



GDP SNAPSHOT: MALAYSIA'S PERFORMANCE IN Q3 2025



Malaysia's Gross Domestic Product (GDP) expanded by 5.2 per cent in the third quarter of 2025 higher than previous quarter which is 4.4 per cent. The monthly economic performance grew by 5.2 per cent and 5.0 per cent in July and August respectively, before accelerating to 5.3 per cent in September 2025.

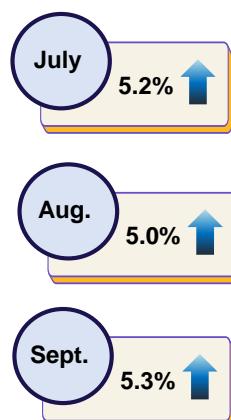
GDP at Constant Prices

RM442.0b

GDP at Current Prices

RM515.8b

Monthly Performance (July– September 2025)

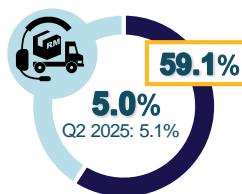


GDP Production

In terms of sectoral performance, the Services sector remained the main driver for the economic growth this quarter, influenced by positive growth performance across all other sectors.

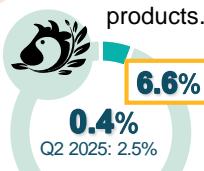
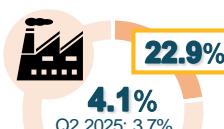
Services

The performance was underpinned by the Wholesale & retail trade sub-sectors, followed by Transportation & storage and Food & beverage and accommodation sub-sectors.



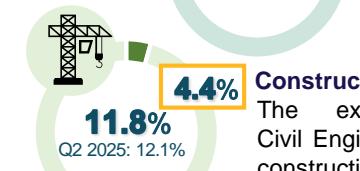
Manufacturing

The growth was supported by Electrical, electronic & optical products followed by Vegetable and animal oils & fats and food processing and Non-metallic mineral products, basic metal & fabricated metal products.



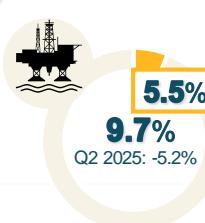
Agriculture

The performance was influenced by Other agriculture and Livestock sub-sectors.



Construction

The expansion was spurred by Civil Engineering followed by Specialised construction activities.



Mining & quarrying

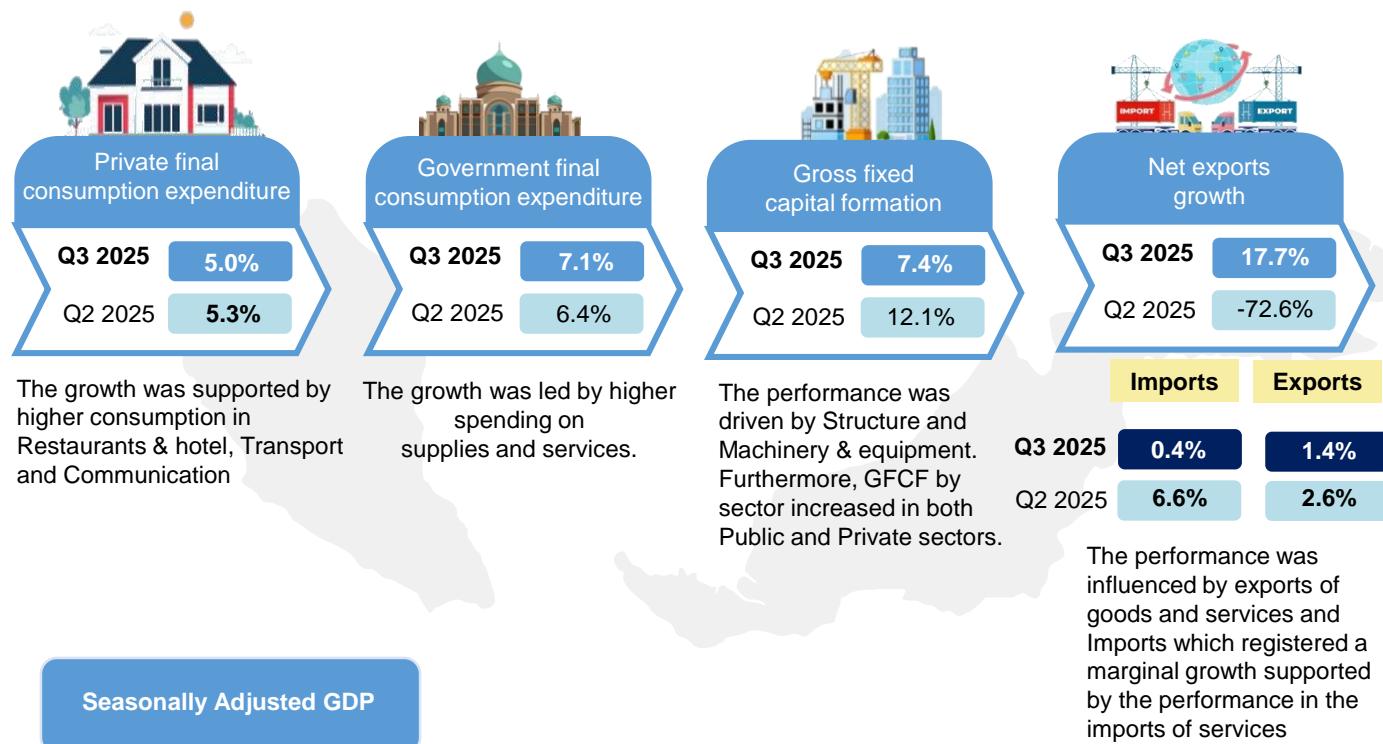
The positive growth driven by the strengthened in Natural gas and Crude oil & condensate sub-sectors and Other mining & quarrying and supporting services

