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JABATAN PERDANA MENTERI
JABATAN PERANGKAAAN MALAYSIA

KENYATAAN MEDIA BAGI PERANGKAAAN GETAH BULANAN, MALAYSIA FEBRUARI 2022

Pengeluaran getah asli Malaysia menurun 39.0 peratus pada Februari 2022

PUTRAJAYA, 15 April 2022 – Pada hari ini, Jabatan Perangkaan Malaysia (DOSM) menerbitkan **Perangkaan Getah Bulanan, Malaysia, Februari 2022**. Penerbitan ini memaparkan statistik pengeluaran, import, eksport, penggunaan domestik, stok, harga, bilangan pekerja, gaji & upah dan produktiviti bagi estet getah.

Memetik kepada laporan, Ketua Perangkawan Malaysia, Dato' Sri Dr. Mohd Uzir Mahidin, berkata, “Pengeluaran getah asli menurun 39.0 peratus pada bulan Februari 2022 (29,920 tan metrik) berbanding pada bulan Januari 2022 (49,087 tan metrik). Perbandingan tahunan turut menunjukkan penurunan 40.0 peratus (Februari 2021: 49,840 tan metrik). Beliau menambah, pengeluaran getah asli Malaysia pada Februari 2022 disumbangkan terutamanya oleh sektor pekebun kecil (88.4%) berbanding sektor estet (11.6%).

Penurunan pengeluaran getah asli yang berlaku ketika ini adalah selari dengan laporan yang dikeluarkan oleh *The Association of Natural Rubber Producing Countries (ANRPC)* pada keluaran laporan Statistik Getah Asli bulanan, Januari - Februari 2022. Laporan ini menyatakan di sebalik sentimen yang positif dalam pasaran getah asli, terdapat juga beberapa cabaran yang mungkin menghalang pertumbuhannya. Dari segi penawaran, ia

banyak dipengaruhi oleh iklim yang buruk, kekurangan tenaga kerja di negara pengeluar getah asli di tengah-tengah peningkatan penyebaran varian COVID-19, kes Omicron di seluruh dunia dan musim luar menoreh yang mungkin memburukkan lagi kesesakan bekalan bahan mentah pada bulan akan datang.

Jumlah stok getah asli meningkat sebanyak 2.8 peratus pada Februari 2022 kepada 318,699 tan metrik berbanding 310,002 tan metrik pada Januari 2022. Kilang pemproses getah menyumbang stok akhir sebanyak 93.5 peratus diikuti kilang pengguna getah (6.4%) dan estet getah (0.1%).

Eksport getah asli Malaysia berjumlah 47,682 tan metrik pada Februari 2022 menurun 6.8 peratus berbanding Januari 2022 (51,160 tan metrik). China terus mendominasi sebagai pengimport tertinggi getah asli iaitu 50.8 peratus daripada jumlah keseluruhan eksport pada Februari 2022 diikuti Amerika Syarikat (5.1%), Jerman (3.5%), Turki (3.4%) dan Brazil (2.1%). Dato' Sri Dr. Mohd Uzir Mahidin berkata, "Prestasi eksport disumbangkan oleh produk berasaskan getah asli seperti sarung tangan getah, tayar, tiub, benang getah dan kondom. Produk sarung tangan getah merupakan eksport utama dengan nilai sebanyak RM1.9 billion pada Februari 2022, menurun 13.5 peratus berbanding Januari 2022 (RM2.2 billion)".

