



KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA

KENYATAAN MEDIA

**PRESTASI PERDAGANGAN BORONG & RUNCIT, MALAYSIA,
NOVEMBER 2025**

**Jualan Perdagangan borong & runcit berjumlah RM158.9 bilion
pada November 2025, peningkatan 6.4 peratus dengan nilai
transaksi Real-time Retail Payments Platform (RPP) mencecah
RM322.6 bilion**

PUTRAJAYA, 9 JANUARI 2026 – Jabatan Perangkaan Malaysia (DOSM) hari ini menerbitkan laporan **PRESTASI PERDAGANGAN BORONG & RUNCIT, NOVEMBER 2025**. Perdagangan borong & runcit Malaysia merekodkan jumlah jualan sebanyak RM158.9 bilion pada November, dengan pertumbuhan 6.4 peratus tahun ke tahun.

Dalam satu kenyataan pada hari ini, Ketua Perangkawan Malaysia, Dato' Sri Dr. Mohd Uzir Mahidin menyatakan bahawa pertumbuhan sektor Perdagangan borong & runcit pada November 2025 didorong oleh prestasi positif semua subsektor. Subsektor Perdagangan borong mencatatkan jualan berjumlah RM70.1 bilion, dengan pertumbuhan tahun ke tahun sebanyak 6.0 peratus. Sementara itu, subsektor Perdagangan runcit mencapai jualan sebanyak RM69.0 bilion, meningkat 6.4 peratus berbanding tempoh yang sama tahun lalu. Subsektor Kenderaan bermotor turut menunjukkan prestasi yang kukuh dengan jualan berjumlah RM19.8 bilion, naik 8.0 peratus tahun ke tahun.

Pada bulan November, subsektor Perdagangan borong terus mengekalkan momentum pertumbuhan yang positif, dengan peningkatan dalam kebanyakan kumpulan. Lain-lain pengkhususan jualan borong berkembang sebanyak 5.1 peratus tahun ke tahun kepada RM25.8 bilion, terutamanya didorong oleh peningkatan jualan petrol, diesel & pelincir, bahan binaan, baja & produk agrokimia dan kayu balak, kayu bergergaji, papan lapis, venier & produk berkaitan. Sementara itu, Jualan borong barangan isi rumah terus mencatatkan pertumbuhan yang kukuh, meningkat 8.5 peratus kepada RM15.0 bilion, disokong oleh permintaan yang tinggi terhadap barangan elektrik & elektronik, pakaian dan alat tulis, buku, majalah & surat khabar. Jualan borong makanan, minuman & tembakau juga menunjukkan prestasi yang stabil, meningkat 6.7 peratus kepada RM13.9 bilion, disokong oleh jualan yang lebih tinggi bagi kopi, teh, koko & minuman lain, daging, unggas & telur serta sayur-sayuran. Selain itu, Jualan borong jentera, peralatan & bekalan meningkat

6.4 peratus kepada RM5.7 bilion, disokong oleh permintaan berterusan bagi komponen elektronik & aksesori pendawaian, telefon bimbit dan jentera & kelengkapan pembinaan & kejuruteraan awam.

Mengulas lanjut mengenai subsektor Perdagangan runcit, Dato' Sri Dr. Mohd. Uzir Mahidin memaklumkan bahawa Jualan runcit di kedai bukan pengkhususan merekodkan pertumbuhan tahun ke tahun sebanyak 8.7 peratus, mencapai RM26.8 bilion. Pengembangan ini dipacu oleh prestasi jualan yang meningkat di pasar raya besar, kedai runcit, pasar mini serta gedung serbaneka & pasar raya. Pertumbuhan ini turut disokong sebahagiannya oleh penggunaan berterusan bantuan Sumbangan Asas Rahmah (SARA) sebanyak RM100. Pada masa yang sama, Jualan runcit di kedai pengkhususan meningkat 5.1 peratus kepada RM14.6 bilion, disokong oleh permintaan yang berterusan bagi produk farmaseutikal, minyak wangi & kosmetik, barang kemas serta kasut. Sementara itu, Jualan runcit bahan api kenderaan mencatatkan peningkatan 6.7 peratus tahun ke tahun kepada RM6.3 bilion. Jualan runcit makanan, minuman & tembakau juga berkembang 6.3 peratus, disokong oleh permintaan yang lebih tinggi bagi sayur-sayuran & buah-buahan serta beras, tepung, bijiran lain & gula.

Sepanjang bulan ini, subsektor Kenderaan bermotor merekodkan pertumbuhan yang kukuh tahun ke tahun bagi semua kumpulan. Jualan kenderaan bermotor meningkat 8.9 peratus kepada RM10.4 bilion, selari dengan kenaikan pendaftaran kereta yang dilaporkan oleh Jabatan Pengangkutan Jalan (JPJ) kepada 77,876 unit berbanding 71,818 unit pada tempoh yang sama tahun lalu. Sementara itu, Jualan komponen & aksesori kenderaan bermotor meningkat 5.9 peratus kepada RM5.4 bilion, manakala Penyelenggaraan & pembaikan kenderaan bermotor merekodkan pertumbuhan 8.7 peratus kepada RM2.9 bilion. Selain itu, Jualan, penyelenggaraan dan pembaikan motosikal mencatatkan peningkatan sebanyak 7.5 peratus kepada RM1.2 bilion, disokong oleh jualan motosikal yang lebih kukuh serta peningkatan permintaan terhadap perkhidmatan penyelenggaraan.

Sementara itu, jualan runcit dalam talian terus mencatat pertumbuhan positif pada bulan November, dengan indeks jualan meningkat sebanyak 7.3 peratus tahun ke tahun berbanding 8.7 peratus pada bulan sebelumnya. Trend ini terus mencerminkan permintaan pengguna yang berterusan dalam segmen e-dagang.

Aktiviti pembayaran digital terus mengekalkan momentum pertumbuhan pada bulan November. Transaksi *e-money* merekodkan peningkatan tahun ke tahun sebanyak 66.9 peratus kepada RM27.0 bilion, mencerminkan peningkatan penggunaan terhadap kaedah pembayaran tanpa tunai. *Real-time Retail Payments Platform* (RPP) juga mengekalkan prestasi yang kukuh, dengan jumlah nilai transaksi mencecah RM322.6 bilion. Selain itu, transaksi FPX meningkat sebanyak 20.4 peratus kepada RM41.5 bilion, manakala transaksi kad kredit dan kad debit masing-masing mencatatkan pertumbuhan sebanyak 6.9 peratus dan 6.8 peratus.

