector estimate based on partial data and adopting statistical technique. Several administrative data is estimated by the relevant agencies.

3.2 MINING AND QUARRYING

Administrative data obtained from relevant agencies has been used for the first two (2) months. The third month of the quarter is estimated by using partial information and statistical technique.

3.3 MANUFACTURING

Data from survey has been used for estimating the first two (2) months of the quarter. While for the third month of the quarter, it is estimated based on trade data (preliminary).

3.4 CONSTRUCTION

Output at current prices was based on the value of balance of existing projects and new project contracts. Survey with lower sample for each sub-sectors were carry out.

3.5 SERVICES

a) Private Services

Distributive Trade subsector estimation is based on the survey data for first two (2) months of the quarter. Data for Private services (except Distributive Trade) is estimated based on panel data and indicators provided by related agencies.

b) Government

Output at current prices of Government Services was obtained from Accountant General's Department of Malaysia (AGD) on monthly basis.

3.6 IMPORT DUTIES

Monthly data on import duties at current prices is obtained from Royal Malaysian Customs Department.

4. SUMBER DATA / DATA SOURCES

Data primer / *Primary data*:

Bil. No.	Sumber Data Data Sources
Bulanan / Monthly	
1	Perangkaan Perdagangan Luar Negeri <i>External Trade Statistics</i>
2	Indeks Perdagangan Luar Negeri <i>External Trade Indices</i>
3	Perangkaan Pembuatan Bulanan <i>Monthly Manufacturing Statistics</i>
4	Indeks Pengeluaran Perindustrian (Pembuatan, Perlombongan & Pengkuarian dan Elektrik) <i>Index of Industrial Production (Manufacturing, Mining & Quarrying and Electricity)</i>
5	Perdagangan Borong & Runcit Bulanan <i>Monthly Wholesale & Retail Trade (MDT)</i>
6	Perangkaan Getah Bulanan <i>Monthly Rubber Statistics</i>
7	Perangkaan Tenaga Buruh <i>Labour Force Statistics</i>
8	Perdagangan Barangan Import & Eksport (termasuk import bagi Penggunaan Akhir) <i>Import & Export of Merchandise Trade (inclusive import by End Consumption)</i>
9	Indeks Volum Perdagangan Borong & Runcit <i>Volume Index of Wholesale & Retail Trade</i>
10	Indeks Harga Pengguna (IHP) <i>Consumer Price Index (CPI)</i>
11	Indeks Harga Pengeluar (IHPR) <i>Producer Price Index (PPI)</i>
Suku Tahunan / Quarterly	
12	Survei Perkhidmatan Suku Tahunan <i>Quarterly Services Survey (QSS)</i>
13	Indeks Perkhidmatan <i>Index of Services (IoS)</i>
14	Survei Pembinaan Suku Tahunan <i>Quarterly Construction Survey (QCS)</i>
15	Indeks Harga Pengeluar Perkhidmatan (IHPRP) <i>Services Producer Price Index (SPPI)</i>
16	Penduduk <i>Population</i>
17	Perkhidmatan Eksport & Import <i>Exports & Imports of Services</i>

Data pentadbiran / *Administrative data*:

Bil. No.	Sumber Data Data Sources
1	Bank Negara Malaysia (BNM) <i>Central Bank of Malaysia</i>
2	Lembaga Minyak Sawit Malaysia <i>Malaysia Palm Oil Board (MPOB)</i>
3	Jabatan Perikanan Malaysia <i>Department of Fishery Malaysia (DOF)</i>
4	Jabatan Perhutanan <i>Forestry Department</i>
5	Jabatan Perkhidmatan Veterinar <i>Department of Veterinary Services (DVS)</i>
6	Lembaga Perindustrian Nanas Malaysia <i>Malaysian Pineapple Industry Board</i>
7	Jabatan Akauntan Negara Malaysia <i>Accountant General's Department of Malaysia</i>
8	Jabatan Kastam Diraja Malaysia <i>Royal Malaysian Customs Department</i>

5. SINGKATAN / ABBREVIATIONS

DOSM	:	Jabatan Perangkaan Malaysia <i>Department of Statistics Malaysia</i>
BNM	:	Bank Negara Malaysia <i>Central Bank of Malaysia</i>
WB	:	Bank Dunia <i>World Bank</i>
KKR	:	Kementerian Kerja Raya <i>Ministry of Works</i>
NHD	:	Jabatan Perumahan Negara <i>National Housing Department</i>
JPJ	:	Jabatan Pengangkutan Jalan <i>Road Transport Department</i>
MRB	:	Lembaga Getah Malaysia <i>Malaysian Rubber Board</i>
MPOB	:	Lembaga Minyak Sawit Malaysia <i>Malaysian Palm Oil Board</i>
MAA	:	Persatuan Automotif Malaysia <i>Malaysian Automotive Association</i>

6. NOTA / NOTES

Jumlah angka-angka komponen mungkin tidak bersamaan dengan angka jumlah kecil atau jumlah besar disebabkan pembundaran.

The sum of the component figures may not tally with the sub-total or total figures due to rounding.

eISSN 3009-0199



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