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KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA

KENYATAAN MEDIA

PENUNJUK EKONOMI MALAYSIA
INDEKS PELOPOR, SERENTAK & SUSULAN NOVEMBER 2025

Indeks Pelopor meningkat 0.2 peratus pada November 2025: momentum ekonomi kekal stabil disokong oleh permintaan domestik

PUTRAJAYA, 23 JANUARI 2025 – Prospek ekonomi Malaysia menyederhana pada November 2025 dengan Indeks Pelopor (IP) mencatatkan 0.2 peratus, mencapai 113.2 mata berbanding 113.0 mata pada tempoh yang sama tahun sebelumnya **(Paparan I)**, seperti yang dilaporkan oleh Jabatan Perangkaan Malaysia (DOSM). Perincian prestasi ini terkandung dalam penerbitan **Penunjuk Ekonomi Malaysia: Indeks Pelopor, Serentak & Susulan bagi November 2025** yang dikeluarkan pada hari ini. IP memberi petunjuk awal tentang titik perubahan dalam kitaran perniagaan dan arah tuju ekonomi dalam tempoh terdekat.

Mengulas lanjut mengenai prestasi terbaharu IP, Ketua Perangkawan Malaysia, Dato' Sri Dr. Mohd Uzir Mahidin berkata, "Bilangan Unit Kediaman Yang Diluluskan Pembinaan menjadi penyumbang utama kepada kenaikan pada bulan ini dengan 67.5 peratus, di samping Penawaran Wang Benar, M1 (5.5%) yang kekal stabil. Secara kolektif, prestasi ini menunjukkan bahawa aktiviti domestik terus menyokong momentum keseluruhan ekonomi meskipun terdapat tanda-tanda penyederhanaan. Dari segi perbandingan bulanan, IP menyusut 2.4 peratus, dipengaruhi oleh Import Benar Semi Konduktor (-0.9%) dan Import Benar Logam Asas Berharga dan Logam Bukan Ferus Lain (-0.7%)."

Trend arah aliran jangka panjang terlicin IP pada November 2025 berada di bawah 100.0 mata **(Paparan II)**. Ekonomi Malaysia dijangka terus berkembang dalam masa terdekat, namun pada kadar yang lebih sederhana dengan permintaan domestik kekal sebagai tulang belakang pertumbuhan. Walau bagaimanapun, ketidakpastian luaran berpotensi meningkatkan risiko penurunan yang boleh menjejaskan prospek ekonomi Malaysia secara keseluruhan.

Dalam tempoh yang sama, Indeks Serentak (IS) yang menggambarkan keadaan ekonomi semasa, meningkat kepada 129.3 mata dengan pertumbuhan tahunan sebanyak 2.1 peratus, mencerminkan aktiviti ekonomi terus berkembang.

Pertumbuhan ini disokong oleh prestasi kukuh semua komponen bagi bulan kesepuluh berturut-turut, dengan Nilai Caruman Benar Kumpulan Wang Simpanan Pekerja (KWSP) meningkat 0.8 peratus sebagai pemacu utama. Sebaliknya, berdasarkan perbandingan bulan ke bulan, IS perlahan kepada 0.5 peratus, disebabkan oleh pergerakan yang sederhana dalam beberapa komponen terutamanya Indeks Pengeluaran Perindustrian dan Nilai Caruman Benar KWSP, yang kedua-duanya mencatatkan penurunan sebanyak 0.2 peratus.

Jabatan Perangkaan Malaysia (DOSM) sedang melaksanakan Banci Ekonomi 2026 (BE2026), bertemakan "Data Nadi Ekonomi Rakyat". Pelaksanaan Banci Ekonomi kali keenam ini berlangsung dari 5 Januari hingga 31 Oktober 2026. BE2026 bertujuan untuk mengumpul data yang menyeluruh dan berstruktur daripada semua pertubuhan perniagaan berdaftar dan tidak berdaftar di Malaysia, bagi menilai prestasi, struktur serta ciri-ciri ekonomi negara secara komprehensif dan berasaskan bukti.