Note:
year-on-year changes
Share



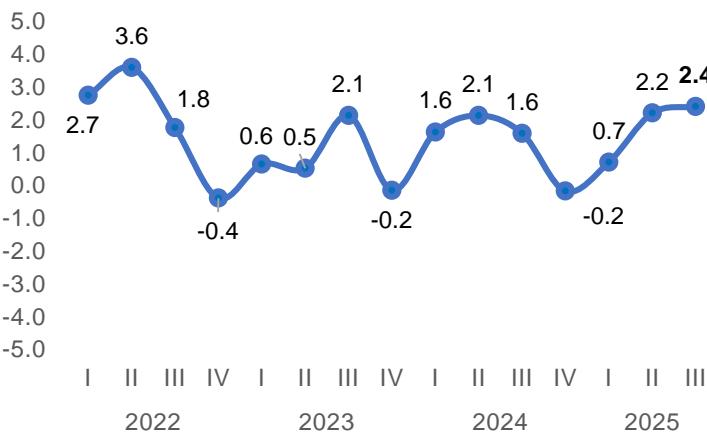
GDP Expenditure

Private final consumption expenditure and Gross fixed capital formation remained key contributors to demand-side growth for this quarter.



Seasonally Adjusted GDP

In terms of seasonally adjusted, the economy grew marginally 2.4 per cent (Q2 2025: 2.2%) in the third quarter of 2025.



Supply side

The Services sector rose by 1.7 per cent (Q2 2025: 2.3%), as did the Manufacturing which rose by 1.8 per cent (Q2 2025: 2.1%). Mining and quarrying sectors increase sharply to positive 13.8 per cent (Q2 2025: -5.5%). Construction sector recorded remained unchanged growth with 5.2 per cent as previous quarter. Meanwhile, the Agriculture sector recorded negative growth by 2.5 per cent (Q2 2025: 4.5%).

Demand side

Private final consumption expenditure surged marginally by 0.5 per cent (Q1 2025: 2.1%), while Gross fixed capital formation decreased by 0.1 per cent (Q2 2025: 6.5%). Additionally, Government final consumption expenditure rose by 6.1 per cent (Q2 2025: 1.4%).



GDP Performance for Selected Countries

ASEAN economies continued to record healthy growth momentum in the third quarter of 2025. Viet Nam posted the highest growth at 8.2% (Q2 2025: 8.0%), followed by Malaysia at 5.2% (Q2 2025: 4.4%), Indonesia at 5.0% (Q2 2025: 5.1%), Philippines at 4.0% (Q2 2025: 5.5%) and Singapore at 2.9% (Q2 2025: 4.5%).

