



MINISTRY OF ECONOMY
DEPARTMENT OF STATISTICS MALAYSIA

MALAYSIAN ECONOMIC INDICATORS LEADING, COINCIDENT & LAGGING INDEXES JULY 2025

MALAYSIA'S ECONOMY IS EXPECTED ON A SOFTENED TRAJECTORY,
WITH THE LEADING INDEX RECORDING 114.3 POINTS IN JULY 2025

Leading Composite Index (2015=100) and Annual Change (%)

APRIL 2025

0.5%

April 2025
113.6 points | April 2024
113.0 points

MAY 2025

0.3%

May 2025
114.0 points | May 2024
113.7 points

JUNE 2025

0.1%

June 2025
113.7 points | June 2024
113.6 points

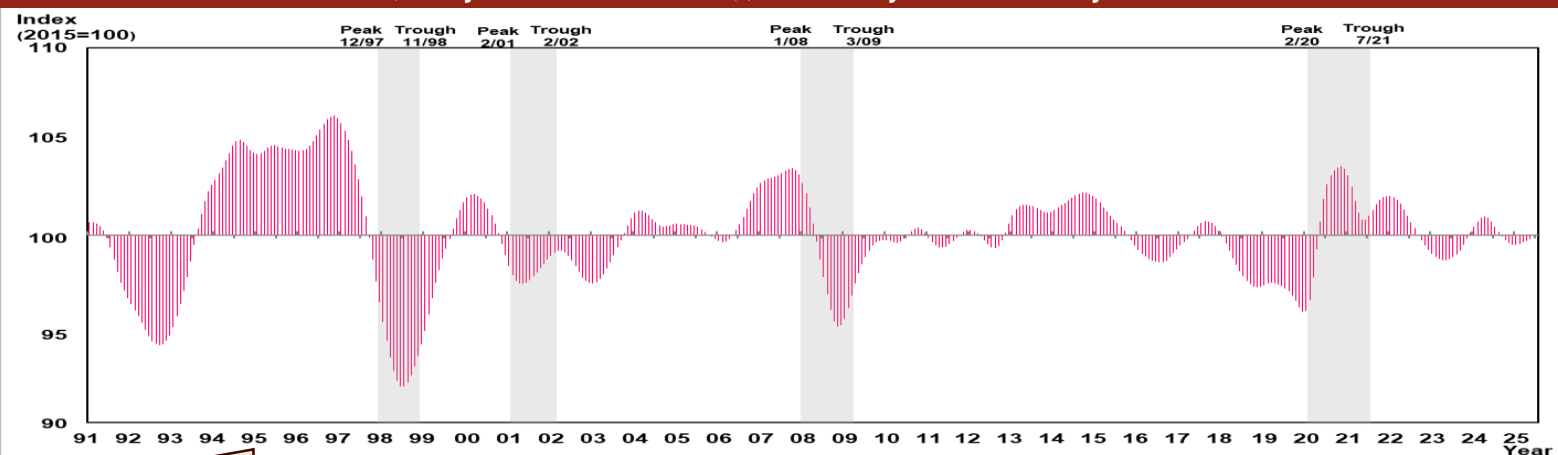
JULY 2025

-0.5%

July 2025
114.3 points | July 2024
114.9 points

Note: Economic direction forecast by Leading Composite Index in average of 4 to 6 months ahead

Leading Composite Index (Long Term Trend = 100) and Business Cycle (Grey Shaded Areas), January 1991 to July 2025



Leading Composite Index, Monthly Change (%)

June
-0.3%

July
0.5%

Contribution of Each Component to the Percentage Change in the Leading Composite Index from the Previous Month

Real Money
Supply, M1

0.2%
0.5%

Bursa Malaysia
Industrial
Index

-0.2%
0.3%

Real Imports
of Semi
Conductors

0.01%
-0.3%

Real Imports of
Other Basic Precious
& Other Non-ferrous
Metals

0.5%
-1.1%

Number
of Housing
Units Approved

0.3%
0.1%

Expected
Sales Value,
Manufacturing

-0.6%
0.4%

Number of
New Companies
Registered

0.3%
-0.2%

Note: July 2025
June 2025

Source: Malaysian Economic Indicators- Leading, Coincident & Lagging Indexes, July 2025,
Department of Statistics Malaysia (DOSM)