Dari segi indeks volum, sektor Perdagangan borong & runcit mencatatkan peningkatan tahun ke tahun sebanyak 5.2 peratus. Pertumbuhan ini didorong terutamanya oleh subsektor Kenderaan bermotor yang meningkat 6.8 peratus, diikuti

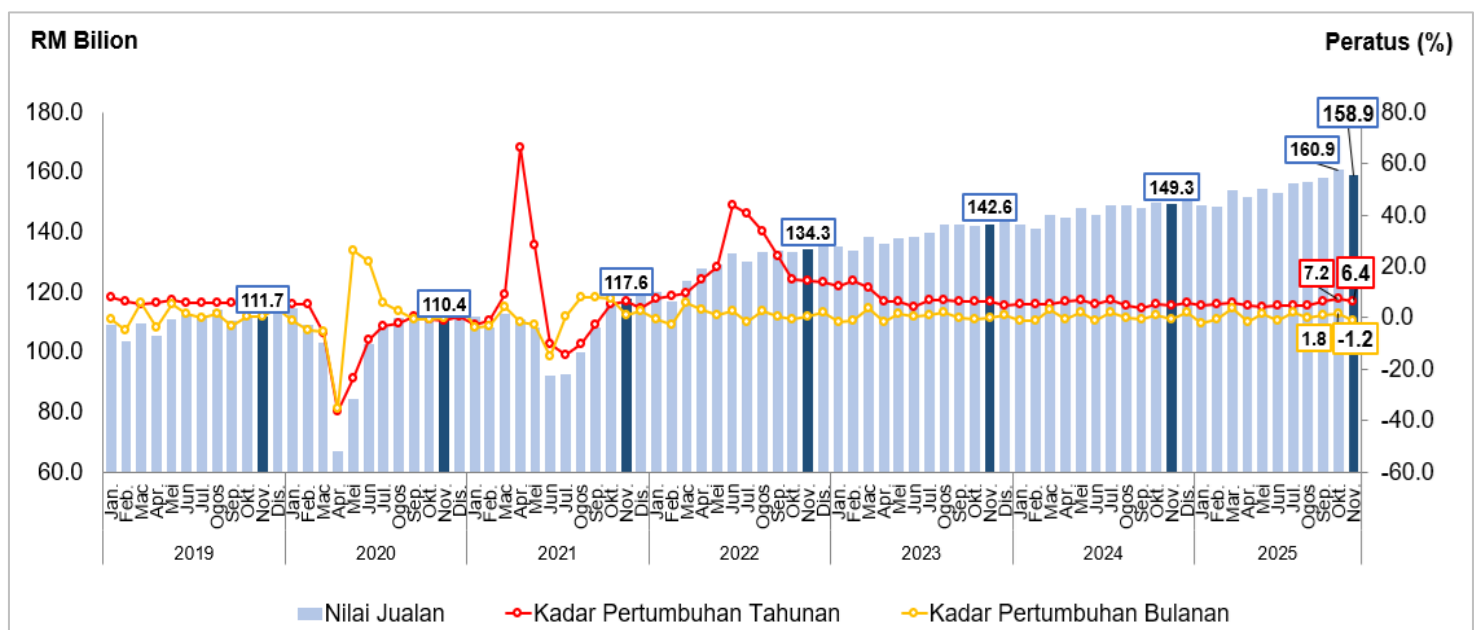
oleh Perdagangan borong dan Perdagangan runcit masing-masing sebanyak 6.0 peratus dan 4.3 peratus. Walau bagaimanapun, selepas pelarasan musim, indeks volum menurun sebanyak -2.0 peratus bulan ke bulan.

Jabatan Perangkaan Malaysia (DOSM) sedang melaksanakan Banci Ekonomi 2026 (BE2026), bertemakan “Data Nadi Ekonomi Rakyat”. Pelaksanaan Banci Ekonomi kali keenam ini berlangsung dari 5 Januari hingga 31 Oktober 2026. BE2026 bertujuan untuk mengumpul data yang menyeluruh dan berstruktur daripada semua pertubuhan perniagaan berdaftar dan tidak berdaftar di Malaysia, bagi menilai prestasi, struktur serta ciri-ciri ekonomi negara secara komprehensif dan berasaskan bukti.

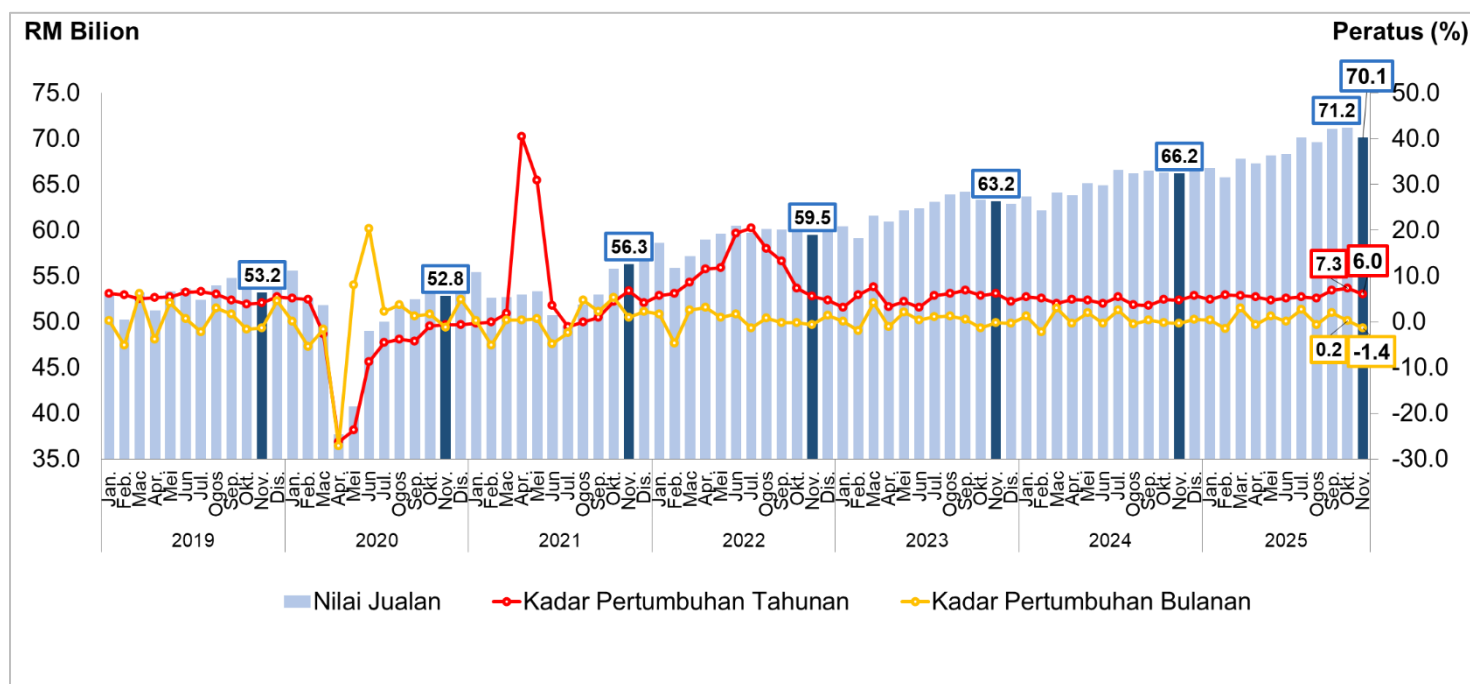
Malaysia buat julung kalinya telah menduduki tangga pertama (1) di peringkat global dalam laporan dwi-tahunan Open Data Inventory (ODIN) 2024/25 yang dikeluarkan oleh Open Data Watch (ODW), mengatasi 197 negara lain. Pencapaian ini merupakan lonjakan ketara daripada kedudukan ke-67 dalam penilaian ODIN 2022/23.

