



KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA

KENYATAAN MEDIA

INDEKS HARGA PENGELUAR (IHPR) PENGELUARAN TEMPATAN, MALAYSIA NOVEMBER 2023

Indeks Harga Pengeluar Malaysia terus menurun sebanyak negatif 1.5 peratus pada November 2023

PUTRAJAYA, 27 Disember 2023 – Indeks Harga Pengeluar Malaysia yang mengukur harga barangan di pintu kilang, terus turun negatif 1.5 peratus pada November 2023 selepas penurunan marginal negatif 0.3 peratus pada Oktober 2023, Jabatan Perangkaan Malaysia melaporkan hari ini dalam laporan bulanan terbaharu iaitu **INDEKS HARGA PENGELUAR (IHPR) PENGELUARAN TEMPATAN, NOVEMBER 2023**.

Ketua Perangkawan Malaysia, Dato' Sri Dr. Mohd Uzir Mahidin mengulas, "Penurunan ini disebabkan penurunan dalam kesemua sektor kecuali sektor Bekalan air yang meningkat 1.0 peratus pada bulan ini. Sektor Perlombongan menurun sebanyak negatif 4.7 peratus berbanding 0.5 peratus pada bulan lepas disebabkan oleh kemerosotan kedua-dua indeks Pengekstrakan gas asli (-15.2%) dan Pengekstrakan petroleum mentah (-1.1%). Sektor Pembuatan terus turun negatif 1.4 peratus berbanding negatif 0.7 peratus pada Oktober 2023, disebabkan oleh indeks Pembuatan kok & produk petroleum bertapis (-11.7%) dan Pembuatan produk makanan (-4.5%). Pada masa yang sama, sektor Pertanian, perhutanan & perikanan menurun sebanyak negatif 0.4 peratus (Oktober 2023: 3.8%) disebabkan penurunan dalam Penanaman tanaman kekal (-1.5%). Sektor Bekalan elektrik & gas juga turun negatif 0.6 peratus."

Beliau menjelaskan lagi, "Pada asas bulanan, IHPR Pengeluaran Tempatan terus menurun sebanyak negatif 0.7 peratus pada November 2023 berbanding negatif 0.3 peratus pada bulan sebelumnya. Sektor Perlombongan jatuh negatif 4.7 peratus dengan kedua-dua indeks Pengekstrakan petroleum mentah (-5.7%) dan Pengekstrakan gas asli (-1.2%)

mencatatkan penurunan. Pada masa yang sama, sektor Pembuatan turun negatif 0.5 peratus, dipengaruhi oleh indeks Pembuatan kok & produk petroleum bertapis (-3.9%) dan Pembuatan produk makanan (-0.4%). Sektor Bekalan elektrik & gas juga turun negatif 0.2 peratus pada bulan ini. Sebaliknya, sektor Pertanian, perhutanan & perikanan meningkat 1.3 peratus disebabkan Penanaman tanaman kekal (2.6%), dan sektor Bekalan air pula meningkat 0.2 peratus.”

Mengulas mengenai IHPR Pengeluaran Tempatan mengikut peringkat pemprosesan, Dato' Sri Dr. Mohd Uzir Mahidin berkata, “Indeks Bahan mentah untuk diproseskan selanjutnya meningkat sebanyak 0.3 peratus pada November 2023 (Oktober 2023: 5.3%), dengan indeks Bahan makanan & makanan untuk binatang mencatatkan peningkatan sebanyak 1.9 peratus. Indeks Barang siap kekal positif untuk mencatatkan 1.7 peratus (Oktober 2023: 2.2%), disumbangkan oleh peningkatan dalam Kelengkapan modal (2.9%) dan Barangan pengguna siap (0.3%). Sebaliknya, indeks Bahan perantaraan, bekalan & komponen menurun sebanyak negatif 3.4 peratus (Oktober 2023: -3.0%) disebabkan oleh indeks Bahan api yang diproses & pelincir (-14.7%) dan Bahan & komponen untuk pembuatan (-2.6%).”

Pada asas bulanan, Barang siap meningkat 0.2 peratus pada November 2023. Sementara itu, indeks Bahan mentah untuk diproseskan selanjutnya dan Bahan perantaraan, bekalan & komponen masing-masing menurun sebanyak negatif 2.4 peratus dan negatif 0.5 peratus.

Perbandingan dengan negara lain, IHPR Amerika Syarikat meningkat 0.9 peratus berbanding 1.2 peratus pada Oktober 2023. IHPR Jepun meningkat 0.3 peratus, perlahan daripada peningkatan 0.9 peratus pada bulan sebelumnya. Ini adalah yang terendah dicatatkan sejak deflasi pada Februari 2021, disebabkan oleh indeks minuman & makanan dan pulpa, kertas & produk berkaitan. Sementara itu, harga pengeluar China terus menurun 3.0 peratus selepas penurunan 2.6 peratus pada bulan sebelumnya, disebabkan faktor seperti kejatuhan harga minyak antarabangsa dan permintaan pasaran yang lemah untuk beberapa produk perindustrian. IHPR Taiwan juga terus turun sebanyak negatif 0.7 peratus (Oktober 2023: -0.3%) terutamanya disebabkan oleh bekalan gas, petroleum dan produk arang batu.