Selected Countries	2023	2024	2023				2024				2025		
			Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3
ASEAN COUNTRIES													
 Malaysia	3.5	5.1	5.7	2.7	3.1	2.8	4.2	5.9	5.4	4.9	4.4	4.4	5.2
 Singapore	1.8	4.4	1.0	1.3	1.9	3.1	3.2	3.4	5.7	5.0	4.1	4.5	2.9*
 Brunei	1.1	4.1	0.8	-3.1	-0.4	6.8	7.2	5.4	5.7	-1.3	-1.8	-0.3	n.a
 Thailand	2.0	2.5	2.7	1.9	1.6	1.8	1.7	2.3	3.0	3.3	3.2	2.8	n.a
 Indonesia	5.1	5.0	5.0	5.2	4.9	5.0	5.1	5.1	5.0	5.0	4.9	5.1	5.0
 Vietnam	5.1	7.1	3.4	4.3	5.4	6.7	6.0	7.3	7.4	7.6	6.9	8.0	8.2
 Philippines	5.5	5.7	6.4	4.3	6.0	5.5	5.9	6.5	5.2	5.3	5.4	5.5	4.0
OTHER COUNTRIES													
 United States of America	2.9	2.8	2.3	2.8	3.2	3.4	2.9	3.1	2.8	2.4	2.0	2.1	n.a
 European Union	0.5	1.1	1.2	0.5	0.1	0.4	0.6	0.8	1.1	1.5	1.7	1.6	1.5
 Spain	2.5	3.5	3.6	2.0	2.0	2.2	2.9	3.7	3.6	3.7	3.1	3.0	2.8
 Italy	1.0	0.7	2.2	0.7	0.5	1.0	0.3	0.6	0.5	0.5	0.7	0.5	0.4
 France	1.4	1.2	1.4	1.9	1.6	1.6	1.7	1.0	1.1	0.6	0.6	0.7	0.9
 United Kingdom	0.3	1.1	1.0	0.5	0.1	-0.5	0.3	0.9	1.4	1.9	1.7	1.4	n.a
 People's Republic of China	5.2	5.0	4.7	6.5	5.0	5.3	5.3	4.7	4.6	5.4	5.4	5.2	4.8
 Republic of Korea	1.6	2.0	1.3	1.2	1.5	2.2	3.4	2.2	1.4	1.1	0.0	0.6	1.7*

Notes : * refers to advance estimates.

n.a refers to not available.

Source : Official website of Selected National Statistical Office (NSO)



Selected Economic Indicators

INDICATOR (Growth Rate, YoY%)	2024				2025		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3
AGRICULTURE 							
Palm Oil Production							
Fresh Fruit Bunches	2.6	19.6	7.4	-5.4	-3.3	5.5	-0.9
Crude Palm Oil	3.4	15.9	7.0	-7.0	-5.9	6.8	-0.9
Palm Kernel Oil	0.6	13.0	5.1	-12.4	-7.5	7.3	-0.8
Rubber Production	3.7	-0.8	14.2	24.6	9.4	-10.8	-11.3*
MINING & QUARRYING 							
Index of Industrial Production - Mining	4.3	2.6	-3.5	-0.8	-3.3	-5.5	10.3
Crude Oil Price – Brent (USD/Barrel)	83.1	84.9	80.2	74.6	75.6	67.8	69.0
Crude Oil Price - WTI (USD/Barrel)	77.0	80.8	75.2	70.4	71.4	63.9	65.0
Export Quantity of Crude Petroleum	10.9	5.0	-31.6	-15.6	-34.0	-4.5	13.5
Export Quantity of Refined Petroleum Product	-3.1	-24.9	-4.1	-3.4	-17.0	-1.7	2.5
Export Quantity of Liquid Natural Gas	7.1	-0.9	-3.4	7.1	-6.0	-11.9	11.0
MANUFACTURING 							
Index of Industrial Production	3.0	4.5	4.1	3.4	2.3	2.0	4.9
Index of Industrial Production - Manufacturing	2.1	4.9	5.8	4.5	4.2	3.9	4.0
Sales of Manufacturing	1.8	5.7	6.5	4.4	4.0	3.4	3.5
Number of Employees	0.5	1.0	0.8	1.0	1.1	1.0	1.0
Salaries & Wages	1.2	1.4	1.7	1.7	1.8	1.8	2.0
CONSTRUCTION 							
Value of Work done	14.2	20.2	22.9	23.1	16.6	12.9	10.6
Steel Prices	-1.2	-0.4	3.6	1.3	-3.6	-6.2	-6.6
Cement Prices	13.3	5.0	4.4	2.6	2.8	2.5	2.9
SERVICES							
Services Volume Index 	4.5	6.7	5.6	6.1	5.2	5.1	4.8
Food & Beverages 	3.7	4.0	4.8	5.7	5.6	7.3	8.1
Accommodation	12.0	12.4	12.4	13.6	13.3	13.6	13.5
ICT	2.9	3.1	3.5	4.2	3.5	3.4	3.8
Wholesale & Retail Trade Volume Index	3.7	4.9	4.3	4.4	4.3	4.3	4.8
Wholesale Trade	3.5	3.1	4.6	5.3	5.4	6.2	6.0
Retail Trade	3.8	5.5	4.1	4.2	5.2	3.7	4.3
Motor Vehicles	4.7	9.0	3.7	2.5	-3.6	0.2	2.4
Services Producer Price Index	1.0	0.7	0.3	0.5	0.6	1.0	1.0
Index of Industrial Production - Electricity	9.1	5.1	4.6	3.1	-1.7	0.7	1.9
OTHERS							
Labour Force Participation Rate (%)	70.5	70.7	70.6	70.6	70.7	70.8	70.9
Unemployment Rate (%)	3.3	3.2	3.2	3.2	3.1	3.0	3.0



