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KEMENTERIAN EKONOMI
JABATAN PERANGKAAAN MALAYSIA

**KENYATAAN MEDIA
BAGI PENUNJUK EKONOMI MALAYSIA
INDEKS PELOPOR, SERENTAK & SUSULAN
JULAI 2023**

**Prospek ekonomi Malaysia dijangka kekal menyederhana
dengan Indeks Pelopor mencatatkan 109.0 mata pada Julai 2023**

PUTRAJAYA, 25 September 2023 – Pada hari ini, Jabatan Perangkaan Malaysia menerbitkan **Penunjuk Ekonomi Malaysia: Indeks Pelopor, Serentak & Susulan bagi Julai 2023**. Indeks Pelopor (IP) merupakan alat yang digunakan untuk meramalkan pergerakan ekonomi dalam purata empat hingga enam bulan ke hadapan.

Ketua Perangkawan Malaysia, Dato' Sri Dr. Mohd Uzir Mahidin berkata, "Indeks Pelopor (IP) Julai 2023 menjangkakan prestasi ekonomi yang kekal menyederhana dengan negatif yang lebih baik iaitu 0.9 peratus, mencatatkan 109.0 mata berbanding negatif 2.1 peratus pada Jun 2023 (**Paparan I**). Peningkatan ini dipacu oleh pertambahan ketara dalam Bilangan Unit Kediaman Yang Diluluskan Pembinaan (200.8%). Namun begitu, penurunan yang berterusan dalam Import Benar Logam Asas Berharga & Logam Bukan Ferus lain (-24.3%) dan Import Benar Semi Konduktor (-17.4%) mempengaruhi pertumbuhan keseluruhan. Melihat kepada prestasi bulanan, IP mencatatkan negatif 0.7 peratus pada bulan rujukan berbanding negatif 0.5 peratus pada bulan sebelumnya. Penurunan ini disebabkan oleh penyusutan dalam semua komponen kecuali Indeks Perusahaan Bursa Malaysia (0.1%) dan Jangkaan Nilai Jualan, Pembuatan (0.1%)".

Kadar pertumbuhan IP terlicin bagi Julai 2023 masih kekal di bawah trend 100.0 mata, mencerminkan prestasi ekonomi Malaysia terus menyederhana dalam masa terdekat disebabkan oleh prospek global yang tidak menentu (**Paparan II**).

Dari segi keadaan ekonomi semasa, Indeks Serentak (IS) mencatatkan 123.5 mata pada Julai 2023, meningkat sebanyak 2.2 peratus berbanding 120.8 mata pada bulan yang sama tahun sebelumnya. Kecenderungan ini disumbangkan oleh semua komponen IS terutamanya Nilai Caruman Benar, KWSP (15.5%). Pada masa yang sama, prestasi bulanan IS turut bertumbuh sebanyak 0.2 peratus berbanding negatif 0.9 peratus pada bulan sebelumnya, didorong oleh Indeks Kuantiti Perdagangan Runcit (0.3%).

DOSM sedang menjalankan Banci Ekonomi pada tahun 2023. DOSM amat menghargai kerjasama daripada responden dalam memberikan maklumat kepada DOSM serta menjayakan banci ini. Sila layari www.dosm.gov.my untuk maklumat lanjut.

DOSM telah melancarkan OpenDOSM NextGen sebagai medium yang menyediakan katalog data dan visualisasi bagi memudahkan pengguna menganalisis pelbagai data. OpenDOSM NextGen ialah platform perkongsian data sumber terbuka dan boleh diakses melalui portal <https://open.dosm.gov.my>.

