



KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA

KENYATAAN MEDIA

**PENUNJUK EKONOMI MALAYSIA
INDEKS PELOPOR, SERENTAK & SUSULAN DISEMBER 2025**

**Prospek ekonomi Malaysia suku kedua 2026 dijangka kekal
berdaya tahan dengan Indeks Pelopor mencatatkan
0.1 peratus pada Disember 2025**

PUTRAJAYA, 25 FEBRUARI 2025 – Ekonomi Malaysia dijangka terus berdaya tahan disokong oleh prestasi Indeks Pelopor (IP) Disember 2025, yang mencatatkan marginal 0.1 peratus kepada 114.0 mata berbanding 113.9 mata dalam tempoh yang sama tahun sebelumnya (**Paparan I**), seperti yang dilaporkan oleh Jabatan Perangkaan Malaysia (DOSM). Perincian prestasi ini terkandung dalam penerbitan **Penunjuk Ekonomi Malaysia: Indeks Pelopor, Serentak & Susulan bagi Disember 2025** yang dikeluarkan pada hari ini. IP memberi petunjuk awal tentang titik perubahan dalam kitaran perniagaan dan arah tuju ekonomi dalam tempoh terdekat.

Mengulas lanjut mengenai prestasi terbaharu IP, Ketua Perangkawan Malaysia, Dato' Sri Dr. Mohd Uzir Mahidin berkata, "Prestasi ini diperkukuh oleh peningkatan dalam Penawaran Wang Benar M1 (7.3%) dan Import Benar Semi Konduktor (4.8%), yang mencerminkan kecairan kewangan domestik yang stabil serta permintaan berterusan terhadap komponen elektronik. Dari perspektif bulanan pula, IP turut mencatatkan peningkatan 0.5 peratus disokong oleh pertumbuhan dalam Penawaran Wang Benar M1 (0.5%) serta Jangkaan Nilai Jualan dalam Pembuatan (0.4%)."

Meneliti trend arah aliran jangka panjang terlicin pada Disember 2025, IP kekal berada di bawah 100.0 mata (**Paparan II**). Namun begitu, ekonomi Malaysia dijangka kekal berdaya tahan, disokong oleh ekonomi baharu yang progresif serta inisiatif Tahun Melawat Malaysia 2026, yang dijangka akan merangsang perniagaan tempatan, sektor pelancongan dan aktiviti ekonomi lain secara tidak langsung.

Dalam menilai keadaan ekonomi semasa, Indeks Serentak (IS) mengekalkan momentum positifnya dengan mencatatkan pertumbuhan tahunan 2.1 peratus kepada 129.3 mata berbanding 126.6 mata pada bulan yang sama tahun sebelumnya. Prestasi ini dipacu oleh peningkatan yang konsisten merentasi semua komponen dengan Nilai Caruman Benar Kumpulan Wang Simpanan Pekerja (KWSP) meningkat 9.6 peratus sebagai penyumbang terbesar. Namun begitu, prestasi bulanan

IS mencatatkan marginal negatif 0.02 peratus, disebabkan oleh penyusutan Kapasiti Penggunaan dalam Pembuatan dan Indeks Kuantiti Perdagangan Runcit, yang kedua-duanya mencatatkan negatif 0.1 peratus.

Jabatan Perangkaan Malaysia (DOSM) sedang melaksanakan **Banci Ekonomi 2026 (BE2026)** dengan tema “**Data Nadi Ekonomi Rakyat**”. Pelaksanaan Banci Ekonomi kali keenam ini berlangsung dari **5 Januari hingga 31 Oktober 2026**. BE2026 bertujuan untuk mengumpul data yang menyeluruh dan berstruktur daripada semua pertubuhan perniagaan berdaftar dan tidak berdaftar di Malaysia, bagi menilai prestasi, struktur serta ciri-ciri ekonomi negara secara komprehensif dan berasaskan bukti.

