

KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA

AKAUN NEGARA
NATIONAL ACCOUNTS

**ANGGARAN
KELUARAN DALAM NEGERI KASAR
(KDNK) AWALAN**

*ADVANCE GROSS DOMESTIC PRODUCT
(GDP) ESTIMATES*

**SUKU KEEMPAT
FOURTH QUARTER
2024**

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA



KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA

ANGGARAN KELUARAN DALAM NEGERI KASAR AWALAN

ADVANCE GROSS DOMESTIC PRODUCT ESTIMATES

Suku Keempat
Fourth Quarter **2024**

Dikeluarkan pada:
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January

Pemakluman

Jabatan Perangkaan Malaysia (DOSM) telah melancarkan OpenDOSM NextGen sebagai medium yang menyediakan katalog data dan visualisasi bagi memudahkan pengguna menganalisis pelbagai data dan boleh diakses melalui portal <https://open.dosm.gov.my>.

Kerajaan Malaysia telah mengisytiharkan Hari Statistik Negara (MyStats Day) pada 20 Oktober. Tema sambutan MyStats Day adalah "Statistik Nadi Kehidupan".

Announcement

The Department of Statistics Malaysia (DOSM) has launched OpenDOSM NextGen as a medium that provides catalogue data and visualisations to facilitate users' analysis and can be accessed through <https://open.dosm.gov.my>.

The Government of Malaysia has declared National Statistics Day (MyStats Day) on October 20th. MyStats Day theme is "Statistics is the Essence of Life".

PENAFIAN: Anggaran KDNK suku tahunan adalah tertakluk kepada semakan semula apabila data yang lebih komprehensif tersedia.

DISCLAIMER: The estimates of quarterly GDP will be subjected to revision when more comprehensive data become available.

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA

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“Sumber: Jabatan Perangkaan Malaysia”.

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KATA PENGANTAR

Penerbitan Anggaran Keluaran Dalam Negeri Kasar (KDNK) Awalan membentangkan anggaran awalan KDNK suku tahunan untuk memberikan petunjuk awal prestasi ekonomi. Anggaran awalan ini disusun menggunakan maklumat separa dan anggaran berdasarkan data daripada survei yang dijalankan oleh Jabatan Perangkaan Malaysia (DOSM) dan data pentadbiran yang diperoleh daripada agensi berkaitan.

Konsep dan takrifan yang digunakan untuk anggaran adalah berdasarkan saranan Sistem Akaun Negara 2008, Pertubuhan Bangsa-Bangsa Bersatu, Manual Akaun Negara Suku Tahunan IMF dan pelbagai rujukan daripada institusi statistik antarabangsa. Penyusunan ini, yang bermula pada suku tahun kedua 2020, juga selaras dengan amalan agensi statistik terkemuka yang menghasilkan anggaran KDNK awalan bagi menggambarkan prestasi ekonomi semasa negara-negara tersebut.

Sorotan ekonomi Malaysia disediakan di bahagian pertama penerbitan ini, diikuti dengan jadual statistik dan petunjuk ekonomi jangka pendek terpilih. Nota teknikal mengenai pendekatan dan metodologi yang digunakan disediakan di bahagian terakhir untuk rujukan pengguna.

Jabatan Perangkaan Malaysia (DOSM) merakamkan penghargaan atas kerjasama semua pihak dalam membekalkan data yang diperlukan dan menyumbang kepada kejayaan penerbitan ini. Kami berharap laporan ini akan menjadi rujukan berguna untuk pengguna dan pembuat dasar.

DATO' SRI DR. MOHD UZIR MAHIDIN

Ketua Perangkawan Malaysia

Januari 2025

PREFACE

The publication of Advance Gross Domestic Product (GDP) presents the advance estimates of quarterly GDP to provide early indications of economic performance. This advance estimates are compiled using partial information and estimates based on data from surveys conducted by the Department of Statistics Malaysia (DOSM) and administrative data obtained from related agencies.

The concepts and definitions used for the estimates were based on recommendations of the System of National Accounts 2008, United Nations, IMF Quarterly National Accounts Manual and various references from international statistical institutions. The compilation, which started in the second quarter of 2020, is also in line with the practice of advanced statistical agencies that produced early GDP estimates to portray the current economic performance of the countries.

Highlights of Malaysia's economy are provided in the first part of this publication, followed by statistical tables and selected short-term economic indicators. Technical notes on the approaches and methodology used are included in the last part for user reference.

The Department of Statistics Malaysia (DOSM) acknowledges the cooperation of all parties that have provided the required data and contributed to the success of this publication. We hope this report will be a useful reference for users and policy makers.

DATO' SRI DR. MOHD UZIR MAHIDIN

Chief Statistician, Malaysia

January 2025

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PENEMUAN UTAMA

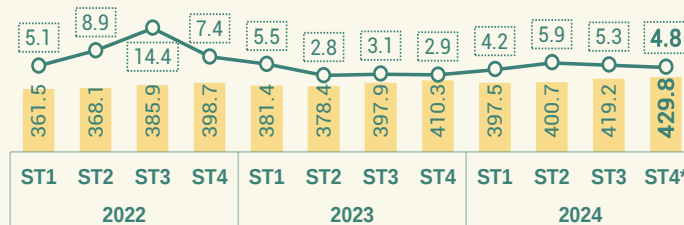


ANGGARAN KELUARAN DALAM NEGERI KASAR (KDNK) AWALAN, ST4 2024

Prestasi Suku Tahunan

KDNK Malaysia pada ST4 2024 dianggarkan **4.8%** berkembang (ST3 2024: 5.3%)

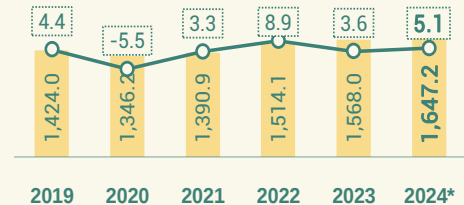
Nilai KDNK **RM429.8b** (ST3 2024: RM419.2b)



Prestasi Tahunan

Nilai KDNK RM1,647.2b (2023: RM1,568.0b)

Pada 2024, KDNK Malaysia dianggarkan **5.1%** bertumbuh (2023: 3.6%)



Harga malar 2015 (RM b) | —○— Perubahan peratusan tahunan (%)

*Merujuk kepada anggaran awalan | 2024 merujuk kepada kumulatif empat suku tahun | b merujuk kepada bilion

Prestasi KDNK mengikut Kaedah Pengeluaran - Perubahan Peratusan Tahunan (%)



Perkhidmatan
5.3%
(ST3 2024: 5.2%)



Pembuatan
4.3%
(ST3 2024: 5.6%)



Perlombongan & pengkuarian
-1.4%
(ST3 2024: -3.9%)



Pertanian
-0.6%
(ST3 2024: 3.9%)



Pembinaan
19.6%
(ST3 2024: 19.9%)

Prestasi tidak termasuk duti import.

Anggaran KDNK Awalan bagi suku tahun keempat 2024 adalah disusun berdasarkan ketersediaan data dua bulan pertama suku tahun tersebut (Oktober & November) dan data anggaran bagi maklumat yang tidak tersedia. Anggaran ini boleh digunakan sebagai petunjuk awal pertumbuhan KDNK pada suku tahun tersebut dan tertakluk kepada semakan apabila data yang lebih komprehensif tersedia.

14 FEBRUARI 2025 (JUMAAT)
PENERBITAN KDNK
PRELIMINARI ST4 2024

Sumber: Akaun Negara, Anggaran Keluaran Dalam Negeri Kasar Awalan, Jabatan Perangkaan Malaysia (DOSM)

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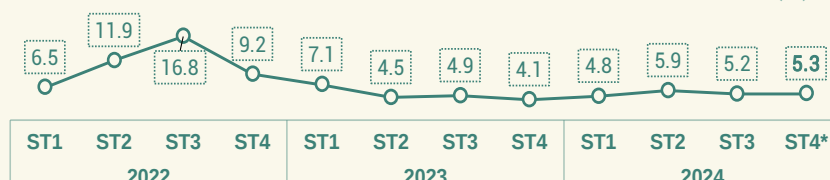


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ANGGARAN KELUARAN DALAM NEGERI KASAR (KDNK) AWALAN, ST4 2024

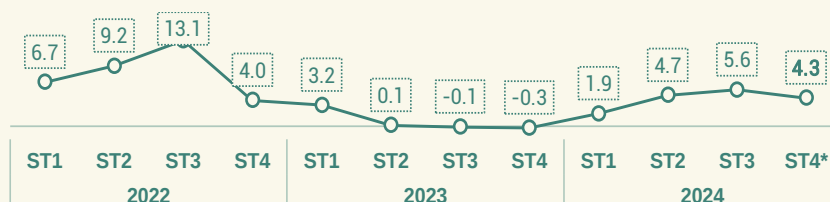
Prestasi KDNK Suku Tahunan mengikut Kaedah Pengeluaran
- Perubahan Peratusan Tahunan (%)



Perkhidmatan

ST4 2024*: 5.3%

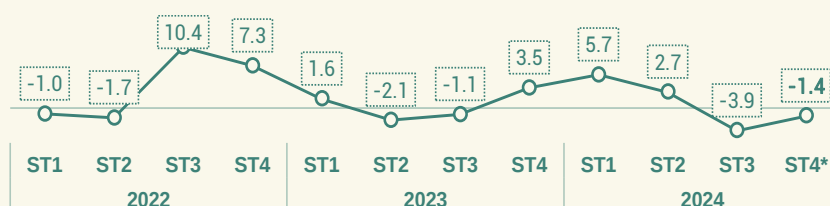
ST3 2024: 5.2%



Pembuatan

ST4 2024*: 4.3%

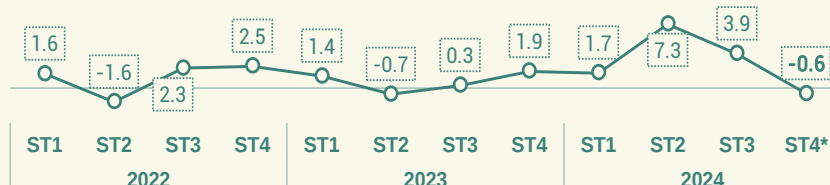
ST3 2024: 5.6%



Perlombongan & Pengkuarian

ST4 2024*: -1.4%

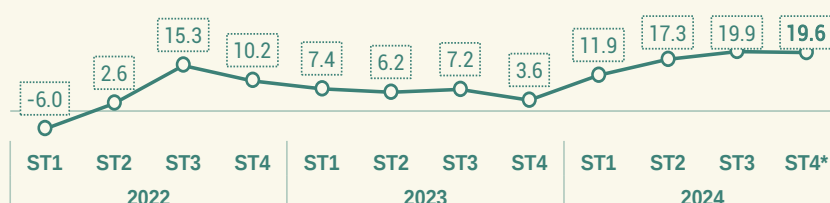
ST3 2024: -3.9%



Pertanian

ST4 2024*: -0.6%

ST3 2024: 3.9%



Pembinaan

ST4 2024*: 19.6%

ST3 2024: 19.9%

*Merujuk kepada anggaran awalan.
Prestasi tidak termasuk duti import.

Sumber: Akaun Negara, Anggaran Keluaran Dalam Negeri Kasar Awalan, Jabatan Perangkaan Malaysia (DOSM)

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MAIN FINDINGS

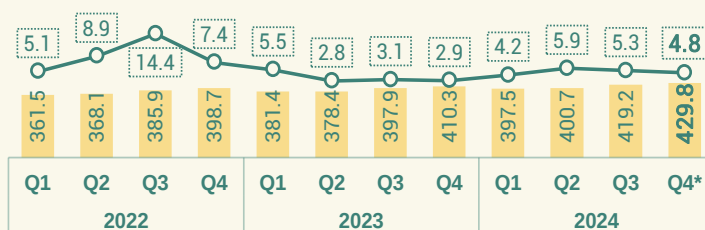


ADVANCE GROSS DOMESTIC PRODUCT (GDP) ESTIMATES, Q4 2024

Quarterly Performance

Malaysia's GDP in Q4 2024 is estimated to **increase 4.8%** (Q3 2024: 5.3%)

GDP value **RM429.8b** (Q3 2024: RM419.2b)

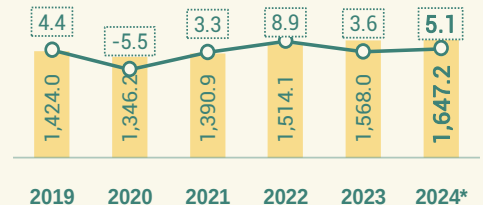


Constant 2015 prices (RM b) | Annual percentage change (%)
*Refers to advance estimates | 2024 refers to sum of four quarters | b refers to billion

Annual Performance

GDP value **RM1,647.2b** (2023: RM1,568.0b)

In 2024, Malaysia's GDP is estimated to **grow by 5.1%** (2023: 3.6%)



GDP Performance by Production Approach - Annual Percentage Change (%)



Services
5.3%
(Q3 2024: 5.2%)



Manufacturing
4.3%
(Q3 2024: 5.6%)



Mining & quarrying
-1.4%
(Q3 2024: -3.9%)



Agriculture
-0.6%
(Q3 2024: 3.9%)



Construction
19.6%
(Q3 2024: 19.9%)

Performance excludes import duties.

The **Advance GDP Estimates** for the fourth quarter of 2024 are compiled based on the availability of data from the first two months of the quarter (October & November) and estimated data for information that is not available. This estimates can be used as an early indication of GDP growth for the quarter and are subject to revision when more comprehensive data become available.

14 FEBRUARY 2025 (FRIDAY)
PUBLICATION OF
PRELIMINARY GDP Q4 2024

Source: National Accounts, Advance Gross Domestic Product Estimates, Department of Statistics, Malaysia (DOSM)

1/2



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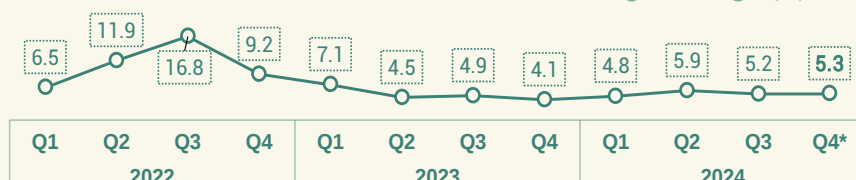


20 October

2016 - 2030

ADVANCE GROSS DOMESTIC PRODUCT (GDP) ESTIMATES, Q4 2024

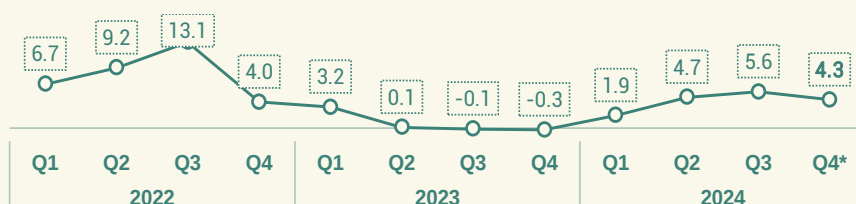
Quarterly GDP Performance by Production Approach - Annual Percentage Change (%)



Services

Q4 2024*: 5.3%

Q3 2024: 5.2%



Manufacturing

Q4 2024*: 4.3%

Q3 2024: 5.6%



Mining & Quarrying

Q4 2024*: -1.4%

Q3 2024: -3.9%



Agriculture

Q4 2024*: -0.6%

Q3 2024: 3.9%



Construction

Q4 2024*: 19.6%

Q3 2024: 19.9%

*Refers to Advance Estimates.
Performance excludes import duties.

Source: National Accounts, Advance Gross Domestic Product Estimates, Department of Statistics, Malaysia (DOSM)

2/2



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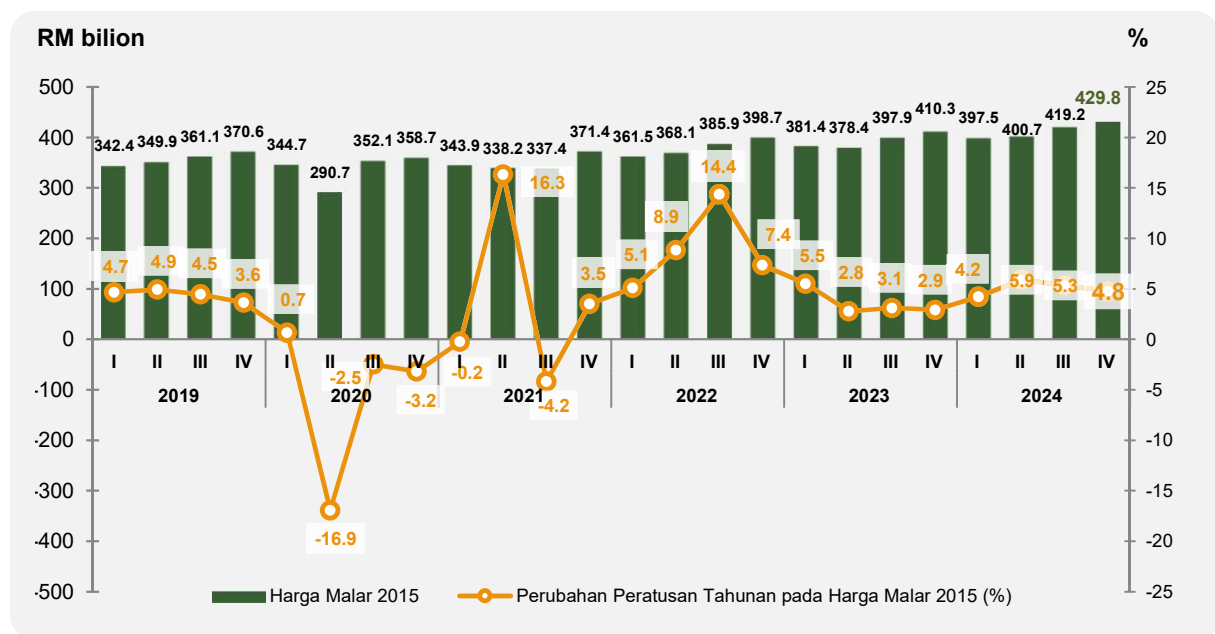
20 October

2016 - 2030

RINGKASAN PENEMUAN

Anggaran KDNK awalan Malaysia meningkat sebanyak 4.8 peratus pada suku tahun keempat 2024 berbanding 5.3 peratus pada suku tahun sebelumnya. Prestasi ekonomi ini didorong oleh pertumbuhan positif dalam sektor Perkhidmatan, Pembuatan dan Pembinaan. Namun, sektor Pertanian dan Perlombongan & pengkuarian mencatatkan penyusutan pada suku tahun ini. Dari segi prestasi suku tahun ke suku tahun, ekonomi Malaysia meningkat sebanyak 2.5 peratus berbanding 4.6 peratus pada suku tahun ketiga 2024.

Carta 1: KDNK (Nilai & Perubahan Peratusan Tahunan)



Perbandingan antara Anggaran awalan dan KDNK Preliminari bagi negara-negara terpilih ditunjukkan dalam **Jadual 1**.