Malaysia buat julung kalinya telah menduduki tangga pertama (1) di peringkat global dalam laporan dwi-tahunan Open Data Inventory (ODIN) 2024/25 yang dikeluarkan oleh Open Data Watch (ODW), mengatasi 197 negara lain. Pencapaian ini merupakan lonjakan ketara daripada kedudukan ke-67 dalam penilaian ODIN 2022/23.

OpenDOSM NextGen adalah medium yang menyediakan katalog data dan visualisasi bagi memudahkan pengguna menganalisis pelbagai data dan boleh diakses melalui portal https://open.dosm.gov.my.

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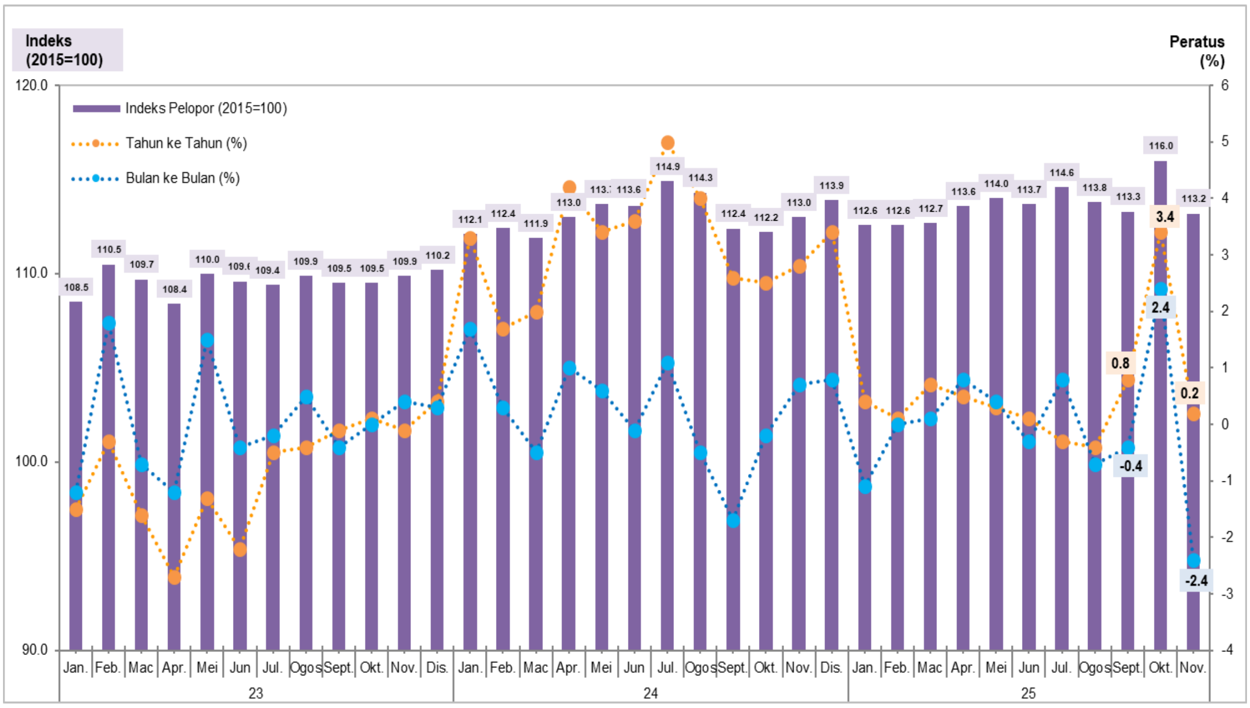
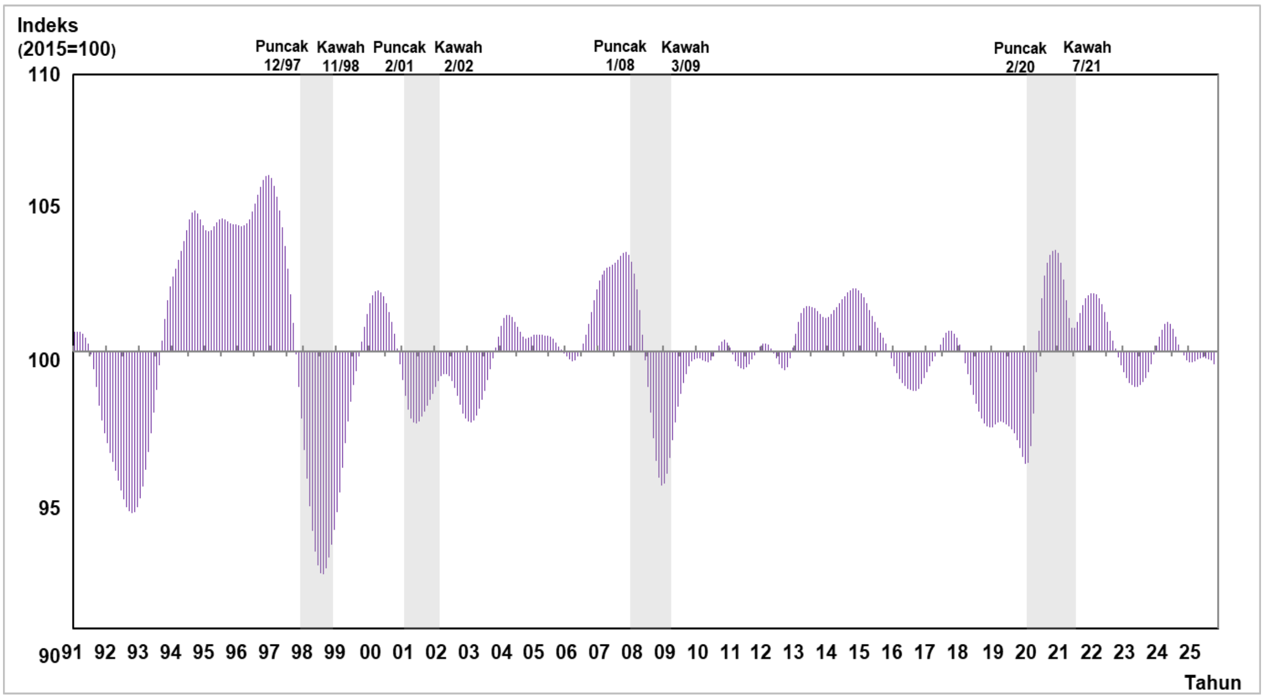
PEJABAT KETUA PERANGKAWAN MALAYSIA
JABATAN PERANGKAAN MALAYSIA
23 JANUARI 2026