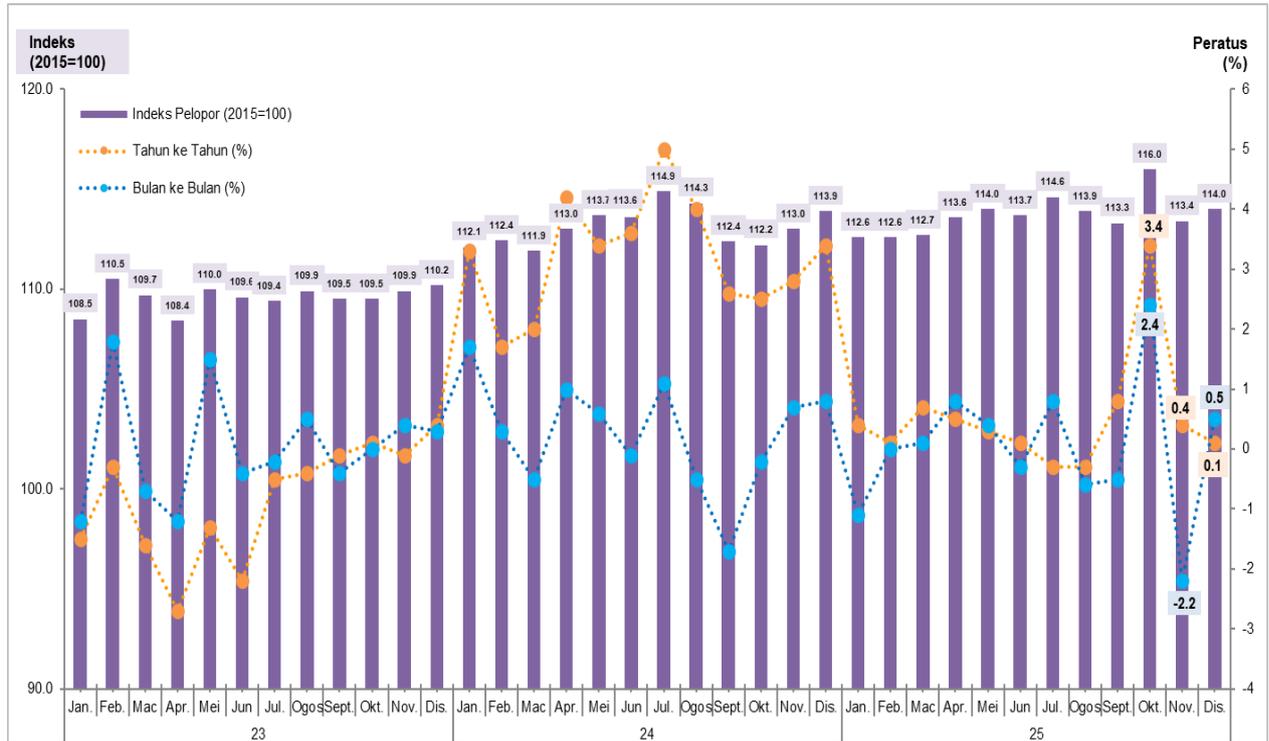
Malaysia buat julung kalinya telah menduduki **tangga pertama (1)** di peringkat global dalam laporan dwi-tahunan **Open Data Inventory (ODIN) 2024/25** yang dikeluarkan oleh Open Data Watch (ODW), mengatasi 197 negara lain. Pencapaian ini merupakan lonjakan ketara daripada kedudukan ke-67 dalam penilaian ODIN 2022/23.

OpenDOSM NextGen adalah medium yang menyediakan katalog data dan visualisasi bagi memudahkan pengguna menganalisis pelbagai data dan boleh diakses melalui portal <https://open.dosm.gov.my>.

