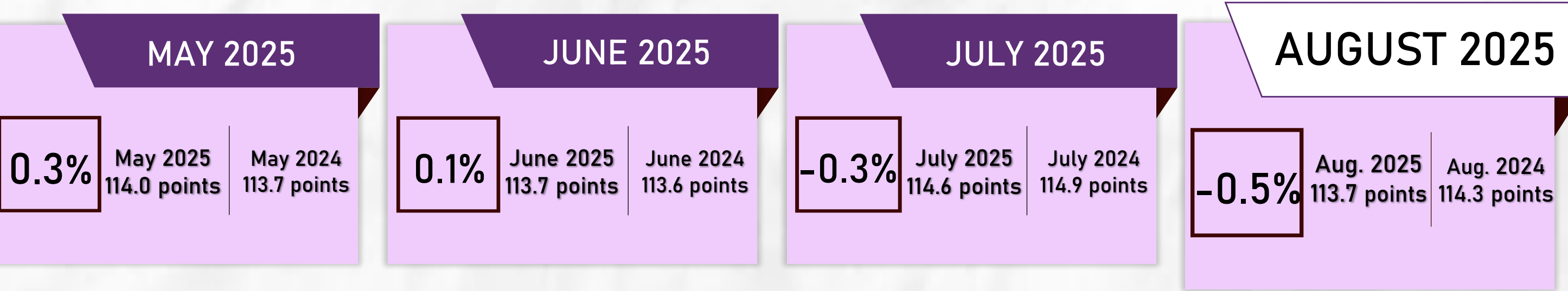




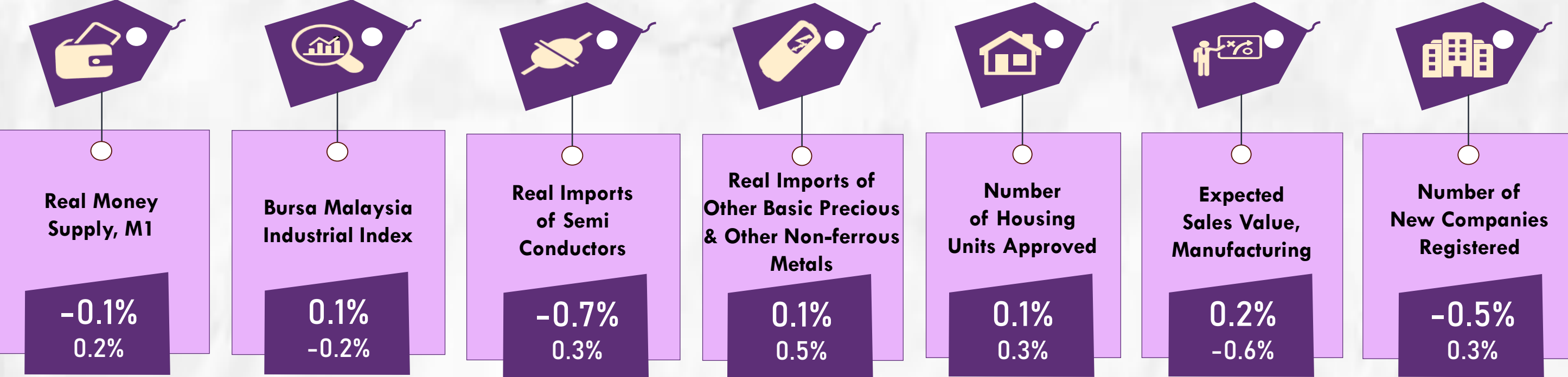
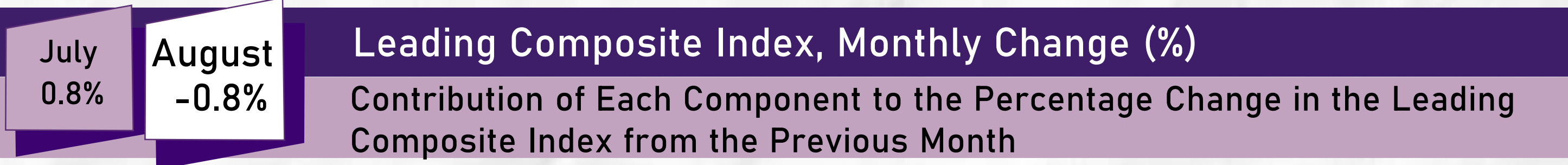
MALAYSIAN ECONOMIC INDICATORS
LEADING, COINCIDENT & LAGGING INDEXES AUGUST 2025