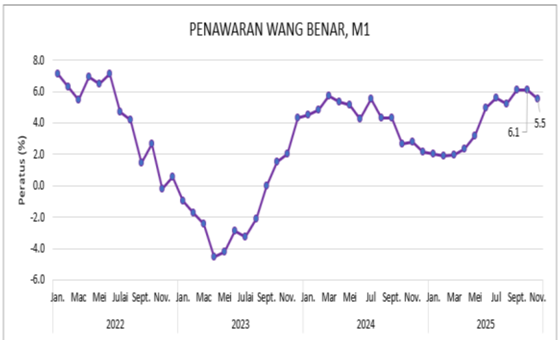
Paparan I: Indeks Komposit Pelopor

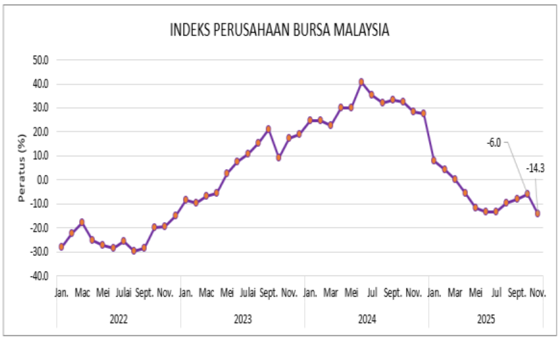


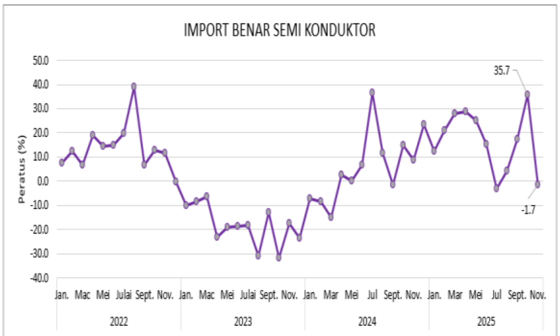
Paparan II: Indeks Komposit Pelopor (Arah Aliran Jangka Panjang = 100) dan Kitaran Perniagaan