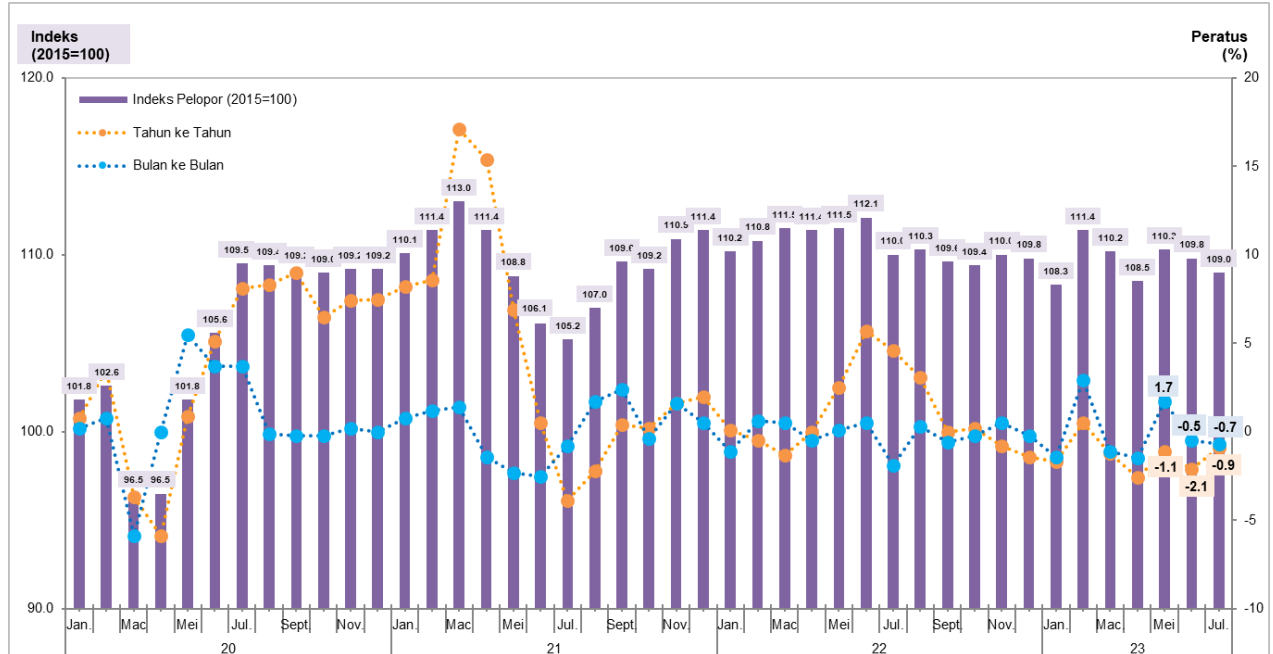
Kerajaan Malaysia telah mengisytiharkan Hari Statistik Negara (MyStats Day) pada 20 Oktober setiap tahun. Tema sambutan MyStats Day adalah “*Statistik Nadi Kehidupan*”.

Dikeluarkan oleh:

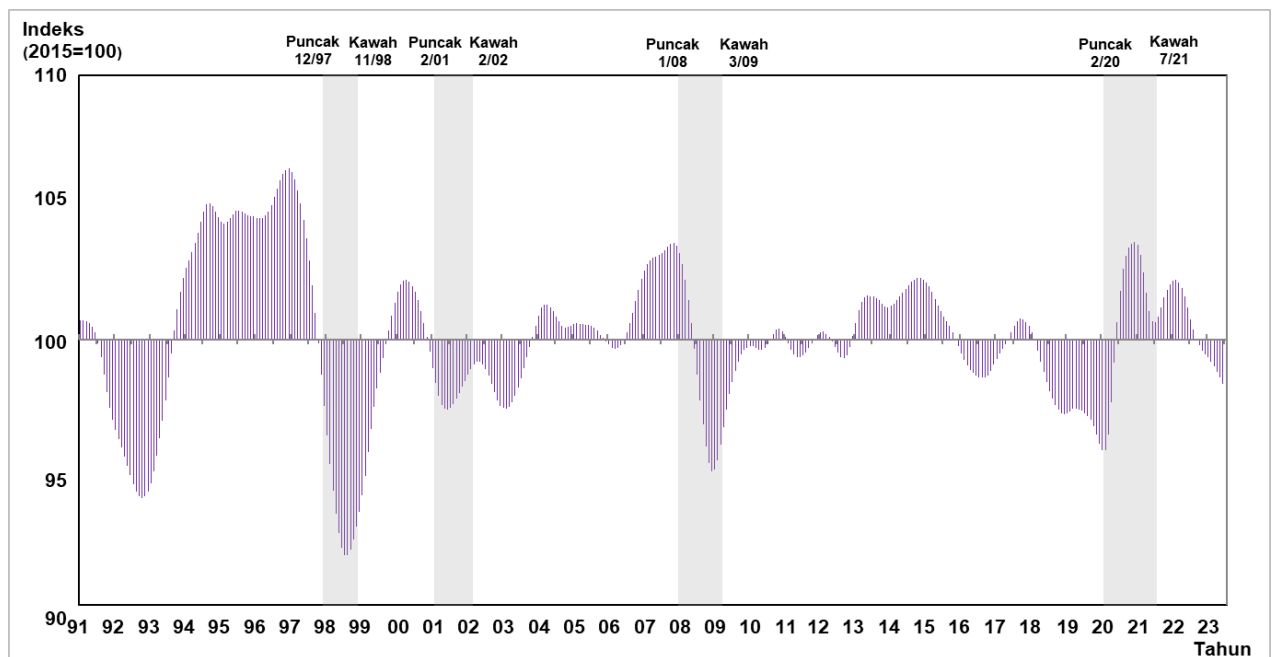
**PEJABAT KETUA PERANGKAWAN
JABATAN PERANGKAAN MALAYSIA
25 SEPTEMBER 2023**

LAMPIRAN I

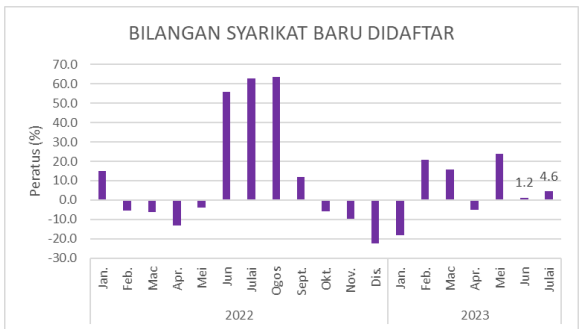
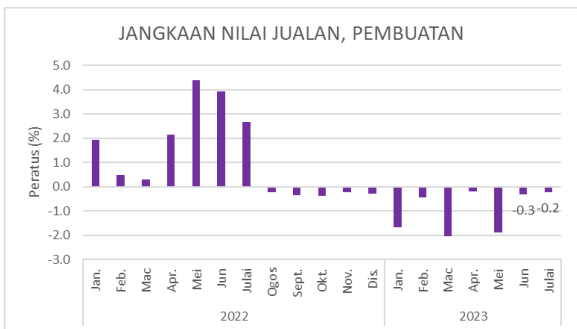
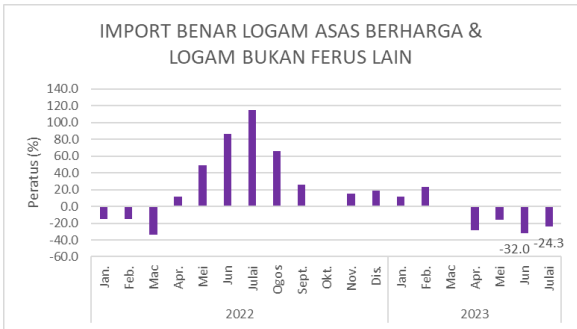
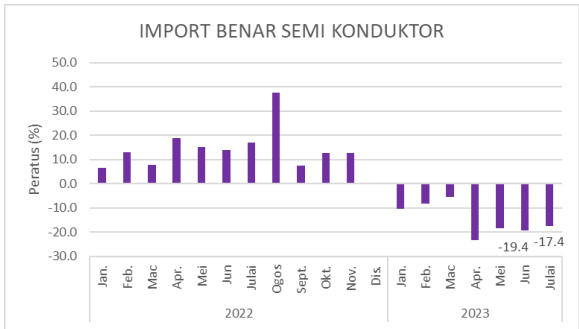
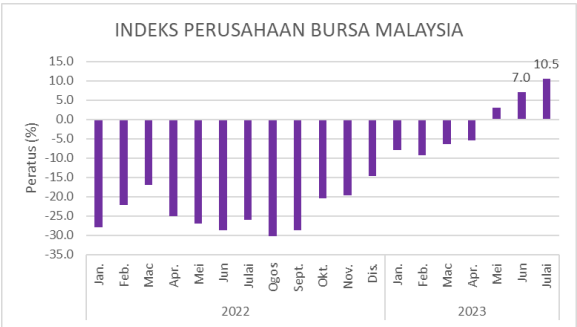
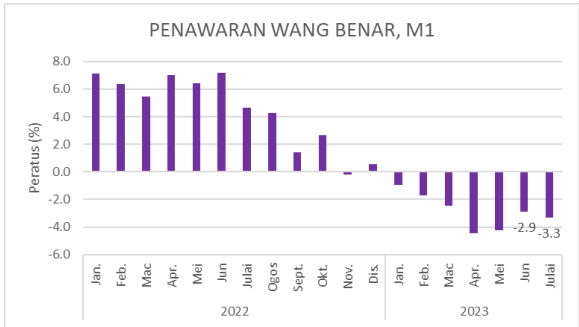
Paparan I: Indeks Komposit Pelopor