Jadual 1: Perbandingan antara Anggaran Awalan dan KDNK Preliminari bagi Negara Terpilih

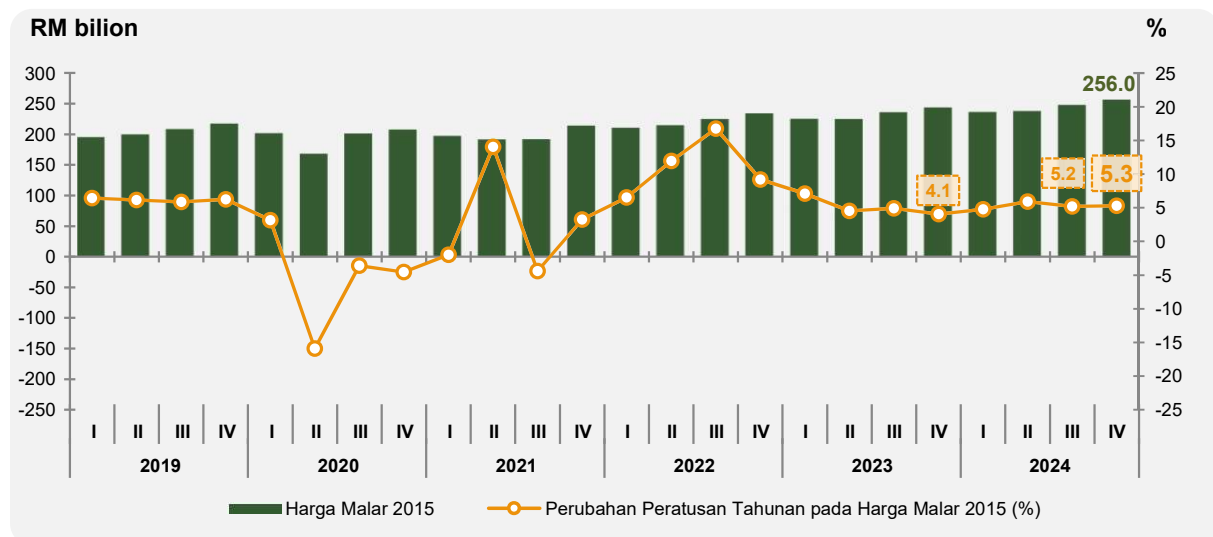
Negara (YoY%)	2022	2023	2022								2023								2024							
			ST1		ST2		ST3		ST4		ST1		ST2		ST3		ST4		ST1		ST2		ST3			
			AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari
Malaysia	8.9	3.6	4.9	5.1	9.1	8.9	13.8	14.4	6.5	7.4	5.4	5.5	3.1	2.8	3.3	3.1	3.4	2.9	3.9	4.2	5.8	5.9	5.3	5.3		
United States (US)	2.5	2.9	3.6	4.0	1.6	2.5	1.8	2.3	1.0	1.3	1.6	2.3	2.6	2.8	2.9	3.2	3.1	3.2	3.0	2.9	3.1	3.0	2.7	2.7		
European Union (EU)	3.5	0.4	5.0	5.6	4.0	4.1	2.4	2.9	1.8	1.7	1.3	1.2	0.5	0.5	0.1	0.1	0.2	0.3	0.5	0.6	0.7	0.8	0.9	1.0		
United Kingdom (UK)	4.8	0.4	8.7	11.5	2.9	4.3	2.4	2.7	0.4	1.5	0.2	0.9	0.4	0.6	0.6	0.3	-0.2	-0.3	0.2	0.3	0.9	0.7	1.0	0.9		
South Korea	2.7	1.4	3.1	3.5	2.9	3.0	3.1	3.4	1.4	1.1	0.8	1.1	0.9	1.0	1.4	1.4	2.2	2.1	3.4	3.3	2.3	2.3	1.5	1.5		
Taiwan	2.7	1.1	3.1	3.9	3.1	3.5	4.1	4.1	-0.9	-0.4	-3.0	-3.5	1.5	1.5	2.3	1.6	5.1	4.7	6.5	6.6	5.1	4.9	4.0	4.2		
Singapore	3.8	1.1	3.4	4.2	4.8	4.6	4.4	4.2	2.2	2.4	0.1	0.5	0.7	0.5	0.7	1.0	2.8	2.2	2.7	3.1	2.9	3.2	4.1	5.4		

AE: Anggaran Awalan

PERKHIDMATAN

Sektor **Perkhidmatan** meningkat kepada 5.3 peratus (ST3 2024: 5.2%), seperti yang ditunjukkan di **Carta 2**. Prestasi sektor ini disokong oleh pertumbuhan positif dalam semua subsektor, dengan Perdagangan borong & runcit, Pengangkutan & penyimpanan dan Maklumat & komunikasi menjadi penyumbang utama.

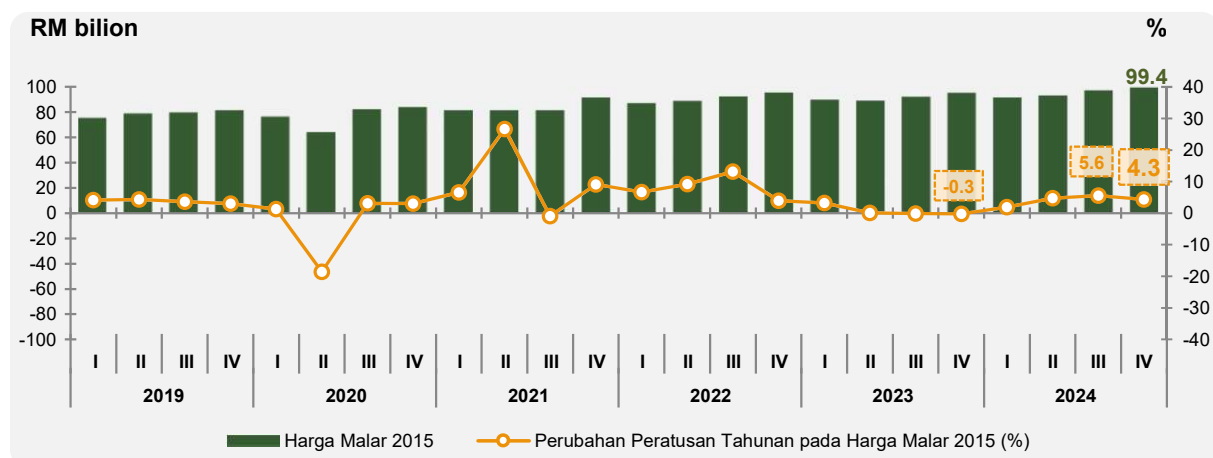
Carta 2: Perkhidmatan (Nilai & Perubahan Peratusan Tahunan)



PEMBUATAN

Sektor **Pembuatan** menyederhana kepada 4.3 peratus pada suku tahun keempat 2024 berbanding 5.6 peratus pada suku tahun sebelumnya, seperti yang ditunjukkan di **Carta 3**. Pertumbuhan ini disokong oleh pengeluaran Produk elektrik, elektronik & optikal; Produk petroleum, kimia, getah & plastik dan Produk minyak dan lemak sayuran & haiwan dan prosesan makanan.

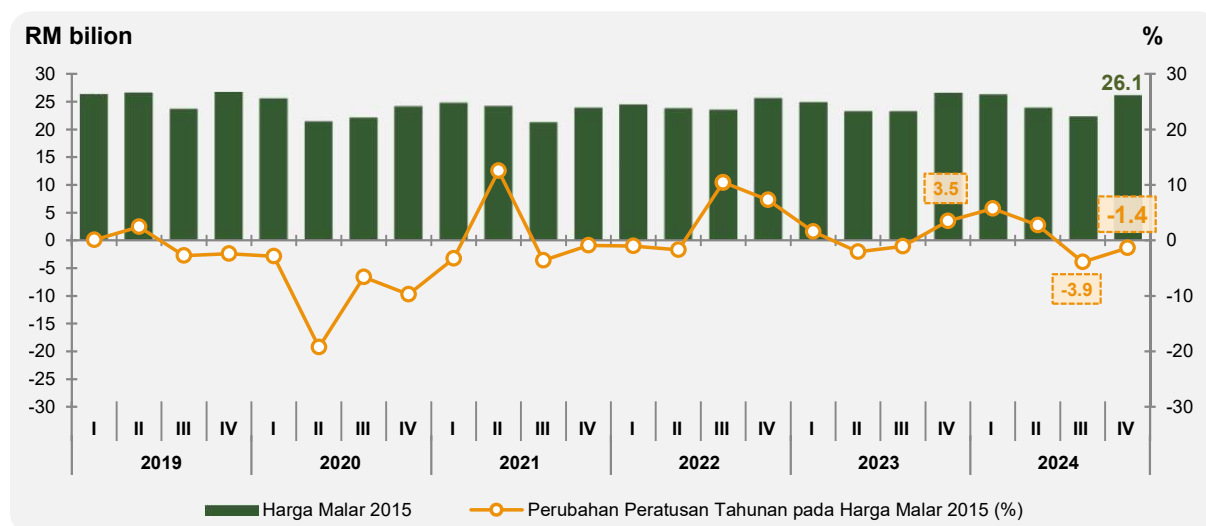
Carta 3: Pembuatan (Nilai & Perubahan Peratusan Tahunan)



PERLOMBONGAN DAN PENGKUIARIAN

Sektor **Perlombongan dan pengkuarian** merosot 1.4 peratus berbanding negatif 3.9 peratus pada suku tahun ketiga 2024, seperti yang ditunjukkan di **Carta 4**. Prestasi ini disebabkan oleh pengeluaran yang lebih rendah dalam subsektor Minyak mentah & kondensat, manakala subsektor Gas asli mencatatkan peningkatan sedikit pada suku tahun ini.

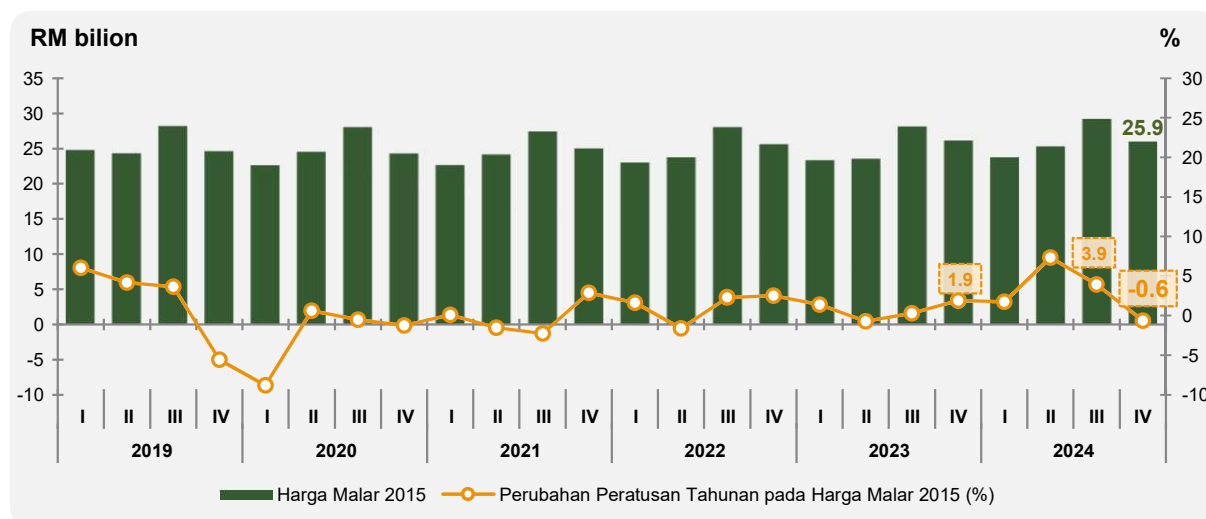
Carta 4: Perlombongan dan pengkuarian (Nilai & Perubahan Peratusan Tahunan)



PERTANIAN

Sektor **Pertanian** menyusut 0.6 peratus pada suku tahun keempat 2024 berbanding pertumbuhan 3.9 peratus pada suku tahun sebelumnya, seperti yang digambarkan di **Carta 5**. Penurunan ini disebabkan oleh prestasi yang lebih perlahan dalam subsektor Kelapa sawit dan Perhutanan & pembalakan, sementara subsektor Getah mencatatkan pertumbuhan dua-digit pada suku tahun ini.

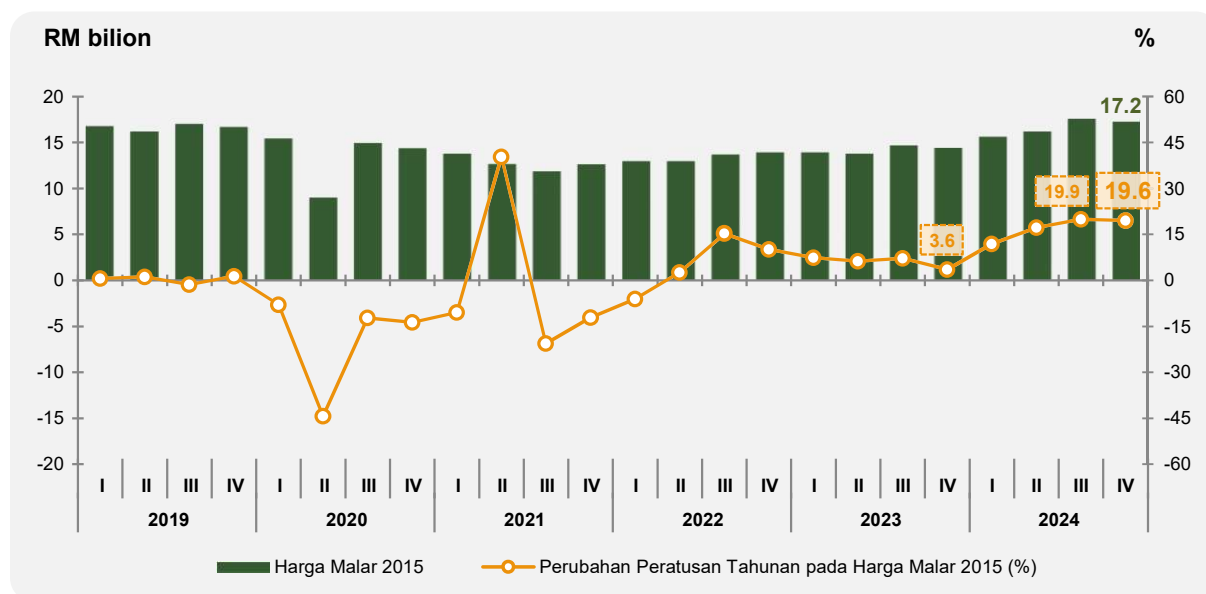
Carta 5: Pertanian (Nilai & Perubahan Peratusan Tahunan)



PEMBINAAN

Sektor **Pembinaan** mengukuh 19.6 peratus berbanding 19.9 peratus yang dicatatkan pada suku tahun sebelumnya, seperti yang ditunjukkan di **Carta 6**. Prestasi ini disokong terutamanya oleh pertumbuhan dalam Bangunan kediaman dan Bangunan bukan kediaman pada suku tahun ini.

Carta 6: Pembinaan (Nilai & Perubahan Peratusan Tahunan)

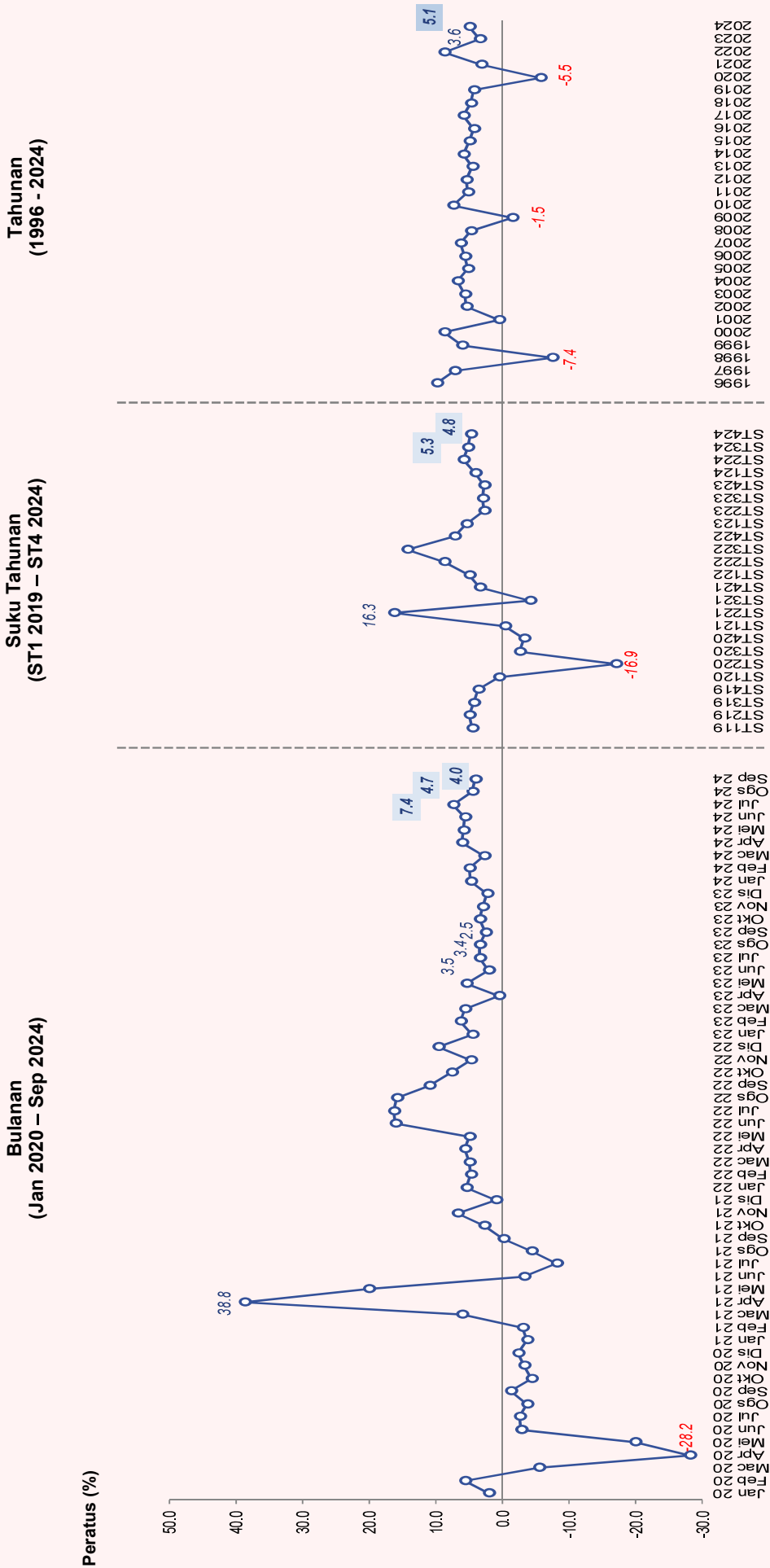


PRESTASI KDNK MALAYSIA

Secara keseluruhan, ekonomi Malaysia bagi tahun 2024 meningkat kepada 5.1 peratus daripada 3.6 peratus yang dicatatkan pada tahun sebelumnya. Sektor Perkhidmatan mencatatkan pertumbuhan 5.3 peratus pada tahun 2024, diikuti oleh sektor Pembuatan (4.2%) dan Pembinaan (17.2%). Selain itu, sektor Pertanian dan Perlombongan & pengkuarian masing-masing meningkat 3.0 peratus dan 0.8 peratus. Pertumbuhan KDNK Malaysia secara bulanan, suku tahunan dan tahunan digambarkan di **Carta 7**.

Jabatan Perangkaan Malaysia (DOSM) komited untuk menyusun dan menyebarkan statistik yang memenuhi keperluan pengguna statistik. DOSM akan mengeluarkan KDNK preliminari bagi tahun 2024 pada 14 Februari 2025.