Pasaran yang mendorong harga minyak lebih tinggi pada September 2023 telah menurun pada bulan Oktober 2023, walaupun dengan bekalan minyak mentah berterusan yang ketat

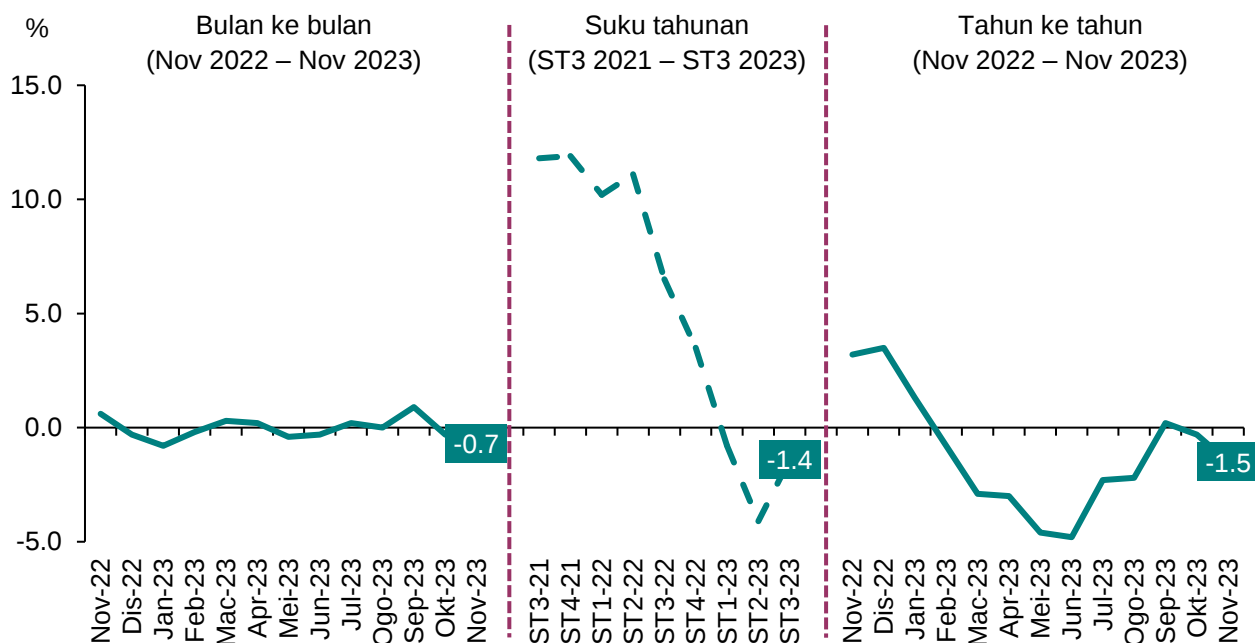
dan konflik yang semakin meruncing di Timur Tengah. Pada awal November, harga minyak mentah Brent menjunam ke paras terendah dalam empat bulan kepada sekitar \$80 setong. Penurunan mendadak ini dicetuskan oleh peralihan tumpuan pasaran daripada risiko bekalan kepada keadaan ekonomi global dan permintaan minyak. Menurut Agensi Tenaga Antarabangsa (IEA), perdagangan pasaran pada bulan akan datang juga berubah dengan jangkaan lebih bekalan yang akan menyebabkan penurunan harga. Selain itu, disebabkan oleh bekalan gas asli yang agak mencukupi di Amerika Syarikat dan Eropah, serta peningkatan dalam kapasiti eksport dan import global bagi gas asli cecair (LNG), bekalan dijangka kekal mencukupi untuk memenuhi permintaan gas asli global bagi musim sejuk 2023/2024 (November 2023 – Mac 2024). Walau bagaimanapun, terdapat risiko kepada keseimbangan ini, termasuk kemungkinan cuaca ekstrim dan gangguan bekalan. Harga LNG dijangka kekal lebih rendah secara konsisten, sebahagian besarnya didorong oleh simpanan gas asli yang lebih banyak di Eropah berbanding tahun sebelumnya.

Jabatan Perangkaan Malaysia (DOSM) telah melancarkan OpenDOSM NextGen sebagai medium yang menyediakan katalog data dan visualisasi bagi memudahkan pengguna menganalisis pelbagai data dan boleh diakses melalui portal <https://open.dosm.gov.my>.

