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KEMENTERIAN EKONOMI
JABATAN PERANGKAAAN MALAYSIA

**KENYATAAN MEDIA
BAGI PENUNJUK EKONOMI MALAYSIA
INDEKS PELOPOR, SERENTAK & SUSULAN
SEPTEMBER 2023**

Indeks Pelopor bertambah baik kepada negatif 0.3 peratus pada September 2023 berbanding negatif 0.5 peratus, menjangkakan prospek ekonomi yang lebih baik dalam masa terdekat

PUTRAJAYA, 24 November 2023 – Pada hari ini, Jabatan Perangkaan Malaysia menerbitkan **Penunjuk Ekonomi Malaysia: Indeks Pelopor, Serentak & Susulan bagi September 2023**. Indeks Pelopor (IP) merupakan alat yang digunakan untuk menjangkakan kenaikan dan penurunan ekonomi dalam purata empat hingga enam bulan ke hadapan.

Ketua Perangkawan Malaysia, Dato' Sri Dr. Mohd Uzir Mahidin berkata, "Indeks Pelopor menunjukkan pergerakan yang lebih baik untuk tiga bulan berturut-turut kepada negatif 0.3 peratus dengan merekodkan 109.3 mata pada September 2023 berbanding negatif 0.5 peratus pada bulan sebelumnya **(Paparan I)**. Indeks Perusahaan Bursa Malaysia (20.8%) dan Bilangan Unit Kediaman yang Diluluskan Pembinaan (17.6%) menyumbang secara positif kepada IP. Sementara itu, penurunan diperhatikan dalam barangan import, khususnya dalam Import Benar Logam Asas Berharga & Logam Bukan Ferus Lain (-16.2%) dan Import Benar Semi Konduktor (-14.5%). Merujuk kepada prestasi bulanan, IP mencatatkan negatif 0.4 peratus pada bulan rujukan berbanding 0.7 peratus pada bulan sebelumnya, berikutan prestasi yang kurang memberangsangkan dalam Import Benar Logam Asas Berharga & Logam Bukan Ferus Lain (-1.0%) dan Bilangan Syarikat Baru Didaftar (-0.8%)".

Melihat kepada arah aliran jangka panjang terlicin pada September 2023, IP kekal di bawah trend 100.0 mata. Meskipun masih berada di bawah trend, ekonomi Malaysia

dijangka bertumbuh sederhana, disokong oleh permintaan domestik yang menggalakkan di tengah-tengah cabaran mata wang dan kelembapan ekonomi dunia **(Paparan II)**.

Indeks Serentak (IS) yang menggambarkan keadaan ekonomi semasa, meningkat 2.1 peratus kepada 123.8 mata pada September 2023 berbanding 121.2 mata pada bulan yang sama tahun sebelumnya. Peningkatan ini diterajui oleh Nilai Caruman Benar, KWSP (8.6%), diikuti oleh Indeks Kuantiti Perdagangan Runcit (3.6%). Pada masa yang sama, perubahan bulanan IS turut meningkat sebanyak 0.2 peratus dengan Jumlah Guna Tenaga dalam Pembuatan menjadi penyumbang utama kepada peningkatan ini (0.3%).

DOSM telah melancarkan OpenDOSM NextGen sebagai medium yang menyediakan katalog data dan visualisasi bagi memudahkan pengguna menganalisis pelbagai data dan boleh diakses melalui portal <https://open.dosm.gov.my>.

Jabatan Perangkaan Malaysia (DOSM) akan menjalankan Banci Pertanian pada tahun 2024. Mohon layari <https://www.myagricensus.gov.my/> untuk maklumat lanjut. Tema adalah “Banci Pertanian, Kunci Kemajuan Pertanian”.