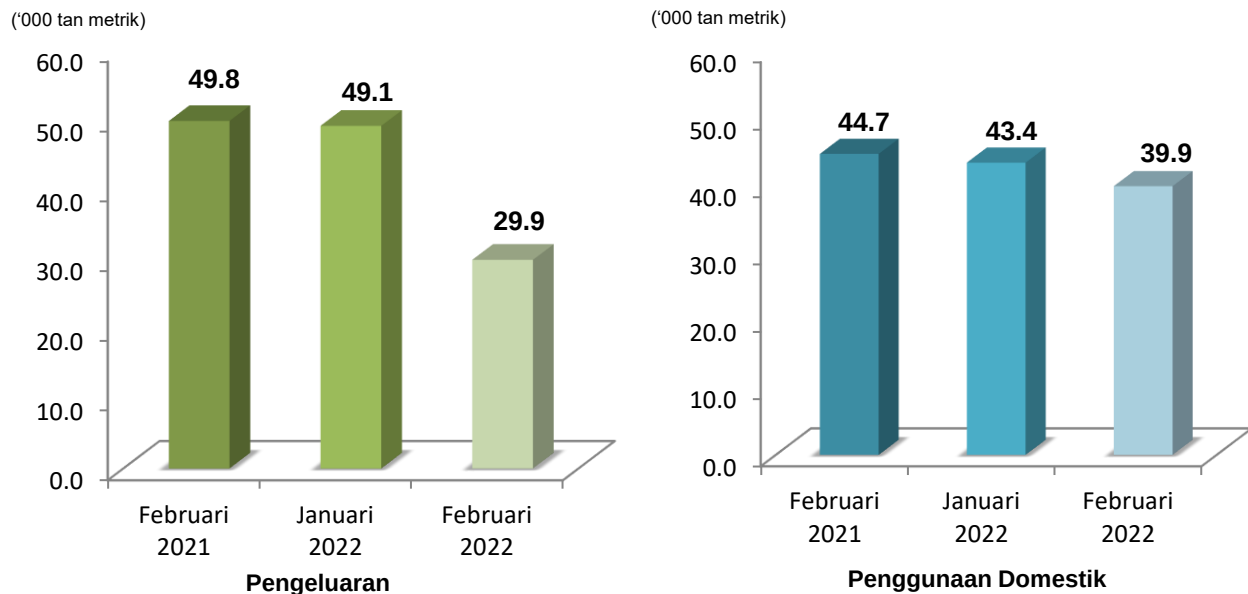
Analisis perbandingan harga purata bulanan menunjukkan Lateks Pekat merekodkan peningkatan iaitu sebanyak 15.0 peratus (Februari 2022: 658.14 sen sekilogram, Januari 2022: 572.08 sen sekilogram) dan bagi jenis Sekerap 0.6 peratus (Februari 2022: 606.41 sen sekilogram, Januari 2022: 603.05 sen sekilogram). Keadaan yang sama turut berlaku kepada semua jenis Getah Mutu Malaysia (G.M.M) yang meningkat antara 0.9 hingga 14.9 peratus. Perubahan harga di peringkat global seperti yang dilaporkan oleh *World Bank Commodity Price Data* turut menunjukkan harga bagi getah jenis TSR 20 (*Technically Specified Rubber*) dan SGP/MYS (Singapura/ Malaysia) masing-masing meningkat 0.6 peratus (daripada USD1.78/kg kepada USD1.79/kg) dan 7.0 peratus (daripada USD1.97/kg kepada USD2.11/kg).

Industri getah sintetik global sedang mengikuti perkembangan di Ukraine, memandangkan sekatan ekonomi terhadap Rusia boleh mengganggu rantai bekalan. Rusia adalah pengeksport utama getah sintetik, terutamanya getah polibutadiena