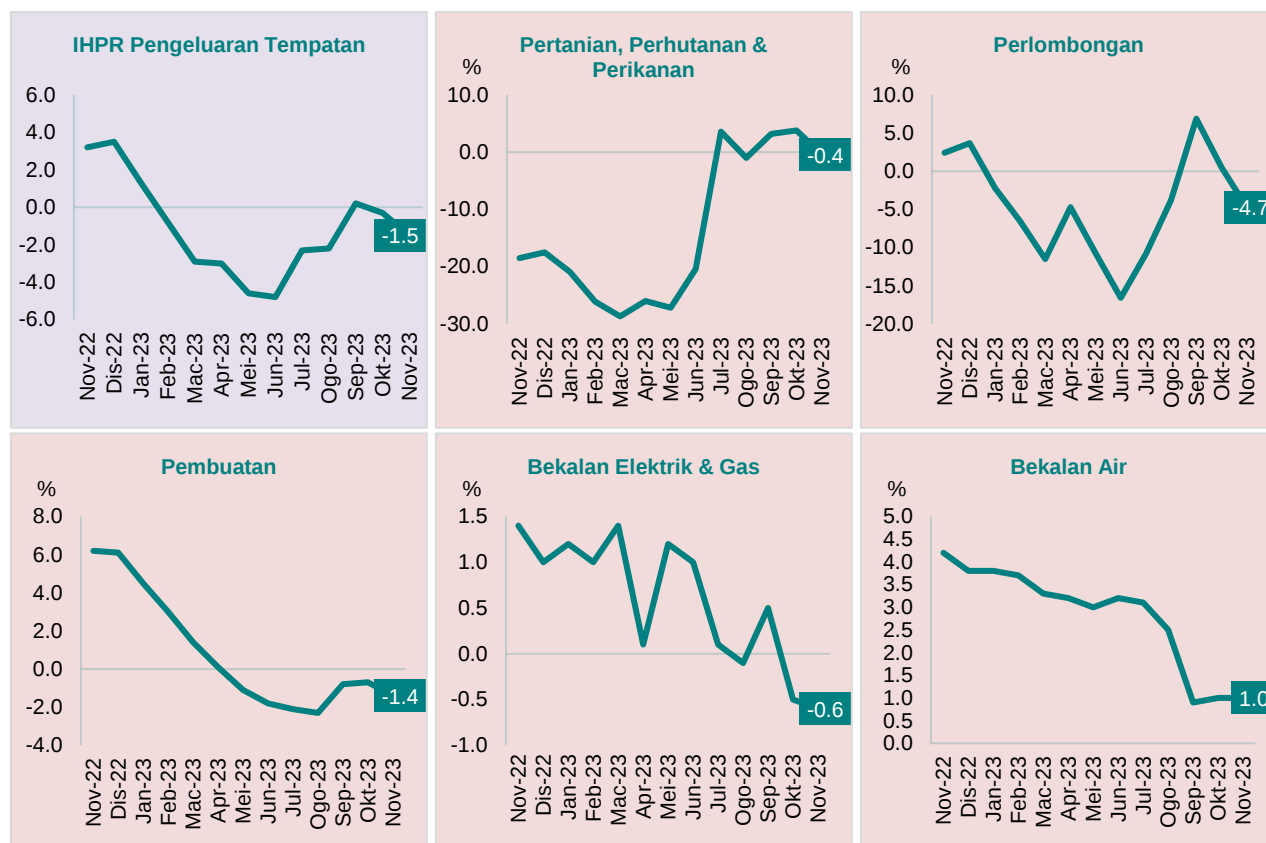
DOSM akan menjalankan Banci Pertanian pada tahun 2024. Mohon layari <https://www.myagricensus.gov.my> untuk maklumat lanjut. Tema adalah “Banci Pertanian, Kunci Kemajuan Pertanian.”

Kerajaan Malaysia telah mengisytiharkan Hari Statistik Negara (MyStats Day) pada 20 Oktober setiap tahun. Tema sambutan MyStats Day adalah “Statistik Nadi Kehidupan”.

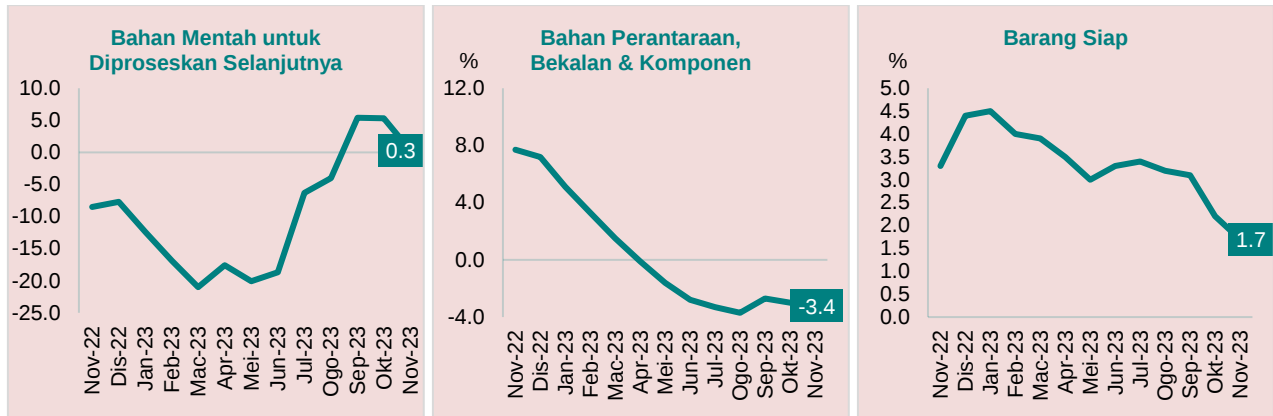
Carta 1: Peratus Perubahan Indeks Harga Pengeluar (IHPR) Pengeluaran Tempatan, Malaysia