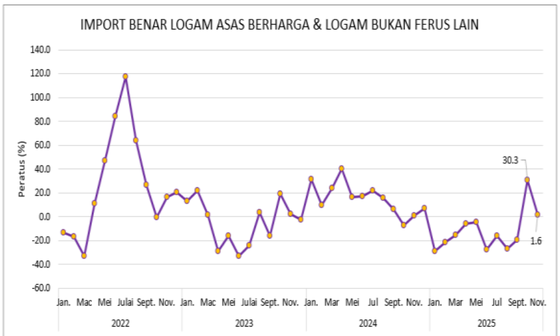


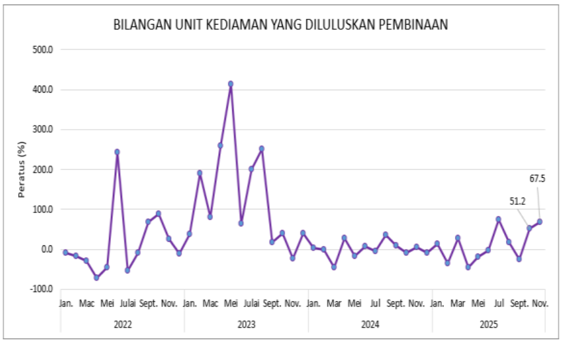
Paparan III: Perubahan Tahunan Bagi Komponen Dalam Indeks Pelopor

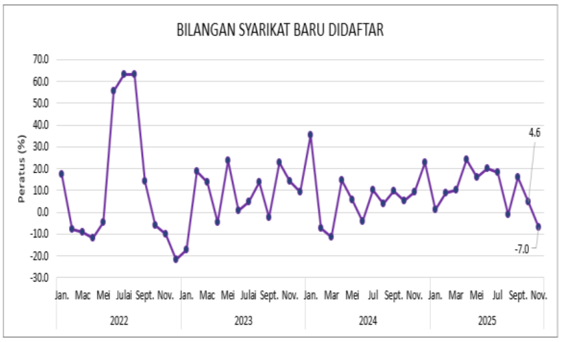












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MINISTRY OF ECONOMY
DEPARTMENT OF STATISTICS MALAYSIA

MEDIA STATEMENT

MALAYSIAN ECONOMIC INDICATORS
LEADING, COINCIDENT & LAGGING INDEXES NOVEMBER 2025

The Leading Index increased 0.2 per cent in November 2025: economic momentum remained steady supported by domestic demand

PUTRAJAYA, 23 JANUARY 2026 – Malaysia's economic outlook moderated in November 2025, with the Leading Index (LI) recording 0.2 per cent, reaching 113.2 points as compared to 113.0 points in the corresponding period of the previous year **(Exhibit I)**, as reported by the Department of Statistics Malaysia (DOSM). Details of this performance are contained in the publication **Malaysia Economic Indicators: Leading, Coincident and Lagging Indices for November 2025**, released today. The LI provides an early indication of turning points in the business cycle and the near term direction of the economy.

Commenting on the latest LI performance, the Chief Statistician Malaysia, Dato' Sri Dr. Mohd Uzir Mahidin, said, "The Number of Housing Units Approved for Construction was the main contributor to the increase this month with 67.5 per cent, alongside the Real Money Supply, M1 (5.5%), which remained stable. Collectively, these performances suggest that domestic activities continue to support the overall economic momentum despite signs of moderation. On a month-on-month basis, the LI declined 2.4 per cent, influenced by the Real Imports of Semi Conductors (-0.9%) and Real Imports of Other Basic Precious & Other Non-ferrous Metals (-0.7%)."