KEMENTERIAN EKONOMI
JABATAN PERANGKAIAN MALAYSIA

PENUNJUK EKONOMI MALAYSIA INDEKS PELOPOR, SERENTAK & SUSULAN JULAI 2025

EKONOMI MALAYSIA DIJANGKA BERADA PADA TRAJEKTORI PERLAHAN,
DENGAN INDEKS PELOPOR MEREKODKAN 114.3 MATA PADA JULAI 2025

Indeks Komposit Pelopor (2015=100) dan Perubahan Tahunan (%)

APRIL 2025

0.5%

April 2025
113.6 mata

April 2024
113.0 mata

MEI 2025

0.3%

Mei 2025
114.0 mata

Mei 2024
113.7 mata

JUN 2025

0.1%

Jun 2025
113.7 mata

Jun 2024
113.6 mata

JULAI 2025

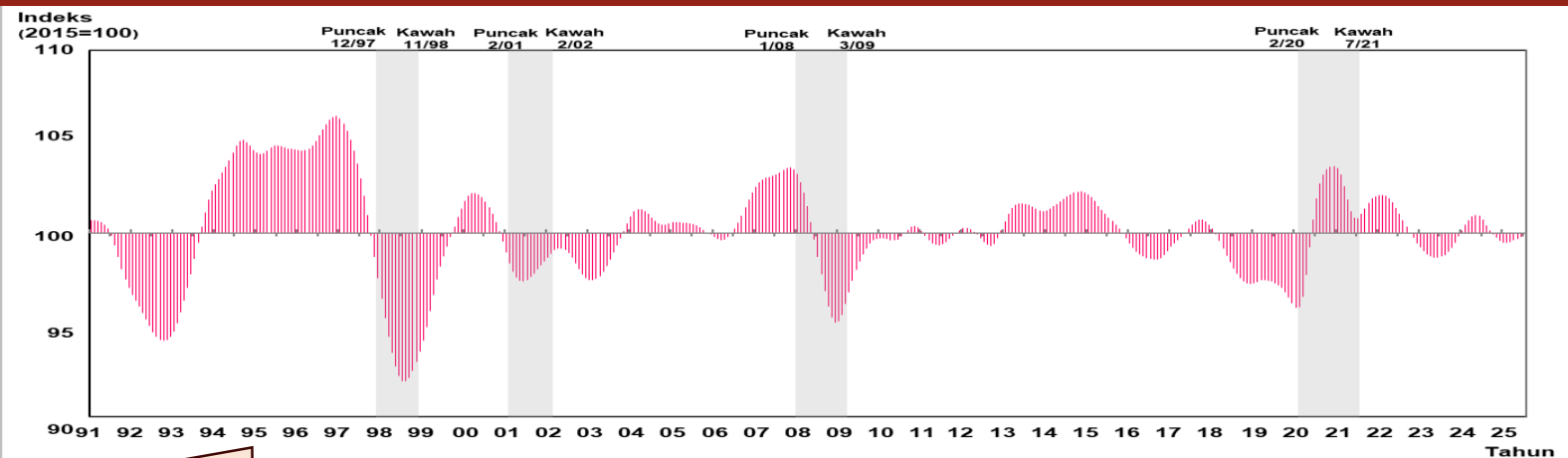
-0.5%

Julai 2025
114.3 mata

Julai 2024
114.9 mata

Nota: Ramalan hala tuju ekonomi oleh Indeks Komposit Pelopor secara purata bagi 4 hingga 6 bulan ke hadapan

Indeks Komposit Pelopor (Arah Aliran Jangka Panjang = 100) dan Kitaran Perniagaan
(Kawasan Berlorek Kelabu), Januari 1991 hingga Julai 2025



Indeks Komposit Pelopor, Perubahan Bulanan (%)

Sumbangan Setiap Komponen terhadap Perubahan Indeks Komposit Pelopor daripada bulan
Sebelumnya

Jun
-0.3%

Julai
0.5%



Penawaran
Wang Benar,
M1

0.2%
0.5%



Indeks
Perusahaan
Bursa Malaysia

-0.2%
0.3%



Import Benar
Semi
Konduktor

0.01%
-0.3%



Import Benar
Logam Asas
Berharga & Logam
Bukan Ferus Lain

0.5%
-1.1%



Bilangan Unit
Kediaman yang
Diluluskan
Pembinaan

0.3%
0.1%



Jangkaan Nilai
Jualan,
Pembuatan

-0.6%
0.4%



Bilangan
Syarikat Baru
Didaftar

0.3%
-0.2%

Nota: Julai 2025
Jun 2025

Sumber: Penunjuk Ekonomi Malaysia- Indeks Pelopor, Serentak & Susulan, Julai 2025,
Jabatan Perangkaan Malaysia (DOSM)