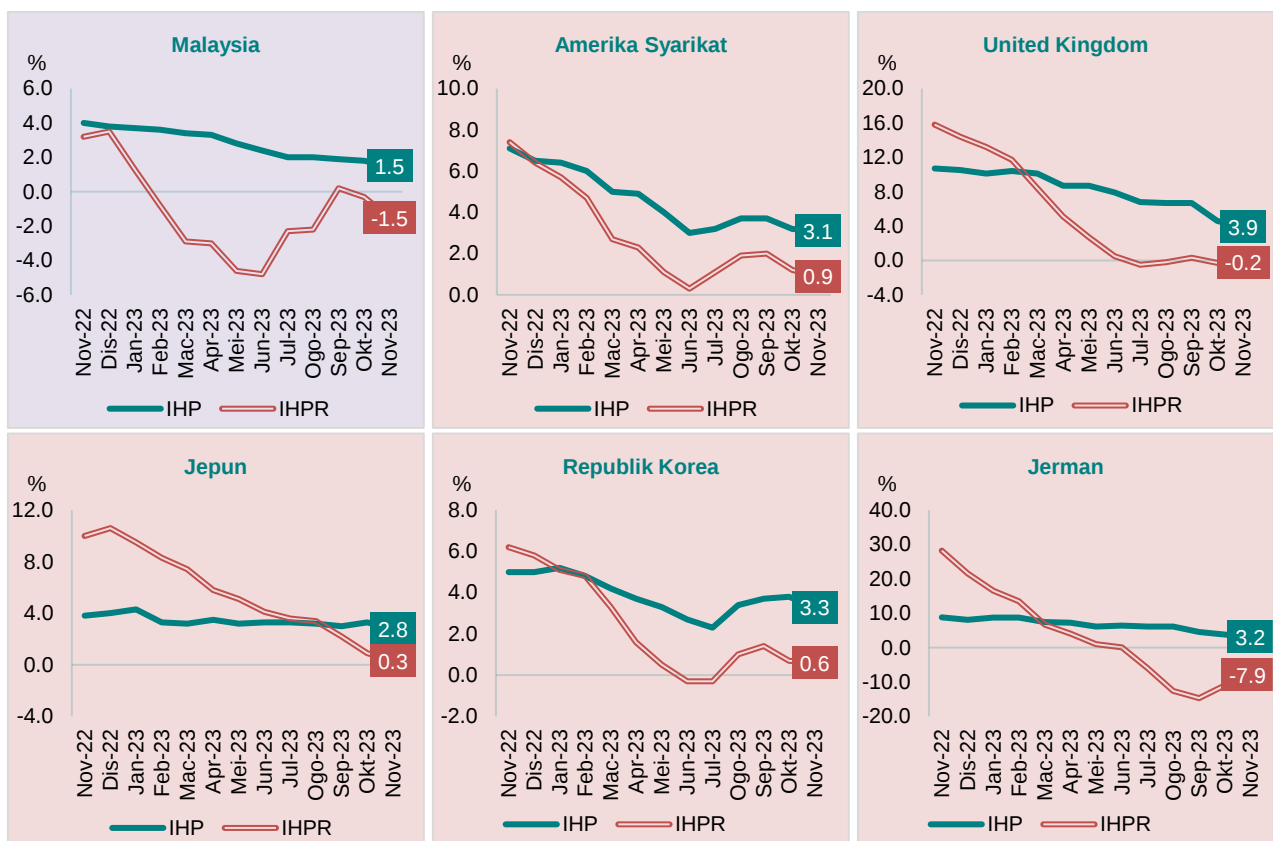
Carta 2: Peratus Perubahan Indeks Harga Pengeluar (IHPR) Pengeluaran Tempatan mengikut Sektor (Tahun ke Tahun), Malaysia



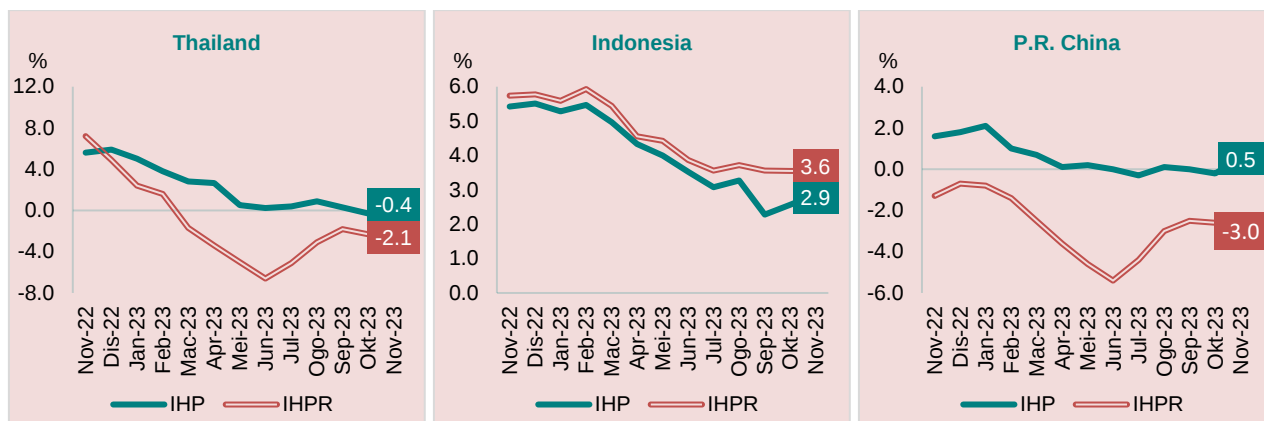
Carta 3: Peratus Perubahan Indeks Harga Pengeluar (IHPR) Pengeluaran Tempatan mengikut Peringkat Pemprosesan (Tahun ke Tahun), Malaysia