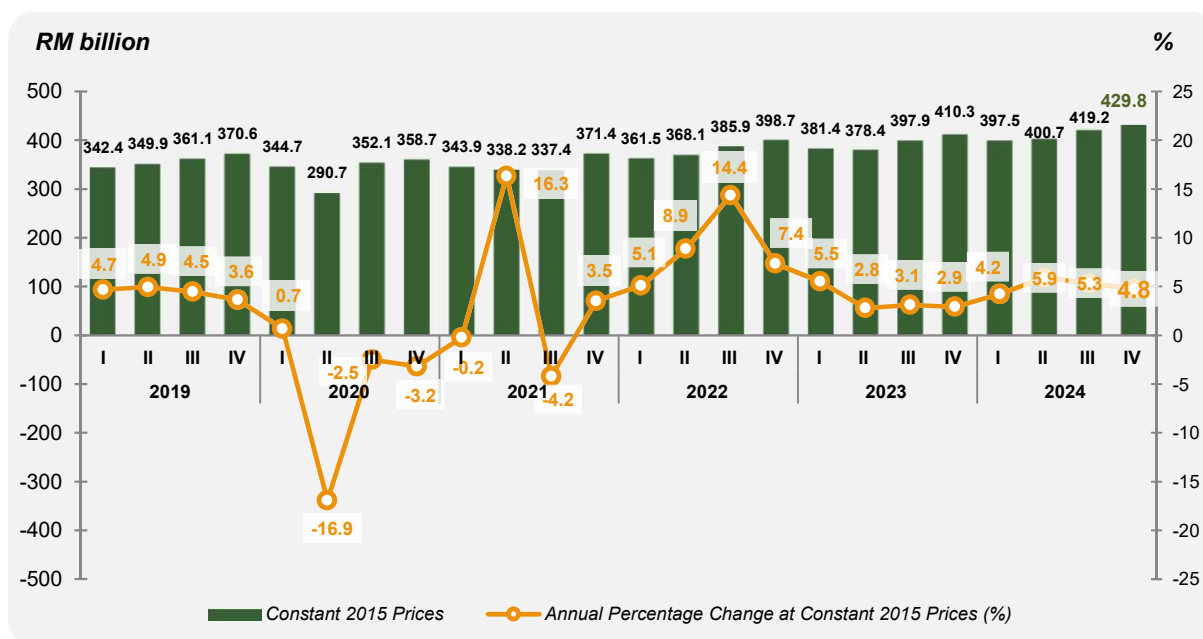
Carta 7: Pertumbuhan KDNK Malaysia



SUMMARY OF FINDINGS

Malaysia's advance GDP estimates grew by 4.8 per cent in the fourth quarter of 2024 as compared to 5.3 per cent in the previous quarter. The economy's performance was driven by positive growth in the Services, Manufacturing and Construction sectors. However, the Agriculture and Mining & quarrying sectors experienced a contraction during this quarter. In terms of quarter-on-quarter performance, Malaysia's economy increased by 2.5 per cent as compared to 4.6 per cent in the third quarter of 2024.

Chart 1: GDP (Value & Annual Percentage Change)



The comparison between Advance estimates and Preliminary GDP for selected countries is shown in **Table 1**.

Table 1: Comparison between Advance Estimates and Preliminary GDP for Selected Countries

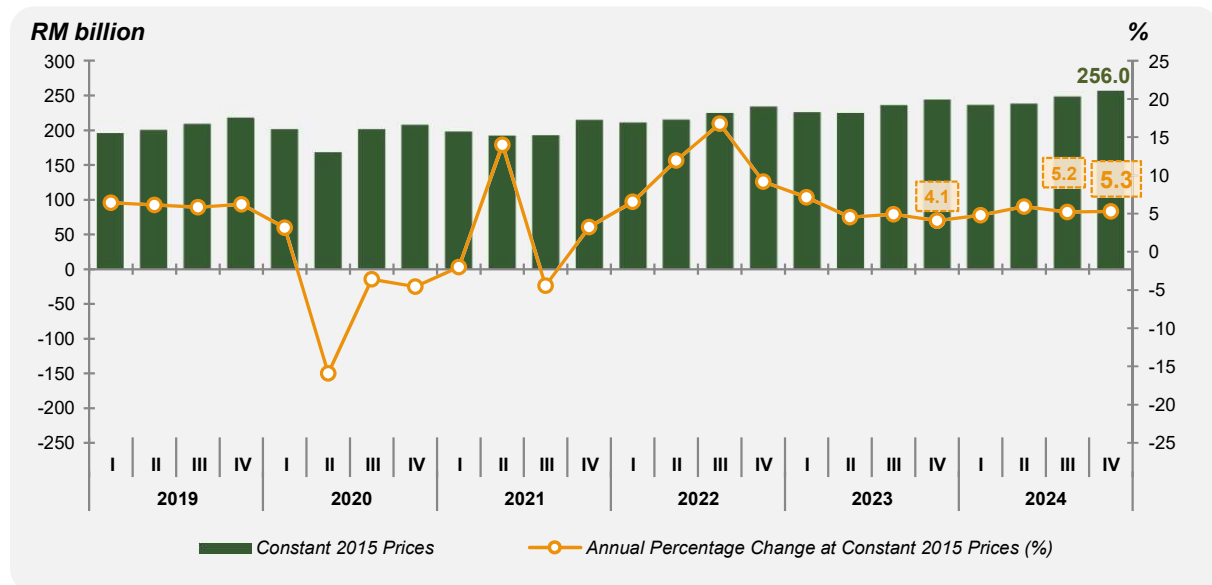
Country (YoY%)	2022	2023	2022								2023								2024							
			Q1		Q2		Q3		Q4		Q1		Q2		Q3		Q4		Q1		Q2		Q3			
			AE	Final	AE	Final	AE	Final	AE	Final	AE	Final	AE	Final	AE	Final	AE	Final	AE	Final	AE	Final	AE	Final	AE	Final
Malaysia	8.9	3.6	4.9	5.1	9.1	8.9	13.8	14.4	6.5	7.4	5.4	5.5	3.1	2.8	3.3	3.1	3.4	2.9	3.9	4.2	5.8	5.9	5.3	5.3		
United States (US)	2.5	2.9	3.6	4.0	1.6	2.5	1.8	2.3	1.0	1.3	1.6	2.3	2.6	2.8	2.9	3.2	3.1	3.2	3.0	2.9	3.1	3.0	2.7	2.7		
European Union (EU)	3.5	0.4	5.0	5.6	4.0	4.1	2.4	2.9	1.8	1.7	1.3	1.2	0.5	0.5	0.1	0.1	0.2	0.3	0.5	0.6	0.7	0.8	0.9	1.0		
United Kingdom (UK)	4.8	0.4	8.7	11.5	2.9	4.3	2.4	2.7	0.4	1.5	0.2	0.9	0.4	0.6	0.6	0.3	-0.2	-0.3	0.2	0.3	0.9	0.7	1.0	0.9		
South Korea	2.7	1.4	3.1	3.5	2.9	3.0	3.1	3.4	1.4	1.1	0.8	1.1	0.9	1.0	1.4	1.4	2.2	2.1	3.4	3.3	2.3	2.3	1.5	1.5		
Taiwan	2.7	1.1	3.1	3.9	3.1	3.5	4.1	4.1	-0.9	-0.4	-3.0	-3.5	1.5	1.5	2.3	1.6	5.1	4.7	6.5	6.6	5.1	4.9	4.0	4.2		
Singapore	3.8	1.1	3.4	4.2	4.8	4.6	4.4	4.2	2.2	2.4	0.1	0.5	0.7	0.5	0.7	1.0	2.8	2.2	2.7	3.1	2.9	3.2	4.1	5.4		

AE: Advance estimates

SERVICES

The **Services** sector increased to 5.3 per cent (Q3 2024: 5.2%), as shown in **Chart 2**. The sector's performance was underpinned by positive expansion across all sub-sectors, with Wholesale & retail trade, Transportation & storage and Information & communication being the key contributors.

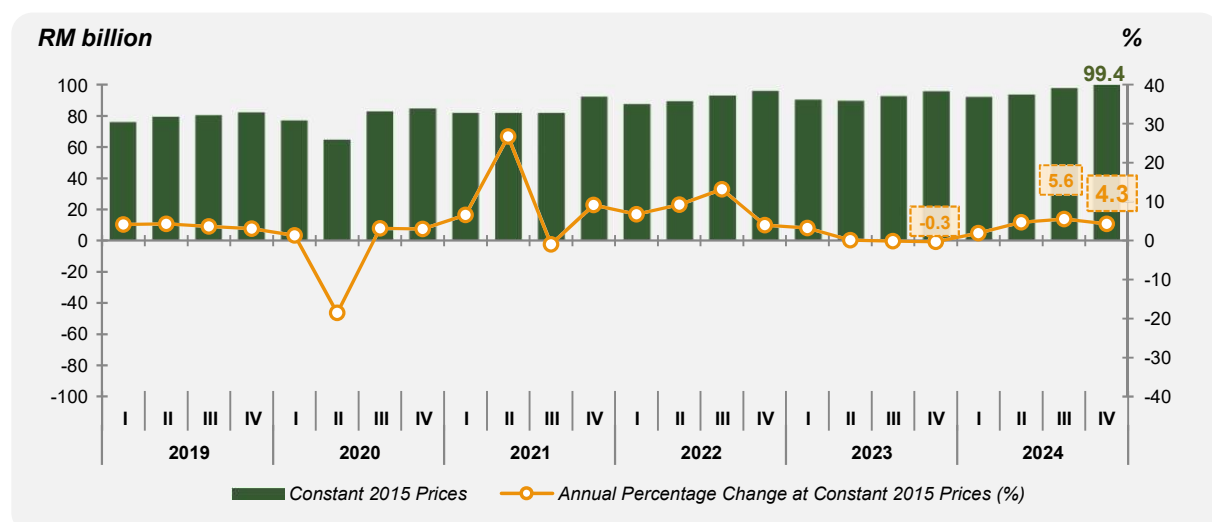
Chart 2: Services (Value & Annual Percentage Change)



MANUFACTURING

The **Manufacturing** sector moderated to 4.3 per cent in the fourth quarter of 2024 as compared to 5.6 per cent in the preceding quarter, as shown in **Chart 3**. This growth was supported by the production of Electrical, electronic & optical products; Petroleum, chemical, rubber & plastic products and Vegetable and animal oils & fats and food processing products.

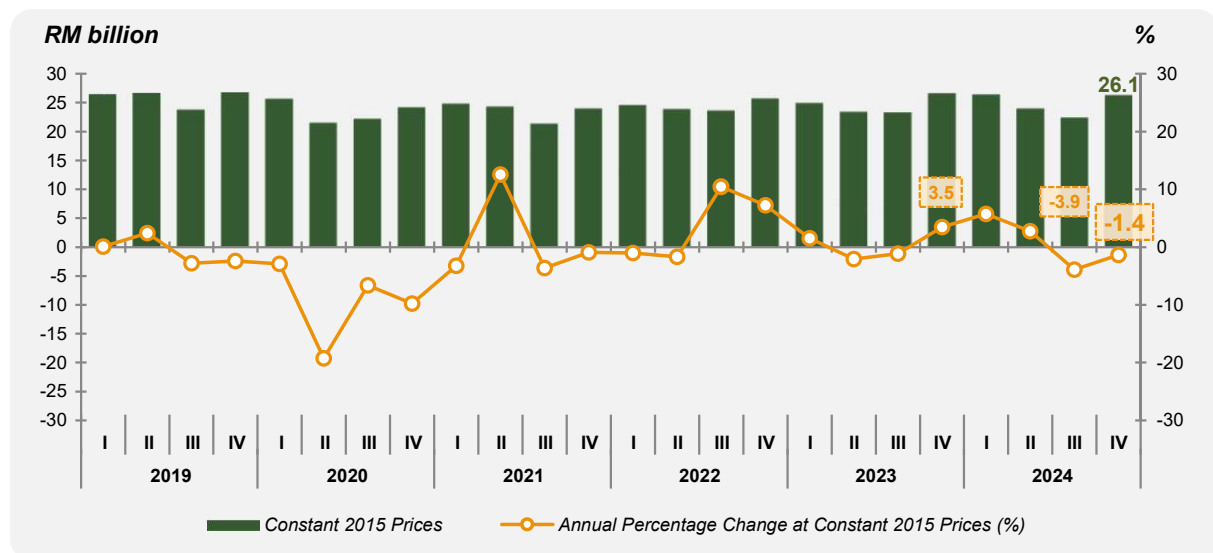
Chart 3: Manufacturing (Value & Annual Percentage Change)



MINING AND QUARRYING

The **Mining and quarrying** sector declined 1.4 per cent, compared to a negative 3.9 per cent in the third quarter of 2024, as shown in **Chart 4**. The performance was attributed to the lower production in the Crude oil & condensate sub-sector, while the Natural gas sub-sector recorded marginally increased in this quarter.

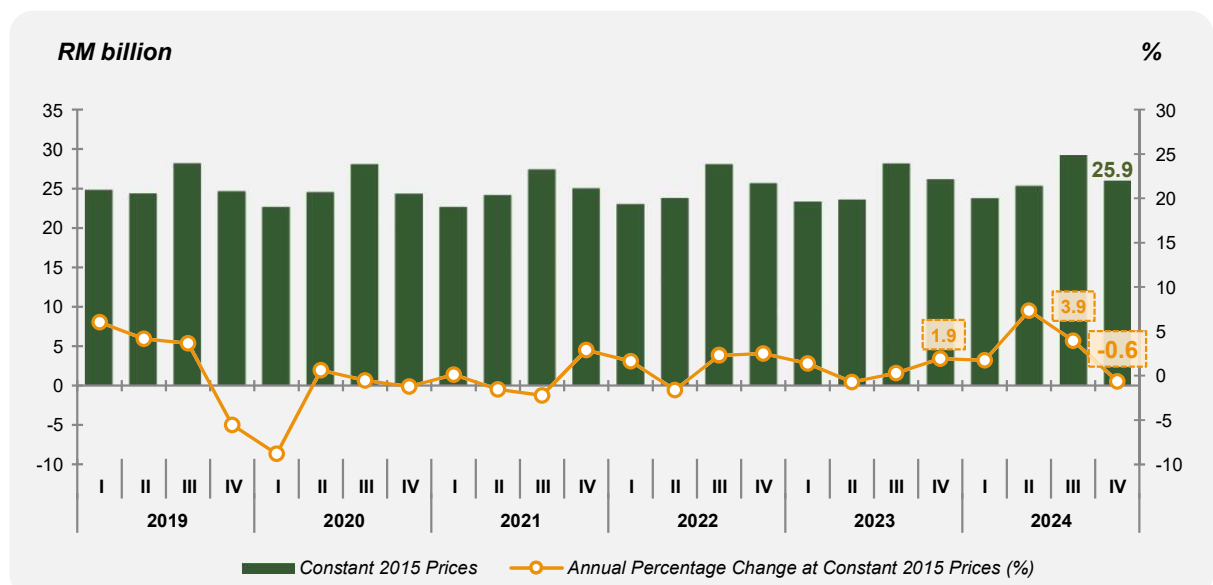
Chart 4: Mining and quarrying (Value & Annual Percentage Change)



AGRICULTURE

The **Agriculture** sector contracted by 0.6 per cent in the fourth quarter of 2024 as compared to 3.9 per cent growth in the previous quarter, as depicted in **Chart 5**. The decline was attributed to slower performance in the Oil palm and Forestry & logging sub-sectors, meanwhile Rubber sub-sector recorded double-digit growth in this quarter.

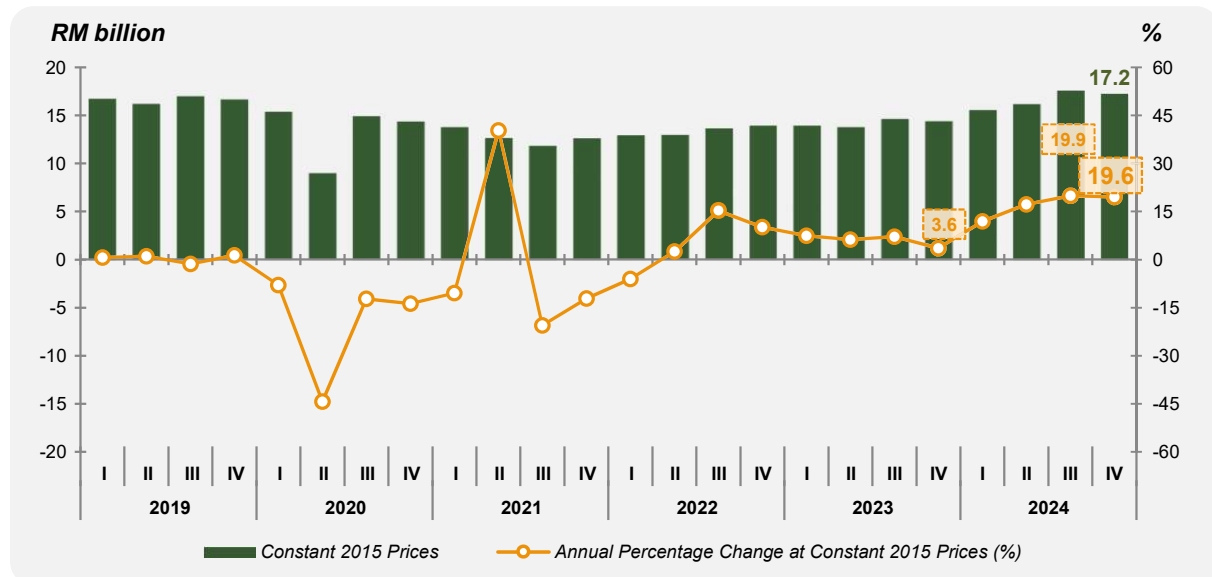
Chart 5: Agriculture (Value & Annual Percentage Change)



CONSTRUCTION

The **Construction** sector strengthened 19.6 per cent as compared to 19.9 per cent recorded in the previous quarter, as shown in **Chart 6**. The performance was mainly supported by the growth of Residential buildings and Non-residential buildings during this quarter.

Chart 6: Construction (Value & Annual Percentage Change)

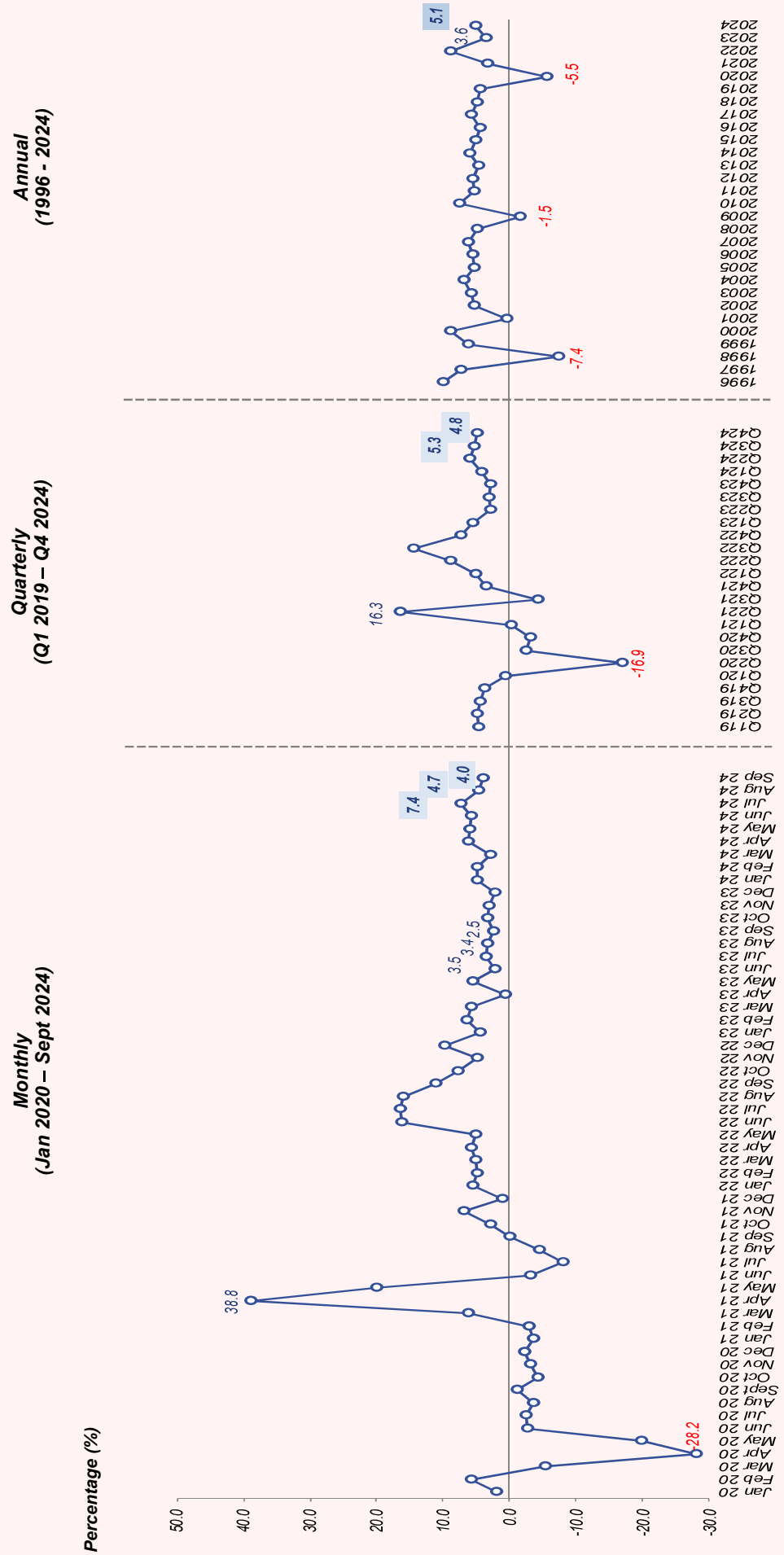


MALAYSIA'S GDP PERFORMANCE

Overall, Malaysia's economy for the year increased to 5.1 per cent from 3.6 per cent recorded in the preceding year. The Services sector registered a growth of 5.3 per cent in 2024, followed by the Manufacturing (4.2%) and Construction (17.2%) sectors. Additionally, the Agriculture and Mining & quarrying sectors grew at 3.0 per cent and 0.8 per cent, respectively. Malaysia's GDP growth on a monthly, quarterly and annual basis is illustrated in **Chart 7**.

