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MEDIA STATEMENT
QUARTERLY CONSTRUCTION STATISTICS
FOURTH QUARTER 2021

The construction sector contracted by 12.9 per cent in the fourth quarter of 2021 with value of construction work done, RM27.6 billion

PUTRAJAYA, FEBRUARY 8, 2022 – The Department of Statistics Malaysia, today released **QUARTERLY CONSTRUCTION STATISTICS, FOURTH QUARTER 2021**. This publication presents construction sector statistics based on the value of construction work done for the fourth quarter 2021.

Commenting on the report, Dato' Sri Dr. Mohd Uzir Mahidin, Chief Statistician Malaysia, said “The value of construction work done in the fourth quarter 2021 recorded a growth **-12.9 per cent** (Q3 2021: -21.0%) year-on-year basis, amounting to **RM27.6 billion** (Q3 2021: RM24.8 billion)”.

For the fourth quarter 2021, Special trades activities subsector recorded a growth of **22.5 per cent**. However, the three major construction subsectors, namely Residential buildings, Non-residential buildings and Civil engineering each contracted **-18.2 per cent**, **-7.1 per cent** and **-20.3 per cent** respectively, as compared with the same quarter 2020.

The Department of Statistics Malaysia also reports that in the fourth quarter 2021, the Civil engineering subsector remained dominant as the main contributor to the value of construction work done with **36.3 per cent** share. Non-residential buildings subsector contributed **29.3 per cent**, Residential buildings (**23.9%**) and Special trades activities (**10.5%**).

The report also stated that the private sector continued to propel the construction activity with **58.7 per cent** share of value of construction work done (**RM16.2 billion**) as compared to the public sector with **41.3 per cent** share of value of construction work done (**RM11.4 billion**).

In 2021, the value of construction work done grew **-5.0 per cent** to **RM112.0 billion** as compared to RM117.9 billion in 2020. All subsector recorded growth in the value of construction work done as follows: Special trades activities subsector increased **35.8 per cent**, Non-residential buildings (**0.8%**), Residential buildings (**-9.3%**) and Civil Engineering subsector (**-12.1%**). The total value of construction work done declined by **23.5 per cent** in 2021 when comparing to the pre-COVID-19 pandemic in 2019. The only subsector recovered from the COVID-19 pandemic was Special trades activities (**+32.9%**). Meanwhile, the value of construction work done in the Residential buildings (**-24.9%**), Non-residential buildings (**-16.4%**) and Civil engineering (**-33.2%**) yet surpassed the pre-COVID-19 level. (Chart 3)

The Department of Statistics Malaysia is conducting Household Income, Expenditure and Basic Amenities Survey (HIES/BA) 2022 from 1st January 2022 until 31st December 2022. The Department is gratefully acknowledges the co-operations provided by the selected respondents to share the information to DOSM's officer's and making the survey a success. Please visit www.dosm.gov.my for further information.

Chart 1: Value of Construction Work Done and Percentage Change, Q1 2019 – Q4 2021