Carta 4: Peratus Perubahan Indeks Harga Pengguna (IHP) dan Indeks Harga Pengeluar (IHPR) bagi Negara-Negara Terpilih (Tahun ke Tahun)



Embargo : Hanya boleh diterbitkan atau disebarikan mulai jam 1200, Rabu, 27 Disember 2023



Sumber: Laman web rasmi *National Statistical Offices (NSOs)* terpilih

Dikeluarkan oleh:

**PEJABAT KETUA PERANGKAWAN
JABATAN PERANGKAAAN MALAYSIA
27 DISEMBER 2023**



MINISTRY OF ECONOMY
DEPARTMENT OF STATISTICS MALAYSIA

MEDIA STATEMENT

**PRODUCER PRICE INDEX (PPI) LOCAL PRODUCTION, MALAYSIA
NOVEMBER 2023**

***Malaysia's Producer Price Index went down further by
negative 1.5 per cent in November 2023***

PUTRAJAYA, 27th December 2023 – Malaysia's Producer Price Index, which measures the prices of goods at the factory gate, went down further by negative 1.5 per cent in November 2023 after a marginal decrease of negative 0.3 per cent in October 2023, the Department of Statistics Malaysia reported today in its latest monthly report of the **PRODUCER PRICE INDEX (PPI) LOCAL PRODUCTION, NOVEMBER 2023**.

Chief Statistician Malaysia, Dato' Sri Dr. Mohd Uzir Mahidin commented that, "The decrease was attributed to the decline in all sectors except the Water supply which increased by 1.0 per cent in this month. The Mining sector decreased by negative 4.7 per cent as compared to 0.5 per cent in the previous month, owing to the decline in both Extraction of natural gas (-15.2%) and Extraction of crude petroleum (-1.1%) indices. The Manufacturing sector continued to drop by negative 1.4 per cent as against negative 0.7 per cent in October 2023, dragged down by Manufacture of coke & refined petroleum products (-11.7%) and Manufacture of food products (-4.5%) indices. At the same time, the Agriculture, forestry & fishing sector decreased by negative 0.4 per cent (October 2023: 3.8%) due to the decline in Growing of perennial crops (-1.5%). The Electricity & gas supply sector also went down by negative 0.6 per cent."

He further explained, "On a monthly basis, PPI Local Production further declined by negative 0.7 per cent in November 2023 as compared to a negative 0.3 per cent in the previous month. The Mining sector fell to negative 4.7 per cent with both Extraction of crude petroleum (-5.7%) and Extraction of natural gas (-1.2%) indices posting a decrease. At the same time,

the Manufacturing sector went down by negative 0.5 per cent, due to index of Manufacture of coke & refined petroleum products (-3.9%) and Manufacture of food products (-0.4%). The Electricity & gas supply sector also decreased by negative 0.2 per cent in this month. On the other hand, the Agriculture, forestry & fishing sector went up 1.3 per cent contributed by Growing of perennial crops (2.6%), and Water supply sector inched up by 0.2 per cent.”

Commenting on the PPI Local Production by stage of processing, Dato’ Sri Dr. Mohd Uzir Mahidin said, “The Crude materials for further processing index increased by 0.3 per cent in November 2023 (October 2023: 5.3%), with the Foodstuffs & feedstuffs index posting an increase of 1.9 per cent. The Finished goods index inclined to 1.7 per cent (October 2023: 2.2%), contributed by the increase in Capital equipment (2.9%) and Finished consumer goods (0.3%). By contrast, the Intermediate materials, supplies & components index decreased by negative 3.4 per cent (October 2023: -3.0%) due to Processed fuel & lubricants (-14.7%) and Materials & components for manufacturing (-2.6%) indices.”

On a monthly basis, Finished goods increased by 0.2 per cent in November 2023. Meanwhile, Crude materials for further processing and Intermediate materials, supplies & components indices declined by negative 2.4 per cent and negative 0.5 per cent, respectively.

In comparison with some countries, the PPI of the United States of America went up slightly to 0.9 per cent as against to 1.2 per cent in October 2023. Japan’s PPI rose by 0.3 per cent, slowing from an increase of 0.9 per cent in the previous month. This was the lowest recorded since a deflation in February 2021, due to beverages & food and pulp, paper & related products indices. Meanwhile, China’s producer price continued to decline by 3.0 per cent after a drop of 2.6 per cent in the previous month, due to factors such as the fall in international oil prices and weak market demand for some industrial products. The Taiwan’s PPI also declined further by negative 0.7 per cent (October 2023: -0.3%) mainly due to gas supply, petroleum and coal products.