The Department of Statistics Malaysia (DOSM) is committed to compile and disseminate statistics that serve the needs of statistical users. DOSM will release the preliminary GDP for 2024 on 14 February 2025.

Chart 7: Malaysia's GDP Growth





JADUAL *TABLES*

Jadual 1A: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 (RM Juta)
 Table 1A: GDP by Kind of Economic Activity at Constant 2015 Prices (RM Million)

Jenis Aktiviti Ekonomi Kind of Economic Activity		2021		2022		2023		2024												
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4							
1.	Pertanian Agriculture	98,843	100,082	100,812	22,557	24,050	27,315	24,921	22,924	23,666	27,944	25,549	23,242	23,498	28,030	26,042	23,646	25,222	29,134	25,879
2.	Perombongan dan pengkuarian Mining and quarrying	93,717	97,001	97,513	24,630	24,073	21,207	23,807	24,377	23,667	23,421	25,535	24,755	23,173	23,162	26,422	26,172	23,808	22,253	26,060
3.	Pembuatan Manufacturing	336,724	364,124	366,694	81,682	81,516	81,670	91,857	87,174	89,038	92,399	95,512	89,990	89,152	92,291	95,261	91,727	93,369	97,432	99,385
4.	Pembinaan Construction	50,839	53,426	56,659	13,766	12,634	11,830	12,609	12,938	12,961	13,635	13,892	13,895	13,767	14,611	14,386	15,551	16,143	17,520	17,200
5.	Perkhidmatan Services	795,116	882,723	927,904	197,340	191,669	192,122	213,986	210,226	214,560	224,311	233,625	225,184	224,259	235,300	243,162	235,953	237,551	247,547	256,024
6.	tambah Duti Import plus Import Duties	15,642	16,784	18,392	3,938	4,218	3,278	4,207	3,813	4,224	4,169	4,579	4,308	4,522	4,523	5,040	4,459	4,644	5,282	5,279
KDNK pada Harga Pembeli GDP at Purchasers' Prices		1,390,882	1,514,139	1,567,974	343,912	338,160	337,421	371,388	361,453	368,117	385,880	398,691	381,374	378,371	397,916	410,313	397,507	400,736	419,168	429,827

Jadual 1 B: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Perubahan peratusan dari suku tahun yang sama tahun sebelumnya

Table 1B: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage change from corresponding quarter of preceding year

Jenis Aktiviti Ekonomi Kind of Economic Activity	2021	2022	2023	2021				2022				2023				2024			
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
1. Pertanian <i>Agriculture</i>	-0.3	1.3	0.7	0.1	-1.5	-2.2	2.9	1.6	-1.6	2.3	2.5	1.4	-0.7	0.3	1.9	1.7	7.3	3.9	-0.6
2. Perombongan dan pengkuarian <i>Mining and quarrying</i>	0.9	3.5	0.5	-3.3	12.6	-3.6	-0.9	-1.0	-1.7	10.4	7.3	1.6	-2.1	-1.1	3.5	5.7	2.7	-3.9	-1.4
3. Pembuatan <i>Manufacturing</i>	9.5	8.1	0.7	6.6	26.7	-0.9	9.1	6.7	9.2	13.1	4.0	3.2	0.1	-0.1	-0.3	1.9	4.7	5.6	4.3
4. Pembinaan <i>Construction</i>	-5.2	5.1	6.1	-10.5	40.3	-20.6	-12.1	-6.0	2.6	15.3	10.2	7.4	6.2	7.2	3.6	11.9	17.3	19.9	19.6
5. Perkhidmatan <i>Services</i>	2.2	11.0	5.1	-2.0	14.0	-4.4	3.3	6.5	11.9	16.8	9.2	7.1	4.5	4.9	4.1	4.8	5.9	5.2	5.3
6. tambah Duti Import <i>plus Import Duties</i>	1.9	7.3	9.6	17.7	22.8	-14.7	-10.9	-3.2	0.1	27.2	8.8	13.0	7.1	8.5	10.1	3.5	2.7	16.8	4.7
KDNK pada Harga Pembeli GDP at Purchasers' Prices	3.3	8.9	3.6	-0.2	16.3	-4.2	3.5	5.1	8.9	14.4	7.4	5.5	2.8	3.1	2.9	4.2	5.9	5.3	4.8

Jadual 1C: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Perubahan peratusan dari suku tahun sebelumnya
 Table 1C: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage change from preceding quarter

Jenis Aktiviti Ekonomi Kind of Economic Activity	2021	2022		2023		2021				2022				2023				2024			
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
1. Pertanian Agriculture	-0.3	1.3	0.7		-6.9	6.6	13.6	-8.8	-8.0	3.2	18.1	-8.6		-9.0	1.1	19.3	-7.1	-9.2	6.7	15.5	-11.2
2. Perombongan dan pengkuarian Mining and quarrying	0.9	3.5	0.5		2.5	-2.3	-11.9	12.3	2.4	-2.9	-1.0	9.0		-3.1	-6.4	0.0	14.1	-0.9	-9.0	-6.5	17.1
3. Pembuatan Manufacturing	9.5	8.1	0.7		-3.0	-0.2	0.2	12.5	-5.1	2.1	3.8	3.4		-5.8	-0.9	3.5	3.2	-3.7	1.8	4.4	2.0
4. Pembinaan Construction	-5.2	5.1	6.1		-4.0	-8.2	-6.4	6.6	2.6	0.2	5.2	1.9		0.0	-0.9	6.1	-1.5	8.1	3.8	8.5	-1.8
5. Perkhidmatan Services	2.2	11.0	5.1		-4.8	-2.9	0.2	11.4	-1.8	2.1	4.5	4.2		-3.6	-0.4	4.9	3.3	-3.0	0.7	4.2	3.4
6. tambah Duti Import plus Import Duties	1.9	7.3	9.6		-16.6	7.1	-22.3	28.4	-9.4	10.8	-1.3	9.8		-5.9	5.0	0.0	11.4	-11.5	4.2	13.7	-0.1
KDNK pada Harga Pembeli GDP at Purchasers' Prices	3.3	8.9	3.6		-4.1	-1.7	-0.2	10.1	-2.7	1.8	4.8	3.3		-4.3	-0.8	5.2	3.1	-3.1	0.8	4.6	2.5

Jadual 1D: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Peratus sumbangan kepada KDNK
 Table 1D: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage share to GDP

Jenis Aktiviti Ekonomi Kind of Economic Activity	2021	2022		2023		2024										
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4				
1. Pertanian Agriculture	7.1	6.6	6.4	6.7	6.3	6.4	7.2	6.4	6.1	6.2	7.0	6.3	5.9	6.3	7.0	6.0
2. Perlombongan dan pengkuarian Mining and quarrying	6.7	6.4	6.2	6.3	6.7	6.4	6.1	6.4	6.5	6.1	5.8	6.4	6.6	5.9	5.3	6.1
3. Pembuatan Manufacturing	24.2	24.0	23.4	24.2	24.1	24.2	23.9	24.0	23.6	23.6	23.2	23.2	23.1	23.3	23.2	23.1
4. Pembinaan Construction	3.7	3.5	3.6	3.4	3.6	3.5	3.5	3.5	3.6	3.6	3.7	3.5	3.9	4.0	4.2	4.0
5. Perkhidmatan Services	57.2	58.3	59.2	57.6	58.2	58.3	58.1	58.6	59.0	59.3	59.1	59.3	59.4	59.3	59.1	59.6
6. tambah Duti Import plus Import Duties	1.1	1.1	1.2	1.1	1.1	1.1	1.1	1.1	1.1	1.2	1.1	1.2	1.1	1.2	1.3	1.2
KDNK pada Harga Pembeli GDP at Purchasers' Prices	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

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**PETUNJUK EKONOMI JANGKA
PENDEK (BULANAN)**
*SHORT-TERM ECONOMIC
INDICATORS (MONTHLY)*

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2023						2024										
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
1. Komoditi Commodities																			
1.1 Getah Rubber																			
1.1.1 Pengeluaran Production																			
- Getah Asli Natural Rubber	Tan Metrik Tonne	DOSM	28,533	31,309	32,757	32,944	30,669	30,342	30,287	29,691	26,966	21,325	25,608	29,881	37,960	35,908	31,847	38,400	38,481
1.1.2 Harga Prices																			
- SMR 20 SMR 20		MRB	5.9	5.9	6.6	6.8	6.9	6.7	7.1	7.4	7.7	7.7	7.9	8.2	7.8	7.8	8.2	8.7	8.6
- Sekerap Scrap		MRB	4.7	4.6	5.3	5.5	5.6	5.4	5.8	6.0	6.4	6.4	6.6	7.1	6.7	6.6	6.9	7.4	7.3
- Susu Getah Cair Field Latex	RM/Kg RM/Kg	MRB	5.2	5.0	5.0	5.5	5.9	5.8	6.3	7.2	7.7	8.2	8.8	9.3	7.2	6.8	7.4	8.1	7.8
- Lateks Pekat Latex Concentrate		MRB	4.9	4.7	4.8	5.3	5.5	5.4	5.9	6.8	7.4	7.3	7.4	7.8	6.5	6.3	6.8	7.5	6.8
1.1.3 Tenaga Buruh (Estet) Labour Force (Estates)																			
- Bilangan Pekerja Bergaji Number of paid workers	Orang Persons	DOSM	10,206	10,432	10,391	10,020	9,416	9,245	8,512	9,162	8,740	7,764	8,516	8,233	8,399	8,142	7,795	7,652	8,029
- Gaji & Upah Salaries & Wages	RM '000 RM '000	DOSM	20,393	19,766	19,310	24,162	17,824	18,100	17,434	16,726	15,913	13,968	15,959	16,047	17,387	16,990	15,268	15,575	15,402
1.1.4 Perdagangan Trade																			
- Eksport Getah Asli Exports of Natural Rubber		DOSM	51,784	57,488	57,028	56,460	51,643	45,591	43,111	55,083	58,965	47,795	50,798	39,803	48,204	57,482	39,930	48,142	43,562
- Import Getah Asli Imports of Natural Rubber	Tan Metrik Tonne	DOSM	55,168	60,607	88,837	93,288	110,664	131,629	114,790	134,480	94,433	66,340	74,626	54,914	56,963	76,535	67,810	86,818	103,650
1.2 Kelapa Sawit Oil Palm																			
1.2.1 Pengeluaran Production																			
- Minyak Sawit Mentah Crude Palm Oil		MPOB	1,609.9	1,753.5	1,829.4	1,937.2	1,788.9	1,550.8	1,402.4	1,259.4	1,392.5	1,501.9	1,704.5	1,615.3	1,841.0	1,893.9	1,821.9	1,797.3	1,621.3
- Buah Tandan Segar Fresh Fruit Bunches	'000 Tan Metrik '000 Tonne	MPOB	8,350.3	8,945.1	9,343.4	9,682.3	9,015.3	7,949.7	7,355.3	6,453.4	7,169.8	7,789.7	8,931.0	8,650.6	9,526.0	9,833.8	9,243.6	9,048.2	8,375.5
- Minyak Isirong Sawit Palm Kernel Oil		MPOB	386.8	420.2	446.1	469.4	431.6	371.2	341.7	301.7	343.9	367.4	408.3	367.9	427.3	456.0	433.8	416.1	361.3

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2023					2024											
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
1.2.2 Eksport Exports																			
- Produk Kelapa Sawit Palm Oil Product	Tan Metrik Tonne	MPOB	2,112,571	2,055,190	2,010,568	2,289,690	2,358,389	2,204,651	2,212,329	1,759,549	2,085,960	2,036,418	2,236,640	1,972,348	2,601,677	2,279,681	2,404,805	2,745,765	2,233,507
- Minyak Sawit Palm Oil		DOSM	1,354,336	1,223,860	1,211,252	1,480,686	1,406,537	1,362,145	1,349,479	1,024,539	1,329,120	1,236,523	1,385,079	1,210,309	1,698,536	1,532,905	1,559,868	1,744,265	1,490,293
- Minyak Isirong Sawit Palm Kernel Oil		DOSM	77,729	91,866	84,441	90,972	99,894	88,261	68,492	55,639	82,409	85,901	87,827	92,403	109,908	87,355	126,506	149,928	108,568
1.3 Petroleum Mentah Crude Petroleum																			
1.3.1 Harga Prices																			
- Minyak Mentah, Brent Crude Oil, Brent	USD/Tong	WB	80.10	86.16	94.00	91.06	83.18	77.86	80.23	83.76	85.45	90.05	82.00	82.56	85.30	80.86	74.29	75.86	74.40
- Minyak Mentah, WTI Crude Oil, WTI	USD/Barrel	WB	76.39	81.40	89.58	85.57	77.43	72.08	73.93	76.70	80.49	84.59	78.81	78.89	80.54	75.55	69.55	71.60	69.69
1.3.2 Eksport Exports																			
- Petroleum Mentah Crude Petroleum	'000 Tan Metrik '000 Tonne	DOSM	734.7	915.1	845.6	670.8	886.7	792.4	728.2	1,045.4	888.0	774.6	762.2	630.3	596.8	531.3	578.8	479.5	638.9
- Produk Petroleum Petroleum Products		DOSM	3,158.2	3,498.9	2,812.8	3,621.0	3,610.2	2,698.7	4,297.2	2,834.1	3,159.7	2,470.3	3,051.4	3,311.5	3,183.6	3,216.8	2,685.2	3,422.2	2,864.7
1.3.3 Import Imports																			
- Petroleum Mentah Crude Petroleum		DOSM	1,787.1	1,529.6	950.0	1,916.5	1,713.8	2,023.8	1,886.5	1,326.2	1,984.7	1,531.7	2,364.2	2,052.4	1,576.9	1,472.8	1,840.5	2,638.1	1,682.6
- Produk Petroleum Petroleum Products		DOSM	3,256.0	2,706.3	3,188.2	4,098.2	3,087.8	2,807.6	3,378.4	3,734.8	3,849.1	2,407.2	3,042.2	2,989.4	3,163.4	2,563.9	3,119.1	2,908.8	2,838.7
1.4 Gas Asli Cecair Liquefied Natural Gas (LNG)																			
1.4.1 Eksport Exports																			
- Gas Asli Cecair Liquefied Natural Gas	'000 Tan Metrik '000 Tonne	DOSM	1,856.0	2,330.2	1,894.5	2,203.7	2,445.6	2,715.4	2,700.5	2,676.2	2,644.3	2,033.9	1,918.5	2,061.5	2,098.4	1,793.8	1,984.0	2,513.0	2,673.9

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators		Unit Unit	Sumber Source	2023						2024										
				July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
2. Sektor Sector																				
2.1 Pembuatan Manufacturing																				
2.1.1	Indeks Pengeluaran Perindustrian (2015 = 100) Industrial Production Index (2015 = 100)	Mata Point	DOSM	136.6	143.6	146.7	144.7	144.3	140.6	143.1	134.1	144.6	132.7	141.6	150.2	147.2	153.0	151.3	149.5	151.0
2.1.2	Jualan Sales	RM Billion	DOSM	143.9	152.2	157.8	156.7	155.0	149.9	152.7	146.2	158.4	153.2	154.9	156.1	157.1	163.9	162.3	161.4	161.9
2.1.3	Eksport Exports	RM Billion	DOSM	101.4	98.2	107.5	107.5	102.3	98.9	103.7	93.1	109.6	97.3	110.4	109.7	112.1	112.0	107.0	109.5	107.7
2.2 Pembinaan Construction																				
2.2.1	Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Baru) Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)	Unit Unit	NHD	145	133	134	129	121	113	126	126	87	113	152	132	117	111	133	123	193
2.2.2	Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Diperbaharui) Issuance of Developer License, Sales Permit and Housing Advertisement (Renewals Permit)	Unit Unit	NHD	124	128	92	111	161	140	149	153	139	40	27	40	30	50	54	53	83
2.2.3 Harga Prices																				
- Keluli Steel				3,390.8	3,363.7	3,360.3	3,353.5	3,387.0	3,407.4	3,441.4	3,441.4	3,451.8	3,486.3	3,486.3	3,479.3	3,482.8	3,510.6	3,489.6	3,468.6	3,458.2
- Simen Cement				21.7	21.9	22.2	22.0	22.3	22.7	22.3	22.3	22.5	22.7	22.7	22.9	22.9	22.9	22.9	22.9	22.9
2.3 Perlombongan dan pengkuarian Mining and quarrying																				
2.3.1	Indeks Perlombongan (2015 = 100) Mining Index (2015 = 100)	Mata Point	DOSM	95	89	88	101	100	102	106	98	103	97	88	92	90	84	86	99	99
2.4 Perkhidmatan Services																				
2.4.1 Perdagangan Borong & Runcit Wholesale & Retail Trade																				
- Nilai Jualan Sales Value				139.7	142.5	142.7	142.3	142.6	143.9	142.4	141.1	145.7	144.9	147.9	146.0	149.0	149.2	148.2	150.1	149.3
a. Kenderaan Bermotor Motor Vehicle				16.9	18.1	17.5	18.4	18.1	18.6	17.6	17.4	18.8	17.3	18.8	17.0	19.0	18.9	17.3	18.9	18.3
b. Perdagangan Borong Wholesale				63.1	63.9	64.2	63.3	63.2	62.9	63.7	62.2	64.1	63.8	65.1	64.9	66.6	66.2	66.5	66.3	66.2
c. Perdagangan Runcit Retail				59.7	60.5	61.1	60.6	61.3	62.4	61.1	61.5	62.8	63.8	64.0	64.1	63.5	64.1	64.4	64.9	64.8