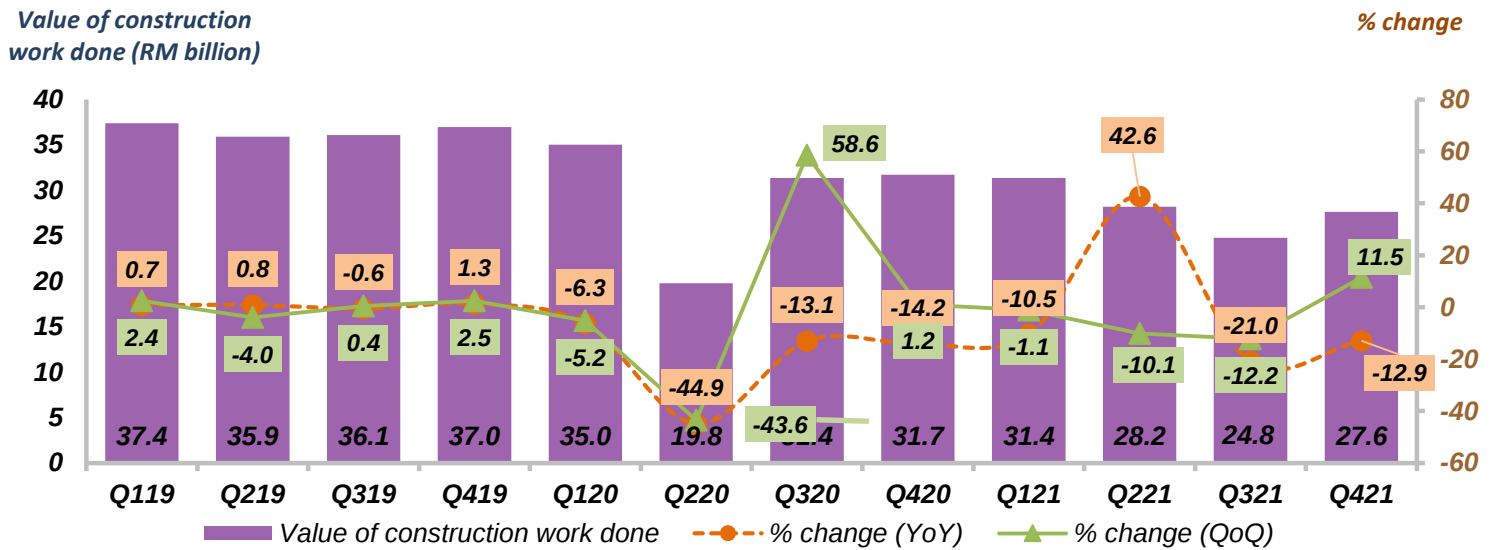


Chart 2: Value of Construction Work Done and Percentage Change, 2013 – 2021

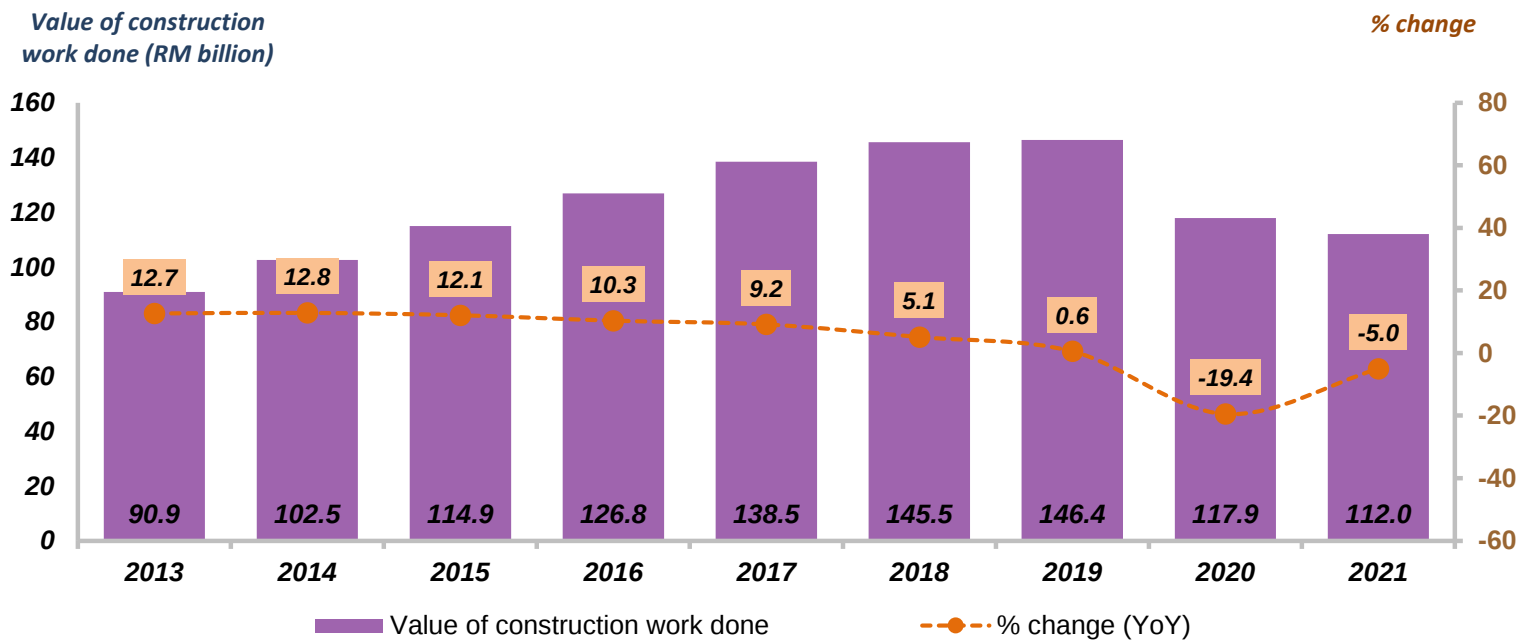
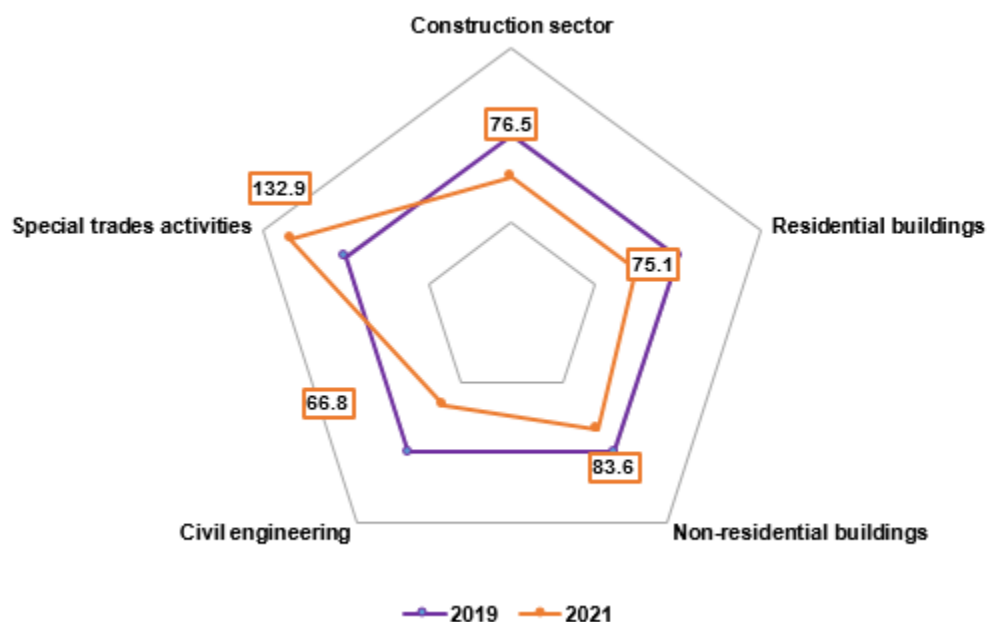


Chart 3: Value of Construction Work Done (in Index Points) by Construction Subsector in 2021 Against 2019 (Pre-Pandemic)



Notes:

- i. Year 2019 is used as a reference which referred to pre-pandemic period which equivalent to 100.0
- ii. The index above 100.0 means the performance of the subsector is better than in 2019
- iii. The index below 100.0 means the performance of the subsector is less good than in 2019

Released by:

THE OFFICE OF CHIEF STATISTICIAN MALAYSIA

DEPARTMENT OF STATISTICS MALAYSIA

8 FEBRUARY 2022

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KENYATAAN MEDIA
STATISTIK PEMBINAAN SUKU TAHUNAN
SUKU KEEMPAT 2021

Sektor pembinaan menguncup sebanyak 12.9 peratus pada suku keempat 2021 dengan nilai kerja pembinaan, RM27.6 bilion