The market that pushed oil prices higher in September 2023 reversed sharply in October 2023, despite continued tight crude supplies and an intensifying conflict in the Middle East. In early November, crude oil Brent plunged to a four-month low of around \$80 per barrel. The sudden sell-off was triggered by a shift in market focus from supply risks to global economic conditions and oil demand. According to the International Energy Agency (IEA), front month market trade also shifts when markets appear to be more or less oversupplied,

adding further downward pressure on prices. Apart from that, due to relatively full natural gas supplies in the US and Europe, as well as an increase in global export and import capacity for LNG, supply is likely to remain sufficient to meet global natural gas demand for the winter season of 2023/2024 (November 2023 – March 2024). However, there are risks to this equilibrium, including the possibility of extreme weather events and supply disruptions. LNG futures prices remained consistently lower, largely driven by more natural gas in storage in Europe as compared to prior years.

The Department of Statistics Malaysia (DOSM) has launched OpenDOSM NextGen as a medium that provides a catalog of data and visualisations to facilitate users' analysis of various data and can be accessed through <https://open.dosm.gov.my>.

DOSM will conduct the Agricultural Census in 2024. Please visit <https://www.myagricensus.gov.my> for more information. The theme is “Agriculture Census, Key to Agricultural Development.”

The Government of Malaysia has declared National Statistics Day (MyStats Day) on October 20th each year. MyStats Day theme is “Statistics is the Essence of Life”.

Chart 1: Percentage Change of Producer Price Index (PPI) Local Production, Malaysia

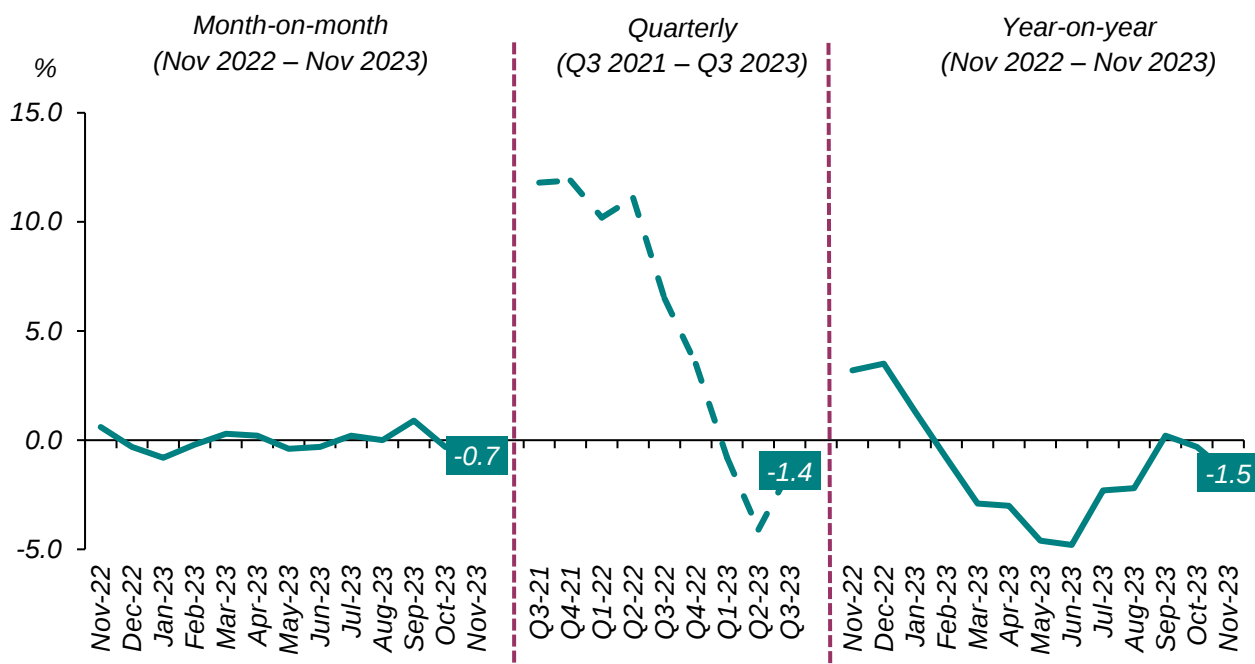


Chart 2: Percentage Change of Producer Price Index (PPI) Local Production by Sector (Year-on-Year), Malaysia