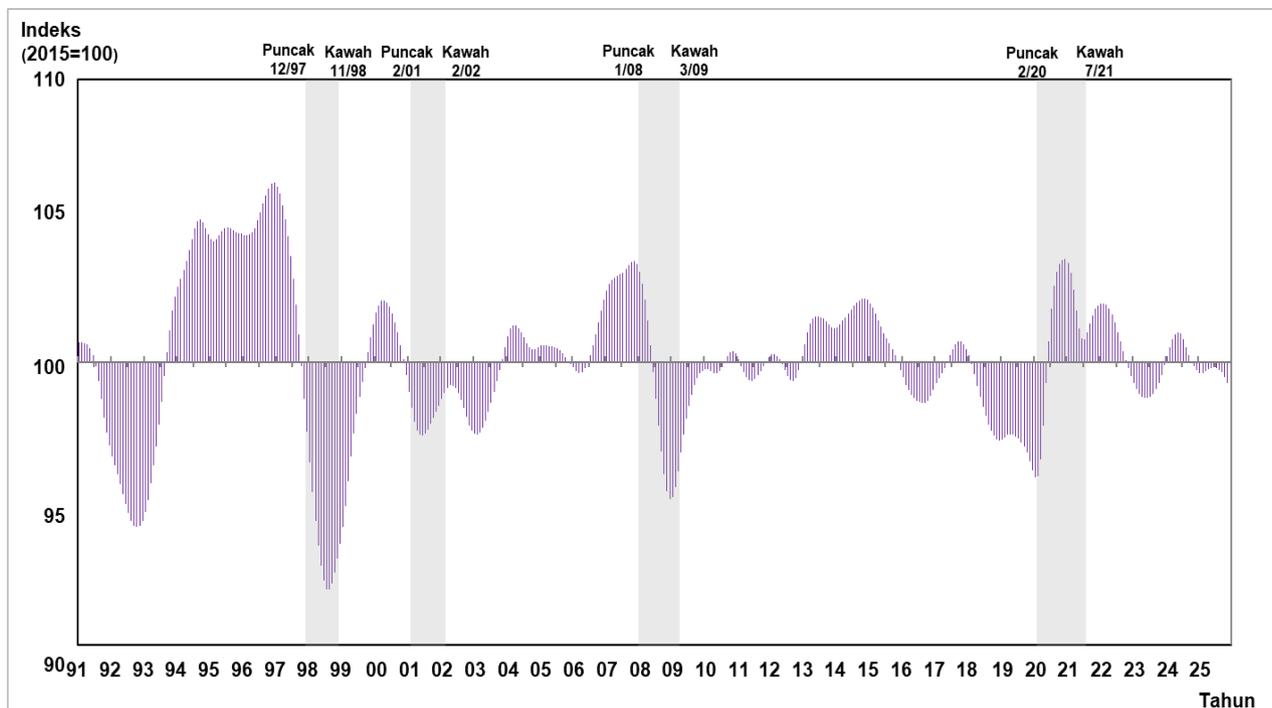
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25 FEBRUARI 2026