PUTRAJAYA, 8 FEBRUARI 2022 – Jabatan Perangkaan Malaysia menerbitkan **STATISTIK PEMBINAAN SUKU TAHUNAN, SUKU KEEMPAT 2021** pada hari ini. Penerbitan ini memaparkan statistik sektor pembinaan berdasarkan kepada nilai kerja pembinaan bagi suku tahun keempat 2021.

Mengulas terhadap laporan tersebut, Dato' Sri Dr. Mohd Uzir Mahidin, Ketua Perangkawan Malaysia berkata, "Nilai kerja pembinaan pada suku keempat 2021 mencatat pemulihan **-12.9 peratus** (ST3 2021: -21.0%) berasas tahun ke tahun, berjumlah **RM27.6 bilion** (ST3 2021: RM24.8 bilion)".

Pada suku keempat 2021, subsektor Aktiviti pertukangan khas mencatat pertumbuhan **22.5 peratus**. Walaubagaimana pun, tiga subsektor utama pembinaan lain, iaitu Bangunan kediaman, Bangunan bukan kediaman dan Kejuruteraan awam masing-masing menguncup **-18.2 peratus**, **-7.1 peratus** dan **-20.3 peratus**, berbanding suku yang sama 2020.

Jabatan Perangkaan Malaysia juga melaporkan bahawa pada suku keempat 2021, subsektor Kejuruteraan awam kekal mendominasi sebagai penyumbang utama nilai kerja pembinaan dengan **36.3 peratus**. Subsektor Bangunan bukan kediaman menyumbang **29.3 peratus**, Bangunan kediaman (**23.9%**) dan Aktiviti pertukangan khas (**10.5%**).

Laporan tersebut juga menyatakan sektor swasta terus memacu pertumbuhan aktiviti pembinaan dengan menyumbang **58.7 peratus** nilai kerja pembinaan (**RM16.2 bilion**) berbanding dengan sektor awam yang menyumbang **41.3 peratus** nilai kerja pembinaan (**RM11.4 bilion**).

