

**Embargo: Hanya boleh diterbitkan atau disebarikan mulai jam 1200, Jumaat,
25 Mac 2022**



JABATAN PERDANA MENTERI
JABATAN PERANGKAAAN MALAYSIA

**KENYATAAN MEDIA
BAGI PENUNJUK EKONOMI MALAYSIA
INDEKS PELOPOR, SERENTAK & SUSULAN,
JANUARI 2022**

**Indeks Pelopor meningkat 0.02 peratus menjangkakan
momentum ekonomi berkembang walaupun lebih perlahan**

PUTRAJAYA, 25 MAC 2022 – Pada hari ini, Jabatan Perangkaan Malaysia menerbitkan **PENUNJUK EKONOMI MALAYSIA: INDEKS PELOPOR, SERENTAK & SUSULAN BAGI JANUARI 2022**. Indeks Pelopor (IP) merupakan alat yang digunakan untuk menjangkakan kenaikan dan penurunan ekonomi dalam purata empat hingga enam bulan ke hadapan.

Mengulas terhadap laporan tersebut, Dato' Sri Dr. Mohd Uzir Mahidin, Ketua Perangkawan Malaysia berkata, "Prestasi IP kekal stabil pada 110.1 mata pada Januari 2022 dengan IP tahun ke tahun meningkat 0.02 peratus disokong terutamanya oleh Bilangan Syarikat Baru Didaftar. Melihat kepada perspektif bulan ke bulan, IP menyusut 1.2 peratus berbanding 0.5 peratus yang direkodkan pada Disember 2021. Penurunan ini terutamanya dipengaruhi oleh Import Benar Semi Konduktor (-0.6%) dan Bilangan Unit Kediaman yang Diluluskan Pembinaan (-0.5%)."

IP yang menunjukkan hala tuju ekonomi Malaysia kekal melebihi 100.0 mata dan memberi isyarat momentum ekonomi yang lebih perlahan pada bulan-bulan akan datang (**Paparan I**). Prospek tersebut selari dengan pembukaan semula sepenuhnya sempadan antarabangsa apabila negara memasuki fasa endemik di samping pelaksanaan gaji minimum baharu kepada RM1,500 yang dijangka meningkatkan penggunaan dan menyokong permintaan domestik. Walau bagaimanapun, konflik

geopolitik dan sekatan pergerakan di bandar-bandar utama China menjejaskan prospek ekonomi jika kedua-dua insiden berlarutan.

Penyebaran yang cepat Varian Omicron dijangka tidak memberi kesan yang ketara terhadap pertumbuhan Keluaran Dalam Negara Kasar. Melihat kepada keadaan ekonomi, Indeks Serentak (IS) meningkat 5.5 peratus kepada 117.4 mata pada Januari 2022 (Januari 2021: 111.3 mata). Trend yang sama juga ditunjukkan oleh perbandingan bulan ke bulan yang mencatatkan 2.5 peratus (Januari 2022: 117.4 mata; Disember 2021: 114.5 mata). Kenaikan tersebut didorong oleh peningkatan dalam Kapasiti Penggunaan di sektor Pembuatan (2.7%), Indeks Kuantiti Perdagangan Runcit (0.2%) dan Nilai Caruman Benar kepada Kumpulan Wang Simpanan Pekerja (0.1%).

Jabatan Perangkaan Malaysia (DOSM) sedang menjalankan Survei Pendapatan, Perbelanjaan Isi Rumah dan Kemudahan Asas (HIES/BA) 2022 bermula dari 1 Januari 2022 sehingga 31 Disember 2022. DOSM amat menghargai kerjasama daripada responden yang terpilih untuk memberikan maklumat kepada DOSM serta menjayakan survei ini. Sila layari www.dosm.gov.my untuk maklumat lanjut.

Dikeluarkan oleh:

PEJABAT KETUA PERANGKAWAN MALAYSIA

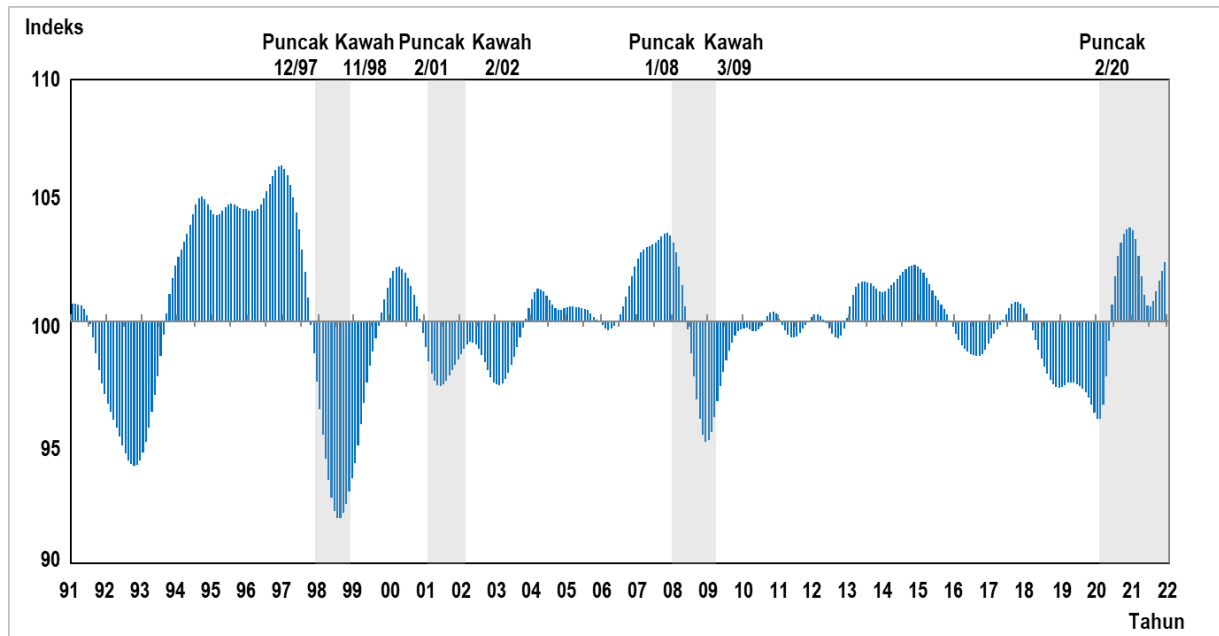
JABATAN PERANGKAAN MALAYSIA

25 MAC 2022

LAMPIRAN I

Paparan I:

Indeks Komposit Pelopor (Arah Aliran Jangka Panjang = 100) dan Kitaran Perniagaan



**Embargo: Only to be published or disseminated at 1200 hour, Friday,
25th March 2022**



PRIME MINISTER'S DEPARTMENT
DEPARTMENT OF STATISTICS MALAYSIA

**MEDIA STATEMENT
FOR MALAYSIAN ECONOMIC INDICATORS
LEADING, COINCIDENT & LAGGING INDEXES,
JANUARY 2022**

**Leading Index increased 0.02 per cent expecting
economic momentum to grow albeit slower**

PUTRAJAYA, 25 MARCH 2022 - Today, the Department of Statistics Malaysia released the **MALAYSIAN ECONOMIC INDICATORS: LEADING, COINCIDENT & LAGGING INDEXES FOR JANUARY 2022**. The Leading Index (LI) is a predictive tool used to anticipate economic upturns and downturns in an average of four to six months ahead.

Commenting on the report, Dato' Sri Dr. Mohd Uzir Mahidin, Chief Statistician Malaysia said, "The performance of LI held steady at 110.1 points in January 2022 with the year-on-year LI increased 0.02 per cent backed mainly by the Number of New Companies Registered. Looking into month-on-month perspective, the LI decreased 1.2 per cent as against 0.5 per cent recorded in December 2021. The decline was mainly influenced by Real Imports of Semi Conductors (-0.6%) and Number of Housing Units Approved (-0.5%)."

The LI which elucidated the direction of the Malaysian economy remained above 100.0 points and signalled a slower economic momentum in the upcoming months **(Exhibit I)**. The outlook is in line with the fully reopening of international borders as the country is entering into the endemic phase alongside the implementation of a new minimum wage to RM1,500 which are expected to increase consumption and support domestic demand. However, the geopolitical conflict and lockdown of China's major cities impose downside risks to the economic prospect if both incidents prolong.

The rapid spread of Omicron variant is not expected to pose a significant effect on the growth of Gross Domestic Product. Looking at the economic situation, the Coincident Index (CI) rose 5.5 per cent to 117.4 points in January 2022 (January 2021: 111.3 points). The same trend was also shown by the month-on-month comparison which recorded 2.5 per cent (January 2022: 117.4 points; December 2021: 114.5 points). The rise was driven by the incline in Capacity Utilisation in Manufacturing sector (2.7%), Volume Index of Retail Trade (0.2%) and Real Contributions to Employees Provident Fund (0.1%).

The Department of Statistics Malaysia (DOSM) is conducting the Household Income, Expenditure and Basic Amenities Survey (HIES/BA) 2022 from 1st January 2022 to 31st December 2022. DOSM greatly appreciates the cooperation given by selected respondents by sharing their information with DOSM and making the survey a success. Please visit www.dosm.gov.my for more information.

Released by:

OFFICE OF CHIEF STATISTICIAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA
25 MARCH 2022

Exhibit I: Leading Composite Index (Long Term Trend = 100) and Business Cycle