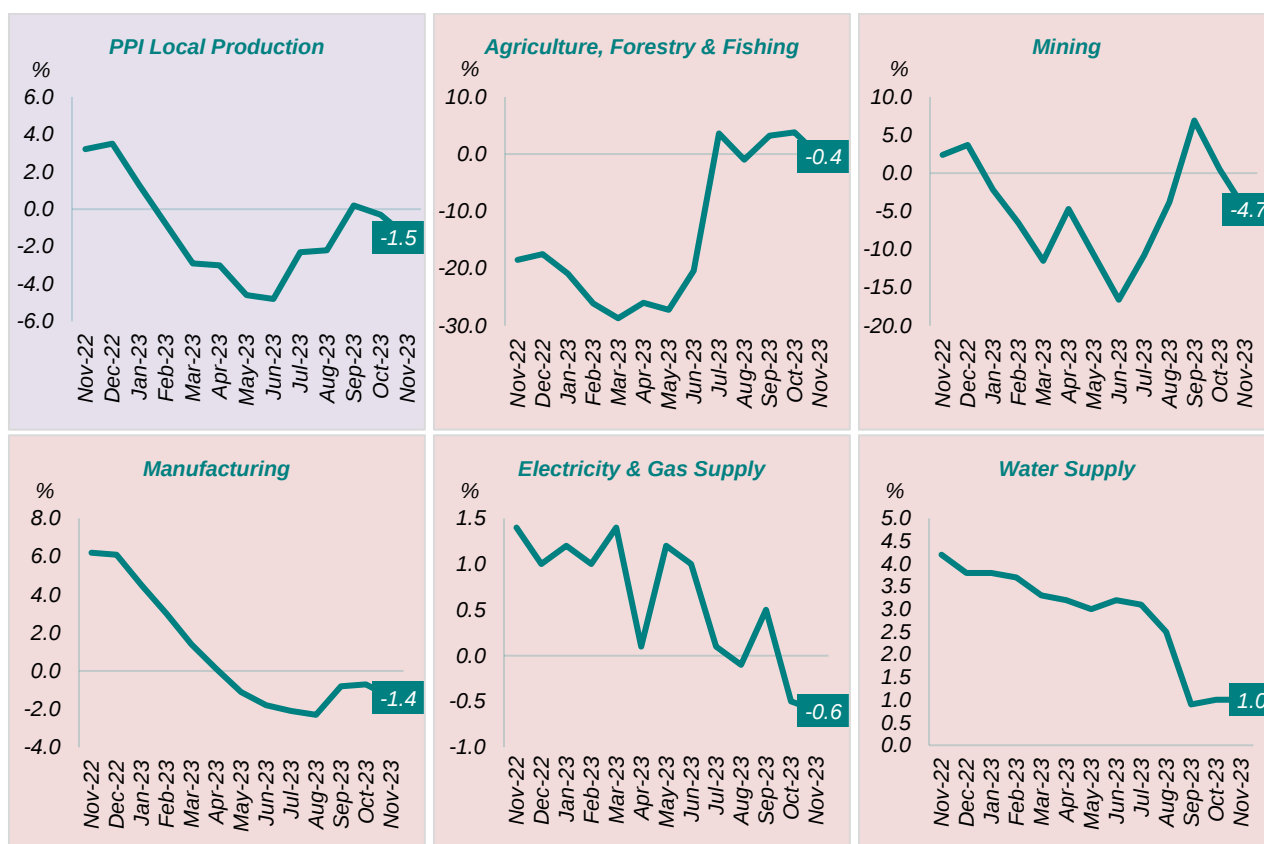


Chart 3: Percentage Change of Producer Price Index (PPI) Local Production by Stage of Processing (Year-on-Year), Malaysia