The smoothed long-term trend of the LI in November 2025 was below 100.0 points **(Exhibit II)**. Malaysia's economy is expected to continue expanding in the near future, albeit at a softer pace with domestic demand remains as the backbone of growth. Nevertheless, external uncertainty poses potential downside risks that could weigh on Malaysia's overall economic prospects.

During the same period, the Coincident Index (CI) which reflects the current economic conditions, rose to 129.3 points with an annual growth of 2.1 per cent, indicating the continuation of expanding economic activity. This growth was underpinned by the strong performance of all components for the tenth consecutive month, with the Real Contributions of the Employees Provident Fund (EPF) increasing by 0.8 per cent as the main driver. In contrast, on a month-on-month basis, the CI edged down by 0.5 per cent, influenced by more moderate movements in several components, particularly the Industrial Production Index and Real Contributions to the EPF, both of which posted decreases of 0.2 per cent.

The Department of Statistics Malaysia (DOSM) is conducting the Economic Census 2026 (BE2026), themed “Data Nadi Ekonomi Rakyat”. The sixth Economic Census, running from 5th January to 31st October 2026. BE2026 aims to collect comprehensive, structured data from all registered and unregistered business establishments in Malaysia to assess the nation’s economic performance, structure and characteristics in an evidence-based manner.

Malaysia has, for the first time, successfully secured the top position globally in the biennial Open Data Inventory (ODIN) 2024/25 report released by Open Data Watch (ODW), surpassing 197 other countries. This achievement marks a significant leap from its 67th position in the ODIN 2022/23 assessment.

OpenDOSM NextGen is a medium that provides data catalogue and visualisations to facilitate users' analysis and can be accessed through https://open.dosm.gov.my.

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THE OFFICE OF CHIEF STATISTICIAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA
23 JANUARY 2026