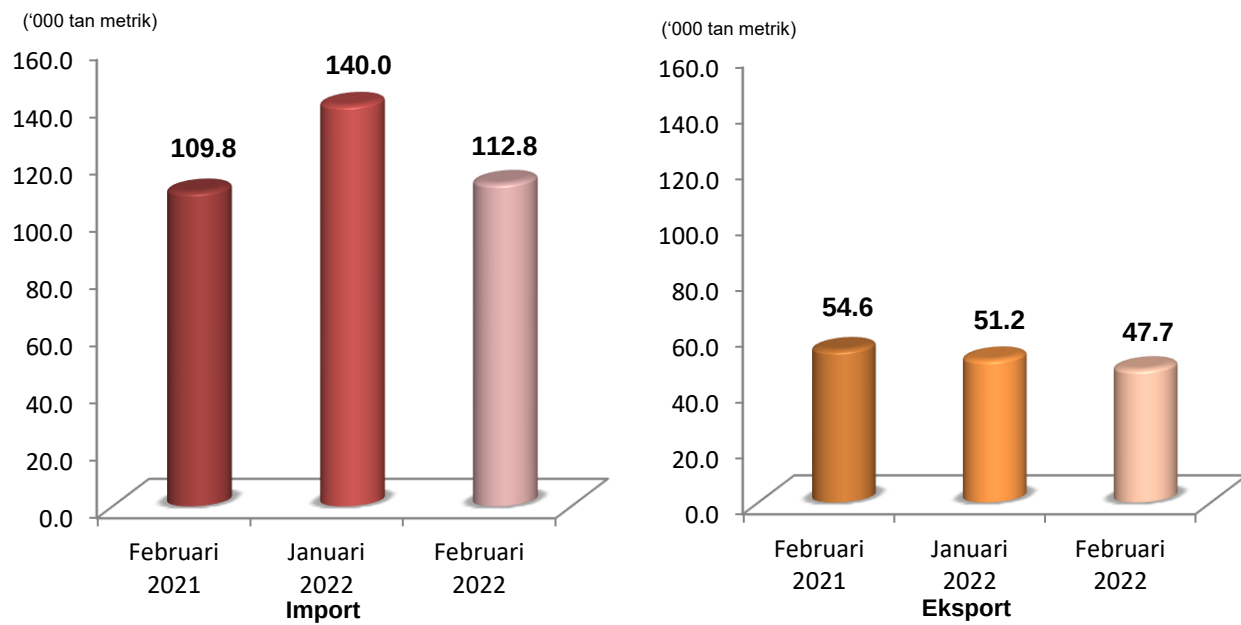
(PBR) dan getah isoprena (IR). Salah satu kegunaan akhir utamanya ialah pengeluaran tayar. Pada 2020, Rusia mengeksport \$1.34 bilion dalam getah sintetik, menjadikannya pengeksport getah sintetik ke-6 terbesar di dunia. Pada tahun yang sama, getah sintetik merupakan produk ke-25 yang paling banyak dieksport di Rusia. Destinasi utama eksport getah sintetik dari Rusia ialah: China (\$251 juta), India (\$134 juta), Poland (\$126 juta), Turki (\$82.6 juta) dan Jerman (\$61.5 juta). Oleh itu, krisis Rusia - Ukraine tersebut akan memberi kesan terhadap pasaran harga getah.

Jabatan Perangkaan Malaysia sedang menjalankan Survei Pendapatan, Perbelanjaan Isi Rumah dan Kemudahan Asas (HIES/BA) 2022 bermula dari 1 Januari 2022 sehingga 31 Disember 2022. Jabatan ini amat menghargai kerjasama daripada responden yang terpilih untuk memberikan maklumat kepada pegawai DOSM serta menjayakan survei ini. Sila layari www.dosm.gov.my untuk maklumat lanjut.

Carta 1: Pengeluaran dan penggunaan domestik bagi getah asli Februari 2021, Januari - Februari 2022 ('000 tan metrik)



Carta 2: Import dan eksport bagi getah asli Februari 2021, Januari – Februari 2022 ('000 tan metrik)



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JABATAN PERANGKAAN MALAYSIA

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PRIME MINISTER'S DEPARTMENT
DEPARTMENT OF STATISTICS MALAYSIA

MEDIA STATEMENT
FOR MONTHLY RUBBER STATISTICS, MALAYSIA
FEBRUARY 2022

**Malaysia natural rubber production
decreased by 39.0 per cent in February 2022**

PUTRAJAYA, April 15, 2022 – The Department of Statistics, Malaysia (DOSM) today released **Monthly Rubber Statistics, Malaysia, February 2022**. This publication consists of statistics on production, imports, exports, domestic consumption, stocks, prices, number of employees, salaries & wages and productivity of rubber estates.

Commenting on the report, Chief Statistician Malaysia, Dato' Sri Dr. Mohd Uzir Mahidin, said, "Natural rubber production decreased by 39.0 per cent in February 2022 (29,920 tonnes) as compared to January 2022 (49,087 tonnes). Year-on-year comparison also showed that the production of natural rubber decreased by 40.0 percent (February 2021: 49,840 tonnes). He added, production of natural rubber in February 2022 for Malaysia was mainly contributed by smallholders sector (88.4%) as compared to estates sector (11.6%).