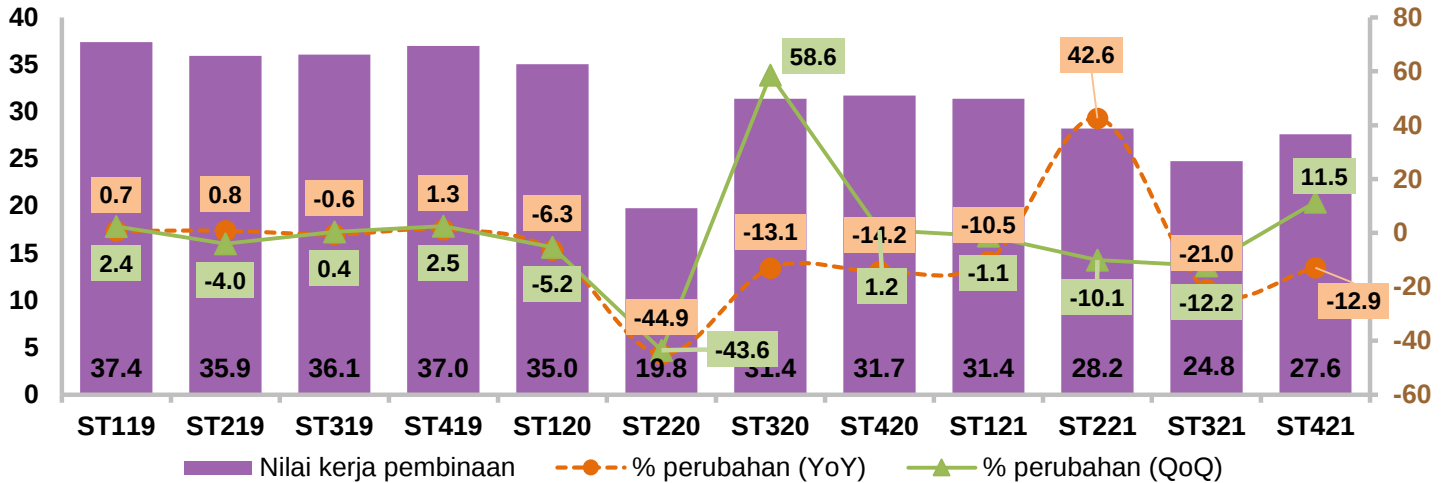
Pada tahun 2021, nilai kerja pembinaan tumbuh **-5.0 peratus** kepada **RM112.0 bilion** berbanding RM117.9 bilion pada 2020. Semua subsektor mencatatkan pertumbuhan dalam nilai kerja pembinaan seperti berikut: subsektor Aktiviti Pertukangan Khas meningkat kepada **35.8 peratus**, Bangunan bukan kediaman (**0.8%**), Bangunan kediaman (**-9.3%**) dan subsektor Kejuruteraan Awam (**-12.1%**). Jumlah nilai kerja pembinaan merosot **23.5 peratus** pada 2021 apabila dibandingkan dengan sebelum pandemik COVID-19 pada 2019. Satu-satunya subsektor yang pulih daripada pandemik COVID-19 ialah Aktiviti pertukangan khas (**+32.9%**). Sementara itu, nilai kerja pembinaan subsektor Bangunan kediaman (**-24.9%**), Bangunan bukan kediaman (**-16.4%**) dan Kejuruteraan awam (**-33.2%**) belum lagi melepasi paras sebelum COVID-19. (Carta 3)

Jabatan Perangkaan Malaysia sedang menjalankan Survei Pendapatan, Perbelanjaan Isi Rumah dan Kemudahan Asas (HIES/BA) 2022 bermula 1 Januari 2022 hingga 31 Disember 2022. Jabatan ini amat menghargai kerjasama daripada responden terpilih untuk memberikan maklumat kepada pegawai DOSM serta menjayakan survei ini. Sila layari www.dosm.gov.my untuk maklumat lanjut.

Carta 1: Nilai Kerja Pembinaan dan Perubahan Peratus, ST1 2019 - ST4 2021

Nilai kerja pembinaan
(RM bilion)