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2023					2024											
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																			
- Indeks Perdagangan Borong Wholesale Trade Index		DOSM	138.7	140.3	140.0	138.3	139.0	138.4	139.9	136.6	139.5	138.7	141.9	142.3	146.0	145.7	146.7	146.8	145.5
- Indeks Perdagangan Runcit Retail Trade Index	Mata Point	DOSM	170.3	172.8	174.5	173.3	174.5	177.6	173.5	174.5	177.6	179.2	179.3	179.8	178.1	179.7	181.0	182.0	181.7
- Indeks Kenderaan Bermotor Motor Vehicle Index		DOSM	127.4	136.1	130.7	136.6	134.2	138.2	131.8	130.2	140.2	129.1	140.1	126.9	141.1	139.9	127.6	138.9	134.5
2.4.3 Kenderaan Bermotor Motor Vehicle																			
- Pembuatan Kenderaan Vehicle Production																			
a. Penumpang Passenger		MAA	62,558	63,242	65,022	69,475	62,931	61,817	71,666	61,935	63,778	53,857	70,132	46,811	66,010	69,624	51,730	66,906	56,898
b. Komersial Commercial	Unit Unit	MAA	4,304	4,670	4,111	4,716	4,812	4,407	4,411	3,676	3,145	3,038	4,042	3,000	4,285	4,342	3,653	4,290	4,029
c. Jumlah Total		MAA	66,862	67,912	69,133	74,191	67,743	66,224	76,077	65,611	66,923	56,895	74,174	49,811	70,295	73,966	55,383	71,196	60,927
- Penjualan Kenderaan Vehicle Sales																			
a. Penumpang Passenger		MAA	59,024	65,709	61,548	68,721	66,585	70,908	59,394	57,979	64,760	53,253	62,862	52,487	66,550	66,314	52,922	64,322	62,425
b. Komersial Commercial	Unit Unit	MAA	5,766	7,135	6,599	7,452	6,677	7,490	6,105	4,854	6,292	4,759	5,830	5,573	5,949	5,525	5,110	5,537	5,107
c. Jumlah Total		MAA	64,790	72,844	68,147	76,173	73,262	78,398	65,499	62,833	71,052	58,012	68,692	58,060	72,499	71,839	58,032	69,859	67,532
- Pendaftaran Kenderaan Baru New Vehicles Registration	Bilangan Number	JPJ	128,435	134,838	122,012	137,377	131,368	130,831	129,678	119,055	136,049	115,157	136,199	117,854	144,209	140,667	119,507	138,035	128,919

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2023						2024										
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
2.4.4 Kewangan Finance																			
- Penawaran Wang Money Supply																			
a. M1		BNM	594,211	601,691	606,283	617,108	624,652	638,423	639,207	639,881	645,344	638,476	635,361	642,138	636,762	637,547	644,918	645,162	654,990
b. M2	RM Juta RM Million	BNM	2,291,248	2,296,446	2,310,706	2,330,019	2,351,568	2,390,987	2,400,247	2,410,934	2,423,484	2,414,039	2,419,725	2,416,358	2,412,973	2,405,109	2,408,239	2,428,088	2,444,782
c. M3		BNM	2,300,103	2,305,718	2,319,716	2,339,704	2,361,524	2,402,068	2,412,178	2,423,052	2,434,181	2,425,707	2,430,428	2,426,401	2,423,037	2,414,067	2,417,132	2,438,253	2,454,993
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)	Titik Asas Basis Point	BNM	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00
- Kadar Berian Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR) Commercial Banks	%	BNM	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68
- Kadar Pembiayaan Asas Perbankan Islam Base Financing Rate (BFR) Islamic Banks	%	BNM	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector																			
a. Pertanian Primer Primary Agriculture		BNM	370.8	2,699.2	4,607.0	1,059.4	690.1	815.5	360.7	560.7	1,220.9	420.8	638.7	474.1	676.5	1,132.8	689.2	680.0	1,240.4
b. Pertombongan & pengkuarian Mining & quarrying		BNM	237.1	769.1	134.9	968.2	397.8	437.5	569.5	320.7	741.8	655.4	271.0	974.9	375.3	263.3	276.1	1,122.3	530.8
c. Pembuatan Manufacturing		BNM	4,831.1	7,549.9	5,039.9	5,633.6	5,036.5	6,200.7	5,766.7	2,529.9	4,655.8	3,286.2	5,854.3	4,336.6	3,912.3	5,924.1	3,901.5	4,248.6	4,718.0
d. Perkhidmatan Services		BNM	17,233.2	19,190.4	21,145.2	29,576.3	19,940.7	21,190.7	13,697.2	9,755.3	15,017.9	17,014.1	15,389.2	18,671.0	22,056.8	18,056.2	25,906.9	28,617.0	17,561.4
e. Pembinaan Construction	RM Juta RM Million	BNM	5,858.9	3,456.4	5,164.4	5,624.9	4,699.9	5,618.4	5,256.4	3,381.2	4,398.6	4,998.1	5,351.3	4,129.4	5,705.5	4,672.9	5,209.9	5,553.2	8,146.9
f. Hartanah Real Estate		BNM	4,889.2	4,519.7	4,573.9	4,083.1	4,192.4	4,542.9	3,317.3	4,066.8	5,148.2	3,384.0	4,463.5	4,383.8	6,284.3	8,217.4	3,965.3	4,331.3	6,033.7
g. Sektor Isirumah Household Sector		BNM	31,430.8	34,770.3	29,472.9	32,625.7	30,239.8	37,293.8	30,485.5	24,339.8	30,250.3	30,969.0	34,436.3	30,819.0	36,920.6	34,180.3	27,982.6	32,952.4	29,799.2
h. Sektor Lain Other Sector		BNM	1,036.4	18.0	54.0	29.3	15.8	16.5	19.6	20.6	18.6	30.4	29.5	16.5	19.0	22.0	21.2	19.1	15.0
Jumlah Total		BNM	65,887.5	72,973.1	70,192.0	79,600.5	65,213.0	76,116.0	59,473.0	44,974.9	61,452.0	60,757.9	66,433.7	63,805.4	75,950.3	72,469.0	67,952.5	77,523.8	68,045.6

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2023						2024										
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Sektor Loans Disbursed by Sector																			
a. Pertanian Primer Primary Agriculture		BNM	4,245.2	4,705.2	5,166.1	5,366.8	4,675.6	5,646.9	5,002.3	3,677.9	4,501.8	4,156.7	4,708.2	4,675.9	4,876.4	4,276.2	4,302.8	4,005.4	4,290.5
b. Pertambangan & pengkuarian Mining & quarrying		BNM	820.5	994.1	2,003.8	965.2	1,236.6	2,435.8	1,500.8	1,633.7	1,902.0	1,094.0	1,298.0	1,316.3	1,279.7	1,225.8	960.5	765.8	1,182.8
c. Pembuatan Manufacturing		BNM	36,153.9	36,668.0	36,589.9	38,622.4	38,492.4	36,188.9	36,550.5	34,037.8	36,458.7	36,901.3	39,695.4	37,543.3	40,090.9	39,944.0	37,633.2	41,538.8	39,028.5
d. Perkhidmatan Services		BNM	104,280.3	99,136.1	108,736.2	104,683.0	108,390.5	104,340.5	100,534.4	83,882.9	93,080.7	89,519.9	89,792.1	94,218.7	91,480.6	87,837.5	95,150.9	96,863.0	94,910.4
e. Pembinaan Construction	RM Juta RM Million	BNM	14,261.8	15,562.2	16,166.2	15,900.6	14,154.6	17,127.4	14,908.3	12,751.7	13,721.8	13,686.3	13,395.6	15,116.5	12,363.1	11,901.1	12,853.2	13,069.6	14,637.6
f. Hartanah Real Estate		BNM	5,338.1	6,420.4	6,275.3	5,628.4	6,132.3	6,350.5	5,344.6	6,803.0	8,621.9	5,257.9	4,818.3	5,857.6	6,253.4	6,469.0	7,049.5	5,097.8	5,638.5
g. Sektor Isrumah Household Sector		BNM	38,444.0	42,637.5	41,376.3	42,959.8	41,046.6	42,885.3	45,946.9	39,735.2	42,271.0	39,514.1	42,744.0	40,125.3	44,043.2	44,879.8	41,181.5	43,425.1	41,528.6
h. Sektor Lain Other Sector		BNM	709.8	1,388.1	1,679.6	1,079.7	1,123.1	1,087.0	1,092.8	563.1	1,563.6	819.1	987.3	1,265.8	1,026.1	1,851.3	892.8	1,032.5	1,803.5
Jumlah Total		BNM	204,253.6	207,511.4	217,993.4	215,205.9	215,251.8	216,062.3	210,880.5	183,085.3	202,121.5	190,949.3	197,438.8	200,119.4	201,413.4	198,384.7	200,024.5	205,797.9	203,020.4
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Tujuan Loans Disbursed by Purpose																			
a. Pembelian Kereta Penumpang Purchase of Passenger Cars		BNM	5,119.6	6,023.8	5,405.4	5,879.1	5,760.5	5,513.8	6,658.0	5,361.7	5,922.7	5,651.3	5,896.2	5,125.3	5,918.3	5,793.5	5,187.6	5,644.5	5,324.9
b. Kegunaan Persendirian Personal Uses		BNM	4,231.3	4,938.2	4,970.0	4,467.7	4,338.0	4,746.3	4,587.1	4,175.6	4,445.2	4,285.4	4,740.4	4,146.6	4,835.1	5,372.5	4,744.7	4,842.6	4,458.0
c. Kad Kredit Credit Cards		BNM	18,219.7	19,591.5	19,456.3	19,928.5	20,083.1	21,860.6	21,537.8	19,913.9	20,734.6	19,344.3	20,273.9	19,759.8	20,345.7	20,613.0	20,556.5	21,183.6	21,113.5
d. Pembelian Barangan Pengguna Purchase of Consumer Durable Goods	RM Juta RM Million	BNM	18.1	17.8	16.2	18.0	15.1	11.7	18.5	16.1	16.0	7.2	11.5	8.3	9.0	8.6	8.5	10.7	7.4
e. Sektor Isrumah Household Sector		BNM	38,444.0	42,637.5	41,376.3	42,959.8	41,046.6	42,885.3	45,946.9	39,733.7	42,269.1	39,514.1	42,744.0	40,124.8	44,042.5	44,878.8	41,181.5	43,425.1	41,528.6

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2023					2024											
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
3. Others																			
Lain-lain																			
3.1 Harga Prices																			
3.1.1	Indeks Harga Pengguna (2010 = 100) Consumer Price Index (2010 = 100)	DOSM	130.5	130.8	130.8	130.9	130.9	131.2	131.4	132.1	132.2	132.4	132.8	133.0	133.1	133.2	133.2	133.4	133.3
-	Makanan dan Minuman Bukan Alkohol Food and Non-Alcoholic Beverages	DOSM	152.5	152.6	152.8	153.0	152.6	153.0	153.5	153.9	153.9	154.1	154.5	154.9	155.0	155.1	155.2	156.5	156.5
		Mata Point																	
3.1.2	Indeks Teras (2010 = 100) Core Index (2010 = 100)	DOSM	128.9	129.2	129.6	129.6	129.6	129.6	130.0	130.3	130.5	130.7	131.2	131.3	131.4	131.7	131.9	131.9	131.9
3.1.3	Indeks Harga Pengeluar (2010 = 100) Producer Price Index (2010 = 100)	DOSM	118.3	118.3	119.4	119.0	118.2	118.0	117.9	118.7	120.6	121.2	120.1	120.0	119.8	118.7	116.9	116.1	117.7
3.2 Perdagangan Trade																			
3.2.1	Eksport Exports	DOSM	116.8	115.2	124.3	126.2	121.6	118.4	122.4	111.4	128.6	114.7	128.0	126.0	131.1	129.0	123.6	128.1	126.3
3.2.2	Import Imports	DOSM	99.5	97.9	99.9	113.2	109.5	106.6	112.2	100.1	115.8	107.0	118.1	111.7	124.7	123.5	110.8	116.3	111.3
3.3 Buruh Labour																			
3.3.1	Tenaga Buruh Labour Force	DOSM	16 914.2	16 932.1	16 948.8	16 974.1	17 000.4	17 025.5	17 050.3	17 074.9	17 098.7	17 122.1	17 145.9	17 171.1	17 195.7	17 219.9	17 244.3	17 268.9	17 293.8
-	Bekerja Employed	DOSM	16 335.0	16 354.9	16 375.1	16 403.2	16 431.1	16 457.7	16 483.0	16 507.9	16 532.2	16 555.7	16 579.9	16 605.7	16 632.0	16 661.4	16 689.0	16 717.5	16 747.0
-	Penganggur Unemployed	DOSM	579.2	577.3	573.7	570.9	569.2	567.8	567.3	567.0	566.6	566.4	566.1	565.3	563.7	558.5	555.3	551.4	546.7
3.3.2	Kadar Penyertaan Tenaga Buruh Labour Force Participation Rate	DOSM	70.1	70.1	70.1	70.1	70.1	70.2	70.2	70.2	70.3	70.3	70.3	70.4	70.4	70.4	70.5	70.5	70.5
3.3.3	Kadar Pengangguran Unemployment Rate	DOSM	3.4	3.4	3.4	3.4	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.2	3.2	3.2	3.2
3.4 Pasaran Saham Stock Market																			
3.4.1	Indeks Komposit Kuala Lumpur Kuala Lumpur Composite Index	Bursa Malaysia	1,459.4	1,451.9	1,424.2	1,442.1	1,452.7	1,454.7	1,513.0	1,551.4	1,536.1	1,576.0	1,596.7	1,590.1	1,625.6	1,678.8	1,648.9	1,601.9	1,594.3
3.4.2	Nilai Dagangan Value Traded	Bursa Malaysia	41.6	49.4	48.0	49.2	65.7	56.4	70.4	56.1	64.5	61.5	90.2	78.2	83.3	84.4	75.7	59.4	64.7
3.4.3	Permodalan Pasaran Market Capitalisation	Bursa Malaysia	1,756.8	1,776.3	1,760.9	1,761.6	1,777.5	1,796.4	1,857.3	1,890.0	1,907.3	1,965.3	2,021.8	2,027.9	2,064.8	2,035.6	2,036.1	2,003.8	2,009.0

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2023						2024										
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
3.5 Kadar Pertukaran Exchange Rate																			
3.5.1 U.S. Dollar U.S. Dollar		BNM	4.5962	4.6080	4.6795	4.7461	4.6878	4.6590	4.6830	4.7723	4.7153	4.7671	4.7183	4.7101	4.6796	4.4174	4.2626	4.2954	4.4356
3.5.2 Pound Sterling Pound Sterling		BNM	5.9177	5.8566	5.8125	5.7771	5.8222	5.8971	5.9496	6.0261	5.9956	5.9658	5.9594	5.9914	6.0152	5.7131	5.6312	5.6125	5.6561
3.5.3 Special Drawing Right Special Drawing Right	RM per unit RM per unit	BNM	6.1624	6.1501	6.1809	6.2287	6.2029	6.2150	6.2530	6.3293	6.2685	6.2891	6.2354	6.2156	6.1855	5.9053	5.7415	5.7533	5.8516
3.5.4 Singapore Dollar Singapore Dollar		BNM	3.4425	3.4125	3.4339	3.4668	3.4770	3.4967	3.5071	3.5488	3.5184	3.5126	3.4919	3.4846	3.4746	3.3561	3.2876	3.2814	3.3188
3.5.5 Euro Euro		BNM	5.0782	5.0287	5.0043	5.0127	5.0682	5.0827	5.1101	5.1498	5.1277	5.1115	5.0989	5.0718	5.0741	4.8653	4.7328	4.6850	4.7159
3.5.6 Swiss Franc Swiss Franc		BNM	525.2666	524.8337	521.8368	525.1556	526.0382	538.1184	546.0273	544.1038	531.6047	524.2502	518.8283	527.4256	524.1588	514.5721	503.0838	499.2367	503.9507
3.5.7 Japanese Yen Japanese Yen	RM per 100 unit RM per 100 unit	BNM	3.2569	3.1841	3.1713	3.1742	3.1320	3.2333	3.2096	3.1905	3.1509	3.0985	3.0274	2.9829	2.9636	3.0183	2.9739	2.8742	2.8867
3.5.8 Hong Kong Dollar Hong Kong Dollar		BNM	58.7980	58.8978	59.7719	60.6581	60.0555	59.6600	59.9115	61.0142	60.2795	60.8836	60.4031	60.3183	59.9265	56.6882	54.7071	55.2816	57.0173

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023						2024										
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
1. Komoditi Commodities																			
1.1 Getah Rubber																			
1.1.1 Pengeluaran Production																			
- Getah Asli Natural Rubber	%	DOSM	-24.6	-16.9	-7.6	3.6	9.3	-0.7	2.8	9.1	-0.8	-9.1	6.1	0.0	33.0	14.7	-2.8	16.6	25.5
1.1.2 Harga Prices																			
- SMR 20	%	MRB	-14.3	-10.3	9.6	12.6	18.2	14.5	19.2	22.2	29.3	29.1	30.3	34.1	30.7	32.4	25.0	26.7	25.8
- Sekerap Scrap	%	MRB	-16.8	-13.4	12.8	16.5	26.8	17.7	25.8	27.4	36.7	37.5	37.5	46.8	42.4	43.8	30.7	34.5	29.6
- Susu Getah Cair Field Latex	%	MRB	-13.2	-11.5	-2.1	9.7	17.7	20.2	24.2	34.8	40.2	51.2	68.1	77.1	39.0	35.5	45.8	46.6	30.6
- Lateks Pekat Latex Concentrate	%	MRB	-7.9	-8.5	0.9	14.1	16.3	14.3	16.7	27.0	39.7	48.2	51.9	55.8	32.0	34.6	41.3	40.2	24.3
1.1.3 Tenaga Buruh (Estet) Labour Force (Estates)																			
- Bilangan Pekerja Bergaji Number of paid workers	%	DOSM	20.9	20.4	19.1	13.9	6.3	3.0	-14.2	-8.5	-13.3	-22.2	-16.3	-20.2	-17.7	-22.0	-25.0	-23.6	-14.7
- Gaji & Upah Salaries & Wages	%	DOSM	23.3	10.0	17.2	49.2	11.5	-4.6	-4.1	1.0	-9.3	-20.6	-12.4	-13.7	-14.7	-14.0	-20.9	-35.5	-13.6
1.1.4 Perdagangan Trade																			
- Eksport Getah Asli Exports of Natural Rubber	%	DOSM	-3.7	-4.5	4.6	35.9	1.4	-5.1	5.5	13.8	28.8	26.7	37.1	-18.5	-6.9	0.0	-30.0	-14.7	-15.6
- Import Getah Asli Imports of Natural Rubber	%	DOSM	-15.0	-40.0	4.5	17.6	11.4	66.9	5.1	44.8	-3.4	17.2	22.7	20.9	3.3	26.3	-23.7	-6.9	-6.3
1.2 Kelapa Sawit Oil Palm																			
1.2.1 Pengeluaran Production																			
- Minyak Sawit Mentah Crude Palm Oil	%	MPOB	2.3	1.6	3.3	6.8	6.4	-4.2	1.6	0.5	8.1	25.7	12.3	11.6	14.4	8.0	-0.4	-7.2	-9.4
- Buah Tandan Segar Fresh Fruit Bunches	%	MPOB	4.2	0.8	2.1	4.3	4.6	-4.2	3.1	-2.2	6.7	27.9	16.2	16.3	14.1	9.9	-1.1	-6.5	-7.1
- Minyak Isirong Sawit Palm Kernel Oil	%	MPOB	0.8	-0.9	2.3	4.7	5.9	-7.1	0.4	-4.8	6.2	25.2	11.0	4.9	10.5	8.5	-2.8	-11.4	-16.3