OpenDOSM NextGen adalah medium yang menyediakan katalog data dan visualisasi bagi memudahkan pengguna menganalisis pelbagai data dan boleh diakses melalui portal <https://open.dosm.gov.my>.

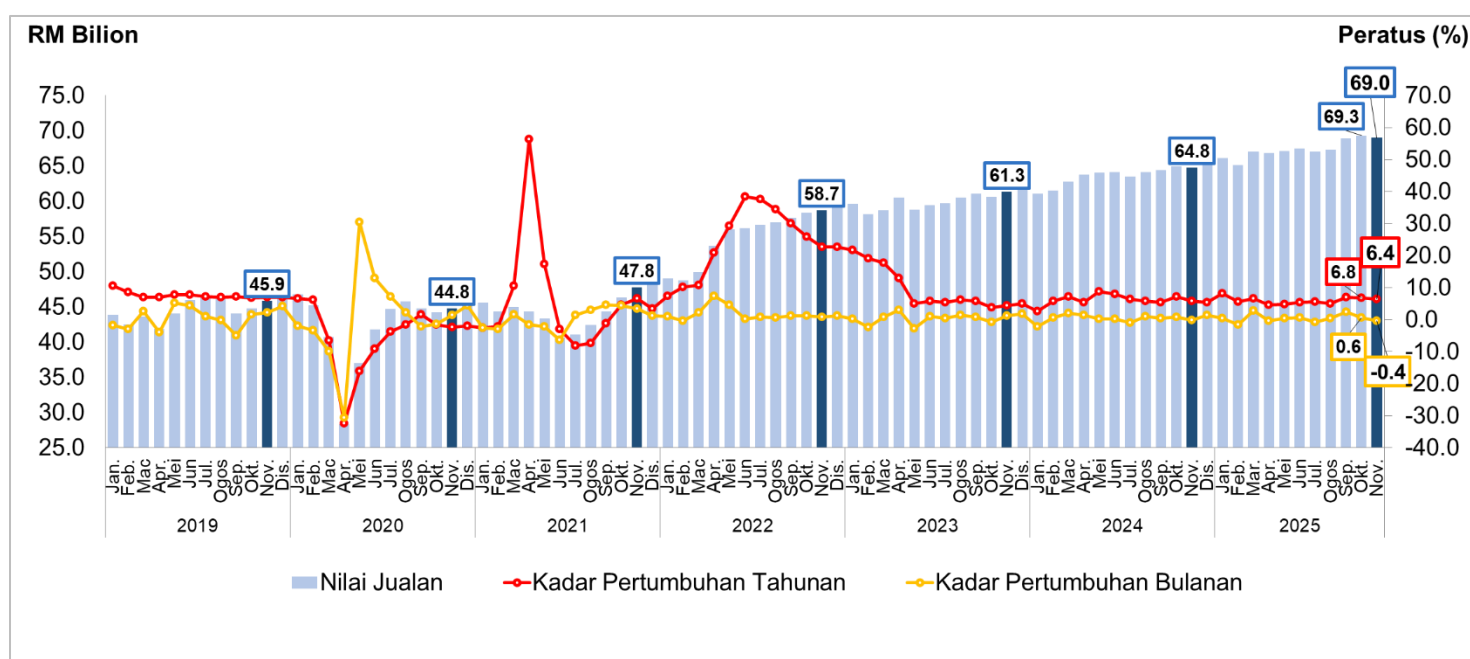
Carta 1: Nilai Jualan Perdagangan Borong & Runcit



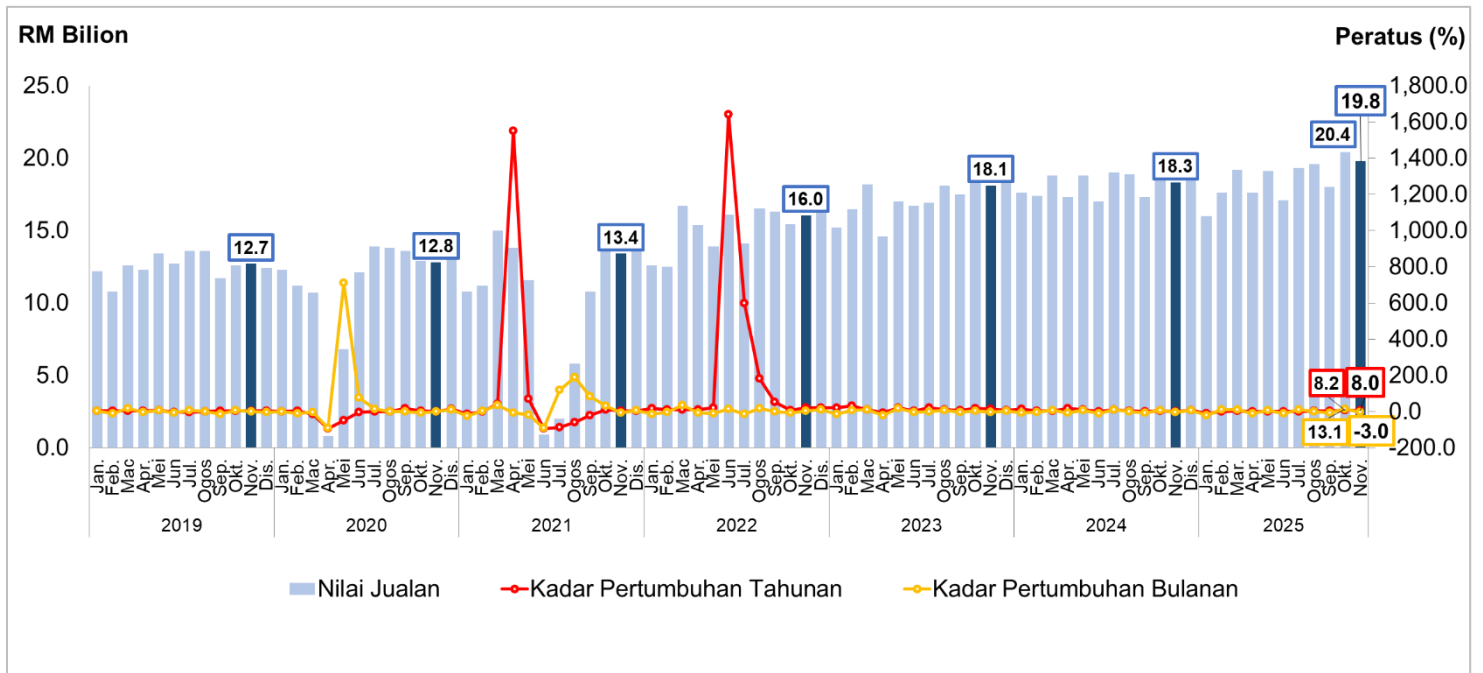
Carta 2: Nilai Jualan Perdagangan Borong