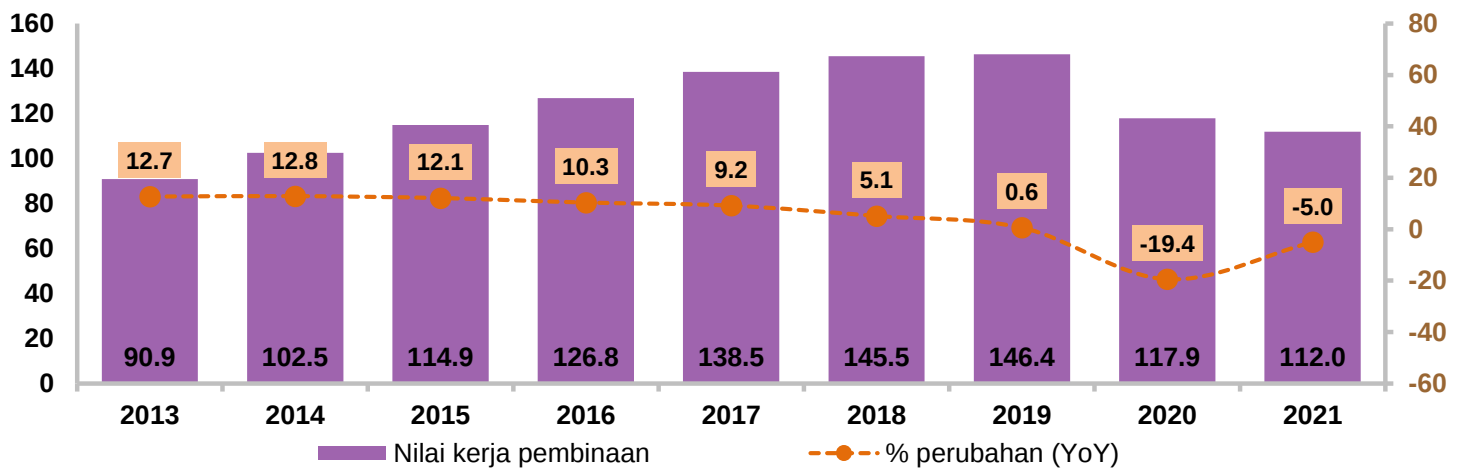
% perubahan



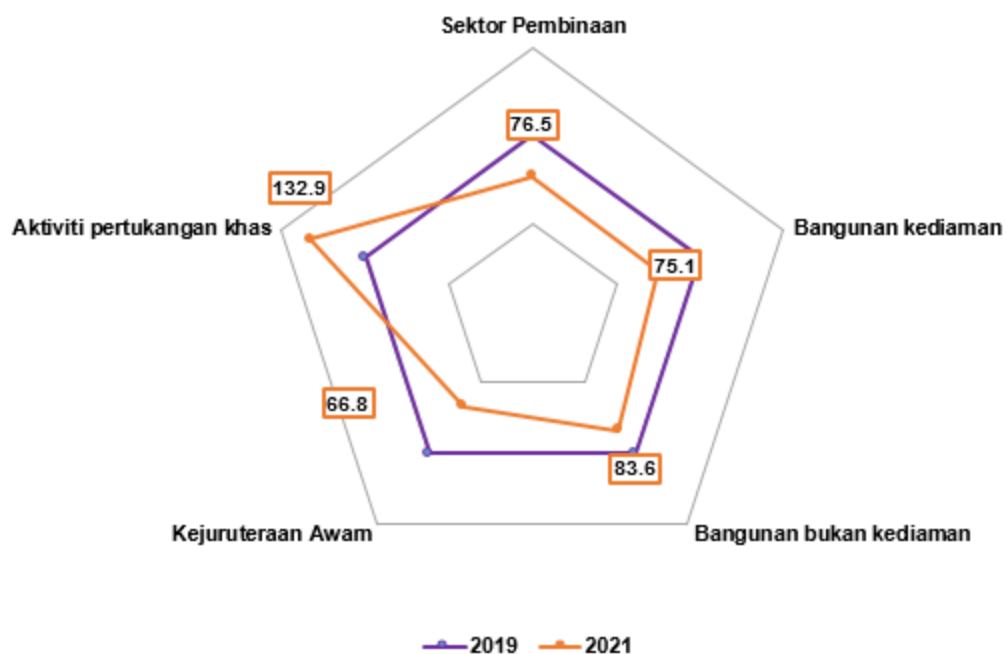
Carta 2: Nilai Kerja Pembinaan dan Perubahan Peratus, 2013 - 2021

Nilai kerja pembinaan
(RM bilion)

% perubahan



Carta 3: Nilai Kerja Pembinaan (dalam Mata Indeks) Mengikut Subsektor Pembinaan Tahun 2021 Berbanding 2019 (Pra-Pandemik)



Nota:

- Tahun 2019 digunakan sebagai rujukan yang merujuk kepada tempoh pra-pandemik yang bersamaan dengan 100.0
- Indeks di atas 100.0 bermakna prestasi subsektor adalah lebih baik berbanding tahun 2019
- Indeks di bawah 100.0 bermakna prestasi subsektor lemah berbanding 2019

Dikeluarkan oleh:

PEJABAT KETUA PERANGKAWAN MALAYSIA

JABATAN PERANGKAAN MALAYSIA

8 FEBRUARI 2022