**MALAYSIA'S ECONOMY IS POISED TO EXPAND AT A MODEST PACE INTO 2026,
WITH THE LEADING INDEX REGISTERING 113.7 POINTS IN AUGUST 2025**

Leading Composite Index (2015=100) and Annual Change (%)

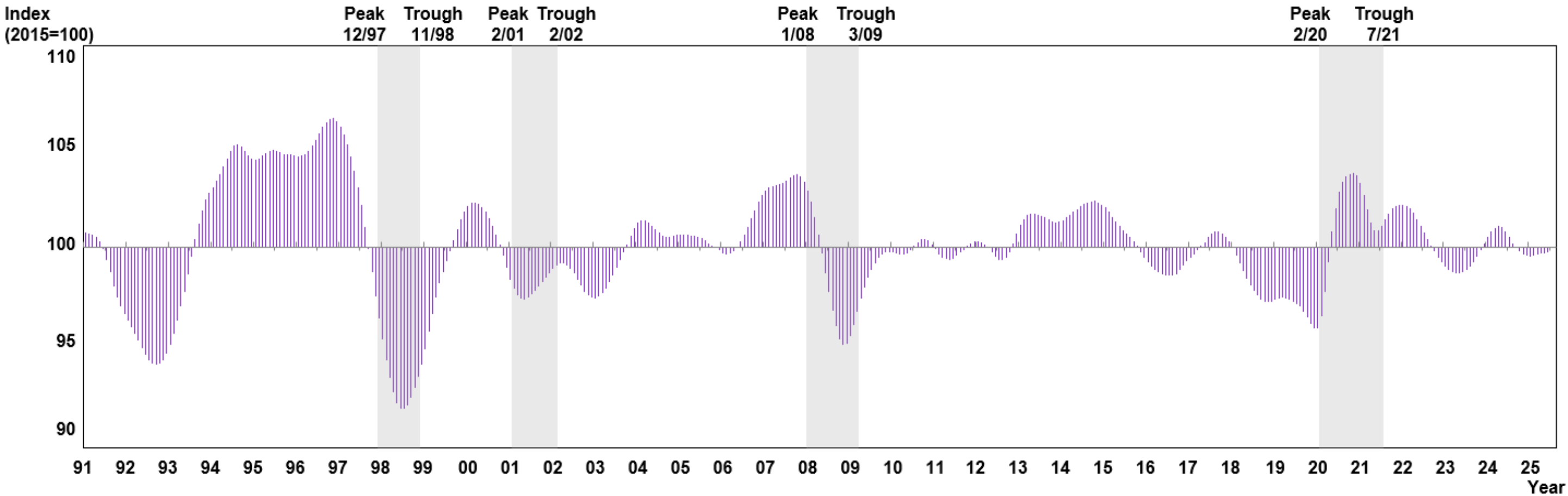


Note: Economic direction forecast by Leading Composite Index in average of 4 to 6 months ahead



Note: August 2025
July 2025

**Leading Composite Index (Long Term Trend = 100) and
Business Cycle (Grey Shaded Areas), January 1991 to August 2025**



Malaysia's economy is poised to expand at a modest pace into 2026, with the Leading Index registering 113.7 points in August 2025

- Malaysia's economic outlook continued to show signs of moderation with the Leading Index (LI) recording a decline of 0.5 per cent to 113.7 points in August 2025 as compared to 114.3 points in the same month of the previous year.
- This performance was largely influenced by a significant decrease in Real Imports of Other Basic Precious & Other Non-ferrous Metals (-26.9%), in line with the slowdown of the global demand.
- On a monthly basis, the LI registered a decline of 0.8 per cent, weighed down by a reduction in Real Imports of Semi Conductors (-0.7%), consistent with cautious global trade sentiment.
- The LI smoothed long-term trend in August 2025 remained below 100.0 points. This reflect that the Malaysia's economy remains modest, influenced by steady domestic landscape as the driver of growth and diversified industries which allow economic stability despite global challenges.