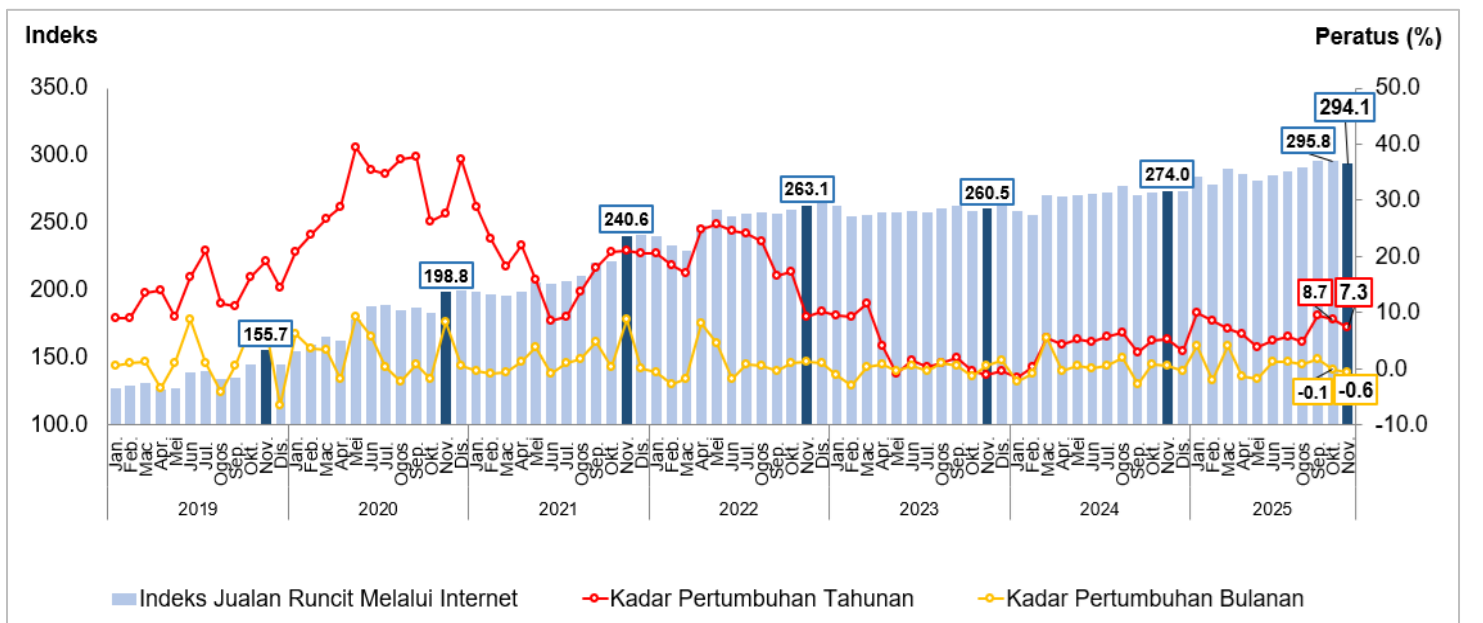
Carta 3: Nilai Jualan Perdagangan Runcit



Carta 4: Nilai Jualan Kenderaan Bermotor



Carta 5: Indeks Jualan Runcit Dalam Talian



**Jadual 1: Platform Pembayaran di Malaysia
(Januari 2024 – November 2025)**

Tahun	Bulan	Instrumen Pembayaran		Sistem Pembayaran					
		Kad Kredit	Kad Debit	(RM bilion)					
				<i>E-money</i>	<i>Interbank GIRO</i>	FPX	<i>Direct Debit</i>	JomPAY	RPP
2024	Jan.	18.8	12.4	11.6	139.1	31.0	6.2	5.0	229.6
	Feb.	17.3	12.5	11.5	120.9	27.6	5.8	4.8	207.5
	Mac	17.8	13.4	11.8	128.5	32.1	6.3	4.7	229.2
	Apr.	16.8	12.7	11.7	129.4	28.3	6.7	4.7	229.4
	Mei	17.7	13.0	12.6	135.4	32.3	6.3	4.8	240.6
	Jun	17.1	12.7	12.7	118.9	28.0	5.6	4.6	230.4
	Jul.	17.7	12.6	13.4	138.5	33.5	6.8	5.2	256.1
	Ogos	17.8	12.7	14.2	133.9	34.3	6.0	5.2	254.7
	Sep.	17.9	12.6	14.7	126.8	31.7	5.9	4.7	244.2
	Okt.	18.5	13.2	15.8	132.6	31.9	6.4	4.9	262.6
	Nov.	18.2	12.6	16.2	130.3	34.5	6.2	4.7	261.0
	Dis.	20.5	14.7	17.9	143.5	35.0	6.8	4.9	294.1
2025	Jan.	20.1	14.9	19.5	142.0	38.6	6.4	5.0	290.7
	Feb.	16.8	12.7	17.3	118.1	32.9	6.0	4.9	250.3
	Mac	19.1	15.6	20.3	140.3	40.4	6.4	4.9	297.7
	Apr.	17.7	13.3	19.7	130.0	35.5	7.3	4.7	277.8
	Mei	18.7	14.1	21.5	130.0	39.2	6.9	4.9	289.4
	Jun	18.1	13.2	21.1	125.0	31.2	6.8	4.8	277.2
	Jul.	18.8	13.3	22.8	140.7	41.4	8.0	5.3	311.5
	Ogos	19.2	13.5	23.7	131.4	41.3	7.2	5.2	306.8
	Sep.	19.0	12.9	23.9	131.2	40.3	7.7	4.6	307.8
	Okt.	19.4	13.7	26.3	141.1	40.7	8.0	4.9	344.1
	Nov.	19.5	13.5	27.0	126.8	41.5	7.2	4.5	322.6
Tahun ke Tahun (%)									
2025	Jan.	6.8	19.9	68.2	2.1	24.6	3.5	-1.0	26.6
	Feb.	-2.6	1.8	50.7	-2.3	19.3	3.8	2.8	20.6
	Mac	7.0	16.2	71.2	9.2	25.9	1.4	3.5	29.9
	Apr.	5.5	4.5	68.7	0.5	25.4	9.1	0.8	21.1
	Mei	5.4	8.0	70.2	-3.9	21.1	9.0	0.6	20.3
	Jun	5.7	3.8	66.7	5.2	11.4	20.2	3.8	20.3
	Jul.	6.0	5.4	69.8	1.6	23.4	16.9	3.2	21.6
	Ogos	7.8	6.3	67.0	-1.9	20.5	19.3	0.1	20.5
	Sep.	5.8	2.4	62.7	3.5	27.2	31.4	-0.6	26.1
	Okt.	4.7	4.2	66.7	6.4	27.6	25.4	0.7	31.0
	Nov.	6.9	6.8	66.9	-2.7	20.4	15.8	-3.7	23.6