Exhibit I: Leading Composite Index

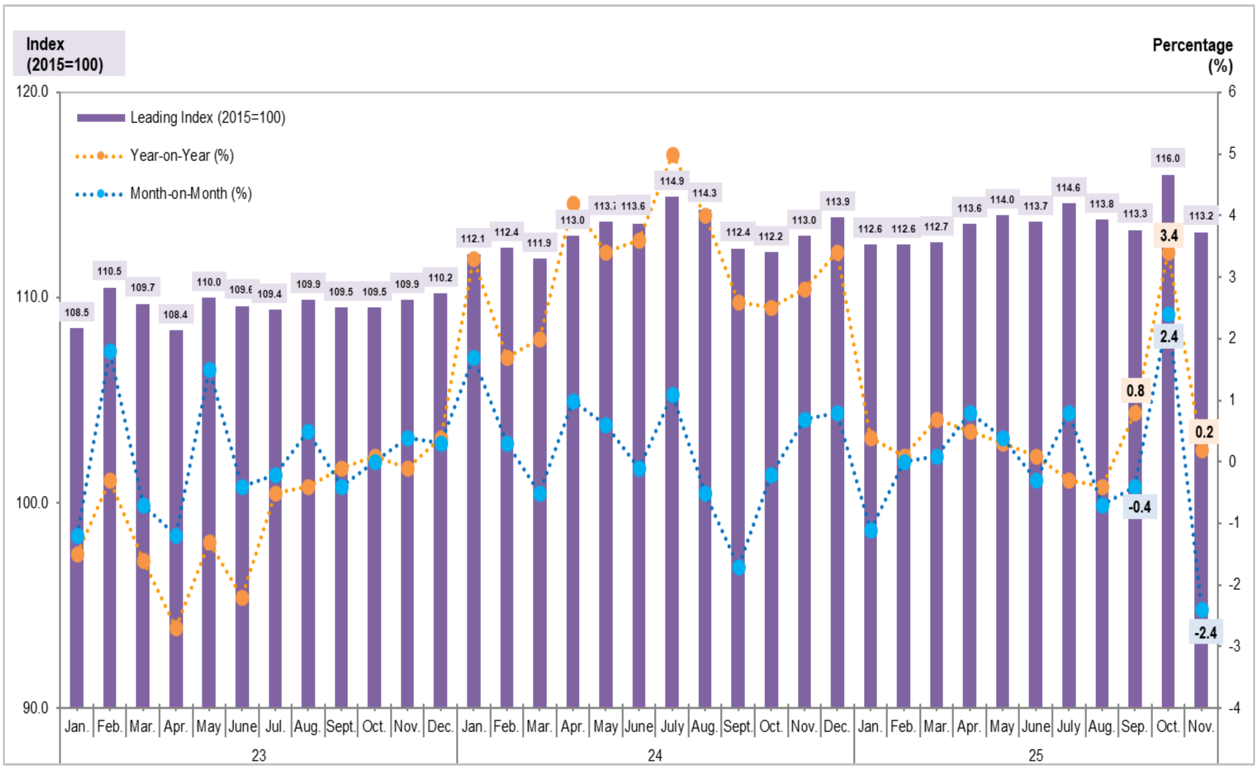

Exhibit II: Leading Composite Index (Long Term Trend = 100) and Business Cycle

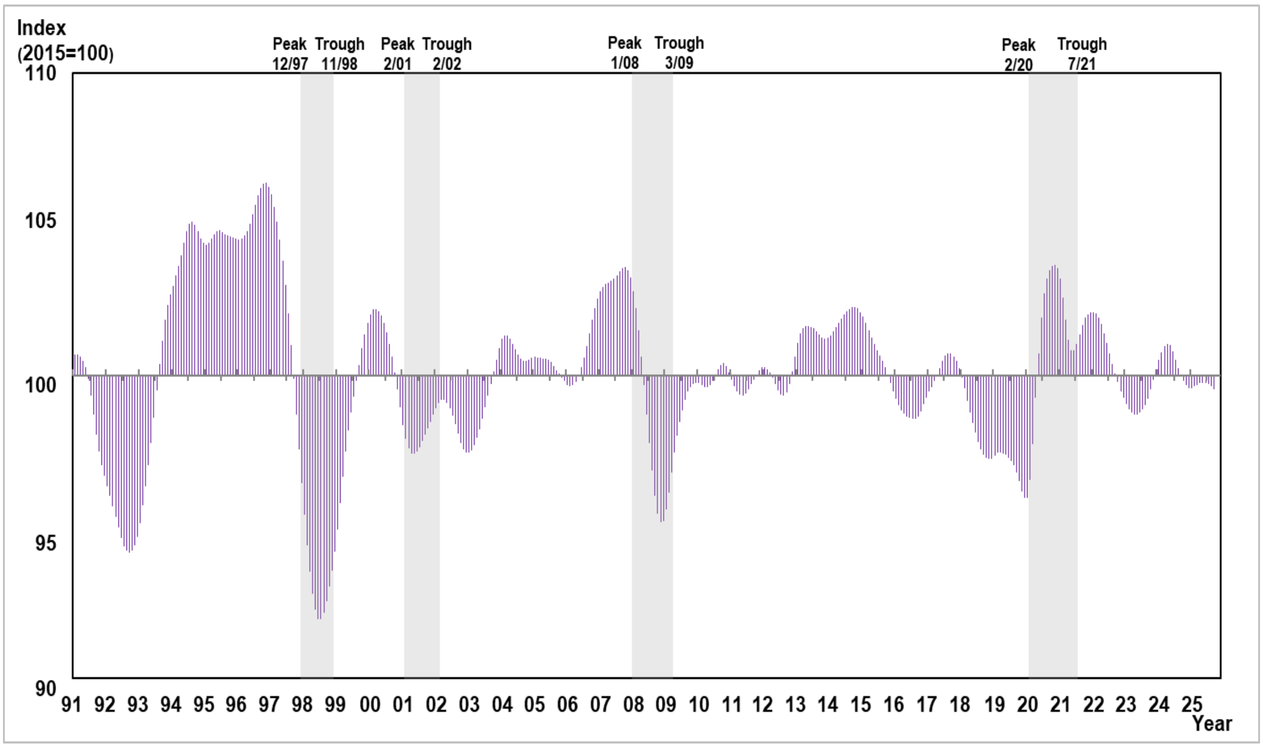

Exhibit III: Annual Changes of Leading Index Components