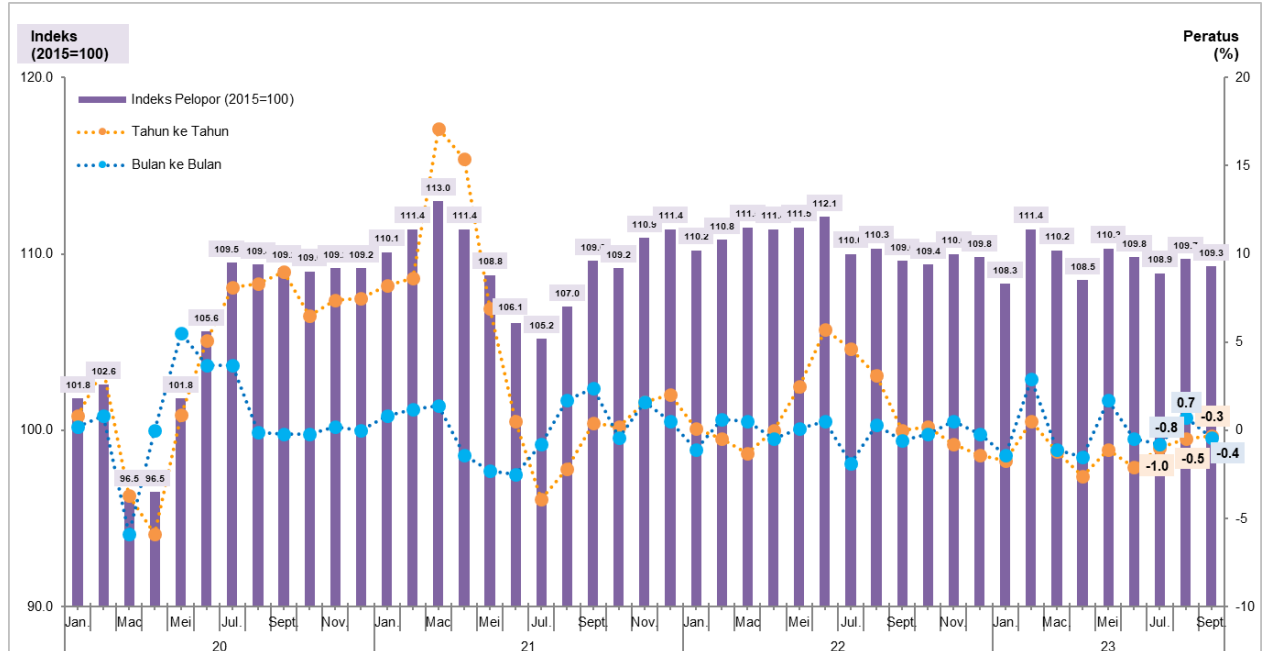
Kerajaan Malaysia telah mengisytiharkan Hari Statistik Negara (MyStats Day) pada 20 Oktober setiap tahun. Tema sambutan MyStats Day adalah **“Statistik Nadi Kehidupan”**.

Dikeluarkan oleh:

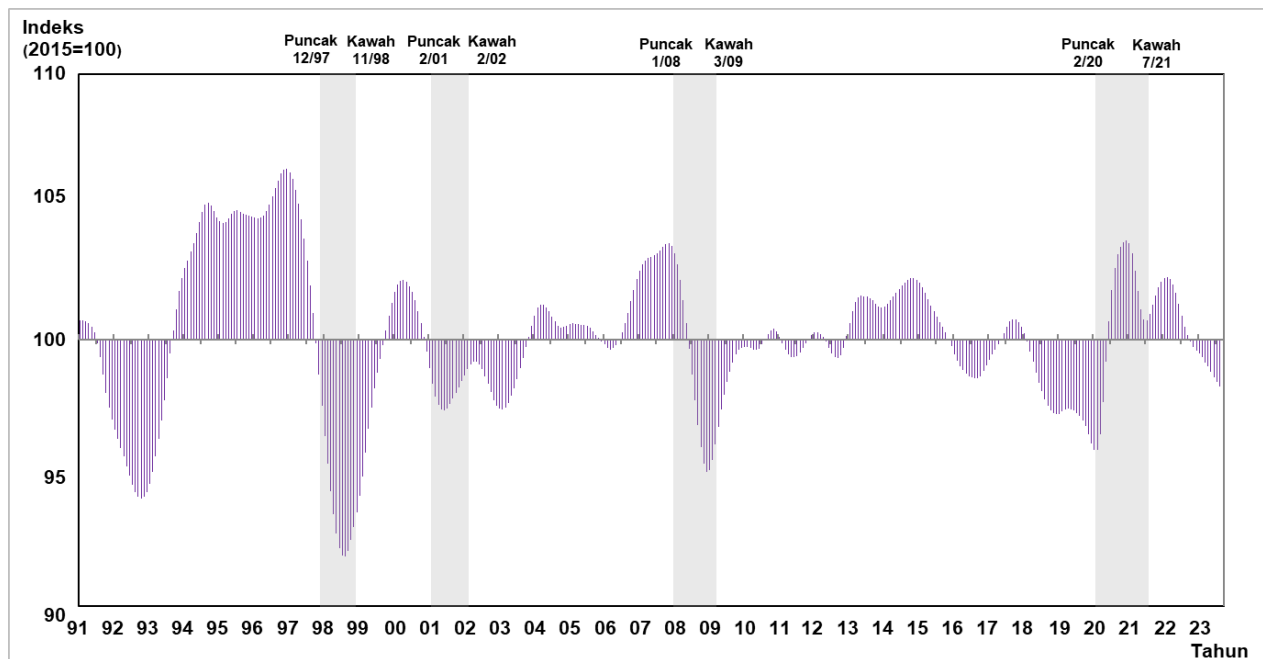
**PEJABAT KETUA PERANGKAWAN
JABATAN PERANGKAAN MALAYSIA
24 NOVEMBER 2023**

LAMPIRAN I

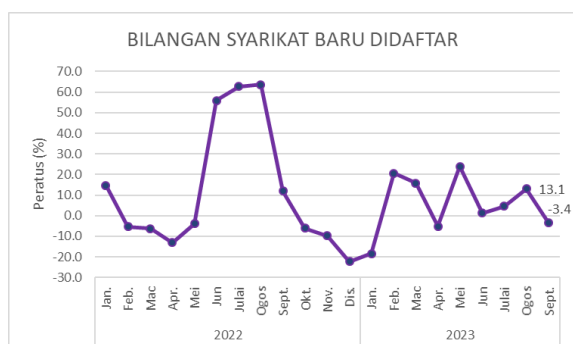
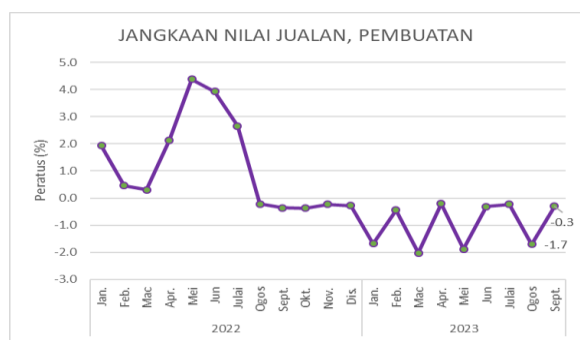
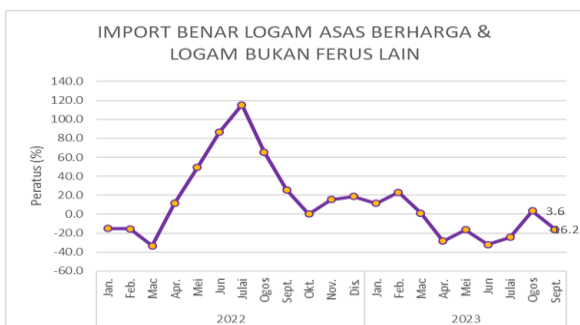
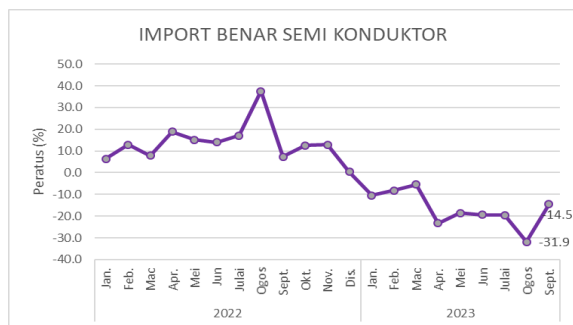
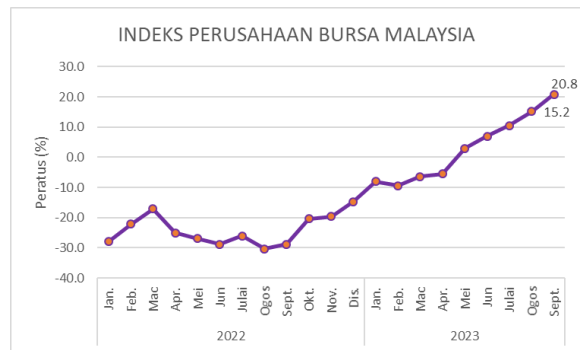
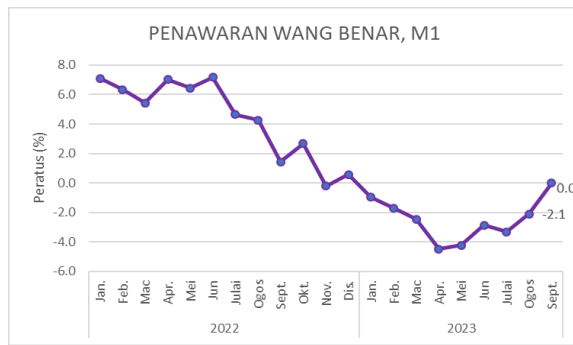
Paparan I: Indeks Komposit Pelopor