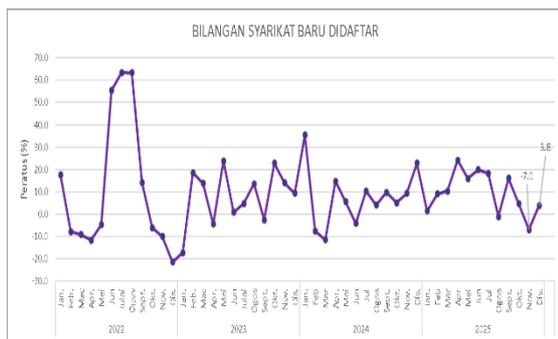
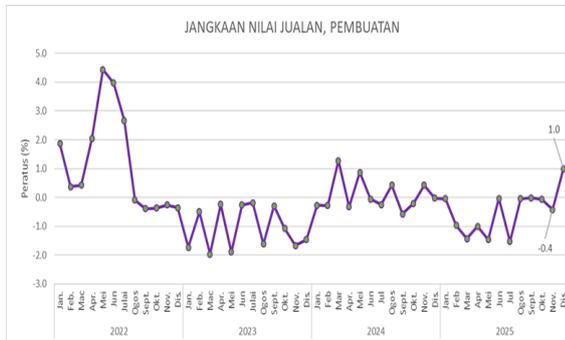
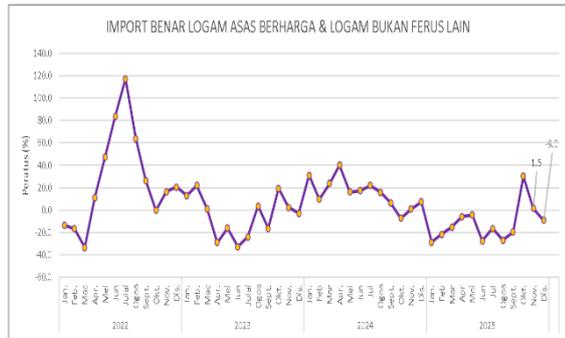
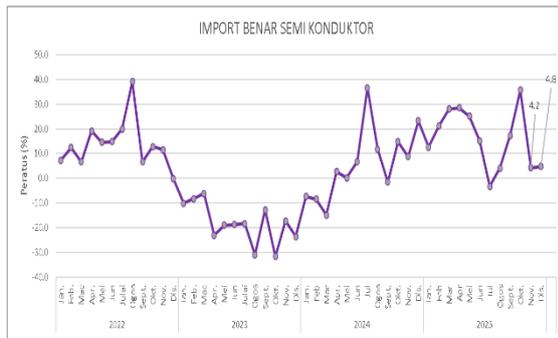
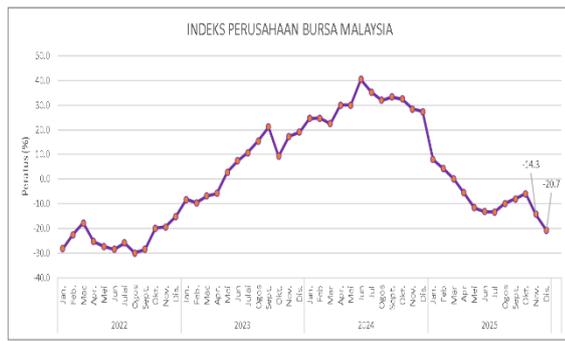
Paparan I: Indeks Komposit Pelopor



Paparan II: Indeks Komposit Pelopor (Arah Aliran Jangka Panjang = 100) dan Kitaran Perniagaan



Paparan III: Perubahan Tahunan Bagi Komponen Dalam Indeks Pelopor





MINISTRY OF ECONOMY
DEPARTMENT OF STATISTICS MALAYSIA

MEDIA STATEMENT

**MALAYSIAN ECONOMIC INDICATORS
LEADING, COINCIDENT & LAGGING INDEXES DECEMBER 2025**

**Malaysia's economic outlook for the second quarter of 2026
is expected to remain resilient with the Leading Index
recording 0.1 per cent in December 2025**

PUTRAJAYA, 25 FEBRUARY 2026 – Malaysia's economy is expected to remain resilient supported by the performance of the Leading Index (LI) in December 2025, which recorded a marginal increase of 0.1 per cent to 114.0 points as compared to 113.9 points in the same period of the previous year (**Exhibit I**), as reported by the Department of Statistics Malaysia (DOSM). Details of this performance are contained in the publication **Malaysia Economic Indicators: Leading, Coincident and Lagging Indices for December 2025**, released today. The LI provides an early indication of turning points in the business cycle and the near term direction of the economy.

Commenting on the latest LI performance, the Chief Statistician Malaysia, Dato' Sri Dr. Mohd Uzir Mahidin, said, "This performance was reinforced by increases in the Real Money Supply M1 (7.3%) and the Real Imports of Semi Conductors (4.8%), reflecting stable domestic financial liquidity as well as sustained demand for electronic components. From a monthly perspective, the LI also recorded an increase of 0.5 per cent, supported by growth in the Real Money Supply M1 (0.5%) and Expected Sales Value in Manufacturing (0.4%)."

Examining the smoothed long-term trend in December 2025, the LI remained below 100.0 points (**Exhibit II**). However, Malaysia's economy is expected to remain resilient, supported by the progressive new economy and the Visit Malaysia Year 2026 initiative, which is anticipated to stimulate the local businesses, tourism sector and other economic activities indirectly.