The decline in natural rubber production is in line with the report issued by The Association of Natural Rubber Producing Countries (ANRPC) in the monthly Natural Rubber Statistics report, January - February 2022. The report stated that despite the positive sentiment in the natural rubber market, there are also a number of challenges that may hinder its growth. In terms of supply, it is heavily influenced by adverse climate, manpower shortages in natural rubber-producing countries amid of increased proliferation in COVID-19 variants, Omicron cases around the world and a tapping off season that

may exacerbate to raw material supply congestion in the month next.

Total stocks of natural rubber increased 2.8 per cent in February 2022 to 318,699 tonnes as compared to 310,002 tonnes in January 2022. Rubber processors factory was contributing 93.5 per cent of the final stocks followed by rubber consumers factory (6.4%) and rubber estates (0.1%).

Exports of Malaysia's natural rubber amounted to 47,682 tonnes in February 2022, decreased by 6.8 per cent as against January 2022 (51,160 tonnes). P.R. China continued to dominate as the highest importer of natural rubber with 50.8 per cent of total exports in February 2022 followed by United States of America (5.1%), Germany (3.5%), Turkey (3.4%) and Brazil (2.1%). Dato' Sri Dr. Mohd Uzir Mahidin said, "The exports performance was contributed by natural rubber-based product such as gloves, tyre, tube, rubber thread and condom. Gloves were the main exports of rubber-based products with a value of RM1.9 billion in February 2022, a decrease of 13.5 per cent as compared to January 2022 (RM2.2 billion)".

Analysis of the average monthly price showed that Latex Concentrated recorded an increase of 15.0 per cent (February 2022: 658.14 sen per kg, January 2022: 572.08 sen per kg) and for type of Scrap 0.6 per cent (February 2022: 606.41 sen per kg, January 2022 : 603.05 sen per kg). A similar trend is also observed for all Standard Malaysian Rubber (S.M.R) which increased between 0.9 to 14.9 per cent. The movement of global prices as reported by World Bank Commodity Price Data also showed that the prices for TSR 20 (Technically Specified Rubber) and SGP/MYS (Singapore/Malaysia) type increased by 0.6 per cent (from USD1.78/kg to USD1.79/kg) and 7.0 per cent (from USD1.97/kg to USD2.11/kg) respectively.

The global synthetic rubber industry is following the developments in Ukraine, as economic sanctions against Russia could disrupt the supply chain. Russia is a major exporter of synthetic rubber, mainly polybutadiene rubber (PBR) and isoprene rubber (IR). One of its main end uses is the production of tires. In 2020, Russia exported \$1.34 billion in synthetic rubber, making it the 6th largest exporter of synthetic rubber in the world. In the same year, synthetic rubber was the 25th most exported product in Russia. The main export destinations of synthetic rubber from Russia are: China (\$251 million), India (\$134 million), Poland (\$126 million), Turkey (\$82.6 million) and Germany

(\$61.5 million). Thus, the Russia-Ukraine crisis will affect the price of rubber in the international market.

The Department of Statistics Malaysia is conducting the Household Income, Expenditure and Basic Amenities Survey (HIES/BA) 2022 from 1st January 2022 until 31st December 2022. The Department is gratefully acknowledges the co-operation provided by the selected respondents to share the information to DOSM's officers and making the survey a success. Please visit www.dosm.gov.my for further info.

Chart 1 : Production and domestic consumption of natural rubber February 2021, January - February 2022 ('000 tonnes)