Sumber: Bank Negara Malaysia (BNM)

**Jadual 2: Agregat Kewangan M1 di Malaysia
(Januari 2024 – November 2025)**

Tahun	Bulan	M1 (RM bilion)	Tahun ke Tahun (%)
2024	Jan.	639.2	6.4
	Feb.	639.9	6.9
	Mac	645.3	8.0
	Apr.	638.5	7.1
	Mei	635.4	6.8
	Jun	642.1	6.4
	Jul.	636.8	7.2
	Ogos	637.5	6.0
	Sep.	644.9	6.0
	Okt.	645.2	4.5
	Nov.	655.0	4.9
	Dis.	666.5	4.4
2025	Jan.	663.3	3.8
	Feb.	661.9	3.4
	Mac	667.5	3.4
	Apr.	662.9	3.8
	Mei	663.1	4.4
	Jun	681.6	6.1
	Jul.	680.2	6.8
	Ogos	679.5	6.6
	Sep.	694.3	7.7
	Okt.	693.5	7.5
	Okt.	700.5	6.9

Sumber: Bank Negara Malaysia (BNM)

Dikeluarkan oleh:

PEJABAT KETUA PERANGKAWAN MALAYSIA
JABATAN PERANGKAAN MALAYSIA
9 JANUARI 2026



MINISTRY OF ECONOMY
DEPARTMENT OF STATISTICS MALAYSIA

MEDIA STATEMENT

PERFORMANCE OF WHOLESALE & RETAIL TRADE, MALAYSIA, NOVEMBER 2025

Wholesale & retail trade sales amounted to RM158.9 billion in November 2025, recording a 6.4 per cent increase with the transaction value of the Real-time Retail Payments Platform (RPP) reaching RM322.6 billion

PUTRAJAYA, JANUARY 9, 2026 – The Department of Statistics Malaysia (DOSM) today released the **PERFORMANCE OF WHOLESALE & RETAIL TRADE, NOVEMBER 2025** report. Malaysia's Wholesale & retail trade registered total sales of RM158.9 billion in November, marking a year-on-year growth of 6.4 per cent.

In a statement today, Chief Statistician Malaysia, Dato' Sri Dr. Mohd Uzir Mahidin, said that the growth in the Wholesale & retail trade sector in November 2025 was underpinned by positive performance across all sub-sectors. The Wholesale trade sub-sector recorded sales of RM70.1 billion, reflecting a year-on-year growth of 6.0 per cent. Meanwhile, the Retail trade sub-sector achieved RM69.0 billion in sales, increasing by 6.4 per cent compared to the same period last year. The Motor vehicles sub-sector also demonstrated strong performance, registering RM19.8 billion in sales, up 8.0 per cent year-on-year.

In November, the Wholesale trade sub-sector sustained its positive momentum, recording growth across most categories. Other specialised wholesale trade expanded by 5.1 per cent year-on-year to RM25.8 billion, largely driven by stronger sales of petrol, diesel & lubricants, construction materials, fertilisers & agrochemical products, as well as logs, sawn timber, plywood, veneer & related products. Meanwhile, Wholesale of household goods continued to record solid growth, rising by 8.5 per cent to RM15.0 billion, supported by firm demand for electrical & electronic goods, clothing, and stationery, books, magazines & newspapers. Wholesale of food, beverages & tobacco also showed stable performance, increasing by 6.7 per cent to RM13.9 billion, underpinned by higher sales of coffee, tea, cocoa & other beverages, meat, poultry & eggs, and vegetables. In addition, Wholesale of machinery, equipment and supplies grew by 6.4 per cent to RM5.7 billion, supported by sustained demand for electronic components & wiring accessories, mobile phones, as well as construction & civil engineering machinery & equipment.

Commenting further on the Retail trade sub-sector, Dato' Sri Dr. Mohd. Uzir Mahidin highlighted that Retail sales in non-specialised stores recorded an 8.7 per cent year-on-year growth, reaching RM26.8 billion. This expansion was driven by improved sales performance in hypermarkets, provision stores, mini markets, and department stores & supermarkets. The growth was also partly attributable to the continued utilisation of the Sumbangan Asas Rahmah (SARA) RM100 one-off assistance. At the same time, Retail sales in specialised stores rose by 5.1 per cent to RM14.6 billion, supported by consistent demand for pharmaceutical products, perfumeries & cosmetics, jewelleryes and footwear. Meanwhile, Retail sales of automotive fuel posted a 6.7 per cent year-on-year increase to RM6.3 billion. Retail sales of food, beverages & tobacco also expanded 6.3 per cent, underpinned by higher demand for vegetables & fruits as well as rice, flour, other grains & sugars.

During the month, the Motor vehicles sub-sector recorded solid year-on-year growth across all groups. Sales of motor vehicles rose by 8.9 per cent to RM10.4 billion, in line with the higher motorcar registrations reported by the Road Transport Department (JPJ), which increased to 77,876 units compared with 71,818 units in the corresponding period last year. Meanwhile, Sales of motor vehicle parts & accessories grew by 5.9 per cent to RM5.4 billion, while Maintenance and repair of motor vehicles expanded by 8.7 per cent to RM2.9 billion. Additionally, the Sales, maintenance and repair of motorcycles registered a 7.5 per cent increase to RM1.2 billion, supported by stronger motorcycle sales and increased demand for maintenance services.

Meanwhile, online retail sales remained on an upward trajectory in November, as the sales index increased by 7.3 per cent year-on-year compared with 8.7 per cent in the preceding month. This trend continues to reflect sustained consumer demand within the e-commerce segment.

Digital payment activities continued to gain momentum in November. E-money transactions recorded a year-on-year increase of 66.9 per cent to RM27.0 billion, underscoring the growing preference for cashless payment methods. The Real-time Retail Payments Platform (RPP) also maintained strong performance, with total transactions values reaching RM322.6 billion. In addition, FPX transactions rose by 20.4 per cent to RM41.5 billion, while credit card and debit card transactions registered a growth of 6.9 per cent and 6.8 per cent, respectively.

In terms of volume index, Wholesale & retail trade recorded a year-on-year increase of 5.2 per cent. This growth was mainly driven by the Motor vehicles sub-sector, which rose by 6.8 per cent, followed by Wholesale trade and Retail trade with 6.0 per cent and 4.3 per cent, respectively. However, on a seasonally adjusted basis, the volume index declined by -2.0 per cent month-on-month.

The Department of Statistics Malaysia (DOSM) is conducting the Economic Census 2026 (BE2026), themed "Data Nadi Ekonomi Rakyat". The sixth Economic Census, running from 5th January to 31st October 2026. BE2026 aims to collect comprehensive, structured data from all registered and unregistered business establishments in Malaysia to assess the nation's economic performance, structure and characteristics in an evidence-based manner.