Paparan II: Indeks Komposit Pelopor (Arah Aliran Jangka Panjang = 100) dan Kitaran Perniagaan



Paparan III: Perubahan Tahunan Bagi Komponen Dalam Indeks Pelopor



Embargo: Only to be published or disseminated at **1200 hours, Friday, November 24, 2023**



MINISTRY OF ECONOMY
DEPARTMENT OF STATISTICS MALAYSIA

**MEDIA STATEMENT
FOR MALAYSIAN ECONOMIC INDICATORS
LEADING, COINCIDENT & LAGGING INDEXES
SEPTEMBER 2023**

***Leading Index improved to negative 0.3 per cent in September 2023
as compared to negative 0.5 per cent, anticipating a healthier economic
prospect in the near future***

PUTRAJAYA, November 24, 2023 - Today, the Department of Statistics Malaysia released the **Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes for September 2023**. The Leading Index (LI) is a predictive tool used to anticipate economic upturns and downturns in an average of four to six months ahead.

Chief Statistician Malaysia, Dato' Sri Dr. Mohd Uzir Mahidin said, "The Leading Index showed better movement for three consecutive months to negative 0.3 per cent by recording 109.3 points in September 2023 as compared to negative 0.5 per cent in the previous month (**Exhibit I**). The Bursa Malaysia Industrial Index (20.8%) and Number of Housing Units Approved (17.6%) contributed positively to the LI. Meanwhile, declines were observed in imported goods, particularly in the Real Imports of Other Basic Precious & Other Non-ferrous Metals (-16.2%) and Real Imports of Semi Conductors (-14.5%). Referring to the monthly performance, LI recorded a negative 0.4 per cent in the reference month as against 0.7 per cent in the preceding month, owing to unfavourable performance in the Real Imports of Other Basic Precious & Other Non-ferrous Metals (-1.0%) and Number of New Companies Registered (-0.8%)".

Looking at the smoothed long-term trend in September 2023, LI remained below 100.0 points trend. Although still below trend, Malaysia's economy is expected to grow

*moderately, supported by encouraging local demand amid currency challenges and world economic slowdown (**Exhibit II**).*

The Coincident Index (CI) which reflects the current economic condition, rose by 2.1 per cent to 123.8 points in September 2023 as compared to 121.2 points in the same month previous year. This upturn was led by the Real Contributions, EPF (8.6%), followed by Volume Index of Retail Trade (3.6%). Simultaneously, the monthly change in CI also climbed by 0.2 per cent with Total Employment of Manufacturing being the main contributor to the increase (0.3%).

DOSM has launched OpenDOSM NextGen as a medium that provides a catalog of data and visualisations to facilitate users' analysis of various data and can be accessed through <https://open.dosm.gov.my>.

The Department of Statistics Malaysia (DOSM) will conduct the Agricultural Census in 2024. Please visit <https://www.myagricensus.gov.my/> for more information. The Theme is "Agriculture Census, Key to Agriculture Development".

*The Government of Malaysia has declared National Statistics Day (MyStats Day) on October 20th each year. MyStats Day theme is "**Statistics is the Essence of Life**".*

Released by:

**THE OFFICE OF CHIEF STATISTICIAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA
24 NOVEMBER 2023**

Exhibit I: Leading Composite Index

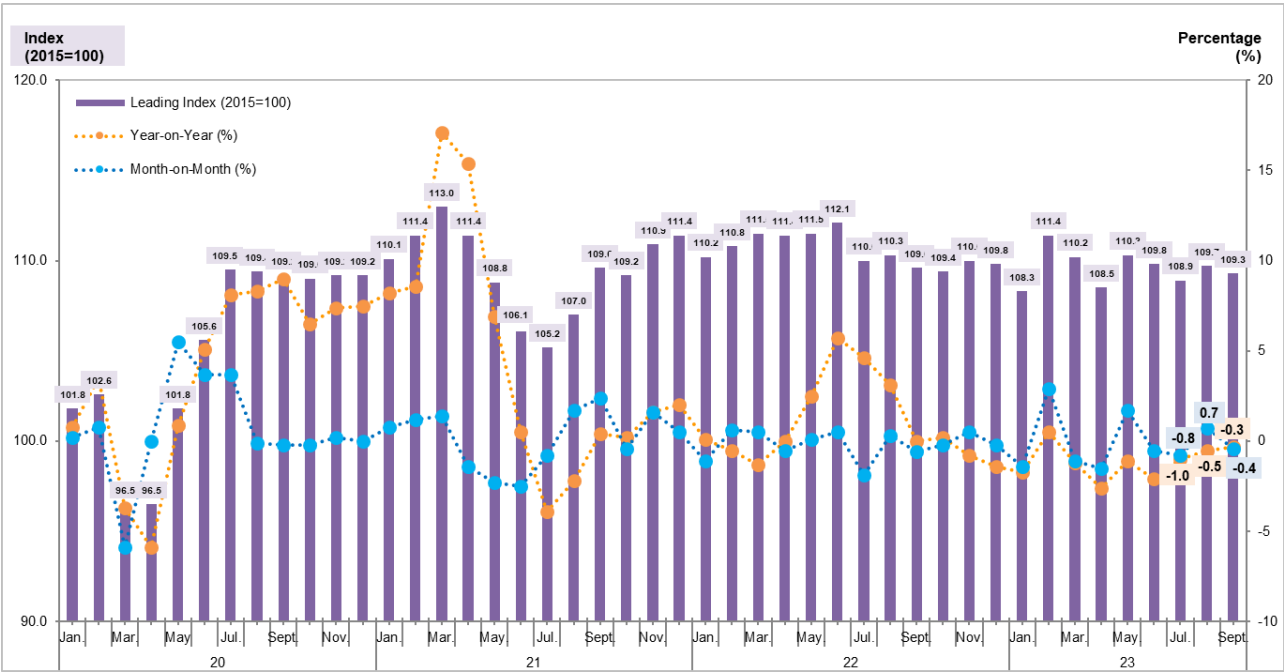


Exhibit II: Leading Composite Index (Long Term Trend = 100) and Business Cycle

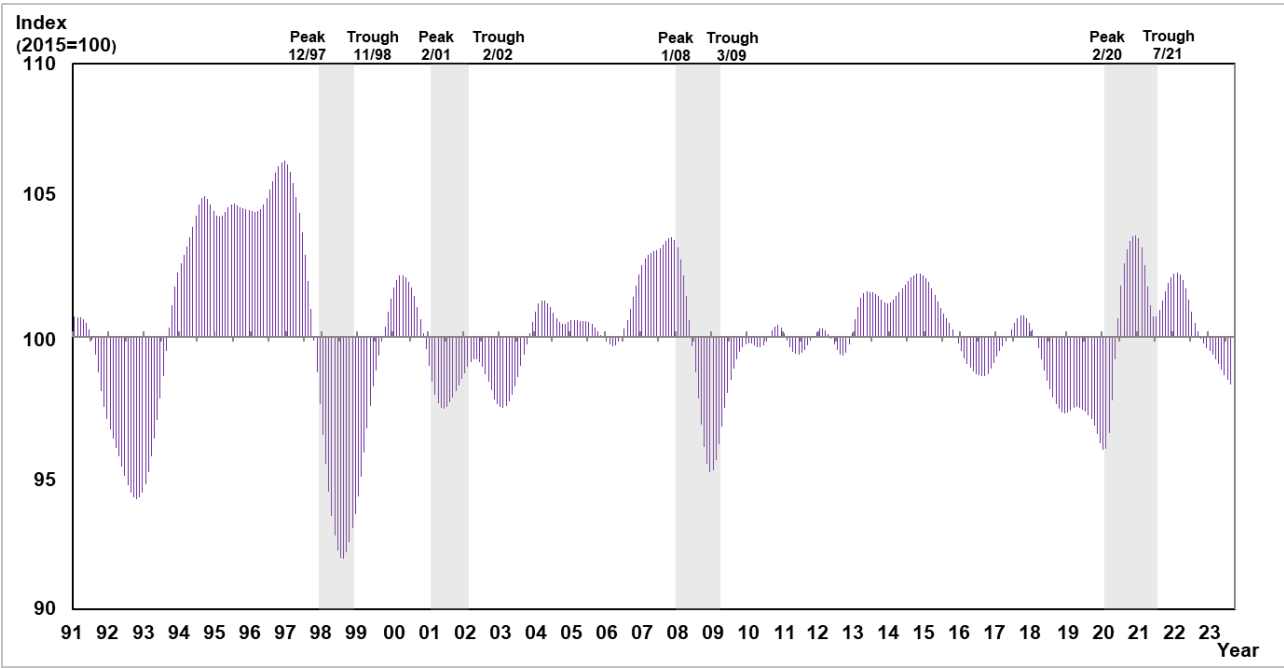


Exhibit III: Annual Changes of Leading Index Components