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023						2024										
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
1.2.2 Eksport Exports																			
- Produk Kelapa Sawit Palm Oil Product	%	MPOB	2.3	-0.7	-8.3	-2.9	3.5	-3.5	17.0	-7.3	-9.5	14.6	26.5	8.6	23.2	10.9	19.6	19.9	-5.3
- Minyak Sawit Palm Oil	%	DOSM	2.5	-5.7	-14.7	-1.7	-7.0	-7.6	18.7	-9.2	-10.7	13.7	28.3	3.3	25.4	25.3	28.8	17.8	6.0
- Minyak Isrong Sawit Palm Kernel Oil	%	DOSM	1.4	-8.4	-10.2	-4.1	26.8	-34.4	10.3	-7.1	-2.5	0.7	-5.1	43.7	41.4	-4.9	49.8	64.8	8.7
1.3 Petroleum Mentah Crude Petroleum																			
1.3.1 Harga Prices																			
- Minyak Mentah, Brent Crude Oil, Brent	%	WB	-26.5	-12.6	4.3	-2.2	-8.7	-3.8	-3.4	1.3	8.8	7.1	8.3	10.2	6.5	-6.2	-21.0	-16.9	-10.6
- Minyak Mentah, WTI Crude Oil, WTI	%	WB	-23.5	-11.1	6.8	-1.9	-8.7	-5.8	-5.4	-0.2	9.7	6.5	10.1	12.3	5.4	-7.2	-22.4	-16.3	-10.0
1.3.2 Eksport Exports																			
- Petroleum Mentah Crude Petroleum	%	DOSM	12.0	13.3	7.4	-14.8	20.4	37.4	18.3	33.8	-11.4	44.3	-14.3	-1.1	-18.8	-41.9	-31.6	-28.5	-27.9
- Produk Petroleum Petroleum Products	%	DOSM	-35.1	-33.5	-31.8	-22.9	10.0	-21.1	25.8	-20.5	-13.2	-26.9	-28.4	-19.6	0.8	-8.1	-4.5	-5.5	-20.6
1.3.3 Import Imports																			
- Petroleum Mentah Crude Petroleum	%	DOSM	55.6	-13.6	-45.3	-10.8	24.3	64.5	23.4	-31.1	-4.2	-3.0	8.7	25.3	-11.8	-3.7	93.7	37.7	-1.8
- Produk Petroleum Petroleum Products	%	DOSM	-4.6	-43.5	12.6	17.4	13.8	-5.5	33.6	6.4	25.1	-27.9	-17.3	-4.8	-2.8	-5.3	-2.2	-29.0	-8.1
1.4 Gas Asli Cecair Liquefied Natural Gas (LNG)																			
1.4.1 Eksport Exports																			
- Gas Asli Cecair Liquefied Natural Gas	%	DOSM	-18.9	-0.4	-10.5	-7.7	12.6	12.9	3.1	14.0	7.8	13.3	-22.2	18.6	13.1	-23.0	4.7	14.0	9.3

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators		Sumber Source	2023						2024										
Unit Unit			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
2. Sektor Sector																			
2.1 Pembuatan Manufacturing																			
2.1.1	Indeks Pengeluaran Perindustrian (2015 = 100) Industrial Production Index (2015 = 100)	DOSM	-0.2	-0.6	0.4	0.9	-0.1	-1.4	3.7	1.2	1.3	4.9	4.6	5.2	7.7	6.5	3.2	3.3	4.6
2.1.2	Jualan Sales	DOSM	-3.0	-3.3	-2.4	-1.4	-2.6	-4.2	3.2	0.7	1.4	5.7	5.5	5.9	9.1	7.7	2.9	3.0	4.5
2.1.3	Eksport Exports	DOSM	-9.7	-17.8	-12.0	-3.7	-6.8	-10.4	9.4	-2.4	0.7	7.1	8.1	0.9	10.6	14.0	-0.5	1.9	5.2
2.2 Pembinaan Construction																			
2.2.1	Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Baru) Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)	NHD	150.0	82.2	211.6	13.2	-3.2	0.9	0.8	-0.8	-58.0	-10.3	3.4	-24.1	-19.3	-16.5	-0.7	-4.7	59.5
2.2.2	Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Diperbaharui) Issuance of Developer License, Sales Permit and Housing Advertisement (Renewals Permit)	NHD	163.8	-22.0	-63.6	13.3	155.6	41.4	26.3	-29.5	32.4	-33.3	-75.2	-56.0	-75.8	-60.9	-41.3	-52.3	-48.4
2.2.3	Harga Prices																		
	- Keluli Steel	KKR	-9.4	-9.2	-7.9	-5.2	-3.3	-1.4	-0.4	-1.9	-1.3	-0.8	-0.8	0.3	2.7	4.4	3.8	3.4	2.1
	- Simen Cement	KKR	16.4	17.4	19.2	19.7	19.9	20.0	16.0	13.6	10.4	8.3	3.1	3.7	5.6	4.6	3.1	3.7	2.9
2.3 Perombongan dan pengkuarian Mining and quarrying																			
2.3.1	Indeks Perombongan (2015 = 100) Mining Index (2015 = 100)	DOSM	2.8	-1.5	-5.8	5.7	1.2	4.1	5.0	8.1	4.9	10.0	-6.9	4.9	-5.0	-6.4	-2.2	-2.8	-0.8
2.4 Perkhidmatan Services																			
2.4.1	Perdagangan Borong & Runcit Wholesale & Retail Trade																		
	- Nilai Jualan Sales Value	DOSM	7.1	6.7	6.5	6.5	6.2	4.8	5.4	5.5	5.2	6.6	7.1	5.4	6.7	4.7	3.8	5.5	4.7
	a. Kenderaan Bermotor Motor Vehicle	DOSM	19.9	9.7	7.0	19.1	12.7	5.9	16.0	5.4	3.2	18.1	10.5	2.0	12.2	4.1	-1.0	2.7	1.4
	b. Perdagangan Borong Wholesale	DOSM	5.7	6.2	6.9	5.7	6.2	4.4	5.5	5.2	4.0	4.8	4.7	4.0	5.5	3.7	3.6	4.8	4.7
	c. Perdagangan Runcit Retail	DOSM	5.5	6.3	5.9	3.9	4.4	5.0	2.6	5.8	7.1	5.5	8.7	7.9	6.4	5.9	5.5	7.1	5.8

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023						2024										
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																			
- Indeks Perdagangan Borong Wholesale Trade Index	%	DOSM	6.6	6.1	5.7	4.7	5.8	3.4	4.0	4.4	2.2	2.7	3.4	3.2	5.2	3.8	4.8	6.1	4.7
- Indeks Perdagangan Runcit Retail Trade Index	%	DOSM	2.7	3.8	3.8	2.3	2.9	3.6	1.4	4.6	5.4	3.5	6.8	6.3	4.6	4.0	3.8	5.0	4.1
- Indeks Kenderaan Bermotor Motor Vehicle Index	%	DOSM	20.4	8.7	5.9	15.8	10.5	3.9	12.1	2.6	0.3	17.1	9.6	1.2	10.8	2.8	-2.4	1.6	0.2
2.4.3 Kenderaan Bermotor Motor Vehicle																			
- Pembuatan Kenderaan Vehicle Production																			
a. Penumpang Passenger	%	MAA	30.3	-1.6	0.5	27.2	3.8	-3.2	31.1	3.5	-11.1	39.6	16.1	-14.3	5.5	10.1	-20.4	-3.7	-9.6
b. Komersial Commercial	%	MAA	6.0	-8.4	-12.3	7.4	-4.0	-12.4	14.2	-7.1	-27.5	17.5	-10.9	-12.0	-0.4	-7.0	-11.1	-9.0	-16.3
c. Jumlah Total	%	MAA	28.4	-2.1	-0.4	25.8	3.2	-3.9	30.0	2.8	-12.0	38.2	14.2	-14.2	5.1	8.9	-19.9	-4.0	-10.1
- Penjualan Kenderaan Vehicle Sales																			
a. Penumpang Passenger	%	MAA	32.4	8.2	7.0	24.1	13.3	2.9	33.2	2.7	-8.7	25.0	11.4	-5.8	12.8	0.9	-14.0	-6.4	-6.2
b. Komersial Commercial	%	MAA	7.6	3.6	-13.6	14.2	-2.6	-3.5	9.4	-31.9	-20.8	-8.7	-13.1	-19.3	3.2	-22.6	-22.6	-25.7	-23.5
c. Jumlah Total	%	MAA	29.8	7.7	4.6	23.0	11.7	2.3	30.6	-1.1	-9.9	21.4	8.8	-7.3	11.9	-1.4	-14.8	-8.3	-7.8
- Pendaftaran Kenderaan Baru New Vehicles Registration	%	JPJ	6.5	-6.0	-12.1	8.8	2.6	-5.3	16.5	-6.2	-9.8	11.2	3.9	-5.5	12.3	4.3	-2.1	0.5	-1.9

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023					2024											
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
2.4.4 Kewangan Finance																			
- Penawaran Wang Money Supply																			
a. M1	%	BNM	-1.3	-0.1	1.9	3.3	3.6	5.9	6.4	6.9	8.0	7.1	6.8	6.4	7.2	6.0	6.0	4.5	4.9
b. M2	%	BNM	3.5	2.9	2.8	3.6	4.6	5.9	5.9	5.6	6.1	5.9	5.8	5.2	5.3	4.7	4.2	4.2	4.0
c. M3	%	BNM	3.5	2.9	2.9	3.7	4.6	6.0	6.0	5.7	6.2	6.0	5.8	5.2	5.3	4.7	4.2	4.2	4.0
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)	%	BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Berian Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR) Commercial Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Pembiayaan Asas Perbankan Islam Base Financing Rate (BFR) Islamic Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector																			
a. Pertanian Primer Primary Agriculture	%	BNM	-9.2	128.7	400.3	-7.3	-63.1	19.1	50.1	9.2	223.4	32.5	-33.0	-1.1	82.4	-58.0	-85.0	-35.8	79.7
b. Pertombongan & pengkuarian Mining & quarrying	%	BNM	498.4	-3.1	-0.2	151.4	51.2	15.2	140.4	51.7	46.9	209.9	464.8	89.1	58.3	-65.8	104.7	15.9	33.4
c. Pembuatan Manufacturing	%	BNM	4.2	-13.3	-15.8	-11.0	57.9	50.2	44.7	-62.7	16.3	-3.2	-7.7	23.0	-19.0	-21.5	-22.6	-24.6	-6.3
d. Perkhidmatan Services	%	BNM	31.1	-22.1	17.6	66.7	-14.1	53.2	24.0	-28.6	-21.3	7.0	-22.1	23.8	28.0	-5.9	22.5	-3.2	-11.9
e. Pembinaan Construction	%	BNM	-51.2	-45.4	-49.1	62.4	4.4	70.2	134.6	12.9	-32.5	162.3	23.8	20.6	-2.6	35.2	0.9	-1.3	73.3
f. Hartanah Real Estate	%	BNM	83.5	24.1	17.6	-18.1	24.5	13.9	130.5	37.1	93.3	5.2	4.3	-11.3	28.5	81.8	-13.3	6.1	43.9
g. Sektor Isirumah Household Sector	%	BNM	0.4	6.4	3.6	23.6	18.5	50.4	33.7	-11.9	-14.5	9.9	1.6	1.9	17.5	-1.7	-5.1	1.0	-1.5
h. Sektor Lain Other Sector	%	BNM	560.8	-8.5	76.5	34.7	-90.8	-22.0	-22.9	9.1	-98.2	67.6	-84.9	-36.1	-98.2	21.8	-60.9	-34.8	-5.0
Jumlah Total	%	BNM	2.4	-6.4	3.9	31.7	5.0	48.8	41.6	-17.9	-11.7	14.3	-4.8	9.4	15.3	-0.7	-3.2	-2.6	4.3

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023					2024											
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Sektor Loans Disbursed by Sector																			
a. Pertanian Primer Primary Agriculture	%	BNM	-15.1	-35.4	19.1	28.7	6.8	15.7	5.8	-20.5	-10.8	11.3	-5.1	-5.0	14.9	-9.1	-16.7	-25.4	-8.2
b. Pertombongan & pengkuarian Mining & quarrying	%	BNM	-39.5	56.2	112.2	52.0	84.5	266.7	161.5	157.8	193.0	108.5	21.6	15.7	56.0	23.3	-52.1	-20.7	-4.4
c. Pembuatan Manufacturing	%	BNM	-9.8	-10.7	-9.9	-2.9	-3.6	-10.6	3.3	-1.4	-10.5	9.4	10.4	2.3	10.9	8.9	2.9	7.6	1.4
d. Perkhidmatan Services	%	BNM	20.4	8.5	9.1	8.2	11.9	-7.2	1.1	-8.1	-10.0	-5.7	-7.6	-4.1	-12.3	-11.4	-12.5	-7.5	-12.4
e. Pembinaan Construction	%	BNM	26.5	27.1	18.6	28.4	12.1	8.5	8.1	10.8	-5.4	6.9	-4.2	-6.1	-13.3	-23.5	-20.5	-17.8	3.4
f. Hartanah Real Estate	%	BNM	-3.0	32.8	33.6	-28.9	14.0	-15.5	-2.6	37.2	32.2	9.3	-8.0	-18.4	17.1	0.8	12.3	-9.4	-8.1
g. Sektor Isirumah Household Sector	%	BNM	11.9	16.0	9.3	17.8	10.2	8.0	19.1	12.6	2.4	11.8	10.8	3.1	14.6	5.3	-0.5	1.1	1.2
h. Sektor Lain Other Sector	%	BNM	-75.3	-49.1	-22.1	-51.3	-55.0	-59.3	110.4	-18.7	40.4	-7.4	22.8	38.2	44.6	33.4	-46.8	-4.4	60.6
Jumlah Total	%	BNM	9.2	5.4	6.9	7.4	7.9	-3.6	6.2	-0.2	-5.3	2.3	-0.1	-2.0	-1.4	-4.4	-8.2	-4.4	-5.7
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Tujuan Loans Disbursed by Purpose																			
a. Pembelian Kereta Penumpang Purchase of Passenger Cars	%	BNM	9.5	15.3	2.5	23.2	17.0	8.1	26.5	17.4	-2.7	7.6	12.6	-5.7	15.6	-3.8	-4.0	-4.0	-7.6
b. Kegunaan Persendirian Personal Uses	%	BNM	9.3	24.4	20.3	15.2	12.1	18.0	21.4	4.5	-3.3	8.0	2.8	-2.6	14.3	8.8	-4.5	8.4	2.8
c. Kad Kredit Credit Cards	%	BNM	11.8	16.9	11.7	11.4	13.0	9.2	11.0	15.7	7.7	7.1	7.4	7.0	11.7	5.2	5.7	6.3	5.1
d. Pembelian Barangan Pengguna Purchase of Consumer Durable Goods	%	BNM	97.2	29.1	43.4	25.4	20.8	-8.1	68.2	19.2	20.5	-57.8	-27.3	-57.1	-50.5	-51.7	-47.6	-40.7	-51.3
e. Sektor Isirumah Household Sector	%	BNM	11.9	16.0	9.3	17.9	10.2	8.0	19.1	12.6	2.4	11.8	10.8	3.1	14.6	5.3	-0.5	1.1	1.2

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023					2024											
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
3. <u>Others</u>																			
3.1 <u>Harga Prices</u>																			
3.1.1 Indeks Harga Pengguna (2010 = 100) Consumer Price Index (2010 = 100)	%	DOSM	2.0	2.0	1.9	1.8	1.5	1.5	1.5	1.8	1.8	1.8	2.0	2.0	2.0	1.8	1.8	1.9	1.8
- Makanan dan Minuman Bukan Alkohol Food and Non-Alcoholic Beverages	%	DOSM	4.4	4.1	3.9	3.6	2.3	2.6	2.0	1.9	1.7	2.0	1.8	2.0	1.6	1.6	1.6	2.3	2.6
3.1.2 Indeks Teras (2010 = 100) Core Index (2010 = 100)	%	DOSM	2.8	2.5	2.5	2.4	2.0	1.9	1.8	1.8	1.7	1.9	1.9	1.9	1.9	1.9	1.8	1.8	1.8
3.1.3 Indeks Harga Pengeluar (2010 = 100) Producer Price Index (2010 = 100)	%	DOSM	-2.3	-2.2	0.2	-0.3	-1.5	-1.3	-0.6	0.3	1.6	1.9	1.4	1.6	1.3	0.3	-2.1	-2.4	-0.4
3.2 <u>Pertdagangan Trade</u>																			
3.2.1 Eksport Exports	%	DOSM	-13.1	-18.6	-13.8	-4.4	-6.2	-10.0	8.6	-1.2	-0.9	9.1	7.1	1.7	12.3	12.0	-0.6	1.6	3.9
3.2.2 Import Imports	%	DOSM	-16.1	-21.2	-11.1	-0.3	1.5	2.9	18.8	8.0	10.9	14.0	13.4	17.8	25.4	26.2	10.9	2.7	1.6
3.3 <u>Buruh Labour</u>																			
3.3.1 Tenaga Buruh Labour Force	%	DOSM	1.9	1.8	1.8	1.7	1.7	1.8	1.8	1.8	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7
- Bekerja Employed	%	DOSM	2.2	2.1	2.0	2.0	2.0	2.0	2.0	2.0	1.9	1.9	1.8	1.8	1.8	1.9	1.9	1.9	1.9
- Penganggur Unemployed	%	DOSM	-6.7	-5.7	-5.2	-5.2	-5.3	-5.3	-4.8	-4.2	-3.8	-3.5	-3.2	-2.8	-2.7	-3.3	-3.2	-3.4	-4.0
3.3.2 Kadar Penyertaan Tenaga Buruh Labour Force Participation Rate		DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.3.3 Kadar Pengangguran Unemployment Rate		DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.4 <u>Pasaran Saham Stock Market</u>																			
3.4.1 Indeks Komposit Kuala Lumpur Kuala Lumpur Composite Index	%	Bursa Malaysia	-2.2	-4.0	2.1	-1.2	-2.4	-2.7	1.8	6.7	8.0	11.3	15.1	15.5	11.4	15.6	15.8	11.1	9.7
3.4.2 Nilai Dagangan Value Traded	%	Bursa Malaysia	47.8	23.6	13.9	38.1	43.9	27.7	75.7	22.3	27.0	88.9	116.2	105.4	100.1	70.8	57.8	20.6	-1.6
3.4.3 Permodalan Pasaran Market Capitalisation	%	Bursa Malaysia	3.7	4.1	9.9	6.1	4.3	3.5	5.0	9.3	11.7	14.6	20.0	21.5	17.5	14.6	15.6	13.7	13.0

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023						2024										
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
3.5 Kadar Pertukaran Exchange Rate																			
3.5.1 U.S. Dollar U.S. Dollar	%	BNM	-3.4	-3.1	-2.9	-1.1	-1.4	-5.3	-7.6	-8.3	-5.3	-7.2	-4.1	-1.6	-1.8	4.3	9.8	10.5	5.7
3.5.2 Pound Sterling Pound Sterling	%	BNM	-9.9	-8.4	-11.6	-8.2	-7.1	-8.8	-11.1	-12.3	-9.6	-7.8	-5.3	-2.3	-1.6	2.5	3.2	2.9	2.9
3.5.3 Special Drawing Right Special Drawing Right	%	BNM	-5.0	-4.5	-4.9	-3.3	-3.4	-5.6	-7.1	-7.3	-4.8	-5.1	-2.7	-0.5	-0.4	4.1	7.7	8.3	6.0
3.5.4 Singapore Dollar Singapore Dollar	%	BNM	-7.5	-5.4	-6.4	-4.9	-4.3	-6.6	-6.9	-7.4	-5.3	-5.4	-3.3	-1.2	-0.9	1.7	4.5	5.7	4.8
3.5.5 Euro Euro	%	BNM	-10.8	-10.0	-10.1	-7.8	-7.2	-8.1	-8.8	-9.0	-6.7	-5.2	-3.6	-1.0	0.1	3.4	5.7	7.0	7.5
3.5.6 Swiss Franc Swiss Franc	%	BNM	-12.7	-11.0	-10.6	-10.1	-9.2	-12.0	-14.3	-13.0	-9.3	-6.3	-2.8	-2.4	0.2	2.0	3.7	5.2	4.4
3.5.7 Japanese Yen Japanese Yen	%	BNM	-0.2	4.0	0.2	0.6	3.4	1.1	3.4	3.1	6.0	7.1	8.9	10.1	9.9	5.5	6.6	10.4	8.5
3.5.8 Hong Kong Dollar Hong Kong Dollar	%	BNM	-3.8	-3.4	-3.1	-1.4	-1.7	-5.0	-7.6	-8.6	-5.6	-7.5	-4.4	-1.9	-1.9	3.9	9.3	9.7	5.3