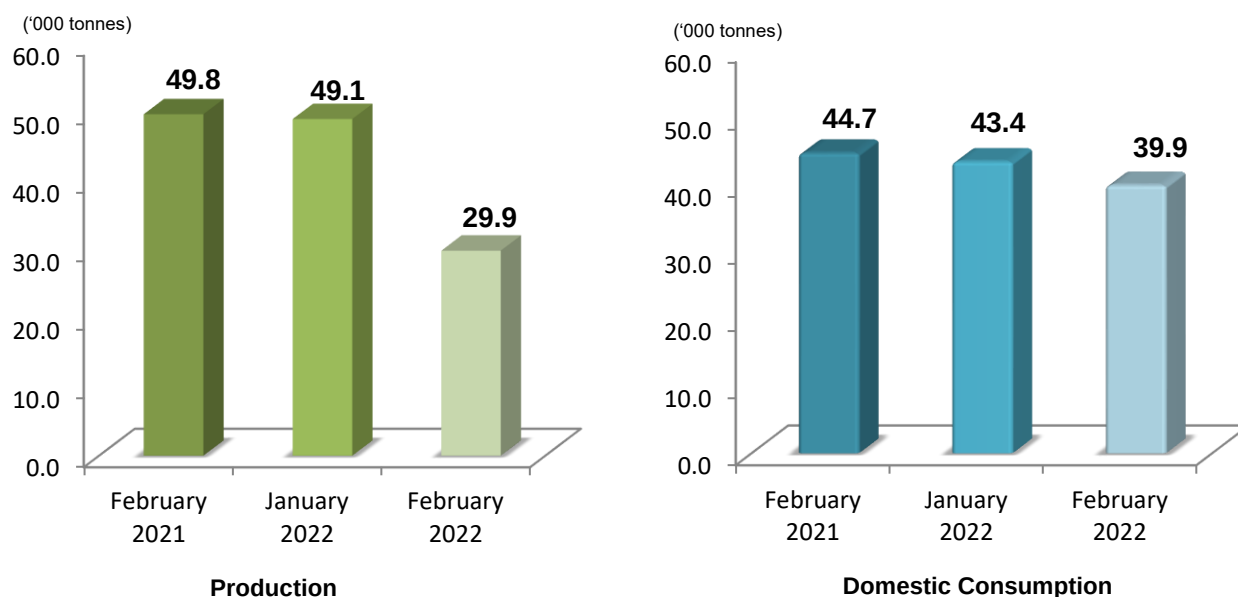
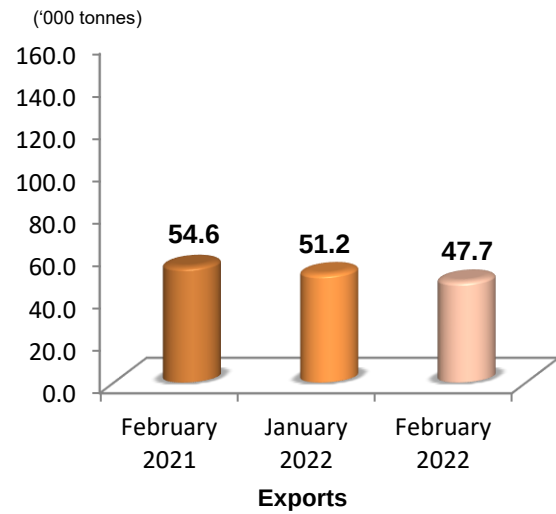
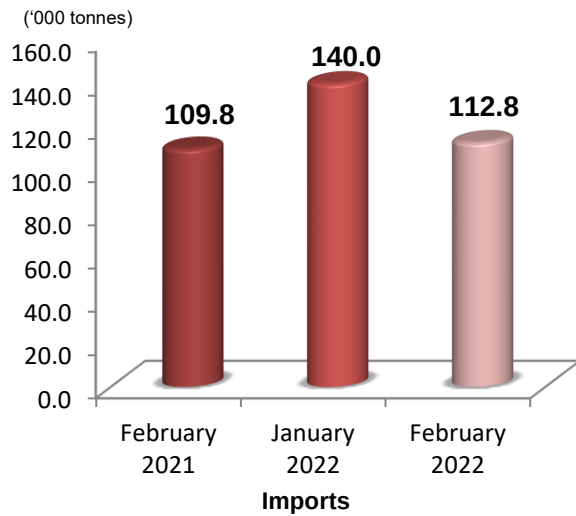


Chart 2 : Imports and exports of natural rubber February 2021, January - February 2022
('000 tonnes)



Released by:

DEPARTMENT OF STATISTICS, MALAYSIA

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