Malaysia has, for the first time, successfully secured the top position globally in the biennial Open Data Inventory (ODIN) 2024/25 report released by Open Data Watch (ODW), surpassing 197 other countries. This achievement marks a significant leap from its 67th position in the ODIN 2022/23 assessment.

OpenDOSM NextGen is a medium that provides data catalogue and visualisations to facilitate users' analysis and can be accessed through <https://open.dosm.gov.my>.

Chart 1: Sales Value of Wholesale & Retail Trade

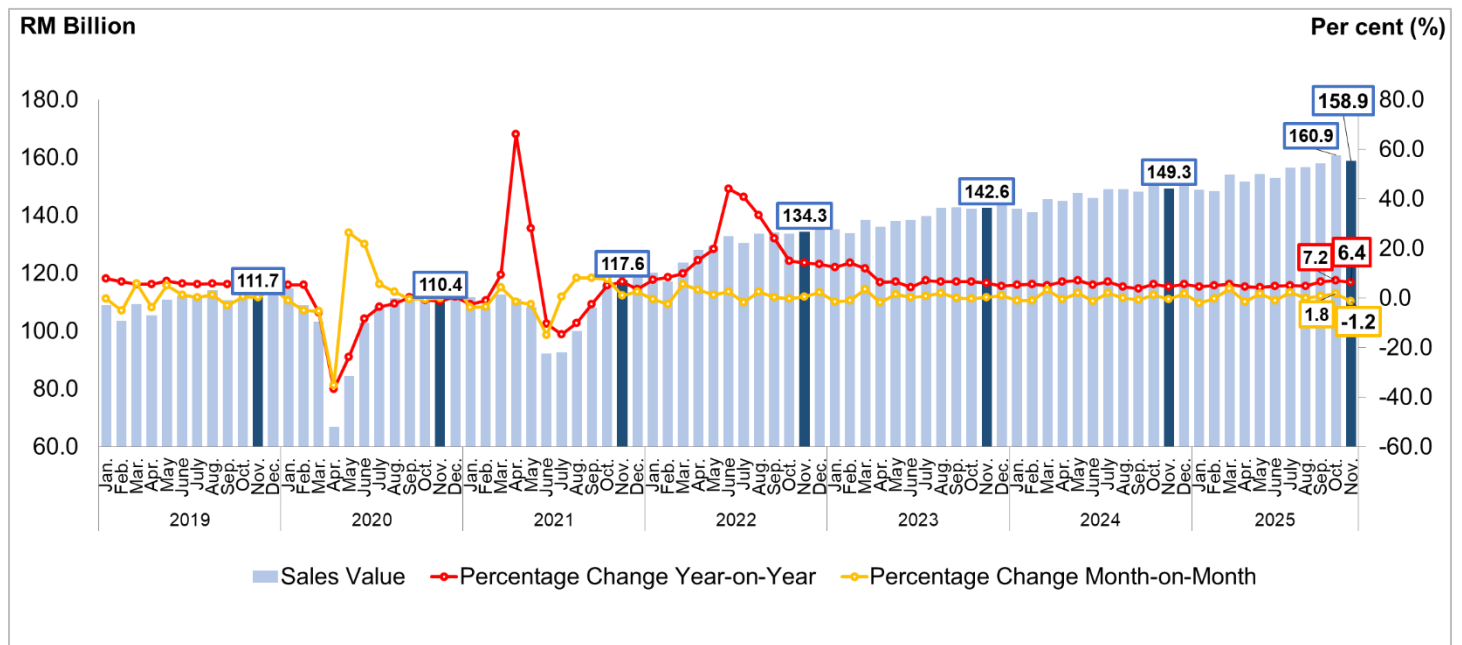


Chart 2: Sales Value of Wholesale Trade

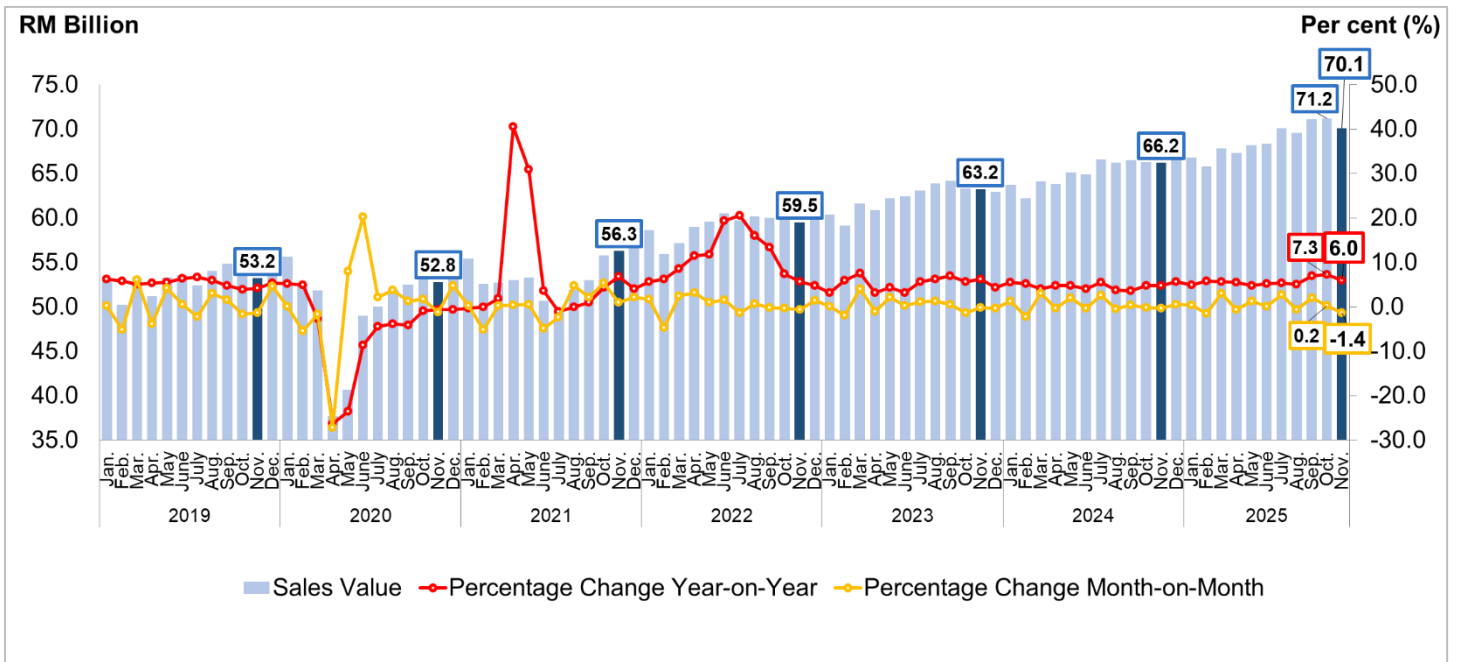


Chart 3: Sales Value of Retail Trade

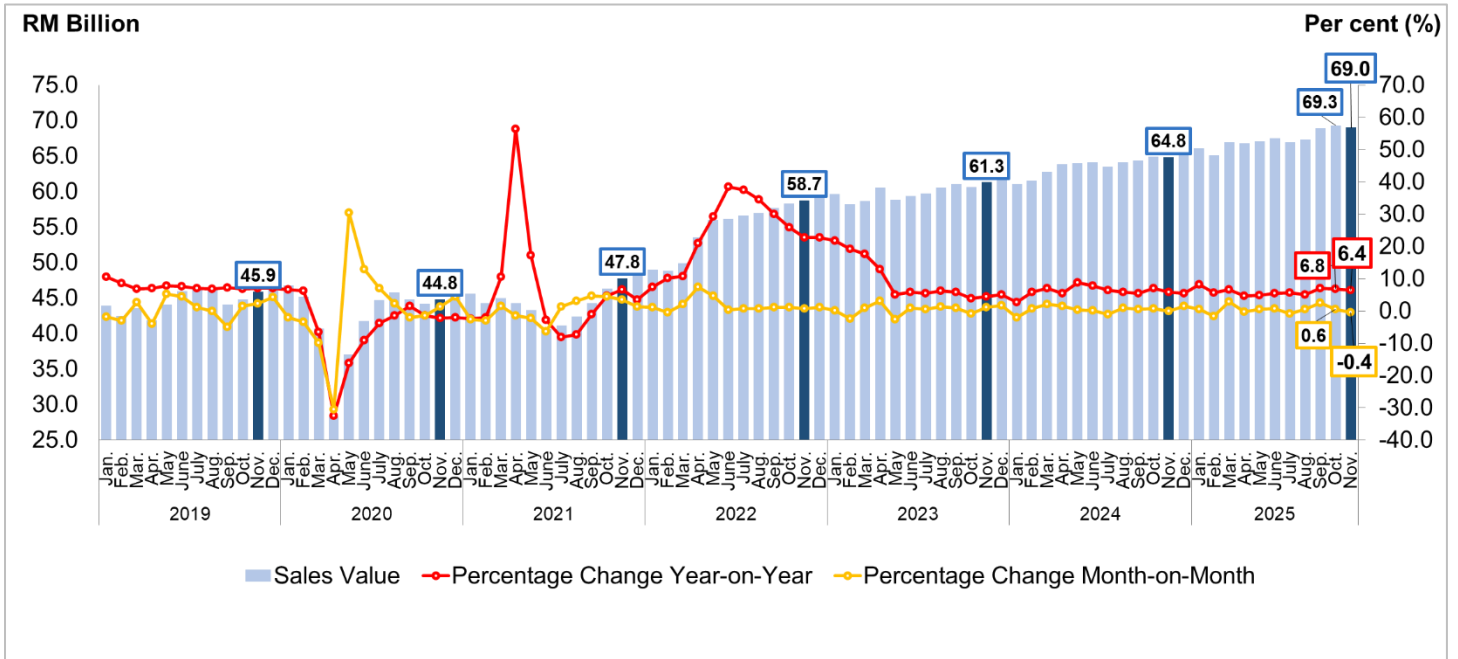


Chart 4: Sales Value of Motor Vehicles

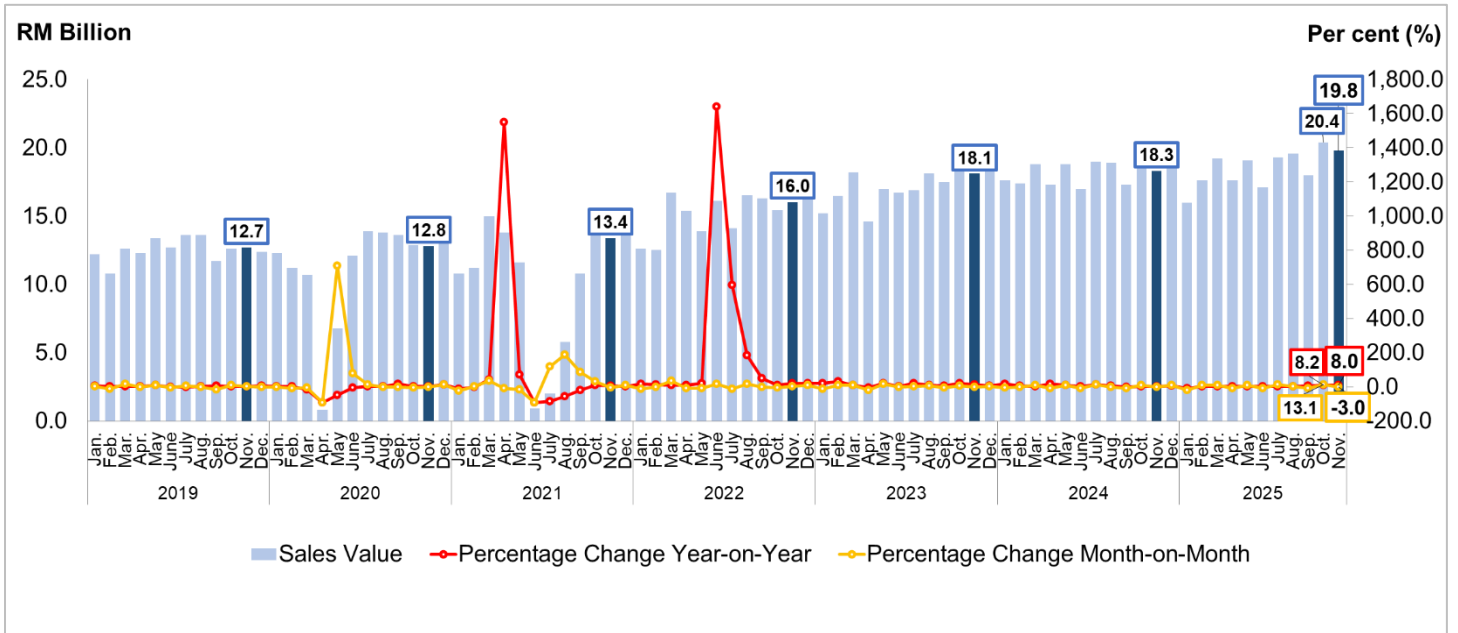
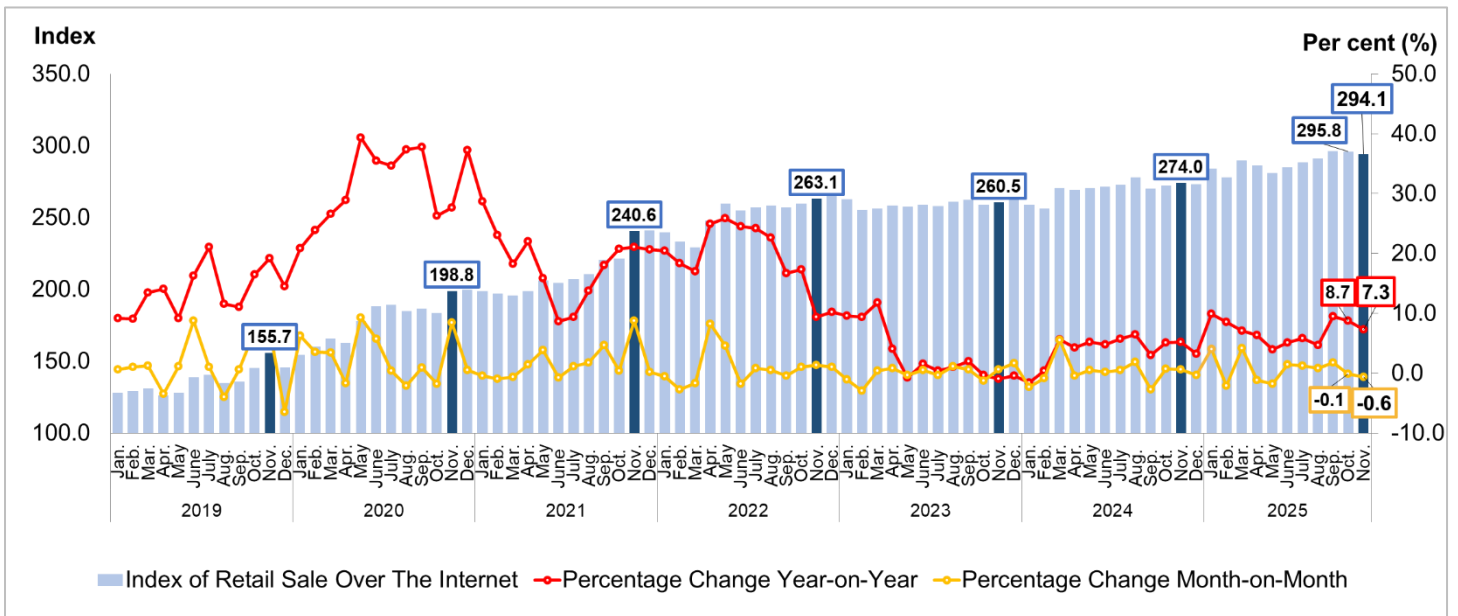