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023						2024										
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
1. Komoditi Commodities																			
1.1 Getah Rubber																			
1.1.1 Pengeluaran Production																			
- Getah Asli Natural Rubber	%	DOSM	-4.5	9.7	4.6	0.6	-6.9	-1.1	-0.2	-2.0	-9.2	-20.9	20.1	16.7	27.0	-5.4	-11.3	20.6	0.2
1.1.2 Harga Prices																			
- SMR 20	%	MRB	-2.3	-0.7	11.3	3.3	1.0	-2.1	5.9	3.6	4.3	-0.3	3.2	3.4	-4.8	0.5	5.1	6.4	-1.3
- Sekerap Scrap	%	MRB	-2.2	-1.9	13.8	4.4	2.4	-3.4	7.4	3.7	5.9	-0.1	2.7	7.7	-5.2	-1.0	3.4	7.4	-1.3
- Susu Getah Cair Field Latex	%	MRB	-0.7	-3.7	0.6	9.4	7.7	-2.5	7.9	14.9	7.7	5.3	7.9	5.6	-22.0	-6.1	8.2	10.0	-4.0
- Lateks Pekat Latex Concentrate	%	MRB	-1.5	-3.9	2.1	10.6	3.3	-2.2	8.9	16.8	8.2	-0.9	1.2	4.4	-16.5	-2.0	7.2	9.8	-8.4
1.1.3 Tenaga Buruh (Estet) Labour Force (Estates)																			
- Bilangan Pekerja Bergaji Number of paid workers	%	DOSM	-1.1	2.2	-0.4	-3.6	-6.0	-1.8	-7.9	7.6	-4.6	-11.2	9.7	-3.3	2.0	-3.1	-4.3	-1.8	4.9
- Gaji & Upah Salaries & Wages	%	DOSM	9.7	-3.1	-2.3	25.1	-26.2	1.5	-3.7	-4.1	-4.9	-12.2	14.3	0.5	8.4	-2.3	-10.1	2.0	-1.1
1.1.4 Perdagangan Trade																			
- Eksport Getah Asli Exports of Natural Rubber	%	DOSM	6.0	11.0	-0.8	-1.0	-8.5	-11.7	-5.4	27.8	7.0	-18.9	6.3	-21.6	21.1	19.2	-30.5	20.6	-9.5
- Import Getah Asli Imports of Natural Rubber	%	DOSM	21.5	9.9	46.6	5.0	18.6	18.9	-12.8	17.2	-29.8	-29.7	12.5	-26.4	3.7	34.4	-11.4	28.0	19.4
1.2 Kelapa Sawit Oil Palm																			
1.2.1 Pengeluaran Production																			
- Minyak Sawit Mentah Crude Palm Oil	%	MPOB	11.2	8.9	4.3	5.9	-7.7	-13.3	-9.6	-10.2	10.6	7.9	13.5	-5.2	14.0	2.9	-3.8	-1.3	-9.8
- Buah Tandan Segar Fresh Fruit Bunches	%	MPOB	12.3	7.1	4.5	3.6	-6.9	-11.8	-7.5	-12.3	11.1	8.6	14.7	-3.1	10.1	3.2	-6.0	-2.1	-7.4
- Minyak Isirong Sawit Palm Kernel Oil	%	MPOB	10.4	8.6	6.2	5.2	-8.0	-14.0	-7.9	-11.7	14.0	6.9	11.1	-9.9	16.2	6.7	-4.9	-4.1	-13.2

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023						2024										
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
1.2.2 Eksport Exports																			
- Produk Kelapa Sawit Palm Oil Product	%	MPOB	16.4	-2.7	-2.2	13.9	3.0	-6.5	0.3	-20.5	18.6	-2.4	9.8	-11.8	31.9	-12.4	5.5	14.2	-18.7
- Minyak Sawit Palm Oil	%	DOSM	15.6	-8.6	-1.0	22.2	-5.0	-3.2	-0.9	-24.1	29.7	-7.0	12.0	-12.6	40.3	-8.8	1.8	11.8	-14.6
- Minyak Isirong Sawit Palm Kernel Oil	%	DOSM	20.8	18.2	-8.1	7.7	9.8	-11.6	-22.4	-18.8	48.1	4.2	2.2	5.2	18.9	-20.5	44.8	18.5	-27.6
1.3 Petroleum Mentah Crude Petroleum																			
1.3.1 Harga Prices																			
- Minyak Mentah, Brent Crude Oil, Brent	%	WB	7.0	7.6	9.1	-3.1	-8.7	-6.4	3.0	4.4	2.0	5.4	-8.9	0.7	3.3	-5.2	-8.1	1.8	-1.7
- Minyak Mentah, WTI Crude Oil, WTI	%	WB	8.8	6.6	10.0	-4.5	-9.5	-6.9	2.6	3.7	4.9	5.1	-6.8	0.1	2.1	-6.2	-7.9	2.9	-2.7
1.3.2 Eksport Exports																			
- Petroleum Mentah Crude Petroleum	%	DOSM	15.3	24.6	-7.6	-20.7	32.2	-10.6	-8.1	43.6	-15.1	-12.8	-1.6	-17.3	-5.3	-11.0	8.9	-17.2	33.3
- Produk Petroleum Petroleum Products	%	DOSM	-23.3	10.8	-19.6	28.7	-0.3	-25.2	59.2	-34.0	11.5	-21.8	23.5	8.5	-3.9	1.0	-16.5	27.4	-16.3
1.3.3 Import Imports																			
- Petroleum Mentah Crude Petroleum	%	DOSM	9.1	-14.4	-37.9	101.7	-10.6	18.1	-6.8	-29.7	49.7	-22.8	54.4	-13.2	-23.2	-6.6	25.0	43.3	-36.2
- Produk Petroleum Petroleum Products	%	DOSM	3.7	-16.9	17.8	28.5	-24.7	-9.1	20.3	10.5	3.1	-37.5	26.4	-1.7	5.8	-19.0	21.7	-6.7	-2.4
1.4 Gas Asli Cecair Liquefied Natural Gas (LNG)																			
1.4.1 Eksport Exports																			
- Gas Asli Cecair Liquefied Natural Gas	%	DOSM	6.8	25.5	-18.7	16.3	11.0	11.0	-0.6	-0.9	-1.2	-23.1	-5.7	7.4	1.8	-14.5	10.6	26.7	6.4

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators		Unit Unit	Sumber Source	2023					2024											
				July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
2. Sektor Sector																				
2.1 Pembuatan Manufacturing																				
2.1.1	Indeks Pengeluaran Perindustrian (2015 = 100) Industrial Production Index (2015 = 100)	%	DOSM	-4.3	5.1	2.1	-1.3	-0.3	-2.6	1.8	-6.3	7.9	-8.2	6.7	6.1	-2.0	4.0	-1.1	-1.2	1.0
2.1.2	Jualan Sales	%	DOSM	-2.4	5.7	3.7	-0.7	-1.1	-3.3	1.9	-4.3	8.4	-3.3	1.1	0.8	0.6	4.4	-1.0	-0.5	0.3
2.1.3	Eksport Exports	%	DOSM	-6.7	-3.1	9.5	-0.1	-4.8	-3.3	4.8	-10.2	17.7	-11.2	13.5	-0.6	2.2	-0.1	-4.5	2.4	-1.7
2.2 Pembinaan Construction																				
2.2.1	Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Baru) Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)	%	NHD	-16.7	-8.3	0.8	-3.7	-6.2	-6.6	11.5	0.0	-31.0	29.9	34.5	-13.2	-11.4	-5.1	19.8	-7.5	56.9
2.2.2	Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Diperbaharui) Issuance of Developer License, Sales Permit and Housing Advertisement (Renewals Permit)	%	NHD	36.3	3.2	-28.1	20.7	45.0	-13.0	6.4	2.7	-9.2	-71.2	-32.5	48.1	-25.0	66.7	8.0	-1.9	56.6
2.2.3 Harga Prices																				
	- Keluli Steel	%	KKR	-2.3	-0.8	-0.1	-0.2	1.0	0.6	1.0	0.0	0.3	1.0	0.0	-0.2	0.1	0.8	-0.6	-0.6	-0.3
	- Simen Cement	%	KKR	-1.6	1.2	1.1	-0.6	1.0	1.8	-1.5	0.0	1.0	0.7	0.0	0.7	0.2	0.2	-0.3	0.0	0.2
2.3 Perombongan dan pengkuarian Mining and quarrying																				
2.3.1	Indeks Perombongan (2015 = 100) Mining Index (2015 = 100)	%	DOSM	8.0	-5.4	-1.6	15.3	-1.8	2.8	3.1	-6.9	5.3	-6.3	-8.9	4.0	-2.1	-6.9	2.8	14.7	0.2
2.4 Perkhidmatan Services																				
2.4.1	Perdagangan Borong & Runcit Wholesale & Retail Trade																			
	- Nilai Jualan Sales Value	%	DOSM	0.9	2.0	0.1	-0.3	0.2	1.0	-1.1	-0.9	3.3	-0.6	2.0	-1.3	2.1	0.1	-0.7	1.3	-0.5
	a. Kenderaan Bermotor Motor Vehicle	%	DOSM	1.5	7.1	-3.6	5.2	-1.6	2.7	-5.1	-1.4	8.3	-8.2	8.8	-8.4	11.6	-0.6	-8.3	9.1	-2.9
	b. Perdagangan Borong Wholesale	%	DOSM	1.1	1.2	0.5	-1.4	-0.2	-0.4	1.2	-2.3	3.0	-0.4	2.0	-0.3	2.6	-0.5	0.4	-0.2	-0.3
	c. Perdagangan Runcit Retail	%	DOSM	0.5	1.4	0.9	-0.8	1.2	1.8	-2.1	0.7	2.1	1.5	0.3	0.2	-1.0	1.0	0.5	0.8	-0.1

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023						2024										
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																			
- Indeks Perdagangan Borong Wholesale Trade Index	%	DOSM	0.6	1.2	-0.2	-1.2	0.5	-0.5	1.1	-2.3	2.1	-0.6	2.3	0.3	2.6	-0.2	0.7	0.1	-0.9
- Indeks Perdagangan Runcit Retail Trade Index	%	DOSM	0.7	1.5	0.9	-0.7	0.7	1.8	-2.3	0.6	1.8	0.9	0.1	0.3	-1.0	0.9	0.8	0.5	-0.2
- Indeks Kenderaan Bermotor Motor Vehicle Index	%	DOSM	1.7	6.8	-3.9	4.5	-1.7	2.9	-4.6	-1.2	7.6	-7.9	8.5	-9.4	11.2	-0.9	-8.8	8.8	-3.1
2.4.3 Kenderaan Bermotor Motor Vehicle																			
- Pembuatan Kenderaan Vehicle Production																			
a. Penumpang Passenger	%	MAA	14.5	1.1	2.8	6.8	-9.4	-1.8	15.9	-13.6	3.0	-15.6	30.2	-33.3	41.0	5.5	-25.7	29.3	-15.0
b. Komersial Commercial	%	MAA	26.3	8.5	-12.0	14.7	2.0	-8.4	0.1	-16.7	-14.4	-3.4	33.0	-25.8	42.8	1.3	-15.9	17.4	-6.1
c. Jumlah Total	%	MAA	15.2	1.6	1.8	7.3	-8.7	-2.2	14.9	-13.8	2.0	-15.0	30.4	-32.8	41.1	5.2	-25.1	28.6	-14.4
- Penjualan Kenderaan Vehicle Sales																			
a. Penumpang Passenger	%	MAA	6.0	11.3	-6.3	11.7	-3.1	6.5	-16.2	-2.4	11.7	-17.8	18.0	-16.5	26.8	-0.4	-20.2	21.5	-2.9
b. Komersial Commercial	%	MAA	-16.5	23.7	-7.5	12.9	-10.4	12.2	-18.5	-20.5	29.6	-24.4	22.5	-4.4	6.7	-7.1	-7.5	8.4	-7.8
c. Jumlah Total	%	MAA	3.5	12.4	-6.4	11.8	-3.8	7.0	-16.5	-4.1	13.1	-18.4	18.4	-15.5	24.9	-0.9	-19.2	20.4	-3.3
- Pendaftaran Kenderaan Baru New Vehicles Registration	%	JPJ	2.9	5.0	-9.5	12.6	-4.4	-0.4	-0.9	-8.2	14.3	-15.4	18.3	-13.5	22.4	-2.5	-15.0	15.5	-6.6

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023						2024										
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
2.4.4 Kewangan Finance																			
- Penawaran Wang Money Supply																			
a. M1	%	BNM	-1.5	1.3	1.1	1.5	1.2	2.2	0.1	0.1	0.9	-1.1	-0.5	1.1	-0.8	0.1	1.2	0.0	1.5
b. M2	%	BNM	-0.3	0.2	0.6	0.8	0.9	1.7	0.4	0.4	0.5	-0.4	0.2	-0.1	-0.1	-0.3	0.1	0.8	0.7
c. M3	%	BNM	-0.3	0.2	0.6	0.9	0.9	1.7	0.4	0.5	0.5	-0.3	0.2	-0.2	-0.1	-0.4	0.1	0.9	0.7
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Berian Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR) Commercial Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Pembiayaan Asas Perbankan Islam Base Financing Rate (BFR) Islamic Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector																			
a. Pertanian Primer Primary Agriculture	%	BNM	-22.6	628.0	70.7	-77.0	-34.9	18.2	-55.8	55.5	117.8	-65.5	51.8	-25.8	42.7	67.5	-39.2	-1.3	82.4
b. Pertombongan & pengkuarian Mining & quarrying	%	BNM	-58.9	224.4	-82.5	618.0	-58.9	10.0	30.2	-43.7	131.3	-11.6	-58.7	259.8	-61.5	-29.8	4.8	306.5	-52.7
c. Pembuatan Manufacturing	%	BNM	37.1	56.3	-33.2	11.8	-10.6	23.1	-7.0	-56.1	84.0	-29.4	78.1	-25.9	-9.8	51.4	-34.1	8.9	11.0
d. Perkhidmatan Services	%	BNM	14.3	11.4	10.2	39.9	-32.6	6.3	-35.4	-28.8	53.9	13.3	-9.6	21.3	18.1	-18.1	43.5	10.5	-38.6
e. Pembinaan Construction	%	BNM	71.1	-41.0	49.4	8.9	-16.4	19.5	-6.4	-35.7	30.1	13.6	7.1	-22.8	38.2	-18.1	11.5	6.6	46.7
f. Hartanah Real Estate	%	BNM	-1.1	-7.6	1.2	-10.7	2.7	8.4	-27.0	22.6	26.6	-34.3	31.9	-1.8	43.4	30.8	-51.7	9.2	39.3
g. Sektor Isirumah Household Sector	%	BNM	3.9	10.6	-15.2	10.7	-7.3	23.3	-18.3	-20.2	24.3	2.4	11.2	-10.5	19.8	-7.4	-18.1	17.8	-9.6
h. Sektor Lain Other Sector	%	BNM	3912.2	-98.3	199.7	-45.9	-46.0	4.4	18.9	4.8	-8.5	63.3	-3.1	-44.0	15.0	15.9	-3.7	-9.8	-21.3
Jumlah Total	%	BNM	13.0	10.8	-3.8	13.4	-18.1	16.7	-21.9	-24.4	36.6	-1.1	9.3	-4.0	19.0	-4.6	-6.2	14.1	-12.2

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023						2024										
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Sektor Loans Disbursed by Sector																			
a. Pertanian Primer Primary Agriculture	%	BNM	-13.8	10.8	9.8	3.9	-12.9	20.8	-11.4	-26.5	22.4	-7.7	13.3	-0.7	4.3	-12.3	0.6	-6.9	7.1
b. Pertambangan & pengkuarian Mining & quarrying	%	BNM	-27.9	21.2	101.6	-51.8	28.1	97.0	-38.4	8.9	16.4	-42.5	18.6	1.4	-2.8	-4.2	-21.6	-20.3	54.5
c. Pembuatan Manufacturing	%	BNM	-1.5	1.4	-0.2	5.6	-0.3	-6.0	1.0	-6.9	7.1	1.2	7.6	-5.4	6.8	-0.4	-5.8	10.4	-6.0
d. Perkhidmatan Services	%	BNM	6.2	-4.9	9.7	-3.7	3.5	-3.7	-3.6	-16.6	11.0	-3.8	0.3	4.9	-2.9	-4.0	8.3	1.8	-2.0
e. Pembinaan Construction	%	BNM	-11.4	9.1	3.9	-1.6	-11.0	21.0	-13.0	-14.5	7.6	-0.3	-2.1	12.8	-18.2	-3.7	8.0	1.7	12.0
f. Hartanah Real Estate	%	BNM	-25.7	20.3	-2.3	-10.3	9.0	3.6	-15.8	27.3	26.7	-39.0	-8.4	21.6	6.8	3.4	9.0	-27.7	10.6
g. Sektor Isirumah Household Sector	%	BNM	-1.2	10.9	-3.0	3.8	-4.5	4.5	7.1	-13.5	6.4	-6.5	8.2	-6.1	9.8	1.9	-8.2	5.4	-4.4
h. Sektor Lain Other Sector	%	BNM	-22.5	95.6	21.0	-35.7	4.0	-3.2	0.5	-48.5	177.7	-47.6	20.5	28.2	-18.9	80.4	-51.8	15.6	74.7
Jumlah Total	%	BNM	0.1	1.6	5.1	-1.3	0.0	0.4	-2.4	-13.2	10.4	-5.5	3.4	1.4	0.6	-1.5	0.8	2.9	-1.3
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Tujuan Loans Disbursed by Purpose																			
a. Pembelian Kereta Penumpang Purchase of Passenger Cars	%	BNM	-5.8	17.7	-10.3	8.8	-2.0	-4.3	20.8	-19.5	10.5	-4.6	4.3	-13.1	15.5	-2.1	-10.5	8.8	-5.7
b. Kegunaan Persendirian Personal Uses	%	BNM	-0.6	16.7	0.6	-10.1	-2.9	9.4	-3.4	-9.0	6.5	-3.6	10.6	-12.5	16.6	11.1	-11.7	2.1	-7.9
c. Kad Kredit Credit Cards	%	BNM	-1.4	7.5	-0.7	2.4	0.8	8.9	-1.5	-7.5	4.1	-6.7	4.8	-2.5	3.0	1.3	-0.3	3.1	-0.3
d. Pembelian Barangan Pengguna Purchase of Consumer Durable Goods	%	BNM	-6.7	-1.6	-9.1	11.1	-16.1	-22.5	57.9	-13.3	-0.3	-55.1	60.5	-27.8	7.9	-4.0	-1.4	25.6	-31.0
e. Sektor Isirumah Household Sector	%	BNM	-1.2	10.9	-3.0	3.8	-4.5	4.5	7.1	-13.5	6.4	-6.5	8.2	-6.1	9.8	1.9	-8.2	5.4	-4.4

