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25 Januari 2022**



JABATAN PERDANA MENTERI
JABATAN PERANGKAAAN MALAYSIA

**KENYATAAN MEDIA
BAGI PENUNJUK EKONOMI MALAYSIA
INDEKS PELOPOR, SERENTAK & SUSULAN,
NOVEMBER 2021**

**Indeks Pelopor melebihi 100.0 mata dan bergerak ke atas pada
November 2021, memberi isyarat bahawa Malaysia mengalami pemulihan
ekonomi yang lebih baik pada bulan-bulan akan datang**

PUTRAJAYA, 25 JANUARI 2022 – Pada hari ini, Jabatan Perangkaan Malaysia menerbitkan **PENUNJUK EKONOMI MALAYSIA: INDEKS PELOPOR, SERENTAK & SUSULAN BAGI NOVEMBER 2021**. Indeks Pelopor (IP) merupakan alat yang digunakan untuk menjangkakan kenaikan dan penurunan ekonomi dalam purata empat hingga enam bulan ke hadapan.

Mengulas terhadap laporan tersebut, Dato' Sri Dr. Mohd Uzir Mahidin, Ketua Perangkawan Malaysia berkata, "Prestasi IP kekal optimistik dengan mencatatkan 111.3 mata pada November 2021 (November 2020: 109.4 mata) apabila ekonomi beransur pulih daripada gangguan akibat pandemik COVID-19. Ini selaras dengan pertumbuhan IP sebanyak 1.7 peratus tahun ke tahun terutamanya didorong oleh kenaikan dalam Bilangan Unit Kediaman yang Diluluskan Pembinaan. Menelusuri perspektif bulan ke bulan, trend yang sama didapati oleh IP dengan mencatatkan 1.6 peratus pada November 2021, melonjak daripada negatif 0.9 peratus pada Oktober 2021 yang disumbangkan terutamanya oleh Bilangan Unit Kediaman yang Diluluskan Pembinaan (0.7%) dan Penawaran Wang Benar, M1 (0.6%)."

IP yang menunjukkan keupayaan untuk menjangka hala tuju ekonomi lebih awal menggambarkan prospek ekonomi yang lebih baik dengan mengekalkan paras indeks melebihi 100.0 mata dan bergerak ke atas **(Paparan I)**, memberi isyarat

bahawa Malaysia mengalami pemulihan ekonomi yang lebih baik pada bulan-bulan akan datang. Banjir baru-baru ini dijangka memberi kesan terhadap kepada pemulihan ekonomi. Tindakan pantas kerajaan dalam menyediakan inisiatif bantuan iaitu Bantuan Banjir Keluarga Malaysia berjumlah RM1.4 bilion dijangka dapat memulihkan aktiviti ekonomi di kawasan terjejas.

Indeks Serentak (IS) yang mengukur keseluruhan prestasi ekonomi semasa meningkat sejak Ogos 2021, mencerminkan peningkatan dalam aktiviti ekonomi apabila langkah pembendungan dilonggarkan secara berperingkat. IS terus meningkat sebanyak 3.0 peratus tahun ke tahun untuk mencapai 114.3 mata pada November 2021. Berasaskan bulanan, pertumbuhan IS meningkat kepada 0.9 peratus pada bulan rujukan daripada 0.8 peratus yang direkodkan pada bulan sebelumnya. Pertumbuhan ini didorong oleh peningkatan ketara dalam Indeks Pengeluaran Perindustrian (0.3%) dan Nilai Caruman Benar kepada Kumpulan Wang Simpanan Pekerja (0.3%).

Jabatan Perangkaan Malaysia sedang menjalankan Survei Pendapatan, Perbelanjaan Isi Rumah dan Kemudahan Asas (HIES/BA) 2022 bermula dari 1 Januari 2022 sehingga 31 Disember 2022. Jabatan ini amat menghargai kerjasama daripada responden yang terpilih untuk memberikan maklumat kepada pegawai DOSM serta menjayakan survei ini. Sila layari www.dosm.gov.my untuk maklumat lanjut.

Dikeluarkan oleh:

PEJABAT KETUA PERANGKAWAN MALAYSIA

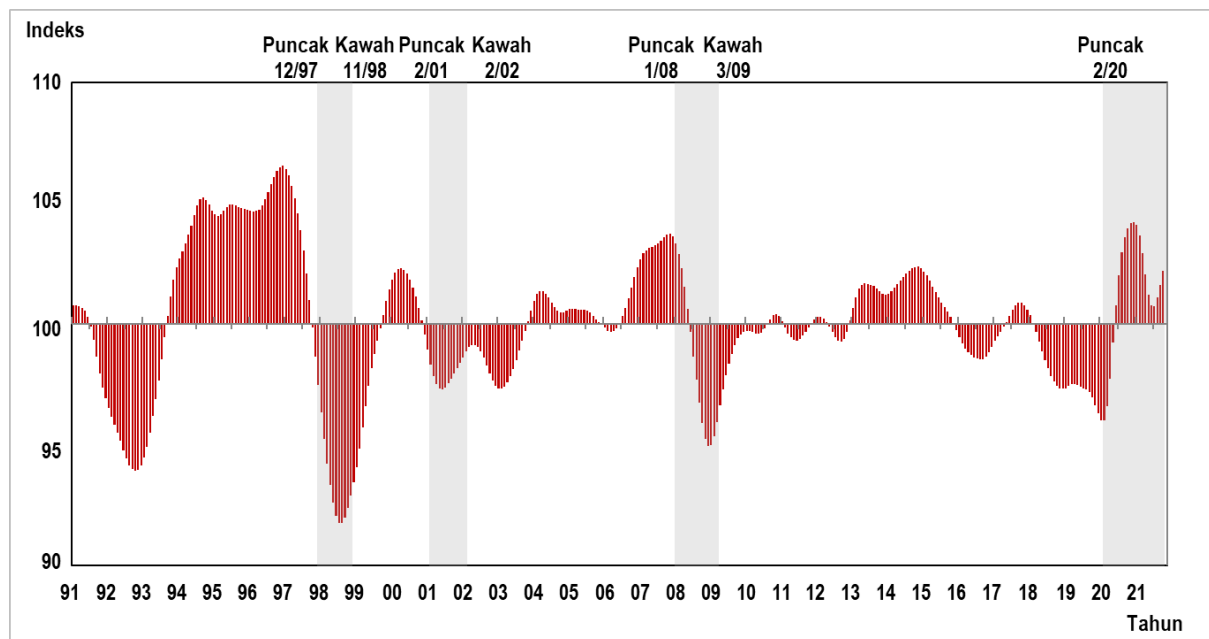
JABATAN PERANGKAAN MALAYSIA

25 JANUARI 2022

LAMPIRAN I

Paparan I:

Indeks Komposit Pelopor (Arah Aliran Jangka Panjang = 100) dan Kitaran Perniagaan



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25th January 2022**



PRIME MINISTER'S DEPARTMENT
DEPARTMENT OF STATISTICS MALAYSIA

**MEDIA STATEMENT
FOR MALAYSIAN ECONOMIC INDICATORS
LEADING, COINCIDENT & LAGGING INDEXES,
NOVEMBER 2021**

**Leading Index surpassed 100.0 points and moving upwards in
November 2021, signalling that Malaysia is staging a better economic recovery
in the upcoming months**

PUTRAJAYA, 25 JANUARY 2022 - Today, the Department of Statistics Malaysia released the **MALAYSIAN ECONOMIC INDICATORS: LEADING, COINCIDENT & LAGGING INDEXES FOR NOVEMBER 2021**. The Leading Index (LI) is a predictive tool used to anticipate economic upturns and downturns in an average of four to six months ahead.

Commenting on the report, Dato' Sri Dr. Mohd Uzir Mahidin, Chief Statistician Malaysia said, "The performance of LI remained optimistic by registering 111.3 points in November 2021 (November 2020: 109.4 points) as the economy gradually recovered from disruptions caused by the COVID-19 pandemic. This corresponds to the growth of LI 1.7 per cent year-on-year mainly contributed by the increment in the Number of Housing Units Approved. Looking into month-on-month perspective, the LI observed a similar trend by registering 1.6 per cent in November 2021, rebounded from negative 0.9 per cent in October 2021 attributed mainly by Number of Housing Units Approved (0.7%) and Real Money Supply, M1 (0.6%)."

The LI which elucidated the ability to anticipate the economic direction in advance pointed a better economic outlook by keeping the index level surpassed 100.0 points and moving upwards (**Exhibit I**), signalling that Malaysia is staging a better economic recovery in the upcoming months. The recent flood is expected to have limited effect on the economic recovery. A fast action by the government in providing aid initiatives

namely Bantuan Banjir Keluarga Malaysia amounting to RM1.4 billion are expected to revive the economic activities of the affected areas.

The Coincident Index (CI) which measures the overall current economic performance is picking up since August 2021, reflecting an increase in economic activities as containment measures are progressively relaxed. The CI continued to climb by 3.0 per cent year-on-year to attain 114.3 points in November 2021. On monthly basis, the growth of CI improved to 0.9 per cent in the reference month from 0.8 per cent recorded in the previous month. The growth was driven by the significant increases in Industrial Production Index (0.3%) and Real Contributions to Employee Provident Fund (0.3%).

The Department of Statistics Malaysia is conducting the Household Income, Expenditure and Basic Amenities Survey (HIES/BA) 2022 from 1st January 2022 to 31st December 2022. The Department greatly appreciates the cooperation given by selected respondents by sharing their information with DOSM officers and making the survey a success. Please visit www.dosm.gov.my for more information.

Released by:

OFFICE OF CHIEF STATISTICIAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA
25 JANUARY 2022

Exhibit I:

Leading Composite Index (Long Term Trend = 100) and Business Cycle