In assessing the current economic situation, the Coincident Index (CI) maintained its positive momentum, recording an annual growth of 2.1 per cent to 129.3 points as compared to 126.6 points in the same month last year. This performance was driven by consistent increases across all components with the Real Contribution of the Employees Provident Fund (EPF) rising 9.6 per cent as the largest contributor.

However, on a monthly basis, the CI recorded a marginal decline of 0.02 per cent due to contractions in Capacity Utilisation in Manufacturing and the Volume Index of Retail Trade, both of which recorded a decline of 0.1 per cent.

The Department of Statistics Malaysia (DOSM) is conducting the **Economic Census 2026 (BE2026)**, with themed “*Data Nadi Ekonomi Rakyat*”. The sixth Economic Census, will be carried out from **5th January to 31st October 2026**. BE2026 aims to collect comprehensive and structured data from all registered and unregistered business establishments in Malaysia to assess the nation’s economic performance, structure and characteristics in an evidence-based manner.

Malaysia has, for the first time, successfully secured the **top position** globally in the biennial **Open Data Inventory (ODIN) 2024/25** report released by Open Data Watch (ODW), surpassing 197 other countries. This achievement marks a significant leap from its 67th position in the ODIN 2022/23 assessment.

OpenDOSM NextGen is a medium that provides data catalogue and visualisations to facilitate users' analysis and can be accessed through <https://open.dosm.gov.my>.

Released by:

**THE OFFICE OF CHIEF STATISTICIAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA
25 FEBRUARY 2026**

Exhibit I: Leading Composite Index

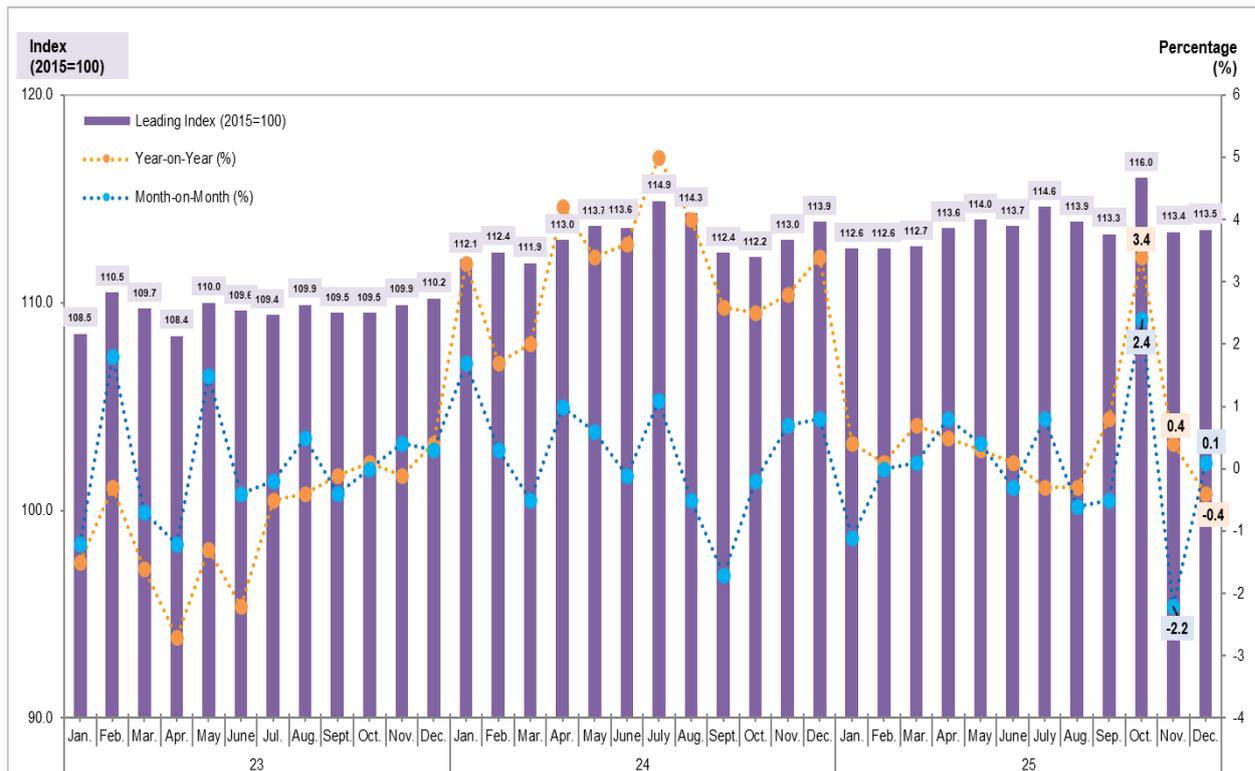


Exhibit II: Leading Composite Index (Long Term Trend = 100) and Business Cycle

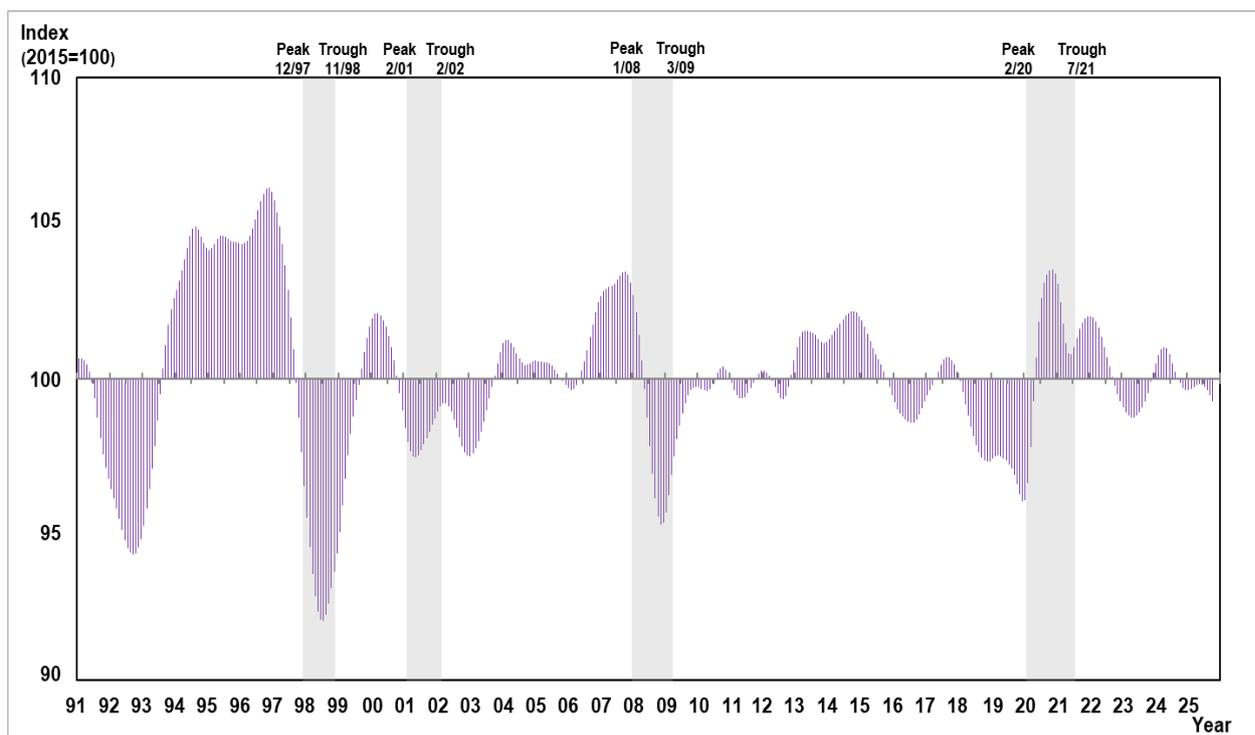


Exhibit III: Annual Changes of Leading Index Components