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023						2024										
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
3. Others																			
3.1 Harga Prices																			
3.1.1 Indeks Harga Pengguna (2010 = 100) Consumer Price Index (2010 = 100)	%	DOSM	0.1	0.2	0.0	0.1	0.0	0.2	0.2	0.5	0.1	0.2	0.3	0.2	0.1	0.1	0.0	0.2	-0.1
	%	DOSM	0.4	0.1	0.1	0.1	-0.3	0.3	0.3	0.3	0.0	0.1	0.3	0.3	0.1	0.1	0.1	0.8	0.0
	%	DOSM	0.0	0.2	0.3	0.0	0.0	0.0	0.3	0.2	0.2	0.2	0.4	0.1	0.1	0.2	0.2	0.0	0.0
	%	DOSM	0.2	0.0	0.9	-0.3	-0.7	-0.2	-0.1	0.7	1.6	0.5	-0.9	-0.1	-0.2	-0.9	-1.5	-0.7	1.4
3.2 Perdagangan Trade																			
3.2.1 Eksport Exports	%	DOSM	-5.8	-1.4	7.9	1.5	-3.6	-2.6	3.3	-9.0	15.5	-10.8	11.6	-1.6	4.0	-1.6	-4.2	3.7	-1.4
3.2.2 Import Imports	%	DOSM	4.8	-1.6	2.1	13.3	-3.3	-2.6	5.3	-10.8	15.7	-7.7	10.4	-5.4	11.6	-1.0	-10.3	4.9	-4.3
3.3 Buruh Labour																			
3.3.1 Tenaga Buruh Labour Force	%	DOSM	0.1	0.1	0.1	0.1	0.2	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
- Bekerja Employed	%	DOSM	0.2	0.1	0.1	0.2	0.2	0.2	0.2	0.2	0.1	0.1	0.1	0.2	0.2	0.2	0.2	0.2	0.2
- Penganggur Unemployed	%	DOSM	-0.4	-0.3	-0.6	-0.5	-0.3	-0.2	-0.1	-0.1	-0.1	0.0	-0.1	-0.1	-0.3	-0.9	-0.6	-0.7	-0.9
3.3.2 Kadar Penyertaan Tenaga Buruh Labour Force Participation Rate		DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.3.3 Kadar Pengangguran Unemployment Rate		DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.4 Pasaran Saham Stock Market																			
3.4.1 Indeks Komposit Kuala Lumpur Kuala Lumpur Composite Index	%	Bursa Malaysia	6.0	-0.5	-1.9	1.3	0.7	0.1	4.0	2.5	-1.0	2.6	1.3	-0.4	2.2	3.3	-1.8	-2.9	-0.5
3.4.2 Nilai Dagangan Value Traded	%	Bursa Malaysia	9.4	18.8	-2.9	2.6	33.5	-14.2	24.7	-20.3	15.0	-4.7	46.8	-13.3	6.5	1.4	-10.3	-21.5	8.9
3.4.3 Permodalan Pasaran Market Capitalisation	%	Bursa Malaysia	5.2	1.1	-0.9	0.0	0.9	1.1	3.4	1.8	0.9	3.0	2.9	0.3	1.8	-1.4	0.0	-1.6	0.3

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023						2024										
			July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
3.5 Kadar Pertukaran Exchange Rate																			
3.5.1 U.S. Dollar U.S. Dollar	%	BNM	0.8	-0.3	-1.5	-1.4	1.2	0.6	-0.5	-1.9	1.2	-1.1	1.0	0.2	0.7	5.9	3.6	-0.8	-3.2
3.5.2 Pound Sterling Pound Sterling	%	BNM	-1.1	1.0	0.8	0.6	-0.8	-1.3	-0.9	-1.3	0.5	0.5	0.1	-0.5	-0.4	5.3	1.5	0.3	-0.8
3.5.3 Special Drawing Right Special Drawing Right	%	BNM	0.4	0.2	-0.5	-0.8	0.4	-0.2	-0.6	-1.2	1.0	-0.3	0.9	0.3	0.5	4.7	2.9	-0.2	-1.7
3.5.4 Singapore Dollar Singapore Dollar	%	BNM	0.0	0.9	-0.6	-0.9	-0.3	-0.6	-0.3	-1.2	0.9	0.2	0.6	0.2	0.3	3.5	2.1	0.2	-1.1
3.5.5 Euro Euro	%	BNM	-1.1	1.0	0.5	-0.2	-1.1	-0.3	-0.5	-0.8	0.4	0.3	0.2	0.5	0.0	4.3	2.8	1.0	-0.7
3.5.6 Swiss Franc Swiss Franc	%	BNM	-2.0	0.1	0.6	-0.6	-0.2	-2.2	-1.4	0.4	2.4	1.4	1.0	-1.6	0.6	1.9	2.3	0.8	-0.9
3.5.7 Japanese Yen Japanese Yen	%	BNM	0.8	2.3	0.4	-0.1	1.3	-3.1	0.7	0.6	1.3	1.7	2.3	1.5	0.6	-1.8	1.5	3.5	-0.4
3.5.8 Hong Kong Dollar Hong Kong Dollar	%	BNM	0.6	-0.2	-1.5	-1.5	1.0	0.7	-0.4	-1.8	1.2	-1.0	0.8	0.1	0.7	5.7	3.6	-1.0	-3.0

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NOTA TEKNIKAL
TECHNICAL NOTES

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NOTA TEKNIKAL

1. PENGENALAN

Anggaran Keluaran Dalam Negeri Kasar (KDNK) Awalan suku tahunan adalah inisiatif yang dijalankan oleh Jabatan Perangkaan Malaysia (DOSM) untuk memberikan indikasi awal prestasi ekonomi sebagai tindak balas terhadap statistik makroekonomi terkini. Anggaran awalan disusun berdasarkan maklumat dan penggunaan data daripada survei DOSM dan data pentadbiran daripada agensi berkaitan.

Berdasarkan manual *Quarterly National Accounts (QNA)*, negara yang mengeluarkan anggaran awalan akan mengeluarkan maklumat agregat, terutamanya kadar pertumbuhan KDNK. Anggaran awalan menyediakan ukuran awal ekonomi berdasarkan maklumat yang belum lengkap dan yang tersedia pada masa ia diterbitkan. Walau bagaimanapun, anggaran awalan tidak dapat memberikan tahap komprehensif, konsistensi dan perincian yang sama seperti di dalam sistem *QNA* dan tertakluk kepada semakan semula.

Versi lengkap *QNA* hendaklah sentiasa diterbitkan selepas penerbitan anggaran awalan, dalam tempoh suku tahun yang sama daripada tempoh rujukan. Ini perlu untuk mengemaskini maklumat baharu pada suku tersebut dan akan memberikan pengguna maklumat tambahan tentang perubahan dalam pengeluaran dan komponen KDNK perbelanjaan.

2. KELUARAN DALAM NEGERI KASAR

KDNK adalah jumlah nilai barangan dan perkhidmatan yang dikeluarkan dalam tempoh tertentu selepas ditolak kos barang dan perkhidmatan yang digunakan dalam proses pengeluaran. Nilai ini merupakan nilai sebelum ditolak nilai peruntukan bagi modal tetap; iaitu jumlah nilai ditambah pada harga pengeluar bagi pengeluar residen ditambah dengan duti import. KDNK ini juga bersamaan dengan perbelanjaan ke atas KDNK (pada harga pembeli) iaitu jumlah bagi semua komponen perbelanjaan akhir ke atas barangan dan perkhidmatan tolak dengan import barangan dan perkhidmatan.

KDNK boleh diukur dengan menggunakan tiga kaedah iaitu Kaedah Pengeluaran, Perbelanjaan dan Pendapatan. Namun begitu, penerbitan ini hanya menggunakan Kaedah Pengeluaran sahaja.

2.1 KAEDAH PENGELUARAN

KDNK berasaskan Kaedah Pengeluaran boleh didefinisikan sebagai jumlah nilai barangan dan perkhidmatan yang dikeluarkan di Malaysia setelah ditolak dengan nilai penggunaan perantaraan. Kaedah ini turut dikenali sebagai kaedah nilai ditambah yang mana ia menunjukkan sumbangan setiap aktiviti ekonomi terhadap keseluruhan KDNK.

KDNK merupakan sistem perakaunan catatan bergu dan dalam penerbitan ini, ianya ditunjukkan seperti berikut:

- a. Jumlah nilai ditambah kasar bagi semua pengeluaran yang terlibat dalam ekonomi;



- b. Perbezaan antara output kasar bagi semua pengeluaran tolak penggunaan perantaraan (sebagai input)



2.2 OUTPUT

Output adalah nilai barangan dan perkhidmatan yang dikeluarkan. Ini termasuk pengeluaran untuk pasaran, pengeluaran untuk kegunaan sendiri dan pengeluaran bukan pasaran (perkhidmatan kerajaan dan NPISHs). Pengeluaran barangan dan perkhidmatan tidak semestinya untuk dijual atau perolehan oleh pertubuhan.

2.3 PENGGUNAAN PERANTARAAN

Penggunaan perantaraan adalah nilai barangan dan perkhidmatan yang digunakan (sebagai input) dalam proses pengeluaran barangan dan perkhidmatan tidak termasuk gaji dan upah, susut nilai daripada modal dan faedah bersih yang dibayar.

2.4 NILAI DITAMBAH

Nilai ditambah adalah perbezaan di antara output dan penggunaan perantaraan. Ia merupakan nilai ditambah barangan dan perkhidmatan dalam aktiviti ekonomi. Oleh itu, ia hampir menyamai dengan keuntungan perniagaan, gaji dan upah, susut nilai dan cukai tidak langsung; campur faedah yang dibayar dan tolak faedah yang diterima.

3. METODOLOGI

Anggaran awalan nilai ditambah suku tahunan diterbitkan mengikut lima (5) sektor ekonomi utama dan dinyatakan dalam harga malar sahaja. Pelbagai kaedah digunakan untuk menganggarkan nilai ditambah awalan secara suku tahunan. Penyediaan anggaran awal pada peringkat awal adalah berdasarkan indikator yang telah diterbitkan. Proses penyusunan anggaran awal mengambil kira pendekatan berikut:

- i. Penggunaan sumber data berdasarkan survei rutin dan data pentadbiran. Sumber data mengandungi maklumat separa seperti liputan sampel yang lebih rendah atau data dua bulan. Data yang diperolehi seboleh mungkin pada frekuensi tertinggi contohnya data bulanan; dan
- ii. Indikator proksi boleh melengkapkan set indikator sedia ada atau membantu meramalkan maklumat yang tiada bagi anggaran awal.

Perenggan berikut menjelaskan secara ringkas mengenai prosedur anggaran yang digunakan.

3.1 PERTANIAN

Data Kelapa sawit diterima lengkap daripada agensi. Sementara itu, indikator lain bagi sektor Pertanian dianggar berdasarkan data separa dengan menggunakan kaedah statistik. Beberapa data pentadbiran dianggarkan oleh agensi yang berkaitan.

3.2 PERLOMBONGAN DAN PENGKUARIAN

Data pentadbiran yang diperolehi daripada agensi berkaitan telah digunakan untuk dua (2) bulan pertama. Bulan ketiga bagi suku tahunan dianggarkan dengan menggunakan maklumat separa dan teknik statistik.

3.3 PEMBUATAN

Data daripada survei telah digunakan untuk menganggarkan dua (2) bulan pertama suku tersebut. Manakala untuk bulan ketiga suku tahun, ia dianggarkan berdasarkan data perdagangan (awalan).

3.4 PEMBINAAN

Output pada harga semasa adalah berdasarkan nilai baki projek sedia ada dan kontrak projek baharu. Survei yang mempunyai sampel lebih rendah bagi setiap subsektor telah dijalankan.

3.5 PERKHIDMATAN

a) Perkhidmatan swasta

Anggaran subsektor Perdagangan Edaran adalah berdasarkan data survei untuk dua (2) bulan pertama suku tersebut. Data untuk perkhidmatan Swasta (kecuali Perdagangan Edaran) dianggarkan berdasarkan data panel dan indikator yang disediakan oleh agensi berkaitan.

b) Kerajaan

Pengeluaran pada harga semasa Perkhidmatan Kerajaan diperolehi daripada Jabatan Akauntan Negara Malaysia (JANM) secara bulanan.

3.6 DUTI IMPORT

Data bulanan duti import pada harga semasa diperolehi daripada Jabatan Kastam Diraja Malaysia.

TECHNICAL NOTES

1. INTRODUCTION

Advance estimates of quarterly Gross Domestic Product (GDP) is an initiative undertaken by the Department of Statistics Malaysia (DOSM) to provide an early indication of economic performance in response for timely macroeconomic statistics. Advance estimates are compiled based on a partial set of information and greater use of data sources from DOSM's surveys and administrative data from relevant agencies.

According to Quarterly National Accounts (QNA) manual, countries producing advance estimates tend to release aggregate information, particularly the GDP growth rates. An advance estimate provides a preliminary measurement of the economy on the basis of an incomplete amount of information available at the time of its release. However, advance estimates cannot provide the same level of comprehensiveness, consistency, and detail that are typically expected by a full-fledged system of QNA and are subject to revision.

The complete version of the QNA should always be published after the release of advance estimates, possibly within a quarter from the reference period. This is necessary to incorporate new and updated information in the quarter and will provide users with additional details about changes in production and expenditure GDP components.

2. GROSS DOMESTIC PRODUCT

GDP is the total value of all goods and services produced in a certain period after deducting the cost of goods and services used in the process of production. This value is before deducting the allowances for consumption of fixed capital i.e. the sum of value added of resident producer in producer's price plus import duties. GDP is equivalent to expenditure on the GDP (in purchaser's price) i.e. the sum of all components of final expenditure on goods and services less imports of goods and services.

GDP can be measured by using three approaches namely Production, Expenditure and Income approach. However, in this publication the advance Quarterly GDP estimates representing the Production approach only.

2.1 PRODUCTION APPROACH

GDP based on Production Approach is defined as value of total production of goods and services produced in Malaysia after deducting value of intermediate consumption. This approach is also known as value added approach which will be able to show the contribution of each economic activity on overall GDP.

GDP is an item in a double entry accounting system and in this publication, it is presented in the following ways:

- a. The sum of gross value added of all producers engaged in production in the economy;



- b. The difference between gross output of all producers less the intermediate consumption (as input).



2.2 OUTPUT

Output is the value of goods and services produced. This includes market production, production for own final use, and non-market production (government services and NPISHs). Production of goods and services is not necessarily for sale or turnover of establishment.

2.3 INTERMEDIATE CONSUMPTION

Intermediate consumption is the value of goods and services consumed (as input) in the production process of goods and services excluding salaries and wages, depreciation of capital and net interest paid.

2.4 VALUE ADDED

Value added is the difference between output and intermediate consumption. It represents the added value of goods and services by economic activity. Hence, it is approximately equivalent to commercial profit, salaries and wages, depreciation and indirect taxes; plus, interest paid less interest received.

3. METHODOLOGY

Advance quarterly estimates of value added is published by five (5) main economic sectors and expressed in constant prices only. Various methods are used for estimating value added of advanced quarterly basis. The preparation of advance estimate at the initial stage is based on the indicators that have been published. Advance estimate compilation process takes into consideration of the following approaches:

- i. Usage of data sources based on regular surveys and administrative data. The data sources containing partial information such as lower sample coverage or two months data. The available data should as much as possible at the highest frequency e.g. monthly data; and
- ii. Proxy indicators may complement the set of existing indicators or assist to predict the missing information for the advance estimate.

The following paragraphs provide a brief explanation on the estimation procedures used.

3.1 AGRICULTURE

Oil palm data complete 3 months from the agency. While, other indicators for Agriculture sector estimate based on partial data and adopting statistical technique. Several administrative data is estimated by the relevant agencies.

3.2 MINING AND QUARRYING

Administrative data obtained from relevant agencies has been used for the first two (2) months. The third month of the quarter is estimated by using partial information and statistical technique.

3.3 MANUFACTURING

Data from survey has been used for estimating the first two (2) months of the quarter. While for the third month of the quarter, it is estimated based on trade data (preliminary).

3.4 CONSTRUCTION

Output at current prices was based on the value of balance of existing projects and new project contracts. Survey with lower sample for each sub-sectors were carry out.

3.5 SERVICES

a) Private Services

Distributive Trade subsector estimation is based on the survey data for first two (2) months of the quarter. Data for Private services (except Distributive Trade) is estimated based on panel data and indicators provided by related agencies.

b) Government

Output at current prices of Government Services was obtained from Accountant General's Department of Malaysia (AGD) on monthly basis.

3.6 IMPORT DUTIES

Monthly data on import duties at current prices is obtained from Royal Malaysian Customs Department.

4. SUMBER DATA / DATA SOURCES

Data primer / *Primary data*:

Bil. No.	Sumber Data <i>Data Sources</i>
Bulanan / Monthly	
1	Perangkaan Perdagangan Luar Negeri <i>External Trade Statistics</i>
2	Indeks Perdagangan Luar Negeri <i>External Trade Indices</i>
3	Perangkaan Pembuatan Bulanan <i>Monthly Manufacturing Statistics</i>
4	Indeks Pengeluaran Perindustrian (Pembuatan, Perlombongan & Pengkuarian dan Elektrik) <i>Index of Industrial Production (Manufacturing, Mining & Quarrying and Electricity)</i>
5	Perdagangan Borong & Runcit Bulanan <i>Monthly Wholesale & Retail Trade (MDT)</i>
6	Perangkaan Getah Bulanan <i>Monthly Rubber Statistics</i>
7	Perangkaan Tenaga Buruh <i>Labour Force Statistics</i>
8	Perdagangan Barangan Import & Eksport (termasuk import bagi Penggunaan Akhir) <i>Import & Export of Merchandise Trade (inclusive import by End Consumption)</i>
9	Indeks Volum Perdagangan Borong & Runcit <i>Volume Index of Wholesale & Retail Trade</i>
10	Indeks Harga Pengguna (IHP) <i>Consumer Price Index (CPI)</i>
11	Indeks Harga Pengeluar (IHPR) <i>Producer Price Index (PPI)</i>
Suku Tahunan / Quarterly	
12	Survei Perkhidmatan Suku Tahunan <i>Quarterly Services Survey (QSS)</i>
13	Indeks Perkhidmatan <i>Index of Services (IoS)</i>
14	Survei Pembinaan Suku Tahunan <i>Quarterly Construction Survey (QCS)</i>
15	Indeks Harga Pengeluar Perkhidmatan (IHPRP) <i>Services Producer Price Index (SPPI)</i>
16	Penduduk <i>Population</i>
17	Perkhidmatan Eksport & Import <i>Exports & Imports of Services</i>

Data pentadbiran / *Administrative data*:

Bil. No.	Sumber Data Data Sources
1	Bank Negara Malaysia (BNM) <i>Central Bank of Malaysia</i>
2	Lembaga Minyak Sawit Malaysia <i>Malaysia Palm Oil Board (MPOB)</i>
3	Jabatan Perikanan Malaysia <i>Department of Fishery Malaysia (DOF)</i>
4	Jabatan Perhutanan <i>Forestry Department</i>
5	Jabatan Perkhidmatan Veterinar <i>Department of Veterinary Services (DVS)</i>
6	Lembaga Perindustrian Nanas Malaysia <i>Malaysian Pineapple Industry Board</i>
7	Jabatan Akauntan Negara Malaysia <i>Accountant General's Department of Malaysia</i>
8	Jabatan Kastam Diraja Malaysia <i>Royal Malaysian Customs Department</i>

5. SINGKATAN / ABBREVIATIONS

DOSM	:	Jabatan Perangkaan Malaysia <i>Department of Statistics Malaysia</i>
BNM	:	Bank Negara Malaysia <i>Central Bank of Malaysia</i>
WB	:	Bank Dunia <i>World Bank</i>
KKR	:	Kementerian Kerja Raya <i>Ministry of Works</i>
NHD	:	Jabatan Perumahan Negara <i>National Housing Department</i>
JPJ	:	Jabatan Pengangkutan Jalan <i>Road Transport Department</i>
MRB	:	Lembaga Getah Malaysia <i>Malaysian Rubber Board</i>
MPOB	:	Lembaga Minyak Sawit Malaysia <i>Malaysian Palm Oil Board</i>
MAA	:	Persatuan Automotif Malaysia <i>Malaysian Automotive Association</i>

6. NOTA / NOTES

Jumlah angka-angka komponen mungkin tidak bersamaan dengan angka jumlah kecil atau jumlah besar disebabkan pembundaran.

The sum of the component figures may not tally with the sub-total or total figures due to rounding.

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