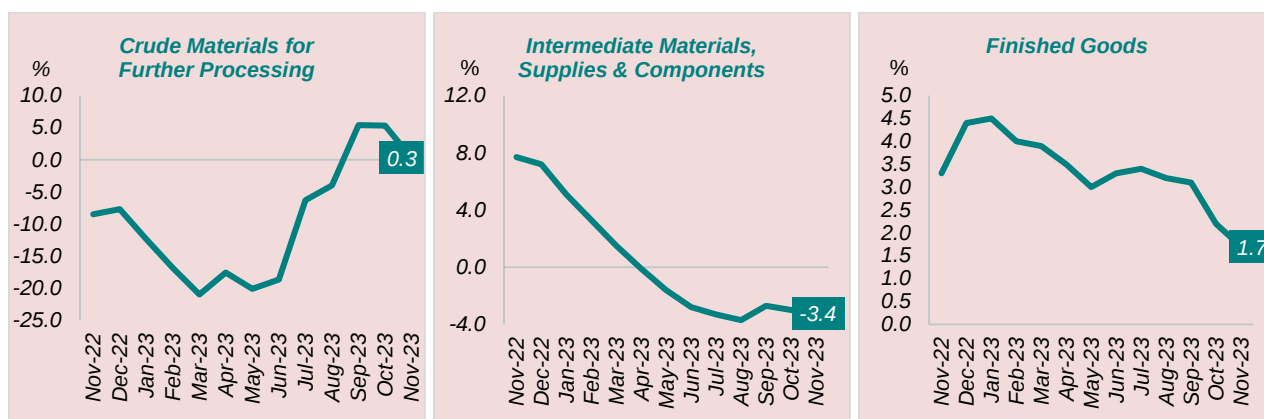
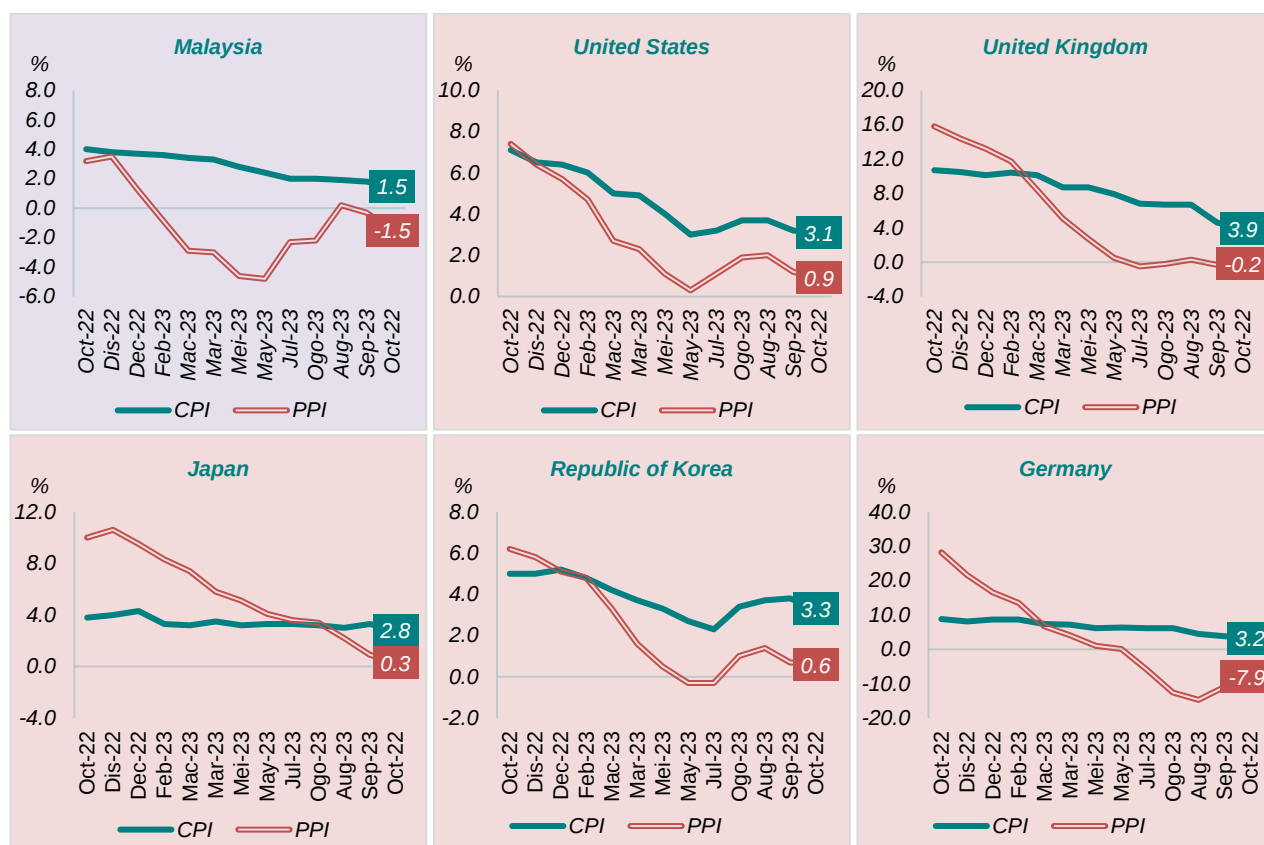
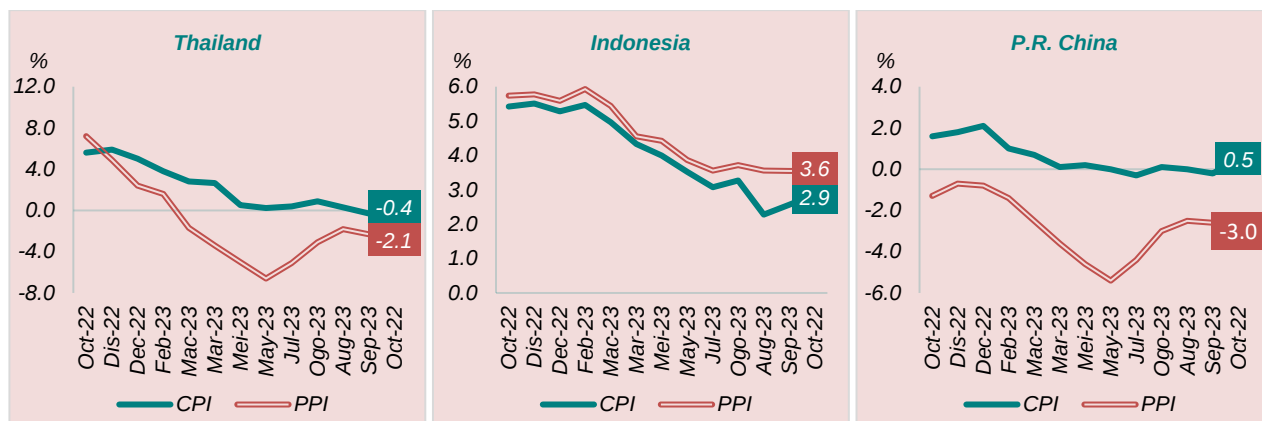


Chart 4: Percentage Change of Consumer Price Index (CPI) and Producer Price Index (PPI) of Selected Countries (Year-on-Year)





Source: Official websites of selected National Statistical Offices (NSOs)

Released by:

THE OFFICE OF CHIEF STATISTICIAN MALAYSIA

DEPARTMENT OF STATISTICS MALAYSIA

27th DECEMBER 2023