Chart 5: Index of Online Retail Sales



**Table 1: Payment Platforms in Malaysia
(January 2024 – November 2025)**

Year	Month	Payment Instruments			Payment System				
		(RM billion)							
		Credit Card	Debit Card	E-money	Interbank GIRO	FPX	Direct Debit	JomPAY	RPP
2024	Jan.	18.8	12.4	11.6	139.1	31.0	6.2	5.0	229.6
	Feb.	17.3	12.5	11.5	120.9	27.6	5.8	4.8	207.5
	Mar.	17.8	13.4	11.8	128.5	32.1	6.3	4.7	229.2
	Apr.	16.8	12.7	11.7	129.4	28.3	6.7	4.7	229.4
	May	17.7	13.0	12.6	135.4	32.3	6.3	4.8	240.6
	June	17.1	12.7	12.7	118.9	28.0	5.6	4.6	230.4
	July	17.7	12.6	13.4	138.5	33.5	6.8	5.2	256.1
	Aug.	17.8	12.7	14.2	133.9	34.3	6.0	5.2	254.7
	Sept.	17.9	12.6	14.7	126.8	31.7	5.9	4.7	244.2
	Oct.	18.5	13.2	15.8	132.6	31.9	6.4	4.9	262.6
	Nov.	18.2	12.6	16.2	130.3	34.5	6.2	4.7	261.0
	Dec.	20.5	14.7	17.9	143.5	35.0	6.8	4.9	294.1
2025	Jan.	20.1	14.9	19.5	142.0	38.6	6.4	5.0	290.7
	Feb.	16.8	12.7	17.3	118.1	32.9	6.0	4.9	250.3
	Mar.	19.1	15.6	20.3	140.3	40.4	6.4	4.9	297.7
	Apr.	17.7	13.3	19.7	130.0	35.5	7.3	4.7	277.8
	May	18.7	14.1	21.5	130.0	39.2	6.9	4.9	289.4
	June	18.1	13.2	21.1	125.0	31.2	6.8	4.8	277.2
	July	18.8	13.3	22.8	140.7	41.4	8.0	5.3	311.5
	Aug.	19.2	13.5	23.7	131.4	41.3	7.2	5.2	306.8
	Sept.	19.0	12.9	23.9	131.2	40.3	7.7	4.6	307.8
	Oct.	19.4	13.7	26.3	141.1	40.7	8.0	4.9	344.1
	Nov.	19.5	13.5	27.0	126.8	41.5	7.2	4.5	322.6
Year-on-Year (%)									
2025	Jan.	6.8	19.9	68.2	2.1	24.6	3.5	-1.0	26.6
	Feb.	-2.6	1.8	50.7	-2.3	19.3	3.8	2.8	20.6
	Mar.	7.0	16.2	71.2	9.2	25.9	1.4	3.5	29.9
	Apr.	5.5	4.5	68.7	0.5	25.4	9.1	0.8	21.1
	May	5.4	8.0	70.2	-3.9	21.1	9.0	0.6	20.3
	June	5.7	3.8	66.7	5.2	11.4	20.2	3.8	20.3
	July	6.0	5.4	69.8	1.6	23.4	16.9	3.2	21.6
	Aug.	7.8	6.3	67.0	-1.9	20.5	19.3	0.1	20.5
	Sept.	5.8	2.4	62.7	3.5	27.2	31.4	-0.6	26.1
	Oct.	4.7	4.2	66.7	6.4	27.6	25.4	0.7	31.0
	Nov.	6.9	6.8	66.9	-2.7	20.4	15.8	-3.7	23.6

Source: Bank Negara Malaysia (BNM)

**Table 2: M1 Monetary Aggregates in Malaysia
(January 2024 – November 2025)**

Year	Month	M1 (RM billion)	Year-on-Year (%)
2024	Jan.	639.2	6.4
	Feb.	639.9	6.9
	Mar.	645.3	8.0
	Apr.	638.5	7.1
	May	635.4	6.8
	June	642.1	6.4
	July	636.8	7.2
	Aug.	637.5	6.0
	Sept.	644.9	6.0
	Oct.	645.2	4.5
	Nov.	655.0	4.9
	Dec.	666.5	4.4
2025	Jan.	663.3	3.8
	Feb.	661.9	3.4
	Mar.	667.5	3.4
	Apr.	662.9	3.8
	May	663.1	4.4
	June	681.6	6.1
	July	680.2	6.8
	Aug.	679.5	6.6
	Sept.	694.3	7.7
	Oct.	693.5	7.5
	Nov.	700.5	6.9

Source: Bank Negara Malaysia (BNM)

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