Paparan II: Indeks Komposit Pelopor (Arah Aliran Jangka Panjang = 100) dan Kitaran Perniagaan



Paparan III: Perubahan Tahunan Bagi Komponen Dalam Indeks Pelopor



Embargo: Only to be published or disseminated at **1200 hours, Monday, September 25, 2023**



MINISTRY OF ECONOMY
DEPARTMENT OF STATISTICS MALAYSIA

**MEDIA STATEMENT
FOR MALAYSIAN ECONOMIC INDICATORS
LEADING, COINCIDENT & LAGGING INDEXES
JULY 2023**

***Malaysia's economic outlook is expected to remain moderate,
with Leading Index recording 109.0 points in July 2023***

PUTRAJAYA, September 25, 2023 - Today, the Department of Statistics Malaysia released the **Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes for July 2023**. The Leading Index (LI) is a tool used to forecast economic movements in an average of four to six months ahead.

Chief Statistician Malaysia, Dato' Sri Dr. Mohd Uzir Mahidin said, "The Leading Index (LI) for July 2023 anticipates a modest economic performance with a better negative 0.9 per cent, registering 109.0 points as compared to negative 2.1 per cent in June 2023 (**Exhibit I**). The improvement was supported by a significant increase in the Number of Housing Units Approved (200.8%). Nevertheless, the persistent decreases in the Real Imports of Other Basic Precious & Other Non-Ferrous Metals (-24.3%) and Real Imports of Semi Conductors (-17.4%) influenced the overall growth. Looking at the monthly performance, the LI recorded negative 0.7 per cent for the reference month compared to a negative 0.5 per cent in the previous month. The decline was due to the contractions in all components except for the Bursa Malaysia Industrial Index (0.1%) and the Expected Sales Value, Manufacturing (0.1%)".

The smoothed growth rate of the LI for July 2023 continues below the 100.0 points trend, reflecting Malaysia's economic performance to remain moderate in the near term attributed to uncertain global prospects (**Exhibit II**).

In terms of the current economic situation, the Coincident Index (CI) recorded 123.5 points in July 2023, increasing by 2.2 per cent compared to 120.8 points in the same month of the previous year. The incline was contributed by all CI components especially the Real Contributions, EPF (15.5%). At the same time, the monthly performance of the CI rebounded 0.2 per cent as compared to a negative 0.9 per cent in the previous month, driven by the Volume Index of Retail Trade (0.3%).

DOSM is conducting the Economic Census in 2023. DOSM greatly appreciates the cooperation of respondents in providing information and ensuring the success of this census. Please visit www.dosm.gov.my for more information.

DOSM has launched OpenDOSM NextGen as a medium that provides a catalogue of data and visualisation to facilitate users in analysing various data. OpenDOSM NextGen is an open source data sharing platform and accessible through <https://open.dosm.gov.my> portal.

The Government of Malaysia has declared National Statistics Day (MyStats Day) on October 20 each year. MyStats Day theme is “Statistics is the Essence of Life”.

Released by:

**THE OFFICE OF CHIEF STATISTICIAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA
25 SEPTEMBER 2023**

Exhibit I: Leading Composite Index

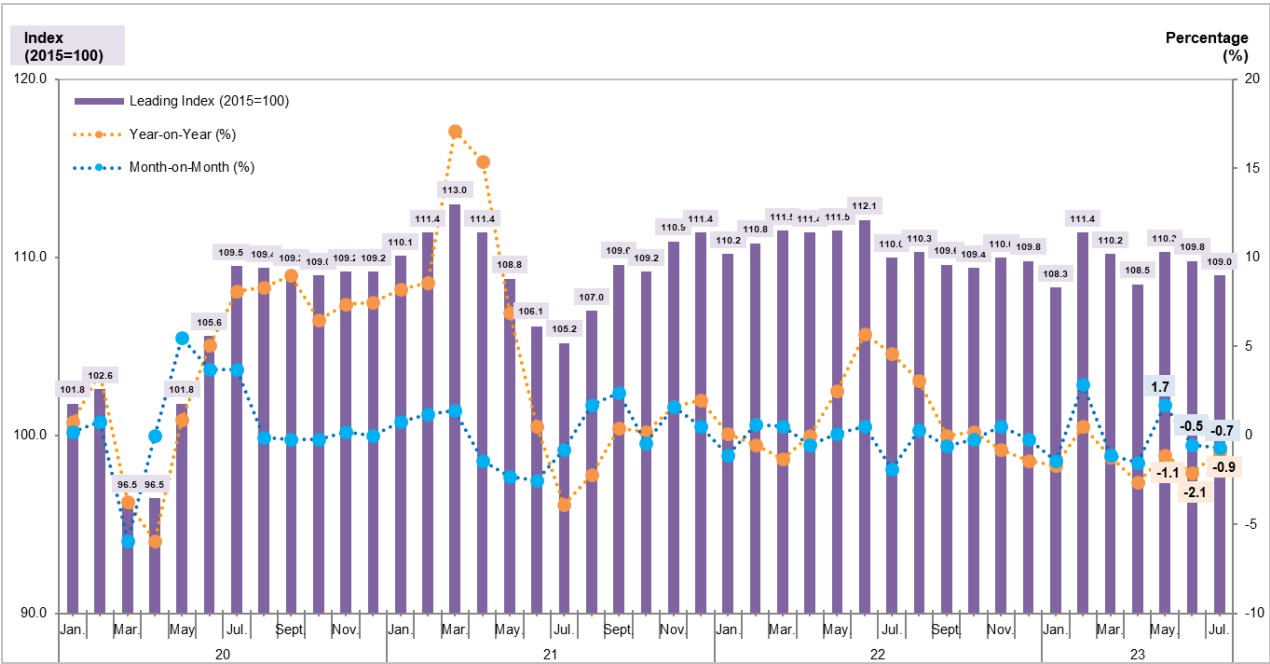


Exhibit II: Leading Composite Index (Long Term Trend = 100) and Business Cycle

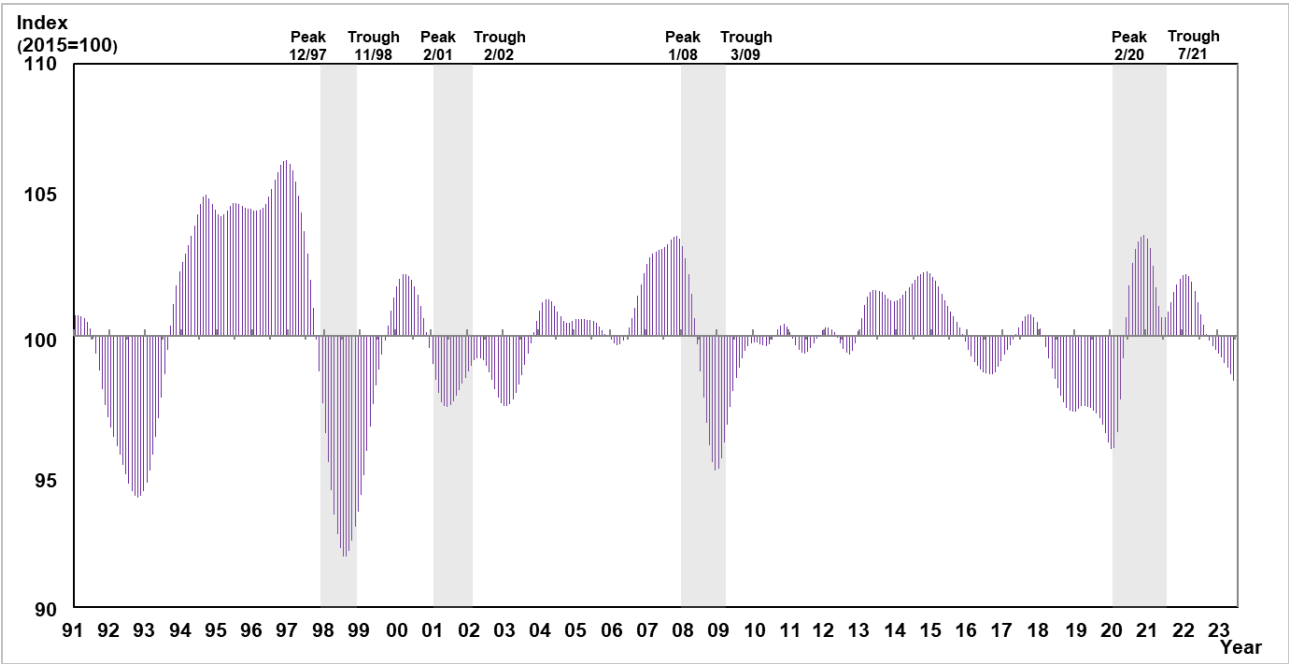


Exhibit III: Annual Changes of Leading Index Components

